## AGREEMENT TO PROVIDE INSURANCE

 Borrower:
 Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wioch 15 Forest Lane South Barrington, IL 60010
 Lender:

 Grantor:
 Homewood Chicago Heights Group Venture, LLC 935 W. 175th St. Homewood, IL 60430
 Homewood

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010 (847) 842-4500

**INSURANCE REQUIREMENTS.** Grantor, Homewood Chicago Heights Group Venture, LLC ("Grantor"), understands that insurance coverage is required in connection with the extending of a loan or the providing of other financial accommodations to Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wloch ("Borrower") by Lender. These requirements are set forth in the security documents for the Ioan. The following minimum insurance coverages must be provided on the following described collateral (the "Collateral"):

Collateral: 1722-1744 Ridge Road, Homewood, IL 60430. Type: Fire and extended coverage. Amount: Full Insurable Value. Basis: Replacement value. Endorsements: Standard mortgagee's clause with stipulation that coverage will not be cancelled or diminished without a minimum of 10 days prior written notice to Lender, and without disclaimer of the insurer's liability for failure to give such notice. Comments: Please list Barrington Bank & Trust Company as lender loss payee. Latest Delivery Date: By the loan closing date.

INSURANCE COMPANY. Grantor may obtain insurance from any insurance company Grantor may choose that is reasonably acceptable to Lender. Grantor understands that credit may not be denied solely because insurance was not purchased through Lender.

FLOOD INSURANCE. Flood insurance for the Collateral securing this loan is described as follows:

#### Real Estate at 1722-1744 Ridge Road, Homewood, IL 60430.

Should the Collateral at any time be deemed to be located in an area designated by the Administrator of the Federal Emergency Management Agency as a special flood hazard area. Grantor agrees to obtain and maintain Federal Flood Insurance, if available, for the full unpaid principal balance of the loan and any prior liens on the property securing the loan, up to the maximum policy limits set under the National Flood Insurance Program, or as otherwise required by Lender, and to maintain such insurance for the term of the loan. Flood insurance may be purchased under the National Flood Insurance Program or from private insurers.

**INSURANCE MAILING ADDRESS.** All documents and other materials relating to insurance for this loan should be mailed, delivered or directed to the following address:

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010

FAILURE TO PROVIDE INSURANCE. Grantor agrees to deliver to Lender, on the latest delivery date stated above, evidence of the required insurance as provided above, with an effective date of January 22, 2016, or earlier. UNLESS GRANTOR PROVIDES LENDER WITH EVIDENCE OF THE INSURANCE COVERAGE REQUIRED BY GRANTOR'S AGREEMENT WITH LENDER, LENDER MAY PURCHASE INSURANCE AT GRANTOR'S EXPENSE TO PROTECT LENDER'S INTERESTS IN THE COLLATERAL. THIS INSURANCE MAY, BUT NEED NOT, PROTECT GRANTOR'S INTERESTS. THE COVERAGE THAT LENDER PURCHASES MAY NOT PAY ANY CLAIM THAT GRANTOR MAKES, OR ANY CLAIM THAT IS MADE AGAINST GRANTOR IN CONNECTION WITH THE COLLATERAL. GRANTOR MAY LATER CANCEL ANY INSURANCE PURCHASED BY LENDER, BUT ONLY AFTER PROVIDING LENDER WITH EVIDENCE THAT GRANTOR HAS OBTAINED INSURANCE AS REQUIRED BY THEIR AGREEMENT. IF LENDER PURCHASES INSURANCE FOR THE COLLATERAL, GRANTOR WILL BE RESPONSIBLE FOR THE COSTS OF THAT INSURANCE, INCLUDING INTEREST AND ANY OTHER CHARGES LENDER MAY IMPOSE IN CONNECTION WITH THE PLACEMENT OF THE INSURANCE, UNTIL THE EFFECTIVE DATE OF THE CANCELLATION OR EXPIRATION OF THE INSURANCE. THE COSTS OF THE INSURANCE, UNTIL THE EFFECTIVE DATE OF THE CANCELLATION OR EXPIRATION. THE COSTS OF THE INSURANCE, MAY BE ADDED TO GRANTOR'S TOTAL OUTSTANDING BALANCE OR OBLIGATION. THE COSTS OF THE INSURANCE MAY BE ADDED TO FINSURANCE GRANTOR'S TOTAL OUTSTANDING SALANCE OR OBLIGATION. THE COSTS OF THE INSURANCE MAY BE ADDED TO FINSURANCE GRANTOR'S ADD ANY BE ABLE TO OBTAIN ON GRANTOR'S OWN.

IN ADDITION, THE INSURANCE MAY NOT PROVIDE ANY PUBLIC LIABILITY OR PROPERTY DAMAGE INDEMNIFICATION AND MAY NOT MEET THE REQUIREMENTS OF ANY FINANCIAL RESPONSIBILITY LAWS.

AUTHORIZATION. For purposes of insurance coverage on the Collateral, Grantor authorizes Lender to provide to any person (including any insurance agent or company) all information Lender deems appropriate, whether regarding the Collateral, the loan or other financial accommodations, or both.

GRANTOR ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS AGREEMENT TO PROVIDE INSURANCE AND AGREES TO ITS TERMS. THIS AGREEMENT IS DATED JANUARY 22, 2016.

GRANTOR:

HOMEWOOD CHICAGO HEIGHTS GROUP VENTURE, LLC

HEROIC INVESTORS LLC, Manager of Homewood Chicago Heights Group Venture, LLC

CATWILMAT, LLC, Manager of Heroic Investors LLC

By; of Catwilmat, LLC Cath lanager

LC., Manager of Heroic Investors LLC MGD INVESTMEN B NGD Investments, lanager IIC.

DATE:	FOR LENDER USE ONLY INSURANCE VERIFICATION	PHONE
AGENT'S NAME		
ACENCY		
INCURANCE COMPANY.		
POLICY NUMBER:		
EFFECTIVE DATES:		
COMMENTS:	······································	

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## APPRAISAL REPORT

REDEVELOPMENT LAND PARCEL 1722-1744 RIDGE ROAD HOMEWOOD, COOK COUNTY, ILLINOIS

PREPARED FOR

WINTRUST FINANCIAL CORPORATION

AND

BARRINGTON BANK AND TRUST

1101 LAKEVIEW PARKWAY

VERNON HILLS, ILLINOIS 60061



COMMERCIAL REAL ESTATE APPRAISERS, BROKERS AND CONSULTANTS



7720 West Touhy Avenue, Suite A – Chicago, Illinois 60631-4064 773.467.4400 <u>www.sargeantrealty.com</u>

January 15, 2016

Ms. Lisa Peterman Real Estate Services Wintrust Financial Corporation 1101 Lakeview Parkway Vernon Hills, Illinois 60061 <u>Appraisals@wintrust.com</u>

## Re: Redevelopment Land Parcel 1700-1780 Ridge Road Homewood, Cook County, Illinois

Dear Ms. Peterman:

We are pleased to submit this appraisal report. As directed, Sargeant Realty Advisors, Inc. conducted an appraisal of the above referenced property, presented in a summary format.

At your direction, an inspection of the subject property was conducted on January 2, 2016. The subject site is a rectangular-shaped interior parcel of land located along the north side of Ridge Road, four blocks east of Dixie Highway in the Village of Homewood, Cook County, Illinois. Per tax parcel maps, the site features approximately 310.00 feet of frontage along the north side of Ridge Road and a maximum depth of 198.40 feet. According to the Cook County Assessor, the total gross site area is approximately 61,379 square feet or 1.41 acres. The subject site is zoned B-1 (CBD) Central Business District and within the Downtown Overlay District by the Village of Homewood.

No access to the subject property was made available to the appraisers. This assignment is based on an exterior property inspection only, viewing those areas of the property visible from the exterior. All information regarding the subject was obtained from public records and an exterior inspection. On the date of inspection, the site was improved with two commercial buildings, one mixed-use retail-residential building and a paved parking lot. The buildings were constructed between 1928 and 1953 and are vacant and reportedly exhibit levels of deferred maintenance. It is the intention of current ownership to raze the structures and hold the property site for future development.

The overwhelming value of the property is in the land and not the improvements. There is a larger buyer pool for the subject as a 1.41 acre commercially zoned parcel of land than as older outdated commercial buildings. Given this fact, we have determined the current improvements to have no contributory value. The highest and best use of the subject is for commercial re-development when financially feasible.

The purpose of this appraisal is to estimate the As Is Market Value of the fee simple estate in the subject property, as of January 2, 2016, the date of inspection. The intended use of this appraisal is for the sole use of Wintrust Financial Corporation and Barrington Bank and Trust, its affiliates and loan participants for purposes of loan underwriting, asset management or asset disposition. The market value estimate reported herein is based on the definition of Market Value as set forth by the Office of the Comptroller of the Currency. No other parties are authorized to rely upon this report without the express written consent of Sargeant Realty Advisors, Inc.

Ms. Lisa Peterman Wintrust Financial Corporation January 15, 2016 Page 2

The data considered in this engagement was obtained from what are believed to be reliable sources, including the client, property owner, real estate brokers and appraisers, public records, and published sources. This appraisal report was prepared in accordance with the Uniform Standards of Professional Appraisal Practice of The Appraisal Foundation. This report is also intended to comply with Title XI of the Federal Financial Institutions Reform, Recovery and Enforcement Act of 1989. This appraisal has been conducted in compliance with the Code of Ethics of the Appraisal Institute.

Your attention is directed to the attached appraisal report in which we have provided the relevant information and analysis relied upon in arriving at our conclusions. This appraisal report is subject to the Assumptions and Limiting Conditions presented in this report.

Thank you for this opportunity to be of service.

Respectfully submitted,

## SARGEANT REALTY ADVISORS, INC.

Groupe W. Sagaant

George W. Sargeant, MAI, CCIM Certified General Real Estate Appraiser Illinois License No. 553.000242 License Expires September 30, 2017



GWS/MP/mp/SRA15270

Mauren Plebanck

Maureen Plebanek Certified General Real Estate Appraiser Illinois License No. 553.001786 License Expires September 30, 2017



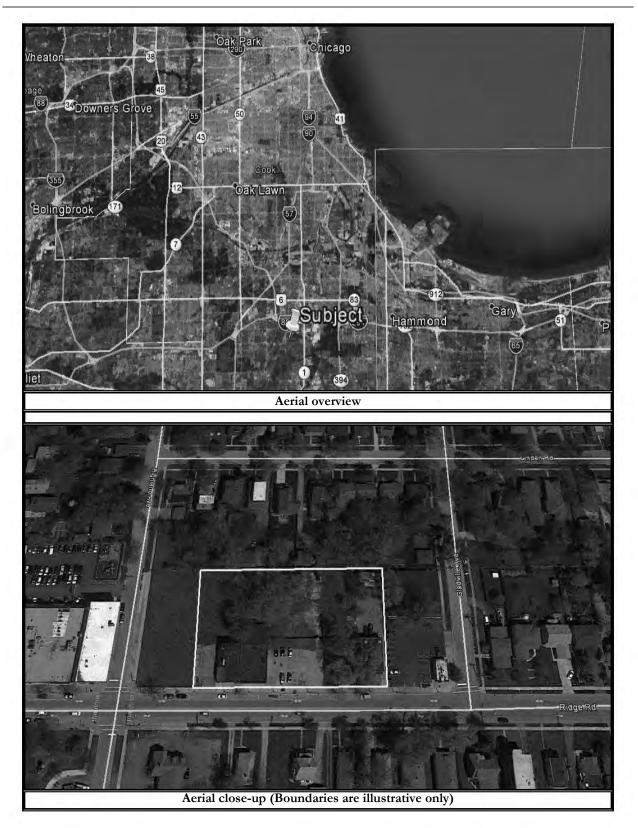
COMMERCIAL REAL ESTATE APPRAISERS, BROKERS AND CONSULTANTS

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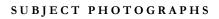
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SUBJECT PHOTOGRAPHS













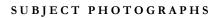




View of Subject Property Looking East from Highland Avenue

SUBJECT PHOTOGRAPHS

SARGEAN'T REALTY ADVISORS, INC.







#### CERTIFICATION

We certify to the best of our knowledge and belief:

The statements of fact contained in this report are true and correct.

The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions, and are our personal, impartial, and unbiased professional analyses, opinions, and conclusions.

We have no present or prospective interest in the property that is the subject of this report and no personal interest with respect to the parties involved.

We have performed no services, as an appraiser or in any other capacity, regarding the property that is the subject of this report within the three-year period immediately preceding acceptance of this assignment.

We have no bias with respect to the property that is the subject of this report or to the parties involved with this assignment.

Our engagement in this assignment was not contingent upon developing or reporting predetermined results.

Our compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal, such as the approval of a loan or the closing of a sale.

Our analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the Uniform Standards of Professional Appraisal Practice.

Maureen Plebanek made a personal inspection of the property that is the subject of this report. George W. Sargeant, MAI did not conduct a personal inspection of the subject property.

No one provided significant real property appraisal assistance to the persons signing this certification.

As of the date of this report, George W. Sargeant, MAI has completed the continuing education program of the Appraisal Institute.

Our analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the requirements of the Uniform Code of Professional Ethics of the Appraisal Institute.

The use of this report is subject to the requirements of the Appraisal Institute relating to review by its duly authorized representatives.

George W. Sargeant, MAI and Maureen Plebanek have extensive experience in the valuation of similar property types to the subject property and has complied with the Competency Provision of the Uniform Standards of Professional Appraisal Practice.

Based upon our analysis, which is subject to the assumptions and limiting condition contained herein, we estimate the As Is Market Value of the Fee Simple Estate in the subject property, as of January 2, 2016, to be \$440,000.

Gringe W. Sageant

George W. Sargeant, MAI, CCIM Certified General Real Estate Appraiser Illinois License No. 553.000242 License Expires September 30, 2017

Mauren Plebanck

Maureen Plebanek Certified General Real Estate Appraiser Illinois License No. 553.001786 License Expires September 30, 2017



Subject Property	Redevelopmer 1722-1744 Rid Homewood, C	
Permanent Index No.'s	29-31-406-014	-, -015, -016, -018, -019, -020 and -024
Highest and Best Use	As Vacant	Commercial development.
	As Improved	Demolition and commercial development when financially feasible
Interest Appraised	Fee Simple Es	tate
Inspection Date	January 2, 201	6
Property Summary	located along Dixie Highwa Illinois. Per 310.00 feet of maximum dep Assessor, the feet or 1.41 a	ite is a rectangular-shaped interior parcel of land the north side of Ridge Road, four blocks east of ay in the Village of Homewood, Cook County, tax parcel maps, the site features approximately frontage along the north side of Ridge Road and a oth of 198.40 feet. According to the Cook County total gross site area is approximately 61,379 square cres. The subject site is zoned B-1 (CBD) Central rict and within the Downtown Overlay District by Homewood.
	appraisers. The inspection only the exterior. A from public r inspection, the one mixed-use The buildings vacant and rep the intention of the property si The overwhelk improvements 1.41 acre commercial b current improvements	the subject property was made available to the his assignment is based on an exterior property y, viewing those areas of the property visible from All information regarding the subject was obtained ecords and an exterior inspection. On the date of e site was improved with two commercial buildings, e retail-residential building and a paved parking lot. were constructed between 1928 and 1953 and are portedly exhibit levels of deferred maintenance. It is of current ownership to raze the structures and hold ite for future development. ming value of the property is in the land and not the . There is a larger buyer pool for the subject as a mercially zoned parcel of land than as older outdated uildings. Given this fact, we have determined the vements to have no contributory value. The highest f the subject is for commercial re-development when sible.

## SALIENT FACTS AND CONCLUSIONS

VALUATION SUMMARY					
Value Perspective:	As Is Market Value Fee Simple Estate				
Effective Date	January 2, 2016				
Land Value As Vacant	\$490,000				
Cost Approach	Not Applicable				
Sales Comparison Approach	\$440,000				
Income Capitalization Approach	Not Applicable				
Concluded Value	\$440,000				

#### ASSUMPTIONS AND LIMITING CONDITIONS

10

- Unless otherwise stated within this report, it is assumed that title to the property appraised is clear and marketable. We are not aware of any title defects nor have we been advised of any potential defects. The client is urged to retain the services of a professional in this field.
- Unless otherwise stated in this report, it is assumed that the existing improvements on the property are structurally sound, and that all mechanical systems are in good working order. We are not engineers, and are not qualified to judge matters of an engineering nature. The client is urged to retain the services of a professional in this field.
- Unless otherwise stated in this report, the existence of hazardous material, which may or may not be present at the property, was not observed by us. We have no knowledge of the existence of such materials at the property. The presence of such substances as asbestos, contaminated soils, or contaminated ground water could cause a material loss in value of the property. The client is urged to retain the services of a professional in this field.
- It is assumed that the factual data provided by the client or its agents in connection with this appraisal is accurate and correct unless stated otherwise within this report. Such factual data may include: Assessor's permanent index numbers, site dimensions and land area, building dimensions and gross building area, net rentable area, useable area, rent schedules, leases, other income data, historic operating expenses, budgets, and related data. Any material error in any of the data cited could have a substantial impact on the value of the property.
- Any value estimate provided in this report pertains to the entire property, and any pro-ration or division of the title into fractional interests will invalidate the value estimate, unless such pro-ration or division of interests has been set forth in this report.
- The distribution of the total valuation in this report between land and improvements applies only under the existing program of utilization. Component values for land and/or improvements are not intended to be used in conjunction with any other property or appraisal and are invalid if so used.
- It is assumed the property is in full compliance with all applicable federal, state, and local laws and regulations. The property is appraised assuming that all required licenses, certificates of occupancy, consents, or other legislative or administrative authority from any local, state, or national government, or private entity or organization, have been or can be obtained or renewed for any use on which the value estimates contained in this report is based, unless otherwise stated.
- The property is appraised assuming prudent and competent management and ownership; neither in efficient nor super-efficient.
- If a plat of survey or legal description was furnished as part of this assignment, we have relied upon such information as being true and accurate. No survey of the boundaries of the property was undertaken as part of this assignment, and all areas and dimensions furnished are assumed correct.
- The maps, plats, sketches, photographs, and other exhibits contained in this report are for illustrative purposes only and are to be utilized only to assist in visualizing matters discussed in this report. None of the exhibits are to be removed, reproduced, or used apart from this report.
- The Americans with Disabilities Act (ADA) became effective January 26, 1992. We have not made a specific analysis of this property to determine whether it is in conformance with the various details of the ADA.



It is possible a compliance survey could reveal that the property is not in compliance with the ADA. Since we have no specific information relating to this matter, the effect of possible non-compliance with the ADA was not considered in the appraisal of the subject property.

- Neither all or part of this report (particularly, the conclusions of value, the identity of the appraiser or firm, or any reference to the Appraisal Institute or its professional designations) shall be disseminated to the public through advertising media, public relations media, news media, sales media, or any other public means of communication without the prior written consent and approval of the author(s) of this report.
- Unless specifically set forth within this report, nothing contained herein shall be construed to represent any direct or indirect recommendation to buy, sell, or hold the property at the value stated. Such decisions involve investment strategy and tax consequences that must specifically be addressed through consultation.
- We are not required to give testimony or attendance in court by reason of this appraisal report, with reference to the property in question, unless prior arrangements have been made.
- Acceptance and/or use of this report constitutes full acceptance of the Assumptions and Limiting Conditions set forth in this report. It is the responsibility of the client, or the client's agent, to read in full, comprehend and thus become aware of the Assumptions and Limiting Conditions. Neither the appraiser, nor Sargeant Realty Advisors, Inc. assume responsibility for any situation arising out of the client's failure to become familiar with and understand the same. The client is advised to retain experts in areas that fall outside the scope of the real estate appraisal/counseling profession, if so desired.
- We have been provided with very limited information regarding the physical and financial characteristics of the subject property. The property representative provided PIN numbers for our review. We have relied upon the information furnished as being true and accurate. The estimates of value presented in this report are predicated upon the information provided.
- No access to the subject property was made available to the appraisers. This assignment is based on an exterior property inspection only, viewing those areas of the property visible from the exterior. All information regarding the subject was obtained from public records and an exterior inspection.

## EXTRAORDINARY ASSUMPTIONS AND HYPOTHETICAL CONDITIONS

An Extraordinary Assumption is defined by the Uniform Standards of Professional Appraisal Practice (USPAP) as "an assumption, directly related to a specific assignment, which, if found to be false, could alter the appraiser's opinions or conclusions. Extraordinary Assumptions presume as fact otherwise certain information about physical, legal or economic characteristics of the subject property; or about conditions external to the property, such as market conditions or trends; or about the integrity of data used in an analysis."

• No Extraordinary Assumptions exist in this appraisal.

A Hypothetical Condition is defined by Uniform Standards of Professional Appraisal Practice (USPAP) as "a condition, directly related to a specific assignment, which is contrary to what is known by the appraiser to exist on the effective date of the assignment results, but is used for the purpose of analysis."

• No Hypothetical Conditions exist in this appraisal.

## APPRAISAL PREFACE

## IDENTIFICATION OF PROPERTY APPRAISED

The property appraised represents a commercial property with a common address of 1722-1744 Ridge Road, Homewood, Illinois. The property is also identified by the following Permanent Index Numbers (PIN's) Cook County, Illinois; 29-31-406-014, -015, -016, -018, -019, -020 and -024.

The subject property is also identified by the legal description that was transcribed by the appraiser from county tax parcel maps. The legal description is as follows:

LOTS 2 AND 3 IN SUB. OF THE EAST 312 FEET OF THE WEST 342 FEET OF THE SOUTH 360 FEET OF THAT PART LYING NORTH OF THE NORTH LINE OF MAIN STREET IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 31-36-14 AND LOTS 16 AND 17 GLADVILLE'S SUB. OF PART OF THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 31-36-14, BEING A SUBDIVISION IN THE EAST ½ OF THE SOUTHEAST 1/4 OF SECTION 31, TOWNSHIP 36, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

The legal description is provided for informational purposes only and should be confirmed and/or verified with a party qualified in such matters prior to relying on the same within any contemplated transaction.

## PROPERTY INTEREST APPRAISED

The property interest appraised is the Fee Simple estate.

## PURPOSE AND INTENDED USE

The purpose of this appraisal is to estimate the As Is Market Value of the fee simple estate in the subject property, as of January 2, 2016, the date of inspection. The intended use of this appraisal is for the sole use of Wintrust Financial Corporation and Barrington Bank and Trust, its affiliates and loan participants for purposes of loan underwriting, asset management or asset disposition. No other parties are authorized to rely upon this report without the express written consent of Sargeant Realty Advisors, Inc.

## DEFINITIONS

Specific terminology utilized in this report is defined below:

Market Value The most probable price which a property should bring in a competitive and open market under all conditions requisite to a fair sale, the buyer and seller each acting prudently and knowledgeably, and assuming the price is not affected by undue stimulus. Implicit in this definition are the consummation of a sale as of a specified date and the passing of title from seller to buyer under conditions whereby:



- 1) Buyer and seller are typically motivated;
- 2) Both parties are well informed or well advised, and acting in what they consider their best interests;
- 3) A reasonable time is allowed for exposure in the open market;
- 4) Payment is made in terms of cash in U.S. dollars or in terms of financial arrangements comparable thereto; and
- 5) The price represents the normal consideration for the property sold unaffected by special or creative financing or sales concessions granted by anyone associated with the sale.

(12 C.F.R. Part 34.42(g); 55 Federal Register 34696, August 24, 1990, as amended at 57 Federal Register 12202, April 9, 1992; 59 Federal Register 29499, June 7, 1994)<sup>1</sup>

As Is Market Value The estimate of the market value of real property in its current physical condition, use, and zoning as of the appraisal date. (Proposed Interagency Appraisal and Evaluation Guidelines, OCC-4810-33-P 20%)<sup>2</sup>

*Fee Simple Estate* Absolute ownership unencumbered by any other interest or estate, subject only to the limitations imposed by the governmental powers of taxation, eminent domain, police power, and escheat.<sup>3</sup>

## EFFECTIVE DATES

Maureen Plebanek inspected the property on January 2, 2016. The effective As Is Market Value date is January 2, 2016. George W. Sargeant, MAI did not inspect the subject property.

### SCOPE OF ENGAGEMENT

The engagement consists of conducting an appraisal in accordance with the Uniform Standards of Professional Appraisal Practice (USPAP), documented in a summary report format. This appraisal report is also intended to be in compliance with the Appraisal Standards for Federally Related Transactions as specified in the Financial Institutions Reform, Recovery, and Enforcement Act of 1989. In performing this appraisal, all three traditional approaches to value were considered. These approaches consist of the Cost Approach, Sales Comparison Approach, and Income Capitalization Approach.

<sup>&</sup>lt;sup>1</sup> The Dictionary of Real Estate Appraisal, Fifth Edition (Chicago: Appraisal Institute, 2010)

<sup>&</sup>lt;sup>2</sup> The Dictionary of Real Estate Appraisal, Fifth Edition (Chicago: Appraisal Institute, 2010)

<sup>&</sup>lt;sup>3</sup> The Dictionary of Real Estate Appraisal, Fifth Edition (Chicago: Appraisal Institute, 2010)

The following steps summarize the scope of this engagement:

- Property information was reviewed and a physical inspection conducted to determine the appraisal problem. On January 2, 2016, Maureen Plebanek inspected the exterior of the subject property. The neighborhood and surrounding areas were toured to identify development trends in the immediate area as well as potentially comparable sales.
- Public records, assessor's files, and planning and zoning information were researched to reveal relevant information concerning the subject property as well as any potentially comparable property.
- Our internal files were reviewed and appropriate market surveys, industry databases, and investor surveys were researched for the purpose of developing a perspective of the competitive market.
- Market participants were contacted to obtain relevant information concerning market conditions, current perceptions and expectations, as well as relevant land and building sales data.
- A valuation of the subject property was performed utilizing the property information obtained from the client and our inspection, as well as the data obtained through the course of our research.
- The result of our effort is presented in this summary appraisal report, which identifies the subject property and its environment, presents our Highest and Best Use conclusions, as well as summaries of the relevant approaches to value relied upon in this engagement. The report concludes with our final reconciliation of value.

## SUBJECT PROPERTY SALE HISTORY

Standards Rule 1-5 of USPAP requires all pending sales involving the subject be identified and analyzed, as well as any sale that occurred within three years of the valuation date. To the best of our knowledge, research and cooperation with property representatives we are aware of the following:

- It is the intention of current ownership to raze the structures currently on the subject parcel and hold the property site for future development. On the date of inspection, the site was improved with two commercial buildings, one mixed-use retail-residential building and a paved parking lot. The property representative reports the buildings are vacant and current ownership is currently in the process of taking bids for the demolition of the buildings.
- The subject was listed for sale through Co-Star (ID 6621188) beginning in September 2014. The asking price was \$750,000 and the listing identified the subject site as being 2.0 acres. The property representative reports this is an old listing and the property is currently not on the market.

#### MARKETING PERIOD

The estimate of market value is predicated upon a reasonable time allowed for exposure in the open market. Unlike publicly traded securities such as REIT shares, ownership interests in specific real properties are not as liquid. We have considered the marketing period of the subject property in terms of the scope of this engagement, which involves the valuation of the subject as vacant land.

On an "as is" basis the property would be attractive as a speculative investment or commercial developer. Due to its size and capital requirement; the subject property would appeal to a local developer in the market. Assuming the property would be professionally marketed at a price similar to the estimate of As Is Market Value presented in this report, we estimate a marketing period of 12 months.

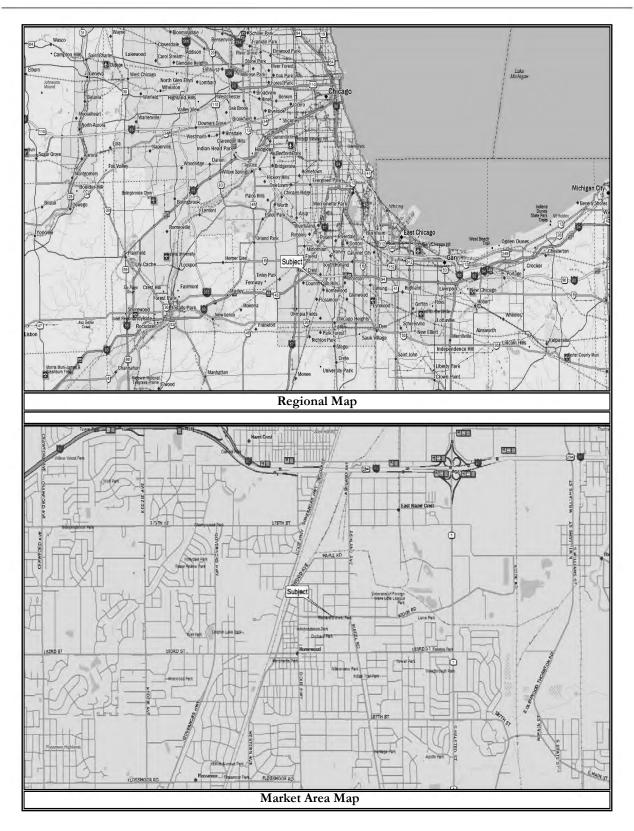
#### EXPOSURE TIME

Exposure Time is defined by the Uniform Standards of Professional Appraisal Practice (USPAP) as the "estimated length of time that the property interest being appraised would have been offered on the market prior to the hypothetical consummation of a sale at market value on the effective date of the appraisal."

While the estimate of marketing period is prospective in nature, the concept of exposure time is retrospective. That is exposure time addresses the question of how long might it have taken to market the property, if it were to close today. Market conditions have stabilized over the past 24-36 months following a period of deterioration as a result of economic recovery. We have therefore concluded that the exposure time for the subject on an as is basis should be similar to our estimated marketing period on an as is basis, or approximately 12 months.

SUBJECT PROPERTY MAPS

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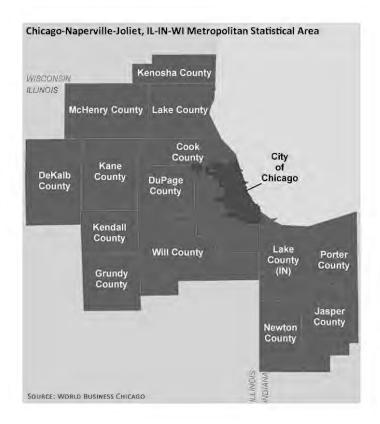


#### GENERAL AREA OVERVIEW

The subject property is located in northeastern Illinois, which is the historic dividing point between America's East and West. Chicago was incorporated as a city in 1837, near a portage between the Great Lakes and the Mississippi River watershed, and experienced rapid growth in the mid-nineteenth century. Today, the city is an international hub for finance, commerce, industry, technology, telecommunications, and transportation, with O'Hare International Airport being the busiest airport in the world; it also has the largest number of U.S. highways and railroad freight. In 2012, Chicago was listed as an alpha global city by the Globalization and World Cities Research Network, and ranks seventh in the world in the 2014 Global Cities Index. As of 2014, Chicago had the third largest gross metropolitan product in the United States at \$610.5 billion. As of 2015, Chicago is the 7th most expensive city and has the 10th highest wages in the world according to a report released by global financial services company UBS.

The City of Chicago represents the economic and cultural capital of the Midwest region. Chicago's suburbs, by themselves, would represent the nation's fourth largest population center. Nearby major metropolitan areas includes Milwaukee, Wisconsin (90 miles north), Indianapolis, Indiana (185 miles southeast) and Detroit, Michigan (279 miles east).

The Chicago-Naperville-Joliet, IL-IN-WI MSA is broken down into three Metropolitan Divisions, with one division comprised of the four Indiana counties.



The geographic area that is most influenced by and most contributes to the central City of Chicago has historically consisted of six primary counties in Illinois: Cook, DuPage, Kane, Lake,

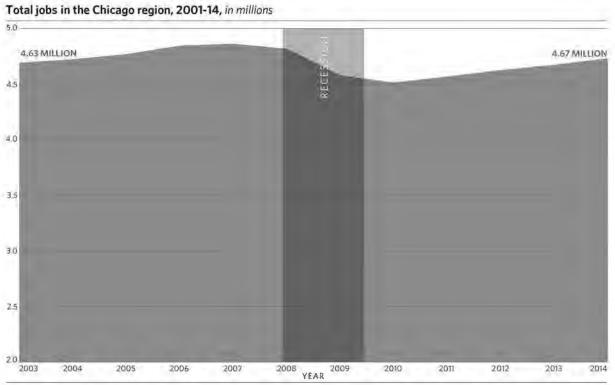


McHenry and Will. Although the outlying counties of Grundy, Kendall and DeKalb are part of the larger metropolitan area, this analysis concentrates on the six primary counties.

The Census 2010 population of the metro area was 9,461,105 (3rd largest in the U.S.) compared 9,537,289 (3rd largest in the U.S.) based on the 2013 estimate.

There are currently an estimated 4.7 million full- and part-time jobs in the region. This total is less than the region's pre-recession jobs peak of 4.8 million in 2007; however, 2014 was the fourth straight year for which the region's total job count has grown. The number of jobs in the Chicago region has closely mirrored national economic trends. Total jobs decreased slightly during the early 2000s recession then experienced moderate growth until 2007 when the region was home to an estimated 4.8 million positions. The most recent recession resulted in a loss of roughly 340,000 jobs in the region with total jobs bottoming out in 2010. The total number of jobs in the region has rebounded since then but has yet to reach pre-recession levels.

While the number of jobs in the region is increasing, the available data do not indicate the quality or average pay of jobs created. Total job counts may increase from newly created part-time, low-wage jobs or the creation of good-paying full-time jobs. Measuring total jobs provides a high-level perspective on the health of employment in the region.



Note: For this chart, the Chicago region is defined as the U.S. Census Bureau metropolitan statistical area of Chicago-Joliet-Naperville, IL-IN-WI. Source: Economic Modeling Specialists International.

Leading economic sectors include financial services, electrical machinery and equipment, insurance, pharmaceuticals, and retailing. The Chicago metropolitan area is home to the corporate



headquarters of 57 Fortune 1000 companies, which includes Boeing, McDonald's, Motorola, Discover Financial Services, United Continental Holdings, Walgreens, and Aon among others, representing a diverse group of industries. The area is a major global financial center, and Chicago is home to the largest futures exchange in the world, the CME Group (Chicago Mercantile Exchange). In August 2008, the Chicago Mercantile Exchange completed its acquisition of NYMEX Holdings Inc, the parent company of the New York Mercantile Exchange and Commodity Exchange.

## POPULATION

The population of the Chicago metropolitan area is the third largest in the nation, behind New York and greater Los Angeles. It represents over three percent of the national population and nearly two-thirds of the state of Illinois population. CMAP data below are provided for the City of Chicago, for Suburban Cook County, for the counties of Cook, DuPage, Kane, Kendall, Lake, McHenry and Will and seven-county total. Cook County remains the population leader in the region accounting for 64 percent of total households, 59 percent of family households, and 72 percent of non-family households in the region.

TOTAL HOUSEHOLDS (DPSFTS)	2000 CENSUS	2010 CENSUS	PERCENT	PROPORTION OF REGION IN 2010
CHICAGO	1,061,928	1,045,560	-1.5%	33.9%
SUBURBAN COOK	912,253	920,796	+0.9%	29.8%
COOK TOTAL	1,974,181	1,966,356	-0.4%	63.7%
DUPAGE COUNTY	325,601	337,132	+3.5%	10.9%
KANE COUNTY	133,901	170,479	+27.3%	5.5%
KENDALL COUNTY	18,798	38,022	+102.3%	1.2%
LAKE COUNTY	216,297	241,712	+11.8%	7.8%
MCHENRY COUNTY	89,403	109,199	+22.1%	3.5%
WILL COUNTY	167,542	225,256	+34.4%	7.3%
-COUNTY TOTAL	2,925,723	3,088,156	+5.6%	100.0%

Sciences: 2010 and 2000 U.S. Centres, Centres, 2000 data from Summary File 1

Historical and projected population figures for the six-county area are further summarized below.

-			CHICA	GO AREA PO	PULATION	STATISTICS			
County:	2000 Census	% Change 1990-2000	2010 Census	% Change 2000-2010	2014* Census	% Change 2010-2014	2040 Projection	Change 2014-2040	% Change 2014-2040
Cook	5,376,741	5.32%	5,194,675	-3.39%	5,246,456	1.00%	5,960,242	713,786	13.61%
DuPage	904,161	15.67%	916,924	1.41%	932,708	1.72%	1,104,089	171,381	18.37%
Kane	404,119	27.29%	515,269	27.50%	527,306	2.34%	789,295	261,989	49.68%
Lake	644,463	24.79%	703,462	9.15%	705,186	0.25%	896,341	191,155	27.11%
McHenry	260,077	41.93%	308,760	18.72%	307,283	-0.48%	508,918	201,635	65.62%
Will	502,584	40.66%	677,560	34.82%	685,419	1.16%	1,175,218	489,799	71.46%
TOTAL	8,092,145	11.44%	8,316,650	2.77%	8,404,358	1.05%	10,434,103	2,029,745	24.15%

Between 1990 and 2000, the population of the six-county region increased 11.44 percent. From 2000 to 2010 population in the region increased 2.77 percent, despite a 3.39 percent decrease in Cook County. As of the 2014 estimate, population in the region increased 1.05 percent, despite a 0.48 percent decrease in McHenry County. According to CMAP forecasts, population in the six-county region can be expected to increase 24.15 percent from 2014 to 2040 which represents a 2,029,745 person increase. Cook County is expected to exhibit the greatest increase in population with an addition of 714,000 persons followed by Will County and Kane County. Percentage-wise Will, McHenry, and Kane counties top the list; however, these represent the counties with fewer residents so the magnitude of change is greater.

The Chicago Metropolitan Agency for Planning 2040 Forecast of Population, Households and Employment was developed in support of the GO TO 2040 comprehensive regional plan adopted in October 2010. This forecast was developed through the creation of a "reference scenario" based on current population and land use trends. The data in this forecast reflect the CMAP Preferred Regional Scenario, which was developed in part through a series of Invent the Future workshops held throughout the region between May and September 2009. The table below summarizes the expected outcomes of the GO TO 2040 Preferred Scenario in comparison to current (revised October 2014) conditions.

		Population in H	louseholds			Households				Employ	ment	
	2010	2040	CHANGE	GROWTH	2010	2040	CHANGE	GROWTH	2010	2040	CHANGE	GROWTH
Cook	5,104,393	5,960,242	855,849	16.8%	1,966,356	2,304,045	337,689	17.2%	2,379,923	2,814,972	435,049	18.3%
DuPage	904,784	1,104,089	199,305	22.0%	337,132	412,100	74,968	22.2%	608,709	768,282	159,573	26.2%
Kane	508,482	789,295	280,813	55.2%	170,479	265,774	95,295	55.9%	186,768	340,509	153,741	82.3%
Kendall	114,528	228,530	114,002	99.5%	38,022	74,382	36,360	95.6%	22,066	71,830	49,764	225.5%
Lake	682,753	896,341	213,588	31.3%	241,712	318,170	76,458	31.6%	314,717	401,748	87,031	27.7%
McHenry	307,113	508,918	201,805	65.7%	109,199	179,215	70,016	64.1%	88,947	153,389	64,442	72.4%
Will	669,013	1,175,218	506,205	75.7%	225,256	393,148	167,892	74.5%	201,854	437,110	235,256	116.5%
REGION	8,291,066	10,662,633	2,371,567	28.6%	3,088,156	3,946,835	858,679	27.8%	3,802,984	4,987,839	1,184,855	31.2%
Chicago*	2,654,078	3,054,654	400,576	15.1%	1,052,891	1,220,388	167,497	15.9%	1,221,758	1,458,527	236,769	19.4%

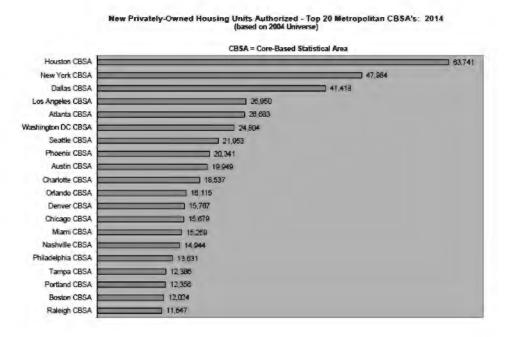
\*Includes O'Hare portion in DuPage Co.

\*Sources: U.S. Bureau of the Census (2010 Population & Households); Illinois Deportment of Employment Security (2010 Employment); CMAP (2040 Projections)



#### HOUSING STARTS

A leading indicator of Chicago's overall population and economic growth is in its new home starts. The following chart was created by the U.S. Census Bureau and illustrates the top 20 Core-Based Statistical Areas in the nation based on new privately-owned housing units authorized in 2014. Based on housing permits issued during 2014, the Chicago area ranked 13<sup>th</sup> in the U.S. in the number of single-family housing permits issued. This represents a decline from 2010 when Chicago ranked 10<sup>th</sup> in the study. Despite the decline in ranking total housing starts in Chicago more than doubled from 7,267 units in 2010 to 15,679 units in 2014.



The graph below illustrates total and single unit housing starts nationally since 1968. The graph portrays the huge collapse following the housing bubble, and after remaining flat for 2.5 years housing is now recovering--albeit at historically low levels.





#### TRANSPORTATION

Chicago is one of the primary transportation hubs in the United States. Its extensive transportation facilities give local firms access to national and international markets and suppliers, as well as provide travelers with convenient traveling alternatives.

The Chicago area is served by O'Hare International Airport and Midway Airport. O'Hare International Airport was the world's busiest airport in 2014, beating out Hartsfield-Jackson Atlanta International Airport, according to the Federal Aviation Authority. The Atlanta airport took the top spot from O'Hare in 2005. Though O'Hare had more than 881,000 departures and arrivals last year, that number is down from an average of 963,000 from 2004 to 2007. Recent rankings of O'Hare and Midway Airports based on flight operations are shown below.

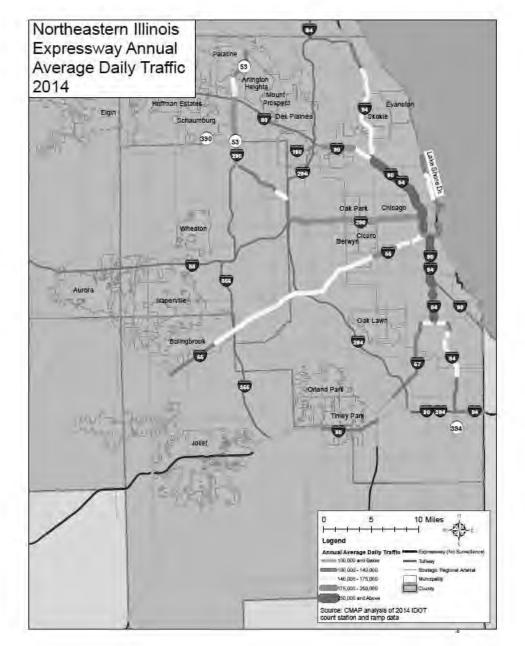
Rank	Airport	Total flight operations in 2014	Change from 2013	Rank in 2013
1	ORD: O'Hare International Airport	881.933	-0.2%	2
2	ATL: Hartsfield-Jackson Atlanta International Airport	868.359	-4.7%	1
3	DFW: Dallas/Fort Worth International Airport	679.820	+0.3%	3
4	LAX: Los Angeles International Airport	363,706	+3.5%	4
5	DEN: Denver International Airport	575,161	-2%	5
26	MDW: Midway International Airport	249.252	-1.1%	27

Although O'Hare International Airport retook the crown for the world's busiest airport last year, it fell a couple of ranking spots based on the number of passengers that fly in and out, according to data from Airports Council International. Counting passenger and cargo flights, Chicago in 2014 regained the top spot from Hartsfield-Jackson Atlanta International Airport after losing the title a decade ago. However, data show Atlanta remains the top airport when counting only passengers. For passenger traffic, Atlanta was followed by airports in Beijing, London, Tokyo, Los Angeles and Dubai, United Arab Emirates, with Chicago seventh, according to the council. Chicago in 2013 was ranked fifth. Though passenger traffic at O'Hare grew 4.6 percent in 2014, it grew about 6 percent at Los Angeles and Dubai, allowing the big airports in those cities to pass O'Hare. All three airports last year hosted about the same number of passengers. Chicago had 70 million, Dubai 70.5 million and Los Angeles 70.7 million. Atlanta was far ahead with 96.2 million passengers.

The Chicago area is also a leader in the rail and trucking industry aided by a thorough rail network and excellent highway accessibility. Illinois is the center of the nation's rail network and Chicago is the largest rail gateway in the U.S. Chicago also lies at the heart of the interstate highway system with two coast-to-coast interstates (I-80 and I-90) passing through the area, as well as two major north-south interstates (I-55 and I-57) which are further complimented by a network of bypass and regional interstate highways (I-39, I-88, I-94, I-290, I-294, and I-355).

Average daily traffic flow on the interstate highway system in Chicago is illustrated on the following map.





Further, Chicago serves as an important inland port, with accessibility to the Gulf of Mexico via the Mississippi River, and the Atlantic Ocean via the Great Lakes and the St. Lawrence Seaway. The Port of Chicago offers terminals that handle ocean and lake vessels, as well as barges. Owned by the Illinois Port District, the Lake Michigan port is served by seven railroads and has direct interstate access to I-90 and I-94.

Chicago's network of roads and railroads, and its location at the confluence of major waterways have made it a major cargo and passenger hub since the days of shipping cattle and grain to eastern US markets. Today Chicago remains the largest cargo transfer point in the US. In 2000 the Chicago region handled approximately 11 million Twenty Foot Equivalent units (TEUs). Such volume places Chicago third globally behind Hong Kong and Singapore. The Chicago region is also the largest volume handler in North America as of 2000—with a volume greater than Los Angeles and Long Beach combined.



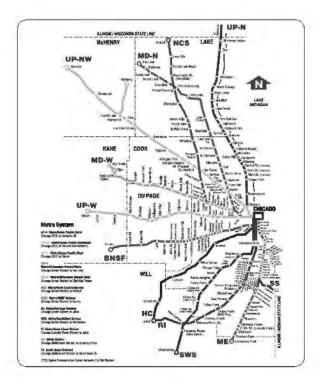
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Within the Chicago market several new intermodal facilities have emerged in past decade. The newly developed intermodal yards are generally situated on the periphery of the suburban areas of Chicago where abundant land is relatively inexpensive. Elwood and Rochelle, Illinois each contain an intermodal facility developed by Centerpoint Properties and served by BNSF with trade originating from the west coast. Presently plans are underway to introduce an intermodal facility which caters to the East Coast ports. Furthermore, in 2009 the Canadian National Railway acquired an existing rail corridor that runs along the periphery of the metropolitan area to further improve freight logistics within the region.

The Regional Transportation Authority (RTA) provides the commuter transportation system in the Chicago metropolitan area and is comprised of the Chicago Transit Authority (CTA), Metra commuter rail, Pace suburban bus and ADA Paratransit. The RTA system is the second largest in North America measured by unlinked passenger trips, with more than two million rides per day. The RTA has an annual operating budget of \$33.7 million and combined assets valued at over \$35 billion, which include 4,800 bus and rail cars plus 600 vanpool vehicles. The system covers 7,200 route miles in the six-county region.

The CTA is the second largest transit system in the United States and the fourth largest in North America. The CTA provides public transportation through buses, elevated trains and subway lines that run throughout the Chicago city limits and 40 surrounding suburbs. Pace's suburban bus and paratransit service area encompasses 3,446 square miles divided among the six counties and incorporates 284 municipalities. Geographically, the Metra rail system is the largest in the nation, extending 495 miles to the limits of the six-county area and serving 240 stations in more than 100 communities on 11 separate lines. A map of the Metra system is exhibited below.



Metra provided nearly 83.4 million passenger trips in 2014, which is 0.8 percent higher than the budgeted forecast of 82.7 million passenger trips. When compared to 2013, ridership increased 1.3



percent. The 83.4 million passenger trips reported in 2014 is the second highest ridership in Metra's 30-year history. Since beginning with a low of 56.5 million passenger trips in 1983 on the services that would become Metra in 1984, Metra ridership has increased by 48 percent, averaging 1.5 percent growth per year.

#### ECONOMIC BASE

The Chicago metropolitan area has a large and well-diversified economic base that has allowed Chicago to remain a strong economic center in the nation. Due to its economic diversification, the Chicago metropolitan area tends to be subject to fewer seasonal and cyclical peaks and valleys than many "one-industry" areas. The Illinois Department of Employment Security (IDES) reports employment by industry for the Illinois counties in the Chicago Metropolitan Division, as summarized in the table below. As previously mentioned, there are eight Illinois counties currently included in this Division: Cook, DuPage, Kane, McHenry, Will, Grundy, Kendall and DeKalb.

	201	10	201	11	2012		2013		201	2014	
Industry Group	Persons	%									
Mining	1,000	0 03%	1,000	0 03%	1,000	0.03%	1,000	0 03%	1,000	0.03%	
Construction	107,700	3 19%	107,100	3 13%	105,700	3 05%	109,400	3 10%	115,400	3 22%	
Manufacturing	283,500	8 41%	286,900	8 40%	286,600	8 26%	281,900	7 99%	279,800	7 82%	
$TTU^{1}$	674,800	20 01%	688,500	20 15%	699,900	20 18%	709,500	20 12%	717,800	20 06%	
IFP <sup>2</sup>	897,700	26 62%	911,900	26 69%	934,500	26 94%	964,600	27 35%	985,800	27 55%	
EHS <sup>3</sup>	513,000	15 21%	528,000	15 45%	539,600	15 56%	550,200	15 60%	560,600	15 66%	
$LH^4$	306,700	9 10%	314,700	9 21%	325,600	9 39%	333,300	9 45%	340,600	9 52%	
Other Services	155,100	4 60%	155,900	4 56%	155,800	4 49%	157,000	4 45%	158,900	4 44%	
Government	432,200	12 82%	423,100	12 38%	420,100	12 11%	419,700	11 90%	418,800	11 70%	
TOTAL	3,371,700	100 00%	3,417,100	100 00%	3,468,800	100 00%	3,526,600	100 00%	3,578,700	100.00%	

<sup>1</sup> Trade, Transportation & Utilities

<sup>2</sup> Information, Financial Activities, Professional and Business Services

<sup>3</sup>Educational & Health Services

<sup>4</sup>Leisure & Hospitality

Source: Illinois Department of Employment Security

The exhibit illustrates Information, Financial Activities and Professional Business Services industry as the largest in terms of employment, followed by Trade, Transportation and Utilities. The high proportion of employment in the IFP sector can be attributed to the technology field and the internet and e-commerce start-up companies. These trends are generally evident throughout the nation and can be attributed, at least in part, to the increasing education and skill level of the labor force. Of significance is the decreasing trend in the manufacturing industry. Although manufacturing was at one time a significant component of the local economy, it has declined in recent years despite increases in all non-government sectors.



Since the recession, total employment for the Chicago area has displayed an increasing trend, adding 207,000 jobs from 2010 through 2004, indicating an average annual growth rate of approximately 1.5 percent.

A diversified labor pool of skilled workers helps to maintain a relatively strong level of employment in the Chicago area. However, as in most other major metropolitan areas, Chicago's central county of Cook has historically reported higher levels of unemployment than the outlying suburban areas. Unemployment rates by county are summarized below.

		AVE	RAGE A	NNUAI	LUNEMPI	LOYMEN	T RATES		
Year	Cook County	DuPage County	Kane County	Lake County	McHenry County	Will County	Chicago MSA*	State of Illinois	U.S.
2014	7.40%	5.60%	7.00%	6.50%	6.40%	7.40%	7.10%	7.10%	6.20%
2013	9.60%	7.50%	8.90%	8.70%	8.30%	9.40%	9.20%	9.10%	7.40%
2012	8.90%	6.90%	9.00%	8.70%	8.20%	8.70%	8.60%	8.90%	7.80%
2011	10.40%	8.00%	9.90%	9.40%	9.40%	10.10%	9.80%	9.70%	8.50%
2010	10.80%	8.50%	10.50%	10.50%	10.00%	10.70%	10.40%	10.40%	9.60%
2009	10.40%	8.40%	6.20%	9.70%	9.70%	10.20%	10.10%	10.00%	9.30%
2008	6.40%	5.00%	4.80%	6.60%	5.80%	6.10%	6.20%	6.40%	5.80%
2007	5.50%	3.80%	4.30%	5.10%	4.30%	4.70%	4.90%	5.10%	4.60%
2006	4.80%	3.40%	5.80%	4.50%	3.80%	4.20%	4.50%	4.60%	4.60%
2005	6.40%	<b>4.</b> 70%	6.10%	4.80%	5.10%	5.80%	5.90%	5.80%	5.10%
2004	6.70%	5.00%	<b>6.</b> 70%	5.40%	5.20%	6.20%	6.20%	6.20%	5.50%
2003	7.40%	5.50%	6.50%	5.80%	5.90%	6.60%	6.80%	6.70%	6.00%
2002	7.40%	5.50%	6.50%	5.50%	5.60%	6.30%	6.70%	6.50%	5.80%
2001	6.00%	4.40%	5.40%	4.40%	4.70%	5.00%	5.50%	5.40%	4.80%
2000	4.80%	3.30%	4.30%	3.70%	3.60%	4.10%	4.30%	4.50%	4.00%

\* Prior to 2004 data are for 9 counties, induding DeKalb, Kendall, and Grundy; since 2004 data reflects the 8 county definition, exduding Lake County.

Source: Illinois Department of Employment Security

As shown above, the Illinois and Chicago metropolitan area unemployment rates began trending upwards in 2007 to historical highs in 2010. Similarly, the national unemployment rate rose to 9.6 percent, up from 9.3 percent in 2010. The 2009 levels represented the largest calendar year increase which is attributable to the economic recession. Nearly 2.6 million jobs were lost during 2008, which represented the highest yearly total since 1945, according to CNN. The employment picture has since improved as recovery from the last recession continues to occur.

According to seasonally adjusted figures through 2014, the Chicago MSA exhibited a declining trend in unemployment levels, which is consistent with state and National trends; however, Chicago and Illinois has started to trend at a rate above the national unemployment rate. The 2014 national

unemployment rate was 90 basis points (bp) lower than the rate exhibited for the Chicago MSA and the state of Illinois.

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Most recently Illinois' unemployment rate dropped to 5.8 percent in July 2015 as the state added 1,900 non-farm jobs, but its job growth continues to lag other states. Officials estimate Illinois' recovery is nearly 2 1/2 years behind the nations. The July 2015 unemployment rate is an improvement from the 6.7 percent in July 2014 and from the 5.9 percent reported in June, though still above the national rate of 5.3 percent, according to data released by the Illinois Department of Employment Security.

Illinois has gained only a quarter of the job growth seen by the rest of the country since the beginning of the year. Illinois counted 373,600 people as unemployed, defined as being out of work and seeking employment. People who exhaust or are ineligible for benefits are still reflected in the number if they actively seek work, but those who have given up are not. The industries posting the greatest job gains in July were government, leisure and hospitality and construction, while those with the largest declines were professional and business services, education and health services, and manufacturing.

Historically, the Chicago area has realized stability of the overall unemployment rates in the area due, in part, to the 27 Fortune 500 corporate headquarters that are present in the Chicago area. The large presence of such firms is indicative of the strength of the local support network and generally positive business climate. The Chicago area's largest employers are as follows.

CHICAGO AREA'S LARGEST EMPLOYERS								
Rank	Company	City	Employees					
1	U.S. Government	Chicago	49,860					
2	Chicago Public Schools	Chicago	39,094					
3	City of Chicago	Chicago	30,340					
4	Cook County	Chicago	21,482					
5	Advocate Health Care	Downers Grove	18,512					
6	JP Morgan Chase	Chicago	16,045					
7	University of Chicago	Chicago	15,452					
8	State of Illinois	Chicago	14,731					
9	United Continental Holdings	Chicago	14,000					
10	AT&T	Chicago	14,000					
11	Walgreens Co.	Deerfield	13,657					
12	Abbott Laboratories	North Chicago	12,000					
13	Presenœ Health	Chicago	11,959					
14	Chicago Transit Authority	Chicago	11,100					
15	Univ. of Ill. At Chicago	Chicago	9,900					

In addition to being the center of commerce in the Midwest, Chicago is also a world leader in the trading of commodities, stock options, and currency and interest rate futures. The city has several major exchanges, which are the Chicago Board of Trade, the Chicago Mercantile Exchange, the Chicago Board Options Exchange, the Mid-America Commodity Exchange and the Chicago



Stock Exchange. Also adding strength to the financial market is the Federal Reserve Bank and the region's domestic and foreign banks. Chicago's financial services and products are exported nationally and internationally. Therefore, the area's financial infrastructure is not wholly dependent upon activity in Chicago.

#### FUTURE OUTLOOK

The Economist conducted a study to determine the top 25 global cities in 2025. Entitled Hot Spots 2025: Benchmarking the Future Competitiveness of Cities. The Economist Intelligence Unit defines a city's competitiveness as its ability to attract capital, businesses, talent and visitors. The 2025 City Competitiveness Index benchmarks the competitiveness of 120 cities across the world. The study examined 32 indicators for each city. Indicators are grouped into eight distinct, thematic categories: economic strength, physical capital, financial maturity, institutional character, human capital, global appeal, social and cultural character, and environment and natural hazards. The Index includes a total of 27 qualitative and five quantitative indicators. A city's overall ranking in the benchmark Index is a weighted score of the individual categories. The top ten global cities and their scores are summarized below.

Rank 2025	Change from 2012	City	Score/100	Change from 2012
1	+1	New York	75.7	+7.1
2	+4	London	73.1	+5.3
3	-2	Singapore	71.2	+0.6
4	-1	Hong Kong	68.1	+0.1
5	-2	Tokyo	68.0	-0.1
6	+2	Sydney	67.3	+4.5
7	-2	Paris	67.0	-0.9
8	+5	Stockholm	65.7	+5.7
9	+3	Chicago	65.6	+4.6
10	-	Toronto	64.7	+2.6

Chicago ranks ninth in the overall Index and is America's second most competitive city after New York. As America's second most important financial hub, Chicago ranks 20th in the category of financial maturity. It ranks above any other US city on its environmental governance and ability of dealing with environmental challenges. The city's economy is projected to grow by an average of 3 percent per year, roughly on par with San Francisco and Washington DC. The city has a long history of attracting immigrants and ranks 15th globally on social and cultural character. Other components that underpin its competitiveness are projected improvements in government effectiveness, the quality of healthcare, and airline flight connectivity, the study noted.



#### MARKET AREA OVERVIEW

The subject of this report is located in the Village of Homewood, Cook County, Illinois. It is more specifically 25.9 driving miles south from the center of the Loop. The Village of Homewood is surrounded by the communities of Hazel Crest to the north, Flossmoor to the south, Thornton to the east, and Country Club Hills to the west.

#### POPULATION & HOUSING

Demographics were obtained for a one, three and five-mile radii around the subject property, as well as for Cook County and the Chicago-Naperville-Elgin Core Statistical Area (CSA). Officially specified by the Office of Management and Budgets, a CSA combines adjacent Core Based Statistical Areas which have a moderate degree of social and economic ties. The Chicago-Naperville-Elgin CSA combines the metropolitan areas of Chicago, Michigan City, Indiana, and Kankakee, Illinois. This area represents the extent of the labor market pool for the entire region. This data is summarized in the table below.

					Chicago-
	1-mile	3-mile	5-mile	Cook	Naperville
	Radius	Radius	Radius	County	Elgin CSA
Population					0
2000 Total Population	10,961	79,299	215,109	5,376,848	9,098,316
2010 Total Population	10,717	76,704	208,316	5,194,675	9,461,105
2015 Total Population	10,676	76,274	205,808	5,244,841	9,557,057
2020 Total Population	10,719	76,395	205,374	5,304,785	9,693,830
2000-2010 % Change	-2.2%	-3.3%	-3.2%	-3.4%	4.0%
2010-2015 % Change	-0.4%	-0.6%	-1.2%	1.0%	1.0%
2015-2020 % Change	0.4%	0.2%	-0.2%	1.1%	1.4%
2010 Population by age					
0 - 24 years	31.6%	35.7%	36.8%	33.6%	34.6%
25 - 54 years	41.2%	37.9%	38.6%	43.5%	43.0%
55+ years	27.2%	26.3%	24.6%	22.9%	22.5%
Median Age (Years)	41.0	38.3	36.6	35.3	35.8
2015 Population by age					
0 - 24 years	30.3%	33.9%	35.0%	32.5%	33.4%
25 - 54 years	38.5%	36.3%	37.2%	42.1%	41.2%
55+ years	31.3%	29.8%	27.8%	25.4%	27.5%
Median Age (Years)	42.1	39.4	37.6	36.1	36.6
2020 Population by age					
0 - 24 years	27.3%	31.0%	32.4%	30.9%	31.7%
25 - 54 years	38.5%	37.1%	37.7%	42.0%	40.8%
55+ years	34.1%	31.9%	30.1%	27.2%	27.5%
Median Age (Years)	42.4	39.9	38.5	37.1	37.5

The percentage rate of change for the population within the one, three and five-mile radius ranges from -0.4 to -1.2 percent, compared to the county and CSA which are both at 1.0 percent. Within the subject's one, three and five-mile radius, the population is expected to increase from -0.2 to 0.4 percent from 2015 to 2020. The percentage change for the county is 1.1 percent and for the CSA is 1.4 percent. It is also noted that within the subject area, the current median age ranges from 42.1 in the one-mile ring to 37.6 in the five-mile ring, which is higher than the county figure of 36.1 years or the Chicago CSA which is 36.6 years.

	1-mile Radius	3-mile Radius	5-mile Radius	Cook County	Chicago- Naperville- Elgin CSA
Households (HH)				-	_
2000 Households	4,322	28,003	72,753	1,974,217	3,280,055
2010 Households	4,299	27,489	71,193	1,966,356	3,475,726
2015 Households	4,326	27,560	70,746	1,999,964	3,530,229
2020 Households	4,361	27,711	70,813	2,031,653	3,590,819
2000-2010 % Change	-0.5%	-1.8%	-2.1%	-0.4%	6.0%
2010-2015 % Change	0.6%	0.3%	-0.6%	1.7%	1.6%
2015-2020 % Change	0.8%	0.5%	0.1%	1.6%	1.7%
2015 Average HH Size	2.44	2.74	2.87	2.58	2.66
2015 Housing Units (HU)					
Total Number	4,564	29,830	78,732	2,214,208	3,858,180
Owner-Occupied	74.3%	71.9%	65.1%	50.1%	58.3%
Renter-Occupied	20.5%	20.5%	24.7%	40.2%	33.2%
Vacant	5.2%	7.6%	10.1%	9.7%	8.5%
Median Home Value					
Year 2015	\$174,475	\$161,368	\$157,532	\$249,422	\$239,638
Year 2020	\$196,085	\$189,457	\$183,332	\$290,447	\$274,426
2015 Owner Occupied Home Value					
Less than \$199,999	66.4%	68.5%	71.3%	34.9%	37.5%
\$200,000 to \$299,999	26.7%	20.0%	19.5%	27.8%	28.4%
\$300,000 to \$499,999	5.9%	8.8%	7.4%	24.6%	23.3%
Over \$500,000	0.9%	0.9%	1.8%	12.7%	10.8%
Average Home Value	\$186,988	\$190,651	\$179,694	\$311,521	\$296,402
2020 Owner Occupied Home Value					
Less than \$199,999	52.5%	55.5%	59.1%	24.7%	27.3%
\$200,000 to \$299,999	33.6%	24.1%	24.2%	29.4%	29.4%
\$300,000 to \$499,999	11.4%	14.0%	12.0%	27.9%	26.5%
Over\$500,000	2.4%	6.5%	4.8%	19.6%	16.7%
Average Home Value	\$220,810	\$234,492	\$218,092	\$290,061	\$346,399

The majority of housing located in the subject area is owner-occupied, which is also the case in the county and CSA. Housing vacancy in the subject area ranges from 5.2 to 10.1 percent, as compared to 9.7 percent for the county and 8.5 percent for the CSA. The 2015 median home value in the subject area ranges from \$157,532 to \$174,475 which is below the median home value in the county at \$249,422.

Educational attainment and employment by industry for the market area population is summarized below.

	1-mile Radius	3-mile Radius	5-mile Radius	Cook County	Chicago- Naperville Elgin CSA
2015 Population Age 25+	7,448	50,370	133,715	3,537,261	6,359,950
Less than 9th Grade	2.0%	2.9%	4.8%	7.4%	6.1%
9th - 12th Grade, No Diploma	2.5%	5.6%	7.3%	7.0%	6.3%
High School Graduate	18.6%	21.6%	24.9%	21.2%	21.7%
GED/Alternative Credential	2.2%	3.0%	3.5%	2.8%	3.0%
Some College, No Degree	22.2%	26.0%	26.0%	19.1%	20.1%
Associate Degree	8.4%	8.3%	8.1%	6.4%	7.0%
Bachelor's Degree	27.0%	19.1%	15.8%	21.4%	21.8%
Graduate/Professional Degree	17.2%	13.3%	9.6%	14.6%	14.0%
2015 Civilian Employment Age 16+	5,563	34,511	89,368	2,573,888	4,748,427
Civilian Employed	92.7%	90.7%	90.2%	93.0%	93.7%
Civilian Unemployed	7.3%	9.3%	9.8%	7.0%	6.3%
2015 Employment by Industry					
Agriculture/Mining	0.2%	0.1%	0.1%	0.2%	0.3%
Construction	5.8%	4.6%	5.2%	4.7%	5.3%
Manufac turing	9.1%	7.7%	8.4%	11.2%	13.0%
Wholesale Trade	2.3%	2.2%	1.8%	2.5%	2.9%
Retail Trade	9.9%	9.0%	9.9%	9.8%	10.6%
Transportation/Utilities	7.0%	9.1%	9.7%	6.4%	6.1%
Information	1.7%	1.9%	2.0%	2.1%	2.0%
Finance/Insurance/Real Estate	7.3%	7.6%	7.1%	8.2%	7.7%
Services	53.7%	53.1%	51.2%	51.2%	48.7%
Public Administration	3.1%	4.7%	4.6%	3.7%	3.4%

As shown above, the proportion of the population aged 25 years or more that earned a bachelor's degree or higher, is highest in the one-mile ring at 44.2 percent followed by and CSA at 36.0 and 35.8 percent respectively. The three and five-mile rings are lower at 32.4 and 25.4 percent. The unemployment level within the one, three and five-mile rings ranges from 7.3 to 9.8 percent compared to the county and CSA unemployment levels of 7.0 and 6.3 percent. Employment by industry illustrates that most people in the subject area, are employed in the Services sector, followed by Transportation/Utilities or Retail Trade and then Manufacturing. In the county and CSA most people are employed in the Services sector followed by Manufacturing and then Retail Trade.

# INCOME

Income characteristics for the subject market area are summarized below.

	1-mile Radius	3-mile Radius	5-mile Radius	Cook County	Chicago- Naperville Elgin CSA
2015 Income Estimates				2	0
Avg. HH Income	\$76,923	\$78,817	\$68,642	\$77,729	\$85,147
Med. HH Income	\$65,318	\$59,266	\$53,242	\$53,234	\$60,085
Per Capita Income	\$31,431	\$28,485	\$23,902	\$29,878	\$31,676
2020 Income Estimates					
Avg. HH Income	\$86,801	\$88,736	\$77,179	\$88,320	\$96,469
Med. HH Income	\$76,033	\$67,413	\$59,591	\$60,807	\$70,618
Per Capita Income	\$35,593	\$32,182	\$26,941	\$34,066	\$35,960
2015-2020 Income Annual Growth					
Avg. HH Income	2.4%	2.4%	2.4%	2.6%	2.5%
Med. HH Income	3.1%	2.6%	2.3%	2.7%	3.3%
Per Capita Income	2.5%	2.5%	2.4%	2.7%	2.6%
2015 Households by Income					
Household Income Base	4,326	27,560	70,746	1,999,961	3,530,212
<\$15,000	6.5%	9.4%	12.9%	14.1%	11.4%
\$15,000 - \$24,999	8.5%	8.6%	9.4%	9.6%	8.4%
\$25,000 - \$34,999	10.2%	9.5%	10.3%	10.0%	9.1%
\$35,000 - \$49,999	8.5%	12.6%	13.8%	13.3%	12.5%
\$50,000 - \$74,999	23.2%	20.9%	19.4%	17.3%	17.3%
\$75,000 - \$99,999	14.0%	12.7%	12.9%	11.5%	12.6%
\$100,000 - \$149,999	22.3%	15.7%	14.0%	12.7%	15.1%
\$150,000 - \$199,999	4.6%	5.7%	4.2%	5.5%	6.5%
\$200,000+	2.2%	4.8%	3.0%	6.2%	7.0%

Similar to the remainder of the metropolitan area, the economy in subject's immediate area is tied to that of greater Chicago. Within the subject area the average household income ranges from \$68,642 to \$78,817. In the county the average household income is \$77,729 and in the CSA it is Within the subject area the median household income ranges from \$53,242 to \$65,318 \$85,147. compared to the county figure of \$53,234 and the CSA figure of \$60,085. Within the subject area as well as the county and CSA, the greatest concentration of households' exhibits an income level of between \$50,000 and \$79,999. From 2015 through 2020 average household income growth is projected to be 2.4 percent in the subject market area, which is slightly lower than the county at 2.6 percent and the CSA at 2.5 percent.

# TAPESTRY SEGMENTATION

Tapestry segmentation developed by Esri, Inc. provides an accurate, detailed description of America's neighborhoods—U.S. residential areas are divided into 67 distinctive segments based on their socioeconomic and demographic composition—then further classifies the segments into LifeMode and Urbanization Groups. LifeMode groups represent markets that share a common experience—born in the same generation or immigration from another country—or a significant demographic trait, like affluence. Tapestry Segments are classified into 14 LifeMode groups. The top tapestry segments in the subject market area are identified below.

1-mile	3-mile	5-mile
Radius	Radius	Radius
Pleasantville (2B)	Family Foundations (12A)	Family Foundations (12A)
Parks and Rec (5C)	Pleasantville (2B)	Pleasan tville (2B)
Home Improvement (4B)	Rustbelt Traditions (5D)	Comfortable Empty Nesters (5A

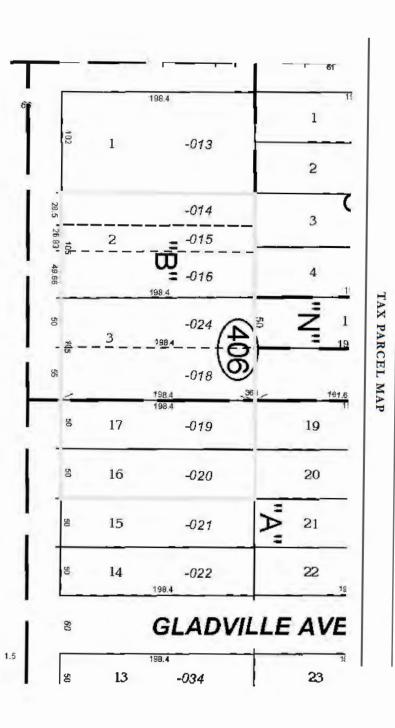
## CONCLUSION

The subject property is in an established, diverse community with significant commercial, industrial and residential sectors. Its population, housing, and income growth are all stable. Its commercial, business, and industrial sectors all contribute significantly to the local and macro economy, and the community's educational, recreational, and social bases remain strong. Based upon our research and analysis of the immediate and general area, we have concluded the subject area to be a good location for commercial uses, which are in demand by the area residents and businesses.



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	SITE DESCRIPTION
Location	The subject site is a rectangular-shaped interior parcel of land located along the north side of Ridge Road, four blocks east of Dixie Highway in the Village of Homewood, Cook County, Illinois.
Size and Shape	Per tax parcel maps, the site features approximately 310.00 feet of frontage along the north side of Ridge Road and a maximum depth of 198.40 feet. According to the Cook County Assessor, the total gross site area is approximately 61,379 square feet or 1.41 acres.
Topography	The subject site displays a level topography that is generally level relative to adjoining land uses.
Utilities	The subject site is served by all public and private utilities in the area. The utility providers are as follows: Village of Homewood – sewer and water; ComEd – electricity; NiCor Gas – natural gas; AT&T– telephone.
Zoning and Land Use Control	The subject site is zoned B-1 (CBD) Central Business District and within the Downtown Overlay District by the Village of Homewood. The purpose of the B-1 district is to allow commercial uses that provide goods and services to the Village as a whole. This district provides for a mix of commercial, residential an entertainment uses. The standards are designed to maintain the pedestrian-oriented environment while accommodating larger scale uses. The Downtown Overlay District supplements the B-1 zoning district and allows greater flexibility to promote a transit- oriented downtown by allowing increased densities, adjusted parking regulations and stricter design controls for new developments of appropriate scale in the Central Business District. Regulations within the district are as follows: Minimum lot area of 25,000 sf Residential dwellings (per unit) of 1,100 sf No minimum front, side or rear yards for interior lots Maximum building height of 4 stories We have assumed the existing buildings are a legally conforming use of the site; however, this should be verified with legal counsel prior to any transaction.

Soils Analysis	We have not been provided with any soil tests reports that may have been conducted on the subject site. However, we observe that the existing improvements on the site, as well as all adjacent structures to the site, appear stable. Consequently, we have assumed the existing soil conditions are suitable to support the existing use.
Flood Plain Analysis	The subject property lies within a Zone X area (areas of determined to be outside of 500-year floodplain) as indicated on Federal Emergency Management Agency, Flood Insurance Rate Map Community Panel No. 17031C0741J, dated August 19, 2008.
Accessibility	Access to the subject site is limited to Ridge Road from the south. Ridge Road, at this location represents a two-lane, two-way roadway improved with asphalt paving, concrete curbs, gutters, and sidewalks, as well as parallel curbside parking and overhead illumination.
Environmental	We have not been provided with any Phase I environmental site assessment report that may or may not have been conducted on the site. These studies are frequently conducted to determine the likelihood and/or existence of hazardous materials. For the purpose of this report, we have assumed the subject property is not be adversely affected by any substance of an environmentally hazardous nature.
Site Improvements	No access to the subject property was made available to the appraisers. This assignment is based on an exterior property inspection only, viewing those areas of the property visible from the exterior. All information regarding the subject was obtained from public records and an exterior inspection. On the date of inspection, the site was improved with two commercial buildings, one mixed-use retail-residential building and a paved parking lot. The buildings were constructed between 1928 and 1953 and are vacant and reportedly exhibit levels of deferred maintenance. It is the intention of current ownership to raze the structures and hold the property site for future development.



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Surrounding Uses Land uses immediately surrounding the subject site include a vacant site directly to the west of the subject parcel, a Dairy Queen fast food restaurant directly to the east and residential uses to the north and south. The subject is located in the eastern portion of the downtown district of Homewood and less than one half mile east of the Homewood Metra train station.



# Historic Subject Property Taxes

The subject property is identified by the Assessor as Permanent Index No.'s (PIN's) 29-31-406-014, -015, -016, -018, -019, -020 and -024 in Thornton Township, Cook County. Historic assessment and tax levels are summarized below.

	<u>2015</u>	<u>2014</u>	<u>2014 Taxes</u>	<u>2013</u>	<u>2013 Taxes</u>
<u>PIN</u>	Assessment	Assessment	<u>Payable 2015</u>	<u>Assessment</u>	<u>Payable 2014</u>
29-31-406-014	\$2,821	\$2,821	\$1,361	\$2,821	\$1,250
29-31-406-015	\$20,145	\$20,145	\$9,721	\$22,936	\$10,164
29-31-406-016	\$35,245	\$6,825	\$3,294	\$7,113	\$3,152
29-31-406-018	\$3,484	\$3,484	\$1,681	\$6,534	\$2,895
29-31-406-019	\$3,168	\$3,168	\$1,529	\$5,940	\$2,632
29-31-406-020	\$35,021	\$35,021	\$16,900	\$18,290	\$8,105
29-31-406-024	\$3,168	\$3,168	\$1,529	\$5,940	\$2,632
Totals	\$103,052	\$74,632	\$36,015	\$69,574	\$30,831

# Conclusion

Based on the historical data, the trend has generally been for relatively stable taxes. Recognizing the assessed level for 2015 has increased from the prior year, one would assume taxes payable in 2016 may increase to the same degree.



#### HIGHEST AND BEST USE

The market value of real estate is based on a property's Highest and Best Use. The concept of *Highest and Best Use* is defined as follows:

The reasonably probable and legal use of vacant land or an improved property that is physically possible, appropriately supported, financially feasible, and that results in the highest value. The four criteria the highest and best use must meet are legal permissibility, physical possibility, financial feasibility, and maximum productivity. Alternatively, the probable use of land or improved property-specific with respect to the user and timing of the use-that is adequately supported and results in the highest present value.<sup>4</sup>

The concept of highest and best use (HBU) is applicable to vacant land as well as improved property.

#### HIGHEST AND BEST USE AS IF VACANT

In determining the HBU of the site as though vacant, we have considered the defined criteria in formulating our opinion. According to the Village of Homewood, the subject site is zoned B-1 (CBD) Central Business District and within the Downtown Overlay District. The purpose of the B-1 district is to allow commercial uses that provide goods and services to the Village as a whole. The Downtown Overlay District supplements the B-1 zoning district and allows greater flexibility to promote a transit-oriented downtown by allowing increased densities, adjusted parking regulations and stricter design controls for new developments of appropriate scale in the Central Business District.

The subject site contains 61,379 square feet or 1.41 acres and is of sufficient size to accommodate a moderate scale development. Based on surrounding and existing uses, soils conditions appear favorable to support a commercial use development that takes into consideration, the subject's allowable densities. Such a use would be compatible with the surrounding neighborhood, and based on market conditions, represents the maximally productive use of the site. Therefore, the highest and best use as vacant would be for commercial development when financially feasible.

#### HIGHEST AND BEST USE AS IMPROVED

In determining the HBU of the subject property as presently improved, we have considered the defined criteria in formulating our opinion. The current building improvements represent an underutilization of the site. The improvements are presently vacant and reportedly exhibit levels of deferred maintenance. We have concluded the building improvements contribute no material value to the underlying site. In fact, the existing improvements represent a detriment to value when demolition costs are considered. We have concluded that the maximally productive use of the

<sup>&</sup>lt;sup>4</sup> The Dictionary of Real Estate Appraisal, Fifth Edition (Chicago: Appraisal Institute, 2010)

property as improved would be for demolition of the existing buildings and redevelopment when feasible.

# HIGHEST AND BEST USE CONCLUSION

We have considered the HBU of the subject from both perspectives. In the final analysis, we have concluded the HBU of the site is for redevelopment to commercial use when financially feasible.



## VALUATION METHODOLOGY

The three traditional valuation methodologies are the Cost Approach, the Sales Comparison Approach, and the Income Capitalization Approach. These methods are defined below.

Cost Approach A set of procedures through which a value indication is derived for the fee simple interest in a property by estimating the current cost to construct a reproduction of (or replacement for) the existing structure, including an entrepreneurial incentive, deducting depreciation from the total cost, and adding the estimated land value. Adjustments may then be made to the indicated fee simple value of the subject property to reflect the value of the property interest being appraised.<sup>5</sup>

*Sales Comparison Approach* The process of deriving a value indication for the subject property by comparing market information for similar properties with the property being appraised, identifying appropriate units of comparison, and making qualitative comparisons with or quantitative adjustments to the sale prices (or unit prices, as appropriate) of the comparable properties based on relevant, market-derived elements of comparison.<sup>6</sup>

*Income Capitalization Approach* A set of procedures through which an appraiser derives a value indication for an income-producing property by converting its anticipated benefits (cash flows and reversion) into property value. This conversion can be accomplished in two ways. One year's income expectancy can be capitalized at a market-derived capitalization rate or at a capitalization rate that reflects a specified income pattern, return on investment, and change in the value of the investment. Alternatively, the annual cash flows for the holding period and the reversion can be discounted at a specified yield rate.<sup>7</sup>

The method which best applies to a property depends on the nature of the property and whether or not it is improved. In the case of the subject property, all three approaches to value were considered. Recognizing the subject represents a re-development parcel, the Sales Comparison Approach to value was deemed most relevant and was relied upon exclusively.

<sup>&</sup>lt;sup>5</sup> The Dictionary of Real Estate Appraisal, Fifth Edition (Chicago: Appraisal Institute, 2010)

<sup>&</sup>lt;sup>6</sup> The Dictionary of Real Estate Appraisal, Fifth Edition (Chicago: Appraisal Institute, 2010)

<sup>&</sup>lt;sup>7</sup> The Dictionary of Real Estate Appraisal, Fifth Edition (Chicago: Appraisal Institute, 2010)

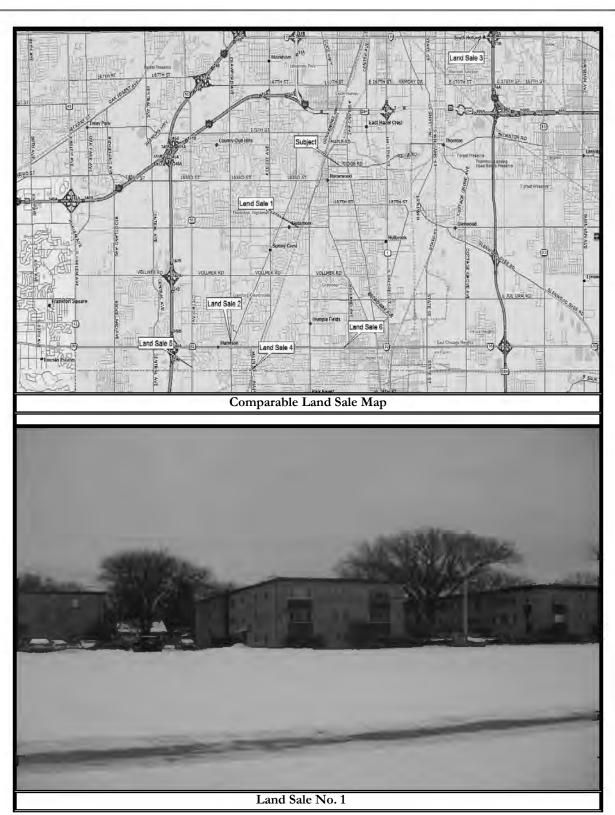
#### LAND VALUATION

We have utilized the sales comparison approach method in estimating the value of the subject site as vacant. The principle of substitution represents the underlying rationale of the Sales Comparison Approach. This approach is generally considered a credible method for estimating the value of real property when the market is active and a significant number of recent sales exist. The most frequently employed unit of comparison for vacant land such as the subject property is the price paid per square foot.

We have researched recent land sale transactions in the subject market area and concluded the following sales to be most comparable to the subject property. A map and sale photographs are presented on the pages that follow the summary below.

			COMPARABLE L	AND SALES SUMMAR	Y		
	Sale 1	Sale 2	Sale 3	Sale 4	Sale 5	Sale 6	Subject
Location	2611-2633 Flossmoor Road, Flossmoor, IL	21012 Crawford Ave., Matteson, IL	1111 162nd Street, South Holland, IL	21471 Main Street, Matteson, IL	21447 S Cicero Ave., Matteson, IL	362 W. Lincoln Highway, Chicago Heights, IL	1722-1744 Ridge Road Homewood, IL
Sale Date	Current Offering	June-15	April-15	February-15	January-15	June-14	
Sale Price	\$450,000	\$650,000	\$500,000	\$355,000	\$315,000	\$210,000	
Size (Acres)	0.86	0.92	2.22	1.12	1 29	0.93	1.41
Size (SF)	37,501 SF	40,001 SF	96,829 SF	48,874 SF	56,271 SF	40,441 SF	61,379 SF
Price PSF	\$12.00	\$16.25	\$5.16	\$7 26	\$5.60	\$5.19	
Configuration	Rectangular	Rectangular	Rectangular	Rectangular	Rectangular	Rectangular	Rectangular
Zoning	B-5, Flossmoor	C-4, Matteson	GB, South Holland	C-1, Matteson	MXD, Matteson	B2, Chicago Heights	B-1, Homewood
Traffic Count	4,350 on Flossmoor Road	1 19,700 on Crawford Ave.	32,400 on 162nd Street	2,350 on Main Street	20,800 on Cicero Ave.	25,900 on Lincoln Hwy.	9,100 on Ridge Road
Demolition	No	No	No	No	No	No	As if Vacant
Intended Use	Hold for development	Proposed car wash	Hold for development	Parking Lot	Proposed Sherwin Williams Store	Proposed Dollar General	Hold for Development
Grantor	Marketed for sale by Millennium Properties	M&S Consent, Inc.	Mkd Enterprises, LLC	Tracy Paul	Tf-Lincoln Mall, LLC	Amir Nikpouri	
Grantee	563 DOM	SV Matteson, LLC	GW Fidelity S Holland, LLC	Mfh Investment Trust	Mgoblue, LLC	DG Chicago Heights Illinois Route 30 and Scott Ave/Millco Investments	
Doc. No.	Co-Star ID 6480816	Recorded Doc 15- 17522033	Recorded Doc 15- 12135015	Recorded Doc 15- 07042003	Recorded Doc 15- 03015038	Recorded Doc 14- 16404101	





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COMPARABLE LAND SALE EXHIBITS

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COMPARABLE LAND SALE EXHIBITS







### COMPARABLE LAND SALE EXHIBITS



As displayed, there were a few sales involving parcels of land that we have considered in this analysis. The unadjusted unit prices displayed by the sales data ranges from \$5.16 to \$16.25 psf of site area, with a mean and median of \$8.58 psf and \$6.43 psf, respectively.

In analyzing the sale data, we have considered property rights transferred, financing terms, conditions (motivation) of sale, market conditions, location, physical characteristics, available utilities, and zoning.

Each sale involved the transfer of fee simple title, similar to the rights assumed for the subject site, and adjustments for this factor were not necessary. Each sale price is expressed in terms of cash or a cash equivalent and no further adjustments are required for financing terms. With regard to conditions of sale, the parties to each of the closed transaction were identified as acting in what they considered their best interest, with no party necessarily compelled to sell. Land Sale 1 is a current offering and was adjusted downward to reflect typical buyer/seller negotiations that occur. The sales occurred between June 2014 and June 2015. Market conditions have stabilized over the recent years and no adjustment for market conditions is warranted.

In terms of location, the subject property and each of the comparable sales are located in collar communities in the south Cook County. Furthermore, the subject is located in the downtown district in the Village of Homewood and four blocks from the Homewood Metra Train Station. Land Sale 1 is similar in being located in the downtown district of Flossmoor and Land Sale 4 is



located in the downtown district of Matteson. Both these sales are located proximate to their respective Metra Train Station and offer a highly similar locational appeal as the subject. Land Sale 6 is considered inferior to the subject's location with regards to demographics and home values and requires an upward adjustment.

The sales were adjusted for differences in site area size. Land Sales 1, 2 and 6 are smaller than the subject and a downward adjustment was required to reflect the economies of scale as compared with the subject site size. Conversely, Land Sale 3 is larger in site size and requires an upward adjustment.

Land Sales 1 and 4 offer an inferior traffic count as compared to the subject and required upward adjustments. Conversely, Land Sales 2, 3, 5 and 6 offer superior traffic counts and were adjusted downward. Each of the Land Sales are vacant lots with similar zoning and no adjustments were required for demolition or zoning. Land Sale 4 is a parking lot located across the street from the Metra Station with paid parking spaces and required a downward adjustment for other factors for superior economic characteristics.

The following grid provides insight relative to the magnitude of the adjustments employed in the analysis

	LAND SALE	ADJUSTN	1ENT GR	ID		
Sale No.	1	2	3	4	5	6
Price/SF	\$12.00	\$16.25	\$5.16	\$7.26	\$5.60	\$5.19
Property Rights	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$
Financing	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$
Condition of Sale	$\checkmark \checkmark$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$
Market Conditions	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$
Other:						
Location	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\uparrow\uparrow$
Size	$\checkmark$	$\checkmark$	$\uparrow$	$\leftrightarrow$	$\leftrightarrow$	$\checkmark$
Exposure/Visibility	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$
Traffic Count	$\uparrow$	$\checkmark$	$\checkmark$	$\uparrow$	$\checkmark$	$\checkmark$
Zoning	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$
Demolition	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$
Other Factors	$\leftrightarrow$	$\leftrightarrow$	$\leftrightarrow$	$\checkmark$	$\leftrightarrow$	$\leftrightarrow$
Net Adjustments	$\checkmark \uparrow$	$\downarrow\downarrow$	$\leftrightarrow$	$\leftrightarrow$	$\checkmark$	$\leftrightarrow$



We have considered the foregoing data as it represents the most comparable sales data in the market. Emphasis was placed on Land Sales 1 and 4 due to their highly similar location within their respective downtown districts, however Land Sale 1 is a current offering and one would expect a lower value per square foot after close due to typical negotiations. Based on the foregoing analysis, we have concluded that the market value as vacant of the fee simple estate as of the date of inspection is best reflected at approximately \$8.00 per square foot of site area.

ESTIMATED LAND VALUE - AS IF VACANT				
		Estimated		
Site Size		Value / SF		Land Value
61,379 SF	х	\$8.00	=	\$491,032
Rounded				\$490,000

Therefore, the estimated land value, as if vacant is calculated as follows.

In order to estimate the land value, as currently improved with the existing buildings, we need to consider demolition costs as well as a contingency factor. In estimating demolition costs for the subject improvements, we have relied upon Marshall Valuation Service (MVS) by Marshall & Swift, LP, which is commonly accepted as a reliable source for construction cost data within the real estate industry.

Per MVS building demolition costs Class C buildings such as the subject range from \$4.06 to \$6.05 per square foot of building area. It is the intention of current ownership to raze the buildings on the site, and the property representative reports they are currently working on taking demolition bids from outside contractors but no formal bid has been accepted. Without an actual demolition quote, it is difficult to develop a demolition estimate with a high level of confidence. We have therefore, estimated demolition costs at the low end of the MVS range together with a 10 percent contingency factor. We have therefore, estimated demolition costs at \$4.00 per square foot of GBA (12,000 sf).

Therefore, the estimated land value, as currently improved is calculated as follows:

ESTIMATED LAND VALUE - AS IMPROVED				
		Estimated		
Site Size		Value /SF		Land Value
61,379 SF	х	\$8.00	=	\$491,032
Less Demolition	Costs (\$4		(\$48,000)	
Less 10% Contin	ngency Fac		(\$4,800)	
				\$438,232

# AS IS MARKET VALUE OF THE FEE SIMPLE ESTATE IN THE SUBJECT AS OF JANUARY 2, 2016

Rounded \$440,000

SARGEANT REALTY ADVISORS, INC

#### FINAL VALUE CONCLUSION

VALUATION SUMMARY				
Value Perspective:	As Is Market Value Fee Simple Estate			
Effective Date	January 2, 2016			
Land Value As Vacant	\$490,000			
Cost Approach	Not Applicable			
Sales Comparison Approach	\$440,000			
Income Capitalization Approach	Not Applicable			

We have conducted an appraisal of the subject property as outlined in the scope of engagement section of this report. The results of our valuation are summarized below.

The valuation method which best applies to a property depends on the nature of the property and whether or not it is improved. In the case of the subject property, all three methods of valuation were considered, although the cost and income capitalization approaches were not considered applicable based on the nature of the property.

In the Sales Comparison Approach, we considered a variety of sales that were considered sufficiently comparable to the subject property. The sales were useful in supporting an overall value conclusion for the subject property. We have emphasized the Sales Comparison Approach in the final analysis since this methodology directly reflects the interaction of buyers and sellers in the marketplace.

Based on our analysis, which is subject to the assumptions and limiting conditions contained herein, we estimate the **As Is Market Value** of the Fee Simple Estate in the subject property, as of January 2, 2016, to be:

### FOUR HUNDRED FORTY THOUSAND DOLLARS

\$440,000



### **PROFESSIONAL QUALIFICATIONS**

#### GEORGE W. SARGEANT, MAI, CCIM

#### **EXPERIENCE**

Mr. Sargeant has been involved in the area of real estate appraisal for over 28 years and has appraised property in 20 states. Over this period Mr. Sargeant has been exposed to many types of commercial properties, including: CBD and suburban office buildings; numerous hotels; retail properties ranging from big box single tenant to super regional malls; various residential developments ranging from proposed single family new construction to condominium conversions of loft buildings; urban and suburban apartment complexes; various industrial facilities ranging from inner-city loft buildings to state-of-the-art regional distribution facilities; mobile home parks; master planned mixed use developments; as well as several special use properties such as a 200 mile right-of-way, and a land fill facility. Engagements have consisted of performing real estate appraisals, portfolio valuations, partial interest valuations, expert witness testimony, site evaluation studies, appraisal reviews, highest and best use studies, market supply and demand analyses, and acquisition due diligence.

### AFFILIATIONS

MAI Member of the Appraisal Institute

CCIM Member of the Commercial Investment Real Estate Institute

Member of the Chicago Association of Realtors

#### LICENSES

Illinois Certified General Real Estate Appraiser

Other State Appraiser Licenses Are Maintained As Needed

Illinois Licensed Real Estate Managing Broker

#### EDUCATION

MBA, Real Estate Finance, DePaul University

BS, Finance, Southern Illinois University

#### EMPLOYMENT

1998 to Present	Sargeant Realty Advisors, Inc.
1994 to 1998	Joseph A. Renzi & Associates, Inc.
1990 to 1994	Landauer Associates, Inc.
1989 to 1990	Laventhol & Horwath
1986 to 1989	Pannell Kerr Forster



### PROFESSIONAL QUALIFICATIONS

# MAUREEN PLEBANEK

# EXPERIENCE

Ms. Plebanek has performed appraisals of various property types throughout Illinois.

Appraisal experience includes proposed and existing office, retail and industrial developments that are either single or multi tenant in design. She is also familiar with the valuation of vacant commercial, industrial and residential land, including subdivision analysis, and single and multi family residential properties.

Ms. Plebanek has appraised various interests including fee simple and leased fee. The purposes of these appraisals have been for a variety of uses including internal asset management, estate planning and financing.

LICENSES Illinois General Certified Real Estate Appraiser

EDUCATION Bachelor of Arts, Columbia College, Chicago

EMPLOYMENT 2011 to Present	Sargeant Realty Advisors, Inc
2003 to 2010	Kunkel & Associates, Inc.
2003	Spiegel Catalogue, Inc.
1999 to 2001	Oilily, USA
1994 to 1999	Sears, Roebuck & Co.



#### PARTIAL LIST OF CLIENTS SERVED

### **Commercial Lending Institutions**

Associated Bank Compass Bank Bank of the West Citizens Financial Group, Inc. Cole Taylor Bank Cosmopolitan Bank Fifth Third Bank N.A. First Bank and Trust Company First Midwest Bank Fremont Investment and Loan IndyMac Bank Key Bank N.A. LaSalle Bank N.A. National City Bank New Century Bank Old Second National Bank Pullman Bank Regency Savings Bank South Central Bank Standard Federal Bank N.A. Wells Fargo Bank

#### Mortgage Lenders

Baird & Warner Capital Barclays Capital Real Estate, Inc. Cohen Financial Column Financial Credit Suisse First Boston GE Mortgage Capital GMAC Commercial Mortgage Corp. Heller Financial ING Investment Management J.P. Morgan Mortgage Capital Midland Loan Services Prudential Mortgage Capital Co.

#### Legal Community

Buyer & Rubin Fuchs & Roselli Kalcheim, Schatz & Berger Piper Marbury Rudnick & Wolfe Quarles & Brady Sarnoff & Baccash Schatz & Berger State's Attorney Office of Cook County



#### A PARTIAL LIST OF PROPERTIES APPRAISED

#### Condominium and Townhome Developments

The Montgomery, Chicago, IL The Domain, Chicago, IL 1500 W. Monroe, Chicago, IL The Venetian, Chicago, IL Shadow Creek at Gregg's Landing, Vernon Hills, IL Par Venu Condominiums, Chicago, IL Berwyn Manor, Berwyn, IL Brown Street Station, Forest Park, IL Churchill Row, Chicago, IL Old Town Square II, Chicago, IL Via Como I and II, Chicago, IL Town of Fort Sheridan, Highwood, IL Bryn Mawr Place, Chicago, IL Numerous smaller development and conversion projects

#### Commercial Office Buildings

Northwest O'Hare Office Plaza, Des Plaines, IL AON Building, Glenview, IL Accenture HQ, Northbrook, IL Blue Cross Blue Shield HQ, Chicago, IL 11 S. LaSalle Street, Chicago, IL Bank One Tower, Indianapolis, IN Buhl Building, Detroit, MI Bank One Building, Peoria, IL Bixby & Kruthers Building, Chicago, IL Brewery Park, Detroit, MI Crain's Building, Chicago, IL Nextel Building, Elmhurst, IL 6 W. Hubbard, Chicago, IL Cantera Portfolio, Warrenville, IL IDS Centre, Minneapolis, MN Numerous smaller office buildings

#### Hotels

Radisson O'Hare, Rosemont, IL Sybaris Club, Northbrook, IL Sybaris Club, Frankfort, IL Doubletree Club, Palatine, IL Hawthorne Suites Ltd., Kenosha, WI Radisson Hotel, Chicago, IL Marquette Hotel, Minneapolis, MN Days Inn Lincoln Park, Chicago, IL

<u>Subdivisions and Vacant Land</u> 10 Property Palumbo Portfolio, Metro Chicago, IL Bartlet Town Center Site, Bartlett, IL 3 Large Parcels, Kenosha, WI Townhome Site, Inverness, IL Protective Parking Sites, Chicago, IL Coutrs of Liberty Grove, Libertyville, IL 2500 W. Bradley St., Chicago, IL Numerous smaller sites

#### Industrial Buildings

Roman Industries, 800 Rohlwing Rd., Addison, IL Birmingham Steel Mill, Joliet, IL 6855 W. 65th Street, Bedford park, IL 800 Bierman Court, Mount Prospect, IL 1051 Douglas Street, Batavia, IL 515 N. Enterprise Street, Aurora, IL 3150 W. 36th Place, Chicago, IL 300 S. Hicks Road, Palatine, IL 90 E. Marquardt Drive, Wheeling, IL Numerous smaller industrial buildings

#### Apartment Communities

Polk Street Station, Chicago, IL The Glen Town Center, Glenview, IL 2 E. Eighth Street, Chicago, IL The Fisher Building, Chicago, IL Colonial Court, Davenport, IA Four Towers, Chicago, IL Fox Pointe, East Moline, IL Dunlap Oaks, Peoria, IL Times Square, Chicago, IL Surrey Park, Ann Arbor, MI 1212 S. Michigan, Chicago, IL Village Park, Carol Stream, IL Numerous courtyard apartment buildings

#### Regional Malls and Shopping Centers

Woodfield Mall, Schaumburg, IL The Glen Town Center, Glenview, IL Briarwood Mall, Ann Arbor, MI Bloomington Factory Outlet Center, Bloomington, IL Main Street Commons, Evanston, IL Sportmart Center, Chicago, IL Twin Ponds Marketplace, Crystal Lake, IL Gateway Center, Hinsdale, IL West Shore Mall, Holland, MI Eden Prairie Center, Eden Prairie, MN Kmart Center, Joliet, IL Weed Street District, Chicago, IL Gateway Center, Champaign, IL Numerous smaller retail centers

#### Net Leased Investments

26 Net Leased Burger Kings, Metro Chicago, IL 35 White Hen Pantry Funeral Homes, Metro Chicago, IL Arby's OSR. Hobart, IN 5 Net Leased Murray's Auto Parts Stores, Metro Chicago, IL 3 Net Leased Tutor Time Day Care Facilities, Metro Chicago, IL Blockbuster Video, Chicago, IL Blockbuster Video, Waukegan, IL Blockbuster Video, Harvard, IL Blockbuster Video, Berwyn, IL Sur La Table, Chicago, IL 7-11 Store, Skokie, IL Duron Paint & Wallpaper, Joliet, IL Murray's Auto Parts Store - North, Hammond, IN Frank's Nursery & Crafts, Orland Park, IL Osco Pharmacy, Chicago, IL

#### Special Use Properties

Kemper Lakes GC Land, Hawthorne Woods, IL Mancari Chrysler, Des Plaines, IL InnerNet Center, Chicago, IL Bally's Total Fitness, Chicago, IL House of Blues Entertainment Venue, Chicago, IL St. John Ice Arena and Fitness Center, St. John, IN Royal George Theatre, Chicago, IL Spot Not Carwash, Alsip, IL Woodfield Lexus, Schaumburg, IL Sunset Ridge Mobile Home Park, Glenview, IL B'nai Emunah Temple, Skokie, IL

#### Master Planned Developments

Harbor Park, Kenosha, WI Sierra Ridge, Country Club Hills, IL Maple Point Bus. Park, Woodridge, IL





ADDENDA



December 18, 2015

George Sargeant Sargeant Realty Advisors, Inc. 7720 W Touhy, Suite A Chicago, IL 60631

Dear George:

This Engagement Letter ("Agreement") is the written agreement between Wintrust Financial Corporation and George Sargeant ("Appraiser") of Sargeant Realty Advisors, Inc. ("Appraisal Firm") for appraisal services. Upon execution of this Agreement, you are authorized to perform appraisal services for the transaction described, according to the terms and conditions specified.

	PROPERTY INFORMATION
Borrower / Project Name	Homewood – Chicago Heights Group Venture, LLC
Property Contact:	Mona Navitsky, 312-543-1250
Property Address:	1700-1780 Ridge Rd, Homewood, IL 60430
Property Description:	Commercial Property. Total of Lot Size: 2.33 acres. Pin(s): 29-31-406-013 thru -016, -018 thru -02 024. Buildings onsite, but value is believed to be in underlying land.
	Scope of Work Considerations
Interests Appraised Fee Simple Leased Fee Leasehold Other (see instructions)	Property Type       Valuation Date       Value Premise       Valuation         Vacant Land       Image: Current       Image: As-Is       Image:
property, the appraisal sh costs considered), as well concluded not to be the hi	likely purchaser of the subject property would ultimately be an investor who would in turn look to lease the ould include both the estimated market value as an income producing property (with all applicable lease-up l as the estimated market value based on the continued owner-occupied use of the subject (even if it is ighest and best use).
	ST FINANCIAL CORPORATION and BARRINGTON BANK AND TRUST
Client Contacts	Real Estate Services
Name	Lisa Peterman
Address	1101 Lakeview Parkway, Vernon Hills, IL 60061
Contact info:	appraisats@wintrust.com or 877-590-4026 (fax)
standards should be direct *For any commercial mu- engagement, Wintrust F- contact provided. If actu- then the expectation is the appraiser we ask that ea- *If we are requesting an	cope of this particular assignment or questions regarding the bank's appraisal policies and appraisal ted to the individual signing this letter for the bank on behalf of Wintrust Financial Corporation. Ilti-tenant appraisals, if copies of leases and operating expenses are not made available at the time inancial Corporation's expectation is that the appraiser will request these items from the property ual leases and operating expenses are not made available by either the bank or the property contact that WTFC will be contacted prior to completing the final report. If leases are presented to the individual lease be analyzed and read carefully. ARGUS DCF analysis we require that the individual schedules also be provided in a pdf format alor e appraisal report to assist in our review.
appraiser. If a trainee or	s under appraisement for Wintrust Financial Corporation must be completed by a certified general r residential appraiser is conducting the property inspection they must be accompanied by a certific nply with Wintrust Financial Corporation standards and expectations or receive approval prior to only inspection.
days of the official enga	poration asks that the appraisal firm establish contact the property contact provided within 5 busine gement letter being received to coordinate the property inspection and request any additional d to complete the assignment.

2

		Fe	e and Delivery			
Appraisal Fee	\$1,600	Delivery Date	January 15, 2015	Copies	One (1) PDF Copy for all assignments, hard copies only upon request	
Other Please include a fully executed copy of this Engagement Letter in the Addendum of the Final Report.						
Please deliver one (1) PDF version of the appraisal via email and if hard copies are needed we will request at the time of engagement.						

#### Standards

- Client, Users & Use: The report will state that "the client is Wintrust Financial Corporation" and the report should also include the specific bank named in the engagement; that "the intended Users are "Wintrust Financial Corporation" and the report should also include the specific bank named in the engagement, its affiliates, and loan participants"; and that the intended use is "for purposes of loan underwriting, asset management or asset disposition".
- Compliance: The report will comply with the standards of the 2014-2015 Edition of the Uniform Standards of Professional Appraisal Practice (USPAP) as well the standards of all governing entities overseeing Wintrust Financial Corporation chartened banks. This includes but is not limited to the appraisal policies and procedures of Wintrust Financial Corporation, the Federal Reserve Bank and the regulations of the Office of the Comptroller of the Currency (OCC), and federal law, including but not limited to the Financial Institutions Reform, Recovery and Rehabilitation Act (FIRREA), as amended. References to federal banking regulation will be made to publication of the OCC.
- Minimum standard of an Appraisal Report: The report will contain that degree of narrative, supported by pertinent documentation, that reflects the complexity of the appraisal assignment and informs the reader of the logic, reasoning, judgment, and analysis applied by the Appraiser in reaching the value conclusions.
- Property Inspection: The property will be inspected by the Appraiser, or by qualified personnel from the Appraiser's Firm.
- □ For any Restricted Appraisal that is engaged the final reports are required to fully comply with the USPAP standards for such an appraisal as defined by the content outlined in the 2014-2015 Edition of the Uniform Standards of Professional Appraisal Practice.

#### Contents of Appraisal Reports

- Scope of Work: The report will contain a thorough narrative description of the type and extent of research and analyses deemed by the Appraiser to be necessary to complete the assignment. The Scope of Work will be discussed in sufficient detail with the Client prior to acceptance of this assignment. If during the course of the assignment the Appraiser determines that the appropriate Scope of Work varies from that discussed with the Client, that change must be discussed with and approved by the undersigned officer of Wintrust Financial Corporation.
- D Certification: The report will contain the signed Certification of the Appraiser, certifying, among other things, that:
  - The Appraisal Report has been prepared in compliance with USPAP, FIRREA and other relevant laws and regulations, including those of the OCC, and the policies and procedures of Wintrust Financial Corporation.
  - □ The name of the individual(s) who inspected the subject property (see Property Inspection requirements above).
  - □ The Appraiser has personally performed, and/or has supervised and approved any material appraisal services performed by others;
  - The Appraiser accepts full professional responsibility and liability for the appraisal services and report;
  - □ If the Appraiser accepts an assignment with a lack of knowledge and/or experience the Appraiser is then required per USPAP to describe the lack of knowledge and/or experience and the steps taken to complete the assignment competently in the report.
  - The Appraiser is a Certified General Appraiser lawfully permitted to appraise property in the state where the property is located;
  - The Appraiser is an independent contractor and is not an employee, partner, principal or agent of Wintrust Financial Corporation;
  - □ The Appraiser performed the appraisal services independently, and has no interest, financial or otherwise, direct or indirect, in the subject
  - property or contemplated transaction, beyond the delivery of these appraisal services in consideration of the Appraisal Fee;
- Table of Contents;
- As relevant to effectively describe the property and improvements, improvement sketches or plan reductions, with measurements and other detail sufficiently legible that calculations made by the Appraiser may be independently verified;
- Description of the rationale and adjustments made to sales and rental comparables including adjustment grids within the report;
- Legal description of the subject property, in addition to the property identification required by USPAP;
- Photographs of the subject property and if available, or possible, all improved sales;
- □ If applicable, the estimate of the effective age and remaining economic life of any appraised property improvements;
- □ If applicable, a fully executed copy of this Agreement in the addenda of the report;
- □ The license or certification number and expiration date of the Appraiser;

<u>Value Definitions</u>: The Appraiser will rely on the definitions in USPAP and his or her professional judgment to develop the market valuations requested. To the extent these are not defined in USPAP and/or real estate industry participants may have different definitions, the Appraiser should consider Wintrust Financial Corporation's general definitions in developing the value(s):

- Gross Retail Value: Generally, the aggregate sales value of units within a development, without adjustment or discount for profit, holding period costs, marketing expenses, leasing or sales commissions, tenant improvements or repairs, or other expenses.
- Net Retail Value: The Gross Retail Value, net of adjustments and discounts for profit, holding period costs, marketing expenses, leasing and sales commissions, tenant improvements or repairs, and other expenses, including adjustment for the time value of money.
- Bulk Value is the value of the appraised property, as-if sold in an orderly market transaction to a single investor who would then complete the project. Bulk Value should reflect the adjustments and discounts that a market investor would consider in its analysis.
- Liquidation Value is the value of the appraised property as if sold in a default situation to a market investor, net of the adjustments and discounts such an investor might make in its investment analysis.

Payment Wintrust, or the affiliated bank, will pay the Appraiser directly, upon receipt of a proper invoice and acceptance of the Appraisal Report.

Ownership Wintrust Financial Corporation will own the Appraisal Report, and its supporting documentation, analysis, data or other information used to support its facts, assumptions, conditions and conclusions. To the extent that Appraiser holds this information at its office, Appraiser agrees to timely deliver the information to Wintrust Financial Corporation upon its request. Wintrust Financial Corporation may share the Appraisal Report and/or supporting information with other parties of its choice without restriction and without further notice to, or approval of, Appraiser or his or her firm.

Failure to Deliver by the Delivery Date If the Appraisal Report will not be delivered by the Delivery Date, the Appraiser will notify the undersigned immediately. Wintrust Financial Corporation may, at its discretion, assess a penalty of up to 10% of the Appraisal Fee for each day the report is past due.

<u>Termination</u> Wintrust Financial Corporation, at its option, for any reason, with or without cause, may terminate this agreement by giving written notice to Appraiser. If terminated, payment for services will be limited to the lesser of i) the Appraisal Fee, net of any penalty assessed for a past due report, or ii) actual vendor time and out-of-pocket costs incurred in connection with the performance of this agreement, supported by documentation acceptable to Wintrust Financial Corporation, to the date of termination.

**Review and Acceptance** Wintrust Financial Corporation reserves the right to review the Appraisal Report, and may require modifications, corrections, additional work or additional information before accepting the same. You agree to work in good faith with Wintrust Financial Corporation to resolve any objections to the Appraisal Report, within the restrictions of USPAP, federal law and regulation, and standards of professional conduct. Wintrust Financial Corporation will not be responsible for any expenses incurred in the completion of this assignment, beyond the Appraisal Fee.

<u>Confidentiality</u> Wintrust Financial Corporation is subject to numerous laws and regulations regarding the privacy of information. Appraiser acknowledges that it is familiar with and will abide by these laws and regulations in every regard, and will hold in confidence all information furnished by any party in connection with this assignment, including but not limited to Wintrust Financial Corporation, the borrower, property owner, and attorneys, and will not discuss or disclose this information to any party outside of Wintrust Financial Corporation. If the Appraiser is served with a legal notice for discovery of any information, the Appraiser will notify Wintrust Financial Corporation immediately.

Professional Liability Appraiser and the Appraiser's Firm, if any, accepts full professional liability for the contents of the Appraisal Report. Any statement in the Appraisal Report that would limit or disclaim that liability will not be valid, even if the report is accepted by the Client. Appraiser certifies that professional liability insurance in an amount not less than \$100,000 is currently maintained by the Appraiser, or is maintained by the Appraiser's Firm and extends to cover the Appraiser. A copy of the liability insurance declaration will be furnished to Wintrust Financial Corporation upon its request.

Entire Agreement This Engagement Letter constitutes the entire agreement between the Bank and the Appraiser. Any changes in this Engagement Letter must be authorized in writing by the undersigned, and both parties agree that they will not accept any oral modification of this agreement.

Thank you for accepting this appraisal assignment.

George W.

Sargeant, MAI

Sincerely,

list Matima-

Lisa H Peterman Real Estate Services Wintrust Financial Corporation

Signed and agreed:

Appraiser's Signature;

Appraiser Certification #:

Digitally signed by George W. Sargeant, MAI DN: cn=George W. Sargeant, MAI, o=SARGEANT Realty Advisors, Inc., ou=Certified General Appraiser, email=george@sargeantrealty.com, c=US Date: 2015 12.18 16-21:33 -06'00' Expiration Date:



7720 West Touhy Avenue, Suite A – Chicago, Illinois 60631-4064 773.467.4400 – www.sargeantrealty.com





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1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii Prepared by George W Sargeant

Latitude: 41.56145 Longitude: -87.65859

				3,232				<b>5 mile</b> 7,695		
				37,032				89,81		
				76,274				205,80		
				0.49:1				0.44:		
Emple	Employe	06		011011	Emplo	VAAS		0	Emplo	waas
•	imber P		Number	Percent	Number	•	Number	Percent	Number	•
30	30	0.6%	52	1.6%	270	0.7%	124	1.6%	712	0.8%
333	333	6.7%	226	7.0%	2,195	5.9%	507	6.6%	4,128	4.6%
71	71	1.4%	102	3.2%	3,610	9.7%	247	3.2%	8,760	9.8%
121	121	2.4%	124	3.8%	2,270	6.1%	311	4.0%	4,482	5.0%
55	55	1.1%	31	1.0%	370	1.0%	83	1.1%	588	0.7%
35	35	0.7%	11	0.3%	226	0.6%	28	0.4%	374	0.4%
146	146	2.9%	145	4.5%	1,679	4.5%	330	4.3%	3,631	4.0%
1,103	1,103	22.2%	559	17.3%	5,914	16.0%	1,411	18.3%	14,824	16.5%
, 49		1.0%	30	0.9%	469	1.3%	. 76	1.0%	1,036	1.2%
44	44	0.9%	20	0.6%	692	1.9%	47	0.6%	1,490	1.7%
172	172	3.5%	62	1.9%	917	2.5%	147	1.9%	2,563	2.9%
28	28	0.6%	60	1.9%	437	1.2%	212	2.8%	1,564	1.7%
25	25	0.5%	35	1.1%	159	0.4%	83	1.1%	352	0.4%
75	75	1.5%	59	1.8%	383	1.0%	120	1.6%	643	0.7%
541	541	10.9%	158	4.9%	2,102	5.7%	428	5.6%	5,236	5.8%
169	169	3.4%	135	4.2%	756	2.0%	298	3.9%	1,940	2.2%
366	366	7.4%	379	11.7%	1,857	5.0%	916	11.9%	4,086	4.5%
112	112	2.3%	136	4.2%	613	1.7%	366	4.8%	1,350	1.5%
58	58	1.2%	46	1.4%	190	0.5%	86	1.1%	344	0.4%
75	75	1.5%	84	2.6%	440	1.2%	180	2.3%	986	1.1%
121	121	2.4%	113	3.5%	614	1.7%	284	3.7%	1,406	1.6%
2,556	2,556	51.4%	1,431	44.3%	17,168	46.4%	3,321	43.2%	43,405	48.3%
3	3	0.1%	14	0.4%	123	0.3%	29	0.4%	275	0.3%
28	28	0.6%	104	3.2%	497	1.3%	321	4.2%	1,462	1.6%
278	278	5.6%	68	2.1%	1,071	2.9%	161	2.1%	2,054	2.3%
558	558	11.2%	220	6.8%	4,987	13.5%	467	6.1%	13,323	14.8%
94	94	1.9%	62	1.9%	239	0.6%	94	1.2%	363	0.4%
310	310	6.2%	101	3.1%	3,647	9.8%	264	3.4%	12,503	13.9%
1,285	1,285	25.8%	862	26.7%	6,604	17.8%	1,986	25.8%	13,426	14.9%
123	123	2.5%	80	2.5%	1,347	3.6%	186	2.4%	4,462	5.0%
32	32	0.6%	92	2.8%	130	0.4%	232	3.0%	361	0.4%
4,971	4,971 1	100.0%	3,232	100.0%	37,037	100.0%	7,695	100.0%	89,813	100.0%
	ree	4,971		4,971 100.0% 3,232	4,971 100.0% 3,232 100.0%	4,971 100.0% 3,232 100.0% 37,037	4,971 100.0% 3,232 100.0% 37,037 100.0%	4,971 100.0% 3,232 100.0% 37,037 100.0% 7,695	4,971 100.0% 3,232 100.0% 37,037 100.0% 7,695 100.0%	4,971 100.0% 3,232 100.0% 37,037 100.0% 7,695 100.0% 89,813

December 23, 2015



1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii Prepared by George W Sargeant

Latitude: 41.56145 Longitude: -87.65859

by NAICS Codes Agriculture, Forestry, Fishing & Hunting	Number	_										oyees
Agriculture, Forestry, Fishing & Hunting	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percer
	1	0.2%	7	0.1%	3	0.1%	14	0.0%	6	0.1%	46	0.19
Mining	0	0.0%	0	0.0%	1	0.0%	3	0.0%	2	0.0%	15	0.00
Utilities	0	0.0%	0	0.0%	0	0.0%	4	0.0%	9	0.1%	68	0.19
Construction	49	7.8%	343	6.9%	249	7.7%	2,351	6.3%	550	7.1%	4,377	4.99
Manufacturing	8	1.3%	82	1.6%	104	3.2%	3,694	10.0%	263	3.4%	8,905	9.99
Wholesale Trade	27	4.3%	146	2.9%	137	4.2%	1,637	4.4%	309	4.0%	3,510	3.9%
Retail Trade	74	11.8%	537	10.8%	389	12.0%	3,728	10.1%	945	12.3%	9,278	10.3%
Motor Vehicle & Parts Dealers	3	0.5%	20	0.4%	42	1.3%	365	1.0%	139	1.8%	1,293	1.49
Furniture & Home Furnishings Stores	4	0.6%	21	0.4%	22	0.7%	134	0.4%	40	0.5%	192	0.29
Electronics & Appliance Stores	7	1.1%	45	0.9%	32	1.0%	225	0.6%	63	0.8%	358	0.4%
Bldg Material & Garden Equipment & Supplies Dealers	8	1.3%	49	1.0%	30	0.9%	469	1.3%	75	1.0%	1,025	1.19
Food & Beverage Stores	5	0.8%	154	3.1%	56	1.7%	857	2.3%	139	1.8%	2,382	2.79
Health & Personal Care Stores	9	1.4%	30	0.6%	44	1.4%	314	0.8%	96	1.2%	763	0.8%
Gasoline Stations	2	0.3%	8	0.2%	19	0.6%	71	0.2%	73	0.9%	272	0.3%
Clothing & Clothing Accessories Stores	8	1.3%	33	0.7%	40	1.2%	177	0.5%	97	1.3%	424	0.5%
Sport Goods, Hobby, Book, & Music Stores	8	1.3%	33	0.7%	23	0.7%	93	0.3%	43	0.6%	232	0.39
General Merchandise Stores	2	0.3%	44	0.9%	20	0.6%	692	1.9%	47	0.6%	1,490	1.79
Miscellaneous Store Retailers	17	2.7%	98	2.0%	54	1.7%	311	0.8%	103	1.3%	658	0.79
Nonstore Retailers	1	0.2%	2	0.0%	8	0.2%	19	0.1%	30	0.4%	190	0.29
Transportation & Warehousing	9	1.4%	106	2.1%	111	3.4%	2,230	6.0%	288	3.7%	4,422	4.99
Information	14	2.2%	119	2.4%	69	2.1%	1,213	3.3%	162	2.1%	3,034	3.4%
Finance & Insurance	63	10.0%	245	4.9%	269	8.3%	1,213	3.4%	644	8.4%	2,737	3.0%
Central Bank/Credit Intermediation & Related Activities	26	4.1%	109	2.2%	133	4.1%	597	1.6%	363	4.7%	1,331	1.5%
Securities, Commodity Contracts & Other Financial	15	2.4%	61	1.2%	52	1.6%	214	0.6%	102	1.3%	420	0.5%
Insurance Carriers & Related Activities; Funds, Trusts &	22	3.5%	75	1.5%	84	2.6%	440	1.2%	180	2.3%	986	1.19
Real Estate, Rental & Leasing	32	5.1%	147	3.0%	157	4.9%	835	2.3%	392	5.1%	1,835	2.09
Professional, Scientific & Tech Services	91	14.5%	552	11.1%	317	9.8%	2,504	6.8%	595	7.7%	4,322	4.8%
Legal Services	28	4.5%	98	2.0%	67	2.1%	2,304	0.7%	103	1.3%	390	0.4%
Management of Companies & Enterprises	20	0.0%	0	0.0%	07	0.0%	2.57	0.0%	3	0.0%	7	0.49
Administrative & Support & Waste Management & Remediation	29	4.6%	180	3.6%	145	4.5%	978	2.6%	337	4.4%	2,186	2.49
Educational Services	18	2.9%	297	6.0%	143	3.2%	2,988	8.1%	260	4.4%	10,511	11.79
Health Care & Social Assistance	64	10.2%	745	15.0%	339	10.5%	6,394	17.3%	753	9.8%	16,341	18.29
							•					2.19
Arts, Entertainment & Recreation	7	1.1% 5.3%	228	4.6%	48	1.5% 5.5%	1,006	2.7%	121 474	1.6%	1,865	
Accommodation & Food Services			556	11.2%	177		2,272	6.1%		6.2%	5,698	6.39
Accommodation	0	0.0%	3	0.1%	14	0.4%	123	0.3%	29	0.4%	275	0.39
Food Services & Drinking Places	33	5.3%	553	11.1%	162	5.0%	2,149	5.8%	445	5.8%	5,423	6.09
Other Services (except Public Administration)	83	13.2%	527	10.6%	438	13.6%	2,386	6.4%	1,160	15.1%	5,707	6.49
Automotive Repair & Maintenance	5	0.8%	22	0.4%	73	2.3%	340	0.9%	233	3.0%	1,069	1.29
Public Administration	11	1.8%	123	2.5%	81	2.5%	1,392	3.8%	187	2.4%	4,507	5.09
Unclassified Establishments	16	2.6%	32	0.6%	94	2.9%	157	0.4%	237	3.1%	441	0.5%
Total	627	100.0%	4,971	100.0%	3,232	100.0%	37,037	100.0%	7,695	100.0%	89,813	100.0%

December 23, 2015



# **Executive Summary**

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

Prepared by George W Sargeant

Latitude: 41.56145 Longitude: -87.65859

			0
	1 mile	3 miles	5 miles
Population			
2000 Population	10,961	79,299	215,109
2010 Population	10,717	76,704	208,316
2015 Population	10,676	76,274	205,808
2020 Population	10,719	76,395	205,374
2000-2010 Annual Rate	-0.22%	-0.33%	-0.32%
2010-2015 Annual Rate	-0.07%	-0.11%	-0.23%
2015-2020 Annual Rate	0.08%	0.03%	-0.04%
2015 Male Population	46.9%	46.7%	47.3%
2015 Female Population	53.1%	53.3%	52.7%
2015 Median Age	42.1	39.4	37.6

In the identified area, the current year population is 205,808. In 2010, the Census count in the area was 208,316. The rate of change since 2010 was -0.23% annually. The five-year projection for the population in the area is 205,374 representing a change of -0.04% annually from 2015 to 2020. Currently, the population is 47.3% male and 52.7% female.

#### **Median Age**

The median age in this area is 42.1, compared to U.S. median age of 37.9.

Race and Ethnicity			
2015 White Alone	70.7%	36.7%	30.3%
2015 Black Alone	21.9%	54.7%	58.6%
2015 American Indian/Alaska Native Alone	0.1%	0.2%	0.3%
2015 Asian Alone	1.5%	1.2%	1.1%
2015 Pacific Islander Alone	0.0%	0.0%	0.0%
2015 Other Race	2.7%	4.6%	7.1%
2015 Two or More Races	3.1%	2.6%	2.6%
2015 Hispanic Origin (Any Race)	7.8%	9.5%	14.5%

Persons of Hispanic origin represent 14.5% of the population in the identified area compared to 17.6% of the U.S. population. Persons of Hispanic Origin may be of any race. The Diversity Index, which measures the probability that two people from the same area will be from different race/ethnic groups, is 67.3 in the identified area, compared to 63.0 for the U.S. as a whole.

Households			
2000 Households	4,322	28,003	72,753
2010 Households	4,299	27,489	71,193
2015 Total Households	4,326	27,560	70,746
2020 Total Households	4,361	27,711	70,813
2000-2010 Annual Rate	-0.05%	-0.19%	-0.22%
2010-2015 Annual Rate	0.12%	0.05%	-0.12%
2015-2020 Annual Rate	0.16%	0.11%	0.02%
2015 Average Household Size	2.44	2.74	2.87

The household count in this area has changed from 71,193 in 2010 to 70,746 in the current year, a change of -0.12% annually. The fiveyear projection of households is 70,813, a change of 0.02% annually from the current year total. Average household size is currently 2.87, compared to 2.89 in the year 2010. The number of families in the current year is 51,283 in the specified area.

Data Note: Income is expressed in current dollars

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



# **Executive Summary**

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

#### Prepared by George W Sargeant

Latitude: 41.56145 Longitude: -87.65859

			5
	1 mile	3 miles	5 miles
Median Household Income			
2015 Median Household Income	\$65,318	\$59,266	\$53,242
2020 Median Household Income	\$76,033	\$67,413	\$59,591
2015-2020 Annual Rate	3.08%	2.61%	2.28%
Average Household Income			
2015 Average Household Income	\$76,923	\$78,817	\$68,642
2020 Average Household Income	\$86,801	\$88,736	\$77,179
2015-2020 Annual Rate	2.45%	2.40%	2.37%
Per Capita Income			
2015 Per Capita Income	\$31,431	\$28,485	\$23,902
2020 Per Capita Income	\$35,593	\$32,182	\$26,941
2015-2020 Annual Rate	2.52%	2.47%	2.42%

#### **Households by Income**

Current median household income is \$53,242 in the area, compared to \$53,217 for all U.S. households. Median household income is projected to be \$59,591 in five years, compared to \$60,683 for all U.S. households

Current average household income is \$68,642 in this area, compared to \$74,699 for all U.S. households. Average household income is projected to be \$77,179 in five years, compared to \$84,910 for all U.S. households

Current per capita income is \$23,902 in the area, compared to the U.S. per capita income of \$28,597. The per capita income is projected to be \$26,941 in five years, compared to \$32,501 for all U.S. households

Housing			
2000 Total Housing Units	4,498	29,142	76,688
2000 Owner Occupied Housing Units	3,541	23,733	57,229
2000 Renter Occupied Housing Units	781	4,270	15,524
2000 Vacant Housing Units	176	1,139	3,935
2010 Total Housing Units	4,547	29,609	78,393
2010 Owner Occupied Housing Units	3,456	21,906	53,050
2010 Renter Occupied Housing Units	843	5,583	18,143
2010 Vacant Housing Units	248	2,120	7,200
2015 Total Housing Units	4,564	29,830	78,732
2015 Owner Occupied Housing Units	3,390	21,440	51,283
2015 Renter Occupied Housing Units	936	6,120	19,463
2015 Vacant Housing Units	238	2,270	7,986
2020 Total Housing Units	4,591	30,126	79,287
2020 Owner Occupied Housing Units	3,426	21,584	51,421
2020 Renter Occupied Housing Units	935	6,127	19,392
2020 Vacant Housing Units	230	2,415	8,474

Currently, 65.1% of the 78,732 housing units in the area are owner occupied; 24.7%, renter occupied; and 10.1% are vacant. Currently, in the U.S., 55.7% of the housing units in the area are owner occupied; 32.8% are renter occupied; and 11.6% are vacant. In 2010, there were 78,393 housing units in the area - 67.7% owner occupied, 23.1% renter occupied, and 9.2% vacant. The annual rate of change in housing units since 2010 is 0.19%. Median home value in the area is \$157,532, compared to a median home value of \$200,006 for the U.S. In five years, median value is projected to change by 3.08% annually to \$183,332.

Data Note: Income is expressed in current dollars

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



# Market Profile

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

Prepared by George W Sargeant

Latitude: 41.56145

Longitude: -87.65859

	1 mile	3 miles	5 miles
Population Summary			
2000 Total Population	10,961	79,299	215,109
2010 Total Population	10,717	76,704	208,316
2015 Total Population	10,676	76,274	205,808
2015 Group Quarters	101	788	2,770
2020 Total Population	10,719	76,395	205,374
2015-2020 Annual Rate	0.08%	0.03%	-0.04%
Household Summary			
2000 Households	4,322	28,003	72,753
2000 Average Household Size	2.51	2.81	2.92
2010 Households	4,299	27,489	71,193
2010 Average Household Size	2.47	2.76	2.89
2015 Households	4,326	27,560	70,746
2015 Average Household Size	2.44	2.74	2.87
2020 Households	4,361	27,711	70,813
2020 Average Household Size	2.43	2.73	2.86
2015-2020 Annual Rate	0.16%	0.11%	0.02%
2010 Families	2,816	19,966	51,941
2010 Average Family Size	3.10	3.29	3.41
2015 Families	2,811	19,891	51,283
2015 Average Family Size	3.08	3.27	3.41
2020 Families	2,820	19,925	51,143
2020 Average Family Size	3.08	3.27	3.40
2015-2020 Annual Rate	0.06%	0.03%	-0.05%
Housing Unit Summary			010070
2000 Housing Units	4,498	29,142	76,688
Owner Occupied Housing Units	78.7%	81.4%	74.6%
Renter Occupied Housing Units	17.4%	14.7%	20.2%
Vacant Housing Units	3.9%	3.9%	5.1%
2010 Housing Units	4,547	29,609	78,393
Owner Occupied Housing Units	76.0%	74.0%	67.7%
Renter Occupied Housing Units	18.5%	18.9%	23.1%
Vacant Housing Units	5.5%	7.2%	9.2%
2015 Housing Units	4,564	29,830	78,732
Owner Occupied Housing Units	74.3%	71.9%	65.1%
Renter Occupied Housing Units	20.5%	20.5%	24.7%
Vacant Housing Units	5.2%	7.6%	10.1%
2020 Housing Units	4,591	30,126	79,287
Owner Occupied Housing Units	74.6%	71.6%	64.9%
Renter Occupied Housing Units	20.4%	20.3%	24.5%
Vacant Housing Units	5.0%	8.0%	10.7%
Median Household Income	5.070	0.070	10.770
2015	\$65,318	\$59,266	\$53,242
2020	\$76,033	\$67,413	\$59,591
Median Home Value	\$70,000	\$67,115	455,551
2015	\$174,475	\$161,368	\$157,532
2020	\$196,085	\$189,457	\$183,332
Per Capita Income	\$190,005	\$105,157	φ10 <i>5</i> ,552
2015	\$31,431	\$28,485	\$23,902
2020	\$35,593	\$32,182	\$26,941
Median Age		ΨJZ,10Z	φ20,541
2010	41.0	38.3	36.6
2015	41.0 42.1	39.4	37.6
2013	42.1	39.9	38.5
2020	42.4	22.2	50.5

**Data Note:** Household population includes persons not residing in group quarters. Average Household Size is the household population divided by total households. Persons in families include the householder and persons related to the householder by birth, marriage, or adoption. Per Capita Income represents the income received by all persons aged 15 years and over divided by the total population.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



## Market Profile

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

Prepared by George W Sargeant

Latitude: 41.56145 Longitude: -87.65859

		LUI	igitudei oriobobb
	1 mile	3 miles	5 miles
2015 Households by Income			
Household Income Base	4,326	27,560	70,746
<\$15,000	6.5%	9.4%	12.9%
\$15,000 - \$24,999	8.5%	8.6%	9.4%
\$25,000 - \$34,999	10.2%	9.5%	10.3%
\$35,000 - \$49,999	8.5%	12.6%	13.8%
\$50,000 - \$74,999	23.2%	20.9%	19.4%
\$75,000 - \$99,999	14.0%	12.7%	12.9%
\$100,000 - \$149,999	22.3%	15.7%	14.0%
\$150,000 - \$199,999	4.6%	5.7%	4.2%
\$200,000+	2.2%	4.8%	3.0%
Average Household Income	\$76,923	\$78,817	\$68,642
2020 Households by Income			
Household Income Base	4,361	27,711	70,813
<\$15,000	5.8%	8.6%	12.1%
\$15,000 - \$24,999	6.1%	6.4%	7.2%
\$25,000 - \$34,999	8.1%	7.8%	8.7%
\$35,000 - \$49,999	7.8%	11.7%	13.0%
\$50,000 - \$74,999	21.3%	20.1%	18.7%
\$75,000 - \$99,999	16.3%	14.7%	15.3%
\$100,000 - \$149,999	26.2%	18.7%	16.5%
\$150,000 - \$199,999	5.9%	6.8%	5.2%
\$200,000+	2.5%	5.3%	3.3%
Average Household Income	\$86,801	\$88,736	\$77,179
2015 Owner Occupied Housing Units by Value			
Total	3,390	21,440	51,283
<\$50,000	1.5%	2.1%	3.1%
\$50,000 - \$99,999	10.6%	14.0%	15.4%
\$100,000 - \$149,999	22.0%	28.5%	27.8%
\$150,000 - \$199,999	32.3%	23.9%	25.0%
\$200,000 - \$249,999	18.7%	13.2%	13.0%
\$250,000 - \$299,999	8.0%	6.8%	6.5%
\$300,000 - \$399,999	4.7%	6.4%	5.5%
\$400,000 - \$499,999	1.2%	2.4%	1.9%
\$500,000 - \$749,999	0.4%	1.9%	1.3%
\$750,000 - \$999,999	0.0%	0.3%	0.2%
\$1,000,000 +	0.5%	0.5%	0.3%
Average Home Value	\$186,988	\$190,651	\$179,694
2020 Owner Occupied Housing Units by Value	1 7	1,	1 - ,
Total	3,426	21,584	51,421
<\$50,000	1.0%	1.6%	2.4%
\$50,000 - \$99,999	7.4%	10.7%	11.7%
\$100,000 - \$149,999	12.2%	17.8%	17.8%
\$150,000 - \$199,999	31.9%	25.4%	27.2%
\$200,000 - \$249,999	23.1%	15.9%	16.0%
\$250,000 - \$299,999	10.5%	8.2%	8.2%
\$300,000 - \$399,999	8.0%	9.0%	8.0%
\$400,000 - \$499,999	3.4%	5.0%	4.0%
\$500,000 - \$749,999	1.5%	4.8%	3.5%
\$750,000 - \$999,999	0.4%	4.8%	0.9%
\$1,000,000 +	0.4%	0.6%	0.9%
Average Home Value	\$220,810	\$234,492	\$218,092

Data Note: Income represents the preceding year, expressed in current dollars. Household income includes wage and salary earnings, interest dividends, net rents, pensions, SSI and welfare payments, child support, and alimony.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



1

## Market Profile

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

Prepared by George W Sargeant

Latitude: 41.56145 Longitude: -87.65859

	1 mile	3 miles	5 miles
2010 Population by Age			
Total	10,718	76,704	208,312
0 - 4	5.3%	5.8%	6.4%
5 - 9	6.1%	6.9%	7.3%
10 - 14	7.4%	8.4%	8.3%
15 - 24	12.8%	14.6%	14.8%
25 - 34	11.0%	10.4%	11.3%
35 - 44	13.0%	12.2%	12.7%
45 - 54	17.2%	15.3%	14.6%
55 - 64	13.4%	12.6%	11.8%
65 - 74	6.1%	7.1%	6.9%
75 - 84	5.1%	4.6%	4.1%
85 +	2.6%	2.0%	1.8%
18 +	75.8%	73.0%	72.4%
2015 Population by Age			
Total	10,675	76,275	205,804
0 - 4	5.0%	5.7%	6.2%
5 - 9	5.5%	6.1%	6.6%
10 - 14	6.3%	7.3%	7.4%
15 - 24	13.5%	14.8%	14.8%
25 - 34	11.2%	11.2%	12.0%
35 - 44	12.1%	11.4%	11.8%
45 - 54	15.2%	13.7%	13.4%
55 - 64	15.8%	14.2%	13.1%
65 - 74	8.3%	8.9%	8.5%
75 - 84	4.4%	4.5%	4.2%
85 +	2.8%	2.2%	2.0%
18 +	79.2%	76.2%	75.2%
2020 Population by Age	, 5.2,0	70.270	75.270
Total	10,719	76,397	205,372
0 - 4	5.0%	5.7%	6.2%
5 - 9	5.1%	5.9%	6.3%
10 - 14	5.7%	6.6%	6.9%
15 - 24	11.5%	12.8%	13.0%
25 - 34	13.7%	13.3%	13.5%
35 - 44	12.1%	11.5%	11.8%
45 - 54	12.1%	12.3%	12.4%
55 - 64	15.8%	14.1%	13.3%
65 - 74	11.3%	10.7%	9.9%
75 - 84	4.5%	5.0%	
85 +	2.5%		4.9%
18 +		2.1%	2.0%
	80.5%	77.6%	76.3%
2010 Population by Sex	1.000	05 7 44	00.040
Males	4,998	35,741	98,348
Females	5,719	40,963	109,968
2015 Population by Sex			
Males	5,004	35,651	97,259
Females	5,672	40,624	108,549
2020 Population by Sex			
Males	5,077	35,936	97,331
Females	5,641	40,460	108,043

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



## Market Profile

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

Prepared by George W Sargeant

Latitude: 41.56145 Longitude: -87.65859

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	1 mile	3 miles	5 miles
2010 Population by Race/Ethnicity			
Total	10,717	76,703	208,316
White Alone	70.4%	35.8%	29.4%
Black Alone	23.0%	56.6%	60.7%
American Indian Alone	0.1%	0.2%	0.3%
Asian Alone	1.3%	1.0%	0.9%
Pacific Islander Alone	0.0%	0.0%	0.0%
Some Other Race Alone	2.4%	4.1%	6.4%
Two or More Races	2.7%	2.3%	2.3%
Hispanic Origin	6.8%	8.4%	13.0%
Diversity Index	52.1	62.1	64.8
2015 Population by Race/Ethnicity			
Total	10,676	76,274	205,808
White Alone	70.7%	36.7%	30.3%
Black Alone	21.9%	54.7%	58.6%
American Indian Alone	0.1%	0.2%	0.3%
Asian Alone	1.5%	1.2%	1.1%
Pacific Islander Alone	0.0%	0.0%	0.0%
Some Other Race Alone	2.7%	4.6%	7.1%
Two or More Races	3.1%	2.6%	2.6%
Hispanic Origin	7.8%	9.5%	14.5%
Diversity Index	53.1	64.1	67.3
2020 Population by Race/Ethnicity			
Total	10,719	76,395	205,374
White Alone	71.0%	37.6%	31.1%
Black Alone	20.5%	52.6%	56.4%
American Indian Alone	0.1%	0.2%	0.3%
Asian Alone	1.7%	1.4%	1.3%
Pacific Islander Alone	0.0%	0.0%	0.0%
Some Other Race Alone	3.1%	5.2%	7.8%
Two or More Races	3.5%	3.0%	3.0%
Hispanic Origin	8.9%	10.8%	16.1%
Diversity Index	54.1	66.2	69.7
2010 Population by Relationship and Household Type			
Total	10,717	76,703	208,316
In Households	99.1%	99.0%	98.7%
In Family Households	83.0%	87.7%	87.7%
Householder	26.4%	25.9%	25.0%
Spouse	18.7%	16.1%	14.8%
Child	33.9%	38.7%	39.4%
Other relative	2.6%	4.9%	5.9%
Nonrelative	1.4%	2.1%	2.5%
In Nonfamily Households	16.1%	11.3%	11.0%
In Group Quarters	0.9%	1.0%	1.3%
Institutionalized Population	0.8%	0.6%	0.9%
Noninstitutionalized Population	0.1%	0.4%	0.4%
Noninstitutionalized Fopulation	0.1/0	0.470	0.470

Data Note: Persons of Hispanic Origin may be of any race. The Diversity Index measures the probability that two people from the same area will be from different race/ ethnic groups.
 Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



## Market Profile

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

Prepared by George W Sargeant

Latitude: 41.56145

Longitude: -87.65859

	1 mile	3 miles	5 miles
2015 Population 25+ by Educational Attainment			
Total	7,448	50,370	133,715
Less than 9th Grade	2.0%	2.9%	4.8%
9th - 12th Grade, No Diploma	2.5%	5.6%	7.3%
High School Graduate	18.6%	21.6%	24.9%
GED/Alternative Credential	2.2%	3.0%	3.5%
Some College, No Degree	22.2%	26.0%	26.0%
Associate Degree	8.4%	8.3%	8.1%
Bachelor's Degree	27.0%	19.1%	15.8%
Graduate/Professional Degree	17.2%	13.3%	9.6%
2015 Population 15+ by Marital Status			
Total	8,889	61,685	164,212
Never Married	33.1%	37.8%	40.2%
Married	49.4%	43.4%	41.7%
Widowed	6.5%	7.7%	7.3%
Divorced	11.0%	11.1%	10.7%
2015 Civilian Population 16+ in Labor Force			
Civilian Employed	92.7%	90.7%	90.2%
Civilian Unemployed	7.3%	9.3%	9.8%
2015 Employed Population 16+ by Industry			
Total	5,563	34,511	89,368
Agriculture/Mining	0.2%	0.1%	0.1%
Construction	5.8%	4.6%	5.2%
Manufacturing	9.1%	7.7%	8.4%
Wholesale Trade	2.3%	2.2%	1.8%
Retail Trade	9.9%	9.0%	9.9%
Transportation/Utilities	7.0%	9.1%	9.7%
Information	1.7%	1.9%	2.0%
Finance/Insurance/Real Estate	7.3%	7.6%	7.1%
Services	53.7%	53.1%	51.2%
Public Administration	3.1%	4.7%	4.6%
2015 Employed Population 16+ by Occupation			
Total	5,564	34,512	89,369
White Collar	67.3%	63.1%	59.3%
Management/Business/Financial	15.7%	13.6%	11.5%
Professional	25.2%	24.0%	21.0%
Sales	9.9%	10.0%	10.0%
Administrative Support	16.6%	15.4%	16.9%
Services	12.7%	17.7%	19.0%
Blue Collar	19.9%	19.2%	21.7%
Farming/Forestry/Fishing	0.0%	0.1%	0.1%
Construction/Extraction	5.2%	3.4%	4.8%
Installation/Maintenance/Repair	3.9%	3.1%	3.1%
Production	5.570	5.170	012/0
Production	5.4%	4.6%	5.3%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



## Market Profile

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

### Prepared by George W Sargeant

Latitude: 41.56145 Longitude: -87.65859

	1 mile	3 miles	5 miles
2010 Households by Type			
Total	4,299	27,488	71,193
Households with 1 Person	30.3%	24.1%	23.4%
Households with 2+ People	69.7%	75.9%	76.6%
Family Households	65.5%	72.6%	73.0%
Husband-wife Families	46.3%	45.1%	43.1%
With Related Children	22.2%	20.9%	20.7%
Other Family (No Spouse Present)	19.2%	27.6%	29.8%
Other Family with Male Householder	3.6%	5.3%	6.2%
With Related Children	1.6%	2.6%	3.3%
Other Family with Female Householder	15.6%	22.3%	23.7%
With Related Children	9.0%	14.2%	15.3%
Nonfamily Households	4.2%	3.3%	3.6%
All Households with Children	33.1%	38.1%	39.6%
Multigenerational Households	2.7%	7.2%	8.4%
Unmarried Partner Households	4.8%	4.9%	5.9%
Male-female	4.4%	4.4%	5.3%
Same-sex	0.3%	0.5%	0.6%
2010 Households by Size			
Total	4,299	27,489	71,193
1 Person Household	30.3%	24.1%	23.4%
2 Person Household	30.1%	29.1%	28.1%
3 Person Household	16.9%	18.1%	17.7%
4 Person Household	13.7%	14.4%	14.5%
5 Person Household	5.7%	8.0%	8.6%
6 Person Household	2.4%	3.5%	4.2%
7 + Person Household	0.9%	2.8%	3.6%
2010 Households by Tenure and Mortgage Status			
Total	4,299	27,489	71,193
Owner Occupied	80.4%	79.7%	74.5%
Owned with a Mortgage/Loan	59.3%	60.9%	57.4%
Owned Free and Clear	21.1%	18.8%	17.1%
Renter Occupied	19.6%	20.3%	25.5%

**Data Note:** Households with children include any households with people under age 18, related or not. Multigenerational households are families with 3 or more parent-child relationships. Unmarried partner households are usually classified as nonfamily households unless there is another member of the household related to the householder. Multigenerational and unmarried partner households are reported only to the tract level. Esri estimated block group data, which is used to estimate polygons or non-standard geography.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



## Market Profile

1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

### Prepared by George W Sargeant

Latitude: 41.56145

Longitude: -87.65859

		1 mil	e 3 miles	s 5 miles
Top 3 Tapestry Segments				
	1.	Pleasantville (2B)	Family Foundations (12A)	Family Foundations (12A)
	2.	Parks and Rec (5C)	Pleasantville (2B)	Pleasantville (2B)
	3.	Home Improvement (4B)	Rustbelt Traditions (5D)	Comfortable Empty Nesters
2015 Consumer Spending				
Apparel & Services: Total \$		\$9,993,181	\$65,530,075	\$148,468,418
Average Spent		\$2,310.03	\$2,377.72	\$2,098.61
Spending Potential Index		100	103	91
Computers & Accessories: Total \$		\$1,147,044	\$7,431,448	\$16,624,033
Average Spent		\$265.15	\$269.65	\$234.98
Spending Potential Index		102	103	90
Education: Total \$		\$7,167,487	\$45,504,084	\$97,585,291
Average Spent		\$1,656.84	\$1,651.09	\$1,379.38
Spending Potential Index		109	108	91
Entertainment/Recreation: Total \$		\$14,699,316	\$95,615,010	\$212,839,559
Average Spent		\$3,397.90	\$3,469.34	\$3,008.50
Spending Potential Index		103	105	91
Food at Home: Total \$		\$22,358,811	\$146,974,035	\$334,860,757
Average Spent		\$5,168.47	\$5,332.88	\$4,733.28
Spending Potential Index		99	102	91
Food Away from Home: Total \$		\$14,289,390	\$93,226,020	\$210,359,080
Average Spent		\$3,303.14	\$3,382.66	\$2,973.44
Spending Potential Index		101	103	90
Health Care: Total \$		\$21,289,354	\$140,546,359	\$314,823,524
Average Spent		\$4,921.26	\$5,099.65	\$4,450.05
Spending Potential Index		104	108	94
HH Furnishings & Equipment: Total \$		\$8,057,990	\$52,974,557	\$119,396,512
Average Spent		\$1,862.69	\$1,922.15	\$1,687.68
Spending Potential Index		101	104	92
Investments: Total \$		\$10,562,573	\$62,359,184	\$129,338,121
Average Spent		\$2,441.65	\$2,262.67	\$1,828.20
Spending Potential Index		89	82	66
Retail Goods: Total \$		\$110,840,263	\$727,558,400	\$1,640,313,422
Average Spent		\$25,621.88	\$26,399.07	\$23,185.95
Spending Potential Index		100	104	91
Shelter: Total \$		\$74,488,707	\$482,458,358	\$1,078,121,709
Average Spent		\$17,218.84	\$17,505.75	\$15,239.33
Spending Potential Index		105	106	93
TV/Video/Audio: Total \$		\$5,703,254	\$37,885,560	\$86,592,433
Average Spent		\$1,318.37	\$1,374.66	\$1,223.99
Spending Potential Index		101	105	94
Travel: Total \$		\$9,030,915	\$58,038,327	\$126,188,145
Average Spent		\$2,087.59	\$2,105.89	\$1,783.68
Spending Potential Index		107	108	91
Vehicle Maintenance & Repairs: Total \$		\$4,933,056	\$32,195,585	\$72,332,265
Average Spent		\$1,140.33	\$1,168.20	\$1,022.42
Spending Potential Index		102	105	92

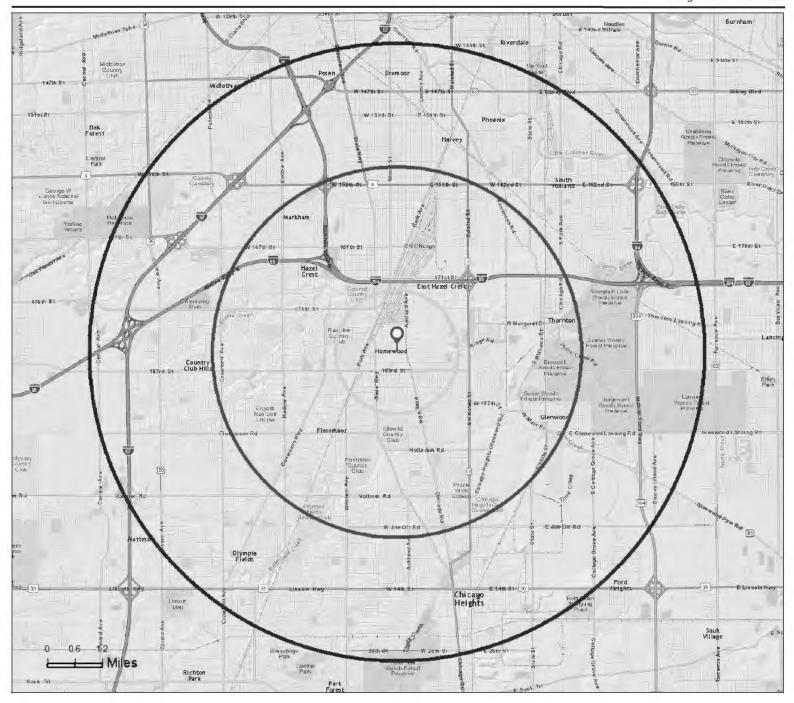
**Data Note:** Consumer spending shows the amount spent on a variety of goods and services by households that reside in the area. Expenditures are shown by broad budget categories that are not mutually exclusive. Consumer spending does not equal business revenue. Total and Average Amount Spent Per Household represent annual figures. The Spending Potential Index represents the amount spent in the area relative to a national average of 100. **Source:** Consumer Spending data are derived from the 2011 and 2012 Consumer Expenditure Surveys, Bureau of Labor Statistics. Esri.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.



1700 Ridge Rd, Homewood, Illinois, 60430 Rings: 1, 3, 5 mile radii

Prepared by George W Sargeant Latitude: 41.56145 Longitude: -87.65859

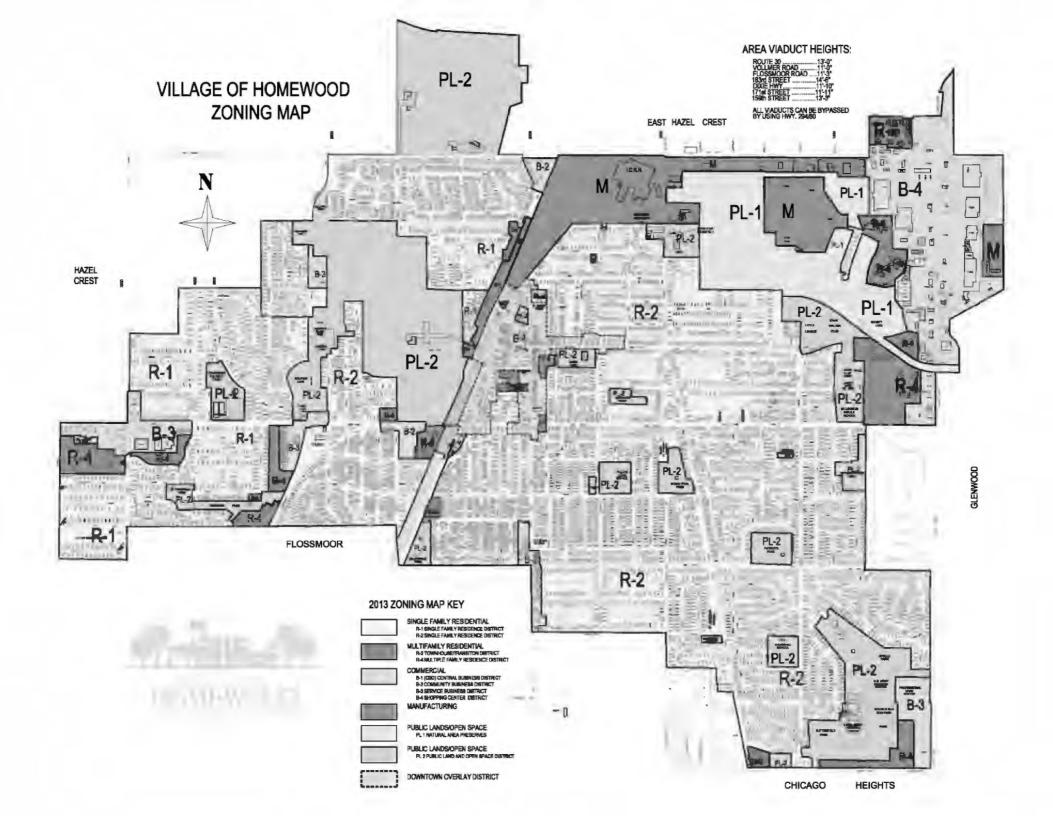


This site is located in:

City: Homewood village County: Cook County State: Illinois ZIP Code: 60430 Census Tract: 17031828401 Census Block Group: 170318284014 CBSA: Chicago-Naperville-Elgin, IL-IN-WI Metropolitan Statistical Area

## Home - FEMA's National Flood Hazard Layer (Official)





## DISBURSEMENT REQUEST AND AUTHORIZATION

Borrower:	Soffower: Heroic Investors LLC, Brien P. Wioch and Ramona M. Navitsky 15 Forest Ln South Barrington, LL 60010-6173		BARRINGTON BANK & TRUST COMPANY, N.A 201 S. Hough Street Barrington, IL 60010 (847) 842-4500	
	E. This is a Variable Rate Nondisclosable Loan to tw			

LOAN TYPE. This is a Variable Rate Nondisclosable Loan to two Individuals and a Limited Liability Company for \$300,000.00 due on September 22, 2018.

PRIMARY PURPOSE OF LOAN. The primary purpose of this loan is for:

Personal, Family, or Household Purposes or Personal Investment.

🕅 Business.

DISSURSEMENT INSTRUCTIONS. Borrower understands that no loan proceeds will be disbursed until all of Lender's conditions for making the loan have been satisfied. Please disburse the loan proceeds of \$300,000.00, together with funds contributed of \$500.00, as follows:

Amount paid to others on Borrower's behalf: \$500.00 to Loan Fee	\$500.00
Other Disbursements: \$300,000,000 Undisbursed Funds	\$300,000.00
Amount Contributed by Borrower: \$500.00 Funds Contributed By Borrower	(\$500,00)
Note Principal:	\$300,000.00

AUTOMATIC PAYMENTS. Borrower hereby authorizes Lentier automatically to deduct from Borrower's Demand Deposit - Checking account, numbered 550049444, the amount of any joen payment. If the funds in the account are insufficient to cover any payment, Lender shall not be obligated to advence funds to cover the payment. At any time and for any reason, Borrower or Lender may voluntenly terminate Automatic Payments.

FINANCIAL CONDITION. BY SIGNING THIS AUTHORIZATION, BORROWER REPRESENTS AND WARRANTS TO LENDER THAT THE INFORMATION PROVIDED ABOVE IS TRUE AND CORRECT AND THAT THERE HAS BEEN NO MATERIAL ADVERSE CHANGE IN BORROWER'S FINANCIAL CONDITION AS DISCLOSED IN BORROWER'S MOST RECENT FINANCIAL STATEMENT TO LENDER. THIS AUTHORIZATION IS DATED SEPTEMBER 22, 2014.

BORROWER:

Briah

HEROIC INVESTORS LLC

CATWE MAT, LLC, Manager of Heroic Investors LLC

of Catwillmet, L1C

Wloch, Individually

Imerika, Va' 14 3 10 005 Copy D+H USA Concession 1997, 2014 Alt Rights Reserved - IL GUMPSICKMANICFE/PLV20 PC TR 2000 Prost

## DISBURSEMENT REQUEST AND AUTHORIZATION

Borrower:	Heroic investors LLC, Ramona M. Navitsky and Brien P. Wioch 15 Forest Lane	Lender:	BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010
	South Barrington, IL 60010		(847) 842-4500

LOAN TYPE. This is a Variable Rate Nondisclosable Loan to two Individuals and a Limited Liability Company for \$300,000.00 due on January 22, 2017. This is a secured renewal loan.

PRIMARY PURPOSE OF LOAN. The primary purpose of this loan is for:

Personal, Family, or Household Purposes or Personal Investment.

🗴 Business.

SPECIFIC PURPOSE. The specific purpose of this loan is: RENEWAL.

REAL ESTATE DOCUMENTS. If any party to this transaction is granting a security interest in any real property to Lender and Heroic investors LLC, Ramona M. Navitsky and Brien P. Wloch is not also a party to the real estate document or documents (the "Real Estate Documents") granting such security interest, Borrower agrees to perform and comply with the Real Estate Documents just as if Borrower has signed as a direct and original party to the Real Estate Documents. This means Borrower agrees to all the representations and warranties made in the Real Estate Documents. In addition, Borrower agrees to perform and comply strictly with all the terms, obligations and covenants to be performed by either Borrower or any Grantor or Trustor, or both, as those words are defined in the Real Estate Documents. Lender need not tell Borrower about any action or inaction Lender takes in connection with the Real Estate Documents. Borrower assumes the responsibility for being and keeping informed about the property. Borrower also waives any defenses that may arise because of any action or inaction of Lender, including without limitation any failure of Lender to realize upon the property, or any delay by Lender in realizing upon the property.

DISBURSEMENT INSTRUCTIONS, Borrower understands that no loan proceeds will be disbursed until all of Lender's conditions for making the loan have been satisfied. Please disburse the loan proceeds of \$300,000,00 as follows:

Other Disbursements: \$300,000.00 Outstanding Principal	\$300,000.00
Note Principal:	\$300,000.00

AUTOMATIC PAYMENTS. Borrower hereby authorizes Lender automatically to deduct from Borrower's Demand Deposit - Checking account, numbered 550049444, the amount of any loan payment. If the funds in the account are insufficient to cover any payment, Lender shall not be obligated to advance funds to cover the payment. At any time and for any reason, Borrower or Lender may voluntarily terminate Automatic Payments.

FINANCIAL CONDITION. BY SIGNING THIS AUTHORIZATION, BORROWER REPRESENTS AND WARRANTS TO LENDER THAT THE INFORMATION PROVIDED ABOVE IS TRUE AND CORRECT AND THAT THERE HAS BEEN NO MATERIAL ADVERSE CHANGE IN BORROWER'S FINANCIAL CONDITION AS DISCLOSED IN BORROWER'S MOST RECENT FINANCIAL STATEMENT TO LENDER. THIS AUTHORIZATION IS DATED JANUARY 22, 2016.

BORROWER:

HEROIC INVESTORS LLC

CATWILMAT, LLC, Manager of Heroic Investors LLC

lanager of Catwilmat, LLC

Manager of Heroic Investors LLC MGD INVESTME IIC.

MGD investments. lanade ffino'n a 1 I C Navitsky, Individually

Wloch, Individually

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### **BUSINESS LOAN AGREEMENT**

Borrower:	Heroic Investors LLC, Srien P. Wioch and Ramona M. Navitsky 15 Forest Ln South Barrington, IL 60010-6173	Lender:	BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. Hough Street Barrington, N. 60010 (847) 842-4500	
the second s				-

THIS BUSINESS LOAN AGREEMENT dated September 22, 2014, is made and executed between Heroic Investors LLC, Brien P. Wloch and Ramona M. Navitsky ("Borrower") and BARRINGTON BANK & TRUST COMPANY, N.A. ("Lender") on the following terms and conditions. Borrower has received prior commercial loans from Lender or has applied to Lender for a commercial loan or boars or other linancial accommodations, including those which may be described on any exhibit or schedule attached to this Agreement. Borrower understands and agrees that: (A) in granting, renewing, or extending any Loan, Lender is relying upon Borrower's representations, warrantiee, and agreements as set forth in this Agreement; (B) the granting, renewing, or extending of any Loan by Londer at all times shall be subject to Lander's sole judgment and discretion; and (C) all such Loans shall be and remain subject to the terms and conditions of this Agreement. Bis Agreement shall apply to any and all present and future loans, loan advances, extension of credit, financial accommodations and offer agreements and undertakings of every nature and kind that may be entered into by and between Borrower and Lender now and in the future.

TERM. This Agreement shall be effective as of September 22, 2014, and shall continue in full force and effect until such time as all of Borrower's Loans in favor of Lander have been paid in full, including principal, interest, costs, expenses, attorneys' fees, and other fees and charges, or until such time as the parties may agree in writing to tarminate this Agreement.

CONDITIONS PRECEDENT TO EACH ADVANCE. Lender's obligation to make the initial Advance and each subsequent Advance under this Agreement shall be subject to the fulfiltment to Lender's satisfaction of all of the conditions set forth in this Agreement and in the Related Documents.

Loan Documents. Borrower shall provide to Lender the following documents for the Loan: (1) the Note; (2) together with all such Related Documents as Lender may require for the Loan; all in form and substance satisfactory to Lender and Lender's counsel.

Payment of Feee and Expenses. Borrower shall have paid to Lender all fees, charges, and other expenses which are then due and payable as specified in this Agreement or any Related Document.

Representations and Warranties. The representations and warranties set forth in this Agreement, in the Related Documents, and in any document or certificate delivered to Lender under this Agreement are true and correct.

No Event of Default. There shall not exist at the time of any Advance a condition which would constitute an Event of Default under this Agreement or under any Related Document,

Agreement or under any Related Document, **MULTIPLE BORROWERS.** This Agreement has been executed by multiple obligors who are referred to in this Agreement individually, collectively and interchangeably as "Borrower." Unless specifically stated to the contrary, the word "Borrower" as used in this Agreement, including without limitation all representations, warranties and covenants, shaft include all Borrowers. Borrower understands and agrees that, with or without initiation all representations, warranties and covenants, shaft include all Borrowers. Borrower understands and agrees that, with or without initiation all representations, warranties and covenants, shaft include all Borrowers. Borrower understands and agrees that, with or without initiation all representations, warranties and covenants, shaft include all Borrowers. Borrower understands and agrees that, with or without initiation all representations, warranties and covenants, shaft include all Borrowers. Borrower understands and agrees that, with or without notice to any one Borrower; (B) with respect to any other Borrower compromise, renew, extend, additional credit with respect to any other Borrower; (B) with respect to any other Borrower atter, compromise, renew, extend, additional change one or more times the time for payment or other terms of any indebtedness, including increases and decreases of the rate of Interest on the indebtedness; (C) exchange, enforce, waive, subordinate, fail or docide not to perfect, and release any security, with or without the substitution of new colleteral; (D) release, substitute, agree not to sue, or deal with any one or more of Borrower's or eny other Borrower's surelies, endorsers, or other guarantors on any tarms or in any manner Lender may choose; (E) determine how, when and what application of payments and credits shall be mede on any Indebtedness; (F) apply such security and direct the order or manner of sale of rus, as Lender In its including without limitation, any non-judicial sale permitted b

REPRESENTATIONS AND WARRANTIES. Borrower represents and warrants to Lender, as of the date of this Agreement, as of the date of each disbursoment of loan proceeds, as of the date of any renewal, extension or modification of any Lean, and at all times any Indebtedness exists:

Dursoment of loan proceeds, as of the date of any renewal, extension or modification of any Lean, and at all times any indebtedness exists: Organization. Heroic Investors LLC is a limited flability company which is, and at all times shall be, duly organized, validly existing, and in good standing under and by virtue of the laws of the State of Itilinois, Heroic Investors LLC is duly authorized to transact business in all other states in which Heroic Investors LLC is doing business. Specificatly, Heroic Investors LLC is, and at all times shall be, duly organized, validly existing, and in each state in which Heroic Investors LLC is doing business. Specificatly, Heroic Investors LLC is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so quality would have a material adverse effect on its business or financial condition. Heroic Investors LLC has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. Heroic Investors LLC maintains an office at 15 Forest Ln. South Barrington, IL 60010-6173. Uncess Heroic Investors LLC has designated otherwise in writing, the principal office is the office a which Heroic Investors LLC has designated otherwise in writing, the principal office is the indicid Heroic Investors LLC will notify Lender prior to any change in the location of Heroic Investors LLC is state of organization or any change in Heroic Investors LLC is name. Heroic Investors LLC shall do all things necessary to preserve and to keep in full force and effect its existence, rights and privileges, and shall comply with all regulations, rules, ordinances, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to Heroic Investors LLC and Heroic Investors LLC's basiness activities.

Brien P. Whoch maintains an office at 15 Forest Ln, South Barrington, IL 60010-6173. Unless Brien P. Whoch has designated otherwise in writing, the principal office is the office at which Brien P. Whoch keeps its books and records including its records concerning the Collateral. Brien P. Whoch will notify Lender prior to any change in the location of Brien P. Whoch's principal office address or any change in Brien P. Whoch wanne. Brien P. Whoch shall do all things hecessary to comply with all regulations, nucles, statutes, orders and decreas of any governmental or quasi-governmental authority or court applicable to Brien P. Whoch and Brien P. Whoch's business activities.

Ramona M. Navitsky maintains an office at 27 Forest Ln, South Barrington, IL 60010-6173, Unless Ramona M. Navitsky has designated otherwise in writing, the principal office is the office at which Ramona M. Navitsky keeps its books and records including its records concerning the Collateral. Ramona M. Navitsky will notify Lender prior to any change in tho location of Ramona M. Navitsky's principal office address or any change in Ramona M. Navitsky siname. Ramona M. Navitsky shall do all things necessary to comply with all regulations, rules, crainances, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to Ramona M. Navitsky and Ramona M. Navitsky's business activities.

Assumed Business Names. Borrower has filed or recorded all documents or filings required by law relating to all assumed business names used by Borrower. Excluding the name of Borrower, the following is a complete list of all assumed business names under which Borrower does business: None,

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Authorization. Borrower's execution, delivery, and performance of this Agreement and all the Related Documents, do not require the consent or approval of any other person, regulatory authority, or governmental body, and do not conflict with, tesuit in a violation of, or constitute a default under (1) any provision of (a) Eorrower's articles of organization or membership agreements, or (b) any agreement or other instrument binding upon Borrower or (2) any law, governmental regulation, court decree, or order applicable to Borrower or to Borrower's properties.

Financial information. Each of Borrower's financial statements supplied to Lender truly and completely disclosed Borrower's financial condition as of the date of the statement, and there has been no material adverse change in Dorrower's financial condition subsequent to the date of the most recent financial statement supplied to Lender. Borrower has no material contingent obligations except as disclosed in such financial statements.

Legal Effect. This Agreement constitutes, and any instrument or agreement Borrower is required to give under this Agreement when delivered will constitute legal, valid, and binding obligations of Borrower enforceable against Borrower in accordance with their respective terms.

Properties. Except as contemplated by this Agreement or as previously disclosed in Borrower's financial statements or in writing to Lender and as accepted by Lender, and except for property tax tiens for taxes not presently due and payable. Borrower owns and has good title to all of Borrower's properties free and clear of all Security Interests, and has not executed any security documents or financing statements relating to such properties. All of Borrower's properties are titled in Borrower's legal name, and Borrower has not used or filed a financing statement under any other name for at least the last five (5) years.

Hazardous Substances. Except as disclosed to and acknowledged by Lender in writing, Borrower represents and warrants that: (1) During the period of Borrower's ownership of the Collateral, there has been no use, generation, manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance by any person on, under, about or from any of the Collateral. (2) Borrower has no knowledge of, or reason to believe that there has been (a) any breach or violation of any Environmental Laws; (b) environmental composition, manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance by any person contractor, egent or other authorized user of any of the Collateral. (2) Borrower has no knowledge of, or reason to believe that there has been (a) any breach or violation of any Environmental Laws; (b) enviros, depending on comparison or occupants of any of the Collateral (c) on actuat or threatened tiligation or detime of any kind by any person rolating to such matters. (3) Neither Borrower nor any tenent, contractor, egent or other authorized user of any of the Collateral shall use, generate, manufacture, store, treat, dispose of or release any Hazardous Substance on, under, about or from any of the Collateral with all applicable federal, state, and local laws, regulations, and ordinances, including without timitation all Environmental Laws. Borrower authorizes Lender and its agente to enter upon the Collateral to make such inspections and tests as Lender may dee altorizes to Borrower's expense and for Lender to Borrower's presentations and easile and Hazardous Substances on the adverse any responsibility or liability on the pert of Lender to Borrower's to any other paratrol. Westender the adverse and the start and any inspections or tests made by Lender shall be at Borrower's expense and for Lender to material paratrolas waste and Hazardous Substances. Borrower hereby (1) roleases and waives any future claims egainst Lender for indemnity or contribution in the

Litigation and Claims. No illigation, claim, investigation, administrative proceeding or similar action (including those for unpaid taxes) against Borrower is pending or threatened, and no other event has occurred which may materially adversely affect Borrower's financial condition or properties, other than litigation, claims, or other events, if any, that have been disclosed to and ecknowledged by Lender in writing.

Taxes. To the best of Borrower's knowledge, all of Borrower's tax returns and reports that are or were required to be filed, have been filed, and all taxes, assessments and other governmental charges have been paid in full, except those presently being or to be contected by Borrower in good faith in the ordinary course of business and for which adequate reserves have been provided.

Lien Priority. Unless otherwise previously disclosed to Londer in writing, Borrower has not entered into or granted any Security Agreements, or permitted the filling or attachment of any Security Interests on or affecting any of the Collateral directly or indirectly securing repayment of Borrower's Loan and Note, that would be prior or that may in any way be superior to Lender's Security Interests and rights in and to such Collateral.

Binding Effect. This Agreement, the Note, all Security Agreements (If any), and all Related Documents are binding upon the signers thereof, as well as upon their successors, representatives and assigns, and are fegally enforceable in accordance with their respective terms.

Commercial Purposes. Borrower intends to use the Loan proceeds solely for business or commercially related purposes.

Employee Benefit Plans. Each employee benefit plan as to which Borrower may have any tiability complies in all material respects with all applicable requirements of taw and regulations, and (1) no Reportable Event nor Prohibited Transaction (as defined in ERISA) has occurred with respect to any such plan, (2) Borrower has not withdrawn from any such plan or initiated steps to do so, (3) no steps have been taken to terminate any such plan or to appoint a trustee to administer such a plan, and (4) there are no unfunded liabilities other than those previously disclosed to Lender in writing.

Investment Company Act. Borrower is not an "investment company" or a company "controlled" by an "investment company", within the meaning of the Investment Company Act of 1940, as amended.

Public Utility Holding Company Act. Borrower is not a "holding company", or a "subsidiary company" of a "holding company", or an "affiliate" of a "holding company" of a "subsidiary company" of a "holding company", within the meaning of the Public Utility Holding Company Act of 1935, as amended.

Regulations T and U. Borrower is not engaged principally, or as one of its important activities, in the business of extending credit for the purpose of purchasing or carrying margin stock (within the meaning of Regulations T and U of the Board of Governors of the Federal Reserve System).

Information. All information previously furnished or which is now being furnished by Borrower to Lender for the purposes of or in connection with this Agreement or any transaction contemplated by this Agreement is, and all information furnished by or on behalf of Borrower to Lender in the future will be, true and accurate in every material respect on the date as of which such information is dated or certified; and no such information is or will be incomplete by omitting to state any material fact the omission of which would cause the

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#### Information to be misleading.

Claims and Defenses. There are no defenses or counterclaims, offisets or other adverse claims, demands or actions of any kind, personal or otherwise, that Borrower, any Grantor, or any Quarantor could assert with respect to the Note, Loan, this Agreement, or the Related Documents.

AFFIRMATIVE COVENANTS. Borrower covenants and agrees with Lender that, so long as this Agreement remains in effect, Borrower will:

#### Repayment. Repay the Loan in accordance with its terms and the terms of this Agraement,

Notices of Claims and Litigation. Promptly inform Lender in writing of (1) all material adverse changes in Borrower's financial condition, and (2) all existing and all threatened litigation, claims, investigations, administrative proceedings or similar actions affecting Borrower or any Guarantor which could materially affect the financial condition of Borrower or the financial condition of any Guarantor. In addition, Borrower shall provide Lender with written notice of the occurrence of any Event of Default, the occurrence of any Reportable Event under, or the institution of steps by Borrower to withdraw from, or the institution of any steps to terminate, any employee benefit plan as to which Borrower may have any liability.

Financial Records. Maintain its books and records in accordance with GAAP, applied on a consistent basis, and permit Lender to examine and audit Borrower's books and records at all reesonable times.

#### Financial Statementa. Furnish Lender with the following:

Additional Requiroments. Annual Federal Tax Return, as soon as available, but in no ovent later than one-hundred-twenty (120) days after the applicable filing date for the tax reporting period ended, Heroic Investors, LLC's Federal and other governmental tax returns, prepared by certified public accountant satisfactory to Lender.

Quarterly Statements. As soon as available, but in no event later than One hundred-twenty (120) days after the end of each fiscal year, Heroic Fitness LLC's balance sheet and income statement for the year ended, satisfactory to Lender.

Annual Statements. As soon as available, but in no event later than One hundred-twenty (120) days after the end of each fiscal year, Brian P. Wloch and Ramona M. Navitsky's belance sheet and income statement for the year ended, setisfactory to Londer.

Annual Federal Tax Return, as soon as available, but in no event later than one-hundred-twenty (120) days after the applicable filling data for the tax reporting period anded, Brien P. Witch and Ramona M. Navitsky's Federal and other governmental tax returns, satisfactory to Lender.

All financial reports required to be provided under this Agreement shall be prepared in accordance with GAAP, applied on a consistent basis, and certified by Borrower as being true and correct.

Additional Information. Furnish such additional information and statements, as Lander may request from time to time.

Insurance. Maintain fire and other risk insurance, public liability insurance, and such other insurance as Lender may require with respect to Borrower's properties and operations, in form, amounts, coverages and with insurance companies acceptable to Lender. Borrower, upon request of Lender, will deliver to Lender from time to time the policies or certificates of insurance in form setisfactory to Lendar, including stipulations that coverages will not be cancelled or diminished without at least ten (10) days prior written notice to Lender. Each insurance policy also shall include an endorsement providing that coverage in favor of Lender will not be impaired in any way by any cit, amission or default of Borrower or any other person. In connection with all policies covaring assets in which Lender holds or is offered a socurity interest for the Loans, Borrower will provide Lender with such lender's loss payable or other endorsements as Lender may require.

Insurance Reports. Furnish to Lander, upon request of Lender, reports on each existing insurance policy showing such information as Lender may reasonably request, including without limitation the following: (1) the name of the insurer; (2) the risks insured; (3) the amount of the policy; (4) the properties insured; (5) the then current property values on the basis of which insurance has been obtained, and the manner of detarmining those values; and (6) the expiration date of the policy. In addition, upon request of Lender (however not more often than annually), Borrower will have an independent appraiser satisfactory to Lender determine, as applicable, the actual cash value or replacement cost of any Collateral. The cost of such appraisal shall be paid by Borrower.

Other Agreements. Comply with all terms and conditions of all other agreements, whether now or hereafter existing, between Borrower and any other party and hotify Lender immediately in writing of any default in connection with any other such agreements.

Loan Proceeds. Use all Loan proceeds solely for the following specific purposes: Unsecured.

Taxes, Charges and Lens. Pay and discharge when dua all of its indebtedness and obligations, including without limitation all assessments, taxes, governmental charges, levies and liens, of every kind and nature, imposed upon Borrower or its properties, income, or profits, prior to the date on which penalties would attach, and all lawful claims that, if unoaid, might become a lien or charge upon any of Borrower's properties, income, or profits. Provided however, Borrower will not be required to pay and discharge any such assessment, tax, charge, levy, lien or cleim so long as (1) the legality of the same shall be contested in good faith by appropriate proceedings, and (2) Borrower shall heve established on Borrower's books adequete reserves with respect to such contested assessment, tax, charge, levy, lien, or cleim in accordance with GAAP.

Performance. Perform and comply, in a timely manner, with all terms, conditions, and provisions set forth in this Agreement, in the Related Documents, and in all other instruments and agreements between Borrower and Lender, and in all other loan agreements now or in the future existing between Borrower and any other party. Borrower shall notify Lender immediately in writing of any default in connection with any agreement.

Operations. Maintain executive and management personnel with substantially the same qualifications and experience as the present executive and management personnel; provide written notice to Lender of any change in executive and management personnel; conduct its business affeirs in a reasonable and prudent manner.

Environmental Studies. Promptly conduct and complete, at Borrower's expanse, all such investigations, studies, samplings and teetings as may be requested by Lander or any governmental authority relative to any substance, or any waste or by-product of any substance defined as toxic or a hazardous substance under applicable federat, state, or local law, rule, regulation, order or directive, at or affecting any property or any facility owned, leased or used by Borrower.

Compliance with Governmental Requirements. Comply with all Jaws, ordinances, and regulations, now or hereafter in effect, of all governmental authoritios applicable to the conduct of Borrowor's properties, businesses and operations, and to the use or occupancy of the Collateral, including without timitation, the Americans With Disabilities Act. Borrowor may contest in good faith any such law, ordinance, or regulation and withfold compliance during any proceeding, including appropriate appeals, so long as Borrower has notified Lender in writing prior to doing so and so long as, in Lender's sole opinion, Lender's interests in the Collateral, or post adequate security or a surety bond, reasonably satisfactory to Lender, to protect Lender's.

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Change of Location. Immediately notify Lender in writing of any additions to or changes in the location of Borrower's businesses.

Title to Assets and Property. Maintain good and markatable title to all of Borrower's assets and properties.

Notice of Default, Litigation and ERISA Matters. Forthwith upon learning of the occurrence of any of the following, Borrower shall provide Lender with written notice thereof, describing the same and the steps being taken by Borrower with respect thereto: (1) the occurrence of any Event of Default, or (2) the institution of, or any adverse determination in, any litigation, arbitration proceeding or governmental proceeding, or (3) the occurrence of a Reportable Event under, or the institution of steps by Borrower to withdraw from, or the institution of any sleps to terminate, any employee benefit plan as to which Borrower may have any liability.

Other Information. From time to time Borrower will provide Londer with such other information as Lender may reasonably request.

Employee Benefit Plans. So long as this Agreement remains in effect, Borrower will maintain each employee benefit plan as to which Borrower may have any liability, in compliance with all applicable requirements of law and regulations.

Compliance Certificates. Unless valved in writing by Lender, provide Lender at least annually, with a certificate executed by Borrower's chief financial officer or other officer or person acceptable to Lender, certifying that the representations and warranties set forth in this Agreement are true and correct as of the date of the certificate and further certifying that, as of the date of the certificate, no Event of Default exists under this Agreement.

Environmental Compliance and Reports. Borrower shall comply in all respects with any and all Environmental Laws; not cause or permit to exist, as a result of an Intentional or unintentional action or omission on Borrower's part or on the part of any third party, on property owned and/or occupied by Borrower, any environmental activity where damage may result to the environment, unless such environmental activity is pursuant to and in compliance with the conditions of a permit issued by the appropriate federal, state or local governmental authorities; shall furnish to Lender promptly and in any event within thirty (30) days after receipt thereof a copy of any notice, summons, lien, citation, directive, letter or other communication from any governmental agency or instrumentality concorning any intentional or unintentional action or omission on Borrower's part in connoction with any environmental activity whether or not there is damage to the environment and/or other natural resources.

Additional Assurances. Make, execute and deliver to Lender such promissory notes, mortgages, deeds of trust, security agreements, assignments, financing statements, instruments, documents and other agreements as Lender or its attorneys may reasonably request to evidence and secure the Lenans and to perfect all Security Interests.

LENDER'S EXPENDITURES. If any action or proceeding is commenced that would materially affect Lender's interest in the Collatoral or if Borrower fails to comply with any provision of this Agreement or any Related Documents, including but not limited to Borrower's failure to discharge or pay when due any amounts Borrower is required to discharge or pay under this Agreement or any Related Documents, Lender on Borrower's behalf may (but shall not be obligated to) take any action that Lender deams appropriate, including but not limited to discharging or paying all taxes, liens, security interests, encombrances and other claims, at any time levied or placed on any Collateral and paying all costs for insuring, maintaining and preserving any Collateral. All such expenditures incurred or paid by Lender for such purposes will then bear interest at the rate cherged under the Note from the date incurred or paid by Lender to the date of repayment by Borrower. All such expenses will become a part of the Indobtedness and, at Lender's option, will (A) be payable on demand: (B) be added to the balance of the Note and be apportioned among and be payable with any installment peyments to become due during either (1) the term of any applicable Insurance policy; or (2) the remaining term of the Note; or (C) be treated as a balloor payment which will be due and payable at the Note after any applicable insurance policy; or (2) the remaining term of the Note; or (C) be treated as a balloor payment which will be due and payable at the Note; and the whet any installment peyments in the date the line to the the Note; and the Note; or (C) be treated as a balloor payment which will be due and payable at the Note; and the whet any installing and the note; or (C) be treated as a balloor payment which will be due and payable at the Note; or the whet any installed the the lender term of the Note; or (C) be treated as a balloor payment which will be due and payable at the Note; and the whet any term of the Note; or (C) be treated as a balloor pa

NEGATIVE COVENANTS. Borrower covenants and agrees with Lender that while this Agreement is in effect, Borrower shall not, without the prior written consent of Lender;

Indebtedness and Liens. (1) Except for trade debt incurred in the normal course of business and indebtedness to Lender contemplated by this Agreement, create, incur or assume indebtedness for borrowed money, including capital leases, (2) sell, transfer, mortgage, assign, pledge, lease, grant a security interest in, or encumber any of Borrower's assets (except as allowed as Permitted Liens), or (3) sell with recourse any of Borrower's accounts, except to Lender.

Continuity of Operations. (1) Engage in any business activities substantially different than those in which Borrower is presently engaged, (2) cease operations, liquidate, merge, transfer, acquire or consolidate with any other entity, change its name, dissolve or transfer or sell Calibraral out of the ordinary course of business, or (3) make any distribution with respect to any capital account, whether by reduction of capital or otherwise.

Loans, Acquisitions and Guaranties. (1) Loan, invost in or advance moncy or assets to any other person, enterprise or entity, (2) purchase, create or acquire any interest in any other enterprise or entity, or (3) incur any obligation as surely or guarantor other than in the ordinary course of business.

Agreements. Enter into any agreement containing any provisions which would be violated or treached by the performance of Borrower's obligations under this Agreement or in connection herawith.

**CESSATION OF ADVANCES.** If Lender has made any commitment to make any Loan to Borrower, whether under this Agreement or under any other agreement, Lender shall have no obligation to make Loan Advances or to disburse Loan proceeds if; (A) Borrower or any Guarantor is in default under the terms of this Agreement or any of the Related Documants or any other agreement that Borrower or any Guarantor has with Lender; (B) Borrower or any Guarantor des, becomes incorrigetent or becomes insolvent, files a potition in bankrupt; or similar proceedings, or is adjudged a bankrupt; (C) there occurs a material adverse change in Borrower's financial condition, in the financial condition of any Guarantor, or in the value of any Collateral securing any Loan; or (D) any Guarantor seeks, claims or otherwise attempts to limit, modify or revoke such Guarantor's guaranty of the Loan or any other loan with Lender; or (E) Lender in good faith deems itself insecure, even though no Event of Default shall have occurred.

RIGHT OF SETOFF. To the extent permitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other account). This includes all accounts Borrower builds jointly with someone else and all accounts Borrower may open in the future. However, this does not include any IRA or Keogh accounts, or any first accounts for which setoff would be prohibited by law. Borrower authorizes Lender, to the extent permitted by applicable law, to charge or setoff all sums owing on the debt against any and all such accounts, and, at Lender's option, to administratively freeze all such accounts to allow Lender to protect Lender's charge and setoff rights provided in this paragraph.

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DEFAULT. Each of the following shall constitute an Event of Default under this Agreement:

Payment Default. Borrower fails to make any payment when due under the Loan.

Other Osfaults. Borrower fails to comply with or to perform any other term, obligation, covenant or condition contained in this Agreement or in any of the Related Documents or to comply with or to perform any term, obligation, covenant or condition contained in any other agreement botween Lender and Borrower.

Default in Favor of Third Parties. Borrower or any Grantor defaults under any loan, extension of credit, security agreement, purchase or sales agreement, or any other agreement, in favor of any other creditor or person that may materially affect any of Borrower's or any Grantor's property or Borrower's or any Grantor's ability to repay the Loans or perform their respective obligations under this Agreement or any of the Related Documents.

False Statements. Any warranty, representation or statement made or furnished to Lender by Borrower or on Borrower's behalf, or made by Guarantor, under this Agreement or the Related Documents in connection with the obtaining of the Loan evidenced by the Note or any security document directly or indirectly securing repayment of the Note is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

Death or Insolvency. The dissolution of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, the appointment of a receiver for any part of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, the appointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, of the commencement of any proceeding under any bankruptcy or insolvency laws by or against Borrower.

Defective Collateralization. This Agreement or any of the Related Documents ceases to be in full force and effect (including failure of any collateral document to create a valid and perfected security interest or lien) at any time and for any reason.

Craditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judiclal proceeding, self-help, repossession or any other method, by any creditor of Borrower or by any governmental agency against any collateral securing the Loan. This includes a garnishment of any of Borrower's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Borrower as to the validity or reasonableness of the claim which is the basis of the creditor or forfeiture proceeding and deposits with Lender monies or a surely bond for the creditor or forfeiture proceeding in the basis of the creditor or a surely bond for the creditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate teserve or bond for the dispute.

Execution; Attachment. Any execution or attachment is levied against the Collateral, and such execution or attachment is not set aside, discharged or stayed within thirty (30) days after the same is levied,

Change in Zoning or Public Restriction. Any change in any zoning ordinance or regulation or any other public restriction is enacted, adopted or implemented, that limits or defines the uses which may be made of the Collateral such that the present or intended use of the Collateral, as specified in the Related Documents, would be in violation of such zoning ordinance or regulation or public restriction, as changed.

Default Under Other Lien Documents. A default occurs under any other mongage, deed of trust or security agreement covering all or any portion of the Collateral.

Judgment. Unless adequately covered by insurance in the opinion of Lender, the entry of a final judgment for the payment of money involving more than ten thousand dollars (\$10,000.00) egainst Borrower and the failure by Borrower to discharge the same, or cause it to be discharged, or bended off to Lender's satisfaction, within thirty (30) days from the date of the order, decree or process under which or pursuant to which such judgment was entered.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any Guarantor of any of the indebtedness or any Guarantor dies or becomes incompetent, or revokes or disputes the validity of, or liability under, eny Guaranty of the indebtedness.

Adverse Change. A material adverse change occurs in Dorrower's financial condition, or Lender believes the prospect of payment or performance of the Loan is impaired.

Insecurity. Lender in good faith believes itself insecure.

Right to Cure. If any default, other than a default on indobtadness, is curable and if Borrower or Grantor, as the case may be, has not been given a notice of a similar default within the preceding twelve (12) months, it may be cured if Borrower or Grantor, as the case may be, after Lender sends written notice to Borrower or Grantor, as the case may be, demanding cure of such default: (1) cure the default within lifteen (15) days; or (2) if the cure requires more than fifteen (15) days, immediately initiate steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continuo and complete all reasonable and necessary steps sufficient to produce compliance as soon as reasonably practical.

EFFECT OF AN EVENT OF DEFAULT. If any Event of Default shall occur, except where otherwise provided in this Agreement or the Related Documents, all commitments and obligations of Lender under this Agreement or the Related Documents or any other agreement Immediately will terminate (including any obligation to make further Lean Advances or disbursements), and, at Lender's option, all indebtedness immediately will become due and payable, all without notice of any kind to Borrower, except that in the case of an Event of Default of the type described in the "Insolvency" subsection above, such acceleration shall be automatic and not optional. In addition, Lender shall have all the rights and remedies provided in the Related Documents or available at law, in equity, or otherwise. Except as may be prohibited by applicable law, all of Lender's rights and remedies shall be cumulative and may be exercised singularly or concurrently. Election by Lender to pursue any remedy shall not exclude pursuit of any other remedy, and an election to make expenditures or to take action to perform an obligation of Borrower or of any Grantor shall not affect Londer's right to declare a default and to overcise its rights and remedies.

ADDITIONAL DOCUMENTS. Borrower shall provide Lender with the following additional documents:

Articles of Organization and Company Resolutions. Hereic Investors LLC has provide or will provide Lender with a certified copy of Heroic Investors LLC's Articles of Organization, tegether with a certified copy of resolutions properly adopted by the members of the company, under which the members authorized one or more designated members or employees to execute this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consent to the remedies following any default by Heroic Investors LLC as provided in this Agreement, and to consent to the remedies following any default by Heroic Investors LLC as provided in this Agreement, and to consent to the remedies following any default by Heroic Investors LLC as provided in this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consent to the remedies following any default by Ramona M. Navitsky as provided in this Agreement.

Opinion of Counsel. When required by Lender, Borrower has provided or will provide Lender with an opinion of Borrower's counsel certifying to and that: (1) Borrower's Note, and this Agreement constitute valid and binding obligations on Borrower's part that are

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enforceable in accordance with their respective terms; (2) Borrower is validity existing and in good standing; (3) such other matters as may have been requested by Lender or by Lender's counsel.

#### MISCELLANEOUS PROVISIONS. The following miscellaneous provisions are a part of this Agreement:

Amendments. This Agreement, together with any Related Documents, constitutes the entire understanding and agreement of the parties as to the matters soft forth in this Agreement. No alteration of or amondment to this Agreement shall be effective unless given in writing and signed by the party or parties sought to be charged or bound by the alteration or amondment.

Attorneys' Fees; Expenses. Borrower egrees to pay upon demand all of Lander's costs and expenses, including Lander's attorneys' fees and Lander's legal expenses, incurred in connection with the enforcement of this Agreement. Lander may him or pay someone else to help enforce this Agreement, and Borrower shall pay the costs and expenses of such enforcement. Costs and expenses include Lender's attorneys' fees and legal expenses whether or not there is a lawsuit, including attorneys' fees and legal expenses for bankrupicy proceedings (including efforts to modify or vacate any automatic stay or injunction), appeals, and any anticipated post-judgment collection services. Borrower also shall pay all court costs and such additional fees as may be directed by the court.

Borrower Information. Borrower consents to the release of information on or about Borrower by Lender In accordance with any court order, law or regulation and in response to credit inquiries concerning Borrower.

Caption Headings. Caption headings in this Agreement are for convenience purposes only and are not to be used to interpret or define the provisions of this Agreement.

Consent to Loan Participation. Borrower agrees and consents to Lender's sale or transfer, whether now or faler, of one or more participation interests in the Loan to one or more purchasers, whether related or unrelated to Lender. Lander may provide, without any limitation whatsoever, to any one or more purchasers, or potential purchasers, any information or knowledge Lender may have about Borrower or about any other matter relating to the Loan, and Borrower hereby waives any rights to privacy Borrower may have with respect Borrower or about any other matter relating to the Loan, and Borrower hereby waives any rights to privacy Borrower may have with respect to such matters. Borrower additionally waives any and all notices of sale of participation interests, as well as all notices of any repurchase of such participation interests. Borrower also agrees that the purchasers of any such participation interests will be considered as the absolute owners of such interests. Borrower also agrees that the purchasers of any such participation interests will be considered as the absolute owners of such interests. Borrower also agrees that the purchasers of any such participation agreement or agreements governing the sale of such participation interests. Borrower further waives all rights of offset or counterclaim that it may have now or later against Lender or against any purchaser of such a participation interest and unconditionally agrees that either Lender or such purchaser toes enforce Borrower's obligation under the Loan irrespective of the failure or insolvency of any holder of any interest in the Loan. Borrower further agrees that the purchaser of any such participation interests may enforce its interests irrespective of any personal claims or decomposite the Devrouver may have marked agrees that the purchaser of any such participation interests and unconditionally agrees that the purchaser in the Loan. defenses that Borrower may have against Lender

Governing Law. This Agreement will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Illinois without regard to its conflicts of law provisions. This Agreement has been accepted by Lender in the State of Illinois.

Joint and Several Liability. All obligations of Borrower under this Agreement shall be joint and several, and all references to Borrower shall mean cach and every Borrower. This means that each Borrower signing below is responsible for all obligations in this Agreement. Where any one or more of the parlies is a corporation, partnership, limited liability company or similar entity, it is not necessary for Londer to inquire into the powers of any of the officers, directors, partners, members, or other agents acting or purporting to act on the entity's behalf, and any obligations made or oreated in reliance upon the professed exercise of such powers shall be guaranteed under this determine the powers shall be guaranteed under this Agreement

Non-Liability of Lender. The relationship between Borrower and Lender created by this Agreemont is strictly a debtor and creditor relationship and not liduciary in nature, nor is the relationship to be construed as creating any partnership or joint venture between Lender and Borrower. Borrower is exercising Borrower's own judgment with respect to Borrower's business. All information supplied to Lender is for Lender's protection only and no other party is entitled to rety on such information. There is no duty for Lender to review, inspect, supervise or inform Borrower to Arry matter with respect to Borrower's business. Lender and Borrower intend that Lender may reasonably rely on all information supplied by Borrower to Lender, together with all representations and warranties given by Borrower to Lender, without investigation or confirmation by Lender and that any investigation or failure to investigate will not diminish Lender's right to so rely.

Notice of Lender's Breach. Borrower must notify Lender in writing of any breach of this Agreement or the Related Documents by Lender and any other claim, cause of action or offset against Lender within thirty (30) days after the occurrence of such breach or effer the accrual of such claim, cause of action or offset. Borrower waives any claim, cause of action or offset for which notice is not given in accordance with this paragraph. Lender's entitled to rely on any failure to give such notice.

with this paragraph. Lender is entitled to rely on any failure to give such notice. Indemnification of Lender. Borrower agrees to indemnify, to defend and to save and hold Lender harmless from any and all claims, suits, obligations, demages, desses, costs and expenses (including, without limitation, Lender's attorneys' fees), demends, flabilities, penalties, fines and forfeitures of any nature whalsoever that may be assorted against or incurred by Lender, its officers, directors, employees, and agents ansing out of, relating to, or in any manner occasioned by this Agreement and the exercise of the rights and remedies granted Lender under this, as well to by: (1) the ownorship, use, operation, construction, renovation, demolition, preservation, management, repair, condition, or maintenance of any part of the Collateral; (2) the exercise of any of Borrower's rights collaterally assigned and pledged to Lender hereunder; (3) any failure of Borrower to perform any of its obligations hereunder, and/or (4) any failure of Borrower to comply with the environmental and ERISA obligations, representations and warrenties set forth herein. The foregoing indemnity shall survive in the event that Lender elacts to exorcise any of the remedies as provided under this Agreement following default hereunder. Borrower's indemnity obligations under this section shall not in any way be affected by the presence or absence of covering insurance, or by the amount of such insurance or by the failure or refusal of any insurance carrier to perform any obligation on proceeding be made or brought against Lender by reason of any aveni as to which Borrower's business carrier to perform any obligation or proceeding be made or brought against Lender by reason of any aveni as to which. Borrower's indemnification obligations apply, then, upon Lender's demand, Borrower's insurance carrier (if such claim, action or proceeding is covered by insurance), or otherwise by such attorneys to Borrower's insurance carrier (if such claim, action

Counterparts. This Agreement may be executed in multiple counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts, taken together, shall constitute one and the same Agreement.

No Waiver by Lender, Londer shall not be deemed to have waived any rights under this Agreement unless such waiver is given in writing and signed by Lender. No delay or omission on the part of Lender in exercising any right shall operate as a waiver of such right or any other right. A waiver by Lender of a provision of this Agreement shall not prejudice or constitute a waiver of Lender's right otherwise to demand strict compliance with that provision or any other provision of this Agreement. No prior waiver by Lender, nor any course of

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Notices. Any notice required to be given under this Agreement shall be given in writing, and shall be effective when actually delivered, when actually received by telefacsimile (unless otherwise required by law), when deposited with a nationally recognized overnight courler, or, if mailed, when deposited in the United States mail, as first class, certified or registered mail postage prepaid, directed to the addresses shown near the beginning of this Agreement. Any party may change its address for notices under this Agreement by giving formal written notice to the other parties, specifying that the purpose of the notice is to change tho party's address. For notice purposes, Borrower agrees to keep Lender informed at all times of Borrower's current address. Unless otherwise provided or required by law, if there is more than one Borrower, any notice given by Lander to any Borrower's to be motice given to all Borrowers.

Severability. If a court of competent jurisdiction finds any provision of this Agreement to be illegal, invalid, or unenforceable as to any person or circumstance, that finding shall not make the offending provision lillegal, invalid, or unenforceable as to any other person or circumstance. If feasible, the offending provision shall be considered modified so that it becomes legal, valid and enforceable. If the offending provision cannot be so modified, it shall be considered deleted from this Agreement. Unless otherwise required by faw, the illegality, invalidity, or unenforceability of any provision of this Agreement shall not affect the fegality, validity or enforceability of any other periods of this Agreement.

Sale Discretion of Lender. Whenever Lender's consent or approval is required under this Agreement, the decision as to whether or not to consent or approve shall be in the sole and exclusive discretion of Lender and Lender's decision shall be final and conclusive.

Successors and Assigns. All covenants and agreements by or on behalf of Borrower conteined in this Agreement or any Related Documents shall bind Borrower's successors and assigns and shall inure to the benefit of Lender and its successors and assigns. Borrower shall not, however, have the right to assign Borrower's rights under this Agreement or any interest therein, without the prior written consent of Lender.

Survival of Representations and Warranties. Borrower understands and agrees that in making the Loan, Lender is relying on all representations, warranties, and covenants made by Borrower in this Agreement or in any confictate or other instrument delivered by Borrower to Lender under this Agreement or the Related Documents. Borrower further agroes that regardless of any investigation made by Lender, all such representations, warranties and covenants will survive the making of the Loan and delivery to Lender of the Related Documents, shall be continuing in nature, and shall remain in full force and effect until such time as Borrower's Indebtedness shall be paid in full, or until this Agreement shall be terminated in the manner provided above, whichever is the last to occur.

Time is of the Essence. Time is of the essence in the performance of this Agreement.

Waive Jury. All parties to this Agroement hereby waive the right to any jury trial in any action, proceeding, or countercialm brought by any party against any other party.

DEFINITIONS. The following capitalized words and terms shall have the following meanings when used in this Agreement. Unless specifically stated to the contrary, all references to dollar amounts shall mean amounts in lawful money of the United States of America. Words and terms used in the singular shall include the plural, and the plural shall include the singular, as the context may require. Words and terms not otherwise defined in this Agreement shall have the meanings attributed to such terms in the Uniform Commercial Code. Accounting words and terms not otherwise defined in this Agreement shall have the meanings assigned to them in accordance with generally accepted accounting principles as in effect on the date of this Agreement:

Advance. The word "Advance" means a disbursement of Loan funds made, or to be made, to Borrower or on Borrower's behalf on a line of credit or multiple advance basis under the terms and conditions of this Agreement.

Agreement. The word "Agreement" means this Business Loan Agreement, as this Business Loan Agreement may be amended or modified from time to time, together with all exhibits and schedules attached to this Business Loan Agreement from time to time.

Borrower. The word "Borrower" means Heroic Investors LLC, Brien P. Witch and Ramona M. Navitsky and Includes all co-signers and co-makers signing the Note and all their successors and assigns.

Collateral. The word "Collateral" means all property and assets granted as collateral security for a Loan, whether real or personal property, whether granted directly or indirectly, whether granted now or in the future, and whether granted in the form of a security interest, mortgage, collateral mortgage, deed of trust, assignment, pledge, crop pledge, chattel mortgage, collateral chattel mortgage, chattel itrust, factor's file, equipment trust, conditional sale, trust receipt, lien, charge, lien or title retention contract, lease or consignment intended as a security device, or any other security or lien interest whetsoever, whether created by law, contract, or otherwise.

Environmental Laws. The words "Environmental Laws" mean any and all state, federal and local statutes, regulations and ordinances relating to the protection of human health or the environment, including without limitation the Comprehensive Environmental Response, Componention, and Liability Act of 1980, as amonded, 42 U.S.C. Section 9601, et seq. ("CERCLA"), the Superfund Amendments end Resultionization Act of 1966, Pub. L. No. 99-499 ("SARA"), the Hazardous Materials Transportation Act, 49 U.S.C. Section 1601, et seq., the Resource Conservation and Recovery Act, 42 U.S.C. Section 6801, et seq., or other applicable state or federal laws, rules, or regulations adopted pursuant thereto.

ERISA. The word "ERISA" means the Employee Retirement Income Security Act of 1974, as amended from time to time, and including all regulations and published interpretations of the act.

Event of Default. The words "Event of Default" mean individually, collectively, and interchangeably any of the events of default set forth in this Agreement in the default section of this Agreement.

GAAP. The word "GAAP" means generally accepted accounting principles.

Grantor. The word "Grantor" means each and all of the persons or entities granting a Security Interest in any Collateral for the Loan, including without limitation all Borrowers granting such a Security Interest.

Guarantor. The word "Guarantor" means any guarantor, surely, or accommodation party of any or all of the Loan, and, in each case, Borrower's successors, assigns, helta, personal representatives, executors and administrators of any guarantor, surely, or accommodation party.

Guaranty. The word "Guaranty" means the guaranty from Guarantor to Lender, including without limitation a guaranty of all or part of the Note.

Hazardous Substances. The words "Hazardous Substances" mean materials that, because of their quantity, concentration or physical,

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chemical or infectious characteristics, may cause or pose a present or potential hazard to human health or the environment when improperly used, treated, stored, disposed of, generated, manufactured, transported or otherwise handled. The words "Hezardous Substances" are used in their very broadest sense and include without limitation env and all hezardous or toxic substances, materials or waste as defined by or listed under the Environmental Lews. The term "Hazardous Substances" also includes, without limitation, petroleum and petroleum by-products or any fraction thereof and asbestos.

Indektedness. The word "indebtedness" means the indebtedness evidenced by the Note or Related Documents, including all principal and interest together with all other Indebtedness and costs and expenses for which Borrower is responsible under this Agreement or under any of the Related Documents.

Lender. The word "Lender" means BARRINGTON BANK & TRUST COMPANY, N.A., its successors and assigns.

Loan. The word "Loan" means any and all loans and financial accommodations from Lender to Borrower whether now or hereafter existing, and however evidenced, including without limitation those loans and financial accommodations described herein or described on any exhibit or schedule ettached to this Agreement from time to time, and further including any and ell subsequent emendments, additions, substitutions, renewals and refinancings of any of Borrower's Loans.

Note. The word "Note" means the Note dated September 22, 2014 and executed by Heroic Investors LLC, Brien P. Wioch and Ramona M. Navitsky in the principal amount of \$300,000,00, together with all renewals of, extensions of, modifications of, refinancings of, consolidations of, and substitutions for the note or credit agreement.

Parnitized Liens. The words "Permitted Liens" mean (1) liens and security interasts securing indebtedness owed by Borrower to Lendor; (2) liens for taxes, assessments, or similar charges either not yet due or being contested in good faith; (3) liens of materialmen, mechanics, warehousemen, or carriers, or other like liens arising in the ordinary course of business and securing obligations which are not yet delinquent; (4) purchase money liens or purchase money security interasts prover or property soquind or held by Borrower in the ordinary course of business to secure indebtedness outstanding on the date of this Agreement or permitted to be incurred under the paragraph of this Agreement titled "indebtedness and Liens"; (5) liens and security interasts which, as of the date of this Agreement, have been disclosed to and approved by the Landor in writing; and (6) those liens and security interasts which in the aggregate constitute an immaterial and insignificant monetary amount with respect to the net value of Borrower's assets.

Related Documents. The words "Related Documents" mean all promissory notes, credit agreements, loan agreements, environmental agreements, guaranties, security agreements, mortgages, deeds of trust, security deeds, collateral moltgages, and all other instruments, agreements and documents, whether now or hereafter existing, executed in connection with the Loan.

Security Agreement. The words "Socurity Agreement" mean and include without limitation any agreements, promises, covenants, anangements, understandings or other agreements, whether created by law, contract, or otherwise, evidencing, governing, representing, or creating a Security Interest.

Security Interest. The words "Security Interest" mean, individually, collectively, and interchangeably, without limitation, any and all types of collateral security, present and future, whether in the form of a tien, charge, encumbrance, mortgage, deed of trust, security deed, assignment, pledge, crop pledge, chattel mortgage, collateral chattel mortgage, chattel trust, factor's lien, equipment trust, conditional sate, trust receipt, lien or title retention contract, lease or consignment intended as a security device, or any other security or lien interest whatsoever whether created by law, contract, or otherwise.

BORROWER ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS BUSINESS LOAN ACREEMENT AND BORROWER AGREES TO ITS TERMS. THIS BUSINESS LOAN AGREEMENT IS DATED SEPTEMBER 22, 2014.

LANFTY, VAL 14 3 10 053 Copt D+H 054 Corporation 1/07, 2014 An Egits Reserved -1, EXAPPSCHIVIDUPNIPLICAREC TRADIC PR21

BORROWER:

HEROIC INVESTORS LLC

CATWILMAT, LLC, Manager of Heroic Investors LLC

Wlozy Catwilmat LLC LENDER BARRINGTON BANK BUST COMPANY, N.A. By: Authorized Sign

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## **BUSINESS LOAN AGREEMENT**

Borrower: Heroic Investors LLC, Ramona M. Navitsky and Lender: Brien P. Wloch 15 Forest Lane South Barrington, IL 60010

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010 (847) 842-4500

THIS BUSINESS LOAN AGREEMENT dated January 22, 2016, is made and executed between Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wioch ("Borrower") and BARRINGTON BANK & TRUST COMPANY, N.A. ("Lender") on the following terms and conditions. Borrower has received prior commercial loans from Lender or has applied to Lender for a commercial loan or loans or other financial accommodations, including those which may be described on any exhibit or schedule attached to this Agreement. Borrower understands and agrees that: (A) in granting, renewing, or extending any Loan, Lender is relying upon Borrower's representations, warrantiles, and agreements as set forth in this Agreement; (B) the granting, renewing, or extending of any Loan by Lender at all times shall be subject to Lender's sole judgment and discretion; and (C) all such Loans shell be and remain subject to the terms and conditions of this Agreement. This Agreement shall apply to any and all present and future loans, Ioan advances, extension of credit, financial accommodations and other agreements and undertakings of every nature and kind that may be entered into by and between Borrower and Lender now and in the future.

TERM. This Agreement shall be effective as of January 22, 2016, and shall continue in full force and effect until such time as all of Borrower's Loans in favor of Lender have been paid in full, including principal, interest, costs, expenses, attorneys' fees, and other fees and charges, or until such time as the parties may agree in writing to terminate this Agreement.

CONDITIONS PRECEDENT TO EACH ADVANCE. Lender's obligation to make the initial Advance and each subsequent Advance under this Agreement shall be subject to the fulfillment to Lender's satisfaction of all of the conditions set forth in this Agreement and in the Related Documents.

Loan Documents. Borrower shall provide to Lender the following documents for the Loan: (1) the Note; (2) Security Agreements granting to Lender security interests in the Collateral; (3) financing statements and all other documents perfecting Lender's Security interests; (4) evidence of insurance as required below; (5) together with all such Related Documents as Lender may require for the Loan; all in form and substance satisfactory to Lender and Lender's counsel.

Payment of Fees and Expenses. Borrower shall have paid to Lender all fees, charges, and other expenses which are then due and payable as specified in this Agreement or any Related Document.

Representations and Warranties. The representations and warranties set forth in this Agreement, in the Related Documents, and in any document or certificate delivered to Lender under this Agreement are true and correct.

No Event of Default. There shall not exist at the time of any Advance a condition which would constitute an Event of Default under this Agreement or under any Related Document.

**MULTIPLE BORROWERS.** This Agreement has been executed by multiple obligors who are referred to in this Agreement individually, collectively and interchangeably as "Borrower." Unless specifically stated to the contrary, the word "Borrower" as used in this Agreement, including without limitation all representations, warranties and covenants, shall include all Borrowers. Borrower understands and agrees that, with or without notice to any one Borrower, Lender may (A) make one or more additional secured or unsecured loans or otherwise extend additional credit with respect to any other Borrower; (B) with respect to any other Borrower alter, compromise, renew, extend, accelerate, or otherwise change one or more times the time for payment or other terms of any indebtedness, including increases and decreases of the rate of interest on the indebtedness; (C) exchange, enforce, waive, subordinate, fail or decide not to perfect, and release any security, with or without the substitution of new collateral; (D) release, substitute, agree not to sue, or deal with any one or more of Borrower's or any other Borrower's sureties, endorsers, or other guarantors on any terms or in any manner Lender may choose; (E) determine how, when and what application of payments and credits shall be made on any indebtedness; (F) apply such security and direct the order or manner of sale of any Collateral, including without limitation, any non-judicial sale permitted by the terms of the controlling security agreement or deed of trust, as Lender in its discretion may determine; (G) sell, transfer, assign or grant participations in all or any part of the Loan; (H) exercise or refrain from exercising any rights against Borrower or others, or otherwise act or refrain from acting; (I) settle or compromise any indebtedness; and (J) subordinato the payment of all or any part of any of Borrower's indebtedness to Lender to the payment of any liabilities which may be due Lender or others.

REPRESENTATIONS AND WARRANTIES. Borrower represents and warrants to Lender, as of the date of this Agreement, as of the date of each disbursement of loan proceeds, as of the date of any renewal, extension or modification of any Loan, and at all times any Indebtedness exists:

**Organization.** Heroic Investors LLC is a limited liability company which is, and at all times shall be, duly organized, validly existing, and in good standing under and by virtue of the laws of the State of Illinois. Heroic Investors LLC is duly authorized to transact business in all other states in which Heroic Investors LLC is doing business, having obtained all necessary fillings, governmental licenses and approvals for each state in which Heroic Investors LLC is doing business. Specifically, Heroic Investors LLC is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material adverse effect on its business or financial condition. Heroic Investors LLC has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. Heroic Investors LLC maintains an office at 15 Forest Lane, South Barrington, IL 60010. Unless Heroic Investors LLC has designated otherwise in writing, the principal office is the office at which Heroic Investors LLC keeps its books and records including its records concerning the Collateral. Heroic Investors LLC will notify Lender prior to any change in the location of Heroic Investors LLC's state of organization or any change in Heroic Investors LLC's name. Heroic Investors LLC shall do all things necessary to preserve and to keep in full force and effect its existence, rights and privileges, and shall comply with all regulations, rules, ordinances, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to Heroic Investors LLC is used.

Ramona M. Navitsky maintains an office at 27 Forest Lane, South Barrington, IL 60010. Unless Ramona M. Navitsky has designated otherwise in writing, the principal office is the office at which Ramona M. Navitsky keeps its books and records including its records concerning the Collateral. Ramona M. Navitsky will notify Lender prior to any change in the location of Ramona M. Navitsky's principal office address or any change in Ramona M. Navitsky's name. Ramona M. Navitsky shall do all things necessary to comply with all regulations, rules, ordinences, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to Ramona M. Navitsky's business activities.

Brien P. Wloch maintains an office at 15 Forest Lane, South Barrington, IL 60010. Unless Brien P. Wloch has designated otherwise in writing, the principal office is the office at which Brien P. Wloch keeps its books and records including its records concerning the Collateral. Brien P. Wloch will notify Lender prior to any change in the location of Brien P. Wloch's principal office address or any change in Brien P. Wloch's name. Brien P. Wloch shall do all things necessary to comply with all regulations, rules, ordinances, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to Brien P. Wloch and Brien P. Wloch's business activities.

Loan No: 570018495-1

### BUSINESS LOAN AGREEMENT (Continued)

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Information. All information previously furnished or which is now being furnished by Borrower to Lender for the purposes of or in connection with this Agreement or any transaction contemplated by this Agreement is, and all information furnished by or on behalf of Borrower to Lender in the future will be, true and accurate in every material respect on the date as of which such information is dated or certified; and no such information is or will be incomplete by omitting to state any material fact the omission of which would cause the information to be misleading.

Claims and Defenses. There are no defenses or counterclaims, offsets or other adverse claims, demands or actions of any kind, personal or otherwise, that Borrower, any Grantor, or any Guarantor could assert with respect to the Note, Loan, this Agreement, or the Related Documents.

AFFIRMATIVE COVENANTS. Borrower covenants and agrees with Lender that, so long as this Agreement remains in effect, Borrower will:

Repayment. Repay the Loan in accordance with its terms and the terms of this Agreement.

Notices of Claims and Litigation. Promptly inform Lender in writing of (1) all material adverse changes in Borrower's financial condition, and (2) all existing and all threatened litigation, claims, investigations, administrative proceedings or similar actions affecting Borrower or any Guarantor which could materially affect the financial condition of Borrower or the financial condition of any Guarantor. In addition, Borrower shall provide Lender with written notice of the occurrence of any Event of Default, the occurrence of any Reportable Event under, or the institution of steps by Borrower to withdraw from, or the institution of any steps to terminate, any employee benefit plan as to which Borrower may have any liability.

Financial Records. Maintain its books and records in accordance with GAAP, applied on a consistent basis, and permit Lender to examine and audit Borrower's books and records at all reasonable times.

Financial Statements. Furnish Lender with the following:

Additional Requirements. Annual Federal Tax Return, as soon as available, but in no event later than one-hundred-twenty (120) days after the applicable filing date for the tax reporting period ended, Heroic Investors, LLC's Federal and other governmental tax returns, prepared by certified public accountant satisfactory to Lender.

Annual Statements. As soon as available, but in no event later than One hundred-twenty (120) days after the end of each fiscal year, Brian P. Wloch and Ramona M. Navitsky's balance sheet and income statement for the year ended, satisfactory to Lender.

Annual Federal Tax Return, as soon as available, but in no event later than one-hundred-twenty (120) days after the applicable filling date for the tax reporting period ended, Brian P. Wloch and Ramona M. Navitsky's Federal and other governmental tax returns, satisfactory to Lender.

All financial reports required to be provided under this Agreement shall be prepared in accordance with GAAP, applied on a consistent basis, and certified by Borrower as being true and correct.

Additional Information. Furnish such additional information and statements, as Lender may request from time to time.

Insurance. Maintain fire and other risk insurance, public liability insurance, and such other insurance as Lender may require with respect to Borrower's properties and operations, in form, amounts, coverages and with insurance companies acceptable to Lender. Borrower, upon request of Lender, will deliver to Lender from time to time the policies or certificates of insurance in form satisfactory to Lender, including stipulations that coverages will not be cancelled or diminished without at least ten (10) days prior written notice to Lender. Each insurance policy also shall include an endorsement providing that coverage in favor of Lender will not be impaired in any way by any act, omission or default of Borrower or any other person. In connection with all policies covering assets in which Lender holds or is offered a security interest for the Loans, Borrower will provide Lender with such lender's loss payable or other endorsements as Lender may require.

Insurance Reports. Furnish to Lender, upon request of Lender, reports on each existing insurance policy showing such information as Lender may reasonably request, including without limitation the following: (1) the name of the insurer; (2) the risks insured; (3) the amount of the policy; (4) the properties insured; (5) the then current property values on the basis of which insurance has been obtained, and the manner of determining those values; and (6) the expiration date of the policy. In addition, upon request of Lender (however not more often than annually), Borrower will have an independent appraiser satisfactory to Lender determine, as applicable, the actual cash value or replacement cost of any Collateral. The cost of such appraisal shall be paid by Borrower.

Other Agreements. Comply with all terms and conditions of all other agreements, whether now or hereafter existing, between Borrower and any other party and notify Lender immediately in writing of any default in connection with any other such agreements.

Loan Proceeds. Use all Loan proceeds solely for the following specific purposes: Unsecured.

Taxes, Charges and Liens. Pay and discharge when due all of its indebtedness and obligations, including without limitation all assessments, taxes, governmental charges, levies and liens, of every kind and nature, imposed upon Borrower or its properties, income, or profits, prior to the date on which penalties would attach, and all lawful claims that, if unpaid, might become a lien or charge upon any of Borrower's properties, income, or profits. Provided however, Borrower will not be required to pay and discharge any such assessment, tax, charge, levy, lien or claim so long as (1) the legality of the same shall be contested in good faith by appropriate proceedings, and (2) Borrower's shall have established on Borrower's books adequate reserves with respect to such contested assessment, tax, charge, levy, lien, or claim in accordance with GAAP.

Performance. Perform and comply, in a timely manner, with all terms, conditions, and provisions set forth in this Agreement, in the Related Documents, and in all other instruments and agreements between Borrower and Lender, and in all other loan agreements now or in the future existing between Borrower and any other party. Borrower shall notify Lender immediately in writing of any default in connection with any agreement.

Operations. Maintain executive and management personnel with substantially the same qualifications and experience as the present executive and management personnel; provide written notice to Lender of any change in executive and management personnel; conduct its business affairs in a reasonable and prudent manner.

Environmental Studies. Promptly conduct and complete, at Borrower's expense, all such investigations, studies, samplings and testings as may be requested by Lender or any governmental authority relative to any substance, or any waste or by-product of any substance defined as toxic or a hazardous substance under applicable federal, state, or local law, rule, regulation, order or directive, at or affecting any property or any facility owned, leased or used by Borrower.

Compliance with Governmental Requirements. Comply with all laws, ordinances, and regulations, now or hereafter in effect, of all governmental authorities applicable to the conduct of Borrower's properties, businesses and operations, and to the use or occupancy of the Collateral, including without limitation, the Americans With Disabilities Act. Borrower may contest in good faith any such law, ordinance, or regulation and withhold compliance during any proceeding, including appropriate appeals, so long as Borrower has notified Lender in

writing prior to doing so and so long as, in Lender's sole opinion, Lender's interests in the Collateral are not jeopardized. Lender may require Borrower to post adequate security or a surety bond, reasonably satisfactory to Lender, to protect Lender's interest.

Inspection. Permit employees or agents of Lender at any reasonable time to inspect any and all Collateral for the Loan or Loans and Borrower's other properties and to examine or audit Borrower's books, accounts, and records and to make copies and memoranda of Borrower's books, accounts, and records. If Borrower now or at any time hereafter maintains any records (including without limitation computer generated records and computer software programs for the generation of such records) in the possession of a third party, Borrower, upon request of Lender, shall notify such party to permit Lender free access to such records at all reasonable times and to provide Lender with copies of any records it may request, all at Borrower's expense.

Change of Location. Immediately notify Lender in writing of any additions to or changes in the location of Borrower's businesses.

Title to Assets and Property. Maintain good and marketable title to all of Borrower's assets and properties.

Notice of Default, Litigation and ERISA Matters. Forthwith upon learning of the occurrence of any of the following, Borrower shall provide Lender with written notice thereof, describing the same and the steps being taken by Borrower with respect thereto: (1) the occurrence of any Event of Default, or (2) the institution of, or any adverse determination in, any litigation, arbitration proceeding or governmental proceeding, or (3) the occurrence of a Reportable Event under, or the institution of steps by Borrower to withdraw from, or the institution of any steps to terminate, any employee benefit plan as to which Borrower may have any liability.

Other Information. From time to time Borrower will provide Lender with such other information as Lender may reasonably request.

Employee Benefit Plans. So long as this Agreement remains in effect, Borrower will maintain each employee benefit plan as to which Borrower may have any liability, in compliance with all applicable requirements of law and regulations.

**Compliance Certificates.** Unless waived in writing by Lender, provide Lender at least annually, with a certificate executed by Borrower's chief financial officer, or other officer or person acceptable to Lender, certifying that the representations and warranties set forth in this Agreement are true and correct as of the date of the certificate and further certifying that, as of the date of the certificate, no Event of Default exists under this Agreement.

Environmental Compliance and Reports. Borrower shall comply in all respects with any and all Environmental Laws; not cause or permit to exist, as a result of an intentional or unintentional action or omission on Borrower's part or on the part of any third party, on property owned and/or occupied by Borrower, any environmental activity where damage may result to the environment, unless such environmental activity is pursuant to and in compliance with the conditions of a permit issued by the appropriate federal, state or local governmental authorities; shall furnish to Lender promptly and in any event within thirty (30) days after receipt thereof a copy of any notice, summons, lien, citation, directive, letter or other communication from any governmental agency or instrumentality concerning any intentional or unintentional action or omission on Borrower's part in connection with any environmental activity whether or not there is damage to the environment and/or other natural resources.

Additional Assurances. Make, execute and deliver to Lender such promissory notes, mortgages, deeds of trust, security agreements, assignments, financing statements, instruments, documents and other agreements as Lender or its attorneys may reasonably request to evidence and secure the Loans and to perfect all Security Interests.

LENDER'S EXPENDITURES. If any action or proceeding is commenced that would materially affect Lender's interest in the Collateral or if Borrower fails to comply with any provision of this Agreement or any Related Documents, including but not limited to Borrower's failure to discharge or pay when due any amounts Borrower is required to discharge or pay under this Agreement or any Related Documents, Lender on Borrower's behalf may (but shall not be obligated to) take any action that Lender deems appropriate, including but not limited to discharging or paying all taxes, liens, security interests, encumbrances and other claims, at any time levied or placed on any Collateral and paying all costs for insuring, maintaining and preserving any Collateral. All such expenditures incurred or paid by Lendor for such purposes will then bear interest at the rate charged under the Note from the date incurred or paid by Lender to the date of repayment by Borrower. All such expenses will become a part of the indebtedness and, at Lender's option, will (A) be payable on demand; (B) be added to the balance of the Note and be apportioned among and be payable with any installment payments to become due during either (1) the term of any applicable insurance policy; or (2) the remaining term of the Note; or (C) be treated as a balloon payment which will be due and payable at the Note's maturity.

NEGATIVE COVENANTS. Borrower covenants and agrees with Lender that while this Agreement is in effect, Borrower shall not, without the prior written consent of Lender;

Indebtedness and Liens. (1) Except for trade debt incurred in the normal course of business and indebtedness to Lender contemplated by this Agreement, create, incur or assume indebtedness for borrowed money, including capital leases, (2) sell, transfer, mortgage, assign, pledge, lease, grant a security interest in, or encumber any of Borrower's assets (except as allowed as Permitted Liens), or (3) sell with recourse any of Borrower's accounts, except to Lender.

Continuity of Operations. (1) Engage in any business activities substantially different than those in which Borrower is presently engaged, (2) cease operations, liquidate, merge, transfer, acquire or consolidate with any other entity, change its name, dissolve or transfer or sell Collateral out of the ordinary course of business, or (3) make any distribution with respect to any capital account, whether hy reduction of capital or otherwise.

Loans, Acquisitions and Guaranties. (1) Loan, invest in or advance money or assets to any other person, enterprise or entity, (2) purchase, create or acquire any interest in any other enterprise or entity, or (3) incur any obligation as surety or guarantor other than in the ordinary course of business.

Agreements. Enter into any agreement containing any provisions which would be violated or breached by the performance of Borrower's obligations under this Agreement or in connection herewith.

**CESSATION OF ADVANCES.** If Lender has made any commitment to make any Loan to Borrower, whether under this Agreement or under any other agreement, Lender shall have no obligation to make Loan Advances or to disburse Loan proceeds if: (A) Borrower or any Guarantor is in default under the terms of this Agreement or any of the Related Documents or any other agreement that Borrower or any Guarantor has with Lender; (B) Borrower or any Guarantor dies, becomes incompetent or becomes insolvent, files a petition in bankruptcy or similar proceedings, or is adjudged a bankrupt; (C) there occurs a material adverse change in Borrower's financial condition, in the financial condition of any Guarantor, or in the value of any Collateral securing any Loan; or (D) any Guarantor seeks, claims or otherwise attempts to limit, modify or revoke such Guarantor's guaranty of the Loan or any other loan with Lender; or (E) Lender in good faith deems itself insecure, even though no Event of Default shall have occurred.

RIGHT OF SETOFF. To the extent permitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other account). This includes all accounts Borrower holds jointly with someone else and all accounts Borrower may open in the future. However, this does not include any IRA or Keogh accounts, or any trust accounts for which setoff would be prohibited by law. Borrower authorizes Lender, to the extent permitted by applicable law, to charge or setoff all sums owing on the Indebtedness acainst any

### BUSINESS LOAN AGREEMENT (Continued)

Page 5

and all such accounts, and, at Lender's option, to administratively freeze all such accounts to allow Lender to protect Lender's charge and setoff rights provided in this paragraph.

DEFAULT. Each of the following shall constitute an Event of Default under this Agreement:

Payment Default. Borrower fails to make any payment when due under the Loan.

Other Defaults. Borrower fails to comply with or to perform any other term, obligation, covenant or condition contained in this Agreement or in any of the Related Documents or to comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Borrower.

Default in Favor of Third Parties. Borrower or any Grantor defaults under any loan, extension of credit, security agreement, purchase or sales agreement, or any other agreement, in favor of any other creditor or person that may materially affect any of Borrower's or any Grantor's property or Borrower's or any Grantor's ability to repay the Loans or perform their respective obligations under this Agreement or any of the Related Documents.

False Statements. Any warranty, representation or statement made or furnished to Lender by Borrower or on Borrower's behalf, or made by Guarantor, under this Agreement or the Related Documents in connection with the obtaining of the Loan evidenced by the Note or any security document directly or indirectly securing repayment of the Note is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

Death or Insolvency. The dissolution of Borrower (regardless of whether election to continue is made), any member withdraws from Borrower, or any other termination of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, the appointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankruptcy or insolvency laws by or against Borrower.

Defective Collateralization. This Agreement or any of the Related Documents ceases to be in full force and effect (including failure of any collateral document to create a valid and perfected security interest or lien) at any time and for any reason.

Creditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, self-help, repossession or any other method, by any creditor of Borrower or by any governmental agency against any collateral securing the Loan. This includes a garnishment of any of Borrower's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Borrower as to the validity or reasonableness of the claim which is the basis of the creditor or forfeiture proceeding and if Borrower gives Lender written notice of the creditor or forfeiture proceeding and deposits with Lender monies or a surely bond for the creditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate reserve or bond for the dispute.

Execution; Attachment. Any execution or attachment is levied against the Collateral, and such execution or attachment is not set aside, discharged or stayed within thirty (30) days after the same is levied.

Change In Zoning or Public Restriction. Any change in any zoning ordinance or regulation or any other public restriction is enacted, adopted or implemented, that limits or defines the uses which may be made of the Collateral such that the present or intended use of the Collateral, as specified in the Related Documents, would be in violation of such zoning ordinance or regulation or public restriction, as changed.

Default Under Other Lien Documents. A default occurs under any other mortgage, deed of trust or security agreement covering all or any portion of the Collateral.

Judgment. Unless adequately covered by insurance in the opinion of Lender, the entry of a final judgment for the payment of money involving more than ten thousand dollars (\$10,000.00) against Borrower and the failure by Borrower to discharge the same, or cause it to be discharged, or bonded off to Lender's satisfaction, within thirty (30) days from the date of the order, decree or process under which or pursuant to which such judgment was entered.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any Guarantor of any of the Indebtedness or any Guarantor dies or becomes incompetent, or revokes or disputes the validity of, or liability under, any Guaranty of the Indebtedness.

Adverse Change. A material adverse change occurs in Borrower's financial condition, or Lender believes the prospect of payment or performance of the Loan is impaired.

Insecurity. Lender in good faith believes itself insecure.

Right to Cure. If any default, other than a default on Indebtedness, is curable and if Borrower or Grantor, as the case may be, has not been given a notice of a similar default within the preceding twelve (12) months, it may be cured if Borrower or Grantor, as the case may be, after Lender sends written notice to Borrower or Grantor, as the case may be, demanding cure of such default: (1) cure the default within fifteen (15) days; or (2) if the cure requires more than fifteen (15) days, immediately initiate steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continue and complete all reasonable and necessary steps sufficient to produce compliance as soon as reasonably practical.

EFFECT OF AN EVENT OF DEFAULT. If any Event of Default shall occur, except where otherwise provided in this Agreement or the Related Documents, all commitments and obligations of Lender under this Agreement or the Related Documents or any other agreement immediately will terminate (including any obligation to make further Loan Advances or disbursements), and, at Lender's option, all Indebtedness immediately will become due and payable, all without notice of any kind to Borrower, except that in the case of an Event of Default of the type described in the "Insolvency" subsection above, such acceleration shall be automatic and not optional. In addition, Lender's hall have all the rights and remedies provided in the Related Documents or available at law, in equity, or otherwise. Except as may be prohibited by applicable law, all of Lender's rights and remedies shall be cumulative and may be exercised singularly or concurrently. Election by Lender to pursue any remedy shall not exclude pursuit of any other remedy, and an election to make expenditures or to take action to perform an obligation of Borrower or of any Grantor shall not affect Lender's right to declare a default end to exercise its rights and remedies.

ADDITIONAL DOCUMENTS. Borrower shall provide Lender with the following additional documents:

Articles of Organization and Company Resolutions. Heroic Investors LLC has provided or will provide Lender with a certified copy of Heroic Investors LLC's Articles of Organization, together with a certified copy of resolutions properly adopted by the members of the company, under which the members authorized one or more designated members or employees to execute this Agreement, the Note and any and all Security Agreements directly or indirectly securing repayment of the same, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consent to the remedies following any default by Heroic Investors LLC as provided in this Agreement and in any Security Agreements to execute this Agreement, the Note and any and all Securing repayment of the same, and to consummate the borrowings as contemplated under this Agreements to execute the borrowings and other transactions as contemplated under this and to consummate the borrowings and other transactions at a provided in this Agreement and in any Security Agreements to execute the borrowings and other transactions as consent to the remedies following any default by Ramona M. Navitsky as provided in this Agreement and in any Security Agreements.to execute this Agreements directly or indirectly agreements.to execute this Agreements directly and the remedies following any default by Ramona M. Navitsky as provided in this Agreement and in any Security Agreements.to

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consummate the borrowings and other transactions as contemplated under this Agreement, and to consent to the remedies following any default by Brien P. Wloch as provided in this Agreement and in any Security Agreements.

**Opinion** of **Counsel**. When required by Lender, Borrower has provided or will provide Lender with an opinion of Borrower's counsel certifying to and that: (1) Borrower's Note, any Security Agreements and this Agreement constitute valid and binding obligations on Borrower's part that are enforceable in accordance with their respective terms; (2) Borrower is validly existing and in good standing; (3) such other matters as may have been requested by Lender or by Lender's counsel.

MISCELLANEOUS PROVISIONS. The following miscellaneous provisions are a part of this Agreement:

Amendments. This Agreement, together with any Related Documents, constitutes the entire understanding and agreement of the parties as to the matters set forth in this Agreement. No alteration of or amendment to this Agreement shall be effective unless given in writing and signed by the party or parties sought to be charged or bound by the alteration or amendment.

Attorneys' Fees; Expenses. Borrower agrees to pay upon demand all of Lender's costs and expenses, including Lender's attorneys' fees and Lender's legal expenses, incurred in connection with the enforcement of this Agreement. Lender may hire or pay someone else to help enforce this Agreement, and Borrower shall pay the costs and expenses of such enforcement. Costs and expenses include Lender's attorneys' fees and legal expenses whether or not there is a lawsuit, including attorneys' fees and legal expenses for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), appeals, and any anticipated post-judgment collection services. Borrower also shall pay all court costs and such additional fees as may be directed by the court.

Borrower Information. Borrower consents to the release of information on or about Borrower by Lender in accordance with any court order, law or regulation and in response to credit inquiries concerning Borrower.

Caption Headings. Caption headings in this Agreement are for convenience purposes only and are not to be used to interpret or define the provisions of this Agreement.

Consent to Loan Participation. Borrower agrees and consents to Lender's sale or transfer, whether now or later, of one or more participation interests in the Loan to one or more purchasers, whether related or unrelated to Lender. Lender may provide, without any limitation whatsoever, to any one or more purchasers, or potential purchasers, any information or knowledge Lender may have about Borrower or about any other matter relating to the Loan, and Borrower hereby waives any rights to privacy Borrower may have with respect to such matters. Borrower additionally waives any and all notices of sale of participation interests, as well as all notices of any repurchase of such participation interests. Borrower also agrees that the purchasers of any such participation agreement or agreements governing the sale of such participation interests. Borrower further waives all rights of offset or counterclaim that it may have now or later against Lender or against any purchaser of such a participation interest and unconditionally agrees that the Loan. Borrower may enforce Borrower's obligation under the Loan participation interests may enforce its interest of any interest in the Loan. Borrower may enforce its interests is interest of any such participation interest of any personal claims or defenses that Borrower against Lender.

# Governing Law. This Agreement will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Illinois without regard to its conflicts of law provisions. This Agreement has been accepted by Lender in the State of Illinois.

Joint and Several Liability. All obligations of Borrower under this Agreement shall be joint and several, and all references to Borrower shall mean each and every Borrower. This means that each Borrower signing below is responsible for all obligations in this Agreement. Where any one or more of the parties is a corporation, partnership, limited liability company or similar entity, it is not necessary for Lender to inquire into the powers of any of the officers, directors, partners, members, or other agents acting or purporting to act on the entity's behalf, and any obligations made or created in reliance upon the professed exercise of such powers shall be guaranteed under this Agreement.

Non-Liability of Lender. The relationship between Borrower and Lender created by this Agreement is strictly a debtor and creditor relationship and not fiduciary in nature, nor is the relationship to be construed as creating any partnership or joint venture between Lender and Borrower. Borrower is exercising Borrower's own judgment with respect to Borrower's business. All information supplied to Lender is for Lender's protection only and no other party is entitled to rely on such information. There is no duty for Lender to review, inspect, supervise or inform Borrower of any matter with respect to Borrower's business. Lender and Borrower intend that Lender may reasonably rely on all information supplied by Borrower to Lender, together with all representations and warranties given by Borrower to Lender, without investigation or confirmation by Lender end that any investigation or failure to investigate will not diminish Lender's right to so rely.

Notice of Lender's Breach. Borrower must notify Lender in writing of any breach of this Agreement or the Related Documents by Lender and any other claim, cause of action or offset against Lender within thirty (30) days after the occurrence of such breach or after the accrual of such claim, cause of action or offset. Borrower waives any claim, cause of action or offset for which notice is not given in accordance with this paragraph. Lender is entitled to rely on any failure to give such notice.

Indemnification of Lender. Borrower agrees to indemnify, to defend and to save and hold Lender harmless from any and all claims, suits, obligations, damages, losses, costs and expenses (including, without limitation, Lender's attorneys' fees), demands, liabilities, penalties, fines and forfeitures of any nature whatsoever that may be asserted against or incurred by Lender, its officers, directors, employees, and agents arising out of, relating to, or in any manner occasioned by this Agreement and the exercise of the rights and remedies granted Lender under this, as well as by: (1) the ownership, use, operation, construction, renovation, demolition, preservation, management, repair, condition, or maintenance of any part of the Collateral; (2) the exercise of any of Borrower's rights collaterally assigned and pledged to Lender hereunder; (3) any failure of Borrower to perform any of its obligations hereunder; and/or (4) any failure of Borrower to comply with the environmental and ERISA obligations, representations and warranties set forth herein. The foregoing indemnity provisions shall survive the cancellation of this Agreement as to all matters arising or accruing prior to such cancellation and the foregoing indemnity shall survive in the event that Lender elects to exercise any of the remedies as provided under this Agreement following default hereunder. Borrower's indemnity obligations under this section shall not in any way be affected by the presence or absence of covering insurance, or by the amount of such insurance or by the failure or refusal of any insurance carrier to perform any obligation on its part under any insurance policy or policies affecting the Collateral and/or Borrower's business activities. Should any claim, action or proceeding be made or brought against Lender by reason of any event as to which Borrower's indemnification obligations apply, then, upon Lender's demand, Borrower, at its sole cost and expense, shall defend such claim, action or proceeding in Borrower's name, if necessary, by the attorneys for Borrower's insurance carrier (if such claim, action or proceeding is covered by insurance), or otherwise by such attorneys as Lender shall approve. Lender may also engage its own attorneys at its reasonable discretion to defend Borrower and to assist in its defense and Borrower agrees to pay the fees and disbursements of such attorneys.

Counterparts. This Agreement may be executed in multiple counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts, taken together, shall constitute one and the same Agreement.

BUSINESS LOAN AGREEMENT (Continued)

Loan No: 570018495-1

#### No Waiver by Lender. Lender shall not be deemed to have waived any rights under this Agreement unless such waiver is given in writing and signed by Lender. No delay or omission on the part of Lender in exercising any right shall operate as a waiver of such right or any other right. A waiver by Lender of a provision of this Agreement shall not prejudice or constitute a waiver of Lender's right otherwise to demand strict compliance with that provision or any other provision of this Agreement. No prior waiver by Lender, nor any course of dealing between Lender and Borrower, or between Lender and any Grantor, shall constitute a waiver of any of Lender's rights or of any of Borrower's or any Grantor's obligations as to any future transactions. Whenever the consent of Lender is required under this Agreement, the granting of such consent by Lender in any instance shall not constitute continuing consent to subsequent instances where such consent is required and in all cases such consent may be granted or withheld in the sole discretion of Lender.

Notices. Any notice required to be given under this Agreement shall be given in writing, and shall be effective when actually delivered, when actually received by telefacsimile (unless otherwise required by law), when deposited with a nationally recognized overnight courier, or, if mailed, when deposited in the United States mail, as first class, certified or registered mail postage prepaid, directed to the addresses shown near the beginning of this Agreement. Any party may change its address for notices under this Agreement by giving formal written notice to the other parties, specifying that the purpose of the notice is to change the party's address. For notice purposes, Borrower agrees to keep Lender informed at all times of Borrower's current address. Unless otherwise provided or required by law, if there is more than one Borrower, any notice given by Lender to any Borrower is deemed to be notice given to all Borrowers.

Severability. If a court of competent jurisdiction finds any provision of this Agreement to be illegal, invalid, or unenforceable as to any person or circumstance, that finding shall not make the offending provision illegal, invalid, or unenforceable as to any other person or circumstance. If feasible, the offending provision shall be considered modified so that it becomes legal, valid and enforceable. If the offending provision cannot be so modified, it shall be considered deleted from this Agreement. Unless otherwise required by law, the illegality, invalidity, or unenforceability of any provision of this Agreement shall not affect the legality, validity or enforceability of any other provision of this Agreement.

Sole Discretion of Lender. Whenever Lender's consent or approval is required under this Agreement, the decision as to whether or not to consent or approve shall be in the sole and exclusive discretion of Lender and Lender's decision shall be final and conclusive.

Successors and Assigns. All covenants and agreements by or on behalf of Borrower contained in this Agreement or any Related Documents shall bind Borrower's successors and assigns and shall inure to the benefit of Lender and its successors and assigns. Borrower shall not, however, have the right to assign Borrower's rights under this Agreement or any interest therein, without the prior written consent of Lender.

Survival of Representations and Warranties. Borrower understands and agrees that in making the Loan, Lender is relying on all representations, warranties, and covenants made by Borrower in this Agreement or in any certificate or other instrument delivered by Borrower to Lender under this Agreement or the Related Documents. Borrower further agrees that regardless of any Investigation made by Lender, all such representations, warranties and covenants will survive the making of the Loan and delivery to Lender of the Related Documents, shall be continuing in nature, and shall remain in full force and effect until such time as Borrower's indebtedness shall be paid in full, or until this Agreement shall be terminated in the manner provided above, whichever is the last to occur.

Time is of the Essence. Time is of the essence in the performance of this Agreement.

Waive Jury. All parties to this Agreement hereby waive the right to any jury trial in any action, proceeding, or counterclaim brought by any party against any other party.

**DEFINITIONS.** The following capitalized words and terms shall have the following meanings when used in this Agreement. Unless specifically stated to the contrary, all references to dollar amounts shall mean amounts in lawful money of the United States of America. Words and terms used in the singular shall include the plural, and the plural shall include the singular, as the context may require. Words and terms not otherwise defined in this Agreement shall have the meanings attributed to such terms in the Uniform Commercial Code. Accounting words and terms not otherwise defined in this Agreement shall have the meanings assigned to them in accordance with generally accepted accounting principles as in effect on the date of this Agreement:

Advance. The word "Advance" means a disbursement of Loan funds made, or to be made, to Borrower or on Borrower's behalf on a line of credit or multiple advance basis under the terms and conditions of this Agreement.

Agreement. The word "Agreement" means this Business Loan Agreement, as this Business Loan Agreement may be amended or modified from time to time, together with all exhibits and schedules attached to this Business Loan Agreement from time to time.

Borrower. The word "Borrower" means Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wloch and includes all co-signers and co-makers signing the Note and all their successors and assigns.

Collateral. The word "Collateral" means all property and assets granted as collateral security for a Loan, whether real or personal property, whether granted directly or indirectly, whether granted now or in the future, and whether granted in the form of a security interest, mortgage, collateral mortgage, deed of trust, assignment, pledge, crop pledge, chattel mortgage, collateral chattel mortgage, chattel trust, factor's lien, equipment trust, conditional sale, trust receipt, lien, charge, lien or title retention contract, lease or consignment intended as a security device, or any other security or lien interest whatsoever, whether created by law, contract, or otherwise.

Environmental Laws. The words "Environmental Laws" mean any and all state, federal and local statutes, regulations and ordinances relating to the protection of human health or the environment, including without limitation the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, as amended, 42 U.S.C. Section 9601, et seq. ("CERCLA"), the Superfund Amendments and Reauthorization Act of 1986, Pub. L. No. 99-499 ("SARA"), the Hazardous Materials Transportation Act, 49 U.S.C. Section 1801, et seq., the Resource Conservation and Recovery Act, 42 U.S.C. Section 6901, et seq., or other applicable state or federal laws, rules, or regulations adopted pursuant thereto.

ERISA. The word "ERISA" means the Employee Retirement Income Security Act of 1974, as amended from time to time, and including all regulations and published interpretations of the act.

Event of Default. The words "Event of Default" mean individually, collectively, and interchangeably any of the events of default set forth in this Agreement in the default section of this Agreement.

GAAP. The word "GAAP" means generally accepted accounting principles.

Grantor. The word "Grantor" means each and all of the persons or entities granting a Security Interest in any Collateral for the Loan, including without limitation all Borrowers granting such a Security Interest.

Guarantor. The word "Guarantor" means any guarantor, surety, or accommodation party of any or all of the Loan, and, in each case, Botrower's successors, assigns, heirs, personal representatives, executors and administrators of any guarantor, surety, or accommodation party. BUSINESS LOAN AGREEMENT (Continued)

Guaranty. The word "Guaranty" means the guaranty from Guarantor to Lender, including without limitation a guaranty of all or part of the Note.

Hazardous Substances. The words "Hazardous Substances" mean materials that, because of their quantity, concentration or physical, chemical or infectious characteristics, may cause or pose a present or potential hazard to human health or the environment when improperly used, treated, stored, disposed of, generated, manufactured, transported or otherwise handled. The words "Hazardous Substances" are used in their very broadest sense and include without limitation any and all hazardous or toxic substances, materials or waste as defined by or listed under the Environmental Laws. The term "Hazardous Substances" also includes, without limitation, petroleum and petroleum by-products or any fraction thereof and asbestos.

Indebtedness. The word "Indebtedness" means the indebtedness evidenced by the Note or Related Documents, including all principal and interest together with all other indebtedness and costs and expenses for which Borrower is responsible under this Agreement or under any of the Related Documents.

Lender. The word "Lender" means BARRINGTON BANK & TRUST COMPANY, N.A., its successors and assigns.

Loan. The word "Loan" means any and all loans and financial accommodations from Lender to Borrower whether now or hereafter existing, and however evidenced, including without limitation those loans and financial accommodations described herein or described on any exhibit or schedule attached to this Agreement from time to time, and further including any and all subsequent amendments, additions, substitutions, renewals and refinancings of any of Borrower's Loans.

Note. The word "Note" means Promissory Note dated September 22, 2014, as amended from time to time, in the original principal amount of \$300,000.00 from borrower to Lender, together with all renewals of, extensions of, modifications of, refinancing of, consolidations of, and substitutions for promissory note or agreement.

Permitted Liens. The words "Permitted Liens" mean (1) liens and security interests securing Indebtedness owed by Borrower to Lender; (2) liens for taxes, assessments, or similar charges either not yet due or being contested in good faith; (3) liens of materialmen, mechanics, warehousemen, or carriers, or other like liens arising in the ordinary course of business and securing obligations which are not yet delinquent; (4) purchase money liens or purchase money security interests upon or in any property acquired or held by Borrower in the ordinary course of business to secure indebtedness outstanding on the date of this Agreement or permitted to be incurred under the paragraph of this Agreement titled "Indebtedness and Liens"; (5) liens and security interests which, as of the date of this Agreement, have been disclosed to and approved by the Lender in writing; and (6) those liens and security interests which in the aggregate constitute an immaterial and insignificant monetary amount with respect to the net value of Borrower's assets.

**Related Documents.** The words "Related Documents" mean all promissory notes, credit agreements, loan agreements, environmental agreements, guaranties, security agreements, mortgages, deeds of trust, security deeds, collateral mortgages, and all other instruments, agreements and documents, whether now or hereafter existing, executed in connection with the Loan.

Security Agreement. The words "Security Agreement" mean and include without limitation any agreements, promises, covenants, arrangements, understandings or other agreements, whether created by law, contract, or otherwise, evidencing, governing, representing, or creating a Security Interest.

Security Interest. The words "Security Interest" mean, individually, collectively, and interchangeably, without limitation, any and all types of collateral security, present and future, whether in the form of a lien, charge, encumbrance, mortgage, deed of trust, security deed, assignment, pledge, crop pledge, chattel mortgage, collateral chattel mortgage, chattel trust, factor's lien, equipment trust, conditional sale, trust receipt, lien or title retention contract, lease or consignment intended as a security device, or any other security or lien interest whatsoever whether created by law, contract, or otherwise.

BORROWER ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS BUSINESS LOAN AGREEMENT AND BORROWER AGREES TO ITS TERMS, THIS BUSINESS LOAN AGREEMENT IS DATED JANUARY 22, 2016.

BORROWER:

HEROIC INVESTORS LLC

CATWILMAT, LLC, Manager of Heroic Investors LLC

orf Manager of Catwilmat, LLC Cathy

MGD INVESTMENTS LLC., Manager of Heroic Investors LLC

Bν D Investments. Manadel Ramena Navitsky 01 LLC Ramona M. Navitsky, Individually

lel

Brien P. Wloch, Individually

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LENDER:

T COMPANY, N.A. BARRING RANH By: Authorized

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## BUSINESS LOAN AGREEMENT

Borrower:	Heroic Investors LLC, Remona M. Navitsky and Brien P. Wioch 15 Forest Lane South Barrington, IL 60010	Lender:	Barrington Bank and Trust Company, N.A. 201 S. Hough Street Barrington, IL 60010	
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THIS BUSINESS LOAN AGREEMENT dated July 22, 2018, is made and executed between Herolo investors LLC, Ramona M. Navitsky and Brien P. Whoch ("Borrower") and Barrington Dank and Trust Company, N.A. ("Londer") on the following terms and conditions. Borrower has received prior commercial loans from Londer or has applied to Londer for a commercial loan or hoars or other financial accommodations, including those which may be discribed on any exhibit or schedule attached to this Agreement. Borrower understands and agrees that: (A) in granting, renewing, or extending any Loan, Londer is relying upon Borrower's representations, warrantios, and agreements as sat forth in this Agreement. (B) the granting, ronewing, or extending of any Loan by Londer at all times shall be subject to Lender's sola judgment and discretion; and (C) all such Loans shall be and remain subject to the terms and conditions of this Agreement. This Agreement shall apply to any and all present and future loans, loan advances, extension of credit, financial accommodations and other agreements and undertakings of every nature and kind that may be entered how by advances.

TERM. This Agreement shaft be effective as of July 22, 2018, and shall continue in full force and effect until such time as all of Borrower's Loans in favor of Lender have been paid in full, including principal, interest, costs, expenses, attorneys' fees, and other fees and sharges, or until such time as the parties may agree in writing to terminate this Agreement.

CONDITIONS PRECEDENT TO EACH ADVANCE. Lender's obligation to make the initial Advance and each subsequent Advance under this Agreement shall be subject to the fulfillment to Lender's satisfaction of all of the conditions set forth in this Agreement and in the Related Documents.

Loan Documents. Borrower shall provide to Lender the following documents for the Loan: (1) the Note; (2) together with all such Related Documents as Lender may require for the Loan; all in form and autostance satisfactory to Lender and Lender's counsel.

Payment of Fees and Expenses. Borrower shall have paid to Lender all fees, charges, and other expenses which are then due and payable as specified in this Agreement or any Related Document.

Representations and Warrantice. The representations and warranties set forth in this Agreement, in the Related Documents, and in any document or certificate delivered to Lender under this Agreement are true and correct.

No Event of Default. There shall not exist at the time of any Advance a condition which would constitute an Event of Default under this Agreement or under any Related Document.

MULTIPLE BORROWERS. This Agreement has been executed by multiple obligers who are referred to in this Agreement individually, collectively and interchangeably as "Dorrower." Unless specifically stated to the contrary, the word "Borrower" as used in this Agreement, including without limitation all representations, warrentics and covenants, shall include all Borrowers. Borrower understands and agrees that, with or without notice to any one Borrower, Lender may (A) make one or more additional secured or unsecured loans or cherwise extend additional credit with respect to any other Borrower, (B) with respect to any other Borrower alter, compromise, ronew, extend, accelerate, or otherwise change one or more times the time for payment or other terms of any indebtedness, including increases and decreases of the rate of interest on the indebtedness; (C) exchange, enforce, walve, subordinate, fail or doctire not to perfect, and release any security, with or without the substitution of new collaterat; (D) release, substitute, agree not to sue, or deal with any one or more of Borrower's or any other Borrower's substitution of new collaterat; (D) release, substitute, agree not to sue, or deal with any one or more of Borrower's or any other Borrower's substitution of new collaterat; (D) release, substitute, agree not to sue, or deal with any one or more of Borrower's or any other Borrower's substitution of new collaterat; (D) release, substitute, agree not to sue, or deal with any one or more of Borrower's or any other Borrower's substitution of new collaterat; (D) release, substitute, agree not to sue, or deal with any one or more of Borrower's or any other Borrower's or payments and credits shall be made on any indebtedness; (F) apply such security and direct the order or manner of sale of any Collateral, industing without limitation, any non-judicial sale permitted by the terms of the controlling security agreement or deed of trust, as Lender in its discretion may determine; (G) cell, transfar, assign or grant participat

REPRESENTATIONS AND WARRANTIES. Borrower represents and warrants to Londer, as of the date of this Agreement, as of the date of each disbursement of loan proceeds, as of the date of any renewal, extension or modification of any Loen, and at all times any Indebtedness exists:

Organization. Hence investors LLC is a limited liability company which is, and at all times shall be, duly organized, validly existing, and is good standing under and by virtue of the laws of the State of Illinoin. Hence Investors LLC is duly authorized to transact business in all other states in which Hence Investors LLC is duing business. Specifically, Hence Investors LLC is duly authorized to transact business in all other states in which Hence Investors LLC is duing business. Specifically, Hence Investors LLC is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material advense effect on its business of financial condition. Hence Investors LLC has the full power and authority to own its properties and to transact the business in which It is presently engaged or presently proposes to engage. Hence Investors LLC maintains an office at 15 Forest Lane. South Barrington, IL 61010. Unless Hencic Investors LLC has designated otherwise in writing, the principal office is the office at which Hencic Investors LLC keeps its books and records including its records concerning the Collatoral. Hencic Investors LLC's name. Hencic Investors LLC shall de all things necessary to preverve and to keep in full force and effect its existence, rights and privileges, and shall comply with all regulations, rules, erdinances, statutes, orders and decrees of any governmental or quasi-governmental authority or count applicable to Heroic Investors LLC and Heroic Investors LLC's business activities.

Ramona M. Navitsky maintains an office at 27 Forest Lane, South Bernington, IL 60010. Unless Ramona M. Navitsky has designated otherwise in writing, the principal office is the office at which Ramona M. Navitsky keeps its books and records including its records concerning the Collateral Ramona M. Navitsky will notify Lender prior to any change in the location of Ramona M. Navitsky's principal office address or any change in Ramona M. Navitsky's name. Ramona M. Navitsky shall do all things necessary to comply with all regulations, rules, ordinances, statutes, ardens and decreas of any governmental or quasi-governmental authority or court applicable to Ramona M. Navitsky's business activities.

Brien P. Which maintains an office at 15 Forest Lane, South Earrington, IL 60010. Unless Brien P. Which has designated otherwise in writing, the principal office is the office at which Brien P. Which keeps its books and records including its records concerning the Collateral Brian P. Which will notify Lender prior to any change in the breaten of Brien P. Which's principal office addmss or any change in Brien P. Which's name. Brien P. Which shall do all things necessary to comply with all regulations, rules, ordinances, statutes, orders and decrees of any governmental or quasi-povernmental authority or court applicable to Brien P. Which and Brien P. Which's business activities.

Assumed Business Names. Borrower has filed or recorded all documents or filings required by law relating to all assumed business names used by Borrower. Excluding the name of Borrower, the following is a complete list of all essumed business names under which Borrower does business: None.

Authorization. Borrower's execution, delivery, and performance of this Agreement and all the Related Documents, do not require the consent or approval of any other person, regulatory authority, or governmental body, and do not conflict with, result in a violation of, or constitute a default under (1) any provision of (a) Borrower's articles of organization or membership agreements, or (b) any agreement or other instrument binding upon Borrower or (2) any law, governmental regulation, court decree, or order applicable to Borrower or to Borrower's properties.

Financial information. Eech of Borrower's financial statements supplied to Lender truly end completely disclosed Borrower's financial condition as of the date of the statement, and there has been no material adverse change in Borrower's financial condition subsequent to the date of the most recent financial statement supplied to Lender. Borrower has no material contingent obligations except as disclosed in such financial statements.

Legal Effect. This Agreement constitutes, and any instrument or agreement Borrower is required to give under this Agreement when delivered will constitute legal, valid, and binding obligations of Borrower enforceable against Borrower in accordance with their respective terms.

Properties. Except as contemplated by this Agreement or as previously disclosed in Borrower's financial statements or in writing to Lender and as accepted by Lender, and except for property tex liens for taxes not presently due and payable. Borrower owns and has good title to all of Borrower's properties free and clear of all Security Interests, and has not executed any security documents or financing statements relating to such properties. All of Borrower's properties are titled in Borrower's legal name, and Borrower has not used or filed a financing statement under any other name for at least the last five (5) years.

Hazardous Substances. Except as disclosed to end acknowledged by Lander in writing, Borrower represents and warrants that: (1) During the period of Borrower's ownership of the Collateral, there has been no use, generation, manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance by any person on, under, about or from any of the Collateral. (2) Borrower has no knowledge of, or reason to believe that there has been (a) any breach or violation of any Environmental Laws; (b) any use, generation, manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance on, under, about or from the Collateral by any prior owners or occupants of any of the Collateral; or (c) any actual or threatened litigation or datms of any kind by any person relating to such matters. (3) Neither Berrower nor any tenant, contractor, agent or other authorized user of any of the Callateral shall use, generate, manufacture, store, treat, dispose of or release any Hazardous Substance on, under, about or from any of the Collateral; and any such activity shall be conducted in compliance with all applicable federal, state, and local laws, regulations, and ordinances, including without limitation all Environmental Laws. Borrower authorizes Lender and its agents to enlar upon the Collaterel to make such inspections and tests as Lender may deam appropriate to determine compliance of the Collateral with this section of the Agreement. Any inspections or tests made by Lender shall be at Borrower's expense and for Lender's purposes only and shall not be construed to create any responsibility or liability on the part of Lender to Borrower or to any other person. The representations and warranties contained herein are based on Borrower's due diligence in investigating the Collateral for hazardous waste and Hazardous Substances. Borrower heraby (1) releases and waives any future claims against Lender for Indemnity or contribution in the event Borrower becomes liable for cleanup or other costs under any such laws, and (2) agrees to indemnify, defend, and hold harmless Lender against any and all claims, losses, llabilities, damages, penalties, and expenses which Lencer may directly or Indirectly sustain or suffer resulting from a breach of this section of the Agreement or as a consequence of any use, generation, manufacture, storage, disposal, release or threatened release of a hazardous waste or substance on the Collateral. The provisions of this section of the Agreement, Including the obligation to indemnify and defend, shall survive the payment of the indebtedness and the termination, expiration or satisfaction of this Agreement and shall not be affected by Lender's acquisition of any interest in any of the Collaterel, whether by foreclosure or otherwise.

Lifigation and Claims. No litigation, claim, investigation, administrative proceeding or similar action (including those for unpaid taxes) against Borrower is pending or threatened, and no other event has occurred which may materially adversely affect Borrower's financial condition or properties, other than litigation, claims, or other events, if any, that have been disclosed to and acknowledged by Lender in writing.

Taxes. To the best of Borrower's knowledge, all of Borrower's tax returns and reports that are or were required to be filed, have been filed, and all taxes, assessments and other governmental charges have been paid in full, except those presently being or to be contested by Borrower in good faith in the ordinary course of business and for which adequate reserves have been provided.

Lien Priority. Unless otherwise previously disclosed to Lender in writing, Borrower has not entered into or granted any Security Agreements, or permitted the fitting or attachment of any Security Interests on or affecting any of the Collateral directly or indirectly security repayment of Borrower's Loan and Note, that would be prior or that may in any way be superior to Lender's Security Interests and rights in and to such Collateral.

**Olinding Effect.** This Agreement, the Note, all Security Agreements (if any), and all Related Documents are binding upon the signers thereof, as well as upon their successors, representatives and assigns, and are legally enforceable in accordance with their respective terms.

Commercial Purposes. Borrower intends to use the Loan proceeds solely for business or commercially related purposes.

Employee Benefit Plans. Each employee benefit plan as to which Borrower may have any liability complies in all material respects with all epplicable requirements of law and regulations, and (1) no Reportable Event nor Prohibited Transaction (as defined in ERISA) has occurred with respect to any such plan, (2) Borrower has not withdrawn from any such plan or initiated steps to do so, (3) no steps have been taken to terminate any such plan or to appoint a trustee to administer such a plan, and (4) there are no unfunded liabilities other than those previously disclosed to Lender in writing.

Investment Company Act. Borrower is not an "investment company" or a company "controlled" by an "investment company", within the meaning of the Investment Company Act of 1940, as amended.

Public Utility Holding Company Act. Borrower is not a 'holding company", or a 'subsidiary company" of a "holding company", or an "affiliate" of a 'holding company" or of a "subsidiary company" of a "holding company", within the meaning of the Public Utility Holding Company Act of 1935, as amended.

Regulations T and U. Borrower is not orgaged principally, or as one of its important activities, in the business of extending credit for the purpose of purchasing or carrying margin stock (within the meaning of Regulations T and U of the Board of Governors of the Federal Reserve System).

### BUSINESS LOAN AGREEMENT (Continued)

Information. All information previously furnished or which is now being furnished by Borrower to Lender for the purposes of or in connection with this Agreement or any transaction contemplated by this Agreement is, and all information furnished by or on behalf of Borrower to Lender in the future will be, true and accurate in every material respect on the date as of which such information is dated or cardified; and ne such information is or will be incomplete by omitting to state any material fact the emission of which would cause the information to be misleading.

Claims and Defenses. There are no defenses or counterclaims, offsets or other adverse claims, demands or actions of any kind, personal or otherwise, that Borrowar, any Grantor, or any Guarantor could assert with respect to the Note, Loan, this Agreement, or the Related Documents.

Replacement and Restatement. Borrower acknowledges that this Business Loan Agreement restates and replaces that certain Business Loan Agreement dated January 22, 2016 between Berrower and Lender.

AFFIRMATIVE COVENANTS. Borrower covenants and agrees with Lender that, so long as this Agreement remains in effect, Borrower will:

Repayment. Repay the Loan in accordance with its terms and the terms of this Agreement.

Notices of Claims and Litigation. Promptly inform Lender in writing of (1) all material adverse changes in Borrower's financial condition, and (2) all existing and all threatened titigation, claims, investigations, administrative proceedings or similar actions affecting Borrower or any Guarantor which could materially affect the financial condition of Borrower or the financial condition of any Guarantor. In addition, Borrower shall provide Lender with written notice of the occurrence of any Event of Default, the occurrence of any Reportable Event under, or the Institution of steps by Borrower to withdraw from, or the institution of any steps to terminate, any employee benefit plan as to which Borrower may have any liability.

Financial Records. Maintain its books and records in accordance with GAAP, opplied on a consistant basis, and permit Londer to examine and audit Borrower's books and records at all reasonable times.

Financial Statements. Furnish Lender with the following:

#### Additional Regulrements,

Personal Financial Statements: As soon as available, but in no event later than sixty (60) days ofter the year of last receipt, individual Borrower's Personal Financial Statement, prepared by Borrower.

Personal Tax Returns: As soon as available, but in no event later than fifteen (15) days after the applicable filing date for the tax reporting period ended, individual Borrower's Federal and other governmental tax returns, prepared by a tax professional satisfactory to Lender.

All financial reports required to be provided under this Agreement shall be prepared in accordance with GAAP, applied on a consistent basis, and certified by Borrower as being true and correct.

Additional Information. Furnish such additional information and statements, as Lender may request from time to time.

Insurance. Maintain fire and other risk Insurance, public liability insurance, and such other Insurance as Lender may require with respect to Borrower's properties and operations. In form, amounts, coverages and with insurance companies acceptable to Lender. Borrower, upon request of Lender, will deliver to Lender from time to time the policies or certificates of insurance in form satisfactory to Lender, including stipulations that coverages will not be cancelled or diminished without at least ten (10) days prior written notice to Lender. Each insurance policy also shall include an endorsement providing that coverage in favor of Lender will not be impaired in any way by any act, omission or default of Borrower or any other person. In connection with all policies covering assets in which Lender holds or is offerent a security interest for the Loans, Borrower will provide Lender with such lender's loss payable or other endorsements as Lender may require

(nsurance Reports. Furnish to Lender, upon request of Lender, reports on each existing insurance policy showing such information as Lender may reasonably request, including without limitation the following: (1) the name of the insurer: (2) the risks insured; (3) the amount of the policy; (4) the properties insured; (5) the then current property values on the basis of which insurance has been obtained, and the manner of determining those values; and (6) the expiration date of the policy. In addition, upon request of Lender (however not more often than annually). Borrower will have an independent appraiser satisfactory to Lender determine, as applicable, the actual cash value or replacement cost of any Collateral. The cost of such appraisel shall be paid by Borrower.

Other Agreements. Comply with all terms and conditions of all other agreements, whether now or hereafter existing, between Borrower and any other party and notify Lender immediately in writing of any default in connection with any other such agreements.

Loan Proceeds. Use all Loan proceeds solely for Borrower's business operations, unless specifically consented to the contrary by Lender in writing.

Taxes, Charges and Liens. Pay and discharge when due all of its indebtedness and obligations, including without limitation all assessments, taxes, governmental charges, levies and tans, of every kind and nature, imposed upon Borrower or its properties, income, or profits, prior to the date on which penalties would attach, and all lawful claims that, if unpeld, might become a lien or charge upon any of Borrower's properties, income, or profits. Provided however, Borrower will not be required to pay and discharge any such assessment, tax, charge, levy, lien or claim so img as (1) the tegality of the same shall be contested in good faith by appropriate proceedings, and (2) Borrower shall have established on Borrower's books adequate nearves with respect to such contested assessment, tax, charge, levy, lien, or claim in accordance with GAAP.

Performance. Perform and comply, in a timely manner, with all terms, conditions, and provisions set forth in this Agreement, in the Related Documents, and in all other instruments and agreements between Borrower and Lender, and in all other loan agreements now or in the future existing between Borrower and any other party. Borrower shall notify Lender immediately in writing of any default in connection with any agreement.

Operations. Maintain executive and management personnel with substantially the same qualifications and experience as the present executive and management personnel; provide written notice to Lender of any change in executive and management personnel; conduct its business affairs in a reasonable and prudent manner.

Environmental Studies. Promptly conduct and complete, at Borrower's expense, all such investigations, studies, samplings and testings as may be requested by Lender or any governmental authority relative to any substance, or any waste or by-product of any substance defined as loss, or a hazardous substance under applicable foderal, state, or local law, rule, regulation, order or directive, at or affecting any property or any facility owned, leased or used by Borrower.

Compliance with Governmental Requirements. Comply with all laws, ordinances, and regulations, now or hereafter in effect, of all governmental authorities applicable to the conduct of Borrower's properties, businesses and operations, and to the use or occupancy of the

Collateral, including without limitation, the Americans With Disabilities Act. Borrower may contest in good feith any such iaw, ordinance, or regulation and withhold compliance during any proceeding, including appropriate appeals, so long as Borrower has notified Lander in writing prior to doing so and so long as, in Lender's sole opinion, Lender's Interests in the Collateral are not jeopardized. Lender may require Borrower to post adequate security or a surety bond, reasonably satisfactory to Lender, to protect Lencer's interest.

Inspection. Permit employees or agents of Lender at any reasonable time to inspect any and all Collateral for the Loan or Loans and Borrower's other properties and to examine or audit Borrower's books, accounts, and records and to make copies and memoranda of Dorrower's books, accounts, and records. If Dorrower now or at any time heroafter maintains any records (including without limitation computer generated records and computer software programs for the generation of such records) in the possession of a third party, Borrower, upon request of Lender, shall notify such party to permit Lender free access to such records at all reasonable times and to provide Lender with copies of any records it may request, all at Borrower's expense.

Change of Location. Immediately notify Lender in writing of any additions to or changes in the location of Borrower's businesses.

Title to Assats and Property. Maintain good and merketable title to all of Borrower's assets and properties.

Notice of Default, Litigation and ERISA Matters. Forthwith upon learning of the occurrence of any of the following, Borrower shall provide Lender with written notice thereof, describing the same and the steps being taken by Borrower with respect thereto: (1) the occurrence of env Event of Default, or (2) the institution of, or env adverse determination in, any litigation, arbitration proceeding or governmental proceeding, or (3) the occurrence of a Reportable Event under, or the institution of steps by Borrower to withdraw from, or the institution of any steps to terminate, any employee benefit plan as to which Borrower may have any liability.

Other Information. From time to time Borrower will provide Lender with such other information as Lender may reasonably request.

Employee Benefit Plans. So long as this Agreement remains in effect, Borrower will maintain each employee benefit plan as to which Borrower may have any liability, in compliance with all applicable regulations of law end regulations.

Environmental Compliance and Reports. Borrower shall comply in ell respects with any and all Environmental Laws; not cause or permit to exist, as a result of an intentional or unintentional action or cmission on Borrower's part or on the part of any third party, on property owned and/or occupied by Borrower, any environmental activity where damage may result to the environment, unless such environmental activity is pursuant to and in compliance with the conditions of a permit issued by the oppropriate foderal, state or local governmental authonities; shall furnish to Lender promptly and in any event within thirty (30) days after receipt thereof a copy of any notice, summons, lien, citation, directive, letter or other communication from any governmental agency or instrumentality concerning any intentional or unintentional or unintentional activity whether or not there is damage to the environment and/or other natural resources.

Additional Assurances. Make, execute and deliver to Lender such promissory notes, mortgages, deeds of trust, security agreements, assignments, financing statements, instruments, documents and other agreements as Lender or its attorneys may reasonably request to evidence and secure the Leans and to perfect all Security Interests.

LENDER'S EXPENDITURES. If any action or proceeding is commenced that would materially affect Lender's interest in the Collateral or if Borrower fails to comply with any provision of this Agreement or any Related Documents, including but not limited to Borrower's failure to discharge or pay when due any amounts Borrower is required to discharge or pay under this Agreement or any Related Documents, Lender on Borrower's behalf may (but shall not be obligated to) take any action that Lender deems appropriate, including but not limited to discharging or paying all taxes, tiens, security interests, encumbrances and other claims, at any time levied or placed on any Collateral and paying all costs for insuring, maintaining and preserving any Collateral. All such expenditures incurred or paid by Lender for such purposes will then bear Interest at the rate charged under the Note from the date incurred or pladed to the date of repayment by Borrower. All such expenses will become a part of the Indebtadness and, at Lender's option, will (A) be payable on demand. (B) be added to the balance of the Note and be apportioned among and be payable with any installment paymer's to become due during either (1) the term of any applicable insurance policy; or (2) the remaining term of the Note; or (C) be treated as a halloon payment which will be due and payshe at the Note's maturity

NEGATIVE COVENANTS. Borrower covenants and agrees with Lender that while this Agreement is in effect, Borrower shall not, without the prior written consent of Lender:

Indebtedness and Liens. (1) Except for trade debt incurred in the normal course of business and indebtedness to Lender contemplated by this Agreement, create, incur or assume indebtedness for porrowed money, including capital leases, (2) sell, transfer, mortgage, assign, pledge, lease, grant a security interest in, or encumber any of Borrower's assets (except as allowed as Permitted Liens), or (3) sell with recourse any of Borrower's eccounts, except to Lender.

Continuity of Operations. (1) Engage in any business activities substantially different than those in which Borrower is presently engaged, (2) cease operations, liquidate, merge, transfer, ecquire or consolidate with any other entity, change its name, dissolve or transfer or self. Collateral out of the ordinary course of business, or (3) make any distribution with respect to any capital account, whether by reduction of capital or otherwise.

Loane, Acquisitions and Guaranties. (1) Lean, invest in or advance money or assets to any other person, enterprise or entity, (2) purchase, create or acquire any interest in any other enterprise or entity, or (3) incur any obligation as surely or guaranter other than in the ordinary course of business.

Agreements. Enter into any agreement containing any provisions which would be violated or breached by the performance of Borrower's obligations under this Agreement or in connection herewith.

CESSATION OF ADVANCES. If Lender has made any commitment to make any Loan to Borrower, whether under this Agreement or under any other agreement, Lender shall have no obligation to make Loan Advances or to disburse Loan proceeds if: (A) Borrower or any Guarantor is in default under the terms of this Agreement or any of the Related Documents or any other agreement that Borrower or any Guarantor has with Lender; (B) Borrower or any Guarantor dies, becomes incompetent or becomes insolvent, files a petition in bankruptcy or similar proceedings, or is acjudged a bankrupt; (C) there occurs a material adverse change in Borrower's financial condition, in the financial condition of any Guarantor, or in the value of any Collateral securing ony Lean; or (D) any Guarantor seeks, claims or otherwise attempts to limit, modify or revoke such Guarantor's fuel to Loan or any other loan with Lender; or (E) Lender in good faith deems itself insecure, even though no Event of Default shall have occurred.

**RIGHT OF SETOFF.** To the extont parmitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other account). This includes all accounts Borrower holds jointly with someone else and all accounts Borrower may open in the future. However, this does not include any IRA or Keegh accounts, or any trust accounts for which setoff would be prohibited by law. Borrower authorizes Lender, to the extent permitted by applicable law, to charge or setoff all sums owing on the debt against any and all such accounts, and, at Lender's option, to administratively 'reeze all such accounts to allow Lender to project Lender's charge and setoff rights provided in this paragraph.

DEFAULT. Each of the following shall constitute an Event of Default under this Agreement:

Payment Default. Borrower fails to make any payment when due under the Loan.

Other Defaults. Benower fails to comply with or to perform any other term, obligation, ecvenant or condition contained in this Agreement or in any of the Related Documents or to comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Borrower.

Default in Favor of Third Parties. Borrower or any Grantor defaults under any loan, extension of credit, security agreement, purchase or seles agreement, or any other agreement, in favor of any other creditor or person that may materially affect any of Borrower's or any Grantor's property or Borrower's or any Granter's ability to repay the Loans or perform their respective obligations under this Agreement or any of the Related Documents.

False Statements. Any warranty, representation or statement made or furnished to Lender by Borrower or on Borrower's behalf, or made by Guaranter, under this Agraemant or the Related Documents in connection with the obtaining of the Loan evidenced by the Note or any security document directly or indirectly securing repayment of the Note is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

Death or insolvency. The dissolution of Borrower (regardless of whether election to continue is made), any member withdraws from Borrower, or any other termination of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, the appointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankruptcy or insolvency laws by or against Borrower.

Defective Collateralization. This Agreement or any of the Related Documents ceases to be in full force and effect (including failure of any collateral document to create a valid and perfected security interast or lien) at any time and for any reason.

Creditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, self-help, repossession or any other method, by any creditor of Borrower or by any governmental agency against any collateral securing the Loan. This includes a garnishmant of any of Borrower's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Borrower as to the validity or reasonableness of the claim which is the basis of the creditor or torfeiture proceeding and if Borrower gives Lender written notice of the creditor or forfeiture proceeding and deposits with Lender monies or a surely bond for the creditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate reaserve or bond for the dispute.

Execution; Attachment. Any execution or attachment is levied against the Collateral, and such execution or attachment is not set eside, discharged or stayed within thirty (30) days after the same is levied.

Change In Zoning or Public Restriction. Any change in any zoning ordinance or regulation or any other public restriction is enacted, adopted or implemented, that limits or defines the uses which may be made of the Collateral such that the present or intended use of the Collateral, as specified in the Related Documents, would be in violation of such zoning onlinance or regulation or public restriction, as changed.

Default Under Other Lien Documents. A default occurs under any other montgage, deed of trust or security agreement covering all or any portion of the Collateral.

Judgment. Unless adequately covered by insurance in the opinion of Lender, the entry of a final judgment for the payment of money involving more than ten thousand dollars (\$10,000.00) against Borrower and the failure by Borrower to discharge the same, or cause it to be discharged, or bonded off to Lender's satisfaction, within thirty (30) days from the date of the order, decree or process under which or pursuent to which such judgment was entered.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any Guarantor of any of the indebietness or any Guarantor dies or becomes incompotent, or revokes or disputes the validity of, or liability under, any Guaranty of the indebietness

Adverse Change. A material edverse change occurs in Borrower's financial condition, or Lender believes the prospect of payment or performance of the Loan is impaired.

Insecurity. Lender in good faith balleves itself insecure.

Right to Cure. If any default, other than a default on indebtedness, is curable and if Borrower or Grantor, as the case may be, has not been given a notice of a similar dafault within the preceding twelve (12) months, if may be cured if Borrower or Grantor, as the case may be, effer Lender sends written notice to Borrower or Grantor, as the case may be, demanding cure of such default. (1) cure the default within fifteen (15) doys; or (2) if the cure requires more than fifteen (15) days, immodiately initiate steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continue and complete all reasonable and necessary steps sufficient to produce complete all reasonable and necessary steps sufficient to produce complete.

EFFECT OF AN EVENT OF DEFAULT. If any Event of Default shall occur, except where otherwise provided in this Agreement or the Related Documents, all commitments and obligations of Lender under this Agreement or the Related Documents or any other egreement immediately will terminate (including any obligation to make further Loan Advances or disbursements), and, at Lendar's option, all indebtedness immediately will become due and payable, all without notice of any kind to Borrower, except that in the case of an Event of Default of the type described in the "Insolvency" subsection above, such acceleration shall be automatic and not optional. In addition, Lender shall have all the rights and remediate provided in the Related Documents or available at law, in equity, or otherwise. Except as may be prohibited by applicable law, all of Lender's rights and remedies shall be cumulative and may be exercised singularly or concurrently. Election by Lender to pursue any remedy shall not exclude pursuit of any other remedy, and an election to make expenditures or to take action to perform an obligation of Borrower or of any shall not affect Lender's right to declare a default and to exercise its rights and remedies.

ADDITIONAL DOCUMENTS, Borrower shall provide Lender with the following additional documents:

Articles of Organization and Company Resolutions. Heroic investors LLC has provided or will provide Lender with a certified copy of Heroic investors LLC's Articles of Organization, together with a certified copy of resolutions properly adopted by the members of the company, under which the members authorized one or more designated members or employees to execute this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement.

Opinion of Counsel. When required by Lender, Borrower has provided or will provide Lender with an opinion of Borrower's counsel certifying to and that: (1) Borrower's Note, and this Agreement constitute valid and binding obligations on Borrower's part that are

enforceable in accordance with their respective terms; (2) Borrower is validly existing and in good standing; (3) such other matters as may have been requested by Lender or by Lender's counsel.

### MISCELLANEOUS PROVISIONS. The following miscellaneous provisions are a part of this Agreement:

Amendments. This Agreement, together with any Related Documents, constitutes the entire understanding and agreement of the parties as to the matters set forth in this Agreement. No elteration of or amendment to this Agreement shall be effective unless given in writing and signed by the party or parties sought to be charged or bound by the alteration or amendment.

Attorneys' Fees; Expenses. Borrower agrees to pay upon demand all of Lender's costs and expenses, including Lender's attorneys' fees and Lender's legal expenses, including connection with the enforcement of this Agreement. Lender may hire or pay someone elso to help enforce this Agreement, and Borrower shall pay the costs and expenses of such enforcement. Costs and expenses include Lender's attorneys' fees and legal expenses whether or not there is a lawsuit, including attorneys' fees and legal expenses for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), appeals, and any anticipated post-judgment collection services. Borrower also shall pay all court costs and such additional fees as may be directed by the court.

Borrower information. Dorrower consents to the release of information on or about Borrower by Lender in accordance with any court order, law or regulation and in response to credit inquirles concerning Borrower.

Caption Headings. Caption headings in this Agreement are for convenience purposes only and are not to be used to interpret or define the provisions of this Agreement.

Consent to Loan Participation. Borrower agrees and consents to Lender's sale or transfer, whether now or later, of one or more participation interests in the Loan to one or more purchasers, whether related or unrelated to Lender. Lender may provide, without any ilmitation whatsoever, to any one or more purchasers, or potential purchasers, any Information or knowledge Lender may have about Borrower or about any other matter relating to the Loan, and Borrower hereby waives any rights to privacy Borrower may have with respect to such mattors. Borrower additionally waives any and all notices of sale of participation interests, as well as all notices of any repurchase of such participation interests. Borrower also agrees that the purchasers of any such participation interests will be considered as the absolute owners of such participation interests. Borrower further waives all rights granted under the participation agreement or agreements governing the sale of such participation interests. Borrower further waives all rights of offsel or counterclaim that it may have now or later against Lender or against any purchaser of such a participation interests and unconditionally agrees that the Loan. Borrower further waives all rights of offsel or fany Interest in the Loan. Borrower further waives all optionally agrees that either Lender or such purchaser may enforce Borrower's obligation under the Loan irrespective of the failure or insolvency of any holder of any Interest in the Loan. Borrower further agrees that the purchaser is interests interests in the Loan. Borrower further agrees that the purchaser is interests interests interests interests into a participation interests may enforce its interests interests in the Loan.

Governing Law. This Agreement will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Illinois without regard to its conflicts of law provisions. This Agreement has been accepted by Lender in the State of Illinois.

Joint and Several Liability. All obligations of Borrower under this Agreement shall be joint and several, and all references to Borrower shall mean each and every Borrower. This means that each Borrower signing below is responsible for all ubligations in this Agreement. Where any one or more of the parties is a corporation, partnership, limited liability company or similar entity, it is not necessary for Lender to inquire into the powers of any of the officers, directors, partners, members, or other agents acting or purporting to act on the entity's behalf, and any obligations made or created in refiance upon the professed exercise of such powers shall be guaranteed under this Agreement.

Non-Liability of Lender. The relationship between Borrower and Lender created by this Agreement is strictly a debtor and creditor relationship and not fiduciary in nature, nor is the relationship to be construed as creating any pertnership or joint venture between Lender and Borrower. Borrower is exercising Borrower's own judgment with respect to Borrower's business. All information supplied to Lender is for Lender's protection only and no other party is entitled to rely on such information. There is no dury for Lender to review, inspect, supervise or inform Borrower of any matter with respect to Borrower's business. Lender and Borrower intend that Lender may reasonably rely on all information supplied by Borrower to Lender, togelher with all representations and warranties given by Borrower to Lender, without investigation or confirmation by Lender and that any investigation or failure to investigate will not diminish Lender's right to so rely.

Notice of Lender's Breach. Borrower must notify Lender in writing of any breach of this Agreement or the Related Documents by Lender and any other claim, cause of action or offset against Lender within thirly (30) days after the occurrence of such breach or after the accurat of such claim, cause of action or offset. Borrower waives any claim, cause of action or offset for which notice is not given in accordance with this paragraph. Lender's entitled to rely on any failure to give such notice.

Indemnification of Lender. Borrower agrees to indemnify, to defend and to save and hold Lender harmless from any and all claims, sults, obligations, damages, losses, costs and axpenses (including, without imitation, Lender's attorneys' fees), demands, liabilitites, penalties, fines and forfeitures of any nature whatsoever that may be asserted against or incurred by Lender, its officers, directors, employees, and agents arising out of, relating to, or in any manner occasioned by this Agreement and the exercise of the rights and remedies granted Lender under this, as well as by: (1) the ownership, use, operation, construction, renovation, demoltion, preservation, management, repair, condition, or maintenance of any part of the Collateral; (2) the exercise of any of Borrower's rights collaterally assigned and pledged to Lender hereunder; (3) any failure of Borrower to perform any of its obligations hereunder; and/or (4) any failure of Borrower to perform any of its obligations therein. The foregoing indemnity provisions shall survive the cancellation of this Agreement as to alt matters arising our according prior to such cancellation and the foregoing indemnity shall survive in the event that Lender elects to exercise any of the remedies as provided under this Agreement following default hereunder. Borrower's indemnity obligations under this section shall not in any way be affected by the presence or absence of covering insurance, or by the failure or refusal of any insurance carrier to beform any obligation on its part under any insurance policy or polices affecting the Collateral and/or Borrower's indemnification obligations apply, then, upon Lender's demand, Borrower's insurance carrier (if such claim, action or proceeding is covered by insurance), or otherwise by such attorneys as Lender shall approve. Lender may also engage to curve at the reasonal of any event as to which Borrower's indemnification obligations apply, then, upon Lender's demand, Borrower's insurance carrier (if such claim, action or proceedin

Counterparts. This Agreement may be executed in multiple counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts, taken together, shall constitute one and the same Agreement.

No Walver by Lender. Lender shall not be deemed to have waived any rights under this Agreement unless such waiver is given in writing and signed by Lender. No delay or omission on the part of Lender in exercising any right shall operate as a waiver of such right or any other right. A waiver by Lender of a provision of this Agreement shall not prejudice or constitute a waiver of Lender's right otherwise to demand strict compliance with that provision or any other provision of this Agreement. No prior waiver by Lender, nor any course of dealing between Lender and Borrower, or between Lender and Bny Grantor, shall constitute a walver of any of Lender's rights or of any of Borrower's or any Grantor's obligations as to any future transactions. Whenever the consent of Lender is required under this Agreement, the granting of such consent by Lender In any instance shall not constitute continuing consent to subsequent instances where such consent is required and in all cases such consent may be granted or withheld in the sale discretion of Lender.

Notices. Any notice required to be given under this Agreement shall be given in writing, and shall be effective when actually delivared, when actually received by telefacsimile (unless otherwise required by law), when deposited with a nationally recognized overnight courter, or, if mailed, when deposited in the United States mail, as first class, certified or registered mail postage prepaid, directed to the addresses shown near the beginning of this Agreement. Any party may change its address for notices under this Agreement by giving formal written notice to the other parties, specifying that the purpose of the notice is to change the party's address. For notice purposes, Borrower agrees to keep Lender Informed et all times of Borrower's current address. Unless otherwise provided or required by law, if there is more than one Borrower, any notice given by Lender to any Borrowor is deemed to be notice given to all Borrowers.

Severability. If a court of compatent jurisdiction linds any provision of this Agreement to be Illegal, invalid, or unenforceable as to any person or circumstance, that finding shall not make the offending provision illegal, invalid, or unenforceable as to any other person or circumstance. If feasible, the offending provision shall be considered modified so that it becomes legal, valid and enforceable. If the offending provision cannot be so modified, it shall be considered deloted from this Agreement. Unless otherwise required by law, the illegality, invalidity, or unenforceability of any provision of this Agreement shall not affect the legality, valid and enforceability of any other provision of this Agreement.

Sole Discretion of Lunder. Whenever Lender's consent or approval is required under this Agreement, the decision as to whether or not to consent or approve shall be in the sole and exclusive discretion of Lender and Londer's decision shall be final and conclusive.

Successors and Assigns. All covenants and agreements by or on behalf of Borrower contained in this Agreement or any Related Documents shall bind Borrower's successors and assigns and shall inure to the benefit of Lender and its successors and assigns. Borrower's shall not, however, have the right to assign Borrower's rights under this Agreement or any Interest therein, without the prior written consent of Lender.

Survival of Representations and Warranties. Borrower understands and agrees that in making the Loan, Lender is retying on all representations, warranties, and covenants made by Borrower in Ibls Agreement or In any certificate or other instrument delivered by Borrower to Lender under this Agreement or the Related Occuments. Borrower further agrees that regardless of any investigation made by Londer, all such representations, warranties and covenants will survive the making of the Loan and delivery to Lender of the Related Documents, shall be continuing in nature, and shall remain in full force and effect until such time as Borrower's indebtedness shall be paid in full, or until this Agreement shall be terminated in the manner provided above, whichever is the tast to occur.

Time is of the Essence. Time is of the essence in the performance of this Agreement.

Waive Jury. All parties to this Agreement hereby waive the right to any jury trial in any action, proceeding, or counterclaim brought by any party against any other party.

DEFINITIONS. The following capitalized words and terms shall have the following meanings when used in this Agreement. Unless specifically etated to the contrary, all references to dollar amounts shall mean amounts in lawful money of the United States of America. Words and terms used in the singular shall include the plural, and the plural shall include the singular, as the context may require. Words and terms not otherwise defined in this Agreement shall have the meanings attributed to such terms in the Uniform Commercial Code. Accounting words and terms not otherwise defined in this Agreement shall have the meanings assigned to them in accordance with generally accepted accounting principles as in effect on the date of this Agreement;

Advance. The word "Advance" means a disburgement of Loan funds made, or to be made, to Borrower or on Borrower's behalf on a line of credit or multiple advance basis under the terms and conditions of this Agreement.

Agreement. The word "Agreement" means this Business Loan Agreement, as this Business Loan Agreement may be emended or modified from time to time, together with all exhibits end schedules attached to this Business Loan Agreement from time to time.

Borrower, The word "Borrower" means Heroic Investors LLC, Ramona M. Navitsky and Brien P. Whoch and includes all co-signers and co-makers signing the Note and all their successors and assigns.

Collateral. The word "Collateral" means all property and assets granted as collateral security for a Loan, whether real or personal property, whether granted directly or indirectly, whether granted now or in the future, and whether granted in the form of a security interest, marigage, collateral mortgage, dead of frust, assignment, pledge, cop pledge, chaltel mortgage, collateral chattel mortgage, chaltel interfage, collateral chattel mortgage, chaltel interfage, chaltel mortgage, collateral chattel mortgage, chaltel interfage, chaltel mortgage, chaltel interfage, chaltel mortgage, chaltel mortgage, chaltel interfage, chaltel mortgage, chaltel mortgage, chaltel mortgage, chaltel interfage, chaltel mortgage, chaltel mortgage, chaltel interfage, chaltel interfage

Environmental Laws. The words "Environmental Laws" mean any and all state, federal and local statules, regulations and ordinances relating to the protection of human health or the environment, including without limitation the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, as amended, 42 U.S.C. Section 9601, et seq. ("CERCLA"), the Superfund Amendments and Reauthorization Act of 1986, Pub. L. No. 99-499 ("SARA"), the Hazardous Materials Transportation Act, 49 U.S.C. Section 1801, et seq., the Resource Conservation and Recovery Act. 42 U.S.C. Section 6901, et seq., or other applicable state or federal laws, rules, or regulations adopted pursuant thereto.

ERISA. The word "ERISA" means the Employee Retirement thcome Security Act of 1974, as amended from time to time, and including all regulations and published interpretations of the act.

Event of Default. The words "Event of Default" mean individually, collectively, and interchangeably any of the events of default set forth in this Agreement in the default section of this Agreement.

GAAP. The word "GAAP" means generally accepted accounting principles

Grantor. The word "Grantor" means each and all of the persons or entitles granting a Security Interest in any Collateral for the Loan, including without limitation all Borrowers granting such a Security Interest.

Guarantor. The word "Guarantor" means any guarantor, surety, or accommodation party of any or all of the Loan, and, in each case, Borrower's successors, assigns, heirs, personal representatives, executors and administrators of any guarantor, surety, or accommodation party

Guaranty. The word "Guaranty" means the guaranty from Guarantor to Lender, including without limitation a guaranty of all or part of the Note

Hazardous Substances. The words "Hazardous Substances" mean materials that, because of their quantity, concentration or physical,

### BUSINESS LOAN AGREEMENT (Continued)

chemical or infectious characteristics, may cause or pose a present or potential hazard to human health or the environment when improperly used, treated, stored, disposed of, generated, manufactured, transported or otherwise hendled. The words "Hazardous Substances" are used in their very broadest sense and include without limitation any and all hazardous or toxic substances, materials or waste as defined by or listed under the Environmental Laws. The term "Hazardous Substances" elso includes, without limitation, petroleum and petroleum by-products or any fraction thereof and asbestos.

Indebtedness. The word "Indebtedness" means the indebtedness evidenced by the Note or Retated Documents, including all principal and Interest together with all other indebtedness and costs and expenses for which Borrower is responsible under this Agreement or under any of the Related Documents.

Lender, The word "Lender" means Berrington Bank and Trust Company, N.A., its successors and assigns.

Loan. The word "Loan" means any and all loans and financial accommodations from Lender to Borrower whether now or hareafter existing, and however evidenced, including without limitation those loans and financial accommodations described herein or described on any exhibit or schedule attached to this Agreement from time to time, and further including any and all subsequent amendments, additions, substitutions, renewals and refinancings of any of Borrower's Loans.

Note. The word "Note" means the Note dated July 22, 2018 and executed by Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wiloch in the principal amount of \$300,000.00, together with all renewals of, extensions of, modifications of, refinancings of, consolidations of, and substitutions for the note or credit agreement.

Permitted Liens. The words "Permitted Liens" mean (1) liens and security interests securing indebledness owed by Borrower to Lender; (2) liens for taxes, assessments, or similar charges either not yet due or being contested in good faith; (3) liens of materialmen, mechanics, warehousemen, or carriers, or other like liens arising in the ordinary course of business and securing obligations which are not yet delinquent; (4) purchase money liens or purchase money security interests upon or in any property acquired or held by Borrower in the ordinary course of business to secure indebledness outstanding on the date of this Agreement or permitted to be incurred under the paragraph of this Agreement titled "indebtedness and Liens"; (5) liens and security interests which, as of the date of this Agreement, have been disclosed to and approved by the Lender In writing; and (6) those liens and security interests which in the aggregate constitute an immaterial and insignificant monetary amount with respect to the net value of Borrower's assets.

Related Documents. The words "Related Documents" mean all promissory notes, credit agreements, loan agreements, environmental agreements, guarenties, security agreements, mortgages, deeds of trust, security deeds, collateral mortgages, and all other instruments, agreements and documents, whether now or hereafter existing, executed in connection with the Loan.

Security Agreement. The words "Security Agreement" mean and include without limitetion any agreements, promises, covenants, arrangements, understandings or other agreements, whether created by law, contract, or otherwise, evidencing, governing, representing, or creating a Security Interest.

Security Interest. The words "Security Interest" mean, individually, collectively, and interchangeably, without limitation, any and all types of collateral security, present and future, whether in the form of a lien, charge, encumbrance, mortgage, deed of trust, security deed, assignment, pledge, crop pledge, chattel mortgage, collateral chattel mortgage, chattel trust, fector's lien, equipment trust, conditional sale, trust receipt, lien or title retention, contract, lease or consignment intended as a security device, or any other security or lien interest whatsoever whether created by law, contract, or otherwise.

BORROWER ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS BUSINESS LOAN AGREEMENT AND BORROWER AGREES TO ITS TERMS. THIS BUSINESS LOAN AGREEMENT IS DATED JULY 22, 2018.

BORROWER:

HEROIC INVESTORS LLC

CATWILMAL C. Manager of h of investors LLC Bries P. Wiooh lalager of Catwilmat, LLC **NGD INVESTMENTS, LLC, Manag** vestors LLC er of Herelc By Ramona Navitsky Manager 01 AGD Investments, LLC Michh Navitsky, Individually Ramona M.

Brian Wloch, Individually

LENDER: BARRINGTON BANK AND TRUST COMPANY, N.A. By:\_ Authorized

LANNERS VIN. 18 2 C 1927 CARL FIRMER VSA Corporation 1989, 2016. Al Reprin Reserved - L. C.V.A.R.BORD.C.C.C.M.M.L.V.G.A.F.C. FR-901 FB-161

## **BUSINESS LOAN AGREEMENT**

Lender:

Borrower:	Heroic Investors LLC, Brien P. Wloch and Ramona
	M. Navitsky
	15 Forest Lane
	South Barrington, IL 60010

Barrington Bank & Trust Company, N.A. 201 S. Hough Street Barrington, IL 60010

THIS BUSINESS LOAN AGREEMENT dated July 22, 2019, is made and executed between Heroic Investors LLC, Brien P. Wioch and Ramona M. Navitsky ("Borrower") and Barrington Bank & Trust Company, N.A. ("Lender") on the following terms and conditions. Borrower has received prior commercial loans from Lender or has applied to Lender for a commercial loan or loans or other financial accommodations, including those which may be described on any exhibit or schedule attached to this Agreement. Borrower understands and agrees that: (A) in granting, renewing, or extending any Loan, Lender is relying upon Borrower's representations, warranties, and agreements as set forth in this Agreement; (B) the granting, renewing, or extending of any Loan by Lender at all times shall be subject to Lender's sole judgment and discretion; and (C) all such Loans shall be and remain subject to the terms and conditions of this Agreement. This Agreement shall apply to any and all present and future loans, loan advances, extension of credit, financial accommodations and other agreements and undertakings of every nature and kind that may be entered into by and between Borrower and Lender now and in the future.

TERM. This Agreement shall be effective as of July 22, 2019, and shall continue in full force and effect until such time as all of Borrower's Loans in favor of Lender have been paid in full, including principal, interest, costs, expenses, attorneys' fees, and other fees and charges, or until such time as the parties may agree in writing to terminate this Agreement. Advances under the Indebtedness, as well as directions for payment from Borrower's accounts, may be requested either orally or in writing by Borrower. Lender may, but need not require thet all non-written requests be confirmed in writing. Borrower agrees to be liable for all sums either: (A) advanced in accordance with the instructions of an authorized person as described in the "Advance Authority" section below or (B) credited to any of Borrower's eccounts with Lender.

CONDITIONS PRECEDENT TO EACH ADVANCE. Lender's obligation to make the initial Advance and each subsequent Advance under this Agreement shall be subject to the fulfillment to Lender's satisfaction of all of the conditions set forth in this Agreement and in the Related Documents.

Loan Documents. Borrower shall provide to Lender the following documents for the Loan: (1) the Note; (2) together with all such Related Documents as Lender may require for the Loan; all in form and substance satisfactory to Lender and Lender's counsel.

Payment of Fees and Expenses. Borrower shall have paid to Lender all fees, charges, and other expenses which are then due and payable as specified in this Agreement or any Related Document.

Representations and Warranties. The representations and warranties set forth in this Agreement, in the Related Documents, end in any document or certificete delivered to Lender under this Agreement are true and correct.

No Event of Default. There shall not exist at the time of any Advance a condition which would constitute an Event of Default under this Agreement or under any Related Document.

**MULTIPLE BORROWERS.** This Agreement has been executed by multiple obligors who are referred to in this Agreement individually, collectively and interchangeably as "Borrower." Unless specifically stated to the contrary, the word "Borrower" as used in this Agreement, including without limitation all representations, warranties and covenants, shall include all Borrowers. Borrower understands and agrees that, with or without notice to any one Borrower, Londer may (A) make one or more additional secured or unsecured loans or otherwise extend, additional credit with respect to any other Borrower; (B) with respect to any other Borrower; (C) any other Borrower; (C) with respect to any other Borrower; (B) with respect to any other Borrower alter, compromise, renew, extend, accelerate, or otherwise change one or more times the time for payment or other terms of any indebtedness, including increases and decreases of the rate of interest on the indebtedness; (C) exchange, enforce, weive, subordinate, fail or decide not to perfect, and release any security, with or without the substitution of new colleteral; (D) release, substitute, agree not to sue, or deal with any one or more of Borrower's or any other Borrower's sureties, endorsers, or other guarantors on any terms or in any manner Lender may choose; (E) determine how, when and what application of payments and credits shall be made on any indebtedness; (F) apply such security and direct the order or manner of sale of any Collateral, including without limitation, any non-judicial sale permitted by the terms of the controlling security agreement or deed of trust, as Lender in its discretion may determine; (G) sell, transfer, assign or grant participations in all or any part of the Loan; (H) exercise or refrein from exercising any rights against Borrower or thers, or otherwise act or refrain from acting; (I) settle or compromise any indebtedness; and (J) subordinate the payment of all or any part of then year or others.

REPRESENTATIONS AND WARRANTIES. Borrower represents and warrants to Lender, as of the date of this Agreement, as of the date of each disbursement of loan proceeds, as of the date of any renewal, extension or modification of any Loan, and at all times any Indebtedness exists:

**Organization**. Heroic Investors LLC is a limited liability company which is, and at all times shall be, duly organized, validly existing, and in good standing under and by virtue of the lews of the State of Illinois. Heroic Investors LLC is duly authorized to transact business in all other states in which Heroic Investors LLC is doing business, having obtained all necessary filings, governmental licenses and approvals for each state in which Heroic Investors LLC is doing business. Specifically, Heroic Investors LLC is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material advarse effect on its business or financial condition. Heroic Investors LLC has the full power and authority to own its properties and to transact the business in which it is presently angaged or presently proposes to engage. Heroic Investors LLC maintains an office at 15 Forest Lane, South Barrington, IL 60010. Unless Heroic Investors LLC has dasignated otherwise in writing, the principal office is the office at which Heroic Investors LLC keeps its books and records including its records concerning the Collateral. Heroic Investors LLC will notify Lander prior to any change in the location of Heroic Investors LLC's state of organization or any change in Heroic Investors LLC's name. Heroic Investors LLC shall do all things necessary to preserve and to keep in full force and effect its existence, rights and privilegas, and shall comply with all regulations, rules, ordinances, statutes, orders and dacreas of any governmental or quasi-governmental authority or court applicable to Heroic Investors LLC such as dasigned or any governmental or quasi-governmental authority or court applicable to Heroic Investors LLC such as designed or any governmental or quasi-governmental authority or court applicable to Heroic Investors LLC investors LLC's business.

Brien P. Wloch maintains an office at 15 Forast Lane, South Barrington, IL 60010. Unless Brien P. Wloch has designated otherwisa in writing, the principal office is the office at which Brian P. Wloch keeps its books and records including its records concerning the Collateral. Brien P. Wloch will notify Lender prior to any change in the location of Brien P. Wloch's principal office address or any change in Brien P. Wloch's name. Brien P. Wloch shall do all things necessary to comply with all regulations, rules, ordinances, statutes, orders and decrees of any governmental or quasi-govarnmental authority or court applicable to Brien P. Wloch and Brien P. Wloch's business activities.

Ramona M. Navitsky maintains an office at 27 Forest Lane, South Barrington, IL 60010. Unless Ramona M. Navitsky has designated otherwise in writing, the principal office is the office at which Ramona M. Navitsky keeps its books and records including its records concerning the Collateral. Ramona M. Navitsky will notify Lander prior to any change in the location of Ramona M. Navitsky's principal office address or eny changa in Ramona M. Navitsky's name. Ramona M. Navitsky shall do all things necessary to comply with all regulations, rulas, ordinances, statutes, orders and decreas of any governmental or quasi-governmental authority or court applicable to Ramona M. Navitsky is business activities.

Assumed Business Names. Borrower has filed or recorded all documents or filings required by law relating to all assumed business names used by Borrower. Excluding the name of Borrower, the following is a complete list of all assumed business names under which Borrower does business: None.

Authorization. Borrower's execution, delivery, and performance of this Agreement and all the Related Documents, do not require the consent or approval of any other person, regulatory authority, or governmental body, and do not conflict with, result in a violation of, or constitute a default under (1) any provision of (a) Borrower's articles of organization or membership agreements, or (b) any agreement or other instrument binding upon Borrower or (2) any law, governmental regulation, court decree, or order applicable to Borrower or to Borrower's properties.

Financial Information. Each of Borrower's financial statements supplied to Lender truly and completely disclosed Borrower's financial condition as of the date of the statement, and there has been no material adverse change in Borrower's financial condition subsequent to the date of the most recent financial statement supplied to Lender. Borrower has no material contingent obligations except as disclosed in such financial statements.

Legal Effect. This Agreement constitutes, and any instrument or agreement Borrower is required to give under this Agreement when delivered will constitute legal, valid, and binding obligations of Borrower enforceable against Borrower in accordance with their respective terms.

Properties. Except as contemplated by this Agreement or as previously disclosed in Borrower's financial statements or in writing to Lender and as accepted by Lender, and except for property tax lians for taxes not presently due and payable. Borrower owns and has good title to all of Borrower's properties free and clear of all Security Interests, and has not executed any security documents or financing statements relating to such properties. All of Borrower's properties are titled in Borrower's legal name, and Borrower has not used or filed a financing statement under any other name for at least the last five (5) years.

Hazardous Substances. Except as disclosed to end acknowledged by Lender in writing, Borrower represents and warrants that: (1) During the period of Borrower's ownership of the Collateral, there has been no use, generation, manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance by any person on, under, about or from any of the Collateral. (2) Borrower has no knowledge of, or reason to believe that there has been (a) any breach or violation of any Environmental Laws; (b) any use, generation, manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance on, under, about or from the Collateral by any prior owners or occupants of any of the Collateral; or (c) any actual or threatened litigation or claims of any kind by any person relating to such matters. (3) Neither Borrower nor any tenent, contractor, agent or other authorized user of any of the Collateral shall use, generate, manufacture, stere, treat, dispose of or release any Hazardous Substance on, under, about or from any of the collateral; and any such activity shall be conducted in compliance with all applicable faderal, state, and local laws, regulations, and ordinances, including without limitation all Environmental Laws. Borrower authorizes Lender and its agents to enter upon the Collateral to make such inspections and tests as Lander may deem appropriate to determine compliance of the Collateral with this section of the Agreement. Any inspections or tests made by Lender shall be at Borrower's expense and for Lender's purposes only and shall not be construed to create any responsibility or liability on the part of Lender to Borrower or to any other person. The representations and warranties contained herein are based on Borrower's due diligence in investigating the Collateral for hazardous waste and Hazardous Substances. Borrower hereby (1) releases and weives any future claims against Lender for indemnity or contribution in the event Borrower becomes liable for cleanup or other costs under any such laws, and (2) agrees to indemnify, defend, and hold harmless Lender against any and all claims, losses, liabilities, damages, penalties, and expanses which Lender may directly or indirectly sustain or suffer resulting from a breach of this section of the Agraement or as a consequence of any use, generation, manufacture, storage, disposal, release or threatened release of a hazardous waste or substance on the Collateral. The provisions of this section of the Agreement, including the obligation to indemnify and defend, shall survive the payment of the Indebtedness and the termination, expiration or satisfaction of this Agreement and shall not be alfected by Lender's acquisition of any interest in any of the Collateral, whether by foreclosure or otherwise

Litigation and Claims. No litigation, claim, investigation, administrative proceeding or similar action (including those for unpaid taxes) against Borrower is pending or threatened, and no other event has occurred which may materially advarsely affect Borrower's financial condition or properties, other than litigation, claims, or other events, if any, that have been disclosed to and acknowledged by Lender in writing.

Taxes. To the best of Borrower's knowledge, all of Borrower's tax returns and reports that are or were required to be filed, have been filed, and all taxes, assessments and other governmental charges have been paid in full, except those presently being or to be contested by Borrower in good faith in the ordinary course of business and for which adaquate reserves have been provided.

Lien Priority. Unless otherwise previously disclosed to Lender in writing, Borrower has not entered into or granted any Security Agreements, or permitted the filing or attachment of any Security Interests on or affecting any of the Collateral directly or indirectly securing repayment of Borrower's Loen and Note, that would be prior or that may in any way be superior to Lender's Security Interests and rights in end to such Collateral.

Binding Effect. This Agreement, the Note, all Security Agreements (if any), and all Related Documents are binding upon the signars thereof, as well as upon their successors, representatives and assigns, and are legally enforceable in accordance with their respective terms.

Commercial Purposes. Borrower intends to use the Loan proceeds solely for business or commercially related purposes.

**Employee Benefit Plans.** Each employee benefit plan as to which Borrower may have any liability compliea in all material respects with ell applicable requirements of law and regulations, and (1) no Reportable Event nor Prohibited Transaction (as defined in ERISA) has occurred with respect to any such plan, (2) Borrower has not withdrawn from any such plan or initiated steps to do so, (3) no steps have been taken to terminate any such plan or to appoint a trustee to administer such a plan, and (4) there are no unfunded liabilities other than those previously disclosed to Lender in writing.

investment Company Act. Borrower is not an "investment company" or a company "controlled" by an "investment company", within the meaning of the Investment Company Act of 1940, as amanded.

Public Utility Holding Company Act. Borrower is not a "holding company", or a "subsidiary company" of a "holding company", or an "affitiate" of a "holding company" or of a "subsidiary company" of a "holding company", within the meaning of the Public Utility Holding Company Act of 1935, as amended.

Regulations T and U. Borrower is not engaged principally, or as one of its important activities, in the business of extending credit for the purpose of purchasing or carrying margin stock (within the meaning of Regulations T and U of the Board of Governors of the Federal Reserve System).

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Information. All information previously furnished or which is now being furnished by Borrower to Lender for the purposes of or in connection with this Agreement or any transaction contemplated by this Agreement is, and all information furnished by or on behalf of Borrower to Lender in the future will be, true and accurate in every material respect on the date as of which such information is dated or certified; and no such information is or will be incomplete by omitting to state any material fact the omission of which would cause the information to be misleeding.

Claims and Defenses. There are no defenses or countercleims, offsets or other adverse claims, demends or ections of eny kind, personal or otherwise, that Borrower, any Grantor, or any Guarantor could assert with respect to the Note, Loan, this Agreement, or the Related Documents.

Replacement and Restatement, Borrower acknowledges that this Business Loan Agreement restates and replaces that certain Business Loan Agreement dated July 22, 2018 betwaen Borrower and Lender.

AFFIRMATIVE COVENANTS. Borrower covenants and agrees with Lender that, so long as this Agreement remains in effect, Borrower will:

Repayment. Repay tha Loan in accordance with its terms and the terms of this Agreement.

Notices of Claims and Litigation. Promptly inform Lender in writing of (1) all material advarse changes in Borrower's financial condition, and (2) all existing and all threatened litigation, claims, investigations, administrative proceedings or similar actions effecting Borrower or any Guarantor which could materially affect the financial condition of Borrower or the financial condition of any Guarantor.

Financial Records. Maintain its books and records in accordance with GAAP, applied on a consistent basis, and permit Lender to examine and audit Borrower's books and records at all reasonable times.

Financial Statements. Furnish Lender with the following:

#### Additional Requirements.

Tax Returns: As soon as available, but in no event later than thirty (30) days efter Lender's request, Borrower's Federal and other governmental tax returns prepared by a tax professional setisfactory to Lender.

Annual Statements: As soon as available, but in no event later than thirty (30) days after Lender's request, Brien P. Wloch's belance sheet and income statement for the year ended, prepared by Brian P. Wloch.

Annual Statements: As soon as evailable, but in no event later than thirty (30) deys after Lender's request, Ramona M. Navitsky's balance sheet and income statement for the year ended, prepared by Ramona N. Navitsky.

All financial reports required to be provided under this Agreement shall be prepared in accordance with GAAP, applied on a consistent basis, end certified by Borrower as being true and correct,

Additional Information. Furnish such additional information and statements, as Lender may request from time to time.

Insurance. Maintain fire and other risk insurance, public liability insurance, and such other insurance as Lender may require with respect to Borrower's properties and operations, in form, amounts, coverages and with insurance companies acceptable to Lender. Borrower, upon request of Lender, will deliver to Lender from time to time the policies or certificates of insurance in form satisfactory to Lender, including stipulations that coverages will not be cancollad or diminished without at least ten (10) days prior written notica to Lender. Each insurance policy elso shall include an endorsement providing that coverage in favor of Lender will not be impaired in eny way by any act, omission or default of Borrower or any other person. In connection with all policies covering assets in which Lender holds or is offered a security interest for the Loans, Borrowar will provide Lender with such lender's loss payable or other endorsements as Lender may require.

Insurance Reports. Furnish to Lander, upon request of Lender, reports on each existing insurance policy showing such information as Lender may reasonably request, including without limitation the following: (1) the name of the insurar; (2) the risks insured; (3) the amount of the policy; (4) the properties insured; (5) the then current property values on the basis of which inaurance has been obtained, and the manner of determining those values; and (6) the expiration date of the policy. In addition, upon request of Lender (however not more often than annually), Borrower will have an independent appraiser satisfactory to Lender determine, as applicable, the actual cash value or replacement cost of any Collateral. The cost of such expiration shall be paid by Borrower.

Other Agreements. Comply with all terms and conditions of all other agreements, whether now or hereafter existing, between Borrower and any other party and notify Lender immediately in writing of any default in connection with any other such agreements.

Loan Proceeds. Use all Loan proceeds solely for Borrower's business operations, unless specifically consented to the contrary by Lender in writing.

Taxes, Charges and Liens. Pay and discharge when due all of its indebtedness and obligations, including without limitation all assessments, taxes, governmental charges, levies and liens, of every kind and nature, imposed upon Borrower or its properties, income, or profits, prior to the date on which penalties would attach, and all lawful cleims that, if unpaid, might become a lien or charge upon any of Borrower's properties, income, or profits. Provided however, Borrower will not be raquired to pay and discharge any such assessment, tax, charge, lavy, lien or claim so long as (1) the legality of the same shall be contested in good faith by appropriate proceedings, and (2) Borrower shall have established on Borrower's books adequate reserves with respect to such contested assessment, tax, charge, levy, lien, or claim in accordance with GAAP.

Performance. Perform and comply, in a timely manner, with all terms, conditions, and provisions set forth in this Agreement, in the Related Documents, and in all other instruments and agreements between Borrower and Lender, and in all other loan agreements now or in the future existing between Borrower and any other party. Borrower shall notify Lender immadiately in writing of any default in connection with any agreement.

**Oparations.** Maintain executive and management personnel with substantially the same qualifications and experience as the present executive and management personnel; provide wriften notice to Lender of any change in executiva and management personnel; conduct its business affairs in a reasonable and prudent manner.

Environmental Studies. Promptly conduct and complete, at Borrower's expense, all such investigations, atudies, samplings and testings as may be requested by Lender or any governmental authority relative to any substance, or any waste or by-product of any substance defined as toxic or a hazardous substance under applicable federal, state, or local law, rule, regulation, order or directive, at or affecting any property or any facility owned, leased or used by Borrower.

Compliance with Governmentel Requirements. Comply with all laws, ordinances, and regulations, now or hereafter in effect, of all governmental authoritias applicable to the conduct of Borrower's proparties, businesses and operations, and to the use or occupancy of the Collateral, including without limitation, the Americans With Disabilitias Act. Borrower may contest in good faith any such law, ordinance, or regulation and withhold compliance during any proceeding, including appropriate appeals, so long as Borrower has notified Lender in

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writing prior to doing so and so long as, in Lender's sole opinion, Lender's interests in the Collateral are not jeopardized. Lender may require Borrower to post adequate security or a surety bond, reasonably satisfactory to Lender, to protect Lender's interest.

Inspection. Permit employees or agents of Lender at any reasonable time to inspect any and all Collateral for the Loan or Loans and Borrower's other properties and to examine or audit Borrower's books, accounts, and records and to make copies and memoranda of Borrower's books, accounts, and records. If Borrower now or at any time hereafter maintains any records (including without limitation computer generated records and computer softwere programs for the generation of such records) in the possession of a third perty, Borrower, upon request of Lender, shall notify such party to permit Lender free access to such records at all reasonable times and to provide Lender with copies of any records it may request, all at Borrower's expanse.

Change of Location. Immediately notify Lender in writing of any additions to or changes in the location of Borrower's businesses.

Title to Assets and Property. Maintain good and marketable title to all of Borrower's essets and properties.

Notice of Default, Litigation and ERISA Matters. Forthwith upon learning of the occurrence of any of the following, Borrower shall provide Lender with written notice thereof, describing the same and the steps being taken by Borrower with respect thereto: (1) the occurrence of any Event of Default, or (2) the institution of, or any adverse datermination in, any litigation, arbitration proceeding or governmental proceeding, or (3) the occurrence of a Reportable Event under, or the institution of steps by Borrower to withdrew from, or the institution of any steps to terminate, any employee benefit plan as to which Borrower may have any liability.

Other Information. From time to time Borrower will provide Lender with such other information as Lander may reasonably request.

**Employee Benefit Plans.** So long as this Agreement remains in effect, Borrower will maintain each employee benefit plan as to which Borrower may have any liability, in compliance with all applicable requirements of law and regulations.

Environmental Compliance and Reports. Borrower shall comply in all respects with any and all Environmental Laws; not cause or permit to exist, as a result of an intentional or unintentional action or omission on Borrower's pert or on the part of any third party, on property owned and/or occupied by Borrower, any environmental activity where damage may result to the environment, unless such environmental activity is pursuant to and in compliance with the conditions of a permit issued by the appropriate federal, state or local governmental authorities; shell furnish to Lender promptly and in any evant within thirty (30) days after receipt thereof a copy of any notice, summons, lien, citation, directive, letter or other communication from any governmental egency or instrumentality concerning any intentional or unintentional action or omission on Borrower's part in connaction with any environmental activity whether or not there is damage to the environment and/or other natural resources.

Additional Assurances. Make, execute and deliver to Lender such promissory notes, mortgages, deeds of trust, security egreements, assignments, financing statements, instruments, documents and other egreemants as Lender or its attorneys may reasonably request to evidence and secure the Loans and to perfect all Security Interests.

LENDER'S EXPENDITURES. If any action or proceeding is commenced that would materially affect Lender's Interest in the Collateral or if Borrower fails to comply with any provision of this Agreement or any Related Documents, including but not limited to Borrower's failure to discharge or pay when due any amounts Borrower is required to discharge or pay under this Agreement or any Related Documents, Lender on Borrower's behalf may (but shall not be obligated to) take any action that Lender deems appropriate, including but not limited to discharging or paying all taxes, liens, security interests, encumbrances and other claims, at any time levied or placed on any Collateral and paying all costs for insuring, meintaining and preserving any Collateral. All such expenditures incurred or paid by Lendar for such purposes will then bear interest at the rate charged under the Note from the date incurred or paid by Lander to the date of repayment by Borrower. All such expenses will bacoma a part of the indebtedness and, at Lender's option, will (A) be payable on demand; (B) be added to the belance of the Note and be apportioned among and be payable with any installment payments to become due during either (1) the term of any applicabla insurance policy; or (2) the remaining term of the Note; or (C) be treated as a belloon payment which will be due and payable at the Note's maturity.

**NEGATIVE COVENANTS.** Borrower covenants end egraes with Lender that while this Agreement is in effect, Borrower shall not, without the prior written consent of Lender:

Indebtedness and Llens. (1) Except for trade debt incurred in the normal course of business and indebtedness to Lender contemplated by this Agreement, create, incur or assume indebtedness for borrowed money, including capital leases, (2) sell, transfer, mortgage, assign, pledge, lease, grant a security interest in, or encumber any of Borrower's essets (except as allowed as Permitted Liens), or (3) sell with recourse any of Borrower's accounts, except to Lender.

**Continuity of Operations.** (1) Engage in any business activities substantially different than those in which Borrower is presently engaged, (2) cease operations, liquidate, merge or restructure as a legal entity (whether by division or otherwise), consolidate with or acquire any other entity, change its name, convert to another type of entity or redomesticate, dissolve or transfer or sell Collaterel out of the ordinary course of business, or (3) make any distribution with respect to any capital account, whether by reduction of capital or otherwise.

Loans, Acquisitions and Guaranties. (1) Loan, invest in or advance money or assets to any other person, enterprise or entity, (2) purchase, create or acquire any interest in any other enterprise or entity, or (3) incur any obligation as surety or guarantor other than in the ordinary course of business.

Agreements. Enter into any agreement containing any provisions which would be violated or breached by the performance of Borrower's obligations under this Agreement or in connection herewith.

**CESSATION OF ADVANCES.** If Lender has made any commitment to make any Loan to Borrower, whether under this Agreement or under any other agreement, Lender shall have no obligation to make Loan Advances or to disburse Loan proceeds if: (A) Borrower or any Guarantor is in default under the terms of this Agreement or any of the Helatad Documents or any other agreement that Borrower or any Guarantor has with Lender; (B) Borrower or any Guarantor dies, becomes incompetent or becomes insolvent, files a petition in benkruptcy or similar proceedings, or is adjudged a bankrupt; (C) there occurs a material adverse change in Borrower's financial condition, in the financial condition of any Guarantor, or in the value of any Collateral securing any Loan; or (D) any Guarantor seeks, claims or otherwise attempts to limit, modify or revoke such Guarantor's guarantor is useful to an or any other loan with Lender; or (E) Lender in good faith deems itself insecure, evan though no Event of Default shall have occurred.

**RIGHT OF SETOFF.** To the extent permitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other account). This includes all accounts Borrower holds jointly with someone else and all accounts Borrower may open in the future. However, this does not include any IRA or Keegh accounts, or any trust accounts for which setoff would be prohibited by law. Borrower authorizes Lender, to the extent permitted by applicable law, to charge or setoff all sums owing on the debt against any and all such accounts, and, at Lender's option, to administratively freeze all such accounts to allow Lender to protect Lender's charge and setoff rights provided in this paragraph.

DEFAULT. Each of the following shall constitute an Evant of Default under this Agreement:

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Payment Default. Borrower fails to make any payment when due under the Loan.

Other Defaults. Borrower fails to comply with or to perform any other term, obligation, covenant or condition contained in this Agreement or in any of the Related Documents or to comply with or to perform eny term, obligation, covenant or condition contained in any other agreement between Lender end Borrower,

Default In Favor of Third Parities. Borrower or any Grantor defaults under env loan, extension of credit, security agreement, purchase or sales agreement, or any other egreement, in favor of any other creditor or person thet may materially affect any of Borrower's or any Grantor's property or Borrower's or any Grantor's ability to repay the Loans or perform their respective obligations under this Agreement or any of the Related Documents.

False Statemente. Any warranty, representation or statement made or furnished to Lender by Borrower or on Borrower's behalf, or made by Guerantor, under this Agreement or the Related Documents in connection with the obtaining of the Loan evidenced by the Note or any security document directly or indirectly securing repayment of the Note is false or misleading in any material respect, either now or et the time mede or furnished or becomes false or misleading at any time thereafter.

**Death or insolvency.** The dissolution of Borrower (regardless of whether election to continue is made), any member withdraws from Borrower, or any other terminetion of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, the eppointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankruptcy or insolvency laws by or against Borrower.

Defective Collateralization. This Agreement or any of the Related Documents ceases to be in full force and effect (including failure of any collateral document to create a valid and perfected security interest or lien) et eny time and for any reason.

Creditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, self-help, repossession or any other method, by any creditor of Borrower or by any governmental agency against any collateral securing the Loan. This includes a garnishment of any of Borrower's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Borrower as to the validity or reasonableness of the claim which is the basis of the creditor or forfeiture proceeding and if Borrower gives Lender written notice of the creditor or forfeiture proceeding and deposits with Lender monies or a surety bond for the creditor or forfeiture proceeding, in an emount determined by Lender, in its sole discretion, as being an adequate reserve or bond for the dispute.

Execution; Attachment. Any execution or attachment is levied against the Colleteral, and such execution or attachment is not set eside, discharged or stayed within thirty (30) days after the same is levied.

Change in Zoning or Public Restriction. Any change in any zoning ordinance or regulation or any other public restriction is enacted, adopted or implemented, that limits or defines the uses which may be made of the Collateral such that the present or intended use of the Collateral, as specified in the Related Documents, would be in violation of such zoning ordinance or regulation or public restriction, as changed.

Default Under Other Lien Documents. A default occurs under any other mortgage, deed of trust or security agreement covering all or any portion of the Collateral.

Judgment. Unless adequately covered by insurance in the opinion of Lender, the entry of a final judgment for the payment of money involving more than ten thousand dolfars (\$10,000.00) against Borrower and the failure by Borrower to discharge the same, or cause it to be discharged, or bonded off to Lender's satisfaction, within thirty (30) days from the dete of the order, decrae or process under which or pursuant to which such judgment was entered.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any Guarantor of any of the Indebtedness or any Guarantor dies or becomes incompetent, or revokes or disputes the validity of, or liability under, any Guaranty of the Indebtedness.

Adverse Change. A material adverse change occurs in Borrower's financial condition, or Lender believes the prospect of payment or performance of the Loan is impaired.

Insecurity. Lender in good faith believea itself insecure.

Right to Cure. If any default, other than a default on Indebtedness, is curable and if Borrower or Grentor, as the case may be, has not been given a notice of a similar default within the preceding twelve (12) months, it may be cured if Borrower or Grantor, as the case may be, after Lender sends written notice to Borrower or Grantor, as the case may be, demanding cure of such default: (1) cure the default within filteen (15) days; or (2) if the cure requires more than filteen (15) days, immediately initiate steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continue and complete all reasonable and necessary steps sufficient to produce compliance as soon as reasonably practical.

EFFECT OF AN EVENT OF DEFAULT. If any Event of Dafault shall occur, except where otherwise provided in this Agreement or the Related Documents, all commitments and obligations of Lender under this Agreement or the Ralated Documents or any other agreement immediately will terminate (including any obligation to make further Loan Advances or disbursements), end, at Lender's option, all Indebtedness immediately will become due and payable, all without notice of any kind to Borrower, except thet in the case of an Evant of Default of the type described in the "Insolvency" subsection above, such acceleration shall be automatic and not optionel. In eddition, Lender shall have all the rights and remedies provided in the Related Documents or available at law, in equity, or otherwise. Except as may be prohibited by applicable lew, all of Lender's rights and remedies shall be cumulative and may be exercised singularly or concurrently. Election by Lender to pursue any remedy shall not exclude pursuit of any other remedy, end an election to make expenditures or to take action to perform an obligation of Borrower or of any Grantor shall not affect Lender's right to declare a default and to exercise its rights and remedies.

ADDITIONAL DOCUMENTS. Borrower shall provide Lender with the following additional documents:

Articles of Organization end Company Resolutions. Heroic Investors LLC has provided or will provide Lender with a certified copy of Heroic Investors LLC's Articles of Organization, together with a certified copy of resolutions properly adopted by the members of the company, under which the members authorized one or more designated members or employees to execute this Agreement, the Note, and to consummate the borrowings end other transactions as contemplated under this Agreement, and to consent to the remedies following any default by Heroic Investors LLC as provided in this Agreement, to execute this Agreement, the Note, and to consummate the borrowings as contemplated under this Agreement, the Note, and to consummate the borrowing as contemplated under this Agreement, the Note, and to consummate the borrowings are other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, the Note, and to consummate the borrowings and other transactions as contemplated under this Agreement, and to consent to the remedies following any default by Ramona M. Navitsky as provided in this Agreement.

**Opinion of Counsel.** When required by Lender, Borrower has provided or will provide Lender with an opinion of Borrower's counsel certifying to and that: (1) Borrower's Note, and this Agreement constitute valid and binding obligations on Borrower's part that are enforceable in accordance with their respective terms; (2) Borrower is validly existing and in good stending; (3) such other matters as

may have been requested by Lender or by Lender's counsel.

MISCELLANEOUS PROVISIONS. The following miscellaneous provisions are a part of this Agreement:

Amendments. This Agreement, together with any Related Documents, constitutes the entire understanding and agreement of the parties as to the matters set forth in this Agreement. No alteration of or amendment to this Agreement shall be effective unless given in writing and signed by the party or parties sought to be charged or bound by the alteration or amendment.

Attorneys' Fees; Expenses. Borrower agrees to pay upon demand all of Lender's costs and expenses, including Lender's attorneys' fees and Lender's legal expenses, incurred in connection with the enforcement of this Agreement. Lender may hire or pay someone else to help enforce this Agreement, and Borrower shall pay the costs and expenses of such enforcement. Costs and expenses include Lender's attorneys' fees and legal expenses whether or not there is a lawsuit, including attorneys' fees and legal expenses for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), appeals, and any anticipated post-judgment collection services. Borrower also shall pay all court costs and such additional fees as may be directed by the court.

Borrower Information. Borrower consents to the release of information on or about Borrower by Lender in accordance with any court order, law or regulation and in response to credit inquiries concerning Borrower.

Caption Headings. Caption headings in this Agreement are for convenience purposes only and are not to be used to interpret or define the provisions of this Agreement.

Consent to Loan Participation. Borrower agrees and consents to Lender's sale or transfer, whether now or later, of one or more participation interests in the Loan to one or more purchasers, whether related or unrelated to Lender. Lender may provide, without any limitation whatsoever, to any one or more purchasers, or potential purchasers, any information or knowledge Lender may have about Borrower or about any other matter relating to the Loan, and Borrower hereby waives any rights to privacy Borrower may have with respect to such matters. Borrower additionally waives any and all notices of sale of participation interests, as well as all notices of any repurchaser of such participation interests. Borrower also agrees that the purchasers of any such participation agreement or agreements governing the sale of such participation interests. Borrower further waives all rights of offset or counterclaim that it may have now or later against Lender or against any purchaser of such a participation interests and unconditionally agrees that either Lender or such purchaser may enforce Borrower's obligation under the Loan irrespective of the failure or insolvency of any holder of any interest in the Loan. Borrower further waives any enforce its interests irrespective of any personal claims or defenses that Borrower against Lender.

# Governing Law. This Agreement will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Illinois without regard to its conflicts of law provisions. This Agreement has been accepted by Lender in the State of Illinois.

Joint and Several Liability. All obligations of Borrower under this Agreement shall be joint and several, and all references to Borrower shall mean each and every Borrower. This means that each Borrower signing below is responsible for all obligations in this Agreement. Where any one or more of the parties is a corporation, partnership, limited liability company or similar entity, it is not necessary for Lender to inquire into the powers of any of the officers, directors, pertners, members, or other agents acting or purporting to act on the entity's behelf, and any obligations made or created in reliance upon the professed exercise of such powers shall be guaranteed undar this Agreement.

Non-Liability of Lender. The relationship between Borrower and Lender created by this Agreement is strictly a debtor and creditor relationship and not fiduciary in nature, nor is the relationship to be construed as creating any partnership or joint venture between Lender and Borrower. Borrower is exercising Borrower's own judgment with respect to Borrower's business. All information supplied to Lender is for Lender's protection only and no other party is entitled to rely on such information. There is no duty for Lender to review, inspect, supervise or inform Borrower of any matter with respect to Borrower's business. Lender and Borrower intend that Lender may reasonably rely on all information supplied by Borrower to Lender, together with all representations and warranties given by Borrower to Lender, without investigation or confirmation by Lender and thet any investigation or failure to investigate will not diminish Lender's right to so rely.

Notice of Lender's Breach. Borrower must notify Lender in writing of any breach of this Agreement or the Related Documents by Lender and any other claim, cause of action or offset against Lender within thirty (30) days after the occurrence of such breach or after the accrual of such claim, cause of action or offset. Borrower waives any claim, cause of action or offset for which notice is not given in accordance with this paragraph. Lender is entitled to rely on any failure to give such notice.

Indemnification of Lender. Borrower agrees to indemnify, to defend and to save and hold Lender harmless from any and all claims, suits, obligations, damages, losses, costs and expenses (including, without limitation, Lender's attorneys' fees), demands, liabilities, penalties, fines and forfeitures of any nature whatsoever that may be asserted against or incurred by Lender, its officers, directors, employees, and agents arising out of, relating to, or in any manner occasioned by this Agreement and the exercise of the rights and remadies granted Lender under this, as well as by: (1) the ownership, use, operation, construction, renovation, demolition, preservation, management, repair, condition, or maintenance of any part of the Collateral; (2) the exercise of any of Borrower's rights collaterally assigned and pledged to Lender hereunder; (3) any failure of Borrower to perform any of its obligations heraunder; and/or (4) any failure of Borrower to comply with the environmental and ERISA obligations, representations and warranties set forth herein. The foregoing indemnify provisions shall survive the cancellation of this Agreement as to all malters arising or accruing prior to such cancellation and the foregoing indemnity shall survive in the event that Lender elects to exercise any of the remedies as provided under this Agreement following default hereunder. Borrower's indemnity obligations under this section shall not in any way be affected by the presence or absence of covering insurance, or by the amount of such insurance or by the failure or refusal of any insurance carrier to perform any obligation on its part under any insurance policy or policies affecting the Collateral and/or Borrower's business activities. Should any claim, action or proceeding be made or brought against Lender by reason of any event as to which Borrower's indemnification obligations apply, then, upon Lender's demand, Borrower, at its sole cost and expense, shall defend such claim, action or proceeding in Borrower's name, if necessary, by the attorneys for Borrower's insurance carrier (if such claim, action or proceeding is covered by insurance), or otherwise by such attorneys as Londer shall approve. Lander may also engage its own afforneys at its reasonable discretion to defend Borrower and to assist in its defense and Borrower agrees to pay the fees and disbursements of such attorneys.

Counterparts. This Agreement may be executed in multiple counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts, taken together, shall constitute one and the same Agreement.

No Waiver by Lender. Landar shall not be deemed to have waived any rights under this Agreement unless such waiver is givan in writing and signed by Lender. No delay or omission on the part of Lender in axercising any right shall operate as a waiver of such right or any other right. A waiver by Lender of a provision of this Agreement shall not prejudice or constitute a waiver of Lender's right otherwise to demand strict compliance with that provision or any other provision of this Agreement. No prior waiver by Lander, nor any course of dealing between Lendar end Borrower, or between Lender and any Grantor, shall constitute a waiver of any of Lender's rights or of eny of

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Borrower's or any Grantor's obligations as to any future transactions. Whenever the consent of Lender is required under this Agreement, the granting of such consent by Lender in any instance shall not constitute continuing consent to subsequent instances where such consent is required and in all cases such consent may be granted or withheld in the sole discretion of Lender.

Notices. Any notice required to be given under this Agreement shall be given in writing, and shall be effective when actually delivered, when actually received by telefacsimile (unless otherwise required by law), when deposited with a nationally recognized overnight courier, or, if mailed, when deposited in the United States mail, as first class, certified or registered mail postage prepaid, directed to the addresses shown near the beginning of this Agreement. Any party may change its address for notices under this Agreement by giving formal written notice to the other parties, specifying that the purpose of the notice is to change the party's address. For notice purposes, Borrower agrees to keep Lender informed at all times of Borrower's current address. Unless otherwise provided or required by law, if there is more than one Borrower, any notice given by Lender to any Borrower is deemed to be notice given to all Borrowars.

Severability. If a court of competent jurisdiction finds any provision of this Agreement to be illegal, invalid, or unenforceable as to any person or circumstance, that finding shall not make the offending provision illegal, invalid, or unenforceable as to any other person or circumstance. If feasible, the offending provision shall be considered modified so that it becomes legal, valid and enforceable. If the offending provision cannot be so modified, it shall be considered deleted from this Agreement. Unless otherwise required by lew, the illegality, invalidity, or unenforceability of any provision of this Agreement shall not affect the legality, velidity or enforceability of any other provision of this Agreement.

Sole Discretion of Lender. Whenever Lender's consent or approval is required under this Agreement, the decision as to whether or not to consant or approve shall be in the sole and exclusive discretion of Lender and Lender's decision shall be final and conclusive.

Successors and Assigns. All covenants and agreements by or on behalf of Borrower contained in this Agreement or any Related Documents shall bind Borrower's successors and assigns and shall inure to the benefit of Lender and its successors and assigns. Borrower's shall not, however, have the right to assign Borrower's rights under this Agreement or any interest therein, without the prior written consent of Lender.

Survival of Representations and Warranties. Borrower understands and agrees that in making the Loan, Lender is relying on all representations, warranties, and covenants made by Borrower in this Agreement or in any certificate or other instrument delivered by Borrower to Lender under this Agreement or the Related Documents. Borrower further agrees that regardless of any investigation made by Lender, all such representations, warranties and covenants will survive the making of the Loan and delivery to Lender of the Related Documents, shall be continuing in nature, and shall remain in full force and effect until such time as Borrower's Indebtedness shall be paid in full, or until this Agreement shall be terminated in the manner provided above, whichever is the last to occur.

Time is of the Essence. Time is of the essence in the performance of this Agreement.

Walve Jury. All parties to this Agreement hereby walve the right to any jury trial in any action, proceeding, or counterclaim brought by any party against any other party.

**DEFINITIONS.** The following capitalized words and terms shall have the following meanings when used in this Agreement. Unless specificely stated to the contrary, all references to dollar amounts shall mean amounts in lawful money of the United States of America. Words and terms used in the singular shall include the plurel shall include the singular, as the context may require. Words and terms not otherwise defined in this Agreement shall have the meanings attributed to such tarms in the Uniform Commercial Code. Accounting words and terms not otherwise defined in this Agreement shall have the meanings essigned to them in accordance with generally accepted accounting principles as in effect on the date of this Agreement:

Advance. The word "Advance" means a disbursement of Loan funds mede, or to be made, to Borrower or on Borrower's behalf on a line of credit or multiple advance basis under the terms and conditions of this Agreement.

Agreement. The word "Agreement" means this Business Loan Agreement, as this Business Loan Agreement may be amended or modified from time to time, together with all exhibits and schedules attached to this Business Loan Agreement from time to time.

Borrower. The word "Borrower" means Heroic Investors LLC, Brien P. Wloch and Ramona M. Navitsky and includes all co-signers and co-makers signing the Note and all their successors and assigns.

Collateral. The word "Collaterel" means all property and assets granted as collateral security for a Loan, whether real or personal property, whether grantad directly or indirectly, whether granted now or in the future, and whether granted in the form of a security interest, mortgage, collateral mortgage, dead of trust, essignment, pledge, crop pledge, chattel mortgage, collateral mortgage, chattel mortgage, chattel trust, factor's lien, equipment trust, conditional sale, trust receipt, lien, charga, lian or title retention contract, lease or consignment intended as a sacurity device, or any other security or lien interest whatsoever, whether created by law, contract, or otherwise.

Environmental Laws. The words "Environmentel Laws" mean any and all state, federal and local statutes, regulations and ordinances relating to the protection of human haelth or the environment, including without limitation the Comprehensive Environmental Response, Compensation, and Liabitity Act of 1980, as amanded, 42 U.S.C. Section 9601, et seq. ("CERCLA"), the Superfund Amendments and Resultorization Act of 1986, Pub. L. No. 99-499 ("SARA"), the Hazardous Materials Transportation Act, 49 U.S.C. Section 1801, et seq., the Resource Conservation and Recovery Act, 42 U.S.C. Section 6901, et seq., or othar applicable state or fedaral laws, rules, or regulations adopted pursuant thereto.

ERISA. The word "ERISA" means the Employee Retirement Income Security Act of 1974, as amended from time to time, and including all regulations and published interpretations of the act.

Event of Default. The words "Event of Default" mean individually, collectively, and interchangeably any of the events of default set forth in this Agreement in the default section of this Agreement.

GAAP. The word "GAAP" means generally accepted accounting principles.

Grantor. The word "Grantor" means each and all of the persons or entities granting a Security Interest in any Collateral for the Loan, including without limitation all Borrowers granting such a Security Interest.

Guarantor. The word "Guarantor" meens any guarantor, surety, or accommodation party of any or all of the Loan, and, in each case, Borrower's successors, assigns, heirs, personal representatives, executors and administrators of any guarantor, surety, or accommodation party.

Guaranty. The word "Guaranty" means the guaranty from Guarantor to Lender, including without limitation a guerenty of all or part of the Note.

Hazardous Substances. The words "Hazardous Substances" mean materials that, because of their quantity, concentration or physical, chemical or infectious characteristics, may cause or pose a present or potential hazard to human haalth or the environment when

improperly used, treated, stored, disposed of, generated, manufactured, transported or otherwise handled. The words "Hazardous Substances" are used in their very broadest sense and include without limitation any and all hazardous or toxic substances, materials or waste as defined by or listed under the Environmental Laws. The term "Hazardous Substances" also includes, without limitation, petroleum and petroleum by-products or any fraction thereof and asbestos.

Indebtedness. The word "Indebtedness" means the indebtedness evidenced by the Note or Related Documents, including all principal and interest together with all other indebtedness and costs and expenses for which Borrower is responsible under this Agreement or under any of the Related Documents.

Lander. The word "Lender" means Barrington Bank & Trust Company, N.A., its successors and assigns.

Loan. The word "Loan" means any and all loans and financial accommodations from Lender to Borrower whether now or hereafter existing, and however evidenced, including without limitation those loans and financial accommodations described herein or described on any exhibit or schedule attached to this Agreement from time to time, and further including any and all subsequent amendments, additions, substitutions, renewals and refinancings of any of Borrower's Loans.

Note. The word "Note" means a Promissory Note dated July 22, 2018, as amended from time to time, in the original principal amount of \$300,000.00 from Borrower to Lender, together with all renewals of, extensions of, modifications of, refinancings of, consolidations of, and substitutions for the promissory note or credit agreement.

Permitted Liens. The words "Permitted Liens" mean (1) liens and security interests securing Indebtedness owed by Borrower to Londer; (2) liens for taxes, assessments, or similar charges either not yet due or being contested in good faith; (3) liens of materialmen, mechanics, warehousemen, or carriers, or other like liens arising in the ordinary course of business and securing obligations which are not yet dalinquent; (4) purchase money liens or purchase money security interests upon or in any property acquired or held by Borrower in the ordinary course of business to secura indebtedness outstanding on the date of this Agreement or permitted to be incurred under the paragraph of this Agreement titled "Indebtedness and Liens"; (5) liens and security interests which, as of the date of this Agreement, have been disclosed to and approved by the Lender in writing; and (6) those liens and security interests which in the aggregate constitute an immeterial and insignificant monetary amount with respect to the net value of Borrower's assets.

Related Documents. The words "Related Documents" mean all promissory notes, credit agreements, loan agreements, environmental agreements, guaranties, security agreements, mortgages, deeds of trust, security deeds, collateral mortgages, and all other instruments, agreements and documents, whether now or hereafter existing, executed in connection with the Loan.

Security Agreement. The words "Security Agreement" mean and include without limitation any agreaments, promises, covenants, arrangements, understandings or other agreements, whether created by law, contract, or otherwise, evidencing, governing, representing, or creating a Security Interest.

Security interest. The words "Security Interest" mean, individually, collectively, and interchangeably, without limitation, any and all types of collateral security, present and future, whether in the form of a lien, charge, encumbrance, mortgage, deed of trust, security deed, assignment, pledge, crop pledge, chattel mortgage, collateral chattel mortgage, chattel trust, factor's lien, equipment trust, conditional sala, trust receipt, lien or title retention contract, lease or consignment intended as a security device, or any other security or lien interest whatsoever whether created by law, contract, or otherwise.

BORROWER ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS BUSINESS LOAN AGREEMENT AND BORROWER AGREES TO IT'S TERMS. THIS BUSINESS LOAN AGREEMENT IS DATED JULY 22, 2019.

BORROWER:

HEROIC INVESTORS LLC

CATWILMAT, LLC\_Manager of Heroic Investors LLC

ien P. Wioch, Manager of Cetwilmat, LLC

MGD INVESTMENT of Herole Investors LLC Ma M Navilsky Janager of MGD Investments, LLC

Wloch, Individually

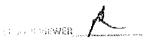
LENDER:

BARRINGTON BANK & TRUST COMPANY, N.A.

-By: Authorized Signer

Lasorho, Var. 18 1 (0 01% Copr. Finalize USA Corporation 1997, 2018 All Rights Reserved - L. C.LASERPRO/CCC/CFNJPLC40 FC TR-18418 PR-141

Illinois Anti-Predatory Lending Database Program Certificate of Exemption	RHSP Fee:\$9 Karen A.Yarbi Cook County	07113016 Fee: \$68.00 0.00 RPRF Fee: \$1.00 rough Recorder of Deeds 2016 09:18 AM Pg: 1 of 16
Report Mortgage Fraud 800-532-8785		
The property identified as:	PIN: 29-31-406-014-0000	
Address: Street: 1722-1744 Ridge Rd		
Street line 2: City: Homewood	State: IL	<b>ZIP Code:</b> 60430
Lender: Barrington Bank & Trust Co Borrower: Homewood Chicago He		
Loan / Mortgage Amount: \$300,	000.00	16070-51 BOX 162
This property is located within the pr et seq. because the application was		xempt from the requirements of 765 ILCS 77/70
Certificate number: 14D22303-28	62-446D-A3B2-002CDE07CAFE	Execution date: 1/22/2016



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WHEN RECORDED MAIL TO: BARRINGTON BANK & TRUST COMPANY, N.A. 201 \$. HOUGH STREET BARRINGTON, IL 60010

FOR RECORDER'S USE ONLY

This Mortgage prepared by: BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010

#### MORTGAGE

MAXIMUM LIEN. At no time shall the principal amount of Indebtedness secured by the Mortgage, not including sums advanced to protect the security of the Mortgage, exceed \$600,000.00.

THIS MORTGAGE dated January 22, 2016, is made and executed between Homewood Chicago Heights Group Venture, LLC, an Illinois limited liability company (referred to below as "Grantor") and BARRINGTON BANK & TRUST COMPANY, N.A., whose address is 201 S. HOUGH STREET, BARRINGTON, IL 60010 (referred to below as "Lender").

**GRANT OF MORTGAGE.** For valuable consideration, Grantor mortgages, warrants, and conveys to Lender all of Grantor's right, title, and interest in and to the following described real property, together with all existing or subsequently erected or affixed buildings, improvements and fixtures; all easements, rights of way, and appurtenances; all water, water rights, watercourses and ditch rights (including stock in utilities with ditch or irrigation rights); and all other rights, royalties, and profits relating to the real property, including without limitation all minerals, oil, gas, geothermal and similar matters, (the "Real Property") located in Cool County, State of Illinois:

See EXHIBIT " A ", which is attached to this Mortgage and made a part of this Mortgage as if fully set forth herein.

The Real Property or its address is commonly known as 1722-1744 Ridge Road, Homewood, IL 60430. The Real Property tax identification number is 29-31-406-014, 015, 016, 018, 019, 020, 024.

Grantor presently assigns to Lender all of Grantor's right, title, and interest in and to all present and future leases of the Property and all Rents from the Property. In addition, Grantor grants to Lender a Uniform Commercial Code security interest in the Personal Property and Rents.

THIS MORTGAGE, INCLUDING THE ASSIGNMENT OF RENTS AND THE SECURITY INTEREST IN THE RENTS AND PERSONAL PROPERTY, IS GIVEN TO SECURE (A) PAYMENT OF THE INDEBTEDNESS AND (B) PERFORMANCE OF ANY AND ALL OBLIGATIONS UNDER THIS MORTGAGE. THIS MORTGAGE IS GIVEN AND ACCEPTED ON THE FOLLOWING TERMS:

### MORTGAGE (Continued)

**GRANTOR'S WAIVERS.** Grantor waives all rights or defenses arising by reason of any "one action" or "anti-deficiency" law, or any other law which may prevent Lender from bringing any action against Grantor, including a claim for deficiency to the extent Lender is otherwise entitled to a claim for deficiency, before or after Lender's commencement or completion of any foreclosure action, either judicially or by exercise of a power of sale.

**GRANTOR'S REPRESENTATIONS AND WARRANTIES.** Grantor warrants that: (a) this Mortgage is executed at Borrower's request and not at the request of Lender; (b) Grantor has the full power, right, and authority to enter into this Mortgage and to hypothecate the Property; (c) the provisions of this Mortgage do not conflict with, or result in a default under any agreement or other instrument binding upon Grantor and do not result in a violation of any law, regulation, court decree or order applicable to Grantor; (d) Grantor has established adequate means of obtaining from Borrower on a continuing basis information about Borrower's financial condition; and (e) Lender has made no representation to Grantor about Borrower (including without limitation the creditworthiness of Borrower).

**PAYMENT AND PERFORMANCE.** Except as otherwise provided in this Mortgage, Borrower shall pay to Lender all Indebtedness secured by this Mortgage as it becomes due, and Borrower and Grantor shall strictly perform all Borrower's and Grantor's obligations under this Mortgage.

**POSSESSION AND MAINTENANCE OF THE PROPERTY.** Borrower and Grantor agree that Borrower's and Grantor's possession and use of the Property shall be governed by the following provisions:

**Possession and Use.** Until the occurrence of an Event of Default, Grantor may (1) remain in possession and control of the Property; (2) use, operate or manage the Property; and (3) collect the Rents from the Property.

Duty to Maintain. Grantor shall maintain the Property in tenantable condition and promptly perform all repairs, replacements, and maintenance necessary to preserve its value.

Compliance With Environmental Laws. Grantor represents and warrants to Lender that: (1) During the period of Grantor's ownership of the Property, there has been no use, generation, manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance by any person on, under, about or from the Property; (2) Grantor has no knowledge of, or reason to believe that there has been, except as previously disclosed to and acknowledged by Lender in writing, (a) any breach or violation of any Environmental Laws, (b) any use, generation, manufacture, storage, treatment, disposal, release or threatened release of any Hazardous Substance on, under, about or from the Property by any prior owners or occupants of the Property, or (c) any actual or threatened litigation or claims of any kind by any person relating to such matters; and (3) Except as previously disclosed to and acknowledged by Lender in writing, (a) neither Grantor nor any tenant, contractor, agent or other authorized user of the Property shall use, generate, manufacture, store, treat, dispose of or release any Hazardous Substance on, under, about or from the Property; and (b) any such activity shall be conducted in compliance with all applicable federal, state, and local laws, regulations and ordinances, including without limitation all Environmental Laws. Grantor authorizes Lender and its agents to enter upon the Property to make such inspections and tests, at Grantor's expense, as Lender may deem appropriate to determine compliance of the Property with this section of the Mortgage. Any inspections or tests made by Lender shall be for Lender's purposes only and shall not be construed to create any responsibility or liability on the part of Lender to Grantor or to any other person. The representations and warranties contained herein are based on Grantor's due diligence in investigating the Property for Hazardous Substances. Grantor hereby (1) releases and waives any future claims against Lender for indemnity or contribution in the event Grantor becomes liable for cleanup or other costs under any such laws; and (2) agrees to indemnify, defend, and hold harmless Lender against any and all claims, losses, liabilities, damages, penalties, and expenses which Lender may directly or indirectly sustain or suffer resulting from a breach of this section of the Mongage or as a consequence of any use, generation, manufacture, storage, disposal, release or threatened release occurring prior to Grantor's ownership or interest in the Property, whether or not the same was or should have been known to Grantor. The provisions of this section of the Mortgage, including the obligation to indemnify and defend, shall survive the payment of the indebtedness and the satisfaction and reconveyance of the lien of this Mortgage

#### MORTGAGE (Continued)

and shall not be affected by Lender's acquisition of any interest in the Property, whether by foreclosure or otherwise.

Nuisance, Waste. Grantor shall not cause, conduct or permit any nuisance nor commit, permit, or suffer any stripping of or waste on or to the Property or any portion of the Property. Without limiting the generality of the foregoing, Grantor will not remove, or grant to any other party the right to remove, any timber, minerals (including oil and gas), coal, clay, scoria, soil, gravel or rock products without Lender's prior written consent.

**Removal of Improvements.** Grantor shall not demolish or remove any Improvements from the Real Property without Lender's prior written consent. As a condition to the removal of any Improvements, Lender may require Grantor to make arrangements satisfactory to Lender to replace such Improvements with Improvements of at least equal value.

Lender's Right to Enter. Lender and Lender's agents and representatives may enter upon the Real Property at all reasonable times to attend to Lender's interests and to inspect the Real Property for purposes of Grantor's compliance with the terms and conditions of this Mortgage.

**Compliance with Governmental Requirements.** Grantor shall promptly comply with all laws, ordinances, and regulations, now or hereafter in effect, of all governmental authorities applicable to the use or occupancy of the Property, including without limitation, the Americans With Disabilities Act. Grantor may contest in good faith any such law, ordinance, or regulation and withhold compliance during any proceeding, including appropriate appeals, so long as Grantor has notified Lender in writing prior to doing so and so long as, in Lender's sole opinion, Lender's interests in the Property are not jeopardized. Lender may require Grantor to post adequate security or a surety bond, reasonably satisfactory to Lender, to protect Lender's interest.

**Duty to Protect.** Grantor agrees neither to abandon or leave unattended the Property. Grantor shall do all other acts, in addition to those acts set forth above in this section, which from the character and use of the Property are reasonably necessary to protect and preserve the Property.

**DUE ON SALE - CONSENT BY LENDER.** Lender may, at Lender's option, declare immediately due and payable all sums secured by this Mortgage upon the sale or transfer, without Lender's prior written consent, of all or any part of the Real Property, or any interest in the Real Property. A "sale or transfer" means the conveyance of Real Property or any right, title or interest in the Real Property; whether legal, beneficial or equitable; whether voluntary or involuntary; whether by outright sale, deed, installment sale contract, land contract, contract for deed, leasehold interest with a term greater than three (3) years, lease-option contract, or by sale, assignment, or transfer of any beneficial interest in or to any land trust holding title to the Real Property, or by any other method of conveyance of an interest in the Real Property. If any Grantor is a corporation, partnership or limited liability company, transfer also includes any change in ownership of more than twenty-five percent (25%) of the voting stock, partnership interests or limited liability company interests, as the case may be, of such Grantor. However, this option shall not be exercised by Lender if such exercise is prohibited by federal law or by lilinois law.

TAXES AND LIENS. The following provisions relating to the taxes and liens on the Property are part of this Mortgage:

Payment. Grantor shall pay when due (and in all events prior to delinquency) all taxes, payroll taxes, special taxes, assessments, water charges and sewer service charges levied against or on account of the Property, and shall pay when due all claims for work done on or for services rendered or material furnished to the Property. Grantor shall maintain the Property free of any liens having priority over or equal to the interest of Lender under this Mortgage, except for those liens specifically agreed to in writing by Lender, and except for the lien of taxes and assessments not due as further specified in the Right to Contest paragraph.

Right to Contest. Grantor may withhold payment of any tax, assessment, or claim in connection with a good faith dispute over the obligation to pay, so long as Lender's interest in the Property is not jeopardized.

# MORTGAGE (Continued)

If a lien arises or is filed as a result of nonpayment, Grantor shall within fifteen (15) days after the lien arises or, if a lien is filed, within fifteen (15) days after Grantor has notice of the filing, secure the discharge of the lien, or if requested by Lender, deposit with Lender cash or a sufficient corporate surety bond or other security satisfactory to Lender in an amount sufficient to discharge the lien plus any costs and attorneys' fees, or other charges that could accrue as a result of a foreclosure or sale under the lien. In any contest, Grantor shall defend itself and Lender and shall satisfy any adverse judgment before enforcement against the Property. Grantor shall name Lender as an additional obligee under any surety bond furnished in the contest proceedings.

Evidence of Payment. Grantor shall upon demand furnish to Lender satisfactory evidence of payment of the taxes or assessments and shall authorize the appropriate governmental official to deliver to Lender at any time a written statement of the taxes and assessments against the Property.

**Notice** of **Construction**. Grantor shall notify Lender at least fifteen (15) days before any work is commenced, any services are furnished, or any materials are supplied to the Property, if any mechanic's lien, materialmen's lien, or other lien could be asserted on account of the work, services, or materials and the cost exceeds \$1,000.00. Grantor will upon request of Lender furnish to Lender advance assurances satisfactory to Lender that Grantor can and will pay the cost of such improvements.

**PROPERTY DAMAGE INSURANCE.** The following provisions relating to insuring the Property are a part of this Mortgage:

Maintenance of Insurance. Grantor shall procure and maintain policies of fire insurance with standard extended coverage endorsements on a replacement basis for the full insurable value covering all Improvements on the Real Property in an amount sufficient to avoid application of any coinsurance clause, and with a standard mortgagee clause in favor of Lender. Grantor shall also procure and maintain comprehensive general liability insurance in such coverage amounts as Lender may request with Lender being named as additional insureds in such liability insurance policies. Additionally, Grantor shall maintain such other insurance, including but not limited to hazard, business interruption and boiler insurance as Lender may require. Policies shall be written by such insurance companies and in such form as may be reasonably acceptable to Lender. Grantor shall deliver to Lender certificates of coverage from each insurer containing a stipulation that coverage will not be cancelled or diminished without a minimum of ten (10) days' prior written notice to Lender and not containing any disclaimer of the insurer's liability for failure to give such notice. Each insurance policy also shall include an endorsement providing that coverage in favor of Lender will not be impaired in any way by any act, omission or default of Grantor or any other person. Should the Real Property be located in an area designated by the Administrator of the Federal Emergency Management Agency as a special flood hazard area, Grantor agrees to obtain and maintain Federal Flood Insurance, if available, for the full unpaid principal balance of the loan and any prior liens on the property securing the loan, up to the maximum policy limits set under the National Flood Insurance Program, or as otherwise required by Lender, and to maintain such insurance for the term of the loan.

Application of Proceeds. Grantor shall promptly notify Lender of any loss or damage to the Property if the estimated cost of repair or replacement exceeds \$1,000.00. Lender may make proof of loss if Grantor fails to do so within fifteen (15) days of the casualty. Whether or not Lender's security is impaired, Lender may, at Lender's election, receive and retain the proceeds of any insurance and apply the proceeds to the reduction of the indebtedness, payment of any lien affecting the Property, or the restoration and repair of the Property. If Lender elects to apply the proceeds to restoration and repair, Grantor shall repair or replace the damaged or destroyed improvements in a manner satisfactory to Lender. Lender shall, upon satisfactory proof of such expenditure, pay or reimburse Grantor from the proceeds which have not been disbursed within 180 days after their receipt and which Lender has not committed to the repair or restoration of the Property shall be used first to pay any amount owing to Lender under this Mortgage, then to pay accrued interest, and the remainder, if any, shall be applied to the principal balance of the indebtedness. If Lender holds any proceeds after payment in full of the indebtedness, such proceeds shall be paid to Grantor as Grantor's interests may appear.

Grantor's Report on Insurance. Upon request of Lender, however not more than once a year, Grantor shall furnish to Lender a report on each existing policy of insurance showing: (1) the name of the insurer; (2) the risks insured; (3) the amount of the policy; (4) the property insured, the then current replacement value of such property, and the manner of determining that value; and (5) the expiration date of the policy. Grantor shall, upon request of Lender, have an independent appraiser satisfactory to Lender determine the cash value replacement cost of the Property.

TAX AND INSURANCE RESERVES. Grantor agrees to establish and maintain a reserve account to be retained from the initial proceeds of the loan evidenced by the Note in such amount deemed to be sufficient by Lender to (A) create an adequate cushion and (B) provide enough funds to be in a position to make timely payment of real estate taxes and insurance premiums as otherwise required herein. Grantor shall pay monthly, or at such other interval as payments under the Note may be due, an amount equivalent to 1/12th, or if payments are not monthly, such fraction as Lender will require consistent with applicable law, of the total annual payments Lender reasonably anticipates making from the reserve account to pay real estate taxes and premiums for insurance policies required to be maintained on the Real Properly, as estimated by Lender. If required by Lender, Grantor shall further pay at the same frequency into the reserve account a pro-rata share of all annual assessments and other charges which may accrue against the Real Property as required by Lender. If the amount so estimated and paid shall prove to be insufficient to pay such property taxes, insurance premiums, assessments and other charges, subject to the requirements of applicable law, Grantor shall pay the difference in one or more payments as Lender requires. All such payments shall be carried in an interest-free reserve account with Lender, provided that if this Mortgage is executed in connection with the granting of a mortgage on a single-family owner-occupied residential property, Grantor, in lieu of establishing such reserve account, may pledge an interest-bearing savings account with Lender to secure the payment of estimated real estate taxes, insurance premiums, assessments, and other charges. Lender shall have the right to draw upon the reserve (or pledge) account to pay such items, and Lender shall not be required to determine the validity or accuracy of any item before paying it. Nothing herein or in any of the Related Documents shall be construed as requiring Lender to advance other monies for such purposes, and Lender shall not incur any liability for anything it may do or omit to do with respect to the reserve account. If Lender discovers that the payments into the reserve account have produced a surplus beyond the annual amounts due to be paid from the reserve funds by more than the cushion permitted by applicable law, but a payment on the Note has not been received within 30 days of the payment due date, Lender may retain the excess funds. All amounts in the reserve account are hereby pledged to further secure the indebtedness, and Lender is hereby authorized to withdraw and apply such emounts on the indebledness upon the occurrence of an Event of Default as described below.

LENDER'S EXPENDITURES. If any action or proceeding is commenced that would materially affect Lender's interest in the Property or if Grantor fails to comply with any provision of this Mortgage or any Related Documents, including but not limited to Grantor's failure to discharge or pay when due any amounts Grantor is required to discharge or pay under this Mortgage or any Related Documents, Lender on Grantor's behalf may (but shall not be obligated to) take any action that Lender deems appropriate, including but not limited to discharging or paying all taxes, liens, security interests, encumbrances and other claims, at any time levied or placed on the Property and paying all costs for insuring, maintaining and preserving the Property. All such expenditures incurred or paid by Lender for such purposes will then bear interest at the rate charged under the Note from the date incurred or paid by Lender to the date of repayment by Grantor. All such expenses will become a part of the Indebtedness and, at Lender's option, will (A) be payable on demand; (B) be added to the balance of the Note and be apportioned among and be payable with any installment payments to become due during either (1) the term of any applicable insurance policy; or (2) the remaining term of the Note; or (C) bo treated as a balloon payment which will be due and payable at the Note's maturity. The Mortgage also will secure payment of these amounts. Such right shall be in addition to all other rights and remedies to which Lender may be entitled upon Default.

WARRANTY; DEFENSE OF TITLE. The following provisions relating to ownership of the Property are a part of this Mortgage:

Title. Grantor warrants that: (a) Grantor holds good and marketable title of record to the Property in fee simple, free and clear of all tiens and encumbrances other than those set forth in the Real Property

description or in any title insurance policy, title report, or final title opinion issued in favor of, and accepted by, Lender in connection with this Mortgage, and (b) Grantor has the full right, power, and authority to execute and deliver this Mortgage to Lender.

**Defense of Title.** Subject to the exception in the paragraph above, Grantor warrants and will forever defend the title to the Property against the lawful claims of all persons. In the event any action or proceeding is commenced that questions Grantor's title or the interest of Lender under this Mortgage, Grantor shall defend the action at Grantor's expense. Grantor may be the nominal party in such proceeding, but Lender shall be entitled to participate in the proceeding and to be represented in the proceeding by counsel of Lender's own choice, and Grantor will deliver, or cause to be delivered, to Lender such instruments as Lender may request from time to time to permit such participation.

**Compliance With Laws.** Grantor warrants that the Property and Grantor's use of the Property complies with all existing applicable laws, ordinances, and regulations of governmental authorities.

Survival of Representations and Warranties. All representations, warranties, and agreements made by Grantor in this Mortgage shall survive the execution and delivery of this Mortgage, shall be continuing in nature, and shall remain in full force and effect until such time as Borrower's Indebtedness shall be paid in full.

**CONDEMNATION.** The following provisions relating to condemnation proceedings are a part of this Mortgage:

**Proceedings.** If any proceeding in condemnation is filed, Grantor shall promptly notify Lender in writing, and Grantor shall promptly take such steps as may be necessary to defend the action and obtain the award. Grantor may be the nominal party in such proceeding, but Lender shall be entitled to participate in the proceeding and to be represented in the proceeding by counsel of its own choice, and Grantor will deliver or cause to be delivered to Lender such instruments and documentation as may be requested by Lender from time to time to permit such participation.

Application of Net Proceeds. If all or any part of the Property is condemned by eminent domain proceedings or by any proceeding or purchase in lieu of condemnation, Lender may at its election require that all or any portion of the net proceeds of the award be applied to the indebtedness or the repair or restoration of the Property. The net proceeds of the award shall mean the award after payment of all reasonable costs, expenses, and attorneys' fees incurred by Lender in connection with the condemnation.

**IMPOSITION OF TAXES, FEES AND CHARGES BY GOVERNMENTAL AUTHORITIES.** The following provisions relating to governmental taxes, fees and charges are a part of this Mortgage:

**Current Taxes, Fees and Charges.** Upon request by Lender, Grantor shall execute such documents in addition to this Mortgage and take whatever other action is requested by Lender to perfect and continue Lender's lien on the Real Property. Grantor shall reimburse Lender for all taxes, as described below, together with all expenses incurred in recording, perfecting or continuing this Mortgage, including without limitation all taxes, fees, documentary stamps, and other charges for recording or registering this Mortgage.

Taxes. The following shall constitute taxes to which this section applies: (1) a specific tax upon this type of Mortgage or upon all or any part of the Indebtedness secured by this Mortgage; (2) a specific tax on Borrower which Borrower is authorized or required to deduct from payments on the Indebtedness secured by this type of Mortgage; (3) a tax on this type of Mortgage chargeable against the Lender or the holder of the Note; and (4) a specific tax on all or any portion of the Indebtedness or on payments of principal and interest made by Borrower.

Subsequent Taxes. If any tax to which this section applies is enacted subsequent to the date of this Mortgage, this event shall have the same effect as an Event of Default, and Lender may exercise any or all of its available remedies for an Event of Default as provided below unless Grantor either (1) pays the tax before it becomes delinquent, or (2) contests the tax as provided above in the Taxes and Liens section and deposits with Lender cash or a sufficient corporate surety bond or other security satisfactory to Lender.

**SECURITY AGREEMENT; FINANCING STATEMENTS.** The following provisions relating to this Mortgage as a security agreement are a part of this Mortgage:

Security Agreement. This instrument shall constitute a Security Agreement to the extent any of the Property constitutes fixtures, and Lender shall have all of the rights of a secured party under the Uniform Commercial Code as amended from time to time.

Security Interest. Upon request by Lender, Grantor shall take whatever action is requested by Lender to perfect and continue Lender's security interest in the Rents and Personal Property. In addition to recording this Mortgage in the real property records, Lender may, at any time and without further authorization from Grantor, file executed counterparts, copies or reproductions of this Mortgage as a financing statement. Grantor shall reimburse Lender for all expenses incurred in perfecting or continuing this security interest. Upon default, Grantor shall not remove, sever or detach the Personal Property from the Property. Upon default, Grantor shall assemble any Personal Property not affixed to the Property in a manner and at a place reasonably convenient to Grantor and Lender and make it available to Lender within three (3) days after receipt of written demand from Lender to the extent permitted by applicable law.

Addresses. The mailing addresses of Grantor (debtor) and Lender (secured party) from which information concerning the security interest granted by this Mortgage may be obtained (each as required by the Uniform Commercial Code) are as stated on the first page of this Mortgage.

FURTHER ASSURANCES; ATTORNEY-IN-FACT. The following provisions relating to further assurances and attorney-in-fact are a part of this Mortgage:

Further Assurances. At any time, and from time to time, upon request of Lender, Grantor will make, execute and deliver, or will cause to be made, executed or delivered, to Lender or to Lender's designee, and when requested by Lender, cause to be filed, recorded, refiled, or rerecorded, as the case may be, at such times and in such offices and places as Lender may deem appropriate, any and all such mortgages, deeds of trust, security deeds, security agreements, financing statements, continuation statements, instruments of further assurance, certificates, and other documents as may, in the sole opinion of Lender, be necessary or desirable in order to effectuate, complete, perfect, continue, or preserve (1) Borrower's and Grantor's obligations under the Note, this Mortgage, and the Related Documents, and (2) the liens and security interests created by this Mortgage as first and prior liens on the Property, whether now owned or hereafter acquired by Grantor. Unless prohibited by law or Lender agrees to the contrary in writing, Grantor shall reimburse Lender for all costs and expenses incurred in connection with the matters referred to in this paragraph.

Attorney-in-Fact. If Grantor fails to do any of the things referred to in the preceding paragraph, Lender may do so for and in the name of Grantor and at Grantor's expense. For such purposes, Grantor hereby irrevocably appoints Lender as Grantor's attorney-in-fact for the purpose of making, executing, delivering, filing, recording, and doing all other things as may be necessary or desirable, in Lender's sole opinion, to accomplish the matters referred to in the preceding paragraph.

**FULL PERFORMANCE.** If Borrower and Grantor pay all the Indebtedness when due, and Grantor otherwise performs all the obligations imposed upon Grantor under this Mortgage, Lender shall execute and deliver to Grantor a suitable satisfaction of this Mortgage and suitable statements of termination of any financing statement on file evidencing Lender's security interest in the Rents and the Personal Property. Grantor will pay, if permitted by applicable law, any reasonable termination fee as determined by Lender from time to time.

**REINSTATEMENT OF SECURITY INTEREST.** If payment is made by Borrower, whether voluntarily or otherwise, or by guarantor or by any third party, on the Indebtedness and thereafter Lender is forced to remit the amount of that payment (A) to Borrower's trustee in bankruptcy or to any similar person under any federal or state bankruptcy law or law for the relief of debtors, (B) by reason of any judgment, decree or order of any court or administrative body having jurisdiction over Lender or any of Lender's property, or (C) by reason of any settlement or compromise of any claim made by Lender with any claimant (including without limitation Borrower), the Indebtedness shall be considered unpaid for the purpose of enforcement of this Mortgage shall continue to be effective or shall be reinstated, as the case may be,

# MORTGAGE (Continued)

notwithstanding any cancellation of this Mortgage or of any note or other instrument or agreement evidencing the Indebtedness and the Property will continue to secure the amount repaid or recovered to the same extent as if that amount never had been originally received by Lender, and Grantor shall be bound by any judgment, decree, order, settlement or compromise relating to the Indebtedness or to this Mortgage.

**EVENTS OF DEFAULT.** Each of the following, at Lender's option, shall constitute an Event of Default under this Mortgage:

Payment Default. Borrower fails to make any payment when due under the indebtedness.

Default on Other Payments. Failure of Grantor within the time required by this Mortgage to make any payment for taxes or insurance, or any other payment necessary to prevent filing of or to effect discharge of any lien.

Other Defaults. Borrower or Grantor fails to comply with or to perform any other term, obligation, covenant or condition contained in this Mortgage or in any of the Related Documents or to comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Borrower or Grantor.

Default in Favor of Third Parties. Should Borrower or any Grantor default under any loan, extension of credit, security agreement, purchase or sales agreement, or any other agreement, in favor of any other creditor or person that may materially affect any of Borrower's or any Grantor's property or Borrower's ability to repay the Indebtedness or Borrower's or Grantor's ability to perform their respective obligations under this Mortgage or any of the Related Documents.

False Statements. Any warranty, representation or statement made or furnished to Lender by Borrower or Grantor or on Borrower's or Grantor's behalf under this Mortgage or the Related Documents is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

Defective Collateralization. This Mortgage or any of the Related Documents ceases to be in full force and effect (including failure of any collateral document to create a valid and perfected security interest or lien) at any time and for any reason.

**Death or insolvency.** The dissolution of Grantor's (regardless of whether election to continue is made), any member withdraws from the limited liability company, or any other termination of Borrower's or Grantor's existence as a going business or the death of any member, the insolvency of Borrower or Grantor, the appointment of a receiver for any part of Borrower's or Grantor's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankruptcy or insolvency laws by or against Borrower or Grantor.

**Creditor or Forfeiture Proceedings.** Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, self-heip, repossession or any other method, by any creditor of Borrower or Grantor or by any governmental agency against any property securing the Indebtedness. This includes a garnishment of any of Borrower's or Grantor's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Borrower or Grantor as to the validity or reasonableness of the claim which is the basis of the creditor or forfeiture proceeding and if Borrower or Grantor or Grantor gives Lender written notice of the creditor or forfeiture proceeding and deposits with Lender monies or a surety bond for the creditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate reserve or bond for the dispute.

Breach of Other Agreement. Any breach by Borrower or Grantor under the terms of any other agreement between Borrower or Grantor and Lender that is not remedied within any grace period provided therein, including without limitation any agreement concerning any indebtedness or other obligation of Borrower or Grantor to Lender, whether existing now or later.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any guarantor, endorser, surety, or accommodation party of any of the Indebtedness or any guarantor, endorser, surety, or

accommodation party dies or becomes incompetent, or revokes or disputes the validity of, or liability under, any Guaranty of the indebtedness.

Adverse Change. A material adverse change occurs in Grantor's financial condition, or Lender believes the prospect of payment or performance of the Indebtedness is impaired.

insecurity. Lender in good faith believes itself insecure.

Right to Cure. If any default, other than a default in payment, is curable and if Grantor has not been given a notice of a breach of the same provision of this Mortgage within the preceding twelve (12) months, it may be cured if Grantor, after Lender sends written notice to Borrower demanding cure of such default: (1) cures the default within fifteen (15) days; or (2) if the cure requires more than fifteen (15) days, immediately initiates steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continues and completes all reasonable and necessary steps sufficient to produce compliance as soon as reasonably practical.

**RIGHTS AND REMEDIES ON DEFAULT.** Upon the occurrence of an Event of Default and at any time thereafter, Lender, at Lender's option, may exercise any one or more of the following rights and remedies, in addition to any other rights or remedies provided by law:

Accelerate Indebtedness. Lender shall have the right at its option without notice to Borrower or Grantor to declare the entire Indebtedness immediately due and payable, including any prepayment penalty that Borrower would be required to pay.

UCC Remedies. With respect to all or any part of the Personal Property, Lender shall have all the rights and remedies of a secured party under the Uniform Commercial Code.

**Collect Rents.** Lender shall have the right, without notice to Borrower or Grantor, to take possession of the Property and collect the Rents, including amounts past due and unpaid, and apply the net proceeds, over and above Lender's costs, against the Indebtedness. In furtherance of this right, Lender may require any tenant or other user of the Property to make payments of rent or use fees directly to Lender. If the Rents are collected by Lender, then Grantor irrevocably designates Lender as Grantor's attorney-in-fact to endorse instruments received in payment thereof in the name of Grantor and to negotiate the same and collect the proceeds. Payments by tenants or other users to Lender in response to Lender's demand shall satisfy the obligations for which the payments are made, whether or not any proper grounds for the demand existed. Lender may exercise its rights under this subparagraph either in person, by agent, or through a receiver.

Mortgagee in Possession. Lender shall have the right to be placed as mortgagee in possession or to have a receiver appointed to take possession of all or any part of the Property, with the power to protect and preserve the Property, to operate the Property preceding foreclosure or sale, and to collect the Rents from the Property and apply the proceeds, over and above the cost of the receivership, against the indebtedness. The mortgagee in possession or receiver may serve without bond if permitted by law. Lender's right to the appointment of a receiver shall exist whether or not the apparent value of the Property exceeds the indebtedness by a substantial amount. Employment by Lender shall not disqualify a person from serving as a receiver.

Judicial Foreclosure. Lender may obtain a judicial decree foreclosing Grantor's interest in all or any part of the Property.

**Deficiency Judgment.** If permitted by applicable law, Lender may obtain a judgment for any deficiency remaining in the indebtedness due to Lender after application of all amounts received from the exercise of the rights provided in this section.

Other Remedies. Lender shall have all other rights and remedies provided in this Mortgage or the Note or available at law or in equity.

Sale of the Property. To the extent permitted by applicable law, Borrower and Grantor hereby waive any and all right to have the Property marshalled. In exercising its rights and remedies, Lender shall be free to sell all or any part of the Property together or separately, in one sale or by separate sales. Lender shall be

entitled to bid at any public sale on all or any portion of the Property.

Notice of Sale. Lender shall give Grantor reasonable notice of the time and place of any public sale of the Personal Property or of the time after which any private sale or other intended disposition of the Personal Property is to be made. Reasonable notice shall mean notice given at least ten (10) days before the time of the sale or disposition. Any sale of the Personal Property may be made in conjunction with any sale of the Real Property.

Election of Remedies. Election by Lender to pursue any remedy shall not exclude pursuit of any other remedy, and an election to make expenditures or to take action to perform an obligation of Grantor under this Mortgage, after Grantor's failure to perform, shall not affect Lender's right to declare a default and exercise its remedies. Nothing under this Mortgage or otherwise shall be construed so as to limit or restrict the rights and remedies available to Lender following an Event of Default, or in any way to limit or restrict the rights and ability of Lender to proceed directly against Grantor and/or Borrower and/or against any other co-maker, guarantor, surety or endorser and/or to proceed against any other collateral directly or indirectly securing the Indebtedness.

Attorneys' Fees; Expenses. If Lender institutes any suit or action to enforce any of the terms of this Mortgage, Lender shall be entitled to recover such sum as the court may adjudge reasonable as attorneys' fees at trial and upon any appeal. Whether or not any court action is involved, and to the extent not prohibited by law, all reasonable expenses Lender incurs that in Lender's opinion are necessary at any time for the protection of its interest or the enforcement of its rights shall become a part of the Indebtedness payable on demand and shall bear interest at the Note rate from the date of the expenditure until repaid. Expenses covered by this paragraph include, without limitation, however subject to any limits under applicable law, Lender's attorneys' faes and Lender's legal expenses, whether or not there is a lawsuit, including attorneys' fees and expenses for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), appeals, and any anticipated post-judgment collection services, the cost of searching records, obtaining title reports (including foreclosure reports), surveyors' reports, and appraisal fees and title insurance, to the extent permitted by applicable law. Grantor elso will pay any court costs, in addition to all other sums provided by law.

**NOTICES.** Any notice required to be given under this Mortgage, including without limitation any notice of default and any notice of sale shall be given in writing, and shall be effective when actually delivered, when actually received by telefacsimile (unless otherwise required by law), when deposited with a nationally recognized overnight courier, or, if mailed, when deposited in the United States mail, as first class, certified or registered mail postage prepaid, directed to the addresses shown near the beginning of this Mortgage. All copies of foreclosure from the holder of any lien which has priority over this Mortgage shall be sent to Lender's address, as shown near the beginning of this Mortgage. Any party may change its address for notices under this Mortgage by giving format written notice to the other parties, specifying that the purpose of the notice is to change the party's address. For notice purposes, Grantor agrees to keep Lender informed at all times of Grantor's current address. Unless otherwise provided or required by law, if there is more than one Grantor, any notice given by Lender to any Grantor is deemed to be notice given to alt Grantors.

MISCELLANEOUS PROVISIONS. The following miscellaneous provisions are a part of this Mortgage:

Amendments. This Mortgage, together with any Related Documents, constitutes the entire understanding and agreement of the parties as to the matters set forth in this Mortgage. No alteration of or amendment to this Mortgage shall be effective unless given in writing and signed by the party or parties sought to be charged or bound by the alteration or amendment.

Annual Reports. If the Property is used for purposes other than Grantor's residence, Grantor shall furnish to Lender, upon request, a certified statement of net operating income received from the Property during Grantor's previous fiscal year in such form and detail as Lender shall require. "Net operating income" shall mean all cash receipts from the Property less all cash expenditures made in connection with the operation of the Property.

Caption Headings. Caption headings in this Mortgage are for convenience purposes only and are not to be

used to interpret or define the provisions of this Mortgage.

Governing Law. This Mortgage will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Illinois without regard to its conflicts of law provisions. This Mortgage has been accepted by Lender in the State of Illinois.

Joint and Several Liability. All obligations of Borrower and Grantor under this Mortgage shall be joint and several, and all references to Grantor shall mean each and every Grantor, and all references to Borrower shall mean each and every Borrower. This means that each Grantor signing below is responsible for all obligations in this Mortgage. Where any one or more of the parties is a corporation, partnership, limited liability company or similar entity, it is not necessary for Lender to inquire into the powers of any of the officers, directors, partners, members, or other agents acting or purporting to act on the entity's behalf, and any obligations made or created in reliance upon the professed exercise of such powers shall be guaranteed under this Mortgage.

No Waiver by Lender. Lender shall not be deemed to have waived any rights under this Mortgage unless such waiver is given in writing and signed by Lender. No delay or omission on the part of Lender in exercising any right shall operate as a waiver of such right or any other right. A waiver by Lender of a provision of this Mortgage shall not prejudice or constitute a waiver of Lender's right otherwise to demand strict compliance with that provision or any other provision of this Mortgage. No prior waiver by Lender, nor any course of dealing between Lender and Grantor, shall constitute a waiver of any of Lender's rights or of any of Grantor's obligations as to any future transactions. Whenever the consent of Lender is required under this Mortgage, the granting of such consent by Lender in any instance shall not constitute continuing consent to subsequent instances where such consent is required and in all cases such consent may be granted or withheld in the sole discretion of Lender.

Severability. If a court of competent jurisdiction finds any provision of this Mortgage to be illegal, invalid, or unenforceable as to any circumstance, that finding shall not make the offending provision illegal, invalid, or unenforceable as to any other circumstance. If feasible, the offending provision shall be considered modified so that it becomes legal, valid and enforceable. If the offending provision cannot be so modified, it shall be considered deleted from this Mortgage. Unless otherwise required by law, the illegality, invalidity, or unenforceability of any provision of this Mortgage shall not affect the legality, validity or enforceability of any other provision of this Mortgage.

Merger. There shall be no merger of the interest or estate created by this Mortgage with any other interest or estate in the Property at any time held by or for the benefit of Lender in any capacity, without the written consent of Lender.

Successors and Assigns. Subject to any limitations stated in this Mortgage on transfer of Grantor's interest, this Mortgage shall be binding upon and inure to the benefit of the parties, their successors and assigns. If ownership of the Property becomes vested in a person other than Grantor, Lender, without notice to Grantor, may deal with Grantor's successors with reference to this Mortgage and the Indebtedness by way of forbearance or extension without releasing Grantor from the obligations of this Mortgage or liability under the Indebtedness.

Time is of the Essence. Time is of the essence in the performance of this Mortgage.

Waive Jury. All parties to this Mortgage hereby waive the right to any jury trial in any action, proceeding, or counterclaim brought by any party against any other party.

Waiver of Homestead Exemption. Grantor hereby releases and waives all rights and benefits of the homestead exemption laws of the State of Illinois as to all Indebtedness secured by this Mortgage.

**DEFINITIONS.** The following capitalized words and terms shall have the following meanings when used in this Mortgage. Unless specifically stated to the contrary, all references to dollar amounts shall mean amounts in lawful money of the United States of America. Words and terms used in the singular shall include the plural, and the plural shall include the singular, as the context may require. Words and terms not otherwise defined in this Mortgage shall have the meanings attributed to such terms in the Uniform Commercial Code:

Default. The word "Default" means the Default set forth in this Mortgage in the section titled "Default".

**Environmental Laws.** The words "Environmental Laws" mean any and all state, federal and local statutes, regulations and ordinances relating to the protection of human health or the environment, including without limitation the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, as amended, 42 U.S.C. Section 9601, et seq. ("CERCLA"), the Superfund Amendments and Reauthorization Act of 1986, Pub. L. No. 99-499 ("SARA"), the Hazardous Materials Transportation Act, 49 U.S.C. Section 1801, et seq., the Resource Conservation and Recovery Act, 42 U.S.C. Section 6901, et seq., or other applicable state or federal laws, rules, or regulations adopted pursuant thereto.

**Event of Default.** The words "Event of Default" mean any of the events of default set forth in this Mortgage in the events of default section of this Mortgage.

Grantor. The word "Grantor" means Homewood Chicago Heights Group Venture, LLC.

Guaranty. The word "Guaranty" means the guaranty from guarantor, endorser, surety, or accommodation party to Lender, including without limitation a guaranty of all or part of the Note.

Hazardous Substances. The words "Hazardous Substances" mean materials that, because of their quantity, concentration or physical, chemical or infectious characteristics, may cause or pose a present or potential hazard to human health or the environment when improperly used, treated, stored, disposed of, generated, manufactured, transported or otherwise handled. The words "Hazardous Substances" are used in their very broadest sense and include without limitation any and all hazardous or toxic substances, materials or waste as defined by or listed under the Environmental Laws. The term "Hazardous Substances" also includes, without limitation, petroleum and petroleum by-products or any fraction thereof and asbestos.

Improvements. The word "Improvements" means all existing and future improvements, buildings, structures, mobile homes affixed on the Real Property, facilities, additions, replacements and other construction on the Real Property.

Indebtedness. The word "indebtedness" means all principal, interest, and other amounts, costs and expenses payable under the Note or Related Documents, together with all renewals of, extensions of, modifications of, consolidations of and substitutions for the Note or Related Documents and any amounts expended or advanced by Lender to discharge Grantor's obligations or expenses incurred by Lender to enforce Grantor's obligations under this Mortgage, together with interest on such amounts as provided in this Mortgage.

Lender. The word "Lender" means BARRINGTON BANK & TRUST COMPANY, N.A., its successors and assigns.

Mortgage. The word "Mortgage" means this Mortgage between Grantor and Lender.

Note. The word "Note" means Promissory Note dated September 22, 2014, as amended from time to time, in the original principal amount of \$300,000.00 from borrower to Lender, together with all renewals of, extensions of, modifications of, refinancing of, consolidations of, and substitutions for promissory note or agreement. NOTICE TO GRANTOR: THE NOTE CONTAINS A VARIABLE INTEREST RATE.

**Personal Property.** The words "Personal Property" mean all equipment, fixtures, and other articles of personal property now or hereafter owned by Grantor, and now or hereafter attached or affixed to the Real Property; together with all accessions, parts, and additions to, all replacements of, and all substitutions for, any of such property; and together with all proceeds (including without limitation all insurance proceeds and refunds of premiums) from any sale or other disposition of the Property.

Property. The word "Property" means collectively the Real Property and the Personal Property.

Real Property. The words "Real Property" mean the real property, interests and rights, as further described

# MORTGAGE (Continued)

#### in this Mortgage.

**Related Documents.** The words "Related Documents" mean all promissory notes, credit agreements, loan agreements, environmental agreements, guaranties, security agreements, mortgages, deeds of trust, security deeds, collateral mortgages, and all other instruments, agreements and documents, whether now or hereafter existing, executed in connection with the indebtedness.

Rents. The word "Rents" means all present and future rents, revenues, income, issues, royalties, profits, and other benefits derived from the Property.

GRANTOR ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS MORTGAGE, AND GRANTOR AGREES TO ITS TERMS.

#### **GRANTOR:**

HOMEWOOD CHICAGO HEIGHTS GROUP VENTURE, LLC

HEROIC INVESTORS LLC, Manager of Homewood Chicago Heights Group Venture, LLC

CATWILMAT, LLC, Manager of Heroic Investors LLC

Work By:

Cathy S. Wipch, Manager of Catwilmat, LLC

MGD INVESTMENTS, LLC., Mahager of Heroic Investors LLC

By:

Ramona M. Navitsky, Manager of MGD Investments, LLC.

MORTGAGE	
(Continued)	

LIMITED LIABILITY COMPANY ACKNOWLEDGMENT						
STATE OF IMANS	)					
COUNTY OF COOK	) SS )					
Public, personally appeared Cathy S. Wloch, Mariage Manager of Homewood Chicago Heights Group Ven Investments, LLC., Manager of Heroic Investors LLC, LLC, and known to me to be members or designated Mortgage and acknowledged the Mortgage to be the company, by authority of statute, its articles of org purposes therein mentioned, and on oath stated that executed the Mortgage on behalf of the limited liability	, <u>2016</u> before me, the undersigned Notary ar of Catwilmat, LLC, Manager of Heroic Investors LLC, nture, LLC and Ramona M. Navitsky, Manager of MGD Manager of Homewood Chicago Heights Group Venture, agents of the limited liability company that executed the free and voluntary act and deed of the limited liability ganization or its operating agreement, for the uses and they are authorized to execute this Mortgage and in fact company.					
By Suran C. Agyarto	Residing at Bartington					
Notary Public in and for the State of $\underline{JHINDIS}$ My commission expires $\underline{12.17.16}$	OFFICIAL SEAL SUSAN C IGYARTO NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES: 12/17/16					

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\* .

### EXHIBIT 'A" LEGAL DESCRIPTION

1 2

PARCEL 1:THE WEST 26 FEET IO INCHES OF THE EAST 76 FEET 6 INCHES OF THE SOUTH 198.4 FEET OF LOT 2 AND THE WEST 28 FEET 6 INCHES OF THE SOUTH 198.4 FEET OF LOT 2 IN A SUBDIVISION OF THE EAST 312 FEET OF THE WEST 342 FEET OF THE SOUTH 360 FEET OF THAT PART LYING NORTH OF THE NO1TH LINE OF MAIN STREET OF THE EAST HALF OF THE SOUTHEAST QUARTER OF SECTION 31, TOWNSHIP 36 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2: THE EAST 49.66 FEET OF THE SOUTH 198.4 FEET OF LOT 2 IN THE SUBDIVISION OF THE EAST 312 FEET OF THE WEST 342 FEET OF THE SOUTH 360 FEET OF THAT PA1T LYING NORTH OF THE NORTH LINE OF MAIN STREET IN THE VILLAGE OF HOMEWOOD OF THE EAST HALF OF THE SOUTHEAST QUARTER OF SECTION 31, TOWNSHIP 36 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3: THE SOUTH 198.4 FEET OF THE EAST 55 FEET OF LOT 3 IN THE SUBDIVISION OF THE EAST 312 FEET OF THE WEST 342 FEET OF THE SOUTH 360 FEET OF THAT PART LYING NORTH OF THE NORTH LINE OF MAIN STREET IN THE VILLAGE OF HOMEWOOD OF THE EAST HALF OF THE SOUTHEAST QUARTER OF SECTION 31, TOWNSHIP 36 N01TH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4: LOT 16 AND LOT 17 IN GLADVILLE'S SUBDIVISION OF THAT PART OF THE N01THEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 31, TOWNSHIP 36 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTH OF MAIN STREET (EXCEPT THE EAST 312 FEET OF THE WEST 342 FEET OF THE SOUTH 360 FEET OF SAID TRACT), IN COOK COUNTY, ILLINOIS.

PARCEL: 5 THE SOUTH 198.4 FEET OF THE WEST 50 FEET OF LOT 3 IN THE SUBDIVISION OF THE EAST 312 FEET OF THE WEST 342 FEET OF THE SOUTH 360 FEET OF THAT PART LYING NORTH OF THE NORTH LINE OF MAIN STREET IN THE VILLAGE OF HOMEWOOD OF THE EAST HALF OF THE SOUTHEAST QUARTER OF SECTION 31, TOWNSHIP 36 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Barrington Bank & Trust Company, N.A. 9801 W. Higgins Rd, Suite 400 Rosemont, IL 60018

Heroic Investors Llc Brien P Wloch & Ramona M Navitsky 15 Forest Ln South Barrington, IL 60010-6173

12/25/20

RE: Loan #00570018495-00001

The above loan has been paid in full. Enclosed are your cancelled loan document(s) for your record. Please store these in a safe place for reference if needed.

If we may be of any assistance in the future, please don't hesitate to give us a call.

Thank you,

Barrington Bank & Trust Company, N.A. Centralized Loan Operations Department

### **PROMISSORY NOTE**



Lender;

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010 (847) 842-4500

#### Principal Amount: \$300,000.00

M. Navitsky

15 Forest Ln

Heroic Investors LLC, Brien P. Wioch and Ramona

South Barrington, IL 60010-6173

Borrower:

Date of Note: September 22, 2014

PROMISE TO PAY. Heroic investors LLC, Brien P. Wiech and Ramona M. Navitaky ("Borrower") jointly and severally promise to pay to BARRINGTON BANK & TRUST COMPANY, N.A. ("Lender"), or order, in lawful money of the United States of America, the principal amount of Three Hundred Thousami & 00/100 Dollars (\$300,000.00), together with interest on the unpold principal balance from September 22, 2014, until paid in full.

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PAYMENT. Subject to any payment changes resulting from changes in the index, Borrower will pay this loan in accordance with the following payment schedule, which calculates interest on the unpaid principal balances as described in the "INTEREST CALCULATION METHOD" paragraph using the interest rates described in this paragraph: 47 monthly consecutive interest payments, beginning October 22, 2014, with Interest calculated on the unpaid principal balances using an interest rate based on the Walt Street Journal Prime Rate (currently 3.250%), plus a margin of 1.000 percentage points, adjusted if necessary for the minimum and maximum rate limitations for this loan, resulting in an initial Interest rate of 4.600%; 35 monthly consecutive principal payments of \$8,333.33 each, beginning October 22, 2015, during which interest continues to accrue on the unpaid principal belances using an interest rate based on the Wall Street Journal Prime Rate (currently 3.250%), plus a margin of 1.000 percentage points, adjusted if necessary for the minimum and maximum rate limitations for this loan, resulting in an initial Interest rate of 4.500%; and one principal and interest payment of \$8,365.74 on September 22, 2018, with Interest calculated on the unpaid principal balances using an interest rate based on the Wall Street Journal Primo Rate (currently 3.258%), plus a margin of 1.000 percentage points, adjusted if necessary for the minimum and maximum rate limitations for this loan, resulting in an initial interest rate of 4.500%. This estimated final payment is based on the assumption that all payments will be made exactly as scheduled and that the index does not change; the actual final payment will be for all principal and accrued interest not yet paid, together with any other unpaid amounts under this Note. Notwithstanding the foregoing, the rate of interest accrual described for the principal only payment stream applies only to the extent that no other interest rate for any other payment stream applies. Unless otherwise agreed or required by applicable law, payments will be applied first to any accrued unpaid interest; then to principal; than to any escrew or reserve account payments as required under any mortgage, deed of trust, or other security instrument or security agreement securing this Note; then to any late charges; and then to any unpeld collection costs. Borrower will pay Lender at Lender's address shown above or at such other place as Lunder may designate in writing.

VARIABLE INTEREST RATE. The interest rate on this Note is subject to change from time to time based on changes in an independent index which is the Wall Street Journal Prime Rate (the "index"). The index is not necessarily the lowest rate charged by Lander on its loans. If the index becomes unavailable during the term of this loan, Ender may designet a substitute index after notifying Borrowor. Lender will tell Borrower the current index rate upon Borrower's request. The interest rate change will not occur more often then each day. Borrower understands that Lender may make loans based on other rates as well. The index currently is 3.250% per annum. The interest rate or rates to be applied to the unpaid principal balance during this Note will be the rate or rates set forth herein in the "Payment" sector. Notwithstanding any other provision of this Note, after the first payment stream, the interest rate for each subsequent payment stream will be effective as of the due date of the last payment in the just ending payment stream. NOTICE: Under no circumstances will the interest rate on this Note be less than 4.500% per annum or more than the maximum rate allowed by applicable law. Whenever increases occur in the interest rate, Lender, at its option, may do one or more of the following: (A) increase Borrower's payments to ensure Borrower's loan will pay off by its original final maturity date, (B) Increase Borrower's payments to cover accruing Interest, (C) increase the number of Borrower's payments, and (D) continue Borrower's payments at the same arrow and increase Borrower's final payment.

INTEREST CALCULATION METHOD. Interest on this Note is computed on a 305/360 basis; that is, by applying the ratio of the interest rate over a year of 360 days, multiplied by the outstanding principal balance, multiplied by the actual number of days the principal balance is outstanding. All interest payable under this Note is computed using this method.

PREPAYMENT; MINIMUM INTEREST CHARGE. In any event, even upon full prepayment of this Note, Borrower understands that Londer is entitled to a minimum interest charge of \$250.00. Other than Borrower's obligation to pay any minimum interest charge, Borrower may pay without penalty all or a portion of the amount owod earlier than it is due. Early payments will not, unless agreed to by Lender In writing, relieve Borrower of Sorrower's obligation to continue to make payments under the payment schedule. Rather, early payments will roduce the principal balance due and may result in Borrower's making fewer payments. Borrower agrees not to send Lender payments marked "paid in full". "without recourse", or similar language. If Borrower sends such a payment, Lender may accept it without losing any of Lender's nghts under this Note, and Borrower will remain obligated to pay any further amount owed to Lender. All written communications concerning disputed amounts, including any check or other payment that indicates that the payment constitutes "payment in full" of the amount owed or that is tendered with other conditions or limitations or as full satisfaction of a disputed amount must be melled or delivered to: BARRINGTON BANK & TRUST COMPANY, N.A.; 201 S. HOUGH \$TREET; BARRINGTON, IL 60010.

LATE CHARGE. If a payment is 15 days or more late, Borrower will be charged 5.000% of the unpaid portion of the regularly scheduled payment.

INTEREST AFTER DEFAULT. Upon default, including failure to pay upon final maturity, the interest rate on this Note shall be increased by adding an additional 3.000 percentage point mergin ("Default Rate Margin"). The Default Rate Margin shall also apply to each succeeding interest rate change that would have applied had there been no default. After insturity, or after this Note would have matured had thore been no default, the Default Rate Margin will continue to apply to the Rhal Interest rate described in this Note. However, in no event will the interest rate exceed the maximum interest rate limitations under applicable law.

DEFAULT. Each of the following shall constitute an event of default ("Event of Default") under this Note:

Payment Default. Borrower fails to make any payment when due under this Note.

Other Defaults. Borrower fails to comply with or to perform any other term, obligation, covenant or condition contained in this Note or in any of the related documents at to comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Borrower.

Default in Favor of Third Parties. Borrower or any Grantor defaults under any loan, extension of credit, security agreement, purchase or sales agreement, or any other agreement in favor of any other creditor or person that may materially affect any of Borrower's property or Borrower's ability to repey this Note or perform Borrower's obligations under this Note or any of the related documents.

False Statements. Any warranty, representation or statement made or turnished to Lender by Borrower or on Borrower's behalf under this Note or the related documents is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

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Death or insolvency. The dissolution of Borrower (regardless of whether election to continue is made), any member withdraws from Borrower, or any other termination of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, tha appointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankruptcy or insolvency laws by or against Borrower.

Ciaditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings whether by fudicial proceeding, self-help, repossession or any other method, by any creditor of Borrower or by any governmental agency against any collateral securing the toan. This includes a gamishment of any of Borrower's accounts, including deposit accounts with Lender. However, this Event of Dofault shall not apply if there is a good faith disjuile by Borrower as to the validity or reaconableness of the claim which is the basis of the creditor or forfeiture proceeding and if Borrower gives Lender written notice of the creditor or forfeiture proceeding and deposits with Lender monies or a surely bond for the graditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate reactive or bord for the dispute.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any guarantor endorser, surely, or accommodation party of any of the indebtedness or any guarantor, endorser, surety, or accommodation party dies or becomes incompetent, or revokes or disputes the validity of, or flability under, any guaranty of the indebtedness evidenced by this Note.

Adverse Change. A material advance change occurs in Borrower's financial condition, or Lender believes the prospect of payment or performance of this Note is impaired.

Insecurity. Lender in good faith believes itself insecure.

Cure Provisions. If any default, other than a default in payment is curable and if Borrower has not been given a notice of a breach of the same provision of this Note within the preceding twelve (12) months, it may be cured if Borrower, after Lender sends written notice to Borrower comanding cure of such default: (1) cures the default within fifteen (15) days; or (2) if the cure requires more than fifteen (15) days, immediately initiates steps which Lender deems in Lender's sole discrition to be sufficient to cure the default and thereafter continues and completes all reasonable and necessary steps sufficient to produce compliance as soon as reasonably practical.

LENDER'S RIGHTS. Upon default, Lender may declare the entire unpaid principal balance under this Note and all accrued unpaid interest immediately due, and then Borrower will pay that amount.

ATTORNEYS' FEES; EXPENSES. Lender may hire or pay someone else to help collect this Note if Borrower does not pay. Borrower will pay Lender that amount. This includes, subject to any limits under applicable law, Lender's attorneys' fees and Lender's legal expanses, whether or not there is a lawsuit, including attorneys' fees, expenses for bankrupicy proceedings (including efforts to modify or vacate any automatic stay or injunction), and appeals. If not prohibited by applicable law, Borrower also will pay any court costs, in addition to all other sums provided by law.

JURY WAIVER. Lender and Borrower hereby waive the right to any jury trial in any action, proceeding, or counterclaim brought by either Lender or Borrower against the other.

GOVERNING LAW. The Note will be governed by federal law applicable to Lander and, to the extent not preampted by federal law, the laws of the State of illinois without regard to its conflicts of law provisions. This Note has been accepted by Lender in the State of illinois.

CONFESSION OF JUDGMENT. Borrower hereby irrevocably authorizes and empowers any attorney-at-law to appear in any court of record and to confess judgment against Borrower for the unpaid amount of this Note as evidenced by an affidavit signed by an officer of Lender setting forth the amount then due, attorneys' fees plus costs of suit, and to release ellierrors, and waive all rights of appear. If a copy of this Note, verified by an affidavit, shell have been field in the proceeding, it will not be receasery to tile the original as a warrant of attorney. Borrower waives the right to envise the right to envise the proceeding, it will not be receasery to tile the original as a warrant of attorney. Borrower waives the right to envise to confess judgment will be deemed to exhaust the power, whether or not any such exercise shall be hold by any court to be invalid, vuldatate, or vold; but the power will continue undiminished and may be exercised from time to time as Lender may ofect until all amounts owing on this Note have been paid in full. Borrower hereby weives and releases any and all claims or causes of action which Borrower or confession of undor the torms of authority which Borrower has granted herein arising out of or connected with the confession of judgment hereinder.

RIGHT OF SETOFF. To the extent permitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other accounts). This includes all accounts Borrower holds jointly with someone cise and all accounts Borrower may open in the future. However, this does not include any IRA or Keegh accounts, or any trust accounts for which sobili would be prohibited by law. Borrower authorizes Lender, to the extent permitted by applicable law, to charge or setoff all sums owing on the debt spainst any and all such accounts, and at Lender's option, to administratively freeze all such accounts to allow Lender to protect Lender's charge and setoff rights provided in this paragraph.

LINE OF CREDIT. This Note evidences a straight line of credit for 12 months from the Note data. Once the total amount of principal has been advanced, Borrower is not entitled to further toan advances. Advances under this Note, as well as directions for payment from Borrower's account, may be requested orally of in writing by Borrower or by an authorized person. Lender may, but need not, require that all oral requests be confirmed in writing. Borrower agrees to be liable for all sums of there. (A) is advanced in writing Borrower of Borrower's accounts with Lender. The unpaid principal balance owing on this Note at any time may be evidenced by endorsements on this Note or by Lender's Internal records, including daily computer print-outs.

SUCCESSOR INTERESTS. The terms of this Noto chall be binding upon Borrower, and upon Borrower's heirs, personal representatives, successors and assigns, and shall inure to the benefit of Lender and its successors and assigns.

NOTIFY US OF INACCURATE INFORMATION WE REPORT TO CONSUMER REPORTING AGENCIES. Borrower may notify Lender if Lender reports any inpusuated information about Borrower's account(s) to a consumer reporting agency Borrower's written notice describing the specific inaccuracy(les) should be sent to Lender at the following address BARRINGTON BANK & TRUST COMPANY P.O. Box 1790 Garrington, IL 60011-1790.

GENERAL PROVISIONS. If any part of this Note connot be enforced, this fact will not affect the rest of the Note. Lender may delay or forgo enforcing any of its rights or remedies under this Note without losing thom. Each Borrower understands and agrees that, with or without notice to Dorrower, Lender may with respect to any other Borrower (a) make one or more additional secured ar unsecured loans or otherwise extend additional rectit; (b) alter, compromise, nerve extend, accelerate, or otherwise change one or more times that time for payment or other terms of any indebtedness, including increases and decreases of the rate of interaction the indobtedness, (c) exchange, enforce, waive, subordinate, fail or decide not to perfect, and release any security, with or without the substitution of new collateral; (d) apply such accurity and direct the **order or maner of sale** thereof, including without limitation, any non-judicial sale parmitted by the terms of the controlling security agrooments, as Lender in its discription may determine; (e) release, substitute, agree not to sud, or deal with any one or more of share substitution of payments and eradits shall be made on any other indebtedness or other terms of the generators on any what application of payments and eradits shall be made on any other indebtedness owing by such cliner Borrower and any other perfect.

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#### Loan No: 570018495

#### PROMISSORY NOTE (Continued)

guarantees or endorses this Note, to the extent allowed by law, waive presentment, demand for payment, and notice of dishonor. Upon any change in the terms of this Note, and unless otherwise expressly stated in writing, no party who signs this Note, whether as maker, guarantor,

accommodation maker or endorser, shall be released from liability. All such parties agree that Lender may renew or extend (repeatedly and for any length of time) this loon or release any party or guarantor or collateral; or impair, fail to realize upon or perfect Lender's security interest in the collateral; and take any other action deemed necessary by Lender without the consent of or notice to anyone. All such parties also agree that Lender may modify this loan without the consent of or notice to anyone other than the party with whom the modification is made. The obligations under this Note are joint and several.

PRIOR TO SIGNING THIS NOTE, EACH BORROWER READ AND UNDERSTOOD ALL THE PROVISIONS OF THIS NOTE, INCLUDING THE VARIABLE INTEREST RATE PROVISIONS. EACH BORROWER AGREES TO THE TERMS OF THE NOTE.

BORROWER ACKNOWLEDGES RECEIPT OF A COMPLETED COPY OF THIS PROMISSORY NOTE.

BORROWER:

HEROIG INVESTORS LLC

CATWILMAT, LLC, Manager of Heroic Investore LLC

By Cath Catwilmat, LLC of och.

Langth, Var 16 3 10 003 Cap D+H USA Chooraban Smitt, 2014 At Rights Reserved - R. CHAPTERSHWARD REPORTED TO THE WAR PR ST

Page 3

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### Moryl, Lukasz

From: Sent: To: Subject: Howard, Nick Tuesday, December 29, 2020 11:50 AM Moryl, Lukasz RE: Heroic Investors LLC

Release was done. Only need to cancel the note.

Nick Howard, SVP Wintrust Commercial Real Estate 201 S. Hough St., Barrington, IL 60010 Phone: (847) 842-2645 Email: nhoward@wintrust.com

From: Moryl, Lukasz <lmoryl@wintrust.com> Sent: Tuesday, December 29, 2020 11:48 AM To: Howard, Nick <nhoward@wintrust.com> Subject: Heroic Investors LLC

### Loan and Borrower Information

Borrower's Name	Heroic Investors LLC
Loan Number	570018495-1
Paid Date	12/24/20
Collateral Description	MG

Hello,

Please provide your approval to release the following items for the paid loan referenced above:

- NOTE INFO (ex: Promissory Note dated 09/22/2014 i/a/o \$300,000.00)
- MORTGAGE INFO (Recording #1607113016 and Address 1722-1744 Ridge Rd Homewood IL)

If these items cannot be released due to cross-collateralization with another loan, please provide the crosscollateralized loan's name and number for reference.

Lukasz Moryl AVP Collateral Releasing Manager Loan Operations – Community/Business Banking Wintrust Financial Corporation 9801 West Higgins Road, 4<sup>th</sup> floor | Rosemont, IL 60018

imoryl@wintrust.com

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Heroic Investors LLC 570018495-1 Note - 2 Month 683 CL Other

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Overview Note: Principal: Interest accrual Daily accrual: Men o accrual:	1 0.00 0.0000000 0.0000000 0.0000000	Commitment. Commitment type Escrow. Escrowireserve:	0.0 <b>0</b> 0.0 <b>0</b>
Package/tier.			
Product Category Note type: Loan status Paid status	2 Month 683 CL Other C - Commercial 683 - CL Other A - Accruing P - Paid off	lssued. Maturity: Term in months Last change:	09/22/2014 12/22/2020 2 12/09/2020
Rate structure Bank rate: Customer rate	Variable rate 4.250000% 4.250000%	Accrual basis. Interest type: Farn/rebate method	0 - Actual/360 S - Simple, in arrears 1 - Accruing (simple interest)
APR	0.000000 %	Dealer calc rate:	0.000 <b>00</b> 0 %
Interest paid to: Int paid YTD-total Int paid last year: Start interest accrual:	12/23/2020 11,608.05 17,579.25 00/00/0000	Original principal Fees paid YTD: Total note fees due Extensions	272,500.00 0.00 0.00 0
Primary officer: Branch Collateral cesci	132 - Nick Howard 1 - Barrington B&T Unsecured	Management class. Secured:	U - Unsecured
Escrow. Active Escrow Dealer reserves; Insurance reserves:	Na No No	Transactions allowed Note Pad memos: Payoff quote status. Repayment:	- All transactions Yes N - Not blocked N - No
Billing/Payment Informat Bill type:	ion B - Bill-cycled (with bill	Lasttransaction	650 - Loan payoff
Schedu ed payment Payment type: Frequericy. Next bill: Next payment due.	segments) 0.00 12/22/2020 12/22/2020	Date: Amount: First payment First interest payment	12/23/20 <b>20</b> 238,369.77 10/22/2015 10/22/2014
Payment method: Bill lead days override Bill lead days.	Paper <b>bills</b> No 0	Send statement to Deficit commit	A - Customer 0
Delinquency Information Rolling times late: Retention months	15 days 30 days 60 days 90 days	Times late	15 days: 8 30 days: 5 60 days: 0 90 days: 0

A Note Pad memo(s) exists for this note.

Close Message Area

T <b>ransaction Summary</b> Effective: Posted: Sequence:	12/23/2020 12/24/2020 001	Description Amount:	650 - Loan payoff 238,369.77
<b>Balances After This Tra</b> Principal: Escrow: Escrow reserve:	nsaction 0.00 0.00 0.00	Unpaid fees Unapplied: Buydown:	0.00 0.00 0.00
Distribution/Allocation Principal: Interest:	237,500.00 869.77		
Additional Information Description: Interest accrual adjustment:	~wire received~ -28.0381944		
Source & Control Inform Source: Control: Group ID:	nation 530 - CRT L082/0809	Terminal ID: Identifier number:	69456

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--RESERVE ESCROW BAL--AC MTH ----BUYDOWN BAL---------UNAPPLIED FUNDS---TITLE NOTE BRANCH: 0000001 LOAN CATEGORY: C 00570018495 HEROIC INVESTORS LLC 00001C 09-22-14 12-22-20 NH U0 Y 272,500.00 в 0.00 0.00 S 1 А ACCT TYPE: 100 NOTE TYPE: 683 NOTE TRACE CD: 12 PAYOFF TC CODE: 650 CONTRACT TYPE: AGE: NOTE USER CD: 1- 2- 3- 4- 5-PLAN NO: POOL GROUP NO: 00 COST CENTER: 0008113 MCOLL: Y 00

							PRINCIPAL PAID: INTEREST PAID:	237,500 869	0.00 9.77
FEE PLAN:	C1 FEE	NUMBER:	001	REBATE :	0.00	RESIDUAL:	0.00		

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238,369.77

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R br	AN :	ст	<b>FRR</b>	NUMBER:	001	REBATE:	0.00	RESIDUAL:
		$\mathbf{z}s$			001		0.00	

BANK NAME: REC	
DAV	
Loan and Borrower Information Borrower's Name Loan Number Paid Date	Loan Officer: Howsel
Collateral Description	**LOANS IN BRANCH 3100 ARE RELEASED BY WINTRUST MORTGAGE.
Tasks	Comments
<ul> <li>(check note detail - reporting, approval, etc)</li> <li>Check note pad (FIS &amp; TREEV) for additional information</li> <li>Acquired loan, no records in FIS - obtain Chief Credit Officer approval</li> <li>Send email to Lender for approval to release</li> <li>"If release is not approved keep copy of email in file for future reference. Make notation within the treev notepad</li> <li><b>Release Process:</b></li> <li>Request Note and core documents from File Room</li> <li>Stamp original Note "PAID"/"CANCELLED"</li> <li>Prepare UCC filing termination via CT Lien, only if requested</li> <li>Prepare Release Deed</li> <li>Does ABI exist (Land Trusts), requires approval to release or keep for new ban</li> </ul>	yes or no         Stop here if release procedure not being completed         yes or no         yes or no         yes or no
Reviewed By:	ate Processed:

12/4/2

C. IUsersumorynDesktopuProd

PROMISSORY NOTE

Borrower:	Neroic Investors LLC, Brien P. Wloch and Ramona M. Navitsky 15 Forest Ln South Barrington, IL 60010-6173	Lender:	BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010 (847) 842-4500

#### Principal Amount: \$300,000.00

#### Date of Note: September 22, 2014

PROMISE TO PAY. Hereic investors LLC, Brien P. Wiech and Ramona M. Navitsky ("Borrowrer") jointly and severally promise to pay to BARRINGTON BARK & TRUST COMPANY, N.A. ("Lender"), or order, in lawful money of the United States of America, the principal amount of Three Hundred Thousand & 00/100 Dollars (\$300,000.00), together with Interest on the unpaid principal balance from September 22, 2014, until paid in full.

until paid in full. PAYMENT. Subject to any payment changes resulting from changes in the Index, Borrower will pay this Ioan in accordance with the following payment schedule, which calcutates interest on the unpaid principal balances as described in the "INTEREST CALCULATION METHOD" paragraph using the interest rates described in this paragraph. 47 monthly consecutive interest payments, beginning October 22, 2014, with interest calcutated on the unpaid principal balances using an interest rate based on the Wall Street Journal Prime Rate (currently 3.250%), plus a mergin of 1.000 percentage points, adjusted if necessary for the minimum and maximum rate limitations for this Ioan, resulting in an initial interest rate of 4.500%; 35 monthly consecutive principal payments of \$3.336.333. each, beginning October 22, 2015, during which interest continues to accrue on the unpaid principal balances using an interest rate based on the Wall Street Journal Prime Rate (currently 3.250%), plus a margin of 1.000 percentage points, adjusted if necessary for the minimum and maximum rate limitations for this loan, resulting in an initial interest rate of 4.500%; and one principal and interest payment of \$3,365.74 on September 22, 2019, with interest calculated on the unpaid principal balances using an interest rate based on the Wall Street Journal Prime Rate (currently 3.250%), plus a margin of 1.000 percentage points, adjusted if necessary for the minimum and maximum rate limitations for this loan, resulting in an initial principal balances using an interest rate based on the Wall Street Journal Prime Rate (currently 3.250%), plus a margin of 1.000 percentage points, adjusted if necessary for the minimum and maximum rate limitations for this loan, resulting in an initial interest rate of a 4.500%; and one submytoin that all payments will be made exactly as scheduled and that the index does not change; the actual final payment is based on the assumption that all payments will be mode and that the index does not ch

Borrower will pay Lender at Lender's address shown above or it such other place as Lender may designate in writing. VARIABLE INTEREST RATE. The interest rate on this Note is subject to tange from time to time based on changes in an independent index which is the Wai Street Journal Prime Rate (the "Index"). The Index is not necessarily the lowest rate charged by Lender on its loans. If the Index becomes unavailable during the term of this loen, Lender may designate a substitute index after notifying Borrower. Lender will tail Borrower the current index may make loans bead on charges in an independent index understands that Lender may make loans bead on charge will not occur more after them each day. Borrower understands that Lender may make loans bead on other rates as well. The interest rate charged will not occur more after them each day. Borrower understands that Lender may make loans bead on other rates as well. The interest rate charge will not occur more after them each day. Borrower any other provision of this Note, after the first payment rates as well. The interest rate for each subsequent payment's section. Notwithstanding any other provision of this Note, after the first payment stream, NOTICE: Under no circumstances will the interest rate on this Note be lass than 4.500% per annum or more than the maximum rate allowed by applicable law. Whenever increases occur in the interest rate, Londer, at its option, hay do one or more of the following: (A) increase Borrower's payments to ensure Borrower's loan will pay off by its original final maturity data. (B) increase Borrower's payments to crite as Borrower's payments.

INTEREST CALCULATION METHOD. Interest on this Note is computed on a 365/360 basis; that is, by applying the ratio of the interest rate over a year of 360 days, multiplied by the outstanding principal balance, multiplied by the actual number of days the principal balance is outstanding. All interest payable under this Note is computed using this method.

PREPAYMENT; MINIMUM INTEREST CHARGE. In any ovent, even upon full prepayment of this Note, Borrower understands that Lender is entitled to a minimum interest charge of \$250.00. Other than Borrower's obligation to pay any minimum interest charge, Borrower may pay without penalty all or a portion of the amount owed earlier than it is due. Early payments will not, unless agreed to by Lender in writing, relieve Borrower of Borrower's obligation to continue to make payments under the payment schedule. Rather, early payments will reduce the principal behance due and may result in Borrower's making fewer payments. Borrower agrees not to send Lender payments marked "peid in full", "without recourse", or almilar language. If Borrower sends such a payment, Lender may accept it without losing any of Lender's rights under this Note, and Borrower will remain obligated to pay any further amounto word to Lender. All written communications concerning disputed amounts, including any check or other payment instrument that Indicates that the payment constitutes "payment indil" of the amount owed or that is tendered with other conditions or limitations or as full satisfaction of a disputed amount west be mailed or delivered to: BARRINGTON BARK & TRUST COMPANY, N.A.; 201 S. HOUGH STREET; BARRINGTON, IL 60010.

LATE CHARGE. If a payment is 15 days or more late, Borrower will be charged 5.000% of the unpaid portion of the regularly scheduled payment.

INTEREST AFTER DEFAULT. Upon default, including failure to pay upon final maturity, the interest rate on this Note shall be increased by adding an additional 3,000 percentage point margin ("Default Rate Margin"). The Default Rate Margin shall also apply to each succeeding interest rate change that would have applied hed there been no default. After maturity, or after this Note would have matured had there been no default, the Default Rate Margin will continue to apply to the final interest rate described in this Note. However, in no event will the interest rate asceed the maximum interest rate finite/ions under applicable law.

DEFAULT. Each of the following shall constitute an event of default ("Event of Default") under this Note:

Payment Default. Borrower fails to make any payment when due under this Note.

Other Defaults. Borrower fails to comply with or to perform any other term, obligation, covenant or condition contained in this Note or in any of the related documents or to comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Borrower.

Default In Favor of Third Partles. Borrower or any Grantor defaults under any loan, extension of credit, security agreement, purchase or sales agreement, or any other agreement, in favor of any other creditor or person that may materially affect any of Borrower's property or Borrower's ability to repay this Note or perform Borrower's obligations under this Note or any of the related documents.

False Statements. Any warranty, representation or statement made or furnished to Lender by Borrower or on Borrower's behalf under this Note or the related documents is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

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Death or Insolvency. The dissolution of Borrower (regardless of whether election to continue is made), any member withdraws from Borrower, or any other termination of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, the appointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any banknutcy or insolvency laws by or against Borrower.

Creditor or Forfeture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, self-help, repossession or any other method, by any creditor of Borrower or by any governmental agency against any collateral securing the toan. This includes a garnishment of any of Borrower's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Borrower as to the validity or reasonableness of the claim which is the basis of the creditor or forfeiture proceeding and if Borrower gives Lender written notice of the creditor or forfeiture proceeding and deposits with Lender manies or a surely bond for the creditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate reserve or bond for the dispute.

Events Affecting Quaranter. Any of the preceding events occurs with respect to any guaranter, endorser, surely, or accommodation party of any of the indebtedness or any guaranter, endorser, surely, or accommodation party dies or becomes incompetent, or revokes or disputes the validity of, or liability under, any guaranty of the indebtedness evidenced by this Note.

Adverse Change. A material advorse change accurs in Borrower's financial condition, or Lender believes the prospect of payment or performance of this Note is impaired.

Insecurity. Lender in good faith believes itself insecure.

Cure Provisions. If any default, other than a default in payment is curable and if Borrower has not been given a notice of a breach of the same provision of this Note within the preceding twelve (12) months, it may be cured if Borrower, after Lender sends written notice to Borrower demanding cure of such default: (1) cures the default within fifteen (15) days; or (2) if the cure requires more than fifteen (15) days, immediately initiates steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continues and completes all reasonable and necessary steps sufficient to produce compliance as soon as reasonable practical.

LENDER'S RIGHTS. Upon default, Lender may declare the entire unpaid principal balance under this Note and all accrued unpaid interest immediately due, and then Borrower will pay that amount.

ATTORNEYS' FEES: EXPENSES. Londer may hite or pay someone else to help collect this Note if Borrower does not pay. Borrower will pay Lender that amount. This includes, subject to any limits under applicable law, Lender's attorneys' fees and Lender's legal expanses, whether or not there is a fawsult, including attorneys' fees, expenses for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), and appeals. If not prohibited by applicable law, Borrower also will pay any court costs, in addition to all other sums provided by law.

JURY WAIVER. Lender and Borrower hereby waive the right to any jury trial in any action, proceeding, or counterclaim brought by either Lender or Borrower against the other.

GOVERNING LAW. This Note will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Illinois without regard to its conflicts of law provisions. This Note has been accepted by Lender in the State of Illinois.

CONFESSION OF JUDGMENT. Borrower hereby irrevocably authorizes and empowers any attorney-at-law to appear in any court of record and to confess judgment against Borrower for the unpaid emount of this Note as evidenced by an affidavit signed by an officer of Lender setting forth the amount then due, attorneys' fees plus costs of euit, and to release all errors, and waive all rights of appear. If a copy of this Note, verified by an affidavit, shall have been filed in the proceeding, it will not be necessary to file the original as a warrant of attorney. Borrower waives the right to any stay of execution and the benefit of all exemption laws now or hereafter in effect. No single exercise of the foregoing warrant and power to confess judgment will be deemed to exhaust the power, whether or not any such exercise shall be held by any court to be inveild, voidable, or void; but the power will confinue undiministed and may be exercised from time to time as Lender may elect until all amounts owing on this Note have been pield in full. Borrower hereby waives and releases any and all claims or causes of action which Borrower might have against any action under the terms of authority which Borrower has granted herein ensing out of or connected with the confession of judgment hereunder.

RIGHT OF SETOFF. To the extent permitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other account). This includes all accounts Borrower holds jointly with someone else and all accounts Borrower may open in the twitter. However, this does not include any IRA or Keogh accounts, or any trust accounts for which sotoff would be prohibited by law. Borrower authorizes Lender, to the extent permitted by applicable law, to charge or soloff all sums owing on the debt against any and all such accounts, or any trust accounts, and the debt against any and all such accounts, and, at Lender's option, to administratively freeze all such accounts to allow Lender to protect Lender's charge and setoff rights provided in this paragraph.

LINE OF CREDIT. This Note evidences a straight line of credit for 12 months from the Note date, Once the total amount of principal has been advanced. Borrower is not entitled to further ican advances. Advances under this Note, as well as directions for payment from Borrower's account, may be requested orally or in writing by Dorrower or by an authorized person. Lender may, but need not, require that all oral requests be confirmed in writing. Borrower agrees to be lable for all sums cither: (A) advanced in eccondance with the instructions of an authorized person or (B) credited to any of Borrower's accounts with Lender. The unpaid principal balance owing on this Note at any time may be evidenced by endorsements on this Note or by Lender's internal records, including daily computer print-outs.

SUCCESSOR INTERESTS. The terms of this Note shall be binding upon Borrower, and upon Borrower's heirs, personal representatives, successors and assigns, and shall inure to the benefit of Lender and its successors and assigns.

NOTHEY US OF INACCURATE INFORMATION WE REPORT TO CONSUMER REPORTING AGENCIES. Borrower may notify Lender if Lender reports any inaccurate information about Borrower's account(s) to a consumer reporting agency. Donower's written notice describing the specific inaccuracy(les) should be sent to Lender et the following address: BARRINGTON BANK & TRUST COMPANY P.O. Box 1790 Barrington, IL 60011-1790.

GENERAL PROVISIONS. If any part of this Note cannot be entorced, this fact will not affect the rest of the Note. Lender may delay or forgo enforcing any of its rights or remadies under this Note without losing them. Each Borrower understands and agrees that, with or without notice to Dorrower, Lender may with respect to any other Borrower (a) make one or more additional secured or unsecured loans or otherwise extend additional credit; (b) alter, compromise, renew, extend, accelerate, or otherwise change one or more inner the time for payment or other terms of any indebtances; including increases and decreases of the rate of interest on the indebtechess; (c) exchange, enforce, waive, subordhale, fail or decide not to perfect, and release any security, with or without the substitution of new collaterat; (d) apply such security and direct the order or manner of sale thereof, including without limitation, any non-judiclel sele permitted by the terms of the controlling security agreements, eodorsors, or other guarantors on any terms or in any manner Lender may choose; and (f) determine how, when and what application of payments and credits shall be made on any other indebtedness owing by such other Borrower. Borrower and any other person who signs,

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guarantees of endorses this Note, to the extent allowed by law, waive presentment, demand for payment, and notice of dishonor. Upon any change in the terms of this Note, to the extent allowed by law, waive presentment, demand for payment, and notice of dishonor. Upon any change in the terms of this Note, and unless otherwise expressly stated in writing, no party who signs this Note, whether as maker, guarantor, accommodation maker or endorser, shall be released from liability. All such parties agree that Lender may renew or extend (repeatedly and for any length of time) this loan or release any party or guarantor or collasteral; or Impair, fail to realize upon or partect Lender's security Interest in the obligations any modify this loan without the consent of or notice to ensyone other than the party with whom the modification is made. The obligations under this Note are joint and several.

PRIOR TO SIGNING THIS NOTE, EACH BORROWER READ AND UNDERSTOOD ALL THE PROVISIONS OF THIS NOTE, INCLUDING THE VARIABLE INTEREST RATE PROVISIONS. EACH BORROWER AGREES TO THE TERMS OF THE NOTE. BORROWER ACKNOWLEDGES RECEIPT OF A COMPLETED COPY OF THIS PROMISSORY NOTE.

BORROWER:

HEROIC INVESTORS LLC

CATWILMAT, LLC, Manager of Heroic Investors LLC

Mulanager of Catwilmat, LLC lividually

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# **PROMISSORY NOTE**



#### Borrower: Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wioch 15 Forest Lane South Barrington, IL 60010

Lender:

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. Hough Street Barrington, IL 60010 (847) 842-4500

#### Principal Amount: \$300,000.00

Date of Note: January 22, 2016

PROMISE TO PAY. Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wioch ("Borrower") jointly and severally promise to pay to BARRINGTON BANK & TRUST COMPANY, N.A. ("Lender"), or order, in lawful money of the United States of America, the principal amount of Three Hundred Thousand & 00/100 Dollars (\$300,000.00) or so much as may be outstanding, together with interest on the unpaid outstanding principal balance of each advance. Interest shall be calculated from the date of each advance until repayment of each advance.

PAYMENT. Borrower will pay this ioan in one payment of all outstanding principal plus all accrued unpaid interest on January 22, 2017. In addition, Borrower will pay regular monthly payments of all accrued unpaid interest due as of each payment date, beginning February 22, 2016, with all subsequent interest payments to be due on the same day of each month after that. Unless otherwise agreed or required by applicable law, payments will be applied first to any accrued unpaid interest; then to principal; then to any escrow or reserve account payments as required under any mortgage, deed of trust, or other security instrument or security agreement securing this Note; then to any late charges; and then to any unpaid collection costs. Borrower will pay Lender at Lender's address shown above or at such other place as Lender may designate in writing.

VARIABLE INTEREST RATE. The interest rate on this Note is subject to change from time to time based on changes in an independent index which is the Wall Street Journal Prime Rate (the "Index"). The index is not necessarily the lowest rate charged by Lender on its loans. If the index becomes unavailable during the term of this loan, Lender may designate a substitute index after notifying Borrower. Lender will tell Borrower the current index rate upon Borrower's request. The interest rate change will not occur more often than each day. Borrower understands that Lender may make loans based on other rates as well. The index currently is 3.500% per annum. Interest on the unpaid principal balance of this Note will be calculated as described in the "INTEREST CALCULATION METHOD" paragraph using a rate equal to the index, rounded to the nearest 0.001 percent, adjusted if necessary for any minimum and maximum rate limitations described below, resulting in an initial rate of 4.500%. NOTICE: Under no circumstances will the interest rate on this Note be less than 4.500% per annum or more than the maximum rate allowed by applicable law.

INTEREST CALCULATION METHOD. Interest on this Note is computed on a 365/360 basis; that is, by applying the ratio of the interest rate over a year of 360 days, multiplied by the outstanding principal balance, multiplied by the actual number of days the principal balance is outstanding. All interest payable under this Note is computed using this method.

PREPAYMENT; MINIMUM INTEREST CHARGE. In any event, even upon full prepayment of this Note, Borrower understands that Lender is entitled to a minimum interest charge of \$250.00. Other than Borrower's obligation to pay any minimum interest charge, Borrower may pay without penaity all or a portion of the amount owed earler than it is due. Early payments will not, unless agreed to by Lender in writing, relieve Borrower of Borrower's obligation to continue to make payments of accrued unpaid interest. Rather, early payments will reduce the principal balance due. Borrower agrees not to send Lender payments marked "paid in full", "without recourse", or similar language. If Borrower sends such a payment, Lender may accept it without losing any of Lender's righte under this Note, and Borrower will remain obligated to pay any further amount owed to Lender. All written communications concerning disputed amounts, including any check or other payment instrument that indicates that the payment constitutes "payment in full" of the amount owed or that is tendered with other conditions or limitations or as full satisfaction of a disputed amount must be mailed or delivered to: BARRINGTON BANK & TRUST COMPANY, N.A.; 201 S. HOUGH STREET; BARRINGTON, IL 60010.

LATE CHARGE. If a payment is 15 days or more late, Borrower will be charged 5.000% of the unpaid portion of the regularity scheduled payment.

INTEREST AFTER DEFAULT. Upon default, including failure to pay upon final maturity, the interest rate on this Note shall be increased by adding an additional 5.000 percentage point margin ("Default Rate Margin"). The Default Rate Margin shall also apply to each succeeding interest rate change that would have applied had there been no default. However, in no event will the interest rate exceed the maximum interest rate limitations under applicable law.

DEFAULT. Each of the following shall constitute an event of default ("Event of Default") under this Note:

Payment Default. Borrower fails to make any payment when due under this Note.

Other Defaults. Borrower fails to comply with or to perform any other term, obligation, covenant or condition contained in this Note or in any of the related documents or to comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Borrower.

Default in Favor of Third Parties. Borrower or any Grantor defaults under any loan, extension of credit, security agreement, purchase or sales agreement, or any other agreement, in favor of any other creditor or person that may materially affect any of Borrower's property or Borrower's ability to repay this Note or perform Borrower's obligations under this Note or any of the related documents.

Faise Statements. Any warranty, representation or statement made or furnished to Lender by Borrower or on Borrower's behalf under this Note or the related documents is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

Death or Insolvency. The dissolution of Borrower (regardless of whether election to continue is made), any member withdraws from Borrower, or any other termination of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, the appointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankrupicy or insolvency laws by or against Borrower.

Creditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, self-help, repossession or any other mothod, by any preditor of Borrower or by any governmental agency against any collateral securing the loan. This includes a garnishment of any of Borrower's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Borrower as to the validity or reesonableness of the claim which is the basis of the creditor or forfeiture proceeding and deposits with Lender monies or a surety bond for the creditor or forfeiture proceeding, in en amount determined by Lender, in its sole discretion, as being an adequate reserve or bond for the dispute.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any guarantor, endorser, surety, or accommodation party of any of the indebtedness or any guarantor, endorser, surety, or accommodation party dies or becomes incompetent, or revokes or disputes the validity of, or liability under, any guaranty of the indebtedness evidenced by this Note.

Adverse Change. A material adverse change occurs in Borrower's financial condition, or Lender believes the prospect of payment or performance of this Note is impaired.

Insecurity. Lender in good faith believes liself insecure.

Cure Provisions. If any default, other than a default in payment, is curable and if Borrower has not been given a notice of a breach of the same provision of this Note within the preceding twelve (12) months, it may be cured if Borrower, after Lender sends written notice to Borrower demanding cure of such default: (1) cures the default within fifteen (15) days; or (2) if the cure requires more than fifteen (15) days, immediately initiates steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continues and compliance as soon as reasonable and necessary steps sufficient to produce compliance as soon as reasonably practical.

LENDER'S RIGHTS. Upon default, Lender may declare the entire unpaid principal balance under this Note and all accrued unpaid interest immediately due, and then Borrower will pay that amount.

ATTORNEYS' FEES; EXPENSES. Lender may hire or pay someone else to help collect this Note if Borrower does not pay. Borrower will pay Lender that amount. This includes, subject to any limits under applicable law, Lender's attorneys' fees and Lender's legal expenses, whether or not there is a laweuit, including attorneys' fees, expenses for bankruptcy proceedings (including efforts to modify or vecate any autometic stay or injunction), and appeals. If not prohibited by applicable law, Borrower also will pay any court costs, in addition to all other sums provided by law.

JURY WAIVER. Lender and Borrower hereby waive the right to any jury trial in any action, proceeding, or counterclaim brought by either Lender or Borrower against the other.

GOVERNING LAW. This Note will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Illinois without regard to its conflicte of law provisions. This Note has been accepted by Lender in the State of Illinois.

CONFESSION OF JUDGMENT. Borrower hereby irrevocably authorizes and empowers any attorney-at-law to appear in any court of record and to confess judgment against Borrower for the unpaid amount of this Note as evidenced by an affidavit signed by an officer of Lender setting forth the amount then due, attorneys' fees plue costs of sult, and to release all errors, and waive all rights of appeal. If a copy of this Note, verified by an affidavit, shall have been filed in the proceeding, it will not be necessary to file the original as a warrant of attorney. Borrower waives the right to any stay of execution and the benefit of all exemption laws now or hereafter in effect. No single exercise of the foregoing warrant and power to confess judgment will be deemed to exhaust the power, whether or not any such exercise shall be held by any court to be invalid, voidable, or void; but the power will continue undiminished and may be exercised from time to time as Lender may elect until all amounts owing on this Note have been paid in full. Borrower hereby waives and releases any and all daims or causes of action which Borrower confession of judgment atorney acting under the terms of authority which Borrower has granted herein arising out of or connected with the confession of judgment hereunder.

**RIGHT OF SETOFF.** To the extent permitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other account). This includes all accounts Borrower holds jointly with someone elso and all accounts Borrower may open in the future. However, this does not include any IRA or Keogh accounts, or any trust accounts for which eetoff would be prohibited by law. Borrower authorizes Lender, to the extent permitted by applicable law, to charge or setoff all sums owing on the indebtedness against any and all such accounts, and, at Lender's option, to administratively freeze all such accounts to allow Lender to protect Lender's charge and setoff rights provided in this paragraph.

LINE OF CREDIT. This Note evidences a revolving line of credit. Advances under this Note, as well as directions for payment from Borrower's accounts, may be requested orally or in writing by Borrower or by an authorized person. Lender may, but need not, require that all oral requests be confirmed in writing. Borrower agrees to be liable for all sums either: (A) advanced in accordance with the instructions of an authorized person or (B) credited to any of Borrower's accounts with Lender. The unpaid principal balance owing on this Note at any time may be evidenced by endorements on this Note or by Lender's internal records, including daily computer print-outs.

PRIOR NOTE. This Note restates and replaces a certain Promissory Note dated September 22, 2014, as amended from time to time, in the original principal amount of \$300,000.00 (the "Prior Note") and is not a repayment or novation of the Prior Note.

SUCCESSOR INTERESTS. The terms of this Note shall be binding upon Borrower, and upon Borrower's heirs, personal representatives, successors and essigns, and shall inure to the benefit of Lender and its successors and assigns.

NOTIFY US OF INACCURATE INFORMATION WE REPORT TO CONSUMER REPORTING AGENCIES. Borrower may notify Lender if Lender reports any inaccurate information about Borrower's account(s) to a consumer reporting agency. Borrower's written notice describing the specific inaccuracy(ies) should be sent to Lender at the following address: BARRINGTON BANK & TRUST COMPANY P.O. Box 1790 Barrington, IL 60011-1790.

**GENERAL PROVISIONS.** If any part of this Note cannot be enforced, this fact will not effect the rest of the Note. Lender may delay or forge enforcing any of its rights or remedies under this Note without losing them. Each Borrower understands and agrees that, with or without notice to Borrower, Lender may with respect to any other Borrower (a) make one or more additional secured or unsecured loans or otherwise extend additional credit; (b) alter, compromise, renew, extend, accelerate, or otherwise change one or more times the time for paymont or other remers of any Indebtedness; including increases and decreases of the rate of Interest on the indebtedness; (c) exchange, enforce, welve, subordinate, fail or decide not to perfect, and release any security, with or without the substitution of new collateral; (d) apply such security agreements, as Lender in its discretion may determine; (e) release, substitute, agree not to sue, or deal with any one or more of Borrower's sureties, endorsers, or other guarantors on any terms or in any manner Lender may choose; and (f) determine how, when and what application of payments and credits shall be made on any other indebted by lew, waive presentment, domand for payment, and notice of dishonor. Upon any guarantees or endorses this Note, to the extent allowed by lew, waive presentment, domand for payment, and notice of dishonor. Upon any change in the terms of this loan or release any party or guarantor or collateral; or impair, fail to realize upon or perfect Lender's security interest in the collateral; and take any other action deemed necessary by Lender without the consent of or notice to anyone. All such parties also agree that Lender may renew or extend (repeatedly and for any length of time) this loan or release any party or guarantor or collateral; or impair, fail to realize upon or perfect Lender's security interest in the collateral; and take any other action deemed necessary by Lender without the consent of or notice to anyone. All such parties also agree that Le

ILLINOIS INSURANCE NOTICE. Unless Borrower provides Lender with evidence of the insurance coverage required by Borrower's agreement with Lender, Lender may purchase insurance at Borrower's expense to protect Lender's interests in the collateral. This insurance may, but need not, protect Borrower's interests. The coverage that Lender purchases may not pay any claim that Borrower makes or any claim that is made against Borrower in connection with the collateral. Borrower may fater cancel any insurance purchased by Lender, but only after providing Lender with evidence that Borrower has obtained insurance as required by their agreement. If Lender purchases insurance for the collateral, Eorrower will be responsible for the costs of that insurance, including interest and any other charges Lender may impose in connection with the Loan No: 570018495-1

### PROMISSORY NOTE (Continued)

placement of the insurance, until the effective date of the cancellation or expiration of the insurance. The costs of the insurance may be added to Borrower's total outstanding balance or obligation. The costs of the insurance may be more than the cost of insurance Borrower may be able to obtain on Borrower's own.

PRIOR TO SIGNING THIS NOTE, EACH BORROWER READ AND UNDERSTOOD ALL THE PROVISIONS OF THIS NOTE, INCLUDING THE VARIABLE INTEREST RATE PROVISIONS. EACH BORROWER AGREES TO THE TERMS OF THE NOTE.

BORROWER ACKNOWLEDGES RECEIPT OF A COMPLETED COPY OF THIS PROMISSORY NOTE.

BORROWER:

HEROIC INVESTORS LLG

CATWILMAT, LLC, Manager of Heroic Investors LLC

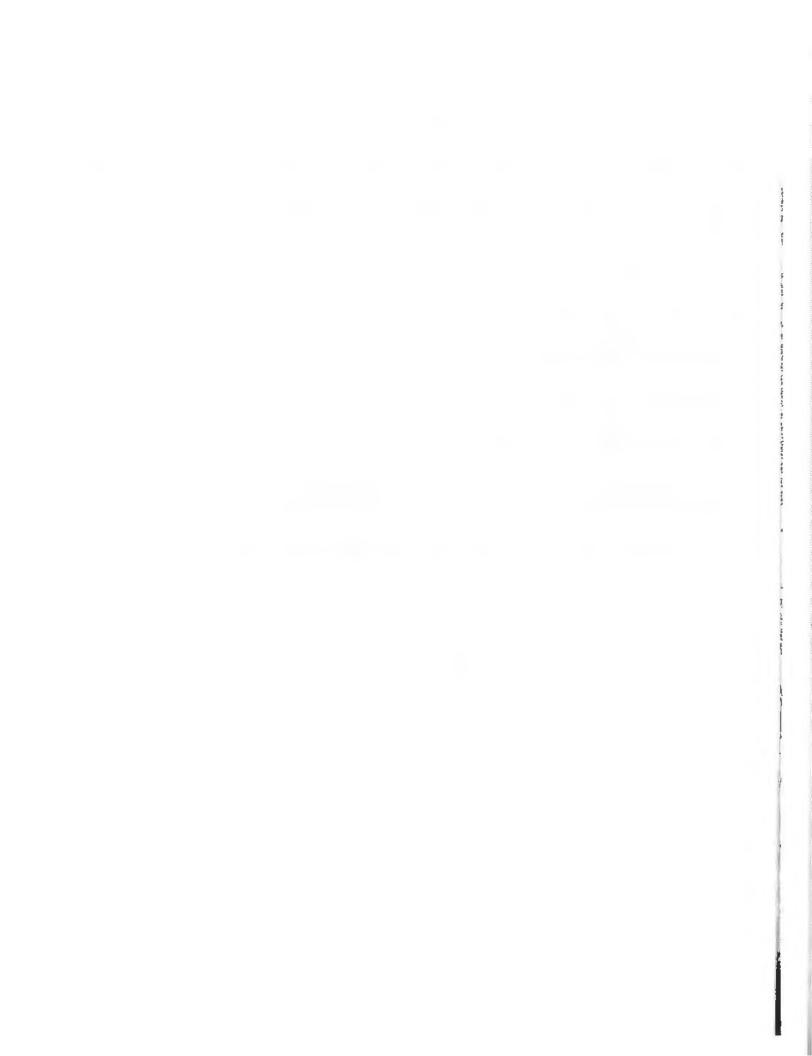
Cathy S. Wloth, Manager of Catwilmat, LLC By

MGD INVESTMENTS, LLG., Manager of Heroic Investors LLC

By: Ramona M. Navitsky Manager of MGD Investments, LLC. х Ramona M. Navitsky, 344

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Borrower; Herotc Investors LLC, Ramona M. Navitsky and Brien P. Wioch 15 Forest Lane South Barrington, IL 60010 Lender:

Barrington Bank and Trust Company, N.A. 201 S. Hough Sinest Barrington, IL 60010

### Principal Amount: \$300,000.00

#### Data of Note: July 22, 2018

PROMISE TO PAY. Heroic investors LLC, Ramona M. Navitsky and Brien P. Wioch ("Borrower") jointly and severally premise to pay to Barrington Bank and Trust Company, N.A. ("Lender"), or order, in lawful money of the United States of America, the principal amount of Three Hundred Thousand & 00/100 Dollars (\$300,000.00), together with interest on the unpaid principal balance from Juty 22, 2018, until paid in full.

PAYMENT. Subject to any payment changes resulting from changes in the Index, Borrower will pay this ioan in 11 principal payments of \$2,500.00 each and one final principal and interest payment of \$273,862.50. Borrower's first principal payment is due August 22, 2018, and all subsequent principal payments are due on the same day of each month after that. In addition, Borrower will pay regular monthly payments of all accrued unpaid interest due as of each payment date, beginning August 22, 2018, with all subsequent interest payments to be due on the same day of each month after that. Borrower's first principal and all accrued interest not yet paid. Unless otherwise agreed or required by applicable law, payments will be applied first to any accrued unpaid interest; then to principal; then to any escrew or reserve account payments as required under any mortgage, deed of trust, or other security instrument or security agreement above or at such other place as Lender may designate in writing.

VARIABLE INTEREST RATE. The interest rate on this Note is subject to change from time to time based on changes in an independent index which is the Prime Rate as published in the Moncy Rates section of The Wall Struct Journal (the "Index"). The index is not necessarily the lowest rate charged by Lender on its loans. If the index becomes unavailable during the term of this loan, Lender may designate a substitute index ofter notifying Borrower. Lender will tell Borrower the current index rate upon Borrower's request. The interest rate change will not occur more often linan each day. Borrower understands that Lender may make loans based on other rates as well. Interest on the unpaid principal balance of this Note will be colculated as described in the "INTEREST CALCULATION METHOD" paragraph using a rate of 1.000 percentage point over the Index, rounded to the rearest 0.001 percent. NOTICE: Under no circumstances will the interest rate on this Note be more than the maximum rate allowed by applicable law.

INTEREST CALCULATION METHOD. Interest on this Note is computed on a 365/360 basis; that is, by applying the ratio of the interest rate over a year of 360 days, multiplied by the outstanding principal balance, multiplied by the actual number of days the principal balance is outstanding. All interest payable under this Note is computed using this method.

PREPAYMENT. Borrower may pay without penalty all or a portion of the amount owed earlier than it is due. Early payments will not, unless agreed to by Lender in writing, relieve Borrower of Borrower's obligation to continue to make payments under the payment schedule. Rather, oarly payments will reduce the principal balance due and may result in Borrower's making fewer payments. Borrower agrees not to send Lender payments marked "paid in full", "without recourse", or similar language. If Borrower sends such a payment, Lender may accept it without losing any of Lender's rights under this Note, and Borrower will remain obligated to pay any further amount owed to Lender. All written communications concerning disputed amounts, including any check or other payment instrument that indicates that the payment constitutes "payment in full" of the amount owed or that is tendered with other conditions or limitations or a disputed amount must be mailed or delivered to: Barrington Bark and Trust Company, N.A., 201 S. Hough Street Barrington, IL 60010.

LATE CHARGE. If a payment is 10 days or more late, Borrower will be charged \$.000% of the unpaid portion of the regularly scheduled payment.

INTEREST AFTER DEFAULT. Upon default, including failure to pay upon final maturity, the interest rate on this Notu shall be increased by arkling on additional 6,000 percentage point margin ("Default Rate Margin"). The Default Rate Margin shall also apply to each succeeding interest rate change that would have applied had there been no default. However, in no event will the interest rate exceed the maximum interest rate limitations under applicable (ew.

DEFAULT. Each of the following shall constitute an event of default ("Event of Default") under this Note:

Payment Default. Borrower fails to make any payment when due under this Note.

Other Defaults. Borrower fails to comply with or to perform any other term, obligation, covenant or condition contained in this Note or in any of the related documents or to comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Borrower.

Default In Favor of Third Parties. Borrower or any Grantor defaults under any loan, extension of credit, security agreement, purchase or sales agreement, or any other agreement. In favor of any other creditor or person that may materially affect any of Borrower's property or Borrower's ability to repay this Note or perform Borrower's obligations under this Note or any of the related documents.

Faise Statements. Any warranty, representation or statement made or furnished to Lender by Borrower or on Borrower's behalf under this Note or the related documents is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

Death or insolvency. The dissolution of Borrower (regardless of whether election to continue is made), any member withdraws from Borrower, or any other termination of Borrower's existence as a going business or the death of any member, the insolvency of Borrower, the appointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankruptcy or insolvency laws by or against Borrower.

Creditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, solf-help, repossession or any other method, by any creditor of Borrower or by any governmental agency against any collateral succing the team. This includes a garnishment of any of Borrower's accounts, including deposit accounts, with Londer. However, this Event of Default shall not apply if there is a good faith dispute by Borrower as to the validity or reasonableness of the claim which is the basis of the creditor or forfeiture proceeding and if Borrower gives Lender written notice of the creditor or forfaiture proceeding and deposits with Londer monies or a surely bond for the creditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate reserve or bond for the dispute.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any guarantor, endorser, surety, or accommodation party of any of the indebtedness or any guarantor, endorser, surety, or accommodation party dies or becomes incompetent, or revokes or disputes the validity of, or liability under, any guaranty of the indebtedness evidenced by this Note.

Adverse Change. A material adverse change occurs in Borrower's financial condition, or Lender believes the prospect of payment or performance of this Note is impaired.

Insecurity. Lender in good faith believes itself insecure.

Cure Provisions. If any default, other than a default in payment, is curable and if Borrower has not been given a notice of a breach of the same provision of this Note within the preceding twelve (12) months, it may be cured if Borrower, after Lender sends written notice to Borrower demanding cure of such default. (1) cires the default within fifteen (15) days; or (2) if the cure regulars more than fifteen (15) days; immediately initiates steps which Lender deems in Lender's sole discretion to be sufficient to cure the default thereafter continues and completes all reasonable and necessary steps sufficient to produce compliance as soon as reasonable practical.

LENDER'S RIGHTS. Upon default, Lender may declare the entire unpaid principal belance under this Note and all accrued unpaid interest immediately due, and then Borrower will pay that amount.

ATTORNEYS' FEES; EXPENSES. Lender may hire or pay someone else to help collect this Note if Borrower does not pay. Borrower will pay Lender that amount. This includes, subject to any limits under applicable law, Lender's attorneys' fees and Lenders legal expenses, whether or not there is a lawsuit, including attorneys' fees, expenses for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), and appeals. If not prohibited by applicable law, Borrower also will pay any court costs. In addition to all other sums provided by law.

JURY WAIVER. Lender and Borrower hereby waive the right to any jury trial in any action, proceeding, or counterclaim brought by either Lender or Borrower against the other.

GOVERNING LAW. This Note will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the State of Illinois without regard to its conflicts of law provisions. This Note has been accepted by Lender in the State of Illinois.

**CONFESSION OF JUDGMENT.** Borrower hereby irrevocably authorizes and empowers any attorney-al-law to appear in any court of record and to contess judgment against Borrower for the unpaid amount of this Note as evidenced by an affidavit signed by an officer of Lender setting forth the amount then due, attorneys' fees plus costs of suit, and to release all errors, and walve all rights of appeal. If a copy of this Note, verified by an affidavit, shall have been filed in the proceeding, it will not be necessary to file the original as a warrant of attorney. Borrower waives the right to any stay of execution and the benefit of all exemption laws now or hereafter in effect. No single exercise of the foregoing warrant and power to confess judgment will be deemed to exhaust the power, whether or not any such exercise shall be he'd by any court to be invalid, voidable, or void; but the power will continue undiminished and may be exercised from time to time as Lender may clect until all amounts owing on this Note have been paid in full. Borrower hereby waives and releases any and all claims or causes of action which Borrower might have against any attorney acting under the terms of authority which Borrower has granted herein arising out of or connected with the confession of Judgment hereunder.

RIGHT OF SETOFF. To the extent permitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other account). This includes all accounts Borrower holds jointly with someone else and all accounts Borrower may open in the future. However, this does not include any IRA or Keogh accounts or any trust accounts for which setoff would be prohibited by law. Corrower authorizes Lender, to the extent permitted by applicable law, to charge or setoff all sums owing on the debt against any and all succounts and, et Lender's oplion, to administratively freeze all such accounts to allow Lender to protect Lender's charge and setoff rights provided in this paragreph.

PRIOR NOTE. This Note restates and replaces a certain Promissory Note dated January 22, 2018, as amended from time to time, between Borrower and Lender" in the original amount of \$300,000.00 (Ihe "Prior Note") and is not a repayment or novation of the Prior Note.

SUCCESSOR INTERESTS. The terms of this Note shall be binding upon Borrower, and upon Borrower's heirs, personal representatives, successors and assigns, and shall inure to the benefit of Lender and its successors and assigns.

NOTIFY US OF INACCURATE INFORMATION WE REPORT TO CONSUMER REPORTING AGENCIES. Borrower mey notify Lender if Lender reports any inaccurate information about Borrower's account(s) to a consumer reporting agency. Borrower's written notice describing the specific inaccuracy(ies) should be sent to Lender et the following address: Barrington Bank & Trust Company, N.A. P.O. Box 1790 Barrington, IL 60011-1790.

GENERAL PROVISIONS. If any part of this Note cannot be enforced, this fact will not effect the rest of the Note. Lender may delay or forgo enforcing any of its rights or remedies under this Note without losing them. Each Borrower understands and agrees that, with or without notice to Borrower, Lender may with respect to any other Borrower (a) make one or more additional secured or unsecured loans or otherwise extend additional credit (b) alter, compromise, ranew, extend, accelerate, or otherwise change one or more limes the time for payment or other terms of any Indebtedness, Including increases and decreases of the rate of interest on the Indebtedness; (c) exchange, enforce, waive, subordinate, fail or decide not to perfect, and release any security, with or without the substitution of new collateral; (d) apply such security and direct the order or manner of sale thereof, including without limitation, any non-judicial sale permitted by the terms of the controlling security agreements, as Lenger in its discretion may determine; (e) release, substitute, agree not to sue, or deal with any one or more of Borrower's sureties, endorsers, or other guarantors on any terms or in any manner Lender may choose; and (f) determine how, when and what application of payments and credits shall be made on any other indebtedness owing by such other Borrower. Borrower and any other person who signs, guarantees of endorses this Note, to the extent a lowed by law, waive presentment, demand for payment, and notice of distonce. Upon any change in the terms of this Note, and unless otherwise expressly stated in writing, no party who signs this Note, whether as maker, guarantor, accommodation maker or endorser, shall be released from liability. All such parties agree that Lender may renow or extend (repeatedly and for any length of time) this loan or release any party or guarantor or collateral; or impair, fail to realize upon or perfect Lender's security interest in the collateral; and take any other action deemed necessary by Lender without the consent of or notice to anyone. All such parties also agree that Lender may modify this loan without the consent of or notice to anyone other than the party with whom the modification is made. The obligations under this Note are joint and several.

PRIOR TO SIGNING THIS NOTE, EACH BORROWER READ AND UNDERSTOOD ALL THE PROVISIONS OF THIS NOTE, INCLUDING THE VARIABLE INTEREST RATE PROVISIONS. EACH BORROWER AGREES TO THE TERMS OF THE NOTE. BORROWER ACKNOWLEDGES RECEIPT OF A COMPLETED COPY OF THIS PROMISSORY NOTE.

BORROWER:

HEROIC INVESTORS LLC

CATWILMA LC, Managac et Herore investors LLC By Brien P. Winch, Manager of Catwikmat, LLC of Heroic Investors LLC MGD INVESTMEN S, LLC, Manager By Ra age Inve 115. Individ Brl Itsky,

Lasartin, Ver 18 2 5 127 Cope Plante USA Corporation 1987, 2018 Al Right Respond 1. CSLARER/ROCCONCELPT/020 FC 18 and rel-141

Borrower:	Heroic Investors LLC, Remona M. Navitsky and Brien P. Wioch 15 Forest Lane South Barrington, IL 60010	Lender:	Barrington Bank and Trust Company, N.A. 201 S. Hough Street Barrington, IL 60010	
Company:	Catwilimat, LLC 15 Forest Lane South Barrington, IL 60010			

#### I, THE UNDERSIGNED, DO HEREBY CERTIFY THAT:

ORGANIZATION. The Company is a limited liability company which is, and at all times shall be, duly organized, validly existing, and is good standing under and by virtue of the laws of the State of Illinois. The Company is duly authorized to transact business in all other states in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly gualified as a foreign limited liability company is, and at all times shall be, duly gualified as a foreign limited liability company in all states in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly gualified as a foreign limited liability company in all states in which the failure to so qualify would have a material adverse effect on its business or financial condition. The Company has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. The Company maintains an office at 15 Forest Land, South Barrington, IL 60010. Unless the Company has designated otherwise in writing, the principal office is the office at which the location of the Company's state of organization or any change in the location of the Company's state of organization or any change in the location of the Company's state of organization or any change in the location of the Company's state of organization or any change in the Company with all regulations, rules, ordinances, statutes, orders and decrees of any governmental or quasi-governmental authority or court explicable to the Company and the Company's business activities.

RELATIONSHIP. The Company is a Member in Heroic Investors LLC. Heroic Investors LLC has, including those which may be described on any exhibit or schedule attached to this Resolution. The Company has considered the value of Heroic Investors LLC.

AUTHORIZATION TO BE A MEMBER. The Company Is authorized to be and become a Member in the Limited Liability Company named Heroic Investors LLC, whose office is at 15 Forest Lane, South Bernington, IL 60010.

RESOLUTIONS ADOPTED. At a meeting of the members of the Company, duly called and held on \_\_\_\_\_\_, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolutions set for this Resolution were adopted.

MAN	VAGER.	The following	named person is a manager	of Catwilmat, LLC:		-	/	
	NAMES		TITLES	AUTHORIZED	-	K	ACTUAL DIGNATURES	
	Brien P.	Wloch	Manager	Y	x	1-1	1n	

ACTIONS AUTHORIZED. The authorized person listed above may enter into any agreements of any nature with Lender, and those agreements will bind the Company. Specifically, but without limitation, the authorized person is authorized, empowered, and directed to do the following for and on behalf of the Company:

Execute Documents. As Member of Heroic Investors LLC, to execute and deliver to Lender the form of and other loan documents submitted by Lender, confirming the nature and existence of Heroic Investors LLC, including the Company's participation in Heroic Investors LLC as a Member, and evidencing the terms of the loan from Lender to Heroic Investors LLC.

Authorize Managera. To authorize other managers or employees of the Company, from time to time, to act in his or her stead or as his or her successors on behalf of the Company as Member in Heroic investors LLC.

Further Acts. To do and perform such other acts and things and to execute and deliver such other documents and agreements, including agreements walving the right to a trial by jury and confessing judgment egainst the Company, as the manager may in his or her discretion deem reasonably necessary or proper in order to carry into effoct the provisions of this Resolution.

NOTICES TO LENDER. The Company will promptly notify Lender in writing et Lender's address shown above (or such other addresses as Lender may designate from time to time) prior to any (A) change in the Company's name; (B) change in the Company's assumed business name(s); (C) change in the management or in the Managers of the Company's (D) change in the authorized signer(s); (E) change in the Company's principal office address; (F) change in the Company's state of organization; (G) conversion of the Company to a new or different type of business entity; or (H) change in the Company's name or state of organization will take effect until after Lender has received notice.

**PARTICIPATION AUTHORIZED.** The Company's participation in Heroic Investors LLC as a Member and the execution, delivery, and performance of the documents described herein have been duly authorized by all necessary action by the Company and do not conflict with, result in a violation of, or constitute a default under (A) any provision of its articles of organization, or any agreement or other instrument binding upon the Company or (B) any law, governmental regulation, court decree, or order applicable to the Company.

CERTIFICATION CONCERNING MANAGERS AND RESOLUTIONS. The manager named above is duly elected, appointed, or employed by or for the Company, as the case may be, and occupies the position set opposite his or her respective name. This Resolution now stands of record on the books of the Company, is in full force and effect, and has not been modified or revoked in any manner whatsoever.

CONTINUING VALIDITY. Any and all acts authorized pursuant to this Resolution and performed prior to the pessage of this Resolution are hereby ratified and approved. This Resolution shall be continuing, shall remain in full force and effect and Lender may rely on it until written notice of its revocation shall have been delivered to and received by Lender at Lender's address shown above (or such addresses as Lender may designate from time to time). Any such notice shall not affect any of the Company's agreements or commitments in effect at the time notice is given.

IN TESTIMONY WHEREOF, I have hereunto set my hand and attest that the signature set opposite the name listed above is his or her genuine signature.

I have read all the provisions of this Resolution, and I personally and on behalf of the Company certify that all statements and representations made in this Resolution are true and correct. This Resolution of Limited Liability Company Member is dated July 22, 2018.

CERTIFIED TO AND ATTESTED BY:

х Wloch, Manager of Catwilmat, LLC Brian P.

LourPro, Ver. 18 2.0.027 Cost. Financia USA Corporation 1997, 2018. At Fights Reserved - IL C:LASERPRO/CCO/CFNLPLC18 FC TR-8004 PR-141

Borrower:	Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wioch 15 Forest Lane South Barrington, IL 60010
Company:	MGD Investments, LLC 27 Forest Lane South Barrington, IL 60810

Lender: Barrington Bank and Trust Company, N.A. 201 S. Hough Street Barrington, IL 60010

#### I, THE UNDERSIGNED, DO HEREBY CERTIFY THAT:

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ORGANIZATION. The Company is a limited liability company which is, and at all times shall be, duly organized, validly existing, and in good atanding under and by virtue of the laws of the State of Delaware. The Company is duly authorized to transact business in the State of Illinois and all other states in which the Company is doing business, having obtained all necessary filings, governmental licenses and approvals for each atate in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material adverse offect on its business or financial condition. The Company lias the full power and authority to own its properties and to transact the business in which it is provently orgaged or presently proposes to engage. The Company maintains an office at 27 Forest Lana, South Barrington, IL 60010. Unless the Company has designated otherwise in writing, the principal office is the office at which the Company keeps its books and records including its records concerning the Colleteral. The Company will notify Lender prior to any change in the location of the Company's state of organization or any change in the Company's name. The Company shall do all things necessary to preserve and to keep in full force and effect its existence, rights and privileges, and shall comply with all regulations, rules, ordinances, statutes, orders and decreas of any governmental or quasi-governmental authority or court applicable to the Company and the Company's business activities.

RELATIONSHIP. The Company is a Member In Heroic Investors LLC. Heroic Investors LLC has, including those which may be described on any exhibit or schedule attached to this Resolution. The Company has considered the value of Heroic Investors LLC.

AUTHORIZATION TO BE A MEMBER. The Company is authorized to be and become a Member in the Limited Liability Company named Heroic Investors LLC, whose office is at 15 Forest Lane, South Banington, IL 60010.

RESOLUTIONS ADOPTED. At a meeting of the members of the Company, duly called and held on \_\_\_\_\_\_, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolutions set forth in this Resolution were adopted.

14	NAGER. The following nam	ed person is a manage	r of MGD Investments, LLC	
	NAMES	TILES	AUTHORIZED	ACTUAL BIG
	Ramona M. Navitsky	Manager	Y X	Janna.

ACTIONS AUTHORIZED. The authorized person listed above may enter into any agreements of any nature with Lender, and tracks agreements will bind the Company. Specifically, but without limitation, the authorized person is authorized, empowered, and directed to do use following for and on behalf of the Company:

Execute Documents. As Member of Heroic Investors LLC, to execute and deliver to Lender the form of and other loan documents submitted by Lender, confirming the nature and existence of Heroic Investors LLC, including the Company's participation in Heroic Investors LLC as a Member, and evidencing the lumits of the loan from Lender to Heroic Investors LLC.

Authorize Managers. To authorize other managers or employees of the Company, from time to time, to act in his or her stead or as his or her successors on behalf of the Company as Member in Heroic Investors LLC.

Further Acts. To do and perform such other acts and things and to execute and deliver such other documents and agreements, including agreements waiving the right to a trial by jury and confessing judgment against the Company, as the manager may in his or her discretion deem reasonably necessary or proper in order to carry into effect the provisions of this Resolution.

NOTICES TO LENDER. The Company will promptly notify Lender in writing at Lender's address shown above (or such other addresses as Lender may designate from time to time) prior to any (A) change in the Company's name; (B) change in the Company's assumed business name(s); (C) change in the management or in the Managers of the Company; (D) change in the authorized signer(s); (E) change in the Company's principal office address; (F) change in the Company's state of organization; (G) conversion of the Company to a new or different type of business entity; or (H) change in the Company's name or state of organization will take effect until after Lender, he change in the Company's name or state of organization will take effect until after Lender has received notice.

**PARTICIPATION AUTHORIZED.** The Company's participation in Heroic Investors LLC as a Member and the execution, delivery, and performance of the documents described herein have been duly authorized by all necessary action by the Company and do not conflict with, result in a violation of, or constitute a default under (A) any provision of its articles of organization, or any agreement or other instrument binding upon the Company or (B) any law, governmental regulation, court decree, or order applicable to the Company.

CERTIFICATION CONCERNING MANAGERS AND RESOLUTIONS. The manager named above is duly elected, appointed, or employed by or for the Company, as the case may be, and occupies the position set opposite his or her respective name. This Resolution now stands of record on the books of the Company, is in full force and effect, and has not been modified or revoked in any manner whatsoever.

CONTINUING VALIDITY. Any and all acts authorized pursuant to this Resolution and performed prior to the passage of this Resolution are hereby raified and approved. This Resolution shall be continuing, shall remain in full force and effect and Londer may rely on it until written notice of its revocation shall have been delivered to and received by Lender at Lender's address shown above (or such addresses as Lender may designate from time to time). Any such notice shall not affect any of the Company's agreements or commitments in effect at the time notice is given

IN TESTIMONY WHEREOF, I have hereunto set my hand and attest that the signature set opposite the name listed above is nis or her genuine signature.

I have read all the provisions of this Resolution, and I personally and on behalf of the Company certify that all statements and representations made in this Resolution are true and correct. This Resolution of Limited Liability Company Member is dated July 22, 2018.

RESOLUTION OF LIMITED LIABILITY COMPANY MEMBER 1 (Continued) Loan No: 570018495-1 Page 2 CERTIFIED TO AND ATTESTED B Ramona Investments, ch Landfin, Vet. 19.2 0 027 Copr Progin USA Cospiration 1997, 2018 All Rights Flaterved - K. CUASCARRONCONGENLINGIA FC TR-8604 PR-141

# LIMITED LIABILITY COMPANY RESOLUTION TO BORROW

 Borrower:
 Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wloch
 Lender:
 BARRINGTON BANK & TRUST COMPANY, N.A.

 15 Forest Lane
 201 S. HOUGH STREET
 201 S. HOUGH STREET

 South Barrington, IL 60010
 (847) 842-4500

 Company:
 Heroic Investors LLC 15 Forest Lane South Barrington, IL 60010

### WE, THE UNDERSIGNED, DO HEREBY CERTIFY THAT:

THE COMPANY'S EXISTENCE. The complete and correct name of the Company is Heroic Invastors LLC ("Company"). The Company is a limited liability company which is, and at all times shall be, duly organized, validly existing, and in good standing under and by virtue of the laws of the State of Illinois. The Company is duly authorized to transact business in all other states in which the Company is doing business, having obtained all necessary filings, governmental licenses and approvats for each state in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material adverse effect on its business or financial condition. The Company has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. The Company maintains an office at 15 Forest Lane, South Barrington, IL 60010. Unless the Company has designated otherwise in writing, the principal office is the office at which the Company will notify Lender prior to any change in the location of the Company's name. The Company shall do all things necessary to preserve and to keep in full force and effect its existence, rights and privileges, and shalt comply with all regulations, rules, ordinances, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to the Company and the Company's business activities.

RESOLUTIONS ADOPTED. At a meeting of the members of the Company, duly called and held on \_\_\_\_\_\_, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolutions set forth in this Resolution were adopted.

MANAGERS. The following named antities are managers of Heroic Investors LLC:

NAMES	TIL <u>ES</u>	AUTHORIZED	ACTUAL SIGNATURES
Catwilmat, LLC	Manager	¥	(alle) Work
MGD Investments, LLC.	Manager	¥	Balantsler.

ACTIONS AUTHORIZED. Any two (2) of the authorized entities listed above may enter into any agreements of any nature with Lender, and those agreements will bind the Company. Specifically, but without limitation, any two (2) of such authorized entities are authorized, empowered, and directed to do the following for and on behalf of the Company:

Borrow Money. To borrow, as a cosigner or otherwise, from time to time from Lender, on such terms as may be agreed upon between the Company and Lender, such sum or sums of money as in their judgment should be borrowed, without limitation.

**Execute Notes.** To execute and deliver to Lender the promissory note or notes, or other evidence of the Company's credit accommodations, on Lender's forms, at such rates of interest and on such terms as may be agreed upon, evidencing the sums of money so borrowed or any of the Company's indebtedness to Lender, and also to execute and deliver to Lender one or more renewals, extensions, modifications, refinancings, consolidations, or substitutions for one or more of the notes, any portion of the notes, or any other evidence of credit accommodations.

Execute Security Documents. To execute and deliver to Lender the forms of mortgage, deed of trust, pledge agreement, hypothecation agreement, and other security agreements and financing statements which Lender may require and which shall evidence the terms and conditions under and pursuant to which such liens and encumbrances, or any of them, are given; and also to execute and deliver to Lender any other written instruments, any chattel paper, or any other collateral, of any kind or nature, which Lender may deem necessary or proper in connection with an pertaining to the giving of the liens and encumbrances. Notwithstanding the foregoing, any one of the above authorized persons may execute, deliver, or record financing statements.

**Confession of Judgment.** The Company hereby irrevocably authorizes and empowers any attorney-at-law to appear in any court of record and to confess judgment against the Company for the unpaid amount of this Resolution as evidenced by an affidavit signed by an officer of Lender setting forth the amount then due, attorneys' fees plus costs of suit, and to release all errors, and waive all rights of appeal. If a copy of this Resolution, verified by an affidavit, shall have been filed in the proceeding, it will not be necessary to file the original as a warrant of attorney. The Company waives the right to any stay of execution and the benefit of all exemption laws now or hereafter in effect. No single exercise of the foregoing warrant and power to confess judgment will be deemed to exhaust the power, whether or not any such exercise shall be held by any court to be invalid, voidable, or void; but the power will continue undiminished and may be exercised from time to time as Lender may elect until all amounts owing on this Resolution have been paid in full. The Company hereby waives and releases any and all claims or causes of action which the Company might have against any attorney acting under the terms of authority which the Company has granted herein arising out of or connected with the confession of judgment hereunder.

Nagetiate Items. To draw, endorse, and discount with Lender all drafts, trade acceptances, promissory notes, or other evidences of indebtedness payable to or belonging to the Company or in which the Company may have an interest, and either to receive cash for the same or to cause such proceeds to be credited to the Company's account with Lender, or to cause such other disposition of the proceeds derived therefrom as they may deem advisable.

Further Acts. In the case of lines of credit, to designate additional or alternate individuals as being authorized to request advances under such times, and in all cases, to do and perform such other acts and things, to pay any and all fees and costs, and to execute and deliver such other documents and agreements, including agreements waiving the right to a trial by jury and confassing judgment against the Company, as the managers may in their discretion deem reasonably necessary or proper in order to carry into effect the provisions of this Resolution,

ASSUMED BUSINESS NAMES. The Company has filed or recorded all documents or filings required by law relating to all assumed business names used by the Company. Excluding the name of the Company, the following is a complete list of all assumed business names under which the Company does business: None.

MULTIPLE BORROWERS. The Company may enter into transactions in which there are multiple borrowers on obligations to Lender and the Company understands and agrees that, with or without notice to the Company, Lender may discharge or release any party or collateral securing an obligation, grant any extension of time for payment, delay enforcing any rights granted to Lender, or take any other action or inaction.

### LIMITED LIABILITY COMPANY RESOLUTION TO BORROW Loan No: 570018495-1 (Continued)

without the loss to Lender of any of it rights against the Company; and that Lender may modify transactions without the consent of or notice to anyone other than the party with whom the modification is made.

NOTICES TO LENDER. The Company will promptly notify Lender in writing at Lender's address shown above (or such other addresses as Lender may designate from time to time) prior to any (A) change in the Company's name; (B) change in the Company's assumed business name(s); (C) change in the management or in the Managers of the Company; (D) change in the authorized signer(s); (E) change in the Company's principal office address; (F) change in the Company state of organization; (G) conversion of the Company to a new or different type of business entity; or (H) change in any other aspect of the Company that directly or indirectly relates to any agreements between the Company and Lender. No change in the Company's name or state of organization will take effect until after Lender has received notice.

CERTIFICATION CONCERNING MANAGERS AND RESOLUTIONS. The managers named above are duly elected, appointed, or employed by or for the Company, as the case may be, and occupy the positions set opposite their respective names. This Resolution now stands of record on the books of the Company, is in full force and effect, and has not been modified or revoked in any manner whatsoever.

**CONTINUING VALIDITY.** Any and all acts authorized pursuant to this Resolution and performed prior to the passage of this Resolution are hereby ratified and approved. This Resolution shall be continuing, shall remain in full force and effect and Lender may rely on it until written notice of its revocation shall have been delivered to and received by Lender at Lender's address shown above (or such addresses as Lender may designate from time to time). Any such notice shall not affect any of the Company's agreements or commitments in effect at the time notice is given.

IN TESTIMONY WHEREOF, we have hereunto set our hand and attest that the signatures set opposite the names listed above are their genuine signatures.

We each have read all the provisions of this Resolution, and we each personally and on behalf of the Company certify that all statements and representations made in this Resolution are true and correct. This Limited Liability Company Resolution to Borrow is dated January 22, 2016.

CERTIFIED TO AND ATTESTED BY:

CATWILMAT, LLC, Manager of Heroic Investors LLC Catwilmat, LLC Marlage MGD INVESTMENTS Heroic Investors LLC Bv Manager of MGD Investments, бna Navitsky, LLC.

NOTE: If the managers signing this Resolution are designated by the foregoing document as one of the managers authorized to act on the Company's behalf, it is advisable to have this Resolution signed by at least one non-authorized manager of the Company.

Last Pro. Ver. 15 5 10 002 Crar D+H USA Composition 1997, 2016 All Rights Password - IL CLASERPROVESTAPPS/CPWMACFRUPLYC15 FC TR-8964 PR-27

Borrower: Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wloch 15 Forest Lane South Barrington, IL 60010 Company: MGD Investments, LLC. 27 Forest Lane South Barrington, IL 60060 Lender:

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010 (847) 842-4500

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#### I, THE UNDERSIGNED, DO HEREBY CERTIFY THAT:

**ORGANIZATION.** The Company is a limited liability company which is, and at all times shall be, duly organized, validiy existing, and in good standing under and by virtue of the laws of the State of Delaware. The Company is duly authorized to transact business in all other states in which the Company is doing business, having obtained all necessary filings, governmental licenses and approvals for each state in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material adverse effect on its business or financial condition. The Company has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. The Company maintains an office at 27 Forest Lane, South Barrington, IL 60060. Unless the Company has dasignated otherwise in writing, the principal office is the office at which the Company keeps its books and records including its records concerning the Collateral. The Company will notify Lender prior to any change in the location of the Company's state of organization or any change in the Company's name. The Company shall do all things necessary to preserve and to keep in full force and effect its existence, rights and privileges, and shall comply with all regulations, rules, ordinances, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to the Company and the Company's business activities.

**RELATIONSHIP.** The Company is a Member in Heroic Investors LLC. Heroic Investors LLC is a Member in Homewood Chicago Heights Group Venture, LLC. Homewood Chicago Heights Group Venture, LLC has, including those which may be described on any exhibit or schedule attached to this Resolution. The Company has considered the value of Homewood Chicago Heights Group Venture, LLC.

AUTHORIZATION TO BE A MEMBER. The Company is authorized to be and become a Member in the Limited Liability Company named Heroic Investors LLC, whose office is at 15 Forest Lane, South Barrington, IL 60010.

**RESOLUTIONS ADOPTED.** At a meeting of the members of the Company, duly called and held on \_\_\_\_\_\_, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolutions set forth in this Resolution were adopted.

MANAGER. The following named person is a manager of MGD Investments, LLC.:

	The renotting names p	control and a manager of the	in meanonia,				1 7	1
NAMES		TITLES	AUTHORIZED		A A	TUAL SIGNA	LURES	1
Ramona	M. Navitsky	Manager	Y	x. (	21	Vav	SU	4-

ACTIONS AUTHORIZED. The authorized person listed above may enter into any agreements of any nature with Lender, and those agreements will bind the Company. Specifically, but without limitation, the authorized person is authorized, empowered, and directed to do the following for and on behalf of the Company:

Execute Documents. As Member of Heroic Investors LLC, to execute and deliver to Lender the form of Limited Liability Company Resolution and other loan documents submitted by Lender, confirming the nature and existence of Heroic Investors LLC, including the Company's participation in Heroic Investors LLC as a Member, and evidencing the terms of the loan from Lender to Heroic Investors LLC.

Authorize Managers. To authorize other managers or employees of the Company, from time to time, to act in his or her stead or as his or her successors on behalf of the Company as Member in Heroic Investors LLC.

Further Acts. In the case of lines of credit, to designate additional or alternate individuals as being authorized to request advances under such lines, and in all cases, to do and perform such other acts and things, to pay any and all fees and costs, and to execute and deliver such other documents and agreements, including agreements waiving the right to a trial by jury and confessing judgment against the Company, as the manager may in his or her discretion deem reasonably necessary or proper in order to carry into effect the provisions of this Resolution.

**NOTICES TO LENDER.** The Company will promptly notify Lender in writing at Lender's address shown above (or such other addresses as Lender may designate from time to time) prior to any (A) change in the Company's name; (B) change in the Company's assumed business name(s); (C) change in the management or in the Managers of the Company; (D) change in the authorized signer(s); (E) change in the Company's principal office address; (F) change in the Company's state of organization; (G) conversion of the Company to a new or different type of business entity; or (H) change in any other aspect of the Company tat directly or indirectly relates to any agreements between the Company and Lender. No change in the Company's name or state of organization will take effect until after Lender has received notice.

PARTICIPATION AUTHORIZED. The Company's participation in Heroic Investors LLC as a Member and the execution, delivery, and performance of the documents described herein have been duly authorized by all necessary action by the Company and do not conflict with, result in a violation of, or constitute a default under (A) any provision of its articles of organization, or any agreement or other instrument binding upon the Company or (B) any law, governmental regulation, court decree, or order applicable to the Company.

CERTIFICATION CONCERNING MANAGERS AND RESOLUTIONS. The manager named above is duly elected, appointed, or employed by or for the Company, as the case may be, and occupies the position set opposite his or her respective name. This Resolution now stands of record on the books of the Company, is in full force and effect, and has not been modified or revoked in any manner whatsoever.

**CONTINUING VALIDITY.** Any and all acts authorized pursuant to this Resolution and performed prior to the passage of this Resolution are hereby ratified and approved. This Resolution shall be continuing, shall remain in full force and effect and Lender may rely on it until written notice of its revocation shall have been delivered to and received by Lender at Lender's address shown above (or such addresses as Lender may designate from time to time). Any such notice shall not affect any of the Company's agreements or commitments in effect at the time notice is given.

IN TESTIMONY WHEREOF, I have bereunto set my hand and attest that the signature set opposite the name listed above is his or her genuine signature.

I have read all the provisions of this Resolution, and I personally and on behalf of the Company certify that all statements and representations made in this Resolution are true and correct. This Resolution of Limited Liability Company Member is dated January 22, 2016.

CERTIFIED TO AND ATTESTED B Х MGD Investments, Ra Manager of LLC. ......

Law Por Vie. 19.6.10 BBL Cop D+H USA Corporator 1867. 2118. As April Reserve. - L CHASERPRICESTAPPS/CEMINCERLELICIS FC TRANSM PR.2

Borrower: Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wloch 15 Forest Lane South Barrington, IL 60010 Company: Catwilmat, LLC 15 Forest Lane South Barrington, IL 60010 Lender:

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. HOUGH STREET BARRINGTON, IL 60010 (847) 842-4500

#### I, THE UNDERSIGNED, DO HEREBY CERTIFY THAT:

**ORGANIZATION.** The Company is a limited liability company which is, and at all times shall be, duly organized, validly existing, and in good standing under and by virtue of the laws of the State of Illinois. The Company is duly authorized to transact business in all other states in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material adverse effect on its business or financial condition. The Company has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. The Company maintains an office at 15 Forest Lane, South Barrington, IL 60010. Unless the Company has designated otherwise in writing, the principal office is the office at which the Company keeps its books and records including its records concerning the Collateral. The Company will notify Lender prior to any change in the location of the Company's state of organization or any change in the Company shall do all things necessary to preserve and docrees of any governmental or quasi-governmental authority or court applicable to the Company and the Company's business activities.

**RELATIONSHIP.** The Company is a Member in Heroic Investors LLC. Heroic investors LLC is a Member in Homewood Chicago Heights Group Venture, LLC has, including those which may be described on any exhibit or schedule attached to this Resolution. The Company has considered the value of Homewood Chicago Heights Group Venture, LLC.

AUTHORIZATION TO BE A MEMBER. The Company is authorized to be and become a Member in the Limited Liability Company named Heroic Investors LLC, whose office is at 15 Forest Lane, South Barrington, IL 60010.

**RESOLUTIONS ADOPTED.** At a meeting of the members of the Company, duly called and held on \_\_\_\_\_\_, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolutions set forth in this Resolution were adopted.

MANAGER. The following named person is a manager of Catwilmat, LLC:

NAMES	TITLES		SIGNATURES
Cathy S. Wloch	Manager	x x (Ally)	North

ACTIONS AUTHORIZED. The authorized person listed above may enter into any agreements of any nature with Lender, and those agreements will bind the Company. Specifically, but without limitation, the authorized person is authorized, empowered, and directed to do the following for and on behalf of the Company:

**Execute Documents.** As Member of Heroic Investors LLC, to execute and deliver to Lender the form of Limited Liability Company Resolution and other loan documents submitted by Lender, confirming the nature and existence of Heroic Investors LLC, including the Company's participation in Heroic Investors LLC as a Member, and evidencing the terms of the loan from Lender to Heroic Investors LLC.

Authorize Managers. To authorize other managers or employees of the Company, from time to time, to act in his or her stead or as his or her successors on behalf of the Company as Member in Heroic Investors LLC.

Further Acts. In the case of lines of credit, to designate additional or alternate individuals as being authorized to request advances under such lines, and in all cases, to do and perform such other acts and things, to pay any and all fees and costs, and to execute and deliver such other documents and agreements, including agreements waiving the right to a trial by jury and confessing judgment against the Company, as the manager may in his or her discretion deem reasonably necessary or proper in order to carry into effect the provisions of this Resolution.

NOTICES TO LENDER. The Company will promptly notify Lender in writing at Lender's address shown above (or such other addresses as Lender may designate from time to time) prior to any (A) change in the Company's name; (B) change in the Company's assumed business name(s); (C) change in the management or in the Managers of the Company; (D) change in the authorized signer(s); (E) change in the Company's principal office address; (F) change in the Company's state of organization; (G) conversion of the Company to a new or different type of business entity; or (H) change in any other aspect of the Company that directly or indirectly relates to any agreements between the Company and Lender. No change in the Company's name or state of organization will take effect until after Lender has received notice.

**PARTICIPATION AUTHORIZED.** The Company's participation in Heroic Investors LLC as a Member and the execution, delivery, and performance of the documents described herein have been duly authorized by all necessary action by the Company and do not conflict with, result in a violation of, or constitute a default under (A) any provision of its articles of organization, or any agreement or other instrument binding upon the Company or (B) any law, governmental regulation, court decree, or order applicable to the Company.

**CERTIFICATION CONCERNING MANAGERS AND RESOLUTIONS.** The manager named above is duly elected, appointed, or employed by or for the Company, as the case may be, and occupies the position set opposite his or her respective name. This Resolution now stands of record on the books of the Company, is in full force and effect, and has not been modified or revoked in any manner whatsoever.

**CONTINUING VALIDITY.** Any and all acts authorized pursuant to this Resolution and performed prior to the passage of this Resolution are hereby ratified and approved. This Resolution shall be continuing, shall remain in full force and effect and Lender may rely on it until written notice of its revocation shall have been delivered to and received by Lender at Lender's address shown above (or such addresses as Lender may designate from time to time). Any such notice shall not affect any of the Company's agreements or commitments in effect at the time notice is given.

IN TESTIMONY WHEREOF, I have hereunto set my hand and attest that the signature set opposite the name listed above is his or her genuine signature.

I have read all the provisions of this Resolution, and I personally and on behalf of the Company certify that all statements and representations made in this Resolution are true and correct. This Resolution of Limited Liability Company Member is dated January 22, 2016.

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CERTIFIED TO AND ATTESTED BY:

Manager of Catwilmat, LLC X Calliy S.

Lamping Yar, 18,8-10 002 Copr. D+H UBA Corporation 1917, 2018. At Right Reserved. +IL + 0,4/2+0/4/2.ph/140/9-2/2-04-4/2/2-112-2/2-04-4/2-112-2/2-04-4/2-112-2/2-04-4/2-112-2/2-04-4/2-112-2/2-04-4/2-112-2/2-04-4/2-112-2/2-04-4/2-112-2/2-04-4/2-112-2/2-04-4/

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Borrower: Heroic investors LLC, Ramona M, Navitsky and Lender: BARRINGTON BANK & TRUST COMPANY, N.A. Brien P. Wloch 201 S. HOUGH STREET 15 Forest Lane BARRINGTON, IL 60010 South Barrington, IL 60010 (847) 842-4500 Company: Heroic Investors LLC 15 Forest Lane South Barrington, IL 60010

#### WE, THE UNDERSIGNED, DO HEREBY CERTIFY THAT:

ORGANIZATION. The Company is a limited liability company which is, and at all times shall be, duly organized, validly existing, and in good standing under and by virtue of the laws of the State of Illinois. The Company is duly authorized to transact business in all other states in which the Company is doing business, having obtained all necessary filings, governmental licenses and approvals for each state in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material adverse effect on its business or financial condition. The Company has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. The Company maintains an office at 15 Forest Lane, South Barrington, IL 60010. Unless the Company has designated otherwise in writing, the principal office is the office at which the Company keeps its books and records including its records concerning the Collateral. The Company will notify Lender prior to any change in the location of the Company's state of organization or any change in the Company's name. The Company shall do all things necessary to preserve and to keep in full force and effect its existence, rights and privileges, and shall comply with all regulations. rules, ordinances, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to the Company and the Company's business activities,

RELATIONSHIP. The Company is a Member in Homewood Chicago Heights Group Venture, LLC. Homewood Chicago Heights Group Venture. LLC has, including those which may be described on any exhibit or schedule attached to this Resolution. The Company has considered the value of Homewood Chicago Heights Group Venture, LLC.

AUTHORIZATION TO BE A MEMBER. The Company is authorized to be and become a Member in the Limited Liability Company named Homewood Chicago Heights Group Venture, LLC, whose office is at 935 W. 175th St., Homewood, IL 60430.

RESOLUTIONS ADOPTED. At a meeting of the members of the Company, duly called and held on , at which a guorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolutions set forth in this Resolution were adopted.

MANAGERS. The following named entities are managers of Heroic Investors LLC: ----

| NAMES                 |         | AUTHORIZED | ACTUAS SIGNATURES |
|-----------------------|---------|------------|-------------------|
| Catwlimat, LLC        | Manager | Y          | Calus Work        |
| MGD Investments, LLC. | Manager | Y          | x Mantslor.       |

ACTIONS AUTHORIZED. Any two (2) of the authorized entities listed above may enter into any agreements of any nature with Lender, and those agreements will bind the Company. Specifically, but without limitation, any two (2) of such authorized entities are authorized, empowered, and directed to do the following for and on behalf of the Company:

Execute Documents. As Member of Homewood Chicago Heights Group Venture, LLC, to execute and deliver to Lender the form of Agreement To Provide Insurance and other loan documents submitted by Lender, confirming the nature and existence of Homewood Chicago Heights Group Venture, LLC, including the Company's participation in Homewood Chicago Heights Group Venture, LLC as a Member, and evidencing the terms on which Homewood Chicago Heights Group Venture, LLC will encumber property now or hereafter belonging to Homewood Chicago Heights Group Venture, LLC as collateral for financial accommodations from Lender to Heroic Investors LLC, Ramona M. Navitsky and Brien P. Wloch.

Authorize Managers. To authorize other managers or employees of the Company, from time to time, to act in their stead or as their successors on behalf of the Company as Member in Homewood Chicago Heights Group Venture, LLC.

Further Acts. To do and perform such other acts and things and to execute and deliver such other documents and agreements, including agreements waiving the right to a trial by jury and confessing judgment against the Company, as the managers may in their discretion deem reasonably necessary or proper in order to carry into effect the provisions of this Resolution.

NOTICES TO LENDER. The Company will promptly notify Lender in writing at Lender's address shown above (or such other addresses as Lender may designate from time to time) prior to any (A) change in the Company's name; (B) change in the Company's assumed business name(s); (C) change in the management or in the Managers of the Company; (D) change in the authorized signer(s); (E) change in the Company's principal office address; (F) change in the Company's state of organization; (G) conversion of the Company to a new or different type of business entity; or (H) change in any other aspect of the Company that directly or indirectly relates to any agreements between the Company and Lender. No change in the Company's name or state of organization will take effect until after Lender has received notice.

PARTICIPATION AUTHORIZED. The Company's participation in Homewood Chicago Heights Group Venture, LLC as a Member and the execution, delivery, and performance of the documents described herein have been duly authorized by all necessary action by the Company and do not conflict with, result in a violation of, or constitute a default under (A) any provision of its articles of organization, or any agreement or other instrument binding upon the Company or (B) any law, governmental regulation, court decree, or order applicable to the Company.

CERTIFICATION CONCERNING MANAGERS AND RESOLUTIONS. The managers named above are duly elected, appointed, or employed by or for the Company, as the case may be, and occupy the positions set opposite their respective names. This Resolution now stands of record on the books of the Company, is in full force and effect, and has not been modified or revoked in any manner whatsoever.

CONTINUING VALIDITY. Any and all acts authorized pursuant to this Resolution and performed prior to the passage of this Resolution are hereby ratified and approved. This Resolution shall be continuing, shall remain in full force and effect and Lender may rely on it until written notice of its revocation shall have been delivered to and received by Lender at Lender's address shown above (or such addresses as Lender may designate from time to time). Any such notice shall not affect any of the Company's agreements or commitments in effect at the time notice is aiven.

IN TESTIMONY WHEREOF, we have hereunto set our hand and attest that the signatures set opposite the names listed above are their genuine signatures.

# (Continued)

Loan No: 570018495-1

We each have read all the provisions of this Resolution, and we each personally and on behalf of the Company certify that all statements and representations made in this Resolution are true and correct. This Resolution of Limited Liability Company Member is dated January 22, 2016.

CERTIFIED TO AND ATTESTED BY:

CATWILMAT, LLC, Manager of Heroic Investors LLC

10-7 By: Ŵ Cathy S. Wigch, Manager of Catwlimat, LLC

of Heroic investors LLC MGD INVESTMENTS Manager By Ramona M. Navits hvestments, LLC.

LimerPro, Ver. 18 5 10 002 Copr D+H USA Corporation 1997, 2016 All Righte Reserved - IL CHLASERPROBETAPPS/LEMINICFILFLICIE FC TR-8064 PR-21

### LIMITED LIABILITY COMPANY RESOLUTION TO BORROW

| Borrower: | Heroic investors LLC, Brien P. Wioch and Remona<br>M. Naväsky<br>15 Forest Ln<br>South Barrington, 11, 60010-6173 | Lønder: |
|-----------|-------------------------------------------------------------------------------------------------------------------|---------|
| Company:  | Heroic Investors LLC<br>15 Forest Ln<br>Scuth Barrington, IL 60010-6173                                           |         |

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. Holugh Street Barrington, IL 60010 (847) 842-4500

#### I, THE UNDERSIGNED, DO HEREBY CERTIFY THAT:

THE CONPANY'S EXISTENCE. The complete and correct name of the Company is Heroic Investors LLC ("Company"). The Company is a limited liability company which is, and at all times shall be, duty organized, validly existing, and in good standing under and by virtue of the taws of the State of lilinois. The Company is duly authorized to transact business in all other states in which the Company is doing business, having obtained all necessary filings, governmental licenses and approvals for each state in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited liability company in all states in which the failure to so qualify would have a material adverse effect on its business or financial condition. The Company has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. The Company maintains an office at 16 Forest Ln, South Barrington, IL 60010-6173. Unless the Company will notify Lender prior to any change in the location of the Company's state of its existence, rights and privileges, and shall comply with all regulations, rules, orclinances, statutes, orders and decrees of any governmental or quasi-governmental authority or court applicable to the Company and the Company's business.

RESOLUTIONS ADOPTED. At a meeting of the members of the Company, duly called and held on \_\_\_\_\_\_\_, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolutions set forth in this Resolution were adopted.
MANAGER. The following named entity is a manager of Heroic Investors 11.0.

| MANAGER, | The rollowing named entity is a | manager of meroic investors LLC | ň.                |
|----------|---------------------------------|---------------------------------|-------------------|
| NAMES    | TILES                           | AUTHORIZED                      | ACTUAL SIGNATURES |

| Catwilmat, LLC | Manager | Ŷ |
|----------------|---------|---|
|----------------|---------|---|

ACTIONS AUTHORIZED. The authorized entity listed above may enter into any agreements of any nature with Lender, and those agreements will bind the Company. Specifically, but without limitation, the authorized entity is authorized, empowered, and directed to do the following for and on behalf of the Company:

Borrow Money. To barrow, as a cosigner or otherwisa, from time to time from Lender, on such terms as may be agread upon between the Company and Lender, such sum or sums of money as in its judgment should be borrowed, without limitation.

Execute Notes. To execute and deliver to Lender the promissory note or notes, or other evidence of the Company's credit accommodations, on Lender's forms, at such rates of interest and on such terms as may be agreed upon, evidencing the sums of money so borrowed or any of the Company's indebtedness to Lender, and also to execute and deliver to Lender one or more renewals, extensions, modifications, refinancings, consolidations, or substitutions for one or more of the notes, any portion of the notes, or any other evidence of acerdit accommodations.

Execute Security Documents. To execute and deliver to Lender the forms of mortgage, deed of trust, pledge agreement, hypothecation agreement, and other security agreements and financing statements which Lender may require and which shall evidence the terms and conditions under and pursuant to which such itens and encumbrances, or any of them, are given; and also to execute and deliver to Lender any other written instruments, any chattel paper, or any other collateral, of any kind or nature, which Lender may deem necessary or proper in connection with or pertaining to the giving of the itens and encumbrances.

Confession of Judgment. The Company hareby inevocably authorizes and empowers any attorney-at-law to appear in any court of record and to confess judgment against the Company for the unpaid amount of this Resolution as evidenced by an affidevit signed by an officer of Lender setting forth the amount then due, attorneys' fees plus costs of suit, and to release all errors, and waive all hights of appeal. If a copy of this Resolution, verified by an affidevit, shall have been filed in the proceeding, it will not be necessary to file the original as a warrant of attorney. The Company warrant and power to confess judgment will be deemed to exhaust the power, whether or not any such exercise shall be held by any court to be invalid, voidable, or void; but the power will continue undiminished and may be exercised from three to three as Lender may elect unit! all amounts owing on this Resolution have been paid in full. The Company hereby waives and releases any and all claims or causes of action which the Company might have against any attorney acting under the terms of authority which the Company has granted herein arising out of or connected with the confession of judgment hereunder.

Negotiate Items. To draw, endorse, and discount with Lender all drafts, trade acceptances, promissory notes, or other evidences of indettadness payable to or belonging to the Company or in which the Company may have an interest, and either to roceive cash for the same or to cause such other disposition of the proceeds derived therefrom as it may be advisable.

Further Acts. In the case of tinus of credit, to designete additional or alternate individuals as being authorized to request advances under such lines, and in all cases, to do and perform such other acts and things, to pay any and all fees and costs, and to execute and doliver such other documents and agreements, including agreements waiving the right to a trial by jury and confessing judgment against the Company, as the manager may in its discretion deem reasonably necessary or proper in order to carry into effect the provisions of this Resolution.

ASSUMED BUSINESS NAMES. The Company has filed or recorded all documents or filings required by law relating to all assumed business names used by the Company. Excluding the name of the Company, the following is a complete list of all assumed business names under which the Company does business: None.

MULTIPLE BORROWERS. The Company may enter into transactions in which there are multiple borrowers on obligations to Londer and the Company understands and agrees that, with or without notice to the Company, Londer may discharge or release any party or collateral securing an obligation, grant any extension of time for payment, delay enforcing any rights granted to Lender, or take any other action or inaction, without the loss to Lender of any of it rights against the Company; and that Lender may modify transactions without the consent of or notice to anyone other than the party with whom the modification is made.

NOTICES TO LENDER. The Company will promptly notify Lander in writing at Lender's address shown above (or such other addresses as

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# LIMITED LIABILITY COMPANY RESOLUTION TO BORROW

Loan No: 570018495

(Continued)

Lender may designate from time to time) prior to any (A) change in the Company's name; (B) change in the Company's assumed business name(s); (C) change in the management or in the Managers of the Company; (D) change in the authorized signer(s); (E) change in the Company's principal office address; (F) change in the Company's state of organization; (G) conversion of the Company to a new or different type of business entities and other appoint on any other aspect of the Company that directly effects and tests to any agreements between the Company and Lender. No change in the Company's name or state of organization will take effect until after Lender has received notice.

CERTIFICATION CONCERNING MANAGERS AND RESOLUTIONS. The manager named above is duly elected, appointed, or employed by or for the Company, es the case may be, and occupies the position set opposite its respective name. This Resolution now stands of record on the books of the Company, is in full force and effect, end has not been modified or revoked in any manner whatsoever.

CONTINUING VALIDITY. Any and all acts authorized pursuant to this Resolution and performed prior to the passage of this Resolution are hereby ratified and approved. This Resolution shall be continuing, shall remain in full force and effect and Lender may rely on it until written notice of its revocation shall have been delivered to and received by Lender at Lender's address shown above (or such addresses as Lender may designate from time to time). Any such notice shall not affect any of the Company's agreements or commitments in effect at the time notice is given.

IN TESTIMONY WHEREOF, I have bereunto set my hand and attest that the signature set opposite the name listed above is its genuine signature.

I have read all the provisions of this Resolution, and I personally and on behalf of the Company certify that all statements and representations made in this Resolution are true and correct. This Limited Liability Company Resolution to Borrow is dated September 22, 2014.

CERTIFIED TO AND ATTESTED BY:

CATWILMAT, LLC, Manager of Heroic Investors LLC

ath Wideth, Manager of Catwilmat, LLC

NUTE: If the manager signing this Resolution is designated by the foregoing document as one of the managers sufficient to act on the Company's behalf, it is advised to the this Resolution signed by at least one non-authorized manager of the Company.

LawerPro, Yee, 14 2 10 003 Cape D+H USA Conjunction (BA1 2014 - A) Radie New Yes, - R. ctARPS/CENINICEN PLOTING TRADIED PR-37

AN Er

| Borrower: | Heroic Investors LLC, Brien P. Wioch and Ramona<br>M. Navitsky<br>15 Forest Ln<br>South Barrington, IL 5D01D-6173 | Lender: |
|-----------|-------------------------------------------------------------------------------------------------------------------|---------|
| Company:  | Catwilmat, LLC<br>15 Forest Ln<br>South Barrington, IL 60010-6173                                                 |         |

BARRINGTON BANK & TRUST COMPANY, N.A. 201 S. Hough Street Barrington, IL 60010 (847) 842-4500

#### I, THE UNDERSIGNED, DO HEREBY CERTIFY THAT:

ORGANIZATION. The Company is a limited fiability company which is, and at all times shall be, duly organized, validly existing, and in good standing under and by virtue of the laws of the State of Illinois. The Company is duly authorized to transact business in all other states in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited fiability company in all states in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited fiability company in all states in which the Company is doing business. Specifically, the Company is, and at all times shall be, duly qualified as a foreign limited fiability company in all states in which the formany is doing business. Specifically, the Company is, and at all times shall be, duly qualified condition. The Company has the full power and authority to own its properties and to transact the business in which it is presently engaged or presently proposes to engage. The Company maintains an office at 15 Forest L, South Sarrington, IL 60010-6173. Unless the Company has designated otherwise in writing, the principal office is the office at which the tocompany keeps its books and records including its records concerning the Collaterat. The Company will notify Lender prior to any change in the location of the Company's state of organization or any change in the Company's hame. The Company shall do all things necessary to preserve and to keep in full force and effect its existence, rights and privileges, and shall comply with all regulations, rules, ordinances, statutes, orders and decreas of any governmental or quasi-governmental authority or court applicable to the Company and the Company's business activities.

RELATIONSHIP TO BORROWER. The Company is a Member in Herolo Investors LLC. Heroic Investors LLC has applied or will be applying to BARINGTON BANK & TRUST COMPANY, N.A. ("Lender") for a loan or loans and other financial accommodations from Lender to Heroic Investors LLC, including those which may be described on any exhibit or schedule attached to this Resolution. The Company has considered the value of Heroic Investors LLC obtaining the financial accommodations described above.

AUTHORIZATION TO BE A MEMBER. The Company is authorized to be and become a Member in the Limited Liability Company named Herois Investors LLC, whose office is at 15 Forest Ln. South Barrington, it. 60010-6173.

RESOLUTIONS ADOPTED. At a mooting of the members of the Company, duly called and held on \_\_\_\_\_\_\_, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolutions set forth in this Resolution were adopted.

MANAGER. The following named person is a manager of Catwilmat, LLC:

| NAMES       | <u> IIILES</u> | AUTHORIZED | ACTUAL SIGNATURES |
|-------------|----------------|------------|-------------------|
| Cathy Wloch | Manager        | r x_CA     | As (stock-        |

ACTIONS AUTHORIZED. The authorized person listed above may enter into any agreements of any nature with Londer, and those agreements will bind the Company. Specifically, but without limitation, the authorized person is authorized, empowered, and directed to do the following for and on behalf of the Company:

Execute Documents. As Member of Heroic Investors LLC, to execute and deliver to Lender the form of Limited Liebility Company Resolution and other loan documents submitted by Lender, confirming the nature and existence of Heroic Investors LLC, including the Company's participation in Meroic Investors LLC as a Member, and evidencing the torms of the loan from Lender to Honoic Investors LLC.

Authorize Managers. To authorize other managers or employees of the Company, from time to time, to act in his or her stead or as his or her successors on behalf of the Company as Member in Heroic Investors LLC.

Further Acts. In the case of lines of credit, to designate additional or alternate individuals as being authorized to request advances under such lines, and in all cases, to do and perform such other acts and things, to pay any and all fees and costs, and to execute and deliver such other documents and agreements, including agreements waiving the right to a trial by jury and confessing judgment against the Company, as the manager may in his or her discretion deem reasonably necessary or proper in order to carry into affect the provisions of this Resolution.

NOTICES TO LENDER. The Company will promptly notify Lender in writing at Lender's address shown above (or such other addresses as Lender may designate from time to time) prior to any (A) change in the Company's name; (B) change in the Company's ossumed business name(s); (C) change in the management or in the Managers of the Company's name; (D) change in the authorized signer(s); (E) change in the Company's principal office address; (F) change in the Company's state of organization; (G) conversion of the Company to a new or different type of business entity; or (H) change in any other aspect of the Company that directly or indirectly relates to any agreements between the Company and Lender. No change in the Company's name or state of organization will take effect until after Lender has received notice.

PARTICIPATION AUTHORIZED. The Company's participation in Heroic Investors LLC as a Member and the execution, delivery, and performance of the documents cescribed herein have been duly authorized by all necessary action by the Company and do not conflict with, result in a violation of, or constitute a default under (A) any provision of its articles of organization, or any agreement or other instrument binding upon the Company or (B) any law governmental regulation, court decree, or order applicable to the Company.

CERTIFICATION CONCERNING MANAGERS AND RESOLUTIONS. The manager hamed above is duly elected, appointed, or employed by or for the Company, as the case may be, and occupies the position set opposite his or her respective name. This Resolution now stands of record on the books of the Company, is in full force and effect, and has not been modified or revoked in any manner whatsoever.

CONTINUING VALIDITY. Any and all acts authorized pursuant to this Resolution and performed prior to the pessage of this Resolution are hereby ratified and approved. This Resolution shall be cuntinuing, shall remain in full force and effect and Lender may rely on it until written notice of its revocation shall have been delivered to and received by Lender at Lender's address shown above (or such addresses as Lender may designate from time to time). Any such notice shall not affect any of the Company's agreements or commitments in effect at the time notice is given.

IN TESTIMONY WHEREOF, I have hereunto set my hand and attest that the signature set opposite the name listod above is his or her genuine signature.

I have read all the provisions of this Resolution, and I personally and on behalf of the Company certify that all statements and representations made in this Resolution are true and correct. This Resolution of Limited Liability Company Member is dated September 22, 2014.

Du Far

|                                                         | Articles of Organization                        | FILE # 04509455                   |
|---------------------------------------------------------|-------------------------------------------------|-----------------------------------|
| Secretary of State Jesse White                          |                                                 | FILED                             |
| Department of Business Services                         | Filing Fee: \$500                               | SEP 24 2013                       |
| Limited Liability Division<br>www.cyberdnveillinois.com | Expedited Fee: \$100<br>Approved By: <u>REH</u> | Jesse White<br>Secretary of State |

- 1. Limited Liability Company Name: HEROIC INVESTORS LLC
- 2. Address of Principal Place of Business where records of the company will be kept: 15 FOREST LANE

### SOUTH BARRINGTON, IL 60010

- 3. Articles of Organization effective on the filing date.
- 4. Registered Agent's Name and Registered Office Address:

BRIEN WLOCH 15 FOREST LN SOUTH BARRINGTON, IL 60010-6173

COOK

- Purpose for which the Limited Liability Company is organized:
   "The transaction of any or all lawful business for which Limited Liability Companies may be organized under this Act."
- 6. The LLC is to have perpetual existence.
- 7. The Limited Liability Company is managed by the manager(s).

CATWILMAT LLC 15 FOREST LANE SOUTH BARRINGTON, IL 60010

MGD INVESTMENTS LLC 27 FOREST LANE SOUTH BARRINGTON, IL 60010

## 8. Name and Address of Organizer

I affirm, under penalties of perjury, having authority to sign hereto, that these Articles of Organization are to the best of my knowledge and bellef, true, correct and complete.

Dated: SEPTEMBER 24, 2013

BRIEN WLOCH 15 FOREST LANE SOUTH BARRINGTON, IL 60010



PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "MGD INVESTMENTS, LLC", FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF AUGUST, A.D. 2013, AT 1:05 O'CLOCK P.M.



5383541 8100

130988733

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

AUTHENTY CATION: 0666090

DATE: 08-14-13

PAGE 1



# State of Delaware

130988733

SECRETARY OF STATE DIVISION OF CORPORATIONS P.O. BOX 898 DOVER, DELAWARE 19903

08-14-2013

,

9695016 QUARLES & BRADY LLP 300 N. LASALLE ST. SUITE 4000 CHICAGO IL ATTN: DEBRA MILLINOWISCH

AMOUNT DESCRIPTION MGD INVESTMENTS, LLC 5383541 0102Y Register L.L.C. 50.00 Certification Fee Formation Fee 70.00 Court Municipality Fee, Grgetown 20.00 Expedite Fee, 24 Hour 50.00 FILING TOTAL 190.00 TOTAL PAYMENTS 190.00 SERVICE REQUEST BALANCE . 00

60654

| Form LLC-50.1<br>Secretary of State                                                                                                                                | Illino<br>Limited Liability<br>Annual I                                                  | Company Act              | FILE # 04509455<br>Due prior to: 09/01/2017<br><b>Filed Electronically</b> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------|----------------------------------------------------------------------------|
| Department of Business Services<br>Limited Liability Division<br>501 S. Second St., Rm. 351<br>Springfield, IL 62756<br>217-524-8008<br>www.cyberdriveillinois.com | Filing Fee:<br>Series Fee, if required:<br>Penalty:<br>Total:                            | 250.00<br>0.00<br>250.00 | September 17, 2017<br>Jesse White<br>Secretary of State                    |
| 1. Limited Liability Company Nar<br>Registered Agent: <u>BRIEN WL</u>                                                                                              | осн                                                                                      | <u>_C</u>                |                                                                            |
| <u>15 FORES</u>                                                                                                                                                    | T LN<br>ARRINGTON, IL 60010-6173                                                         | 3                        |                                                                            |
|                                                                                                                                                                    |                                                                                          |                          |                                                                            |
| 2. State or Country of Organizatio                                                                                                                                 | n: <u>IL</u>                                                                             | Date Organized in o      | r Admitted to Illinois: 09/24/2013                                         |
| 3. Address of Principal Place of E<br>15 FOREST LANE                                                                                                               | Business:<br>SOUTH BARRINGTO                                                             | N, IL 60010              |                                                                            |
| MGD INVESTMENTS LLC                                                                                                                                                | of all managers and any merr<br>SOUTH BARRINGTON, IL 60010<br>SOUTH BARRINGTON, IL 60010 | ber having the authority | of manager:                                                                |
|                                                                                                                                                                    |                                                                                          |                          |                                                                            |
| <ol> <li>Entity managers affirm their cu</li> <li>Changes to the registered ager</li> </ol>                                                                        |                                                                                          | t be submitted on Form I | L C 1 36/1 37                                                              |
|                                                                                                                                                                    | ury, having authority to sign th                                                         |                          | Report is to the best of my knowledge                                      |
|                                                                                                                                                                    |                                                                                          | Dated: September         |                                                                            |
|                                                                                                                                                                    |                                                                                          | MOLL                     | /Day Year                                                                  |
| RAMONA NAVITSKY                                                                                                                                                    |                                                                                          | MOIL                     | /Day Year                                                                  |
| RAMONA NAVITSKY                                                                                                                                                    | Na                                                                                       |                          | /Day Year                                                                  |
|                                                                                                                                                                    |                                                                                          | me                       | /Day Year                                                                  |



| n.             | C.  |                   | 1    | 1. 101 m | жњ.<br>Ж. |
|----------------|-----|-------------------|------|----------|-----------|
|                | MAR | Second<br>Parales | 2011 |          |           |
| and the second |     |                   |      |          | All and   |
| SYe            |     |                   |      |          |           |

# OFFICE OF THE SECRETARY OF STATE

JESSE WHITE • Secretary of State

0249326-8

03/04/2016

RUSSEL G ROBINSON 2800 W HIGGINS ROAD, STE 160 HOFFMAN ESTATES, IL 60169-0000



RE CATWILMAT, LLC

DEAR SIR OR MADAM:

ARTICLES OF AMENDMENT HAVE BEEN PLACED ON FILE, AND THE LIMITED LIABILITY COMPANY CREDITED WITH THE REQUIRED FILING FEE.

SINCERELY YOURS,

JESSE WHITE SECRETARY OF STATE DEPARTMENT OF BUSINESS SERVICES LIMITED LIABILITY DIVISION (217) 524-8008

| Form LLC-5.25<br>May 2012<br>Secretary of State<br>Department of Business Services<br>Limited Liability Division<br>501 S. Second St., Rm, 351<br>Springfield, IL 62756<br>217-524-8008<br>www.cyberdriveillinois.com                                                                                                                                                                                       | Illinois<br>Limited Liability Company Act<br><b>Articles of Amendment</b><br>SUBMIT IN DUPLICATE<br>Type or print clearly.<br>This space for use by Secretary of State.                                                                                                                       | FILE # 02493268<br>This space for use by Secretary of State.                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| Payment may be made by check<br>payable to Secretary of State. If<br>check is returned for any reason this<br>filing will be vold.                                                                                                                                                                                                                                                                          | Filing Fee: \$150<br>Approved:                                                                                                                                                                                                                                                                | JESSE WHITE<br>SECRETARY OF STATE                                                     |
| 1. Limited Liability Company Name:                                                                                                                                                                                                                                                                                                                                                                          | CATWILMAT, LLC                                                                                                                                                                                                                                                                                |                                                                                       |
| <ul> <li>2. Articles of Amendment effective o</li> <li>□ the file date</li> <li>□ a later date (not to exceed 30</li> </ul>                                                                                                                                                                                                                                                                                 | dave after the file date)                                                                                                                                                                                                                                                                     | Month, Day, Year                                                                      |
| <ul> <li>a) Admission of a new member</li> <li>b) Admission of a new manager</li> <li>c) Withdrawal of a member (g</li> <li>d) Withdrawal of a manager (g</li> <li>d) Withdrawal of a manager (g</li> <li>e) Change in address of the constraint of the dress, a P.O. Box alone or f</li> <li>f) Change of registered agent to P.O. box alone or c/o is g</li> <li>g) Change in the Limited Liab</li> </ul> | give name below)*<br>office at which the records required by Section 1<br>C/O is unacceptable.)<br>and/or registered agent's office (give new name a<br><i>unacceptable.)</i><br>ility Company's name (give new name below)<br>on or other events of dissolution enumerated in<br>pace below) | 1-40 of the Act are kept (give new ad-<br>and/or address below, <i>Address change</i> |
| * Changes in members/managers m                                                                                                                                                                                                                                                                                                                                                                             | ay, but are not required to be reported in an ame                                                                                                                                                                                                                                             | endment to the Articles of Organization.                                              |
| Additional information:                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                               |                                                                                       |
| b) Brien P. Wloch, 15 Forest Lane, So                                                                                                                                                                                                                                                                                                                                                                       | outh Barrington, Illinois 60010                                                                                                                                                                                                                                                               |                                                                                       |
| d) Cathy S. Wloch, 15 Forest Lane, S                                                                                                                                                                                                                                                                                                                                                                        | outh Barrington, Illinois 60010                                                                                                                                                                                                                                                               |                                                                                       |

New Name of LLC (as changed): \_\_\_

The name as changed must contain the words Limited Liability Company, LLC or L.L.C. (continued)

### LLC-5.25

- 4. The amendment was approved in accordance with Section 5-25 of the Illinois Limited Liability Company Act, and, if adopted by the managers, was approved by not less than the minimum number of managers necessary to approve the amendment, member action not being required; or, if adopted by the members, was approved by not less than the minimum number of members necessary to approve the amendment.
- 5. I affirm, under penalties of perjury, having authority to sign hereto, that these Articles of Amendment are to the best of my knowledge and belief, true, correct and complete.

Dated. Year ture (Must comp Name and Title (type or print)

If the member or manager signing this document is a company or other entity, state Name of Company and whether it is a member or manager of the LLC.

### \* The following paragraph is adopted when Item 3j is checked:

The operating agreement provides for the establishment of one or more series. When the company has filed a Certificate of Designation for each series, which is to have limited liability pursuant to Section 37-40 of the Illinois Limited Liability Company Act, the debts, liabilities and obligations incurred, contracted for or otherwise existing with respect to a particular series shall be enforceable against the assets of such series only, and not against the assets of the Limited Liability Company generally or any other series thereof, and unless otherwise provided in the operating agreement, none of the debts, liabilities, obligations or expenses incurred, contracted for or otherwise existing with respect to this company generally or any other series thereof against the assets of such series.



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|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|----------------------------------------------------|
| April                | LLC-5.5                                                                                                                                       | Eugene "Ga<br>Cook County          | 111455065 Fee: \$38.50<br>ne" Moore<br>/ Recorder of Deeda<br>2008 02:09 PM Pg: 1 of 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | n<br>t          | 0249-3268                                          |
| Dep<br>Limi<br>501   | retary of State Jesse White<br>artment of Businees Services<br>itad Liability Division<br>S. Second St., Rm. 351<br>ngfield, IL 62756         |                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 | This space for use by Secretary of State.          |
| 217                  | -524-8008<br>v.cyberdriveillinois.com                                                                                                         |                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 | APR 0 8 2008                                       |
| Payr<br>cast<br>C.P. | ment must be made by certified check,<br>iter's check, Illinois attorney's check.<br>A.'s check or money order payable to<br>retary of State. | Filing Fee:<br>Approved:           | \$500<br>D                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                 | JESSE WHITE<br>SECRETARY OF STATE                  |
| 1.                   | Limited Liability Company Nar                                                                                                                 | ne: <u>CATWILM</u>                 | AT, LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                 | 1894.001                                           |
|                      | The LLD name must contain the words L<br>Limited Partnership or L.P.                                                                          | miled Liability Comp               | any, L.L.C. or LLC and cannol cor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ntain lõe terms | Corporation, Corp., Incorporated, Inc., Ltd., Co., |
| 2,                   | Addrese of Principal Place of Unacceptable.) <u>15 Forest Lar</u>                                                                             | of Business wh<br>te, South Barrin | ere records of the com<br>gton, IL 60010                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ipany will i    | be kept: (P.O. Box alone or c/o is                 |
| З.                   | Articles of Organization effecti<br>f the filing date<br>a later date (not to exceed                                                          | ·                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 | Month, Day, Year                                   |
| 4.                   | Registered Agent's Name and                                                                                                                   | Redistered Offi                    | re åddress:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                 | Monin, Day, Year                                   |
| Τ.                   |                                                                                                                                               | negistored chi                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 |                                                    |
|                      | Registered Agent: <u>Russel</u><br>First Nav                                                                                                  | ne                                 | G.<br>Middle Inhlai                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Robin           | Last Name                                          |
|                      | Registered Office: 2800 W. Hig<br>(P.O. Box alone or Number                                                                                   | gins Road                          | Suite 160<br>Street                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                 | Sulte #                                            |
|                      | c/o is unacceptable.)<br><u>Hoffman Est</u>                                                                                                   | ates                               | 60169                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                 | Cook                                               |
|                      | Сцу                                                                                                                                           |                                    | ZIP Code                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                 | County                                             |
| 5.                   | Purpose(s) for which the Limite this size.)                                                                                                   | d Llability Com                    | pany is organized: (If mo                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | re space is     | needed, atlach additional sheets of                |
|                      | "The transaction of any or all la                                                                                                             | wful business fo                   | or which Limited Liability                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Companies       | s may be organized under this Act,"                |
|                      |                                                                                                                                               |                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 |                                                    |
|                      |                                                                                                                                               |                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 |                                                    |
|                      |                                                                                                                                               |                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 |                                                    |
|                      |                                                                                                                                               |                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 |                                                    |

Latest date, if any, upon which the company is to dissolve: \_\_\_\_\_
 (Leave blank if duration is perpetual.)

Month, Day, Year

Printed by authority of the State of fillinois, February 2008  $\,$  – 2M  $\,$  – LLO-4.11

| Form LLC-35.40/<br>45.65 April 2010                                                                                                                                                      | Illinois<br>Limited Liability Company Act<br>Application for Reinstatement Following                                                          | FILE #:0249 3268<br>This space for use by Socretary of State. |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|
| Secretary of Stete<br>Department of Bueiness Services<br>Limited Liability Division<br>501 S. Second St., Rm. 351<br>Springfield, IL 82756<br>217-524-8008<br>www.cyberdriveillinois.com | Administrative Dissolution or Revocation SUBMIT IN DUPLICATE Type or print clearly. This space for use by Secretary of State. Date: 4/14/2011 | FILED<br>APR 0 6 2011<br>JESSE WHITE<br>SECRETARY OF STATE    |
| Payment must be made by certified<br>check, cashler's check, illinois attorney's<br>check, illinois C.P.A.'s check or money<br>order payable to Secretary of State.                      | Filing Fee: \$500                                                                                                                             | SECRETARY OF STATE                                            |

1. Limited Liability Company Name as of the date of issuance of Notice of Dissolution or Revocation:

### CATWILMAT, LLC

(

If applicable, New Name of Limited Liability Company (Form LLC 5.25 or LLC 45.25 must accompany this application):

| 2. | State of Organization:              |                                     | ····                      |                          |  |
|----|-------------------------------------|-------------------------------------|---------------------------|--------------------------|--|
| 3. | Date Notice of Dissolut             | Ion or Revocation issued: <u>10</u> | /08/2010                  |                          |  |
| 4. | Registered Agent:                   | RUSSEL G ROBINSON                   | Middle Initia)            | Last Name                |  |
|    | Registered Office:<br>(P.O. Box and | 2800 W HIGGINS ROAD, S<br>Number    | <u>STE 1</u> 60<br>Street | Sulla #                  |  |
|    | c/o are unacceptable)               | HOFFMAN ESTATES IL                  | City                      | <u>60169</u><br>ZIP Code |  |

Note: If the Registered Agent and/or Office Address has changed since dissolution or revocation, the filing of form LLC 1.36/1.37 is required.

This application is accompanied by all amendments necessary to change, add or remove an existing provision, by all delinquent reports, information requirements and registrations due and therefore becoming due, together with all fees and penalties required.

I affirm under penalties of perjury, having authority to sign hereto, that this application for reinstatement is to the best of my knowledge and belief, true, correct and complete.

| Dated: _ | 3/24      | Zpil |
|----------|-----------|------|
|          | Month/Dey | Year |
| <        | Butula    | _    |
|          | Signature |      |

BRIEN P WLOCH, MANAGER Name and Title (type or print)

If applicant is a company or other entity, state Name of Company and whether it is a member or manager of the LLC.

Printed by authority of the State of Illinois, June 2010 - 1M - LLC 8.7

### 12:36 PM

09/23/15

### Accrual Basis

\*

# Heroic Fitness Balance Sheet As of June 30, 2015

|                                                                                         | Jun 30, 1 <b>5</b> |
|-----------------------------------------------------------------------------------------|--------------------|
| ASSETS                                                                                  |                    |
| Current Assets                                                                          |                    |
| Checking/Savings                                                                        |                    |
| Heroic Fîtness, LLC                                                                     | 14,188.12          |
| Total Checking/Savings                                                                  | 14,188.12          |
| Total Current Assets                                                                    | 14,188.12          |
| Fixed Assets                                                                            |                    |
| Furniture and Equipment                                                                 | 25,681.85          |
| Total Fixed Assets                                                                      | 25,681.85          |
| TOTAL ASSETS                                                                            | 39,869.97          |
| LIABILITIES & EQUITY<br>Liabilities<br>Current Liabilities<br>Other Current Liabilities |                    |
| Payroll Llabilities                                                                     | -4,167.52          |
| Total Other Current Liabilities                                                         | -4,167.52          |
| Total Current Liabilities                                                               | -4,167. <b>52</b>  |
| Total Liabilities                                                                       | -4,167,52          |
| Equity<br>Member 1 Draws                                                                | -67.500.00         |
| Member 1 Equity                                                                         | 582,500.00         |
| Member 2 Draws                                                                          | -173,325.00        |
| Opening Balance Equity                                                                  | 1.560.77           |
| Retained Earnings                                                                       | -286,606.67        |
| Net Income                                                                              | -12,591.61         |
| Total Equity                                                                            | 44,037.49          |
| TOTAL LIABILITIES & EQUITY                                                              | 39,869.97          |

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# Heroic Fitness Profit & Loss Budget Performance June 2015

|                                 |                |           | Proposeu  |              | -          |              |
|---------------------------------|----------------|-----------|-----------|--------------|------------|--------------|
|                                 | Jun 15         | Budget    | Budget    | Jan - Jun 15 | YTD Budget | Annual Budge |
| dinary income/Expense           |                |           |           |              |            |              |
| Income                          |                |           |           |              |            |              |
| Appearl                         | 88.40          | 350.00    | 350.00    | 0.00         | 2,100.00   | 4,200.0      |
| Equipment Sales                 | 332.00         | 0.00      | 360.00    | 120.00       | 1,095 00   | 1,785.0      |
| Juice Bar                       | 732.50         | 300.00    | 650.00    | 127.00       | 1.800.00   | 3,600.0      |
| Reimbursements                  | 0.00           |           |           | 28.00        |            |              |
| Supplements                     | 737.00         | 300.00    | 600.00    | 360.25       | 1,800.00   | 3,600.0      |
| Training                        | 38,603.71      | 69,412.00 | 41,000.00 | 229,617.83   | 433,954.00 | 850,426.0    |
| Vending                         | 0.00           |           |           | 1.50         |            |              |
| Total Income                    | 40,493.61      | 70,362.00 | 42,960.00 | 230,254.58   | 440,749 00 | 863,611.0    |
| Expense                         |                |           |           |              |            |              |
| Advertising and Promotion       |                |           |           |              |            |              |
| Printed Materials               | 795.18         | 500.00    | 500.00    | 3,427.52     | 3,500.00   | 7,000.0      |
| Promotional                     | 0.00           |           |           | 329.70       |            |              |
| Publications                    | 514 00         | 514.00    | 514.00    | 3,084.00     | 3,084.00   | 6,168.0      |
| Video                           | 250.00         | 0.00      | 0.00      | 250.00       | 500.00     | 1,000.0      |
| Website                         | 2,091.43       | 2,000.00  | 2,000.00  | 11,939.53    | 12,000.00  | 24,000 0     |
| Total Advertising and Promotion | 3,650.61       | 3,014.00  | 3.014.00  | 19,030.75    | 19,084.00  | 38,168.0     |
| Bank Service Charges            | 15.00          |           |           | 90.90        |            |              |
| Construction                    |                |           |           |              |            |              |
| Materials                       | 0.00           |           |           | 250.00       |            |              |
| Misc Exp                        | 0.00           | 0 00      | 0.00      | 2,111.00     | 2,000.00   | 2,000 0      |
| Total Construction              | 0.00           | 0.00      | 0.00      | 2.361.00     | 2.000.00   | 2.000.0      |
| Equipment Expense               |                |           |           |              |            |              |
| Equipment Lease                 | 941 <b>1</b> 9 | 1,000.00  | 1,000.00  | 5,643.10     | 6,000.00   | 12,000.0     |
| InBody - Fat Analyzer           | 0 00           |           |           | 156.75       |            |              |
| MyZone                          | 590.00         | 0.00      | 370.00    | 1,500.00     | 560.00     | 560 0        |
| Purchases                       | 0.00           | 0.00      | 200.00    | 1,771.09     | 1,000.00   | 2,000 0      |
| Equipment Expense - Other       | 0.00           |           |           | 293.09       |            |              |
| Total Equipment Expense         | 1,531.19       | 1,000.00  | 1,570.00  | 9,364.03     | 7,560.00   | 14,560.(     |
| Events                          | 100.00         | 0.00      | 550.00    | 1.030.37     | 1,000.00   | 2,000.0      |

# Heroic Fitness Profit & Loss Budget Performance June 2015

|                          | Jun 15           | Budget    | Proposed<br>Budget | Jan - Jun 15   | YTD Budget | Annual Budget |
|--------------------------|------------------|-----------|--------------------|----------------|------------|---------------|
| Insurance Expense        | 360.84           | 365.00    | 365.00             | 2,459 04       | 2,190.00   | 4,140.00      |
| Meals and Entertainment  | 0.00             |           |                    | 629.97         |            |               |
| Misc Supplies            | 1,942.84         | 750.00    | 750.00             | 7,010.60       | 4,500.00   | 9,000.00      |
| Misc. Expenses           | 68.63            | 250.00    | 250.00             | 3,596.39       | 1,500.00   | 2,750.00      |
| Office Supplies          | <b>222.</b> 65   | 500.00    | 500.00             | 1,265.51       | 3,000.00   | 6,000.00      |
| Payroll Expenses         |                  |           |                    |                |            |               |
| Federal Withholding      | <b>6,1</b> 61.95 |           |                    | 3,758.09       |            |               |
| IL - Withholding         | 226.48           |           |                    | 226.48         |            |               |
| Salaries                 | 10,040.00        | 32,500.00 | 28,000.00          | 60,040.00      | 195,000.00 | 390,000.00    |
| Social Security          | 0.00             |           |                    | 1,574 74       |            |               |
| Payroll Expenses - Other | 12,981.66        |           |                    | 80,433 74      |            |               |
| Total Payroll Expenses   | 29,410.09        | 32,500.00 | 28,000.00          | 146,033.05     | 195,000.00 | 390,000.00    |
| Product Expenses         |                  |           |                    |                |            |               |
| Appearl Costs            | 0.00             | 0.00      | 400.00             | 1,480.74       | 1,500 00   | 3,000.00      |
| Food Journals            | 0.00             |           |                    | 655.50         |            |               |
| Supplement Costs         | 763.15           | 800.00    | 1,600.00           | 9,598.15       | 4,800.00   | 9,600 00      |
| Vending Costs            | 77.76            | 500.00    | 250.00             | 782.92         | 3,000.00   | 6,000.00      |
| Product Expenses - Other | 0.00             |           |                    | 105.2 <b>9</b> |            |               |
| Total Product Expenses   | 840.91           | 1,300.00  | 2,250.00           | 12,622.60      | 9,300 00   | 18,600.00     |
| Professiona) Fees        |                  |           |                    |                |            |               |
| Consulting               | 8.95             |           |                    | 400.60         |            |               |
| Legal                    | 0.00             |           |                    | 1,302.93       |            |               |
| Licensing                | 0.00             | 25.00     | 0.00               | 265.00         | 525.00     | 1,175.00      |
| Total Professional Fees  | 8.95             | 25.00     | 0.00               | 1,968.53       | 525.00     | 1,175.00      |
| Reimbursable Exp         | 0.00             |           |                    | 345.76         |            |               |
| Rent Expense             |                  |           |                    |                |            |               |
| CAM                      | 937.00           | 937.00    | 937.00             | 5,622.00       | 5,622.00   | 11,244.00     |
| Insurance Reimb.         | 55 00            | 55.00     | 55.00              | 330.00         | 330.00     | 660.00        |
| RE Taxes                 | 2,724.00         | 2,724.00  | 2,724.00           | 16,344.00      | 16,344.00  | 32,688.00     |
|                          |                  |           |                    |                |            |               |
| Rent                     | 7,619.33         | 7,619.33  | 7,619.33           | 45,715 98      | 45,715.98  | 91,431.96     |

# Heroic Fitness Profit & Loss Budget Performance June 2015

|                               | \           |           | Proposed   |              |                     |                     |
|-------------------------------|-------------|-----------|------------|--------------|---------------------|---------------------|
|                               | Jun 15      | Budget    | Budget     | Jan - Jun 15 | YTD Budget          | Annual Budget       |
| Repairs and Maintenance       |             |           |            |              |                     |                     |
| Cleaning                      | 503.00      | 750.00    | 800.00     | 5,288.66     | 4,500.00            | 9,000.00            |
| Cleaning/Supplies             | 0.00        | 50.00     |            | 93.48        | 300.00              | 600.00              |
| HVAC                          | 406.25      | 250.00    | 400.00     | 1,606.25     | 500.00              | 750.00              |
| Rentals                       | 0.00        | 100.00    | 100 00     | 835.83       | 900.00              | 1,600.00            |
| Total Repairs and Maintenance | 909.25      | 1,150.00  | 1,300 00   | 7,824.22     | 6,200.00            | 11,950.00           |
| Software                      | 1,565.26    | 1,100.00  | 1,100.00   | 9,465.24     | 6,600.00            | 13,200 00           |
| Taxes                         |             |           |            |              |                     |                     |
| Sales Taxes                   | 570.61      | 0.00      | 0.00       | 2,298.33     |                     |                     |
| Total Taxes                   | 570.61      | 0.00      | 0.00       | 2,298.33     |                     |                     |
| Training Expenses             |             |           |            |              |                     |                     |
| Group Training                | 35.00       | 0.00      | 0.00       | 235.00       |                     |                     |
| Total Training Expenses       | 35.00       | 0.00      |            | 235 00       |                     |                     |
| Utilities                     |             |           |            |              |                     |                     |
| Cable / Telephone             | 356.86      | 300.00    | 300.00     | 2,165.88     | 1,800.00            | 3,600.00            |
| Electric                      | 472.85      | 550.00    | 550.00     | 2,906.86     | 2,500.00            | 5,200.00            |
| Gas                           | 120.78      | 200.00    | 200.00     | 1,165.76     | 1,400.00            | 2,700.00            |
| Security                      | 40.21       | 52.00     | 52.00      | 376.71       | 312.00              | 624.00              |
| Water                         | 122.82      | 45.00     | 45.00      | 373.82       | 270.00              | 540.00              |
| XM Radio                      | 29.99       | 30 00     | 30.00      | 179.94       | 180.00              | 360.00              |
| Total Utilities               | 1,143.51    | 1,177.00  | 1,177.00   | 7,168 97     | 6,462.00            | 13,024 00           |
| Total Expense                 | 53,710.67   | 54,466.33 | 52,161.33  | 302,812.24   | 332,932.98          | 662,590.96          |
| Net Ordinary Income           | (13,217.06) | 15.895.67 | (9,201.33) | (72.557.66)  | 107, <b>816</b> .02 | 201 <b>,02</b> 0.04 |
| Net Income                    | (13,217.06) | 15,895.67 | (9,201.33) | (72,557.66)  | 107.816.02          | 201,020.04          |

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# Heroic Fitness Profit & Loss Budget Performance August 2015

|                                 | Aug 15    | Budget    | Budget    | Jan - Aug 15      | YTD Budget | Annual Budget     |  |  |
|---------------------------------|-----------|-----------|-----------|-------------------|------------|-------------------|--|--|
| linary Income/Expense           |           |           |           |                   |            |                   |  |  |
| Income                          |           |           |           |                   |            |                   |  |  |
| Appearl                         | 50.00     | 350.00    | 150.00    | 0.00              | 2,800 00   | 4,200.00          |  |  |
| Equipment Sales                 | 233.00    | 0.00      | 250.00    | 120.00            | 1,440.00   | 1,785.00          |  |  |
| Juice Bar                       | 655.75    | 300 00    | 750.00    | 217.45            | 2,400.00   | 3,600.00          |  |  |
| Reimbursements                  | 0.00      |           |           | 28.00             |            |                   |  |  |
| Supplements                     | 784.00    | 300.00    | 650.00    | 360.25            | 2,400.00   | 3,600.00          |  |  |
| Training                        | 38,876.84 | 69,412.00 | 40,325.00 | 310,208.63        | 572,778.00 | 850,426.00        |  |  |
| Vending                         | 0.00      |           |           | 1.50              |            |                   |  |  |
| Total Income                    | 40,599.59 | 70,362.00 | 42,125.00 | 310,935.83        | 581,818.00 | 863,611.00        |  |  |
| Expense                         |           |           |           |                   |            |                   |  |  |
| Advertising and Promotion       |           |           |           |                   |            |                   |  |  |
| Printed Materials               | 112.90    | 1,000.00  | 500.00    | 3,706.37          | 5.000.00   | 7,000 00          |  |  |
| Promotional                     | 0.00      |           |           | 329.70            |            |                   |  |  |
| Publications                    | 514.00    | 514.00    | 514.00    | 4,112.00          | 4,112.00   | 6,168.00          |  |  |
| Video                           | 0.00      | 0.00      | 0.00      | 350.00            | 500.00     | 1,000.00          |  |  |
| Website                         | 2,723.23  | 2,000.00  | 2,000.00  | 16,171.99         | 16,000.00  | 24,000.00         |  |  |
| Total Advertising and Promotion | 3,350.13  | 3,514.00  | 3,014.00  | 24,670.06         | 25,612.00  | 38,168.00         |  |  |
| Bank Service Charges            | 19.50     |           |           | 125.40            |            |                   |  |  |
| Construction                    |           |           |           |                   |            |                   |  |  |
| Materials                       | 0.00      |           |           | 250.00            |            |                   |  |  |
| Misc Ехр                        | 0.00      | 0.00      | 0.00      | 2,111.00          | 2,000.00   | 2,000.00          |  |  |
| Total Construction              | 0.00      | 0.00      | 0 00      | 2,361.00          | 2,000.00   | 2,000.00          |  |  |
| Equipment Expense               |           |           |           |                   |            |                   |  |  |
| Equipment Lease                 | 0.00      | 1,000.00  | 500.00    | 6 <b>,1</b> 43.10 | 8,000.00   | 12,00 <b>0</b> 00 |  |  |
| InBody - Fat Analyzer           | 0.00      |           |           | 156.75            |            |                   |  |  |
| MyZone                          | 250.00    | 0.00      | 250.00    | 2,000.00          | 560.00     | 560.00            |  |  |
| Purchases                       | 0.00      | 500.00    | 0.00      | 1,806.28          | 1,500.00   | 2,000.00          |  |  |
| Equipment Expense - Other       | 0.00      |           |           | 293.09            |            |                   |  |  |
| Total Equipment Expense         | 250.00    | 1,500.00  | 750.00    | 10,399.22         | 10,060.00  | 14,560.00         |  |  |
|                                 |           |           |           |                   |            |                   |  |  |

# Heroic Fitness Profit & Loss Budget Performance August 2015

|                              | Aug 15    | Budget    | Budget    | Jan - Aug 15 | YTD Budget | Annual Budget |
|------------------------------|-----------|-----------|-----------|--------------|------------|---------------|
| Insurance Expense            | 126.00    | 0.00      | 126 00    | 2,711.04     | 2,190.00   | 4,140.00      |
| Meals and Entertainment      | 96.89     |           |           | 910.33       |            |               |
| Misc Supplies                | 1,121.45  | 750.00    | 750.00    | 9,297,14     | 6,000.00   | 9,000.00      |
| Misc. Expenses               | 6 74      | 250.00    | 250.00    | 4,112.25     | 2,000 00   | 2,750.00      |
| Office Supplies              | 347.21    | 500.00    | 250.00    | 1,999.18     | 4,000.00   | 6,000.00      |
| Payrolf Expenses             |           |           |           |              |            |               |
| Child Support                | 1,979.73  |           |           | 1,979.73     |            |               |
| Federal Withholding          | 4,621,41  |           | 4,650.00  | 12,801.74    |            |               |
| lL - Withholding             | 463.04    |           |           | 1,328.05     |            |               |
| Salaries                     | 6,200.00  | 32,500.00 | 12,000.00 | 40.00        | 260,000.00 | 390,000.00    |
| Social Security              | 757.02    |           | 750.00    | 2,331.76     |            |               |
| Payroll Expenses - Other     | 6,387.72  |           |           | 101,442.32   |            |               |
| Total Payroll Expenses       | 20,408.92 | 32,500.00 | 17,400.00 | 119,923.60   | 260,000.00 | 390,000.00    |
| Product Expenses             |           |           |           |              |            |               |
| Appearl Costs                | 0.00      | 0.00      | 0.00      | 1,480.74     | 2,000.00   | 3,000.00      |
| Food Journals                | 0.00      |           |           | 655.50       |            |               |
| Supplement Costs             | 1,575.45  | 800.00    | 800.00    | 13,040 71    | 6,400.00   | 9,600.00      |
| Vending Costs                | 295.32    | 500.00    | 0.00      | 1,266.52     | 4,000.00   | 6,000.00      |
| Product Expenses - Other     | 0.00      |           |           | 105.29       |            |               |
| Total Product Expenses       | 1,870.77  | 1,300.00  | 800 00    | 16,548.76    | 12,400.00  | 18,600.00     |
| Professional Fees            |           |           |           |              |            |               |
| Consulting                   | 298.95    |           |           | 699.55       |            |               |
| Legal                        | 0.00      |           |           | 1,302.93     |            |               |
| Licensing                    | 0.00      | 25 00     | 25.00     | 265.00       | 700.00     | 1,175.00      |
| LLC Fees                     | 0.00      |           |           | 250.00       |            |               |
| Total Professional Fees      | 298.95    | 25.00     | 25 00     | 2,517.48     | 700.00     | 1,175.00      |
| Reconciliation Discrepancies | 0.00      |           |           | 33.95        |            |               |
| Reimbursable Exp             | 0.00      |           |           | 345.76       |            |               |
| Rent Expense                 |           |           |           |              |            |               |
| CAM                          | 937.00    | 937.00    | 937.00    | 7,496.00     | 7,496.00   | 11,244.00     |
| Insurance Reimb.             | 55 00     | 55.00     | 55.00     | 440.00       | 440.00     | 660.00        |
|                              |           |           |           |              |            |               |

# Heroic Fitness Profit & Loss Budget Performance August 2015

|                               | Aug 15    | Budget           | Budget           | Jan - Aug 15    | YTD Budget | Annual Budget |  |  |
|-------------------------------|-----------|------------------|------------------|-----------------|------------|---------------|--|--|
| Rent                          | 5,541.33  | 7,619.33         | 5.541.33         | 56,798.64       | 60,954.64  | 91,431.96     |  |  |
| Total Rent Expense            | 9,257.33  | 11,335.33        | 9,257.33         | 86,526 64       | 90,682.64  | 136,023.96    |  |  |
| Repairs and Maintenance       |           |                  |                  |                 |            |               |  |  |
| Cleaning                      | 872.00    | 750.00           | 750.00           | 7,518.66        | 6,000 00   | 9,000.00      |  |  |
| Cleaning/Supplies             | 0.00      | 50.00            | 50.00            | 93.48           | 400.00     | 600.00        |  |  |
| HVAC                          | 406.25    | 0.00             | 406.25           | 2,418.75        | 500.00     | 750.00        |  |  |
| Rentals                       | 102.44    | 100.00           | 100.00           | 1,273.75        | 1,100.00   | 1,600.00      |  |  |
| Total Repairs and Maintenance | 1,380.69  | 900.00           | 1,306.25         | 11,304.64       | 8,000.00   | 11,950.00     |  |  |
| Software                      | 1,589.41  | 1,100. <b>00</b> | 1,100.00         | 12,503.16       | 8,800.00   | 13,200.00     |  |  |
| Taxes                         |           |                  |                  |                 |            |               |  |  |
| Sales Taxes                   | 0.00      |                  |                  | 2,298.33        |            |               |  |  |
| Total Taxes                   | 0.00      |                  |                  | 2,298.33        |            |               |  |  |
| Training Expenses             |           |                  |                  |                 |            |               |  |  |
| Group Training                | 0.00      |                  |                  | 235.00          |            |               |  |  |
| Total Training Expenses       | 0.00      |                  |                  | 235.00          |            |               |  |  |
| Utilities                     |           |                  |                  |                 |            |               |  |  |
| Cable / Telephone             | 364.50    | 300.00           | 300.00           | 2,894.87        | 2,400.00   | 3,600-00      |  |  |
| Electric                      | 545.67    | 550.00           | 550.00           | 3,903.72        | 3,600.00   | 5,200.00      |  |  |
| Gas                           | 55.54     | 200.00           | 200.00           | 1,265.17        | 1,800.00   | 2,700.00      |  |  |
| Security                      | 51 99     | 52.00            | 52.00            | 480.69          | 416.00     | 624.00        |  |  |
| Water                         | 69 80     | 45.00            | 45.00            | 5 <b>23</b> .31 | 360.00     | 540.00        |  |  |
| XM Radio                      | 29.99     | 30.00            | 30.00            | 239.92          | 240.00     | 360.00        |  |  |
| Total Utilities               | 1,117.49  | 1,177.00         | 1 <b>,177</b> 00 | 9,307.68        | 8,816.00   | 13,024.00     |  |  |
| Total Expense                 | 41,241.48 | 54,851.33        | 36,205.58        | 319,805.05      | 442,260.64 | 662,590.96    |  |  |
| Net Ordinary Income           | (641.89)  | 15,510.67        | 5,919.42         | (8,869 22)      | 139,557.36 | 201,020.04    |  |  |
| Net Income                    | (641.89)  | 15,510.67        | 5,919.42         | (8,869.22)      | 139,557.36 | 201,020.04    |  |  |

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02/27/15

Accrual Basis

# Heroic Fitness **Profit & Loss** January 1 through February 27, 2015

|                                      | Jan 1 - Feb 27, 15 |
|--------------------------------------|--------------------|
| Ordinary Income/Expense              |                    |
| Income                               |                    |
| Juice Ber                            | 113.00             |
| Reimbursements<br>Supplements        | 28.00<br>360.25    |
| Training                             | 71,923.00          |
| Total Income                         | 72,424.25          |
| Expense                              |                    |
| Advertising and Promotion            |                    |
| Printed Materials                    | 640.50             |
| Promotional                          | 329.70             |
| Publications                         | 1,028.00           |
| Website                              | 4,301.36           |
| Total Advertising and Promotion      | 6,299.56           |
| Bank Service Charges<br>Construction | 23.00              |
| Materials                            | 250.00             |
| Misc Exp                             | 500.00             |
| Total Construction                   | 750.00             |
| Equipment Expense                    |                    |
| Equipment Lease                      | 2,216.13           |
| Purchases                            | 500.00             |
| Equipment Expense - Other            | 293.09             |
| Totel Equipment Expense              | 3,009.22           |
| Events                               | 71.55              |
| Insurance Expense                    | 721.68             |
| Meels and Entertainment              | 263.37             |
| Misc Supplies                        | 1,451.42           |
| Misc. Expenses                       | 797.38             |
| Office Supplies                      | 377.16             |
| Payroll Expenses                     | 29,229.98          |
| Product Expenses<br>Supplement Costs | 2,619.98           |
| Total Product Expenses               | 2,619.98           |
| Professional Fees                    |                    |
| Consulting                           | 300.00             |
| Legal                                | 1,302.93           |
| Licensing                            | 150.00             |
| Total Professional Fees              | 1,752.93           |
| Reimbursable Exp                     | 146.7 <b>6</b>     |
| •                                    |                    |

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02/27/15

Accrual Basis

# Heroic Fitness Profit & Loss January 1 through February 27, 2015

|                               | Jan 1 - Feb 27, 15 |
|-------------------------------|--------------------|
| Rent Expense                  |                    |
| CAM                           | 1,874.00           |
| Insurance Reimb.              | 110.00             |
| RE Taxes                      | 5,448.00           |
| Rent                          | 15,238.66          |
| Total Rent Expense            | 22,670.66          |
| Repairs and Maintenance       |                    |
| Cleaning                      | 1,455.66           |
| Cleaning/Supplies             | 93.48              |
| HVAC                          | 350.00             |
| Rentals                       | 195.51             |
| Total Repairs and Maintenance | 2,094.65           |
| Software                      | 3,214.53           |
| Training Expenses             |                    |
| Group Training                | 35.00              |
| Total Training Expenses       | 35.00              |
| Utilities                     |                    |
| Catile / Telephone            | 667.12             |
| Electric                      | 722.31             |
| Gas                           | 388.46             |
| Security                      | 104.98             |
| Water                         | 150,96             |
| XM Radio                      | 59.98              |
| Total Utilities               | 2,093.81           |
| Total Expense                 | 77,622.64          |
| Net Ordinary Income           | -5,198.39          |
| Net Income                    | -5,198.39          |

11:49 AM 02/27/15 Accrual Basis

### Heroic Fitness Balance Sheet As of December 31, 2014

Dec 31, 14

| ASSETS<br>Current Assets        |             |
|---------------------------------|-------------|
| Checking/Savings                |             |
| Heroic Fitness, LLC             | 12,426.24   |
| Total Checking/Savings          | 12,426.24   |
| Total Current Assets            | 12,426.24   |
| Fixed Assets                    |             |
| Furniture and Equipment         | 25,439.74   |
| Total Fixed Assets              | 25,439.74   |
| TOTAL ASSETS                    | 37,865.98   |
| LIABILITIES & EQUITY            |             |
| Liabilities                     |             |
| Current Liabilities             |             |
| Other Current Liabilities       | 10 150 00   |
| Payroli Liabilities             | 16,156.88   |
| Total Other Current Liabilities | 16,156.88   |
| Total Current Liabilities       | 16,156.88   |
| Total Liabilities               | 16,156.88   |
| Equity                          |             |
| Member 1 Draws                  | -62,500.00  |
| Member 1 Equity                 | 485,500.00  |
| Member 2 Draws                  | -116,245.00 |
| Opening Balance Equity          | 1,560.77    |
| Retained Earnings               | -99,395.67  |
| Net Income                      | -187,211.00 |
| Total Equity                    | 21,709.10   |
| TOTAL LIABILITIES & EQUITY      | 37,865.98   |

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11:29 AM 01/06/15 Accrual Basis

### Heroic Fitness Profit & Loss Budget vs. Actual January through December 2014

|                                   |           |           |          |            |           |           |           |           |           |           |           |           | TOTAL        |
|-----------------------------------|-----------|-----------|----------|------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------------|
|                                   | Jan 14    | Feb 14    | Mar 14   | Apr 14     | May 14    | Jun 14    | Jul 14    | Aug 14    | Sep 14    | Oct 14    | Nov 14    | Dec 14    | Jan - Dec 14 |
| Ordinary Income/Expense           |           |           |          |            |           |           |           |           |           |           | _         |           |              |
| Income                            |           |           |          |            |           |           |           |           |           |           |           |           |              |
| Appearl                           | 0.00      | 0.00      | 0.00     | 0.00       | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 36.00     | 0.00      | 36.00        |
| Bank Advance                      | 300.00    | 0.00      | 0.00     | 0.00       | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0 00      | 0.00      | 300.00       |
| Equipment Sales                   | 0.00      | 0.00      | 225.00   | 140.00     | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 365.00       |
| Juice Bar                         | 0.00      | 0.00      | 0.00     | 0.00       | 18.00     | 97.25     | 17.00     | 14.00     | 20.25     | 514.17    | 10.25     | 5.75      | 696.67       |
| Misc Income                       | 0.00      | 0 00      | 87.00    | 92,730.47  | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 92,817.47    |
| Nutrition Consults                | 0.00      | 0.00      | 0.00     | 0.00       | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0 00         |
| Programs                          | 0.00      | 0.00      | 0.00     | 0.00       | 0.00      | 0 00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00         |
| Reimbursements                    | 0.00      | 0.00      | 0.00     | 0.00       | 0.00      | 0.00      | 435.00    | 633.00    | 0.00      | 50.00     | 355.00    | 0.00      | 1,473.00     |
| Supplements                       | 0.00      | 0.00      | 0.00     | 0.00       | 90.25     | 126.17    | 203.50    | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 419.92       |
| Training                          | 1,659.92  | 1,040.00  | 8,787.29 | 16,580.28  | 19,178.94 | 31,042.70 | 28,149.32 | 29,772.61 | 31,184.95 | 34,342.48 | 28,358.06 | 34,003.80 | 264,100.35   |
| Vending                           | 0.00      | 0.00      | 2.50     | 4.00       | 8.50      | 1.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 14.00        |
| Total Income                      | 1,959.92  | 1,040.00  | 9,101.79 | 109,454.75 | 19,293.69 | 31,267.12 | 28,804.82 | 30,419.61 | 31,205.20 | 34,906.65 | 28,759.31 | 34,009.55 | 360,222.41   |
| Expense                           |           |           |          |            |           |           |           |           |           |           |           |           |              |
| Advance                           | 0.00      | 0.00      | 0.00     | 0.00       | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | -600.00   | -600.00      |
| Advertising and Promotion         |           |           |          |            |           |           |           |           |           |           |           |           |              |
| Printed Materials                 | 0.00      | 131.25    | 218.75   | 432.67     | 0.00      | 103.12    | 1,544.56  | 0.00      | 748.00    | 437.50    | 537.50    | 0.00      | 4,153.35     |
| Promotional                       | 0.00      | 10 00     | 0.00     | 0.00       | 0.00      | 0.00      | 500.00    | 0.00      | 2,500.00  | 2,500.00  | 0.00      | 0.00      | 5,510.00     |
| Publications                      | 0.00      | 0.00      | 613.00   | 514.00     | 514.00    | 514.00    | 514.00    | 514.00    | 514.00    | 514.00    | 514.00    | 514.00    | 5,239.00     |
| Signage                           | 0.00      | 0.00      | 405.00   | 0.00       | 440.00    | 0.00      | 320.00    | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 1,165.00     |
| Video                             | 0.00      | 2,000.00  | 0.00     | 0.00       | 0.00      | 0.00      | 0.00      | 0.00      | 500.00    | 515.01    | 0.00      | 0.00      | 3,015.01     |
| Website                           | 1,699.00  | 2,449.00  | 720.88   | 2,227.88   | 2,360 68  | 4,037.78  | 4,835.52  | 4,069.05  | 5,562.62  | 3,582.03  | 6,477.51  | 1,091.00  | 38,912.95    |
| Advertising and Promotion - Other | 0.00      | 0.00      | 0.00     | 47.81      | 41.97     | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 89.78        |
| Total Advertising and Promotion   | 1,699.00  | 4,590.25  | 1,957.63 | 3,222.36   | 3,356.65  | 4,654.90  | 7,514.08  | 4,583.05  | 9,824.62  | 7,548.54  | 7,529.01  | 1,605.00  | 58,085.09    |
| Bank Service Charges              | 0.00      | 103.00    | 128.06   | 180.49     | 110.00    | 649.77    | 1,034.48  | 2,413.20  | 1,049.31  | 955.10    | 1,235.63  | 1,043.84  | 8,902.88     |
| Charitible Giving                 | 0.00      | 0.00      | 0.00     | 750.00     | 240.00    | 0.00      | 500.00    | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 1,490.00     |
| Construction                      |           |           |          |            |           |           |           |           |           |           |           |           |              |
| Contractor                        | 1,000.00  | 3,500.00  | 0.00     | 0.00       | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 4,500.00     |
| Electrician                       | 7,550.00  | 4,593.00  | 0.00     | 0.00       | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 12,143.00    |
| Materials                         | 31,571.23 | 11,682.38 | 278.31   | 0.00       | 0.00      | 125.00    | 150.00    | 150.00    | 150.00    | 250.00    | 0.00      | 200.00    | 44,556.92    |
| Misc Exp                          | 752.96    | 1,418.60  | 2,302.25 | 0.00       | 728.00    | 878.00    | 878.00    | 195.73    | 150.00    | 325.14    | 240.00    | 1,000.00  | 8,868.68     |
| Permits                           | 57.50     | 0.00      | 0.00     | 0.00       | 0.00      | 0.00      | 0,00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 57.50        |
| Plumbing                          | 5,320.00  | 0.00      | 0.00     | 0.00       | 0.00      | 0 00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 5,320.00     |
| Roofing                           | 0.00      | 459.00    | 0.00     | 0.00       | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 459.00       |

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### 11:29 AM 01/06/15 Accrual Basis

### Heroic Fitness **Profit & Loss Budget vs. Actual** January through December 2014

|                           |            |           |          |           |           |           |           |           |           |           |           |           | TOTAL        |
|---------------------------|------------|-----------|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------------|
|                           | <br>Jan 14 | Feb 14    | Mar 14   | Apr 14    | May 14    | Jun 14    | Jul 14    | Aug 14    | Sep 14    | Oct 14    | Nov 14    | Dec 14    | Jan - Dec 14 |
| Signage                   | 375.00     | 4,220.00  | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 435.00    | 0.00      | 0.00      | 0.00      | 5,030.00     |
| Total Construction        | 46,626.69  | 25.872.98 | 2,580.56 | 0.00      | 728.00    | 1,003.00  | 1,028.00  | 345.73    | 735.00    | 575.14    | 240.00    | 1,200.00  | 80,935.10    |
| Equipment Expense         |            |           |          |           |           |           |           |           |           |           |           |           |              |
| Equipment Lease           | 0.00       | 0.00      | 1,057.44 | 0.00      | 595.44    | 772.44    | 1,057.44  | 611.44    | 1,036.44  | 0.00      | 1,089.44  | 1,293 44  | 7,513 52     |
| InBody - Fat Analyzer     | 0.00       | 0.00      | 0.00     | 1,283.23  | 1,233.34  | 1,233.34  | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 3,749.91     |
| MyZone                    | 0.00       | 3,424,75  | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 672,00    | 1,120.00  | 0.00      | 0.00      | 0.00      | 5,216.75     |
| Purchases                 | 0.00       | 2,161.73  | 915.31   | 1,196.26  | 3,355.85  | 122.63    | 555.84    | 202.65    | 0.00      | 27.24     | 1,950.26  | 420.54    | 10,908.31    |
| Equipment Expense - Other | 0.00       | 0.00      | 64.95    | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 84.95        |
| Total Equipment Expense   | 0.00       | 5,586.48  | 2,057.70 | 2,479.49  | 5,184.63  | 2,128.41  | 1,613.28  | 1,486.09  | 2,156.44  | 27.24     | 3,039.70  | 1,713.98  | 27,473.44    |
| Events                    | 0.00       | 0.00      | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 438.35    | 790.00    | 50.00     | 1,278.35     |
| Insurance Expense         | 234.77     | 469.61    | 81.19    | 234.84    | 263.86    | 366.80    | 234.84    | 234.84    | 0.00      | 1,239.44  | 360.84    | 360.84    | 4,081.87     |
| Interest Expense          | 0.00       | 0.00      | 0.00     | 100.00    | 0.00      | 0.00      | 0.00      | 0.00      | 00.0      | 0.00      | 0.00      | 0.00      | 100.00       |
| Meals and Entertainment   | 80.00      | 0.00      | 27.62    | 9.75      | 7.40      | 0.00      | 48.00     | 0.00      | 40.15     | 0.00      | 0.00      | 0.00      | 212.92       |
| Misc Supplies             | 31.84      | 712.24    | 1,592.67 | 2,042.14  | 2,637.10  | 928.27    | 838.92    | 1,356.08  | 2,018.15  | 2,569.02  | 1,465.28  | 1,861.46  | 18,053.17    |
| Misc. Expenses            |            |           |          |           |           |           |           |           |           |           |           |           |              |
| Construction              | 1,500.00   | 380.00    | 7,447.44 | 2,788.08  | 250.00    | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 12,365.52    |
| Misc. Expenses - Other    | 424.00     | 85.99     | -16.26   | 194.96    | 466.06    | 326.23    | -674.60   | 39.41     | -251.86   | -289.65   | -2,266.73 | -177.02   | -2,139.47    |
| Total Misc. Expenses      | 1,924.00   | 465.99    | 7 431.18 | 2,983.04  | 716.06    | 326.23    | -674.60   | 39.41     | -251.86   | -289.65   | -2,266.73 | -177.02   | 10,226.05    |
| Office Supplies           | 56.67      | 311.69    | 276 57   | 420.94    | 240.29    | 902.77    | 1,119.41  | 812.80    | 572.07    | 613.53    | 395.09    | 857.01    | 6,578.84     |
| Other Income              | 0.00       | 0.00      | -38.14   | 0.00      | 0 00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | -38.14       |
| Payroli Expenses          |            |           |          |           |           |           |           |           |           |           |           |           |              |
| Salaries                  | 0.00       | 0.00      | 1,651.17 | 1,856.82  | 0.00      | 30.00     | 1,405.00  | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 4,942 99     |
| Payroll Expenses - Other  | 0.00       | 0.00      | 0.00     | 11,312.22 | 16,745.55 | 18,600.09 | 17,009.86 | 17,256.30 | 16,770.49 | 23,838.37 | 20,749.67 | 16,742.20 | 159,024.75   |
| Total Payroll Expenses    | 0.00       | 0.00      | 1,651.17 | 13,169.04 | 16,745.55 | 18,630.09 | 18,414.86 | 17,256.30 | 16,770.49 | 23,838.37 | 20,749.67 | 16,742.20 | 163,967.74   |
| Product Expenses          |            |           |          |           |           |           |           |           |           |           |           |           |              |
| Appearl Costs             | 0.00       | 2,590.67  | 0.00     | 195.00    | 1,475.97  | 481.95    | 754.32    | 804.30    | -87.48    | 0.00      | 370.90    | 332.00    | 6,917.63     |
| Food Journals             | 0.00       | 0.00      | 0.00     | 392.75    | 0.00      | 559 50    | 0.00      | 0.00      | 327.75    | 0.00      | 0.00      | 0.00      | 1,280.00     |
| Supplement Costs          | 0.00       | 0.00      | 0.00     | 1,783.01  | 1,144.45  | 2,631.19  | 2,186 82  | 1,048.49  | 1,536.24  | 2,003.26  | 1,144.26  | 967.41    | 14,445.13    |
| Vending Costs             | 0.00       | 253.05    | 873.68   | 85.00     | 269.77    | 726.75    | 0.00      | 731.89    | 414.64    | 70.50     | 284.56    | 498.34    | 4,208 18     |
| Product Expenses - Other  | 0.00       | 0.00      | 0.00     | 0.00      | 206.66    | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 0.00      | 206.66       |
| Total Product Expenses    | 0.00       | 2,843.72  | 873.68   | 2,455.76  | 3,096.85  | 4,399.39  | 2,941 14  | 2,584.68  | 2,191.15  | 2,073.76  | 1,799.72  | 1,797.75  | 27,057.60    |

Professional Fees

### Heroic Fitness Profit & Loss Budget vs. Actual January through December 2014

|                               |        |        |          |           |           |           |           |          |           |           |           |           | TOTAL        |
|-------------------------------|--------|--------|----------|-----------|-----------|-----------|-----------|----------|-----------|-----------|-----------|-----------|--------------|
|                               | Jan 14 | Feb 14 | Mar 14   | Apr 14    | May 14    | Jun 14    | Jul 14    | Aug 14   | Sep 14    | Oct 14    | Nov 14    | Dec 14    | Jan - Dec 14 |
| Consulting                    | 0.00   | 0.00   | 175.00   | 0.00      | 0.00      | 0.00      | 0.00      | 0.00     | 412.50    | 60.50     | 0.00      | 212.90    | 860.90       |
| Legał                         | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 150.00   | 29.81     | 0.00      | 0.00      | 0.00      | 179.81       |
| Licensing                     | 0.00   | 138.25 | 50.00    | 115.00    | 25.00     | 25.00     | 50 00     | 0.00     | 25.00     | 50.00     | 0.00      | 650.00    | 1,128.25     |
| LLC Fees                      | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0.00      | 250.00    | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 250.00       |
| Professional Fees - Other     | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 0.00     | 117.50    | 117.50    | 0.00      | 0.00      | 235.00       |
| Total Professional Fees       | 0.00   | 138.25 | 225.00   | 115.00    | 25.00     | 25.00     | 300.00    | 150 00   | 584.81    | 228.00    | 0.00      | 862.90    | 2,653.96     |
| Reimbursable Exp              | 0.00   | 0 00   | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 0.00     | 58.64     | 499.90    | 1,036.49  | 596.37    | 2,191.40     |
| Rent Expense                  |        |        |          |           |           |           |           |          |           |           |           |           |              |
| CAM                           | 0.00   | 0 00   | 0.00     | 7,114.82  | 3,675.73  | 3,675.73  | 1,737.68  | 0.00     | 868.84    | 866.84    | 868.84    | 868.84    | 19,679.32    |
| Insurance Reimb.              | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0.00      | 209.82    | 0.00     | 104.91    | 104.91    | 104.91    | 104.91    | 629.46       |
| RE Taxes                      | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0.00      | 5,403.96  | 0.00     | 2,701.98  | 2,701.98  | 2,701.98  | 2,701.98  | 16,211.88    |
| Rent                          | 0.00   | 0.00   | 0.00     | 7,619.33  | 7,619.33  | 7,619.33  | 15,238.66 | 0.00     | 7,619.33  | 7,619.33  | 7,619.33  | 7,619.93  | 68,574.57    |
| Rent Expense - Other          | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 0.00         |
| Total Rent Expense            | 0.00   | 0.00   | 0.00     | 14,734.15 | 11,295.06 | 11,295.06 | 22,590.12 | 0.00     | 11,295.06 | 11,295.08 | 11,295.06 | 11,295.66 | 105,095.23   |
| Repairs and Maintenance       |        |        |          |           |           |           |           |          |           |           |           |           |              |
| Cleaning                      | 0.00   | 0.00   | 60.00    | 1,151.97  | 0.00      | 999.00    | 827.00    | 1,274.00 | 691.00    | 634.38    | 545.00    | 762.50    | 6,944.85     |
| Cleaning/Supplies             | 0.00   | 0.00   | 42.02    | 20.00     | 0.00      | 0.00      | 0.00      | 0.00     | 32.00     | 0.00      | 0.00      | 0.00      | 94.02        |
| HVAC                          | 0.00   | 0.00   | 0.00     | 0.00      | 371.25    | 0.00      | 321.00    | 0.00     | 550.00    | 524.00    | 216.00    | 249.00    | 2,231.25     |
| Rentals                       | 0.00   | 0.00   | 0.00     | 103.57    | 105.00    | 52.50     | 178.50    | 0.00     | 0.00      | 0.00      | 38.50     | 218.74    | 696.81       |
| Total Repairs and Maintenance | 0.00   | 0.00   | 102.02   | 1,275.54  | 476.25    | 1,051.50  | 1,326.50  | 1,274.00 | 1,273.00  | 1,158.38  | 799.50    | 1,230.24  | 9,966.93     |
| Software                      | 0.00   | 95.00  | 642.00   | 105.00    | 541.47    | 105.00    | 105.00    | 105.00   | 105.00    | 105.00    | 136.66    | 152.50    | 2,197.63     |
| Тахез                         |        |        |          |           |           |           |           |          |           |           |           |           |              |
| Sales Taxes                   | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0.00      | 281.00    | 11.42    | 0.00      | 0.00      | 0.00      | 0.00      | 292.42       |
| Total Taxes                   | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0.00      | 281.00    | 11.42    | 0.00      | 0.00      | 0.00      | 0.00      | 292.42       |
| Training Expenses             |        |        |          |           |           |           |           |          |           |           |           |           |              |
| Group Training                | 0.00   | 0.00   | 2,037.50 | 1,050.00  | 0.00      | 0 00      | 0.00      | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 3,087.50     |
| Individual Training           | 0.00   | 0.00   | 225.00   | 675.00    | 0.00      | 0.00      | 0.00      | 0.00     | 0.00      | 0.00      | 0.00      | 0.00      | 900.00       |
| Training Expenses - Other     | 0.00   | 0.00   | 0.00     | 0.00      | 0.00      | 0 00      | 0.00      | 0.00     | 0.00      | 0.00      | 0.00      | 126.00    | 126.00       |
| Total Training Expenses       | 0.00   | 0.00   | 2,262.50 | 1,725.00  | 0.00      | 0.00      | 0.00      | 0.00     | 0.00      | 0.00      | 0.00      | 126.00    | 4,113.50     |
| Utilities                     |        |        |          |           |           |           |           |          |           |           |           |           |              |
| Cable / Telephone             | 0.00   | 0.00   | 1,043.76 | 409.44    | 394.12    | 366.48    | 70.61     | 846.91   | 377.62    | 627.78    | 371.33    | 756.02    | 5,264.07     |
| Electric                      | 292,94 | 292.66 | 227.56   | 518.94    | 340.23    | 587.08    | 0.00      | 1,148.01 | 0.00      | 813.16    | 896.11    | 598.01    | 5,714.70     |

#### 11:29 AM 01/06/15 Accrual Basis

### Heroic Fitness Profit & Loss Budget vs. Actual January through December 2014

|                     |            |            |            |           |            |            |            |           |            |            |            |           | TOTAL        |  |
|---------------------|------------|------------|------------|-----------|------------|------------|------------|-----------|------------|------------|------------|-----------|--------------|--|
|                     | Jan 14     | Feb 14     | Mar 14     | Apr 14    | May 14     | Jun 14     | Jul 14     | Aug 14    | Sep 14     | Oct 14     | Nov 14     | Dec 14    | Jan - Dec 14 |  |
| Gas                 | 354.92     | 0.00       | 198.93     | 395.31    | 196.21     | 0.00       | 278.52     | 672.06    | 39.54      | 54.88      | 0.00       | 311.33    | 2,501.70     |  |
| Security            | 0.00       | 0.00       | 0.00       | 403.98    | 0.00       | 51.99      | 51.99      | 51.99     | 51.99      | 51.99      | 51.99      | 51.99     | 767.91       |  |
| Water               | 0.00       | 0.00       | 0.00       | 13.03     | 9.98       | 0.00       | 195.90     | 13.83     | 0.00       | 26.56      | 60.68      | 0.00      | 319.98       |  |
| XM Radio            | 0.00       | 0.00       | 221.67     | 29.99     | 29.99      | 29.99      | 29.99      | 29.99     | 29.99      | 29.99      | 29.99      | 29.99     | 491.58       |  |
| Utilities - Other   | 0.00       | 0.00       | 0.00       | 0.00      | 0.00       | 0.00       | 0.00       | 0.00      | 0.00       | 0.00       | 0.00       | 0.00      | 0.00         |  |
| Total Utilities     | 647.86     | 292.66     | 1,691.92   | 1,770.69  | 970.53     | 1,035.54   | 627.01     | 2,762.79  | 499.14     | 1,604.36   | 1,410.10   | 1,747.34  | 15,059.94    |  |
| Vehicle Expense     | 0.00       | 0.00       | 40.21      | 0.00      | 0.00       | 0.00       | 0.00       | 0.00      | 0.00       | 0.00       | 0.00       | 0.00      | 40.21        |  |
| Total Expense       | 51,300.83  | 41,481.87  | 23,583.54  | 47,773.23 | 46,634.70  | 47,501.73  | 59,842.04  | 35,415.39 | 48,921.17  | 54,479.54  | 50,016.02  | 42,466.07 | 549,416.13   |  |
| Net Ordinary Income | -49,340.91 | -40,441.87 | -14,481.75 | 61,681.52 | -27,341.01 | -16,234.61 | -31,037.22 | -4,995.78 | -17,715.97 | -19,572.89 | -21,256.71 | -8,456.52 | -189,193.72  |  |
| Net Income          | -49,340.91 | -40,441.87 | -14,481.75 | 61,681.52 | -27,341.01 | -16,234.61 | -31,037.22 | -4,995.78 | -17,715.97 | -19,572.89 | -21,256.71 | -8,456.52 | -189,193.72  |  |

| Form                                                       | 1065                                                                                    | Fo                                      | U.S. Return of Parts                                                                                                                                                                |                                       | ie                                |                 | OMB No. 1545-0123                               |
|------------------------------------------------------------|-----------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|-----------------------------------|-----------------|-------------------------------------------------|
|                                                            | t of the Treasury<br>Venue Service                                                      |                                         | ► Go to www.irs.gov/Form1065 for instr                                                                                                                                              | uctions and the lates                 | st information.                   |                 | 2017                                            |
| A Princ                                                    | pal business activity                                                                   |                                         | Name of partnership                                                                                                                                                                 |                                       | D                                 | Employer ider   | ntification number                              |
|                                                            |                                                                                         |                                         |                                                                                                                                                                                     |                                       |                                   | 00 00           | 1000                                            |
|                                                            | ESTMENT                                                                                 | Type                                    | HEROIC INVESTORS LLC                                                                                                                                                                |                                       |                                   | 80-09           |                                                 |
|                                                            | pal product or service                                                                  | Print                                   | Number, street, and room or suite no. If a P.O. box, see the<br>15 FOREST LANE                                                                                                      | Instructions.                         | _                                 | 09/24           |                                                 |
|                                                            | less code numbar                                                                        | 1                                       | City or town, state or province, country, and ZIP or foreign to                                                                                                                     | voetsi ende                           |                                   | Total assets (s |                                                 |
| e cation                                                   |                                                                                         |                                         |                                                                                                                                                                                     | L 60010                               |                                   | instructions}   | 607,111                                         |
| 52                                                         | 5990                                                                                    |                                         |                                                                                                                                                                                     |                                       |                                   |                 |                                                 |
| H Che<br>I Nur                                             | ck applicable boxes<br>ck accounting meth<br>nber of Schedules I<br>ck if Schedules C a | (6)<br>hod: (1) X<br>(-1. Attach        | Technical termination - also check (1) or (2)<br>Cash (2) Accrual<br>one for each person who was a partner at any                                                                   | (3) [] Oth<br>time during the tax yes | er (specify) 🕨                    |                 | 2                                               |
| Caution                                                    | . Include only trad                                                                     | e or busine                             | ss income and expenses on lines 1a through 2                                                                                                                                        | 2 below. See the instri               | uctions for more                  | information     |                                                 |
|                                                            |                                                                                         |                                         |                                                                                                                                                                                     |                                       |                                   |                 |                                                 |
| 18                                                         | Gross receipts of                                                                       | r sales                                 |                                                                                                                                                                                     | 1a                                    |                                   | -               |                                                 |
|                                                            | Returns and allow                                                                       | t line 1h fr                            | un line de                                                                                                                                                                          |                                       |                                   | 10              |                                                 |
| 0 2                                                        | Cost of goods so                                                                        | del (ottoch E                           | om line 1a                                                                                                                                                                          |                                       |                                   | 2               |                                                 |
| amoon                                                      | Gross profit Sub                                                                        | troct line 2                            | form 1125-A)                                                                                                                                                                        |                                       |                                   | 3               |                                                 |
| 0 4                                                        | Ordinary income (lo                                                                     | ss) from othe                           | from line 1c<br>ar partnerships, estates, and trusts (attach statement)                                                                                                             | SEE STATI                             | EMENT 1                           |                 | -202,635                                        |
| <b>=</b> 5                                                 | Net farm profit (k                                                                      | ass) (altach                            | Schedule F (Form 1040))                                                                                                                                                             |                                       |                                   | 5               | -202/055                                        |
| 6                                                          | Net agin (loss) fo                                                                      | am Form A                               | Schedule F (Form 1040))<br>797, Part II, line 17 (attach Form 4797)                                                                                                                 | **********************                |                                   | 6               |                                                 |
| 7                                                          | Other income (lo                                                                        | se) (attach                             | etotomont)                                                                                                                                                                          |                                       |                                   | 7               |                                                 |
| . 8                                                        | Total income (lo                                                                        | ses) Comb                               | statement)<br>ine lines 3 through 7                                                                                                                                                 |                                       |                                   | 8               | -202,635                                        |
|                                                            |                                                                                         |                                         | han to partners) (less employment credits)                                                                                                                                          |                                       |                                   |                 | 2021033                                         |
| ation                                                      | Guaranteed payr                                                                         | ments to pa                             | indners                                                                                                                                                                             |                                       |                                   | 10              |                                                 |
| nstructions for limitations)                               | Repairs and main                                                                        | ntenance                                | intners                                                                                                                                                                             |                                       |                                   | 11              |                                                 |
| ja 12                                                      | Bad debts                                                                               |                                         |                                                                                                                                                                                     |                                       |                                   | 12              |                                                 |
| 8 13                                                       | Doni                                                                                    |                                         | ······································                                                                                                                                              |                                       |                                   | 13              |                                                 |
| 14                                                         | Tayes and licens                                                                        | 000 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1  |                                                                                                                                                                                     |                                       |                                   | 14              | 250                                             |
| 15 15                                                      | Interest                                                                                |                                         |                                                                                                                                                                                     | SEE STAT                              | EMENT 2                           | 15              | 14,771                                          |
|                                                            | Depreciation (if n                                                                      | its beginne                             | ach Form 4562)                                                                                                                                                                      | 16a                                   | • C = 0 = 2 = 7 = = 1 + 2 + 2 + 9 |                 |                                                 |
| 3                                                          | b Less depreciation                                                                     | n reported                              | on Form 1125-A and elsewhere on return                                                                                                                                              | 16b                                   |                                   | 16c             |                                                 |
| 9 17                                                       |                                                                                         |                                         | and and depletion )                                                                                                                                                                 |                                       |                                   | 17              |                                                 |
| Deductions (see the 10 10 10 10 10 10 10 10 10 10 10 10 10 |                                                                                         |                                         |                                                                                                                                                                                     |                                       |                                   | 18              |                                                 |
| 19 19                                                      | Employee benefi                                                                         | it programs                             |                                                                                                                                                                                     |                                       |                                   | 19              |                                                 |
| 0 20                                                       | Other deductions                                                                        | s (attach sta                           | atement)                                                                                                                                                                            |                                       | EMENT 3                           | 20              | 465                                             |
| 0 21                                                       | Total deduction                                                                         | s. Add the                              | amounts shown in the far right column for lines                                                                                                                                     |                                       |                                   | 21              | 15,486                                          |
| 22                                                         | Ordinary busing                                                                         | ess income                              | e (loss). Subtract line 21 from line 8                                                                                                                                              |                                       |                                   | 22              | -218,121                                        |
| Sign<br>Here                                               | knowiedge and belin<br>all information of wh                                            | ef, it is true, con<br>lich preparer ha | e that I have examined this ratum, including accompanying sof<br>rect, and complete. Declaration of preparer (other than partner<br>as any knowledge.<br>I liability company member |                                       | and the second second second      |                 | S discuss this return<br>parer shown below (see |
| 1                                                          | Print/Type preparer                                                                     | s hame                                  | Preparty's signature                                                                                                                                                                | 21                                    | Date                              | Chack           | PTIN                                            |
| Paid                                                       | DONALD PIORE                                                                            |                                         | Mulity                                                                                                                                                                              | nich                                  | 09/06/18                          |                 |                                                 |
| Prepare                                                    |                                                                                         |                                         | DUNTAX BUSINESS SERVICE                                                                                                                                                             | S, INC.                               |                                   |                 | 36-4341830                                      |
| Use On                                                     |                                                                                         | 125                                     | E LAKE ST, STE 201                                                                                                                                                                  | 50108                                 |                                   |                 | 30-351-0500                                     |
| For Par                                                    | erwork Reduction                                                                        |                                         | e, see separate instructions.                                                                                                                                                       |                                       |                                   |                 | Form 1065 (2017                                 |

|    | 1065 (2017) HEROIC INVE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | STORS LLC                                                                                                       |                                                                                                                | 80-0951272                                       |                   | P                      | age 2     |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-------------------|------------------------|-----------|
| Sc | hedule B Other Informatio                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | n                                                                                                               | the first second second                                                                                        |                                                  |                   |                        |           |
| 1  | What type of entity is filing this return?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                 |                                                                                                                |                                                  |                   | Yes                    | No        |
| а  | Domestic general partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>H</b>                                                                                                        | nestic limited partnership                                                                                     |                                                  |                   |                        |           |
| C  | X Domestic limited liability company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                 | nestic limited liability par                                                                                   | Inership                                         |                   |                        | 1. August |
| e  | Foreign partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                 | er 🕨                                                                                                           |                                                  | -                 | T.X.MAREN              | in lawysi |
| 2  | Al any time during the tax year, was a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
|    | an entity treated as a partnership), a t                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 |                                                                                                                |                                                  |                   |                        | x         |
| 3  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 | Contraction and the second | anna an         | ++-1 (F1 (F)      | 10                     | -         |
| a  | At the end of the tax year:<br>Did any foreign or domestic corporation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | n nadnarshin (inclu                                                                                             | e heteert uttre vree enit                                                                                      | s a partnership) trust or tay.                   |                   |                        |           |
| a  | exempt organization, or any foreign g                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                 |                                                                                                                |                                                  |                   | 1                      |           |
|    | loss, or capital of the partnership? For                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 |                                                                                                                |                                                  |                   |                        | 100       |
|    | B-1, Information on Partners Owning                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                 |                                                                                                                |                                                  |                   | x                      | 1.1       |
| b  | Did any individual or estate own, direct                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
| -  | the partnership? For rules of construct                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   |                        | x         |
| 4  | At the end of the tax year, did the part                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
| a  | Own directly 20% or more, or own, dir                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                 | % or more of the total vo                                                                                      | oting power of all classes of                    |                   |                        | 5, 11     |
|    | stock entitled to vote of any foreign or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 |                                                                                                                |                                                  |                   |                        | Sec.      |
|    | instructions. If "Yes," complete (i) thro                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |                                                                                                                |                                                  |                   |                        | x         |
|    | (i) Name of Corporation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (1)                                                                                                             | ) Employer Identification                                                                                      | (iii) Country of                                 |                   | Percenta<br>ied in Vot |           |
| _  | (i) Haute or costoratori                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 | Number (if any)                                                                                                | Incorporation                                    |                   | Slock                  | unda.     |
| _  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   |                        | _         |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   | _                      |           |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  | -                 |                        |           |
| b  | Own directly an interest of 20% or mo                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                 |                                                                                                                | 그는 그는 영상에는 도망한 물질이 많이 있어야지? 그 것은 것은 것이 없는 것이 없다. |                   |                        | E         |
|    | , or capital in any foreign or domestic p                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |                                                                                                                |                                                  |                   |                        | 1.1.1     |
|    | interest of a trust? For rules of constru                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |                                                                                                                | omplete (i) through (v) below                    | the second second |                        | X         |
|    | (i) Name of Entity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | (ii) Employ<br>Identificatio                                                                                    | m (til) fype of                                                                                                | (iv) Country of<br>Organization                  | Parcen            | Maximui<br>ntage Own   | nad in    |
| _  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | · Number (if a                                                                                                  | ny) Entity                                                                                                     | Organization                                     | Profit, L         | Loss, or C             | Capitel   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
| -  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   |                        | -         |
| _  | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
| -  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   | Man                    | L Ma      |
| 5  | Did the pertoarchip file From 2002 El                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | notion of Dodporable                                                                                            | Louis Tay Transmont                                                                                            | an election statement under                      |                   | Yes                    | No        |
| 9  | Did the partnership file Form 8893, El<br>section 6231(a)(1)(B)(ii) for partnersh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                 |                                                                                                                |                                                  |                   | 1.                     |           |
|    | makens statella                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 | that is in election this                                                                                       | tax year see rollin 6555 loi                     |                   |                        | x         |
| 6  | Does the partnership satisty all four of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 | tions?                                                                                                         |                                                  |                   |                        | -         |
| a  | The partnership's total receipts for the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 |                                                                                                                |                                                  |                   |                        | 1.0       |
| b  | The partnership's total assets at the e                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                 |                                                                                                                |                                                  |                   |                        |           |
| c  | Schedules K-1 are filed with the return                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                 |                                                                                                                | he due date (including                           |                   |                        |           |
| *  | extensions) for the partnership return                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                 | e Martinora on er pororo r                                                                                     | and one date (motoding                           |                   | 1                      | 5. 5.0    |
| d  | The partnership is not filing and is not                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 | dule M-3                                                                                                       |                                                  |                   | x                      |           |
| u  | If 'Yes," the partnership is not require                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                 |                                                                                                                | m F on page 1 of Form 1065                       | Constants.        |                        | 1-1-1-1   |
|    | or Item L on Schedule K-1.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | to to complete bolica                                                                                           | 0100 E, 111-1, 0110 IN 2, 110                                                                                  | ant on page to thom to so,                       |                   | 1                      | 181       |
| 7  | Is this partnership a publicly traded pa                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | artnership as defined                                                                                           | in section 469(k)(2)?                                                                                          |                                                  |                   | -                      | x         |
| 8  | During the tax year, did the partnersh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                 |                                                                                                                | given, or had the terms                          |                   |                        |           |
|    | modified so as to reduce the principal                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                 |                                                                                                                |                                                  |                   |                        | x         |
| 9  | Has this partnership filed, or is it requ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |                                                                                                                | losure Statement, to provide                     |                   |                        |           |
|    | information on any reportable transact                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                 |                                                                                                                |                                                  | a dia di          |                        | x         |
| 0  | - Long and the second s | the second se | have an interest in or a                                                                                       | signature or other authority over a financial    |                   | 1. 1999                |           |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                | financial account)? See the instructions for     |                   | 1.1.1.1                |           |
|    | the second se                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                | and Financial Accounts (FBAR). If "Yes,"         |                   |                        | Sheer -   |
|    | enter the name of the foreign country                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                 |                                                                                                                |                                                  |                   |                        | x         |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                 |                                                                                                                |                                                  |                   | 400                    | E         |

Form 1065 (2017)

| Yes,"<br>n<br>r's<br>tached |                                        | Yes                                          | No<br>X<br>X<br>X<br>X           |
|-----------------------------|----------------------------------------|----------------------------------------------|----------------------------------|
| Yes,"<br>n<br>r's<br>tached |                                        | <u>Yes</u>                                   | x<br>x<br>x                      |
| Yes,"<br>n<br>r's<br>tached |                                        |                                              | x                                |
| Yes,"<br>n<br>r's<br>tached |                                        |                                              | x                                |
| n<br>r's<br>lached          |                                        |                                              | x                                |
| r's<br>lached               |                                        |                                              | x                                |
| r's<br>lached               | ······································ |                                              | P                                |
| r's<br>lached               |                                        |                                              | P                                |
| r's<br>lached               | ► [] •                                 |                                              | P                                |
| r's<br>lached               |                                        |                                              | x                                |
| r's<br>lached               |                                        | 1                                            | A                                |
| r's<br>lached               |                                        |                                              |                                  |
| lached                      |                                        | -                                            |                                  |
| lached                      |                                        |                                              | -                                |
|                             | -                                      |                                              | x                                |
|                             |                                        | -                                            | -                                |
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|                             |                                        | -                                            | x                                |
|                             |                                        |                                              | A                                |
| *******                     |                                        | -                                            |                                  |
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| 1042                        |                                        |                                              |                                  |
| 1042                        |                                        |                                              | x                                |
| ions for                    |                                        | 1                                            |                                  |
|                             |                                        | 100                                          | X                                |
|                             |                                        | -                                            |                                  |
| r of this re                | eturnia                                |                                              |                                  |
|                             |                                        |                                              |                                  |
|                             |                                        |                                              |                                  |
|                             | 26-290290                              | 2                                            |                                  |
|                             |                                        |                                              |                                  |
| - b                         |                                        |                                              |                                  |
| - 1                         | 312-543-1                              | 250                                          |                                  |
|                             |                                        |                                              |                                  |
|                             |                                        |                                              |                                  |
|                             |                                        |                                              |                                  |
|                             |                                        |                                              | _                                |
|                             | Fo                                     | m 106                                        | 5 (2017                          |
| 3                           |                                        | ar of this return:<br>26-290290<br>312-543-1 | ar of this return:<br>26-2902902 |

| Sche                       |     | 017)         HEROIC INVESTORS LLC         80-0951272           K         Partners' Distributive Share Items  |               | Page 4<br>Total amount                                                                                          |
|----------------------------|-----|--------------------------------------------------------------------------------------------------------------|---------------|-----------------------------------------------------------------------------------------------------------------|
| JUIN                       | 4   |                                                                                                              | 1             | -218,121                                                                                                        |
|                            |     | Ordinary business income (loss) (page 1, line 22)<br>Net rental real estate income (loss) (attach Form 8825) | 2             | -14,692                                                                                                         |
|                            | 2-  |                                                                                                              | Z CONTROL     | -14,092                                                                                                         |
|                            |     |                                                                                                              |               |                                                                                                                 |
|                            |     | Expenses from other rental activities (attach statement) 3b                                                  | alertana      | in the second |
| ~                          | ç   | Other net rental income (loss). Subtract line 3b from line 3a                                                | 30            |                                                                                                                 |
| ncome (Loss)               | 4   | Guaranteed payments                                                                                          | 4             |                                                                                                                 |
| 2                          | 5   | Interest income                                                                                              | 5             |                                                                                                                 |
| e (                        | 6   | Dividends, a Oroinary dividends                                                                              | 6a            |                                                                                                                 |
| E                          | -   | b Qualified dividends 6b                                                                                     |               |                                                                                                                 |
| JCC                        | 7   | Royalties                                                                                                    | 7             |                                                                                                                 |
| -                          | 8   | Net short-term capital gain (loss) (attach Schedule D (Form 1065))                                           | 8             |                                                                                                                 |
|                            | 9a  | Net long-term capital gain (loss) (attach Schedule D (Form 1065))                                            | 9a            |                                                                                                                 |
|                            | ь   | Collectibles (28%) gain (loss) 9b                                                                            |               |                                                                                                                 |
|                            | c   | Unrecaptured section 1250 gain (attach statement)                                                            |               |                                                                                                                 |
|                            | 10  | Net section 1231 gain (loss) (attach Form 4797)                                                              | 10            | -164,768                                                                                                        |
|                            | 11  | Other Income (Ioss) (see Instructions) Type                                                                  | 11            |                                                                                                                 |
| (m                         | 12  | Section 179 deduction (attach Form 4562)                                                                     | 12            |                                                                                                                 |
| Deductions                 | 13a | Contributions                                                                                                | 13a           |                                                                                                                 |
| cti                        | b   | Investment interest expense                                                                                  | 13b           |                                                                                                                 |
| np                         | C   | Section 59(e)(2) expenditures:                                                                               |               |                                                                                                                 |
| De                         |     | (1) Type > (2) Amount >                                                                                      | 13c(2)        |                                                                                                                 |
| -                          |     | Other deductions (see instructions) Type >                                                                   | 13d           |                                                                                                                 |
| Employ-<br>ment            | 14a | Net earnings (loss) from self-employment                                                                     | 14a           | -15,486                                                                                                         |
| du                         | b   | Gross farming or fishing income                                                                              | 14b           |                                                                                                                 |
| ΞĒ                         | C   | Gross nonfarm income                                                                                         | 14c           | 178,391                                                                                                         |
|                            | 15a | Low-income housing credit (section 42(j)(5))                                                                 | 15a           |                                                                                                                 |
| 20                         | b   | Low-income housing credit (other)                                                                            | 15b           |                                                                                                                 |
| ų p                        | c   | Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)                 | 15c           |                                                                                                                 |
| Credits                    |     | Other rental real estate credits (see instructions) Type >                                                   | 15d           |                                                                                                                 |
| -                          | e   | Other rental credits (see instructions) Type >                                                               | 15e           |                                                                                                                 |
|                            | f   | Other credits (see instructions) Type >                                                                      | 15f           |                                                                                                                 |
|                            | 16a | Name of country or U.S. possession >                                                                         |               |                                                                                                                 |
| 68                         |     | Gross income from all sources                                                                                | 16b           |                                                                                                                 |
| SUO                        | C   | Gross income sourced at partner level                                                                        | 16c           |                                                                                                                 |
| cti                        |     | Foreign gross income sourced at partnership level                                                            |               |                                                                                                                 |
| Sa                         | d   | Passive category ► e General category ► f Other ►                                                            | 16f           |                                                                                                                 |
| an                         |     | Deductions allocated and apportioned at partner level                                                        |               |                                                                                                                 |
| Ē                          | g   | Interest expanse h Other                                                                                     | 16h           |                                                                                                                 |
| Foreign Transacti          |     | Deductions allocated and apportioned at partnership level to foreign source income                           |               |                                                                                                                 |
| lei                        | i   | Passive category ► j General category ► k Other ►                                                            | 16k           |                                                                                                                 |
| R.                         | 1   | Total foreign taxes (check one): Paid Accrued                                                                | 161           |                                                                                                                 |
|                            | m   | Reduction in taxes available for credit (attach statement)                                                   | 16m           |                                                                                                                 |
|                            | п   | Other foreign tax information (attach statement)                                                             |               |                                                                                                                 |
| Minimum Tax<br>(AMT) Items | 17a | Post-1986 depreciation adjustment                                                                            | 17a           |                                                                                                                 |
| L SE                       | D   | Adjusted gain or loss                                                                                        | 17b           |                                                                                                                 |
| ten                        | C   | Depletion (other than oil and gas)                                                                           | 17c           |                                                                                                                 |
| Ē                          | u   | osi, gas, and geometrial properties – gross moome                                                            | 17d           |                                                                                                                 |
| U.N                        | e   | Oil, gas, and geothermal properties - deductions                                                             | 17e           |                                                                                                                 |
| 2d                         | f   | Other AMT items (attach statement)                                                                           | 17f           |                                                                                                                 |
|                            | 18a | Tax-exempt interest income                                                                                   | 18a           |                                                                                                                 |
| tio                        | b   | Other tax-exempt income                                                                                      | 18b           |                                                                                                                 |
| na                         | C   | Nondeductible expenses                                                                                       | 18c           |                                                                                                                 |
| OLI                        | 19a | Distributions of cash and marketable securities                                                              | 19a           |                                                                                                                 |
| Inf                        | b   | Distributions of other property                                                                              | 19b           |                                                                                                                 |
| Other Information          | 20a | Investment income                                                                                            | 20a           |                                                                                                                 |
| ţ                          | b   | Investment expenses                                                                                          | 20b           |                                                                                                                 |
|                            |     | Other items and amounts (attach statement)                                                                   | The standards |                                                                                                                 |

# Form 1065 (2017) HEROIC INVESTORS LLC

80-0951272

Page 5

| Ana<br>1 | Net income (loss) Co                         | come (Loss)<br>ombine Schedule K, lines 1            | through 11 From the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | result subtr        | act the sum of S                         | chedule K lines 12 throu                         | uch 13d and 161 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | -397,581              |
|----------|----------------------------------------------|------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| 2        | Analysis by partner type:                    | (I) Corporate                                        | (ii) Individual<br>(active)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | (111)               | ) Individual<br>passive)                 | (iv) Partnership                                 | (v) Exempt<br>Organization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | (vi)<br>Nominee/Other |
|          | General partners                             |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | -397,58                                          | 31                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                       |
| b        | Limited partners                             | alance Sheets per Bo                                 | oka                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Pagingi             | ng of tax year                           |                                                  | End of tax                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1                     |
| <u>_</u> |                                              | ssets                                                | (2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                     | ing of tax year                          | (b)                                              | (c)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | (d)                   |
| 1        | Cash                                         | 53615                                                | le le                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | y<br>Altra Barranto |                                          | 21,977                                           | (0)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 6,088                 |
| 2a       |                                              | ccounts receivable                                   | enter anno en                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 1                   |                                          | 22/2/1                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| b        | Less allowance for                           |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     | 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1 |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | (Fulble, Sealer to    |
| 3        | Inventories                                  |                                                      | ····                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | an e                |                                          | 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 4        | 1                                            | obligations                                          | 211. AN 1998 AN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | ·                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 5        |                                              | ities                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  | and the second sec |                       |
| 6        | Other current assets                         |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 7a       | Loans to partners (or                        | persons related to partner                           | (S)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| b        | Mortgage and real                            | l estate loans                                       | nere alle de la company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                     |                                          |                                                  | den - Carllen Rule I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                       |
| 8        | Other investments (aftach statement)         | SEE STMT 4                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | 246,341                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 335,303               |
| 9a       |                                              | er depreciable assets                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 48,59               |                                          |                                                  | 148,596                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | and the second states |
| b        |                                              | depreciation                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 2,22                | 3                                        | 146,373                                          | 2,223                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 146,373               |
| 10a      |                                              |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     | -                                        |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| D<br>11  | Less accumulated<br>Land (net of any a       |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | 71,567                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 119,347               |
| 12a      |                                              | (amortizable only)                                   | Louisennis a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                     |                                          | 11,301                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 119,347               |
|          |                                              | amortization                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     | -                                        |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 13       | Other assets                                 |                                                      | Anna an                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 14       | Total assets                                 |                                                      | •                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                     |                                          | 486,258                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 607,111               |
|          |                                              | s and Capital                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  | ing the second                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | and the second        |
| 15       | Accounts payable                             |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          | , Mortgages, notes, bo                       | inds payable in less than 1                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  | e da e en de dal 🗌                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                       |
| 17       | Other current liebilities (altach statement) |                                                      | 10 E                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 18       | Ail nonrecourse loans                        |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | (k <sub>0</sub> *)                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 19a      |                                              | (or persons related to part                          | Barris                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| ь<br>20  | Mortgages, notes, bonda<br>Other liabilities | s payable in 1 year or more                          | ••••                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                     | -                                        | 250,000                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 300,000               |
|          | (altach statement)                           |                                                      | in a state of the |                     |                                          |                                                  | 05 <sup>0</sup> - 6.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                       |
| 21       | Partners' capital accounts                   | ~~~~                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | 236,258                                          | ji taya pa                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 307,111               |
| 22       | bedule M.1                                   | Reconciliation                                       | of Incomo (Los                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | c) nor E            | looke With                               | 486,258                                          | nor Poturn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 607,111               |
| 0        |                                              | Note. The partnersh                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  | per Return                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                       |
| 1        | Net income (loss)                            |                                                      | Concerned and the second                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ,581                |                                          | ecorded on books this                            | s vear not included                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                       |
| 2        |                                              | Schedule K, lines 1, 2, 3c,                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 1                   |                                          | ule K, lines 1 through                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          | 5, 6a, 7, 8, 9a, 10, an                      | id 11, not recorded on                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | -                   |                                          | npt interest \$                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          | books this year<br>(itemize):                |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          |                                              |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 3        | Guaranteed payments (of                      | ther than health insurance)                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | cluded on Schedule K, lines                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 4        | Expenses recorded on<br>included on Schedule | on books this year not<br>e K, lines 1 through<br>): |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | charged against book income                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          | 13d, and 16I (itemize                        | ):                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     | a Deprecia                               | tion \$                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| ab       |                                              |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     | . 4                                      | • • × • • • • • • • • • • • • • • • • •          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          | ertertainment \$                             |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          |                                              |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     | 8 Add lines                              | 6 and 7                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | _                     |
| 5        | Add lines 1 throug                           | oronomia i interiori i antici<br>h A                 | -307                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ,581                |                                          | loss) (Analysis of Net<br>ne 1). Subtract line 8 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | -397,581              |
|          | chedule M-2                                  | Analysis of Par                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          | ie i), oubtract line 8                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | -331,301              |
| 1        | Balance at beginn                            |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ,258                |                                          | ons: a Cash                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 2        |                                              | d: a Cash                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ,434                | - mornouti                               | b Property                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          |                                              | b Property                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 3        | Net income (loss)                            | per books                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ,581                | 7 Other de                               | creases                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 4        | Cinor incroscos                              |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     |                                          |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
|          |                                              | Variation and the second second                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                     | 8 Add lines                              | 6 and 7                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                       |
| 5        | Add lines 1 throug                           | ih 4                                                 | 307                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ,111                | 9 Balance                                | at end of year. Subtra                           | act line 8 from line 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 307,111               |

# Rental Real Estate Income and Expenses of a Partnership or an S Corporation Attach to Form 1065, Form 1065-B, or Form 1120S. Go to www.irs.gov/Form8825 for the latest information.

OMB No. 1545-0123

| Name<br>HE | SROIC INVESTORS LLC                                                                                             |                |                                                     |                                                          |                   | Employer identif                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                 |
|------------|-----------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------|----------------------------------------------------------|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
|            | Show the type and address of each pro<br>rental value and days with personal use                                | perty. For ea  | ach rental real estate p<br>ctions. See page 2 to I | roperty listed, report the<br>ist additional properties. | number of         | days rented at fai                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | r                                                                                                               |
|            | Physical address of each property-stre<br>ZIP code                                                              | et, city, stat | 8,                                                  | Type—Enter code<br>see page 2 for                        | e 1-8;<br>list    | Fair Rental D                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | ays Personal Use Days                                                                                           |
| A          | CHICAGO HEIGHTS GROUP<br>1722-1748 RIDGE ROAD<br>HOMEWOOD II                                                    | 60430          | 214972c24742524704444                               | 4<br>COMMERCIAL                                          |                   | 365                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | (11) (1) (1) (1) (1) (1) (1) (1) (1) (1)                                                                        |
| 8          | ***                                                                                                             |                |                                                     |                                                          | ()+)++11++22      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 1.9 YO |
| с          |                                                                                                                 |                |                                                     | ))))))))))))))))))))))))))))))))))))))                   | 1 242 21 2 24 2 3 | 19 0 0 (945) 10 x 15 x 10 x 10 | (6 + (- + (- + (- + (- + (- + (- + (- +                                                                         |
| D          |                                                                                                                 |                |                                                     | an a                 | (estates)         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
|            |                                                                                                                 |                |                                                     | Prop                                                     | erties            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
|            | Rentai Real Estate Income                                                                                       |                | A                                                   | В                                                        |                   | C                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | D                                                                                                               |
| 2 .        | Gross rents                                                                                                     | 2              | 8,101                                               |                                                          | -                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
|            | Rental Real Estate Expenses                                                                                     |                |                                                     |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 3          | Advertising                                                                                                     | 3              |                                                     |                                                          | -                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 4 .        | Auto and travel                                                                                                 | 4              |                                                     |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -                                                                                                               |
| 5          | Cleaning and maintenance                                                                                        | 6              |                                                     |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 7          | Commissions                                                                                                     | 7              | 797                                                 |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 8          | Insurance<br>Legal and other professional fees                                                                  | 8              |                                                     |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 9          | Interest                                                                                                        | 9              |                                                     |                                                          | -                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | of Terral and                                                                                                   |
| 0          | Repairs                                                                                                         | 10             |                                                     | 10 1 mil                                                 |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 1          | Taxes                                                                                                           | 11             | 21,952                                              |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 2          | Utilities                                                                                                       | 12             | 44                                                  |                                                          | 1                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| Э          | Wages and salaries                                                                                              | 13             |                                                     |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 4          | Depreciation (see instructions)                                                                                 | 14             |                                                     |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 5          | Other (list)                                                                                                    | 15             |                                                     |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 6          | Total expenses for each property.<br>Add lines 3 through 15                                                     | 16             | 22,793                                              |                                                          |                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                 |
| 7          | Income or (loss) from each<br>property. Subtract line 16 from line 2<br>Total gross rents. Add gross rents from | 17             | -14,692                                             |                                                          | -                 | 18a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 8,10                                                                                                            |

|     | property. Subtract line 16 from line 2 17 -14, 692                                                                                                                                     |       |         |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|---------|
| 18a | Total gross rents. Add gross rents from line 2, columns A through H                                                                                                                    | 18a   | 8,101   |
| b   | Total expenses. Add total expenses from line 16, columns A through H                                                                                                                   | 18b ( | 22,793) |
| 19  | Net gain (loss) from Form 4797, Part II, line 17, from the disposition of property from rental real estate activities                                                                  | 19    |         |
| 20a | Net income (loss) from rental real estate activities from partnerships, estates, and trusts in which this partnership or S corporation is a partner or beneficiary (from Schedule K-1) | 20a   |         |
| Ь   | Identify below the partnerships, estates, or trusts from which net income (loss) is shown on line 20a. Attach a schedule if more space is needed.                                      |       |         |
|     | (1) Name (2) Employer identification number                                                                                                                                            |       |         |
|     |                                                                                                                                                                                        |       |         |
| 21  | Net rental estate income (loss). Combine lines 18a through 20a. Enter the result here and on:                                                                                          | 21    | -14,692 |
|     | Form 1065 or 1120S: Schedule K, line 2; or<br>Form 1065-B: Part L line 4                                                                                                               |       |         |

For Paperwork Reduction Act Notice, see instructions. DAA

| SCHE  | DULE B-1 |
|-------|----------|
| (Form |          |

# Information on Partners Owning 50% or More of the Partnership

Attach to Form 1065.

Go to www.irs.gov/Form1065 for the latest information.

DMB No. 1545-0123

(Rev. September 2017)

Department of the Treasury Internal Revenue Service

Name of partnarship

### HEROIC INVESTORS LLC

Employer identification number (EIN) 80-0951272

## Part Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (ii) Employer<br>Identification Number<br>(if any) | (iīi) Type of Entity            | (iv)<br>Country of Organization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | (v) Maximum<br>Percentage Owned<br>in Profit, Loss,<br>or Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|----------------------------------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| LLC<br>26-2902902                                  | PARTNERSHIP                     | UNITED STATES                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 50.000000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| TMENTS LLC<br>46-3458454                           | PARTNERSHIP                     | UNITED STATES                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 50.00000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                                                    |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
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|                                                    |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                                                    | ILLC<br>26-2902902<br>MENTS LLC | Identification Number<br>(if any)     (iii) Type of Entity       LLC     26-2902902     PARTNERSHIP       IMENTS LLC     Image: Constraint of the second | Identification Number<br>(if any)     (iii) Type of Entity     (iv)<br>Country of Organization       LLC<br>26-2902902     PARTNERSHIP     UNITED STATES       IMENTS LLC     Image: Country of Country |

### Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (i) Name of Individual or Estate | (ii) Identifying Numbor<br>(if any) | (iii) Country of Cilizenship (see instructions)                    | (iv) Maximum<br>Percentage Owned in<br>Profit, Loss,<br>or Capital                                                |
|----------------------------------|-------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|                                  |                                     |                                                                    |                                                                                                                   |
|                                  |                                     |                                                                    |                                                                                                                   |
|                                  |                                     |                                                                    |                                                                                                                   |
|                                  |                                     |                                                                    |                                                                                                                   |
|                                  |                                     |                                                                    |                                                                                                                   |
|                                  |                                     |                                                                    |                                                                                                                   |
|                                  |                                     |                                                                    |                                                                                                                   |
|                                  |                                     |                                                                    |                                                                                                                   |
|                                  | (i) Name of Individual or Estate    | (ii) Name of Individual or Estate (ii) Identifying Number (if any) | (i) Name of Individual or Estate (ii) Identifying Number (if any) (iii) Country of Cilizenship (see instructions) |

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule 8-1 (Form 1065) (Rev. 9-2017)

| PARTNER# 1                                                                                                                               | П                | Final K-1 Amer                                 | nded K-1   | 65111<br>OMB No. 1545-0                      |
|------------------------------------------------------------------------------------------------------------------------------------------|------------------|------------------------------------------------|------------|----------------------------------------------|
| checule K-1 2017<br>orm 1065)                                                                                                            | Pa               |                                                |            | rent Year Income,<br>nd Other Items          |
| artmont of the Treasury For calendar year 2017, or tax year<br>nal Revenue Service                                                       | 1                | Ordinary business income (loss)<br>-89,061     | 15         | Credits                                      |
| rtner's Share of Income, Deductions,<br>edits, etc. See back of form and separate instructions.                                          | 2                | Net rentst real estate income (loss)<br>-7,346 |            |                                              |
| Part I Information About the Partnership                                                                                                 | 3                | Other net rental income (loss)                 | 16         | Foreign transactions                         |
| Partnership's employer identification number<br>80-0951272                                                                               | 4                | Guaranteed paymants                            |            |                                              |
| Partnership's name, address, city, state, and ZIP code                                                                                   | S                | Interest income                                |            |                                              |
| 5 FOREST LANE                                                                                                                            | 6a               | Ordinary dividends                             | -          |                                              |
| OUTH BARRINGTON IL 60010                                                                                                                 | 6b               | Qualified dividends                            |            |                                              |
| IRS Center where partnership filed return<br>KANSAS CITY, MO 64999-0011                                                                  | 7                | Royalties                                      |            |                                              |
| Check if this is a publicly traded partnership (PTP)                                                                                     | 8                | Net short-term capital gain (loss)             |            |                                              |
| Part II Information About the Partner                                                                                                    | 9a               | Net long-term capital gain (loss)              | 17         | Alternative minimum tax (AM1) items          |
| 26-2902902                                                                                                                               | 9b               | Collectibles (28%) gain (loss)                 |            |                                              |
| Partner's name, address, city, state, and ZIP code<br>ATWILMAT LLC                                                                       | 90               | Unrecapitured section 1250 gain                |            |                                              |
| 5 FOREST LANE<br>OUTH BARRINGTON IL 60010                                                                                                | 10               | Net section: 1231 getn (loss)<br>-82,384       | 18         | Tax-exempt income and nondeductible expenses |
| General parimer or LLG     Limited partner or other LLC                                                                                  | 11               | Other income (lcss)                            | _          |                                              |
| member-manager member                                                                                                                    |                  |                                                |            |                                              |
| Domestic partner     Foreign partner     What type of entity is this partner?     PARTNERSHIP                                            |                  |                                                |            | Distributions                                |
| It the partner is a retirement plan (IRA/SEP/Keogb/etc.), check here                                                                     | 12               | Section 179 deduction                          | 19         |                                              |
| Beginning         Ending           Profit         50.000000 %         50.000000 %           Loss         50.000000 %         50.000000 % | 13               | Other deductions                               | 20         | Other information                            |
| Capital 50.000000 % 50.000000 %                                                                                                          |                  |                                                |            |                                              |
| Partner's share of liabilities at year and Nonspocuse \$                                                                                 |                  |                                                |            |                                              |
| Ovalified nonrecourse financing         \$           Recourse         \$         150,000                                                 | 14<br>A          | Self-employment earnings (loss)<br>-7,743      |            |                                              |
| Partner's capital account analysis:                                                                                                      | с                | 89,196                                         |            |                                              |
| Beginning capital account         5         118,131           Capital contributed during the year         \$         234,217             | *S               | ee attached statement for                      | additional | information.                                 |
| Current year increase (decrease)     \$ -178,791       Withdrawals & distributions     \$ (       Ending capital account     \$ 173,557  | ~                |                                                |            |                                              |
| X     Tax basis     GAAP     Section 704(b) book       Other (explain)                                                                   | For IRS Use Only |                                                |            |                                              |
| Did the partner contribute property with a built-in gain or loss?                                                                        | For IR:          |                                                |            |                                              |
| If "Yes," attach statement (see instructions)                                                                                            |                  |                                                |            |                                              |

|         | Final K 1                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (mapping h                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>C</b> -1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 65111<br>OMB No. 1545-0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|---------|-------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 's Share o                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | of Curr                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ent Year Income,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 1       | Ordinary                                                                                                    | business inco                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | me (loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 15 15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Credits                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 2       | Net renta                                                                                                   | al real estate in                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | come (loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 3       | Other ne                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 16                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Foreign transactions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 4       | Guaract                                                                                                     | eed payments                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
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| 62      | Ordinary                                                                                                    | dividends                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 6h      | Qualifier                                                                                                   | 1 dividenda                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 7       | Royattie                                                                                                    | \$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 8       | Net shor                                                                                                    | t-term capital g                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ain (loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Sa      | Net long                                                                                                    | Perm capital g                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | an (lasa)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 17                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Alternative minimum tax (AMT) items                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 9ta     | Collectit                                                                                                   | kas (28%) gen                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | (loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 90      | Unrecap                                                                                                     | lured suction 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 250 gain                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 10      | Net sect                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 18                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Tex exempt income ยกต่<br>nondeductible expenses                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 11      | Other in                                                                                                    | come (lass)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <u></u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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| 12      | Sortion                                                                                                     | 179 dect ethod                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 24                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 19                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Distributions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
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| 14<br>A | Self-em;                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
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|         | Pa<br>1<br>2<br>*<br>3<br>4<br>6<br>6<br>6<br>7<br>8<br>9<br>9<br>9<br>10<br>11<br>12<br>13<br>14<br>A<br>C | 2     Net rent;       3     Other rent;       3     Other rent;       4     Guarant;       6     Interest;       5a     Ordinar;       6h     Qualifier;       7     Royaltie;       8     Net shor;       9a     Net shor;       9b     Collectit;       9c     Unrecap;       10     Net sect;       11     Other or;       12     Section;       13     Other or;       14     Set*-em;       A     Set*-em;       C     *See attac; | Part III       Partner<br>Decluct         1       Ordinary business incomercial<br>-129,         2       Nat rental real estate in<br>* -7,         3       Other net rental income         4       Guaranteed payments         6       Interest income         5a       Ordinary dividends         6h       Qualified dividends         7       Royatties         8       Net short-term capital g         9b       Collectibues (28%) gain         9c       Unrecaptured suction 1         10       Net section 1231 gain (<br>82,         11       Other income (loss)         12       Section 179 discuction         13       Other discuctions         14       Set <sup>6</sup> -employment earnin<br>A -7,         C       89, | Part III       Partner's Share of Decluctions, Crect         1       Ordinary business income (loss)         -129,060       -129,060         2       Nat rental real estate income (loss)         *       -7,346         3       Other net rental income (loss)         *       -7,346         3       Other net rental income (loss)         *       -7,346         4       Guarantéed payments         6       Interest income         5a       Ordinary dividends         6       Interest income         5a       Ordinary dividends         7       Royatties         8       Net short-term capital gain (loss)         9b       Collectibles (28%) gain (loss)         9c       Unrecaptured suction 1250 gain         10       Net section 1231 gain (loss)         -82,384       11         11       Other network (loss)         12       Section 179 deduction         13       Other adductions         14       Set*-employment samings (loss)         A       -7,743         C       89,195 | Part III       Partner's Share of Curr<br>Decluctions, Credits, ar         1       Ordinary business income (loss)       15         2       Net rental real estate income (loss)       15         3       Other net rental income (loss)       16         4       Guaranteed payments       16         5       Ordinary dividends       16         6       Interest income       16         6       Ordinary dividends       17         6a       Ordinary dividends       17         9a       Net short-term cepital gain (loss)       17         9b       Contectibies (28%) gain (loss)       17         9b       Contectibies (28%) gain (loss)       18         9c       Unrecaptured section 1250 gain       18         10       Net section 1231 gain (loss)       18         11       Other neome (loss)       18         12       Section 178 discustion       10         13       Other caduations       20         14       Setf-employment samings (loss)       20 |

| Form                                                          | 47                                                                                                                                                                                                                                                        | 97                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | usiness Property                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                 |                         |                                                   | OMB No. 154                               | 5-0184 |
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|                                                               |                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | to your tax return.                                                                                                                                                                                                                                                                                                                                                                                                                         | ())                                                                                                                                             |                         |                                                   |                                           | Ê      |
|                                                               | Revenue Se                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ► Go to wa                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | or instructions and the I                                                                                                                                                                                                                                                                                                                                                                                                                   | atest informa                                                                                                                                   | tion                    |                                                   | Attachment<br>Sequence No.                | 27     |
| -                                                             |                                                                                                                                                                                                                                                           | n on return                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | or more period and the l                                                                                                                                                                                                                                                                                                                                                                                                                    | atoot mioring                                                                                                                                   | Identify                | Ing nu                                            | mber                                      |        |
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| , (a)                                                         | Description.                                                                                                                                                                                                                                              | (b) Date acquired                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (c) Uato sold                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (d) Gross                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | allowed or                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                 | ls, plus                |                                                   | (g) Gain or (loss)<br>Subtract (l) from t |        |
|                                                               | of property                                                                                                                                                                                                                                               | (mo,, day, yr.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | (mo., day yr.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | sales price                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | allowable since<br>acquisition                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                 | ments and<br>se of sale |                                                   | sum of (d) and (e                         |        |
| 1                                                             | ASS                                                                                                                                                                                                                                                       | THROUGH E                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | NTITY (SCH                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | (K-1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | acquisitan                                                                                                                                                                                                                                                                                                                                                                                                                                  | divition(s                                                                                                                                      | Se OI Sale              |                                                   |                                           |        |
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| 3                                                             |                                                                                                                                                                                                                                                           | ny, from Form 468                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                 |                         | 3                                                 |                                           | _      |
| 4                                                             | Section 1                                                                                                                                                                                                                                                 | 1231 gain from Inst                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | aliment sales from F                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | orm 6252, line 26 or 37                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                 |                         | 4                                                 |                                           |        |
| 5                                                             | Section 1                                                                                                                                                                                                                                                 | 1231 gain or (loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | from like-kind excha                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | inges from Form 8824                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                 |                         | 5                                                 |                                           | _      |
|                                                               | (Jain if a                                                                                                                                                                                                                                                | any, from line 32, fr                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | om other than casua                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | alty or theft                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                 |                         | 6                                                 |                                           |        |
|                                                               | Gaai, na                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ity of their constants can to                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                 |                         |                                                   | 164                                       | 760    |
|                                                               | Combine<br>Partners<br>Instructio<br>Individua<br>line 7 on<br>Icsses, o                                                                                                                                                                                  | e lines 2 through 6,<br>ships (except elec<br>ons for Form 1065,<br>als, partners, S co<br>line 11 below and<br>or they were recapt                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea                                                                                                                                                                                                                                                                                                                                                                                                           | (iss) here and on the app<br>hips) and S corporation<br>or Form 1120S, Scheo<br>Iders, and all others. I<br>fline 7 is a gain and you<br>ar, enter the gain from line                                                                                                                                                                                                                                                                                                                                                                                    | propriate line as follows:<br>wns. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>didn't have any prior year<br>ne 7 as a long-term capita                                                                                                                                                                                                                                                    | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231                                                                         | ie<br>below.            | 7                                                 | -164                                      | ,761   |
| 8.9                                                           | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Icsses, o<br>Schedule<br>Nonreca<br>Subtract                                                                                                                                               | Ines 2 through 6,<br>ships (except electors for Form 1065,<br>als, partners, 5 colline 11 below and<br>or they were recapt<br>e D filed with your in<br>ptured net section<br>line 8 from line 7, 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>If zero or less, enter                                                                                                                                                                                                                                                                                                                                | (iss) here and on the app<br>hips) and S corporation<br>or Form 1120S, Scheet<br>Iders, and all others. I<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, enti-                                                                                                                                                                                                                                                                                              | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, er<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on l                                                                                                                                                                                                              | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below, I                                    | te<br>below.<br>nt from |                                                   | -164                                      | ,768   |
| 8.                                                            | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Icsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more                                                                                                                                  | Ines 2 through 6,<br>ships (except electors for Form 1065,<br>als, partners, 5 colline 11 below and<br>or they were recapt<br>e D filed with your in<br>ptured net section<br>line 8 from line 7,<br>e than zero, enter I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>If zero or less, enter<br>he amount from line                                                                                                                                                                                                                                                                                                         | (iss) here and on the app<br>hips) and S corporation<br>or Form 1120S, Scheet<br>Iders, and all others. I<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and                                                                                                                                                                                                                                                                      | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, er<br>i didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 9                                                                                                                                                                              | ss) following th<br>9, 11, and 12 I<br>nter the amoun<br>r section 1231<br>Il gain on the<br>ine 12 below.<br>as a long-term                    | te<br>below.<br>nt from | 8                                                 | -164                                      | ,768   |
| 8.9                                                           | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Icsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more                                                                                                                                  | lines 2 through 6,<br>ships (except elections for Form 1065,<br>als, partners, 5 cc<br>line 11 below and<br>or they were recept<br>e D filed with your in<br>ptured net section<br>line 8 from line 7,<br>e than zero, enter I<br>ain on the Schedul                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>If zero or less, enter<br>he amount from line<br>e D filed with your re                                                                                                                                                                                                                                                                               | iss) here and on the app<br>hips) and S corporation,<br>or Form 1120S, Scheo<br>Iders, and all others. I<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>eturn. See instructions                                                                                                                                                                                                                                            | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, er<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on l                                                                                                                                                                                                              | ss) following th<br>9, 11, and 12 I<br>nter the amoun<br>r section 1231<br>Il gain on the<br>ine 12 below.<br>as a long-term                    | te<br>below.<br>nt from | 7                                                 | -164                                      | ,768   |
| 7<br>8<br>9                                                   | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Icsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more<br>capital gi                                                                                                                    | bines 2 through 6,<br>ships (except elections for Form 1065,<br>als, partners, S colline 11 below and<br>or they were recept<br>e D filed with your of<br>ptured net section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>of the section of the section<br>line 8 from line 7.                                                                                                                                                                                                                                         | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>lf zero or less, enter<br>he amount from line<br>e D filed with your re<br>ns and Losses                                                                                                                                                                                                                                                              | iss) here and on the app<br>hips) and S corporation,<br>or Form 1120S, Scheo<br>Iders, and all others. I<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>for years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions<br>(see instructions)                                                                                                                                                                                                                      | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, er<br>i didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 9                                                                                                                                                                              | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term                  | te<br>below.<br>nt from | 8                                                 | -164                                      | ,768   |
| 7<br>8<br>9                                                   | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Icsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more<br>capital gi                                                                                                                    | bines 2 through 6,<br>ships (except elections for Form 1065,<br>als, partners, S colline 11 below and<br>or they were recept<br>e D filed with your of<br>ptured net section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>of the section of the section<br>line 8 from line 7.                                                                                                                                                                                                                                         | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>lf zero or less, enter<br>he amount from line<br>e D filed with your re<br>ns and Losses                                                                                                                                                                                                                                                              | iss) here and on the app<br>hips) and S corporation,<br>or Form 1120S, Scheo<br>Iders, and all others. I<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>for years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions<br>(see instructions)                                                                                                                                                                                                                      | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, er<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on l<br>enter the gain from line 9                                                                                                                                                                                | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term                  | te<br>below.<br>nt from | 8                                                 | -164                                      | ,768   |
| 7<br>8<br>9                                                   | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Icsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more<br>capital gi                                                                                                                    | bines 2 through 6,<br>ships (except elections for Form 1065,<br>als, partners, S colline 11 below and<br>or they were recept<br>e D filed with your of<br>ptured net section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>of the section of the section<br>line 8 from line 7.                                                                                                                                                                                                                                         | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>lf zero or less, enter<br>he amount from line<br>e D filed with your re<br>ns and Losses                                                                                                                                                                                                                                                              | iss) here and on the app<br>hips) and S corporation,<br>or Form 1120S, Scheo<br>Iders, and all others. I<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>for years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions<br>(see instructions)                                                                                                                                                                                                                      | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, er<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on l<br>enter the gain from line 9                                                                                                                                                                                | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term                  | te<br>below.<br>nt from | 8                                                 | -164                                      | ,768   |
| 7<br>8<br>9                                                   | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Icsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more<br>capital gi                                                                                                                    | bines 2 through 6,<br>ships (except elections for Form 1065,<br>als, partners, S colline 11 below and<br>or they were recept<br>e D filed with your of<br>ptured net section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>line 8 from line 7.<br>In the section of the section<br>of the section of the section<br>line 8 from line 7.                                                                                                                                                                                                                                         | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>lf zero or less, enter<br>he amount from line<br>e D filed with your re<br>ns and Losses                                                                                                                                                                                                                                                              | iss) here and on the app<br>hips) and S corporation,<br>or Form 1120S, Scheo<br>Iders, and all others. I<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>for years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions<br>(see instructions)                                                                                                                                                                                                                      | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, er<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on l<br>enter the gain from line 9                                                                                                                                                                                | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term                  | te<br>below.<br>nt from | 8                                                 | -164                                      | ,768   |
| 7<br>8<br>9<br>9                                              | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Icsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more<br>capital gi<br>rt II<br>Crdinary                                                                                               | e lines 2 through 6.<br>ships (except elec-<br>ons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>or they were recapt<br>e D filed with your r<br>ptured net section<br>line 8 from line 7.<br>e than zero, enter I<br>ain on the Schedul<br>Ordinary Gai<br>gains and losses r                                                                                                                                                                                                                                                                                                                                                                                                              | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>lf zero or less, enter<br>he amount from line<br><u>e D filed with your re</u><br><b>ns and Losses</b><br>not included on lines                                                                                                                                                                                                                       | iss) here and on the app<br>hips) and S corporation,<br>or Form 1120S, Scheo<br>Iders, and all others. I<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions<br>(see instructions)<br>-11 through 16 (include                                                                                                                                                                                           | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, er<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 9 is<br>property held 1 year or les                                                                                                                                              | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term                  | If line                 | 8                                                 | -164                                      | ,768   |
| 7<br>88.9<br>9<br>0                                           | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Icsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>capital gr<br>rt II<br>Crdinary                                                                                                  | a lines 2 through 6.<br>ships (except elec-<br>ons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>ar they were recapt<br>e D filed with your r<br>ptured net section<br>line 8 from line 7.<br>any, from line 7.                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri-<br>lf zero or less, enter<br>he amount from line<br>on s and Losses<br>not included on lines                                                                                                                                                                                                                                                            | iss) here and on the app<br>hips) and S corporation,<br>or Form 1120S, Scheet<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from 11<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions<br>(see instructions)<br>-11 through 16 (include                                                                                                                                                                                         | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 7 on 1<br>property held 1 year or les                                                                                                                                            | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term<br>ss):          | If line                 | 7<br>8<br>9                                       | -164                                      | ,768   |
| 7<br>88.9<br>9<br>0<br>1<br>2                                 | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Idsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more<br>capital ge<br>rt II<br>Crdinary                                                                                               | e lines 2 through 6.<br>ships (except elec-<br>ons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>or they were recept<br>e D filed with your r<br>ptured net section<br>line 8 from line 7,<br>e than zero, enter 11<br>ain on the Schedul<br>Ordinary Gai<br>gains and losses r<br>any, from line 7<br>any, from line 7 or a                                                                                                                                                                                                                                                                                                                                                                | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yea<br>return and skip lines<br>1231 losses from pri<br>If zero or less, enter<br>he amount from line<br>e D filed with your re<br>ns and Losses<br>not included on lines                                                                                                                                                                                                                                     | iss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Scheo<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>eturn. See instructions)<br>(See instructions)<br>-11 through 16 (include                                                                                                                                                                                         | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 9<br>property held 1 year or les                                                                                                                                                 | ss) following th<br>9, 11, and 12 I<br>nter the armour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term<br>ss):         | If line                 | 7<br>8<br>9<br>11 (<br>12                         | -164                                      | ,768   |
| 7<br>88.9<br>9<br>0<br>1<br>2<br>3                            | Combine<br>Partners<br>Instructio<br>Individu.<br>line 7 on<br>Idsses, o<br>Schedule<br>Nonreca<br>Subtract<br>9 is more<br>capital ge<br>rt II<br>Crdinary                                                                                               | a lines 2 through 6.<br>ships (except elec-<br>bons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>or they were recept<br>e D filed with your or<br>ptured net section<br>line 8 from line 7.<br>e than zero, enter 11<br>ain on the Schedul<br>Ordinary Gai<br>gains and losses of<br>any, from line 7 or a<br>any, from line 7 or a<br>any, from line 31                                                                                                                                                                                                                                                                                                                                   | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier year<br>return and skip lines<br>1231 losses from pri-<br>lf zero or less, enter<br>he amount from line<br><u>e D filed with your re-<br/>ns and Losses</u><br>not included on lines<br>amount from line 8, if                                                                                                                                                                                                | iss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Scheo<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>eturn. See instructions)<br>(See instructions)<br>-11 through 16 (include                                                                                                                                                                                         | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 9<br>property held 1 year or les                                                                                                                                                 | ss) following th<br>9, 11, and 12 I<br>nter the armour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term                 | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13                   | -164                                      | ,768   |
| 7<br>88.9<br>9<br>0<br>1<br>2<br>3<br>4                       | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Icsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>capital ga<br>rt II<br>Ordinary                                                                                                  | a lines 2 through 6.<br>ships (except elec-<br>bons for Form 1065,<br>als, partners, 5 cc<br>line 11 below and<br>or they were recapt<br>e D filed with your or<br>ptured net section<br>line 8 from line 7.<br>e than zero, enter 11<br>ain on the Schedul<br>Ordinary Gai<br>gains and losses of<br>any, from line 7 or a<br>any, from line 71<br>or (loss) from Fore                                                                                                                                                                                                                                                                                                                                      | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yer<br>return and skip lines<br>1231 losses from pri-<br>lf zero or less, enter<br>he amount from line<br><u>e D filed with your re-<br/>ns and Losses</u><br>not included on lines<br>amount from line 8, it<br>n 4684, lines 31 and                                                                                                                                                                         | iss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Scheo<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>eturn. See instructions<br>(see instructions)<br>-11 through 16 (include                                                                                                                                                                                          | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>i didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 7 on 1<br>enter the gain from line 9 is<br>property held 1 year or les                                                                                                         | ss) following th<br>9, 11, and 12 I<br>nter the arnour<br>r section 1231<br>Il gain on the<br>ine 12 below.<br>as a long-term                   | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13<br>14             | -164                                      | ,768   |
| 7<br>88.9<br>99<br>00<br>11<br>22<br>33<br>4<br>5             | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Icsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>capital ge<br><b>rt II</b><br>Crdinary<br>Loss, if a<br>Gain, if a<br>Gain, if a<br>Net gain<br>Ordinary                         | a lines 2 through 6.<br>ships (except elec-<br>bons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>or they were recapt<br>e D filed with your re-<br>ptured net section<br>line 8 from line 7.<br>e than zero, enter II<br>ain on the Schedul<br>Ordinary Gai<br>gains and losses re-<br>any, from line 7 or a<br>any, from line 7 or a<br>any, from line 31<br>or (loss) from Form                                                                                                                                                                                                                                                                                                          | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yer<br>return and skip lines<br>1231 losses from pri-<br>lf zero or less, enter<br>he amount from line<br><u>e D filed with your re</u><br><u>ns and Losses</u><br>not included on lines<br>amount from line 8, if<br>n 4684, lines 31 and<br>ent sales from Form                                                                                                                                             | iss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Scheo<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions)<br>(see instructions)<br>-11 through 16 (include<br>f applicable<br>                                                                                                                                                                     | propriate line as follows:<br>ins. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>i didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 7 on 1<br>property held 1 year or les                                                                                                                                          | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below.<br>as a long-term                    | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13<br>14<br>15       | -164                                      | ,768   |
| 7<br>88.<br>9<br>9<br>0<br>1<br>2<br>3<br>4<br>5<br>6         | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Icsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>capital gr<br>rt II<br>Crdinary<br>Crdinary<br>Crdinary<br>Ordinary<br>Ordinary                                                  | a lines 2 through 6.<br>ships (except elec-<br>ons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>ar they were recept<br>e D filed with your re-<br>ptured net section<br>line 8 from line 7.<br>and the Schedul<br>Ordinary Gai<br>gains and losses re-<br>any, from line 7 or a<br>any, from line 31 or (loss) from Form<br>gain or (loss) from Form                                                                                                                                                                                                          | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yer<br>return and skip lines<br>1231 losses from pri-<br>lf zero or less, enter<br>he amount from line<br><u>e D filed with your re</u><br><u>ns and Losses</u><br>not included on lines<br>amount from line 8, if<br>n 4684, lines 31 and<br>ent sales from Form<br>n like-kind exchanges                                                                                                                    | ss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Scheo<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from 11<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions)<br>(see instructions)<br>11 through 16 (include<br>f applicable<br>38a<br>6252, line 25 or 36<br>s from Form 6824.                                                                                                                        | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 9 is<br>property held 1 year or les                                                                                                                                              | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term<br>ss):          | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13<br>14<br>15<br>16 | -164                                      | ,768   |
| 7<br>88.9<br>9<br>0                                           | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Idsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>capital ga<br>rt II<br>Crdinary<br>Crdinary<br>Crdinary<br>Crdinary<br>Crdinary<br>Combine                                       | a lines 2 through 6.<br>ships (except elec-<br>bins for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>or they were recapt<br>e D filed with your re-<br>ptured net section<br>line 8 from line 7.<br>e than zero, enter line<br>and the Schedul<br>Ordinary Gai<br>gains and losses re-<br>any, from line 7<br>any, from line 7 and<br>any, from line 31<br>or (loss) from Form<br>a gain or (loss) from<br>a lines 10 through 1                                                                                                                                        | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier year<br>return and skip lines<br>1231 losses from pri-<br>If zero or less, enter<br>he amount from line<br><u>e D filed with your re-<br/>ns and Losses</u><br>not included on lines<br>not included on lines<br>amount from line 8, in<br>n 4684, lines 31 and<br>ent sales from Form<br>n like-kind exchanges<br>16                                                                                         | iss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Scheo<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instructio<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>atum. See instructions<br>(see instructions)<br>-11 through 16 (include<br>f applicable<br>                                                                                                                                                                        | propriate line as follows:<br>ins. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>i didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 7 on 1<br>property held 1 year or les                                                                                                                                          | ss) following th<br>9, 11, and 12 I<br>Inter the armour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term                | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13<br>14<br>15       | -164                                      | ,768   |
| 7<br>88.9<br>9<br>12<br>34<br>5<br>6<br>7                     | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Idsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>capital ge<br>rt II<br>Crdinary<br>Crdinary<br>Crdinary<br>Combine<br>For all ex                                                 | a lines 2 through 6.<br>ships (except elec-<br>bons for Form 1065,<br>als, partners, 5 cc<br>line 11 below and<br>or they were recept<br>e D filed with your<br>ptured net section<br>line 8 from line 7.<br>e than zero, enter II<br>ain on the Schedul<br>Ordinary Gai<br>gains and losses r<br>any, from line 7<br>any, from line 7<br>or (loss) from Forr<br>gain from installme<br>gain or (loss) from<br>e lines 10 through 1<br>xcept individual retores                                                                                                                                                                                                                                              | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier year<br>return and skip lines<br>1231 losses from pri-<br>If zero or less, enter<br>he amount from line<br><u>e D filed with your re-<br/>ns and Losses</u><br>not included on lines<br>not included on lines<br>amount from line 8, in<br>n 4684, lines 31 and<br>ent sales from Form<br>n like-kind exchanges<br>16                                                                                         | iss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Scheo<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0. If line 9 is zero, ent<br>8 on line 12 below and<br>eturn. See instructions)<br>(see instructions)<br>-11 through 16 (include<br>f applicable<br>                                                                                                                                                                    | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 9 is<br>property held 1 year or les                                                                                                                                              | ss) following th<br>9, 11, and 12 I<br>Inter the armour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term                | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13<br>14<br>15<br>16 | -164                                      | ,768   |
| 7<br>88.9<br>9<br>12<br>34<br>5<br>6<br>7                     | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Icsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>caoital ge<br><b>rt II</b><br>Ordinary<br>Crdinary<br>Crdinary<br>Combine<br>For all es<br>and b be                              | a lines 2 through 6.<br>ships (except elec-<br>bons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>or they were recepti-<br>e D filed with your or<br>ptured net section<br>line 8 from line 7.<br>e than zero, enter 11<br>ain on the Schedul<br>Ordinary Gai<br>gains and losses of<br>any, from line 7<br>any, from line 7<br>or (loss) from Fore<br>gain from installum-<br>gain or (loss) from<br>a lines 10 through 1<br>accept individual reb-<br>elow. For individual                                                                                                                                                                                                                | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yer-<br>return and skip lines<br>1231 losses from pri-<br>If zero or less, enter<br>he amount from line<br><u>e D filed with your re-<br/>ms and Losses</u><br>not included on lines<br>amount from line 8, it<br>n 4684, lines 31 and<br>ent sales from Form<br>n like-kind exchanges<br>16<br>urns, enter the amou-<br>returns, complete lin                                                                | iss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Schee<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>eturn. See instructions)<br>(see instructions)<br>-11 through 16 (include<br>f applicable<br>                                                                                                                                                                     | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 9 is<br>property held 1 year or les                                                                                                                                              | ss) following th<br>9, 11, and 12 I<br>Inter the armour<br>r section 1231<br>Il gain on the<br>ine 12 below.<br>as a long-term<br>ss):          | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13<br>14<br>15<br>16 | -164                                      | ,768   |
| 7<br>8<br>9<br>9<br>0<br>1<br>2<br>3<br>4<br>5<br>6<br>7<br>8 | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Icsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>capital gi<br>Crdinary<br>Crdinary<br>Crdinary<br>Combine<br>For all es<br>and b be<br>If the loss                               | a lines 2 through 6.<br>ships (except elec-<br>bons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>or they were recept<br>e D filed with your re-<br>ptured net section<br>line 8 from line 7.<br>the than zero, enter II<br>or the Schedul<br>Ordinary Gai<br>gains and losses re-<br>any, from line 7 or a<br>any, from line 31<br>or (loss) from Forr-<br>gain from installum<br>re lines 10 through 1<br>xcept individual retu-<br>elow. For Individual<br>on line 11 includes a                          | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yer<br>return and skip lines<br>1231 losses from pri-<br>lf zero or less, enter<br>he amount from line<br><u>e D filed with your re</u><br><u>ns and Losses</u><br>not included on lines<br>amount from line 8, if<br>n 4684, lines 31 and<br>ent sales from Form<br>n like-kind exchanges<br>16<br>urns, enter the amoun-<br>returns, complete lin<br>loss from Form 4684, lines<br>16                       | iss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Schee<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>eturn. See instructions)<br>(see instructions)<br>-11 through 16 (include<br>f applicable<br>                                                                                                                                                                     | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>i didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 7 on 1<br>enter the gain from line 9 i<br>property held 1 year or les<br>property held 1 year or les                                                                           | ss) following th<br>9, 11, and 12 I<br>nter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below.<br>as a long-term<br>ss):            | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13<br>14<br>15<br>16 | -164                                      | ,768   |
| 7<br>8<br>9<br>9<br>0<br>1<br>2<br>3<br>4<br>5<br>6<br>7<br>8 | Combine<br>Partners<br>Instructio<br>Individualine 7 on<br>Icsses, o<br>Schedule<br>Nonrecal<br>Subtract<br>9 is more<br>capital gain<br>Crdinary<br>Crdinary<br>Crdinary<br>Crdinary<br>Crdinary<br>Combine<br>For all ess<br>of the loss<br>of the loss | alines 2 through 6.<br>ships (except elec-<br>ons for Form 1065,<br>als, partners, S co-<br>line 11 below and<br>ar they were recept<br>e D filed with your re-<br>ptured net section<br>line 8 from line 7.<br>e than zero, enter II<br>an on the Schedul<br>Ordinary Gai<br>gains and losses re-<br>any, from line 7 or a<br>any, from line 31<br>or (loss) from Forr-<br>gain from installme-<br>te lines 10 through 1<br>xcept individual retu-<br>elow. For individual<br>on line 11 includes a<br>a from income-product | Enter the gain or (lo<br>ting large partners<br>Schedule K, line 10,<br>orporation shareho<br>skip lines 8 and 9. If<br>ured in an earlier yer<br>return and skip lines<br>1231 losses from pri-<br>lf zero or less, enter<br>the amount from line<br><u>e D filed with your re</u><br><u>ns and Losses</u><br>not included on lines<br>armount from line 8, if<br>n 4684, lines 31 and<br>ent sales from Form<br>n like-kind exchanges<br>I6<br>urns, enter the amoun-<br>returns, complete lin<br>loss from Form 4684, lin-<br>ng property on Schedule | ss) here and on the app<br>hips) and S corporatio<br>, or Form 1120S, Scheo<br>Iders, and all others. If<br>line 7 is a gain and you<br>ar, enter the gain from li<br>8, 9, 11, and 12 below,<br>ior years. See instruction<br>-0 If line 9 is zero, ent<br>8 on line 12 below and<br>aturn. See instructions)<br>(see instructions)<br>11 through 16 (include<br>f applicable<br>138a<br>6252, line 25 or 36<br>s from Form 8824<br>ant from line 17 on the a<br>hes a and b below:<br>he 35, column (b)(i), enter the<br>e A (Form 1040), line 28, and | propriate line as follows:<br>ons. Report the gain or (los<br>ule K, line 9. Skip lines 8,<br>f line 7 is zero or a loss, en<br>i didn't have any prior year<br>ne 7 as a long-term capita<br>ns<br>er the gain from line 7 on 1<br>enter the gain from line 7 on 1<br>enter the gain from line 7 on 1<br>property held 1 year or les<br>property held 1 year or les<br>propertiate line of your return<br>hat part of the loss here. Enter | ss) following th<br>9, 11, and 12 I<br>Inter the amour<br>r section 1231<br>Il gain on the<br>ine 12 below. I<br>as a long-term<br>ss):<br>ss): | If line                 | 7<br>8<br>9<br>11 (<br>12<br>13<br>14<br>15<br>16 | -164                                      | ,768   |

THERE ARE NO AMOUNTS FOR PAGE 2

80-0951272

# **Federal Statements**

| Statement 1 - Form 1065, Page                                      | 1, Line 4 - Ordinary Income (Loss) | from Other Entities |   |          |
|--------------------------------------------------------------------|------------------------------------|---------------------|---|----------|
| Name of Entity                                                     | Activity                           | EIN                 |   | Amount   |
| HEROIC FITNESS LLC<br>15 FOREST LANE<br>SOUTH BARRINGTON, IL 60010 |                                    | 46-3401358          | Ş | -202,635 |
| TOTAL                                                              |                                    |                     | s | -202,635 |

| -0951272 F                                                                                                              | ederal Statement                                       | ts                                                                    |
|-------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------|
| Statement 2 -                                                                                                           | Form 1065, Page 1, Lin                                 | ne 15 - Interest                                                      |
| Description                                                                                                             | Amount                                                 |                                                                       |
| RRINGTON BANK AND TRUST<br>TOTAL                                                                                        | \$ <u>14,771</u><br>\$ <u>14,771</u>                   |                                                                       |
| Statement 3 - Form                                                                                                      | 1065, Page 1, Line 20                                  | - Other Deductions                                                    |
| Description                                                                                                             | Amount                                                 |                                                                       |
| NK SERVICE CHARGES<br>OFESSIONAL FEES                                                                                   | \$                                                     |                                                                       |
| TOTAL                                                                                                                   | \$465                                                  |                                                                       |
| Statement 4 - Form 1                                                                                                    | 065, Schedule L, Line I                                | 8 - Other Investments                                                 |
| Description                                                                                                             | Beginning<br>of Year                                   | End<br>of Year                                                        |
| EEKSIDE VENTURE INVESTORS L<br>K PARK VENTURE<br>ICAGO HGT GROUP<br>ROIC FITNESS LLC<br>RRISON STREET VENTURES<br>TOTAL | \$ 147,000<br>50,000<br>34,100<br>15,241<br>\$ 246,341 | \$ 147,000<br>50,000<br>123,303<br><u>15,000</u><br>\$ <u>335,303</u> |

| Form 700<br>(Rev December 201<br>Department of the Tr<br>Internal Revenue Se | 17)<br>reasury                            | Business Inco                              | File a separate a         | xtension of Time To File<br>formation, and Other Re<br>oplication for each return.<br>r instructions and the latest inform | turns                   | OME No 1545-0233  |
|------------------------------------------------------------------------------|-------------------------------------------|--------------------------------------------|---------------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------------|
|                                                                              | Name                                      |                                            |                           |                                                                                                                            | Identifying numbe       | er (              |
|                                                                              | HERO                                      | IC INVESTORS LI                            | c                         |                                                                                                                            | 80-0951                 | 272               |
| Print                                                                        |                                           | eei, and room or suite no. (If P.O. box, s |                           |                                                                                                                            | 100 0001                | 2/2               |
| O <b>r</b>                                                                   | 15 F                                      | OREST LANE                                 |                           |                                                                                                                            |                         |                   |
| Туре                                                                         |                                           | stale, and ZIP code (if a foreign address  | enter city, province or t | state, and country (follow the country's practice for $0$                                                                  | arkering postal code) . |                   |
| Note: File req                                                               | uest for exten                            | sion by the due date of the rel            | urn. See instructio       | ons before completing this form.                                                                                           |                         |                   |
| Parti                                                                        | Automatic                                 | Extension for Certain                      | <b>Business</b> Inc       | ome Tax, Information, and C                                                                                                | Other Returns.          | See instructions. |
| 1 Enter the                                                                  | form code for                             | the return listed below that th            | is application is fo      | <u> </u>                                                                                                                   | An                      | 09                |
| Application                                                                  |                                           |                                            | Form                      | Application                                                                                                                |                         | Form              |
| is For:                                                                      |                                           |                                            | Code                      | Is For:                                                                                                                    |                         | Code              |
| Form 706-GS(E                                                                |                                           |                                            | 01                        | Form 1120-ND                                                                                                               |                         | 19                |
| Form 706-GS(1                                                                |                                           | · · · · · · · · · · · · · · · · · · ·      | 02                        | Form 1120-ND (section 4951 tax                                                                                             | es)                     | 20                |
| Form 1041 (bai                                                               |                                           |                                            | 03                        | Form 1120-PC                                                                                                               |                         | 21                |
|                                                                              |                                           | a bankruptcy estate)                       | 04                        | Form 1120-POL                                                                                                              |                         | 22                |
| Form 1041 (tru:                                                              | stj                                       |                                            | 05                        | Form 1120-REIT                                                                                                             |                         | 23                |
| Form 1041-N                                                                  | *                                         |                                            | 06                        | Form 1120-RIC                                                                                                              |                         | 24                |
| Form 1041-QF                                                                 | 1                                         |                                            | 07                        | Form 1120S                                                                                                                 |                         | 25                |
| Form 1042                                                                    |                                           |                                            | 08                        | Form 1120-SF<br>Form 3520-A                                                                                                |                         | 20                |
| Form 1065-B                                                                  | -                                         |                                            | 10                        | Form 8612                                                                                                                  |                         | 28                |
| Form 1066                                                                    |                                           |                                            | 11                        | Form 8613                                                                                                                  |                         | 29                |
| Form 1120                                                                    |                                           |                                            | 12                        | Form 8725                                                                                                                  |                         | 30                |
| Form 1120-C                                                                  |                                           |                                            | 34                        | Form 8804                                                                                                                  |                         | 31                |
| Form 1120-F                                                                  |                                           |                                            | 15                        | Form 8831                                                                                                                  |                         | 32                |
| Form 1120-FS(                                                                | C                                         | · · · · · ·                                | 16                        | Form 8876                                                                                                                  |                         | 33                |
| Form 1120-H                                                                  |                                           |                                            | 17                        | Form 8924                                                                                                                  |                         | 35                |
| Form 1120-L                                                                  |                                           |                                            | 18                        | Form 8928                                                                                                                  |                         | 36                |
| Part II                                                                      | All Filers                                | Must Complete This Pa                      | art                       |                                                                                                                            |                         |                   |
| check                                                                        | here                                      | ***** *** ***** * *** * *** *              |                           | ce or place of business in the United                                                                                      |                         | ► 🗋               |
| If chee                                                                      | here<br>cked, attach a<br>ed by this appl | statement listing the name, ad             | dress, and emplo          | yer identification number (EIN) for ea                                                                                     | ch member               | ••••••            |
| 4 If the o                                                                   | rganization is                            | a corporation or partnership th            | at qualifies under        | Regulations section 1.6081-5, check                                                                                        | here                    | · · · · · · ·     |
|                                                                              |                                           |                                            |                           | , and ending                                                                                                               |                         |                   |
|                                                                              |                                           | s tax year is less than 12 mon             |                           |                                                                                                                            |                         |                   |
|                                                                              |                                           | nting period 🗌 Consolida                   |                           |                                                                                                                            | ach explanation)        |                   |
| 6 Tentati                                                                    | ve total tax                              |                                            |                           |                                                                                                                            |                         | 0                 |
| 7 Total p                                                                    | ayments and                               | credits (see instructions)                 |                           |                                                                                                                            | 7                       |                   |
|                                                                              |                                           |                                            |                           |                                                                                                                            |                         |                   |

| For                           | . 1                                    | 065                                          | ſ                                                       | U.S. Return of                                                                                                                                                                                                                         | Partnership                          | p Income                              |         |                               | OMB No. 1545-0123                                                        |
|-------------------------------|----------------------------------------|----------------------------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------------|---------|-------------------------------|--------------------------------------------------------------------------|
|                               |                                        | of the Treasury                              |                                                         |                                                                                                                                                                                                                                        |                                      |                                       |         | inan                          | 2016                                                                     |
| _                             |                                        | enue Service                                 | ▶ Ir                                                    | nformation about Form 1065 and its s                                                                                                                                                                                                   | eparate instructi                    | ions is at www.irs.go                 |         |                               |                                                                          |
| A                             | Princip                                | al business activity                         |                                                         | qidatenneq to emaN                                                                                                                                                                                                                     |                                      |                                       | DE      | mployer ide                   | ntification number                                                       |
| 3                             | NV                                     | ESTMENT                                      | Туре                                                    | HEROIC INVESTORS L                                                                                                                                                                                                                     | LC                                   |                                       | 8       | 0-09                          | 51272                                                                    |
| -                             |                                        | al product or service                        | or                                                      | Number, street, and room or suite no. If a P.O. bo                                                                                                                                                                                     |                                      |                                       |         | ate business                  |                                                                          |
|                               |                                        | ANCE                                         | Print                                                   | 15 FOREST LANE                                                                                                                                                                                                                         |                                      |                                       |         | 9/24                          |                                                                          |
| C                             | Busina                                 | iss code number                              | · · · · · · ·                                           | City or town, state or province, country, and ZIP o                                                                                                                                                                                    | r foreign postal code                |                                       |         | otal assets (s<br>structions) | es the                                                                   |
|                               |                                        |                                              |                                                         | SOUTH BARRINGTON                                                                                                                                                                                                                       | IL 600                               | 10                                    | \$      |                               | 486,258                                                                  |
| _                             | 525                                    | 5990                                         |                                                         |                                                                                                                                                                                                                                        |                                      |                                       |         |                               |                                                                          |
| H<br>I                        | Chec<br>Numl                           |                                              | (6)<br>od: (1) X<br>-1. Attach                          | Initial return (2) Final return<br>Technical termination - also check (1)<br>Cash (2) Accrual<br>one for each person who was a partner<br>e attached                                                                                   | ) or (2)<br>(:<br>at any time during | 3) Other (specify<br>g the tax year > | ) ►     |                               | 2                                                                        |
| Cau                           | ution.                                 | Include only trade                           | or busine                                               | ss income and expenses on lines 1a thr                                                                                                                                                                                                 | rough 22 below. S                    | ee the instructions for               | more in | formation                     | ko.                                                                      |
| -                             | 11a                                    | Gross receipts or                            | sales                                                   |                                                                                                                                                                                                                                        |                                      | 1a                                    |         | 1.05                          |                                                                          |
|                               | b                                      | Returns and allow                            | 4+++                                                    | ******                                                                                                                                                                                                                                 |                                      | 1b                                    |         |                               |                                                                          |
|                               | c                                      | Balance. Subtract                            | line 1b fro                                             | om line 1a                                                                                                                                                                                                                             | ······                               |                                       |         | 1c                            |                                                                          |
| œ                             | 2                                      | Cost of Boogs so                             | o (actaich F                                            | *0m 1125-A}                                                                                                                                                                                                                            |                                      |                                       |         | 2                             |                                                                          |
| ncome                         | 3                                      | Gross profit. Subt                           | ract line 2                                             | from line 1c                                                                                                                                                                                                                           |                                      |                                       |         | 3                             |                                                                          |
| õ                             | 4                                      | Ordinary income (los                         | ss) from othe                                           | er partnerships, estates, and trusts (attach state                                                                                                                                                                                     | ement) SEE                           | STATEMENT                             | 1       | 4                             | -15,179                                                                  |
| -                             | 5                                      | Net farm profit (lo                          | ss) (attach                                             | Schedule F (Form 1040))                                                                                                                                                                                                                |                                      | 5                                     |         |                               |                                                                          |
|                               | 6                                      | Net gain (loss) fro                          | m Form 4                                                | 797, Part II, line 17 (attach Form 4797)                                                                                                                                                                                               |                                      |                                       |         | 6                             |                                                                          |
|                               | 7                                      | Other income (los                            | s) (attach                                              | statement)                                                                                                                                                                                                                             |                                      |                                       |         | 7                             |                                                                          |
| _                             | 8                                      | Total income (los                            | ss). Comb                                               | ine lines 3 through 7                                                                                                                                                                                                                  |                                      |                                       |         | 8                             | -15,179                                                                  |
| (su                           | 9                                      | Salaries and wage                            | es (other t                                             | han to partners) (less employment credi                                                                                                                                                                                                | ts)                                  |                                       |         | 9                             |                                                                          |
| instructions for limitations) | 10                                     | Guaranteed paym                              | ents to pa                                              | irtners                                                                                                                                                                                                                                |                                      |                                       |         | 10                            |                                                                          |
| Ē                             | 11                                     | Repairs and main                             | tenance                                                 |                                                                                                                                                                                                                                        |                                      |                                       |         | 11                            |                                                                          |
| s for                         | 12                                     | Bad debts                                    |                                                         |                                                                                                                                                                                                                                        |                                      |                                       |         | 12                            |                                                                          |
| lion                          | 13                                     |                                              |                                                         |                                                                                                                                                                                                                                        |                                      |                                       |         | 13                            |                                                                          |
| truct                         | 14                                     | Taxes and license                            | es                                                      |                                                                                                                                                                                                                                        |                                      |                                       |         | 14                            | 250                                                                      |
|                               | 15                                     | Interest                                     |                                                         |                                                                                                                                                                                                                                        | SEE                                  | STATEMENT                             | 2       | 15                            | 12,313                                                                   |
| the                           | 16a                                    | Depreciation (if re                          | quired, att                                             | tach Form 4562)                                                                                                                                                                                                                        | 1                                    | 16a                                   | 794     |                               |                                                                          |
| see                           | b                                      | Less depreciation                            | reported a                                              | on Form 1125-A and elsewhere on retur                                                                                                                                                                                                  | m 1                                  | 16b                                   | 794     | 16c                           | 0                                                                        |
| SU                            | 16a<br>b<br>17<br>18<br>19<br>20<br>21 | Depletion (Do not                            | t deduct o                                              | and gas depletion.)                                                                                                                                                                                                                    |                                      |                                       |         | 17                            |                                                                          |
| tio.                          | 18                                     |                                              |                                                         |                                                                                                                                                                                                                                        |                                      |                                       |         | 18                            |                                                                          |
| E                             | 19                                     | Employee benefit                             | programs                                                | atement)                                                                                                                                                                                                                               |                                      |                                       |         | 19                            |                                                                          |
| ed                            | 20                                     | Other deductions                             | (attach sta                                             | atement)                                                                                                                                                                                                                               | SEE                                  | STATEMENT                             | 3       | 20                            | 3,171 15,734                                                             |
| 0                             | 21                                     | Total deductions                             | . Add the                                               | amounts shown in the far right column f                                                                                                                                                                                                | or lines 9 through                   | 20                                    |         | 21                            |                                                                          |
| _                             | 22                                     | Ordinary busine                              | ss income                                               | e (loss). Subtract line 21 from line 8                                                                                                                                                                                                 |                                      |                                       |         | 22                            | -30,913                                                                  |
| -                             | ere                                    | knowledge and beliet<br>manager) is based or | Alistrue, cor<br>Alintormatic<br>Marineral<br>partner o | e that I have examined this return, including accompa<br>rect, and obmplete. Declaration of preperer (other the<br>on of which preperer has any knowledge.<br>Buy<br>or limited ability company member manager<br>Preparer's signature | an general partner or lim            | ited liability company member         | -       |                               | S discuss this raturn<br>parer shown below (see<br>)? X Yes No<br>f PTIN |
| Pai                           | d                                      | DONALD PIOREK                                |                                                         | A Ullul                                                                                                                                                                                                                                | 1 And is                             | 09/1                                  | 08/17   | self-emplo                    |                                                                          |
| Pre                           | parer                                  |                                              |                                                         | DUNTAX BUSINESS SERV                                                                                                                                                                                                                   | ICES, IN                             | C.                                    | Firm's  | EIN 🕨                         | 36-4341830                                                               |
| Use                           | Only                                   | Firm's address                               | 125                                                     | E LAKE ST, STE 201                                                                                                                                                                                                                     |                                      |                                       |         |                               | Adding The Ye                                                            |
| _                             |                                        | -                                            | BLOC                                                    | DMINGDALE, IL                                                                                                                                                                                                                          | 60108                                |                                       | Phone   | no. <b>6</b> :                | 30-351-0500                                                              |
| For                           | Pape                                   | erwork Reduction                             | Act Notic                                               | e, see separate instructions.                                                                                                                                                                                                          |                                      |                                       |         |                               | Form 1065 (2016)                                                         |

| - in the second | 1065 (2016) HEROIC INVESTORS                          | LTC                  |                                    | 80-             | 0951272                                                                                                         |                 | Pi                       | age z     |
|-----------------|-------------------------------------------------------|----------------------|------------------------------------|-----------------|-----------------------------------------------------------------------------------------------------------------|-----------------|--------------------------|-----------|
| Sc              | hedule B Other Information                            |                      |                                    |                 |                                                                                                                 | _               |                          | _         |
| 1               | What type of entity is filing this return? Check the  | he applicable box:   |                                    |                 |                                                                                                                 |                 | Yes                      | No        |
| а               |                                                       | b Domestic           | limited partnershi                 | qi              |                                                                                                                 |                 |                          |           |
| c               | X Domestic limited liability company                  | Domestic             | limited liability pa               | rtnership       |                                                                                                                 |                 |                          |           |
| e               | Foreign partnership                                   | Other >              |                                    |                 |                                                                                                                 |                 |                          |           |
| 2               | At any time during the tax year, was any partne       | er in the partnershi | p a disregarded e                  | entity, a partn | ership (including                                                                                               |                 | 1                        |           |
|                 | an entity treated as a partnership), a trust, an S    | corporation, an e    | state (other than                  | an estate of a  | a deceased partner),                                                                                            |                 |                          |           |
|                 | or a nominee or similar person?                       |                      |                                    |                 |                                                                                                                 |                 |                          | x         |
| 3               | At the end of the tax year:                           |                      |                                    |                 |                                                                                                                 |                 |                          |           |
| a               | Did any foreign or domestic corporation, partne       | rship (including a   | ny entity treated a                | as a partnersh  | nip), trust, or tax-                                                                                            |                 | . 1                      |           |
|                 | exempt organization, or any foreign government        |                      |                                    |                 |                                                                                                                 |                 |                          |           |
|                 | loss, or capital of the partnership? For rules of     |                      |                                    |                 |                                                                                                                 |                 |                          |           |
|                 | B-1, Information on Partners Owning 50% or M          |                      |                                    |                 |                                                                                                                 |                 | X                        |           |
| ь               | Did any individual or estate own, directly or ind     |                      |                                    |                 |                                                                                                                 |                 |                          |           |
| -               | the partnership? For rules of constructive owner      |                      |                                    |                 |                                                                                                                 |                 |                          |           |
|                 | on Partners Owning 50% or More of the Partner         |                      |                                    |                 |                                                                                                                 |                 |                          | x         |
| 4               | At the end of the tax year, did the partnership:      |                      |                                    |                 |                                                                                                                 |                 | 10.4                     |           |
| a               | Own directly 20% or more, or own, directly or in      | directly 50% or n    | nore of the total v                | oting power o   | of all classes of                                                                                               |                 |                          |           |
| ~               | stock entitled to vote of any foreign or domestic     |                      |                                    |                 |                                                                                                                 |                 |                          |           |
|                 | instructions. If "Yes," complete (i) through (iv) b   |                      |                                    |                 | P1                                                                                                              |                 | / 01/ Not March 1 ( )    | x         |
|                 | non denominaria regi complete (ly modgin (ny e        |                      | ner tetentilisetien                |                 |                                                                                                                 |                 | Percentaç                | <u>ja</u> |
|                 | (i) Name of Corporation                               | (ii) Employ<br>Num   | ver Identification<br>ber (if any) |                 | (iii) Country of<br>Incorporation                                                                               | Own             | ned in Voti<br>Stock     | ng        |
| -               |                                                       |                      |                                    |                 |                                                                                                                 | _               |                          |           |
| -               |                                                       |                      |                                    |                 |                                                                                                                 |                 |                          |           |
| -               |                                                       |                      |                                    |                 |                                                                                                                 |                 |                          |           |
| -               |                                                       |                      |                                    |                 |                                                                                                                 | 1               |                          | _         |
|                 |                                                       |                      | ~                                  |                 | ·····                                                                                                           | -               | -                        | -         |
| b               | Own directly an interest of 20% or more, or ow        | n directly or indire | ethy an interpet of                | of 50% or mo    | te in the profit loss                                                                                           |                 | 192-00                   |           |
|                 | or capital in any foreign or domestic partnershi      |                      |                                    |                 |                                                                                                                 |                 |                          | 1 . 1     |
|                 | interest of a trust? For rules of constructive ow     |                      |                                    |                 |                                                                                                                 |                 | x                        |           |
| -               | Interest of a truster for fulles of constructive ow   | (ii) Employer        |                                    |                 |                                                                                                                 | (v              | ) Maximun                | 11        |
|                 | (i) Name of Entity                                    | Identification       | (iii) Type o<br>Entity             | of I            | (iv) Country of<br>Organization                                                                                 | Percer          | ntage Own<br>Loss, or Ca | ned in    |
| c               | SE STATEMENT 4                                        | Number (if any)      |                                    |                 |                                                                                                                 | Pigit           | LOSS, OF G               | apital    |
| -               |                                                       |                      |                                    |                 |                                                                                                                 |                 |                          |           |
|                 |                                                       |                      |                                    |                 |                                                                                                                 | -               |                          |           |
|                 |                                                       |                      |                                    |                 |                                                                                                                 |                 |                          |           |
| -               |                                                       |                      |                                    |                 |                                                                                                                 | -               |                          |           |
| -               |                                                       |                      |                                    |                 |                                                                                                                 | -               | I ver                    | No        |
|                 | Did the underschip file Form 2002 Flasting of         | Declarate kin Laural | Tax Transmant                      | an an alcotion  |                                                                                                                 |                 | Yes                      | No        |
| 5               | Did the partnership file Form 8893, Election of       |                      |                                    |                 |                                                                                                                 |                 |                          |           |
|                 | section 6231(a)(1)(B)(ii) for partnership-level ta    | ix treatment, that i | s in effect for this               | tax year? Se    | e Form 8893 for                                                                                                 |                 | and the first            | v         |
| -               | more details                                          |                      |                                    |                 |                                                                                                                 |                 | -                        | x         |
| 6               | Does the partnership satisfy all four of the follo    |                      |                                    |                 |                                                                                                                 |                 |                          |           |
| а               | The partnership's total receipts for the tax year     |                      |                                    |                 |                                                                                                                 |                 |                          | weddi     |
| b               | The partnership's total assets at the end of the      |                      |                                    |                 |                                                                                                                 |                 |                          | 1.50      |
| C               | Schedules K-1 are filed with the return and furn      | hished to the partr  | ers on or before                   | the due date    | (including                                                                                                      |                 |                          |           |
|                 | extensions) for the partnership return.               |                      |                                    |                 |                                                                                                                 |                 | (Access)                 |           |
| đ               | The partnership is not filing and is not required     |                      |                                    |                 |                                                                                                                 |                 |                          | X         |
|                 | If "Yes," the partnership is not required to comp     | piete Schedules L.   | M-1, and M-2; It                   | am F on page    | a 1 of Form 1065;                                                                                               |                 |                          |           |
|                 | or Item L on Schedule K-1.                            |                      |                                    |                 |                                                                                                                 |                 |                          |           |
| 7               | Is this partnership a publicly traded partnership     | as defined in sec    | tion 469(k)(2)?                    |                 |                                                                                                                 | A band level of |                          | X         |
| в               | During the tax year, did the partnership have a       | ny debt that was o   | ancelled, was for                  | rgiven, or had  | the terms                                                                                                       |                 |                          |           |
|                 | modified so as to reduce the principal amount         |                      |                                    |                 |                                                                                                                 | *******         |                          | х         |
| 9               | Has this partnership filed, or is it required to file |                      |                                    |                 |                                                                                                                 | A CONTRACT OF   |                          |           |
|                 | information on any reportable transaction?            |                      |                                    |                 | and the providence of the second s |                 |                          | x         |
| 0               | At any time during calendar year 2016, did the        | nartharshin have     | an interest in or s                | a signature or  | other authority over a financial                                                                                |                 |                          |           |
| •               | account in a foreign country (such as a bank a        |                      |                                    |                 |                                                                                                                 |                 |                          |           |
|                 |                                                       |                      |                                    |                 |                                                                                                                 |                 |                          |           |
|                 | exceptions and filing requirements for FinCEN         | Form 114, Report     | or Foreign Bank                    | and Liuancia    | r Accounts (PDAR). If Tes,                                                                                      |                 | NERGER                   | x         |
|                 | enter the name of the foreign country.                |                      |                                    |                 |                                                                                                                 |                 |                          |           |

Form 1065 (2016)

| Form     | 1065 (2016) HEROIC INVESTORS LLC 80-0951272                                                                                                                                                                                                                                                                                                                                                                                                                                                            | F           | Page 3  |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|---------|
| Sc       | chedule B Other Information (continued)                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |         |
| 11       | At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions                                                                                                                                                                                   | Yes         | No<br>X |
| 128      | Is the partnership making, or had it previously made (and not revoked), a section 754 election?<br>See instructions for details regarding a section 754 election.                                                                                                                                                                                                                                                                                                                                      |             | x       |
| c        | Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes,"<br>attach a statement showing the computation and allocation of the basis adjustment. See instructions<br>is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a<br>substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section<br>743(b) or 743(b) because of a |             | x       |
| 13       | 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions<br>Check this box if, during the current or prior tax year, the partnership distributed any property received in a<br>like-kind exchange or contributed such property to another entity (other than disregarded entities wholly<br>owned by the partnership throughout the tax year)                                                                                            |             |         |
| 14       | At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other<br>undivided interest in partnership property?                                                                                                                                                                                                                                                                                                                                             |             | x       |
| 15       | If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign<br>Disregarded Entities, enter the number of Forms 8858 attached. See instructions >                                                                                                                                                                                                                                                                                                      |             |         |
| 16       | Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership.                                                                                                                                                                                                                                                                                                         | ter William | x       |
| 17       | Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return.                                                                                                                                                                                                                                                                                                                                                                          |             |         |
| 18a<br>b | Did you make any payments in 2016 that would require you to file Form(s) 1099? See instructions                                                                                                                                                                                                                                                                                                                                                                                                        |             | x       |
| 19       | Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign<br>Corporations, attached to this return.                                                                                                                                                                                                                                                                                                                                                         | 35          |         |
| 20       | Enter the number of partners that are foreign governments under section 892.  0                                                                                                                                                                                                                                                                                                                                                                                                                        |             |         |
| 21       | During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)?                                                                                                                                                                                                                                                                                    |             |         |
| 22       | <ul> <li>Was the partnership a specified domestic entity required to file Form 8938 for the tax year (See the Instructions for<br/>Form 8938)?</li> </ul>                                                                                                                                                                                                                                                                                                                                              |             |         |
| Ente     | ignation of Tax Matters Partner (see instructions)<br>r below the general partner or member-manager designated as the tax matters partner (TMP) for the tax year of this return:<br>Mentifying<br>P CATWILMAT LLC 26-2902                                                                                                                                                                                                                                                                              | 902         |         |
| ens      | the TMP is an<br>thy, name<br>MONA NAVITSKY of TMP 312-543                                                                                                                                                                                                                                                                                                                                                                                                                                             | -1250       |         |

| Address of        | 15 FOREST LANE                     |          |  |
|-------------------|------------------------------------|----------|--|
| designated<br>TMP | 15 FOREST LANE<br>SOUTH BARRINGTON | IL 60010 |  |

Form 1065 (2016)

| Form 10                                   | 065 (2 | 016) HEROIC INVESTORS LLC                                                             | 80-0951272              |           | Page 4       |
|-------------------------------------------|--------|---------------------------------------------------------------------------------------|-------------------------|-----------|--------------|
| Sche                                      |        |                                                                                       |                         |           | Total amount |
|                                           | 1      | Ordinary business income (loss) (page 1, line 22)                                     |                         | 1         | -30,913      |
|                                           | 2      | Net rental real estate income (loss) (attach Form 8825)                               |                         | 2         | -6,818       |
|                                           | 3a     | Other gross rental income (loss)                                                      | a                       |           |              |
|                                           | ь      | Expenses from other rental activities (attach statement)                              | ib                      |           |              |
|                                           | ¢      | Other net rental income (loss). Subtract line 3b from line 3a                         |                         | 3c        | North States |
| ŝ                                         | 4      | Guaranteed payments                                                                   |                         | 4         |              |
| 02                                        | 5      | Interest income                                                                       |                         | 5         |              |
| E                                         | 6      | Dividends: a Ordinary dividends<br>b Qualified dividends                              |                         | 6a        |              |
| a                                         |        | b Qualified dividends                                                                 | ib                      | the Al    |              |
| income (Loss)                             | 7      | Royalties                                                                             |                         | 7         |              |
| 5                                         | 8      | Net short-term capital gain (loss) (ettach Schedule D (Form 1065))                    |                         | 8         |              |
|                                           | 9a     | Net long-term capital gain (loss) (attach Schedule D (Form 1065))                     |                         | 9a        | 50,000       |
|                                           | b      | Collectibles (28%) gain (loss)                                                        | b                       |           |              |
|                                           | c      | Unrecaptured section 1250 gain (attach statement)                                     | lc                      | ]         |              |
|                                           | 10     | Net section 1231 gain (loss) (attach Form 4797)                                       |                         | 10        |              |
|                                           | 11     | Other income (loss) (see instructions) Type                                           |                         | 11        |              |
| 10                                        | 12     | Section 179 deduction (attach Form 4562)                                              |                         | 12        |              |
| ũ                                         | 13a    | Contributions                                                                         |                         | 13a       |              |
| Ĕ                                         | b      | Investment interest expense                                                           |                         | 13b       |              |
| qui                                       | C      | Section 59(e)(2) expenditures:                                                        |                         |           |              |
| Deductions                                |        | (1) Type >                                                                            | (2) Amount 🕨            | 13c(2)    |              |
|                                           | d      | Other deductions (see instructions) Type                                              |                         | 13d       |              |
| Self-<br>Employ-<br>ment                  | 14a    | Net earnings (loss) from self-employment                                              |                         | 14a       | -30,913      |
| and and                                   | ь      | Gross farming or fishing income                                                       |                         | 14b       |              |
| ωщЕ                                       | c      | Gross nonfarm income                                                                  |                         | 14c       | 225,908      |
|                                           |        | Low-income housing credit (section 42(j)(5))                                          |                         | 15a       |              |
|                                           | b      | Low-income housing credit (other)                                                     |                         | 15b       |              |
| dib                                       | C      | Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if appl | icable)                 | 15c       |              |
| Credits                                   |        |                                                                                       | *******                 | 15d       |              |
| Ο.                                        | e      | Other matel gradity (see instructions)                                                |                         | 15e       |              |
|                                           | 1      | Other credits (see instructions) Type ►                                               |                         | 15f       |              |
|                                           |        | Name of country or U.S. possession >                                                  |                         |           |              |
| 5                                         |        | Gross income from all sources                                                         |                         | 16b       |              |
| Б                                         | c      | Gross income sourced at partner level                                                 |                         | 16c       |              |
| cti                                       |        | Foreign gross income sourced at partnership level                                     |                         |           |              |
| Transactions                              | d      | Passive category   e General category                                                 | f Other 🕨               | 16f       |              |
| Tar                                       |        | Deductions allocated and apportioned at partner level                                 |                         | Star G. Y |              |
| E                                         | g      |                                                                                       | )                       | 16h       |              |
| Foreign                                   |        | Deductions allocated and apportioned at partnership level to foreign source income    |                         | 20        |              |
| Pre                                       | 1      | Passive category ► J General category ►                                               | k Other 🕨               | 16k       |              |
| Ľ,                                        |        | Total foreign taxes (check one): Paid Accrued                                         |                         | 161       |              |
|                                           | m      | Reduction in taxes available for credit (attach statement)                            | *********************** | 16m       |              |
|                                           | 17.    | Other foreign tax information (attach statement)                                      |                         |           |              |
| ax                                        | 1/a    | Post-1986 depreciation adjustment                                                     |                         | 17a       |              |
| i La                                      |        | Adjusted gain or loss                                                                 |                         | 175       |              |
| ) Hur                                     | C      | Depletion (other than oil and gas)                                                    | ******                  | 17c       |              |
| Pier e                                    | u      | Oil, gas, and geothermal properties – gross income                                    | **********              |           |              |
| Alternative<br>Minimum Tax<br>(AMT) Items | e      | Oil, gas, and geothermal properties – deductions                                      |                         | 17e       |              |
|                                           | 19.7   | Other AMT items (attach statement)                                                    |                         | 17f       |              |
| Other Information                         | L      | Tax-exempt interest income                                                            | *********               | 188       |              |
| ati                                       |        | Other tax-exempt income                                                               | ******                  | 18b       |              |
| E                                         | 100    | Nondeductible expenses                                                                |                         | 18c       | 10           |
| Ifo                                       | 1.5d   | Distributions of cash and marketable securities                                       |                         | 19a       |              |
| 1.                                        | 207    | Distributions of other property                                                       |                         | 20a       |              |
| he                                        | h      | Investment income                                                                     |                         | 20a       |              |
| ō                                         |        | Investment expenses<br>Other items and amounts (attach statement)                     |                         | 200       |              |

| 1                 | Net income (loss). Co                                                 | mbine Schedule K, lines 1                                                                                      | through 11. From the res                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | sult, subtrac                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | t the sum of S      | Schedule K, lines 12 th    | rough 13d, and 161 1                                                                                            | 12,269                                                                                                         |
|-------------------|-----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 2                 | Analysis by<br>partner type:                                          | (i) Corporate                                                                                                  | (ii) Individual<br>(active)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | (iii) ir                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ndividual<br>ssive) | (iv) Partnershij           | o (v) Exempt<br>Organization                                                                                    | (ví)<br>Nominee/Other                                                                                          |
| а                 | General partners                                                      |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                     | 12,2                       | 169                                                                                                             |                                                                                                                |
| b                 | Limited partners                                                      |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| Sc                | chedule L Ba                                                          | alance Sheets per Bo                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Beginning                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | of tax year         |                            | End of ta                                                                                                       |                                                                                                                |
|                   |                                                                       | ssets                                                                                                          | (a)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | (b)                        | (C)                                                                                                             | (d)                                                                                                            |
| 1                 | Cash                                                                  |                                                                                                                | ····                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 5,418                      |                                                                                                                 | 21,977                                                                                                         |
| 2a                |                                                                       | ccounts receivable                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                     |                            |                                                                                                                 |                                                                                                                |
| ь                 |                                                                       | r bad debts                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | -                   |                            |                                                                                                                 |                                                                                                                |
| 3                 | Inventories                                                           |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| 4                 |                                                                       | bligations                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| 5                 | Other current assets                                                  | CEE COMME                                                                                                      | ····                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 4,288                      |                                                                                                                 |                                                                                                                |
| 7a                | (attach statement)                                                    | SEE STMT 5<br>persons related to partners                                                                      | - In the second s |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 4,200                      |                                                                                                                 | * *                                                                                                            |
| b                 | Montane and real                                                      | estate loans                                                                                                   | s)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| 8                 | Other investments                                                     | SEE STMT 6                                                                                                     | ·····                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 330,000                    |                                                                                                                 | 246,341                                                                                                        |
| 9a                | (attach statement)                                                    | r depreciable assets                                                                                           | 14                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 8,596                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | -                   | 550,000                    | 148,596                                                                                                         | 210/511                                                                                                        |
| b                 |                                                                       | depreciation                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 1,429                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                     | 147,167                    | 2,223                                                                                                           | 146,373                                                                                                        |
| 10a               | Depletable assets                                                     |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | -,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                     |                            |                                                                                                                 |                                                                                                                |
| b                 | Less accumulated                                                      |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                     |                            | 11                                                                                                              |                                                                                                                |
| 11                |                                                                       | mortization)                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 37,116                     |                                                                                                                 | 71,567                                                                                                         |
| 12a               |                                                                       | amortizable only)                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| b                 |                                                                       | amortization                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 1.14                       |                                                                                                                 | and a second |
| 13                | Other assels                                                          |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 | · · · · · · · · · · · · · · ·                                                                                  |
| 14                |                                                                       |                                                                                                                | and the standard standard and a standard standard standard standard standard standard standard standard standard                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 523,989                    |                                                                                                                 | 486,258                                                                                                        |
|                   |                                                                       | s and Capital                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            | . Para ang P |                                                                                                                |
| 15                | Accounts payable                                                      |                                                                                                                | 14 - Al-                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 1.45                       |                                                                                                                 | anna a sua anna anna anna - Ganara - Sanara                                                                    |
| 16                | Morlgages, notes, bo                                                  | nds payable in less than 1                                                                                     | year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| 17                | Other current lightlifies                                             |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| 18                | All nonrecourse loans                                                 | · • · • • • • • • • • • • • • • • • • •                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | . E                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                     |                            |                                                                                                                 |                                                                                                                |
| 19a               | Loans from partners (                                                 | or persons related to partn                                                                                    | iers)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| b                 |                                                                       | payable in 1 year or more                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 300,000                    |                                                                                                                 | 250,000                                                                                                        |
| 20                | Other liabilities<br>(stlach statement)                               |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| 21                | Partners' capital accounts                                            |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 223,989                    |                                                                                                                 | 236,258                                                                                                        |
| 22                |                                                                       | l capital                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Hart Skiene                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                     | 523,989                    |                                                                                                                 | 486,258                                                                                                        |
| S                 | chedule M-1                                                           | Reconciliation of                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            | ) per Return                                                                                                    |                                                                                                                |
|                   | - Access                                                              | Note. The partnershi                                                                                           | p may be required to                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
| 1                 | Net income (loss)                                                     |                                                                                                                | 12,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 269 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                     |                            | nis year not included                                                                                           |                                                                                                                |
| 2                 |                                                                       | chedule K, lines 1, 2, 3c,                                                                                     | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | ule K, lines 1 through     |                                                                                                                 |                                                                                                                |
|                   | books this year                                                       | d 11, not recorded on                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Тах-ехоп            | npt interest \$            |                                                                                                                 |                                                                                                                |
|                   | (itemize):                                                            |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
|                   |                                                                       | ,                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 | * * *                                                                                                          |
| 3                 | Guaranteed payments (of<br>Expenses recorded of                       | her than health insurance)                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                     | cluded on Scheduls K, line |                                                                                                                 |                                                                                                                |
|                   | Expenses recorded o<br>included on Schedule<br>13d, and 16I (itemize) | K, lines 1 through                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | harged against book incom  |                                                                                                                 |                                                                                                                |
|                   |                                                                       |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Depreciat           | ion 3                      |                                                                                                                 |                                                                                                                |
| a<br>b            | Depreciation 5                                                        |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
|                   |                                                                       |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Budal Baran         | C                          |                                                                                                                 | _                                                                                                              |
|                   |                                                                       |                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 9                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Add ines            | oss) (Analysis of No       |                                                                                                                 |                                                                                                                |
| 5                 | Add lines 1 throug                                                    |                                                                                                                | 12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 269                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                     |                            |                                                                                                                 | 12,269                                                                                                         |
| The second second | hedule M-2                                                            | Analysis of Part                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | (LOSS), IIN         | e 1). Subtract line I      |                                                                                                                 | 14,603                                                                                                         |
| 1                 |                                                                       | ing of year                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 989 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Distributie         | Inst a Cach                | 1                                                                                                               |                                                                                                                |
| 2                 | Canital contributor                                                   | t: a Cash                                                                                                      | La La Jy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | DISTIQUE            | b Drocette                 |                                                                                                                 |                                                                                                                |
| *                 | Sahitai continuted                                                    | h Dreporty                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | o Property                 |                                                                                                                 |                                                                                                                |
| 3                 | Not income (lanat                                                     | b Property                                                                                                     | 12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 269 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Other de            | creases                    |                                                                                                                 |                                                                                                                |
| 4                 | Other increases                                                       |                                                                                                                | 141                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                            |                                                                                                                 |                                                                                                                |
|                   |                                                                       |                                                                                                                | 100 C                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Add lines           | 6 and 7                    |                                                                                                                 |                                                                                                                |
| 5                 | Add lines 1 through                                                   | h 4                                                                                                            | 236,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Concernant, and the second sec | Balance             | tend of year Subt          | ract line 8 from line 5                                                                                         | 236,258                                                                                                        |
| -                 | and a state of the state                                              | the second s |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | The state of the second    |                                                                                                                 |                                                                                                                |

236,258 Form 1065 (2016)

## Form 1065 (2016) HEROIC INVESTORS LLC Analysis of Net Income (Loss)

80-0951272

Page 5

# Rental Real Estate Income and Expenses of a Partnership or an S Corporation S.

OMB No. 1545-1186

|        |    | - OCC   | 111210 |      | 3 VII NOV | a Dan |       |      |   |
|--------|----|---------|--------|------|-----------|-------|-------|------|---|
| Attach | to | Form    | 1065   | Form | 1065-B.   | OF    | Form  | 1120 | 1 |
| ALLOU  | 10 | I VIIII | 1000   |      | 1000-0    |       | FOITH | 1120 | 1 |

| Name<br>H | EROIC INVESTORS LLC                                                                        |                           |                          |                                                    |                   |                     | identificatio<br>95127 |                                          |
|-----------|--------------------------------------------------------------------------------------------|---------------------------|--------------------------|----------------------------------------------------|-------------------|---------------------|------------------------|------------------------------------------|
| 1         | Show the type and address of each pro                                                      | perty. For ea             | ach rental real estate p | property listed, repo                              | ort the number o  |                     |                        | -                                        |
|           | rental value and days with personal use<br>Physical address of each property-str           |                           | ctions. See page 2 to I  |                                                    |                   | 1                   |                        |                                          |
|           | state, ZIP code                                                                            | act property-sueer, city, |                          | Type—Enter code 1-8;<br>see page 2 for list Fair I |                   | Fair Ren            | tal Days               | Personal Use Days                        |
|           | CHICAGO HEIGHTS GROUP                                                                      |                           |                          |                                                    |                   |                     |                        |                                          |
|           | 1722-1748 RIDGE ROAD                                                                       |                           |                          |                                                    |                   |                     |                        |                                          |
| A         |                                                                                            | 60430                     | ******                   |                                                    | 1                 | **********          | *********              | anna ann an a |
|           |                                                                                            |                           |                          | COMMERCIAL                                         |                   | 36                  | 5                      |                                          |
|           |                                                                                            |                           |                          |                                                    |                   | 1                   |                        |                                          |
| _         |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
| в         |                                                                                            |                           |                          | *****************                                  | ***************   | 3.61.11.11.11.11.11 |                        | monutation                               |
|           |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
|           |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
| c         |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
| ~         |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
|           |                                                                                            |                           |                          |                                                    |                   | -                   |                        |                                          |
|           |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
| D         |                                                                                            |                           |                          |                                                    |                   |                     |                        | and the second second                    |
|           |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
| _         |                                                                                            | - 1                       |                          |                                                    | Properties        |                     |                        |                                          |
|           | Rental Real Estate Income                                                                  |                           | A                        | В                                                  | Tioportico        | С                   |                        | D                                        |
| 2         |                                                                                            | 2                         | <u>n</u>                 |                                                    |                   |                     | -                      |                                          |
| -         | Gross rents<br>Rental Real Estate Expenses                                                 |                           |                          |                                                    |                   |                     |                        |                                          |
| 3         | Advertising                                                                                | 3                         |                          |                                                    | - 11              |                     |                        |                                          |
| 4         | Auto and travel                                                                            | 4                         |                          |                                                    | -                 |                     |                        |                                          |
| 5         | Cleaning and maintenance                                                                   | 5                         | 300                      |                                                    | -                 |                     |                        |                                          |
| 6         | Commissions                                                                                | 6                         |                          |                                                    |                   |                     |                        |                                          |
| 7         | Insurance                                                                                  | 7                         | 1,437                    |                                                    |                   |                     |                        |                                          |
| 8         | Legal and other professional fees                                                          | 8                         | 1,031                    |                                                    |                   |                     |                        |                                          |
| 9         | Interest                                                                                   | 9                         |                          | 1                                                  |                   |                     |                        |                                          |
| 10        | Repairs                                                                                    | 10                        |                          |                                                    |                   |                     | 1.1                    |                                          |
| 11        | Тахев                                                                                      | 11                        | 250                      |                                                    |                   |                     | 1.                     |                                          |
| 12        | Utilities                                                                                  | 12                        | 2,928                    |                                                    |                   |                     | 1                      |                                          |
| 13        | Wages and salaries                                                                         | 13                        |                          |                                                    |                   |                     |                        |                                          |
| 14        | Depreciation (see instructions)                                                            | 14                        | 794                      |                                                    |                   |                     |                        |                                          |
| 15        | Other (list)                                                                               |                           |                          |                                                    |                   |                     | -                      |                                          |
|           | SEE STATEMENT 7                                                                            | 15                        | 78                       |                                                    |                   |                     | _                      |                                          |
|           |                                                                                            | -                         |                          |                                                    |                   |                     |                        |                                          |
| 16        | Total expenses for each property.<br>Add lines 3 through 15                                | 16                        | 6,818                    |                                                    |                   |                     |                        |                                          |
| 17        | Income or (Loss) from each                                                                 |                           |                          |                                                    |                   |                     |                        |                                          |
|           | property. Subtract line 16 from line 2                                                     | 17                        | -6,818                   |                                                    |                   |                     | _                      |                                          |
| 18a       | and and a second second second second second                                               |                           |                          |                                                    |                   |                     | 18a                    |                                          |
| b         | Total expenses. Add total expenses fro                                                     |                           |                          |                                                    |                   |                     | 186 (                  | 6,818                                    |
| (9        | Net gain (loss) from Form 4797, Part II                                                    |                           |                          |                                                    |                   | ies                 | 19                     |                                          |
| 20a       | Net income (loss) from rental real estat<br>this partnership or S corporation is a part    |                           |                          | - M 45                                             |                   |                     | 20a                    |                                          |
| b         | Identify below the partnerships, estates                                                   |                           |                          |                                                    | ine 20a           |                     | LUA                    | -                                        |
|           | Attach a schedule if more space is nee                                                     |                           | in which her meeting (   |                                                    |                   |                     |                        |                                          |
|           | (1) Name                                                                                   |                           |                          |                                                    | (2) Employer iden | ification number    |                        |                                          |
|           |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
|           |                                                                                            |                           |                          |                                                    |                   |                     |                        |                                          |
|           |                                                                                            |                           |                          |                                                    |                   |                     |                        | 14.4-1                                   |
| 21        | Net rental estate income (loss). Combi                                                     |                           | through 20a. Enter the   | e result here and or                               | n:                |                     | 21                     | -6,818                                   |
|           | <ul> <li>Form 1065 or 1120S: Schedule K, I</li> <li>Form 1065-B: Part I, line 4</li> </ul> | ne 2, or                  |                          |                                                    |                   |                     |                        |                                          |

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Information on Partners Owning 50% or More of the Partnership

OMB No. 1545-0099

Attach to Form 1065. See instructions on back.

Employer identification number (EIN) 80 – 0951272

### Name of partnership HEROIC INVESTORS LLC

# Part I Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (i) Name of Entity | (ii) Employer<br>Identification Number<br>(if any) | (iii) Type of Enkliky                 | (iv)<br>Country of Organization | (v) Maximum<br>Percentage Owned<br>in Profit, Loss,<br>or Capital |
|--------------------|----------------------------------------------------|---------------------------------------|---------------------------------|-------------------------------------------------------------------|
| CATWILMAT          | LLC<br>26-2902902                                  | PARTNERSHIP                           | UNITED STATES                   | 50.000000                                                         |
| MGD INVES          | TMENTS LLC<br>46-3458454                           | PARTNERSHIP                           | UNITED STATES                   | 50.000000                                                         |
|                    |                                                    |                                       |                                 |                                                                   |
|                    |                                                    |                                       |                                 |                                                                   |
| - true             |                                                    |                                       |                                 |                                                                   |
|                    |                                                    | · · · · · · · · · · · · · · · · · · · |                                 |                                                                   |

## Part II

Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (i) Name of Individual or Estate | (ii) Identifying Number<br>(if any) | (iii) Country of Citizenship (see instructions) | (iv) Maximum<br>Percentage Owned in<br>Profit, Loss,<br>or Capital |
|----------------------------------|-------------------------------------|-------------------------------------------------|--------------------------------------------------------------------|
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 12-2011)

| SCHEDULE    | D |
|-------------|---|
| (Form 1065) |   |

# **Capital Gains and Losses**

Attach to Form 1065 or Form 8865.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Information about Schedule D (Form 1065) and its separate instructions is at www.irs.gov/form1065.

Department of the Tressury Internal Revenue Service Name of partnership

| HEROIC INVESTORS LLC                                                                                                                                                                                                                                                                                                       |                                                                                     |                                                                                                           |                    | 0951     | 1272                                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------|----------|-------------------------------------------------------------------------------------|
| Part I Short-Term Capital Gains<br>See instructions for how to figure the amounts to enter on the<br>lines below.<br>This form may be easier to complete if you round off cents to<br>whole dollars.                                                                                                                       |                                                                                     | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |                    |          |                                                                                     |
| 13. Totals for all short-term transactions reported on Form<br>1099-8 for which bears was reported to the IRS and for<br>which you have no adjustments (see instructions)<br>However, if you choose to report all these transactions<br>on Form 8949, leave this line blank and go line 1b                                 |                                                                                     |                                                                                                           | line 2, column (g) |          |                                                                                     |
| 1b Totals for all transactions reported on Form(s) 8949 with<br>Box A checked                                                                                                                                                                                                                                              |                                                                                     |                                                                                                           |                    |          |                                                                                     |
| 2 Totals for all transactions reported on Form(s) 8949 with<br>Box B checked                                                                                                                                                                                                                                               |                                                                                     |                                                                                                           |                    |          |                                                                                     |
| 3 Totals for all transactions reported on Form(s) 8949 with<br>Box C cnecked                                                                                                                                                                                                                                               |                                                                                     |                                                                                                           |                    |          |                                                                                     |
| 4 Short-term capital gain from installment sales                                                                                                                                                                                                                                                                           | from Form 6252, line 26 or                                                          | 37                                                                                                        |                    | 4        |                                                                                     |
| Short-term capital gain or (loss) from like-kind exchanges from Form 8824                                                                                                                                                                                                                                                  |                                                                                     |                                                                                                           |                    |          |                                                                                     |
| 6 Partnership's share of net short-term capital ga                                                                                                                                                                                                                                                                         | ain (loss), Including special                                                       | ly allocated short-term                                                                                   |                    | 5        |                                                                                     |
| capital gains (losses), from other partnerships,<br>7 Net short-term capital gain or (loss). Combi                                                                                                                                                                                                                         |                                                                                     |                                                                                                           |                    | 6        |                                                                                     |
| on Form 1065, Schedule K, line 8 or 11; or Fo                                                                                                                                                                                                                                                                              |                                                                                     |                                                                                                           | One Vers           | 7        |                                                                                     |
| Part II Long-Term Capital Gains<br>See instructions for how to figure the emounts to enter on the                                                                                                                                                                                                                          | and Losses - Asse                                                                   | is held more I han                                                                                        | (g)                |          | (h) Gain or (loss)                                                                  |
| This form may be easier to complete if you round off cents to whole dollars.                                                                                                                                                                                                                                               | (d)<br>Proceeds<br>(sales price)                                                    | (e) Adjustments<br>to gain or loss from<br>(or other bands) Form(s) 8049, Part II,<br>ine 2, column (g)   |                    |          | Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
| 8a Totals for all long-form transactions reported on Form<br>1099-8 for which basis was reported to the IRS and for<br>which you have no adjustments (see instructions).<br>However, if you choose to report all these transactions<br>on Form 6949, feave this line blank and go line 8b                                  | 400,000                                                                             | 350,000                                                                                                   | D                  |          | 50,000                                                                              |
| 8b Totals for all transactions reported on Form(s) 8949 with<br>Box D checked                                                                                                                                                                                                                                              |                                                                                     |                                                                                                           |                    |          |                                                                                     |
|                                                                                                                                                                                                                                                                                                                            |                                                                                     |                                                                                                           |                    |          |                                                                                     |
| 9 Totals for all transactions reported on Form(s) 8949 with<br>Box E checked                                                                                                                                                                                                                                               |                                                                                     |                                                                                                           |                    |          |                                                                                     |
| -                                                                                                                                                                                                                                                                                                                          |                                                                                     |                                                                                                           |                    |          |                                                                                     |
| Box E checked                                                                                                                                                                                                                                                                                                              | rom Form 6252, line 26 or 3                                                         | 37                                                                                                        |                    | 11       |                                                                                     |
| Box E checked<br>10 Totals for all transactions reported on Form(s) 8949 with<br>Box F checked<br>11 Long-term capital gain from installment sales f                                                                                                                                                                       |                                                                                     |                                                                                                           |                    | 11       |                                                                                     |
| Box E checked<br>Totals for all transactions reported on Form(s) 8949 with<br>Box F checked<br>Long-term capital gain from installment sales f<br>Long-term capital gain or (loss) from like-kind<br>Partnership's share of net long-term capital ga                                                                       | exchanges from Form 8824<br>in (loss), including specially                          | allocated long-term                                                                                       |                    |          |                                                                                     |
| Box E checked         10 Totals for all transactions reported on Form(s) 8949 with<br>Box F checked         11 Long-term capital gain from installment sales f         12 Long-term capital gain or (loss) from like-kind         13 Partnership's share of net long-term capital gains (losses), from other partnerships, | exchanges from Form 8824<br>in (loss), including specially<br>, estates, and trusts | aliocated long-term                                                                                       |                    | 12<br>13 |                                                                                     |
| Box E checked         10 Totals for all transactions reported on Form(s) 8949 with<br>Box F checked         11 Long-term capital gain from installment sales f         12 Long-term capital gain or (loss) from like-kind         13 Partnership's share of net long-term capital gain                                     | exchanges from Form 8824<br>in (loss), including specially<br>, estates, and trusts | aliocated long-term                                                                                       |                    | 12       | 50,000                                                                              |

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule D (Form 1065) 2016

CMB No. 1545-0123

2016

|                                                                 | П                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Final K-1 Amended                                 | K-1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | OMB No. 1545-0123                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |  |
|-----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 2016                                                            | Part III Partner's Share of Current Year Income,<br>Deductions, Credits, and Other Items                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| For calender year 2016, or lax year beginning                   | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Ordinary business income (loss)<br>-15,456        | 15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Credits                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |
| ome, Deductions,<br>See back of form and separate instructions. | *                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Net rental real estate income (loss)<br>-3,409    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| About the Partnershin                                           | 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Other pet rental income (loss)                    | 16                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Foreign transactions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |
| umber                                                           | 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Guaranteed paymonts                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| ia, and ZIP code<br>5 LLC                                       | 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Interest income                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
|                                                                 | 6a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Ordinary dividends                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| 1 10 00010                                                      | 615                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Qualified dividends                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| 45999-0011                                                      | 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Royatties                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| l partnership (PTP)                                             | 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Not abort-term capital gain (losa)                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| About the Partner                                               | 9a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Net long-term capital gain (loss)                 | 17                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Alternative minimum tax (AMT) items                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |
| 10 mm - 11 mm                                                   | 96                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Collectibles (28%) gain (loss)                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| ng 21t' 6669                                                    | 90                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Unrecaptured section 1250 gain                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| IL 60010                                                        | 10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Net addion 1231 gain (loss)                       | 18                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Tax-exempt income and nondeductible expanses                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |
| Eluciona                                                        | 11 046                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Other income (loss)                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| member                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                   | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| -                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| SEP/Keogivetc.), check here                                     | 12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Section 179 deduction                             | 19                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Distributions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |
| Hal (see instructions):<br>Ending                               | 13                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Other deductions                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| 000 × 50.000000 × 50.000000 ×                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                   | 20                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Other information                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |  |
| 000% 50.000000%                                                 | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                   | Z*                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | STMI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |
| 1                                                               | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                   | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| 5                                                               | A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | -15,456                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| s <u>126,231</u>                                                | c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 112,954                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| . 111 006                                                       | *S                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                   | ditional                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | information.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |
| 3                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| \$ 6,135                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| s 118,131                                                       | Only                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| E                                                               | Use                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| Section 704(b) book                                             | For IRS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
| h a built-in gain or love?<br>Instructions)                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |
|                                                                 | year beginning           anding           pmme, Deductions,           > See back of form and separate instructions.           About the Partnership           umber           a, and ZIP code           S LLC           I IL 60010           arr           I IL 60010           arr           I About the Partner           About the Partner           adbout the Partner           adbout the Partner           and ZIP code           I IL 60010           generative           and ZIP code           I IL 60010           generative           and ZIP code           I IL 60010           generative           brong partner           PARTNERSHIP           SEP/Reoptivelc.), check here           ata (see instructions):           Ending           000 %           50.000000 %           000 %           3           3           3           3           3           3           3           3           3           3           < | 2016       Preventeer 2016, or law year beginning | 2016       Part III       Partner's Share         year beginning       -15,456         anding       -3,409         anding       -3,409         and CPF       -3,409         3       Other net credit income (bas)         About the Partnership       -3,409         and CPF code       -15,400         and CPF code       -15,400         and CPF code       -15,456         and CPF code       -15,456         code       -15,456 | 2016         For calendar year 2016, or iso:         year beginning       1         outing       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1       1 <th1< th="">       1       1       <th1< th=""></th1<></th1<> |  |

For Paperwork Reduction Act Notice, see Instructions for Form 1065. DAA Schedule K-1 (Form 1065) 2016

| PARTNER# 2                                                                           |                                                            | D                | Final K-1     | Amended                                                   | K-1       | 651113<br>OMB No. 1545-0123                     |
|--------------------------------------------------------------------------------------|------------------------------------------------------------|------------------|---------------|-----------------------------------------------------------|-----------|-------------------------------------------------|
| Schedule K-1<br>(Form 1065)                                                          | 2016                                                       | _                | art III P     |                                                           | of Curr   | ent Year Income,                                |
| Department of the Treasury<br>Internal Revonue Service                               | For calendar year 2016, or tax<br>year beginning<br>ending | 1                | 1             | siness income (loss)<br>-15,457                           | 15        | Credité                                         |
| Partner's Share of Inco<br>Credits, etc.                                             |                                                            | *                |               | nal estate income (loss)<br>-3,409<br>rital income (loss) |           | Fundamentary (                                  |
| Part I Information                                                                   | About the Partnership                                      |                  | Outer net re  | ntai Income (Iosa)                                        | 16        | Foreign transactions                            |
| A Partnarship's employer identification in 80-0951272                                | umber                                                      | 4                | Guaranteed    | payments                                                  |           |                                                 |
| B Partnership's name, address, city, sta<br>HEROIC INVESTORS                         |                                                            | 6                | Interest inco | mə                                                        |           |                                                 |
| 15 FOREST LANE                                                                       |                                                            | 6a               | Ordinary div  | idenda                                                    |           |                                                 |
| SOUTH BARRINGTON                                                                     | N IL 60010                                                 | 6b               | Qualified div | ricands                                                   |           |                                                 |
| C IRS Center where partnership filed re<br>CINCINNATI, OI                            |                                                            | 7                | Revalties     |                                                           |           |                                                 |
| D Check if this is a publicly traded                                                 | d partnership (PTP)                                        | 8                | Net short ter | rm capital yain (loss)                                    |           |                                                 |
| Part II Information     E Partner's Identifying number                               | About the Partner                                          | 98               | Net long-ten  | m capital gain (loss)<br>25,000                           | 17        | Alternative minimum lax (AMT) items             |
| 46-3458454                                                                           |                                                            | SP               | Collectibles  | (28%) gain (loss)                                         |           |                                                 |
| F Partner's name, address, city, state, a<br>MGD INVESTMENTS                         |                                                            | 9c               | Unrecapture   | d section 1250 gain                                       |           |                                                 |
| 27 FOREST LANE<br>SOUTH BARRINGTON                                                   | N IL 60010                                                 | 10               | Net section   | 1231 gain (loss)                                          | 18        | Tex-exempt income and<br>nondeductible expenses |
| G X General partner or LLC                                                           | Limited partner or other LLC                               | 11               | Other Incom   | ioss)                                                     | _         |                                                 |
| H X Domostic partner                                                                 | member                                                     |                  |               |                                                           |           |                                                 |
| 11 What type of entity is this partner?                                              | PARTNERSHIP                                                |                  |               |                                                           |           |                                                 |
| 12 If this partner is a retirement plan (IRA                                         |                                                            | 12               | Section 179   | deduct on                                                 | - 19      | Distributions                                   |
| J Pariner's share of profit, loss, and cap<br>Beginning                              | nital (see instructions):<br>Ending                        | 13               | Olher dedur   | lians                                                     |           |                                                 |
| Profit 50.000<br>Loss 50.000                                                         | 000 % 50.00000 %                                           | -                |               |                                                           | 20        | Other infernation.                              |
| Capital 50.000                                                                       | 50.00000%                                                  | -                |               |                                                           | Z*        | STMI                                            |
| K Partner's phone of liab, rules at year en                                          |                                                            | -                |               |                                                           |           |                                                 |
| Nonrecourse<br>Qualified nonrecourse financing                                       | s                                                          | 14<br>A          | Self-employ   | mant earnings (loss)<br>-15,457                           |           |                                                 |
| Recourse                                                                             |                                                            | c                |               | 112,954                                                   |           |                                                 |
| L Partner's capital account analysis;                                                | \$ 111,993                                                 | *S               | ee attache    | d statement for ad                                        | Iditional | information.                                    |
| Beginning capital account<br>Capital contributed during the year                     | \$                                                         | 1                |               |                                                           |           |                                                 |
| Current year increase (decrease)                                                     | C 101                                                      |                  |               |                                                           |           |                                                 |
| Withdrawats & distributions                                                          |                                                            | se Onty          |               |                                                           |           |                                                 |
| Tax basis GAAP                                                                       | Section 704(b) tools                                       | For IRS Use Onty |               |                                                           |           |                                                 |
| M Did the partner contribute property with Yes X No<br>H*Yes," attach statoment (see |                                                            |                  |               |                                                           |           |                                                 |

| 80-0951272                                                            | Federal Statements                              |                        |        |
|-----------------------------------------------------------------------|-------------------------------------------------|------------------------|--------|
| Statement 1 - Fo                                                      | orm 1065, Page 1, Line 4 - Ordinary Income (Los | s) from Other Entities |        |
| Name of Entity                                                        | Activity                                        | EIN                    | Amount |
| HEROIC FITNESS LLC<br>2626 N SUTTON ROAD<br>HOFFMAN ESTATES, IL 60192 |                                                 | 46-3401358 \$          |        |
| TOTAL                                                                 |                                                 | 4                      | -15,17 |
|                                                                       |                                                 |                        |        |
|                                                                       |                                                 |                        |        |
|                                                                       |                                                 |                        |        |
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|                                                                       |                                                 |                        |        |
|                                                                       |                                                 |                        |        |
|                                                                       |                                                 |                        | 1      |

# Federal Statements

## Statement 2 - Form 1065, Page 1, Line 15 - Interest

| Description               | 4  | Amount |
|---------------------------|----|--------|
| BARRINGTON BANK AND TRUST | \$ | 12,313 |
| TOTAL                     | \$ | 12,313 |

## Statement 3 - Form 1065, Page 1, Line 20 - Other Deductions

| Description                                            | A  | mount                |
|--------------------------------------------------------|----|----------------------|
| BANK SERVICE CHARGES<br>PROFESSIONAL FEES<br>INSURANCE | \$ | 11<br>1,997<br>1,163 |
| TOTAL                                                  | \$ | 3,171                |

| 80-0951272           | Fede                      | ral Statements         |                            |                         |
|----------------------|---------------------------|------------------------|----------------------------|-------------------------|
| Statement            | 4 - Form 1065, Schedule E | 3, Line 4b - Ownership | of Partnerships or Trusts  |                         |
| Name of<br>Entity    | Identification<br>Number  | Type of<br>Entity      | Country of<br>Organization | Maximum Percen<br>Owned |
| GUN LAKE VENTURE LLC | 47-3925585                | PARTNERSHIP            | UNITED STATES              | 25.00000                |
|                      |                           |                        |                            |                         |
|                      |                           |                        |                            |                         |
|                      |                           |                        |                            |                         |
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|                      |                           |                        |                            |                         |
|                      |                           |                        |                            |                         |
|                      |                           |                        |                            | 4                       |

# Federal Statements

# Statement 5 - Form 1065, Schedule L, Line 6 - Other Current Assets

| Description     | Beginning<br>of_Year | End<br>of Year |
|-----------------|----------------------|----------------|
| HOMEWOOD ESCROW | \$ 4,288             | \$             |
| TOTAL           | \$ 4,288             | \$0            |

# Statement 6 - Form 1065, Schedule L, Line 8 - Other Investments

| Description                                                                                                                               | Beginning<br>of Year |                             | <br>End<br>of Year                          |
|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------|-----------------------------|---------------------------------------------|
| TRAPP INVESTMENTS<br>GUN LAKE VENTURE LLC<br>CREEKSIDE VENTURE INVESTORS L<br>OAK PARK VENTURE<br>CHICAGO HGT GROUP<br>HEROIC FITNESS LLC | \$                   | 5,000<br>175,000<br>150,000 | \$<br>147,000<br>50,000<br>34,100<br>15,241 |
| TOTAL                                                                                                                                     | \$                   | 330,000                     | \$<br>246,341                               |

| 80-0951272 |  |
|------------|--|
|------------|--|

DISPOSAL

TOTAL

# **Federal Statements**

# Statement 7 - CHICAGO HEIGHTS GROUP - Form 8825, Line 15 - Other

Description

| A  | mount |
|----|-------|
| \$ | 78    |
| \$ | 78    |

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# Long-Term Transactions Reported Directly on Schedule D

2016

Partnership Name

For calendar year 2016, or tax year beginning

, and ending

Employer Identification Number

| HEROIC INVESTORS LLC                                                                                                                               |                                          |                                                    |                                  | 80-0951                         | 80-0951272                                                      |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------------|----------------------------------|---------------------------------|-----------------------------------------------------------------|--|--|
| (a)<br>Description of property (Example: 100 sh. XYZ.Co.)                                                                                          | (b)<br>Date recquired<br>(No., day, yr.) | (c)<br>Date sold or<br>cisposed<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(seles price) | (e)<br>Cost<br>(or other basis) | (1)<br>Gain or (Ious)<br>Subtract column (e)<br>from column (d) |  |  |
| GUN LAKE VENTURE LLC                                                                                                                               | 05/06/15                                 | 06/17/16                                           | 400,000                          | 350,000                         | 50,000                                                          |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    | _                                        |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
| *                                                                                                                                                  |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
| · · · · · · · · · · · · · · · · · · ·                                                                                                              |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    | _                                        |                                                    |                                  | _                               |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
|                                                                                                                                                    |                                          |                                                    |                                  |                                 |                                                                 |  |  |
| Totais. Add the amounts in columns (d), (e), and (f) (subtract negative am<br>Enter each total here and include on Schedule D (Form 1065), Line 8a | iounts)                                  |                                                    |                                  |                                 |                                                                 |  |  |
| Enter each total here and include on Schedule D (Form 1065), Line 8a                                                                               |                                          |                                                    | 400,000                          | 350,000                         | 50,000                                                          |  |  |

| For                                                                           | _ 1         | 065                                   | 1                 | U.S. Re                                  | turn of Partne                   | rship lı         | ncome                                 |           |               | OME No 1545-0123                      |
|-------------------------------------------------------------------------------|-------------|---------------------------------------|-------------------|------------------------------------------|----------------------------------|------------------|---------------------------------------|-----------|---------------|---------------------------------------|
|                                                                               |             | f the Treasury                        |                   | r calandar year 2015, or tax year beg    |                                  |                  | , anding                              |           |               | 2015                                  |
|                                                                               |             | nue Service                           | ► I               | nformation about Form 100                | 65 and its separate in:          | structions       | is at www.irs.gov                     | //form1   | 065,          | 2010                                  |
| Α                                                                             | Рплара      | business activity                     |                   | Name of partnership                      |                                  |                  |                                       | DEr       | mployer Id    | ent)fication number                   |
|                                                                               | NVE         | STMENT                                | Туре              | HEROIC INVEST                            | TORS_LLC                         |                  |                                       | 8         | 0-09          | 51272                                 |
| ₿                                                                             | Principa    | I product or service                  | or<br>Print       | Number street, and room or suite r       | no If a P O box, see the instru- | clions           |                                       |           | ate busines   |                                       |
| E                                                                             | TINA        | NCE                                   | l etinit          | 15 FOREST LAN                            | VE                               |                  |                                       |           |               | <u>/2013</u>                          |
| С                                                                             | Busines     | s code number                         |                   | City or town, state or province, cour    |                                  |                  |                                       |           | stal assets ( |                                       |
|                                                                               |             |                                       |                   | SOUTH BARRING                            | GTON IL                          | 60010            | )                                     | \$        |               | 373,989                               |
|                                                                               | 525         | 990                                   |                   | <u>,</u>                                 |                                  |                  |                                       | l         |               |                                       |
| G<br>H                                                                        | Check       | applicable boxes:<br>accounting metho |                   | Technical termination - als              | o check (1) or (2)<br>Accrual    | ame chang<br>(3) | Other (specify                        | ss chan   | ge (5)        | Amended return                        |
| 4                                                                             |             | if Schedules C an                     |                   |                                          | a partiler at any time of        | uning the ta     | ix year in                            |           |               | · · · · · · · · · · · · · · · · · · · |
| <del>.</del>                                                                  | -           |                                       |                   |                                          | <u> </u>                         |                  |                                       |           |               |                                       |
| Cat                                                                           | ution.      | Include only trade                    | or busines        | s income and expenses on lin             | nes 1a through 22 below          | w. See the       | instructions for more                 | re inform | hation.       |                                       |
|                                                                               | 1a          | Gross receipts or                     | sales             |                                          |                                  | 1a               |                                       |           |               |                                       |
|                                                                               |             | Returns and allow                     |                   |                                          | • •                              | 1b               |                                       |           |               |                                       |
|                                                                               | c           | Balance, Subtract                     | line 1b froi      | m line 1a                                |                                  |                  | • • • • • • • • • • • • • • • • • • • |           | 1c            |                                       |
| đ                                                                             | 2           | Cost of goods sole                    | d (attach Fi      | prm 1125-A)                              |                                  |                  |                                       |           | 2             |                                       |
| Income                                                                        | 3           | Gross profit. Subtr                   | •                 |                                          | • •                              |                  |                                       |           | 3             |                                       |
| <u> </u>                                                                      | 4           | •                                     |                   | r partnerships, estates, and trusts      | (attach statement)               | SEE S            | TATEMENT                              | ï         | 4             | -113,185                              |
| 5                                                                             | 5           | , (                                   |                   | Schedule F (Form 1040))                  | (,                               |                  |                                       |           | 5             |                                       |
|                                                                               | 6           |                                       |                   | 97, Part II, line 17 (attach Fo          | (m <b>47</b> 97)                 |                  |                                       |           | 6             |                                       |
|                                                                               | 7           | Other income (loss                    |                   |                                          |                                  | • •              |                                       |           | 7             | ·                                     |
|                                                                               | 8           |                                       | • •               | ne lines 3 through 7                     |                                  |                  |                                       |           | 8             | -113,185                              |
| - 6                                                                           |             | · · ·                                 |                   | an to partners) (less employr            | nent credits)                    |                  |                                       |           | 9             |                                       |
| tiou                                                                          | 10          | Guaranteed paym                       | •                 |                                          | non creator                      |                  |                                       |           | 10            |                                       |
| mita                                                                          | 11          | Repairs and maini                     |                   |                                          |                                  |                  |                                       |           |               |                                       |
| or<br>li                                                                      | 12          | Bad debts                             |                   | н на ха                                  |                                  |                  |                                       |           | 12            |                                       |
| instructions for limitations)                                                 | 13          | Rent                                  | ,                 | · · · ·                                  |                                  |                  |                                       |           | 13            |                                       |
| uctio                                                                         | 14          | Taxes and license                     | c                 |                                          |                                  | · ·              |                                       |           | 14            |                                       |
| nstru                                                                         | 15          | Interest                              |                   | ••• •••                                  |                                  | SEE S            | TATEMENT                              | 2         | 15            | 7,369                                 |
| the                                                                           |             | Depreciation (if re-                  | auirod atts       | ch Enm 4562)                             |                                  | 16a              | 1                                     | ,429      |               | .,                                    |
| (see t                                                                        |             |                                       | •                 | n Form 1125-A and elsewher               | ie on return                     | 165              |                                       | ,429      |               | 0                                     |
| <u>ි</u>                                                                      | 17          | •                                     | •                 | il and gas depletion.)                   | e on retarn                      | <u>_100</u>      |                                       | /         | 17            |                                       |
| 5                                                                             | 18          | Retirement plans,                     |                   | i una gua aoprotonit)                    |                                  |                  |                                       |           | 18            |                                       |
| Cti                                                                           | 19          | Employee benefit                      |                   |                                          |                                  | • •              |                                       |           | 19            |                                       |
| Deductions                                                                    | 20          | Other deductions                      |                   | (amont)                                  |                                  | SEE S            | TATEMENT                              | 3         | 20            | 833                                   |
| å                                                                             | 21          |                                       | •                 | imounts shown in the far righ            | t column for lines 9 thro        |                  |                                       |           | 21            | 8,202                                 |
|                                                                               | 22          |                                       |                   | (loss). Subtract line 21 from            |                                  | logn zo .        | <u> </u>                              |           | 22            | -121,387                              |
|                                                                               |             | T                                     |                   | that I have examined this return, inclu- |                                  | and statement    | is and to the best of my              |           | 44            | 121,001                               |
|                                                                               |             |                                       |                   | ect, and complete Declaration of prepa   |                                  |                  |                                       | <u>г</u>  | May the IS    | R\$ discuss this return               |
|                                                                               | gn          | manager) is based on                  | i all information | n of which preparer has any knowledge    | 1                                |                  |                                       |           | -             | reparer shown below (see              |
| He                                                                            | ere         |                                       |                   |                                          |                                  |                  |                                       |           | Instruction   |                                       |
| Signature of general partner or limited liability company member manager Date |             |                                       |                   |                                          |                                  |                  |                                       |           |               |                                       |
|                                                                               |             | Pont/Type preparers                   |                   |                                          | ager's signature                 |                  |                                       |           |               | J PTIN                                |
| Pai                                                                           | а           |                                       |                   |                                          | MALL AND                         | · A_             | Date                                  | 21/10     | Check         |                                       |
|                                                                               | o<br>eparer | DONALD PIOREK                         | -                 | UNTAX BUSINESS                           |                                  | INC.             | 1087.                                 | 31/16     | self-emp      | byed P00038612<br>36-4341830          |
|                                                                               |             | Firm's name                           |                   |                                          | re 201                           | 119 C .          |                                       | Firm's E  | IN .          | 00 4141010                            |
| USI                                                                           | e Only      | Firm's address                        |                   |                                          |                                  | 0.0              |                                       | -         |               | 20_251_0500                           |
|                                                                               |             |                                       | PLOC              | MINGDALE, IL                             | 601                              | .08              | ,                                     | Phone     | no C          | <u>530-351-0500</u>                   |

For Paperwork Reduction Act Notice, see separate instructions.

| West have | 1065 (2015) HEROIC INVESTO<br>hedule B Other Information                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| 1         | What type of entity is filing this return? Chec                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | k the applicable box:                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Yes                                                   |
| a         | Domestic general partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | imited partnership                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
| c         | X Domestic limited liability company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | limited liability partnersh                                                                                                                                                                                                                                                                                                                                                       | hin                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                       |
| e         | Foreign partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | f Other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | armee about particies                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
| 2         | At any time during the tax year, was any par                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | a disregarded entity a r                                                                                                                                                                                                                                                                                                                                                          | nartharshin (Including                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       |
|           | an entity treated as a partnership), a trust, a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
|           | or a nominee or similar person?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 14:111.4-111.4-44(121:1-                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ( <u>0 = 0 + 0 20</u> )) ( 0 - 0 + 0 + 0 + 0 + 0 + 0 + 0 + 0 + 0 +                                                                                                                                                                                                                                                                                                                | 1 - 11-0 <u>111-51 - 1811-1824 -</u> 111-11 - 111-183 - 1818-                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                       |
| 3         | Did any foreign or domestic corporation, par                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | tooreble (iscluding an                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | antibutracted an a part                                                                                                                                                                                                                                                                                                                                                           | parchio) trust or tay                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                       |
| a         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
|           | exempt organization, or any foreign governm                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
|           | loss, or capital of the partnership? For rules                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | x                                                     |
|           | B-1, Information on Partners Owning 50% o                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
| þ         | Did any individual or estate own, directly or i                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
|           | the partnership? For rules of constructive ov                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
| _         | on Partners Owning 50% or More of the Par                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   | 101-110-110-100-00-00-00-00-00-00-00-00-                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                       |
|           | At the end of the tax year, did the partnershi                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
| a         | Own directly 20% or more, or own, directly of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
|           | stock entitled to vote of any foreign or dome                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ules of constructive own                                                                                                                                                                                                                                                                                                                                                          | nership, see                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                       |
| _         | instructions. If "Yes," complete (i) through (in                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | v) below                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                   | inent for a construct i teles - are uniden                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | contractor                                            |
|           | (i) Name of Corporation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ever Identification                                                                                                                                                                                                                                                                                                                                                               | (iii) Country of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | (Iv) Percentage<br>Owned in Votin                     |
| _         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Nur                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | nber (if any)                                                                                                                                                                                                                                                                                                                                                                     | Incorporation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Stock                                                 |
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| )         | Own directly an interest of 20% or more, or<br>or capital in any foreign or domestic partner                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ship (including an entil                                                                                                                                                                                                                                                                                                                                                                                                                                                                | y treated as a partnersh                                                                                                                                                                                                                                                                                                                                                          | ip) or in the beneficial                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                       |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ship (including an entil<br>ownership, see instruc                                                                                                                                                                                                                                                                                                                                                                                                                                      | y treated as a partnersh<br>tions. If "Yes," complete                                                                                                                                                                                                                                                                                                                             | ip) or in the beneficial<br>(i) through (v) below                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | X Maximum                                             |
| )         | or capital in any foreign or domestic partner                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | ship (including an entil<br>ownership, see instruc<br>(II) Employar<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                   | y treated as a partnersh                                                                                                                                                                                                                                                                                                                                                          | ip) or in the beneficial                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | (v) Maximum<br>Percentage Owne                        |
|           | or capital in any foreign or domestic partner<br>interest of a trust? For rules of constructive                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ship (including an entil<br>ownership, see instruc<br>(II) Employar                                                                                                                                                                                                                                                                                                                                                                                                                     | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                            | ip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (v) Maximum                                           |
|           | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ship (including an entil<br>ownership, see instruc<br>(II) Employar<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                   | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                            | ip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (v) Maximum<br>Percentage Owne                        |
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|           | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ship (including an entil<br>ownership, see instruc<br>(II) Employar<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                   | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                            | ip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (v) Maximum<br>Percentage Owne                        |
|           | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ship (including an entil<br>ownership, see instruc<br>(II) Employar<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                   | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                            | ip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (v) Maximum<br>Percentage Owne                        |
|           | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ship (including an entil<br>ownership, see instruc<br>(II) Employar<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                   | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                            | ip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (v) Maximum<br>Percentage Owne                        |
| S         | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ship (including an entil<br>ownership, see instruct<br>(II) Employar<br>Identification<br>Number (if any)                                                                                                                                                                                                                                                                                                                                                                               | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Entity                                                                                                                                                                                                                                                                                                  | ip) or in the beneficial (i) through (v) below (iv) Country of Organization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | (v) Maximum<br>Percentage Owne<br>Profit, Loss, or Ca |
| S         | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br>DE STATEMENT 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ship (including an entil<br>ownership, see instruct<br>(II) Employer<br>identification<br>Number (if any)                                                                                                                                                                                                                                                                                                                                                                               | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Enlity<br>ax Treatment, or an elect                                                                                                                                                                                                                                                                     | ip) or in the beneficial (i) through (v) below (iv) Country of Organization ction statement under                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | (v) Maximum<br>Percentage Owne<br>Profit, Loss, or Ca |
| S         | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br><b>EE STATEMENT 4</b><br>Did the partnership file Form 8893, Election                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ship (including an entil<br>ownership, see instruct<br>(II) Employer<br>identification<br>Number (if any)                                                                                                                                                                                                                                                                                                                                                                               | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Enlity<br>ax Treatment, or an elect                                                                                                                                                                                                                                                                     | ip) or in the beneficial (i) through (v) below (iv) Country of Organization ction statement under                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | (v) Maximum<br>Percentage Owne<br>Profit, Less, or Ca |
| S         | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br><b>EE STATEMENT 4</b><br>Did the partnership file Form 8893, Election<br>section 6231(a)(1)(B)(ii) for partnership-leve                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ship (including an entil<br>ownership, see instruct<br>(II) Employar<br>lidentification<br>Number (it any)<br>of Partnership Level T<br>I tax treatment, that is                                                                                                                                                                                                                                                                                                                        | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Enlity<br>ax Treatment, or an elect                                                                                                                                                                                                                                                                     | ip) or in the beneficial (i) through (v) below (iv) Country of Organization ction statement under                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | (v) Maximum<br>Percentage Owne<br>Profit, Less, or Ca |
| S         | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br><b>CE STATEMENT 4</b><br>Did the partnership file Form 8893, Election<br>section 6231(a)(1)(B)(ii) for partnership-leve<br>more details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ship (including an entil<br>ownership, see instruct<br>(II) Employar<br>lidentification<br>Number (if any)<br>of Partnership Level T<br>el tax treatment, that is                                                                                                                                                                                                                                                                                                                       | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Entity<br>ax Treatment, or an elect<br>in effect for this tax year                                                                                                                                                                                                                                      | ip) or in the beneficial (i) through (v) below (iv) Country of Organization ction statement under                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | (v) Maximum<br>Percentage Owne<br>Profit, Less, or Ca |
| S         | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br><b>CE STATEMENT 4</b><br>Did the partnership file Form 8893, Election<br>section 6231(a)(1)(B)(ii) for partnership-leve<br>more details<br>Does the partnership satisfy all four of the t                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ship (including an entil<br>ownership, see instruc-<br>(II) Employer<br>Identification<br>Number (it any)<br>of Partnership Level T<br>at tax treatment, that is<br>following conditions?<br>ear were less than \$25                                                                                                                                                                                                                                                                    | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Entity<br>ax Treatment, or an elev<br>in effect for this tax year<br>0,000.                                                                                                                                                                                                                             | ip) or in the beneficial (i) through (v) below (iv) Country of Organization ction statement under                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | (v) Maximum<br>Percentage Owne<br>Profit, Less, or Ca |
| 5)        | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br><b>EE STATEMENT 4</b><br>Did the partnership file Form 8893, Election<br>section 6231(a)(1)(B)(ii) for partnership-leve<br>more details<br>Does the partnership satisfy all four of the f<br>The partnership's total receipts for the tax yo<br>The partnership's total assets at the end of f                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ship (including an entil<br>ownership, see instruc-<br>(II) Employar<br>Identification<br>Number (if any)<br>of Partnership Level T<br>el tax treatment, that is<br>following conditions?<br>ear were less than \$25<br>the tax year were less                                                                                                                                                                                                                                          | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Entity<br>ax Treatment, or an elect<br>in effect for this tax year<br>0,000.                                                                                                                                                                                                                            | ip) or in the beneficial (i) through (v) below (iv) Country of Organization crian statement under r? See Form 8893 for                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | (v) Maximum<br>Percentage Owne<br>Profit, Less, or Ca |
| S)        | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br><b>EE STATEMENT 4</b><br>Did the partnership file Form 8893, Election<br>section 6231(a)(1)(B)(ii) for partnership-leve<br>more details<br>Does the partnership satisfy all four of the to<br>The partnership's total assets at the end of to<br>Schedules K-1 are filed with the return and to                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ship (including an entil<br>ownership, see instruc-<br>(II) Employar<br>Identification<br>Number (if any)<br>of Partnership Level T<br>el tax treatment, that is<br>following conditions?<br>ear were less than \$25<br>the tax year were less                                                                                                                                                                                                                                          | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Entity<br>ax Treatment, or an elect<br>in effect for this tax year<br>0,000.                                                                                                                                                                                                                            | ip) or in the beneficial (i) through (v) below (iv) Country of Organization crian statement under r? See Form 8893 for                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | (v) Maximum<br>Percentage Owne<br>Profit, Less, or Ca |
| S         | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br>EE STATEMENT 4<br>Did the partnership file Form 8893, Election<br>section 6231(a)(1)(B)(ii) for partnership-leve<br>more details<br>Does the partnership satisfy all four of the f<br>The partnership's total assets at the end of f<br>Schedules K-1 are filed with the return and f<br>extensions) for the partnership return.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ship (including an entil<br>ownership, see instruct<br>(II) Employer<br>identification<br>Number (if any)<br>of Partnership Level T<br>el tax treatment, that is<br>following conditions?<br>ear were less than \$25<br>the tax year were less<br>furnished to the partne                                                                                                                                                                                                               | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Enlity<br>ax Treatment, or an elec-<br>in effect for this tax year<br>0,000.<br>than \$1 million.<br>rs on or before the due of                                                                                                                                                                         | lip) or in the beneficial (i) through (v) below (iv) Country of Organization cfion statement under r? See Form 8893 for date (including                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (v) Maximum<br>Percentage Owne<br>Profit, Loss, or Ca |
| 5)        | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br>EE STATEMENT 4<br>Did the partnership file Form 8893, Election<br>section 6231(a)(1)(B)(ii) for partnership-leve<br>more details<br>Does the partnership satisfy all four of the f<br>The partnership's total receipts for the tax you<br>The partnership's total assets at the end of the<br>Schedules K-1 are filed with the return and the<br>extensions) for the partnership return.<br>The partnership is not filing and is not require                                                                                                                                                                                                                                                                                                                                                                                                                                         | ship (including an entil<br>ownership, see instruct<br>(II) Employer<br>identification<br>Number (if any)<br>of Partnership Level T<br>at tax treatment, that is<br>following conditions?<br>ear were less than \$25<br>the tax year were less<br>furnished to the partne<br>red to file Schedule M-                                                                                                                                                                                    | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Enlity<br>ax Treatment, or an elev-<br>in effect for this tax year<br>0,000.<br>than \$1 million.<br>rs on or before the due of<br>3                                                                                                                                                                    | lip) or in the beneficial (i) through (v) below (iv) Country of Organization ction statement under r? See Form 8893 for date (including                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (v) Maximum<br>Percentage Owne<br>Profit, Less, or Ca |
| SI        | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br><b>Did the partnership file Form 8893, Election</b><br>section 6231(a)(1)(B)(ii) for partnership-leve<br>more details<br>Does the partnership satisfy all four of the f<br>The partnership's total assets at the end of f<br>Schedules K-1 are filed with the return and f<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>If "Yes," the partnership is not required to co                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ship (including an entil<br>ownership, see instruct<br>(II) Employer<br>identification<br>Number (if any)<br>of Partnership Level T<br>at tax treatment, that is<br>following conditions?<br>ear were less than \$25<br>the tax year were less<br>furnished to the partne<br>red to file Schedule M-                                                                                                                                                                                    | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Enlity<br>ax Treatment, or an elev-<br>in effect for this tax year<br>0,000.<br>than \$1 million.<br>rs on or before the due of<br>3                                                                                                                                                                    | lip) or in the beneficial (i) through (v) below (iv) Country of Organization ction statement under r? See Form 8893 for date (including                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (v) Maximum<br>Percentage Owne<br>Profit, Loss, or Ca |
| S)        | or capital in any foreign or domestic partner<br>Interest of a trust? For rules of constructive<br>(I) Name of Entity<br><b>Did the partnership file Form 8893, Election</b><br>section 6231(a)(1)(B)(ii) for partnership-leve<br>more details<br>Does the partnership satisfy all four of the to<br>The partnership's total assets at the end of the<br>Schedules K-1 are filed with the return and the<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>If "Yes," the partnership is not required to co<br>or Item L on Schedule K-1.                                                                                                                                                                                                                                                                                                                                                                                                                      | ship (including an entil<br>ownership, see instruc-<br>(II) Employer<br>ligentification<br>Number (it any)<br>of Partnership Level T<br>at tax treatment, that is<br>following conditions?<br>ear were less than \$25<br>the tax year were less<br>furnished to the partne<br>red to file Schedule M-<br>omplete Schedules L, I                                                                                                                                                         | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of<br>Entity<br>ax Treatment, or an elev<br>in effect for this tax year<br>0,000.<br>than \$1 million.<br>rs on or before the due of<br>3<br>A-1, and M-2; Item F on                                                                                                                                          | lip) or in the beneficial (i) through (v) below (iv) Country of Organization ction statement under r? See Form 8893 for date (including                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (v) Maximum<br>Percentage Owne<br>Profit, Loss, or Ca |
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| Form     | 1065 (2015) HEROIC INVESTORS LLC 80-0951272                                                                                                                                                                                                                                                                                                                         | P                      | Page 3  |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------|
| Se       | chedule B Other Information (continued)                                                                                                                                                                                                                                                                                                                             | _                      |         |
| 11       | At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions                                                | Yes                    | No<br>X |
| 12a      | Is the partnership making, or had it previously made (and not revoked), a section 754 election?<br>See instructions for details regarding a section 754 election.                                                                                                                                                                                                   |                        | X       |
| b        | Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes." attach a statement showing the computation and allocation of the basis adjustment. See instructions                                                                                                                                               |                        | x       |
| c        | Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a<br>substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section<br>734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions |                        | x       |
| 13       | Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year)                                                                                         | in<br>Marine<br>Marine | : .     |
| 14       | At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other<br>undivided interest in partnership property?                                                                                                                                                                                                          |                        | x       |
| 15       | If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign<br>Disregarded Entitles, enter the number of Forms 8858 attached. See instructions >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>                                                                                                                                |                        |         |
| 16       | Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805. Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership.                                                                                                                                                                      |                        | x       |
| 17       | Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return.                                                                                                                                                                                                                                       |                        |         |
| 16a<br>b | Did you make any payments in 2015 that would require you to file Form(s) 1099? See instructions                                                                                                                                                                                                                                                                     | -                      | X       |
| 19       | Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign<br>Corporations, attached to this return.                                                                                                                                                                                                                      |                        |         |
| 20       | Enter the number of partners that are foreign governments under section 892. > 0                                                                                                                                                                                                                                                                                    |                        |         |

| Name of<br>designated<br>TMP                              | (dentifying<br>number of TMP |
|-----------------------------------------------------------|------------------------------|
| If the TMP to an<br>entity, name<br>of TMP representative | Phone number<br>of TMP       |
| Address of<br>designated<br>TMP                           |                              |
|                                                           | Farm 1065 (2015)             |

|                                           |     | 15) HEROIC INVESTORS LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 80-0951272                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | T                                       | Page 4                    |
|-------------------------------------------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|---------------------------|
| Sche                                      |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                         | Total amount<br>-121, 387 |
|                                           | 1   | Ordinary business income (loss) (page 1, line 22)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 1                                       |                           |
|                                           | 2   | Net rental real estate income (loss) (attach Form 8825)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 2                                       | 3,829                     |
|                                           |     | Other gross rental income (loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 3a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | -                                       |                           |
|                                           |     | Expenses from other rental activities (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 3b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                         |                           |
| -                                         | C   | Other net rental income (loss). Subtract line 3b from line 3a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 30                                      |                           |
| 22                                        | 4   | Guaranteed payments                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 4                                       |                           |
| P                                         |     | Interest income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                         |                           |
| e                                         | 0   | Dividends: a Ordinary dividends                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | [                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 6a                                      | 7 11                      |
| ncome (Loss)                              | -   | b Qualified dividends                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 60                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                         |                           |
| ğ                                         | 7   | Royalties                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 7                                       |                           |
| -                                         |     | Net short-term capital gain (loss) (attach Schedule D (Form 1065))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | B                                       |                           |
|                                           | 9a  | Net long-term capital gain (loss) (atlach Schedule D (Form 1065))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 9a                                      |                           |
|                                           | D   | Collectibles (28%) gain (loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 95                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | _                                       |                           |
|                                           | C   | Unrecaptured Section 1250 galm (attack statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 90                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                         |                           |
|                                           | 10  | Net section 1231 gain (loss) (attach Form 4797)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 10                                      |                           |
|                                           | 11  | Other income (loss) (see instructions) Type                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 11                                      |                           |
| 5                                         | 12  | Section 179 deduction (attach Form 4562)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 12                                      |                           |
| 5                                         | 13a | Contributions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 13a                                     |                           |
| Deductions                                | b   | Investment interest expense                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ** ** **** ***************************                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 13b                                     |                           |
| Ę                                         | c   | Section 59(e)(2) expenditures:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                         |                           |
| De                                        | 1.1 | (1) Type >                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (2) Amount                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 13c(2)                                  |                           |
|                                           |     | Other deductions (see instructions) Type                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 13d                                     |                           |
| Self-<br>Employ-<br>ment                  | 14a | Net earnings (loss) from setif-employment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 14a                                     | -20,030                   |
| ent a                                     | b   | Gross farming or fishing income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 14b                                     |                           |
| ο Π E                                     | C   | Gross nonfarm income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 14c                                     |                           |
|                                           | 15a | Low-Income housing credit (section 42(j)(5))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15a                                     |                           |
| (n                                        | b   | Low-income housing credit (other)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15b                                     |                           |
| dit                                       | c   | Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if ap                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | plicable)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 15c                                     |                           |
| Credits                                   |     | Other works) and a state on life to a laste shares a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15d                                     |                           |
| 0                                         | e   | Others wanted and dits for a functional Trans                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 150                                     |                           |
|                                           | f   | Other credits (see instructions) Type                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15f                                     |                           |
|                                           | 16a | Name of country or U.S. possession >                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                         |                           |
| ~                                         | b   | Gross income from all sources                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 16b                                     |                           |
| ctions                                    | c   | Cases income as yourd at method lovel                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 16c                                     |                           |
| ŝ                                         |     | Foreign gross income sourced at partnership level                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | ***************************************                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                         |                           |
| ac                                        | d   | Passive category                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | f Other 🕨                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 16f                                     |                           |
| Foreign Transa                            |     | Deductions allocated and apportioned at partner level                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | ****** **** ****                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                         |                           |
| E                                         | a   | No. of the second | •                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 16h                                     |                           |
| E                                         | -   | Deductions allocated and apportioned at partnership level to foreign source income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ****** ****** ******!!!!!******                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                         |                           |
| eig                                       | 1   | Passive category ▶ j General category ▶                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | k Other 🕨                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 16k                                     |                           |
| LO LO                                     | 1   | Total foreign taxes (check one): Paid Accrued                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 161                                     |                           |
| ш                                         | m   | Reduction in taxes available for credit (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 16m                                     |                           |
|                                           |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | *********                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                         |                           |
| ~                                         |     | Post-1986 depreciation adjustment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 17a                                     |                           |
| N Da                                      | h   | Adjusted gain or loss                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 176                                     |                           |
| en l'                                     |     | Depletion (other than oil and gas)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 170                                     |                           |
|                                           | d   | Oil, gas, and geothermal properties - gross income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 17d                                     |                           |
| All a                                     |     | Oil, gas, and geothermal properties – deductions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | *************                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 17e                                     |                           |
| Alternative<br>Minimum Tax<br>(AMT) Items | f   | Other AMT items (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 17f                                     |                           |
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| Other Information                         |     | Tax-exempt interest income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 101                                     |                           |
| ati                                       |     | Other tax-exempt income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 180                                     |                           |
| Ē                                         |     | Nondeductible expenses                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                         |                           |
| for                                       | 19a | Distributions of cash and marketable securities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 101                                     |                           |
| E                                         |     | Distributions of other property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 20a                                     |                           |
| ler                                       |     | Investment income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 208                                     |                           |
| 5                                         | b   | Investment expenses                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 200                                     |                           |
| 0                                         | 0   | Other ilems and amounts (attach stalement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | and the second se | 201000000000000000000000000000000000000 |                           |

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K Bass +0 th.               |                                       | -117,558                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 1<br>2<br>a     | Analysis by<br>partner type.<br>General partners                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | mbine Schedule K, lines 1<br>(i) Corporate  | (ii) Individua<br>(active)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              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| 1<br>2a         | Cash<br>Trade notes and ac                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           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| b               | Less allowance for                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | bad debts                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                      |                      | 107.01469.0010040.0009-0         |                                       | over a service a service of the serv |
| 3               | A CONTRACTOR OF A CONTRACTOR OFTA CONTRACTOR O |                                             | CHERCE CONTRACTOR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                      |                      |                                  | and a start water that the            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
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| 5<br>6<br>7a    | Tax-exempt securil<br>Other current assets<br>(attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     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| 10              | Mortgage and real                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    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| 8               | Other investments<br>(atlach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | SEE STMT 7                                  | active contraction of the second |                      |                      |                                  |                                       | 180,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 9a              | Buildings and other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  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| 10a             | Depletable assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    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| 12a             | Intangible assets (a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 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| 16<br>17        | Other current liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            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| 18              | All nonrecourse loans                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                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| 19a             | Loans from partners (                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                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| 21              | Partners' capital accounts                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           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| 1               | Net income (loss) p                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  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| 2               | Income included on Si<br>5, 6a, 7, 8, 9a, 10, and<br>books this year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 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| 3               | Guaranteed payments (oth                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ner than health insurance)                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 7                    | Deductions inc       | luded on Schedule K, lin         | es 1 through 13d.                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 4               | Expenses recorded or<br>included on Schedule<br>13d, and 161 (itemize)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | h books this year not<br>K, lines 1 through |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         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\$ | me this year (itemize)                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             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| a<br>b          | Depreciation 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       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   |                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             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   | 8 from line 5                         | -117,558                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    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| 5               | Add lines 1 through                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                      | (LOSS), IINE         | - IT SUMACT INF                  |                                       | == , ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
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   |                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 1 2             | Balance at beginnin<br>Capital contributed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    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                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 32,301               | DISTUDUNO            | b Property                       |                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             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| 3               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | b Property                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         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| 4               | Other increases<br>(itembe)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          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                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 8                    | Add lines 6          | 8 and 7                          |                                       | 73,989                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               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| 5               | Add lines 1 through                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 73,989 9             | Balance at           | end of year. Sub                 | tract line 8 from line 5              | 13,909                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

Form 1065 (2015)

| Form                       | 8 | 8 | 25 |  |  |  |
|----------------------------|---|---|----|--|--|--|
| (Rev. De                   |   |   |    |  |  |  |
| Department of the Treasury |   |   |    |  |  |  |
| Internal Revenue Service   |   |   |    |  |  |  |
| Name                       |   |   |    |  |  |  |

# Rental Real Estate Income and Expenses of a Partnership or an S Corporation See instructions on back. Attach to Form 1065, Form 1065-B, or Form 1120S.

OMB No 1545-1186

|--|

Employer Identification number 80-0951272

| 1 | Show the type and address of each property. For each rental real estate property listed, report the number of days rented at fail |
|---|-----------------------------------------------------------------------------------------------------------------------------------|
|   | rental value and days with personal use. See instructions. See page 2 to list additional properties.                              |

|   | Physical address of each propertystreet, city, state, ZIP code     | Type—Enter code 1-8;<br>see page 2 for list | Fair Rental Days | Personal Use Days |
|---|--------------------------------------------------------------------|---------------------------------------------|------------------|-------------------|
| • | CHICAGO HEIGHTS GROUP<br>1722-1748 RIDGE ROAD<br>HOMEWOOD IL 60430 | 4<br>COMMERCIAL                             | 365              |                   |
| B | ,                                                                  |                                             |                  |                   |
| С | · · · · · · · · · · · · · · · · · · ·                              |                                             |                  |                   |
| D |                                                                    |                                             |                  |                   |

|     |                                                                                       | Properties       |                             |                      |                                                |                              |                                                                                                                 |  |
|-----|---------------------------------------------------------------------------------------|------------------|-----------------------------|----------------------|------------------------------------------------|------------------------------|-----------------------------------------------------------------------------------------------------------------|--|
|     | Rental Real Estate Income                                                             |                  | A                           | В                    | c                                              |                              | D                                                                                                               |  |
| 2   | Gross rents                                                                           | 2                | 8,100                       |                      |                                                |                              |                                                                                                                 |  |
|     | Rental Real Estate Expenses                                                           |                  |                             |                      |                                                |                              |                                                                                                                 |  |
| 3   | Advertising                                                                           | 3                |                             |                      |                                                |                              |                                                                                                                 |  |
| 4   | Auto and travel                                                                       | 4                |                             |                      |                                                |                              |                                                                                                                 |  |
| 5   | Cleaning and maintenance                                                              | 5                |                             |                      |                                                |                              |                                                                                                                 |  |
| 6   | Commissions                                                                           | 6                |                             |                      |                                                |                              |                                                                                                                 |  |
| 7   | Insurance                                                                             | 7                |                             |                      |                                                |                              |                                                                                                                 |  |
| 8   | Legal and other professional fees                                                     | 8                | 4,125                       |                      |                                                |                              |                                                                                                                 |  |
| 9   | Interest                                                                              | 9                |                             |                      |                                                |                              |                                                                                                                 |  |
| 10  | Repairs                                                                               | 10               |                             |                      |                                                |                              |                                                                                                                 |  |
| 11  | Taxes                                                                                 | 11               |                             |                      |                                                |                              |                                                                                                                 |  |
| 12  | Utilities                                                                             | 12               | 301                         |                      |                                                |                              |                                                                                                                 |  |
| 13  | Wages and salaries                                                                    | 13               |                             |                      |                                                |                              |                                                                                                                 |  |
| 14  | Depreciation (see instructions)                                                       | 14               | 1,429                       |                      |                                                |                              |                                                                                                                 |  |
| 15  | Other (list)                                                                          |                  |                             |                      |                                                |                              |                                                                                                                 |  |
|     | SEE STATEMENT 9                                                                       | 15               | 501                         |                      |                                                |                              |                                                                                                                 |  |
| 16  | Total expenses for each property.                                                     | <u> </u>         |                             |                      |                                                |                              |                                                                                                                 |  |
|     | Add lines 3 through 15                                                                | 16               | <u> </u>                    |                      |                                                |                              |                                                                                                                 |  |
| 17  | Income or (Loss) from each<br>property. Subtract line 16 from line 2                  | 17               | 1,744                       |                      |                                                |                              |                                                                                                                 |  |
| 18a | Total gross rents. Add gross rents from li                                            | ne 2, ci         | plumns A through H          |                      |                                                | 18a                          | 8,100                                                                                                           |  |
| b   | Total expenses. Add total expenses from                                               |                  |                             |                      |                                                | 185 (                        | 6,356                                                                                                           |  |
| 19  | Net gain (loss) from Form 4797, Part II, I                                            |                  |                             |                      |                                                | 19                           |                                                                                                                 |  |
|     | Net income (loss) from rental real estate this partnership or S corporation is a part | iner or l        | eneficiary (from Schedule I | <-1)                 |                                                | 20a                          | 2,085                                                                                                           |  |
| b   | Identify below the partnerships, estates,<br>Attach a schedule if more space is need  | or trust:<br>ed: | s from which net income (lo | ss) is shown on line | e 20a.                                         |                              |                                                                                                                 |  |
|     | (1) Name<br>GUN LAKE VENTURE                                                          | LLC              |                             |                      | (2) Employer identification numb<br>47-3925585 |                              |                                                                                                                 |  |
|     |                                                                                       | • •              |                             | · · · ·              | • •                                            |                              |                                                                                                                 |  |
| 21  | Net rental estate income (loss). Combine                                              | lines 1          | 8a through 20a. Enter the r | esult here and on:   |                                                | 21                           | 3,829                                                                                                           |  |
| 41  | <ul> <li>Form 1065 or 1120S: Schedule K, lin</li> </ul>                               |                  | ies an sogn sear siner aler |                      |                                                |                              | 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - |  |
|     | Form 1065-B: Part I, line 4                                                           |                  |                             |                      |                                                | and the second second second |                                                                                                                 |  |

For Paperwork Reduction Act Notice, see back of form. DAA

| SCHE  | DU | LE  | <b>B-1</b> |
|-------|----|-----|------------|
| (Form | 10 | 65) |            |

#### (Rev. December 2011) Department of the Treasury

#### Department of the Treasur Internal Revenue Service

## Information on Partners Owning 50% or More of the Partnership

▶ Attach to Form 1065. See instructions on back.

Employer identification number (EIN) 80-0951272

#### Neme of partnership HEROIC INVESTORS LLC

#### Part I Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (i) Name of Entity | (il) Employer<br>Identification Number<br>(if any) | (iii) Type of Entity (iv)<br>Country of Organization |               | (v) Maximum<br>Percentage Owned<br>in Profit, Loss,<br>or Capital |
|--------------------|----------------------------------------------------|------------------------------------------------------|---------------|-------------------------------------------------------------------|
| CATWILMAT          | LLC                                                |                                                      |               |                                                                   |
|                    | 26-2902902                                         | PARTNERSHIP                                          | UNITED STATES | 50.000000                                                         |
| MGD INVEST         | MENTS LLC                                          |                                                      |               |                                                                   |
|                    | 46-3458454                                         | PARTNERSHIP                                          | UNITED STATES | 50.000000                                                         |
|                    |                                                    |                                                      |               |                                                                   |
| ·                  |                                                    |                                                      | <b>_</b>      |                                                                   |
|                    |                                                    |                                                      |               |                                                                   |
|                    |                                                    |                                                      |               |                                                                   |
|                    |                                                    |                                                      |               |                                                                   |
|                    |                                                    |                                                      |               |                                                                   |
|                    |                                                    |                                                      |               |                                                                   |
|                    |                                                    |                                                      |               | 1                                                                 |
|                    |                                                    |                                                      |               |                                                                   |

#### Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (i) Name of Individual or Estate | (ii) Identifying Number<br>(if any) | (iii) Country of Citizenship (see instructions) | (iv) Maximum<br>Percentage Owned in<br>Profit, Loss,<br>or Capital |
|----------------------------------|-------------------------------------|-------------------------------------------------|--------------------------------------------------------------------|
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |

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Schedule B-1 (Form 1066) (Rev. 12-2011)

| PARTNER# 1                                                                                                                                                                                                                                                                                                                                    |                  | Final K-1 |                          | Amended K          | <b>K-1</b> | 65113<br>OMB No. 1545-0123                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-----------|--------------------------|--------------------|------------|-----------------------------------------------------|
| Schedule K-1 2015<br>(Form 1065)                                                                                                                                                                                                                                                                                                              | P                | art III   |                          |                    |            | ent Year Income,<br>Id Other Items                  |
| Department of the Treasury For calendar year 2015, or tax<br>Internal Revenue Service year beginning                                                                                                                                                                                                                                          | 1                | Ordinary  | business incom<br>-60,   |                    | 15         | Credits                                             |
| Partner's Share of Income, Deductions,                                                                                                                                                                                                                                                                                                        | 2<br>*           | Net renti | al real estate inc<br>1, | come (loss)<br>915 |            |                                                     |
| Credits, etc. See back of form and separate instructions.           Part I         Information About the Partnership                                                                                                                                                                                                                          | 3                | Olher ne  | i mhai income            | (1045)             | 18         | Feringentransactions                                |
| A Partnership's employer identification number<br>80-0951272                                                                                                                                                                                                                                                                                  | *                | Guantini  | aed payments             |                    |            |                                                     |
| B Partnership's name, address, city, state and ZIP code<br>HEROIC INVESTORS LLC                                                                                                                                                                                                                                                               | 1                | Interest  |                          |                    |            |                                                     |
| 15 FOREST LANE<br>SOUTH BARRINGTON IL 60010                                                                                                                                                                                                                                                                                                   | 6a<br>6b         |           | dividends<br>I dividends |                    | -          |                                                     |
| C IRS Center where permerano hes return<br>CINCINNATI, OH 45999-0011                                                                                                                                                                                                                                                                          | 7                | Royalter  |                          |                    |            |                                                     |
| CINCINNATI, OH 45999-0011     Check if live is a publicly (reded partnership (PTP):                                                                                                                                                                                                                                                           | a                | Net shor  | t-lerm cepital gr        | ain (loss)         |            |                                                     |
| Part II Information About the Partner                                                                                                                                                                                                                                                                                                         | 92               | Net long  | -term capital ga         | in (toss)          | 17         | Allemative minimum tax (AMT) items                  |
| 26-2902902<br>F Partner's name, address, city, state, and ZIP code                                                                                                                                                                                                                                                                            | 90               | Callecto  | іөь (28%) джіт і         | iluss)             |            |                                                     |
| CATWILMAT LLC                                                                                                                                                                                                                                                                                                                                 | 9c               | Unrecep   | tured section 1;         | 250 gaan           |            |                                                     |
| 15 FOREST LANE<br>SOUTH BARRINGTON IL 60010                                                                                                                                                                                                                                                                                                   | 10               | Net sect  | ion 1231 gain (k         | 05S)               | 18         | Tex-eventpl inconse and<br>nondeductible expensions |
| G X Denaral partner or LLC Imited partner or other LLC member-meneger manber                                                                                                                                                                                                                                                                  | 15               | Cliner in | come (lons)              |                    |            |                                                     |
| H X Domestic partner                                                                                                                                                                                                                                                                                                                          |                  | -         |                          |                    | -          |                                                     |
| II What type of enlity is the partner?         PARTNERSHIP           I2 If this partner is a releament plan (IRA/SEP/Keoghietc.), check here         III                                                                                                                                                                                      | 12               | Saction   | 179 deduction            |                    | 19         | Distributions                                       |
| J Pariner's share of profit, lose, and capital (see instructions)<br>Beginning Ending                                                                                                                                                                                                                                                         | 13               | Cther or  | ductions                 |                    |            |                                                     |
| Profit         50.000000 %         50.000000 %           Loss         50.000000 %         50.000000 %                                                                                                                                                                                                                                         | -                |           | -                        |                    | 20         | Olher information                                   |
| Capital 50.00000 % 50.000000 %                                                                                                                                                                                                                                                                                                                | -                |           |                          |                    | Z*         | STMT                                                |
| K Partner's share of liabilities at year and Nonrecourse Qualified nonnecourse financing                                                                                                                                                                                                                                                      | 14<br>A          | Self-emp  | -10,                     | -                  |            |                                                     |
| Recourse                                                                                                                                                                                                                                                                                                                                      |                  |           |                          |                    |            |                                                     |
| L       Partner's capital account analysis         Beginning capital account       5         Capital contributed during the year       5         Current year increase (decrease)       3         Withdrawa's & distributions       5         Ending capital account       5         X       Tax basis         GAAP       Section 704(b) book | For IRS Use Only | ee attac  | hed stater               | nent for add       | litional i | nformation.                                         |
| M Dis the partner controlled property with a built-in gain or loss?           Yes         X           If "Yes," attach statement (see instructions)                                                                                                                                                                                           |                  | _         |                          |                    |            | Schedule K-1 (Form 1065) 201                        |

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| PARTNER# 2                                                                                                                                                       |                  | Final K-1 Amended                             | K-1      | 651113<br>OMB No. 1545-0123                    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-----------------------------------------------|----------|------------------------------------------------|
| Schedule K-1 2015<br>(Form 1065)                                                                                                                                 | P                | art III Partner's Share<br>Deductions, Cre    |          | ent Year Income,<br>ud Other Items             |
| Department of the Treasury For calendar year 2015 or tax<br>Internal Revenue Service year beginning                                                              | 1                | Ordinary business income (loss)<br>-60,694    | 15       | Credits                                        |
| Partner's Share of Income, Deductions,                                                                                                                           | 2                | Net rental real estate income (loss)<br>1,914 |          |                                                |
| Credits, etc. See back of form and separate Instructions.                                                                                                        | 3                | Other net rental income (loss)                | 10       | Foreign (renearclions                          |
| A Partnership's employer identification number 80-0951272                                                                                                        | 4                | Guaranteed payments                           |          |                                                |
| B Partnarship's name, address, city state, and ZIP code<br>HEROIC INVESTORS LLC                                                                                  | 5                | Interast income                               |          |                                                |
| 15 FOREST LANE                                                                                                                                                   | 64               | Ordinery dividends                            |          |                                                |
| SOUTH BARRINGTON IL 60010                                                                                                                                        | 6b               | Qualified dividends                           |          |                                                |
| C IRS Center where partnership filed return<br>CINCINNATI, OH 45999-0011                                                                                         | 7                | Royalties                                     |          |                                                |
| D Check if this is a publicly traded partnership (PTP)                                                                                                           | 8                | Net short term capital gain (loss)            |          |                                                |
| Part II Information About the Partner     Pertner's identifying number                                                                                           | 9a               | Net long-lerm capilal gain (loss)             | 17       | Alternative minimum lax (AMI) items            |
| 46-3458454<br>F Partner's name, address, city, state, and ZIP code                                                                                               | 50               | Collectibles (25%) gain (loss)                |          |                                                |
| MGD INVESTMENTS LLC                                                                                                                                              | 9c               | Unrecaptured section 1250 gain                |          |                                                |
| 27 FOREST LANE<br>SOUTH BARRINGTON IL 60010                                                                                                                      | 10               | Nel section 1231 gain (ces)                   | 10       | Tax-exampt income and<br>nondeducible expenses |
| G X General pertner or LLC Limited partner or other LLC                                                                                                          | 11               | Other income (loses)                          |          |                                                |
| member-manager member                                                                                                                                            |                  |                                               | -        |                                                |
| In What type of entity is this purrier?  PARTNERSHIP                                                                                                             |                  |                                               | 19       | Distroutions                                   |
| 12 If this partner is a retrieveni plan (IRA/SEPAGeogradic.), check here                                                                                         | 12               | Section 179 deduction                         | -        |                                                |
| J         Partner's share of profit, loss, and capital (see instructions)         Ending           Beginning         Ending           Profit         50,000000 % | 13               | Other deductions                              | 20       | Other information                              |
| LDSS 50.000000 % 50.000000 %                                                                                                                                     |                  |                                               | Z*       | STMT                                           |
| Capital 50.00000 % 50.00000 %                                                                                                                                    |                  |                                               |          |                                                |
| Nonrecourse \$\$                                                                                                                                                 | 14<br>A          | Self-employment earnings (loss)<br>-10,015    |          |                                                |
| Recourse sssssss                                                                                                                                                 |                  |                                               |          |                                                |
| L Partner's capital account analysis<br>Beginning capital account \$ -45,378                                                                                     | *S               | ee attached statement for ad                  | ditional | information,                                   |
| Capital contributed during the year     s     141,150       Current year increase (decrease)     s     -58,780       Withdrawais & distributions     s           | For IRS Use Only |                                               |          |                                                |
| M Did the partner contribute property with a built-in gain or loss?           Yea         X           If "Yes," attach statement (see instructions)              |                  |                                               |          | Schoolule M.1 (Shorn 1066) 201                 |

For Paperwark Reduction Act Natice, see Instructions for Form 1065. DAA

| Form 4562                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              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| Department of the Treasury<br>Internal Revenue Service (99)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Information about For                                                                                                                                                                                                                                                                                                                                                                                           | Attach to your to<br>m 4562 and its separate i                                                                                                                                                                                                                                                                                                       | ax return.<br>Instructions                                                                                                                                                                           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                      | 562.                                    | Attachment<br>Sequence No. 179 |
| Name(s) shown on relum                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 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| HEROIC INVEST                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          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                      | 095                                     | 1272                           |
| Business or activity to which this form re<br>CHICAGO HEIGH                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            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| 1 Maximum amount (see                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  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| 2 Total cost of section 17                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             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If zero                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                        |                                                                                                    | 4                                       |                                |
| 5 Dollar limitation for tax yea<br>6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | r. Subtract line 4 from line 1. If zero or<br>(a) Description of property                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                      | separately, see                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                        | Elected cost                                                                                       | 15                                      |                                |
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Add amounts                                                                                                                                                                                                                                                                                                                                                                                 | in column (c), lines 6 and 7                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                        |                                                                                                    | 8                                       |                                |
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                                                         | deduction from line 13 of your 20                                                                                                                                                                                                                                                                                                                                                                               | 014 Form 4562                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                      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| 11 Business income limitat                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | tion. Enter the smaller of business                                                                                                                                                                                                                                                                                                                                                                             | s income (not less than zero                                                                                                                                                                                                                                                                                                                         | o) or line 5 (s                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ee Instructions)                                                       |                                                                                                    | 11                                      |                                |
| 12 Section 179 expense de                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | aduction. Add lines 9 and 10, but                                                                                                                                                                                                                                                                                                                                                                               | do not enter more than line                                                                                                                                                                                                                                                                                                                          | 11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                        |                                                                                                    | 12                                      |                                |
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Add lines 9 a                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                      | •                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 13                                                                     |                                                                                                    |                                         |                                |
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| during the tax year (see<br>15 Property subject to sect                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                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| Property subject to sect     Other depreciation (incl     Part III MACRS D     MACRS deductions for                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ion 168(I)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye                                                                                                                                                                                                                                                                                                        | de listed property.) (S<br>Section A<br>ars beginning before 2015                                                                                                                                                                                                                                                                                    | ee instruc                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | tions.)                                                                |                                                                                                    |                                         | 0                              |
| Property subject to sect     Other depreciation (incl     Part III MACRS D     MACRS deductions for     MACRS deductions for     if you are electing to group any                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu                                                                                                                                                                                                                                                                                                                                              | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>Into one or more general asset acco                                                                                                                                                                                                                                             | ee instruc                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | tions_)                                                                | • []                                                                                               | 15<br>16<br>17                          | 0                              |
| Property subject to sect     Other depreciation (incl     Part III MACRS D     MACRS deductions for     MACRS deductions for     If you are electing to group any                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu)<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Service<br>(b) Month and year<br>placed in                                                                                                                                                                               | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruc                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | tions_)                                                                | • []                                                                                               | 15<br>16<br>17<br>ystem                 | (g) Depreciation deduction     |
| Property subject to sect     Other depreciation (incl     Part III MACRS D     MACRS deductions for     if you are electing to group any     Si     (a) Classification of proper                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Ser<br>(b) Month and year                                                                                                                                                                                                 | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation                                                                                                                                                                                  | ee instruc<br>ounts, check here<br>ar Using the<br>(d) Recovery                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | tions_)<br>General Depre                                               | ▶ □<br>ciation S                                                                                   | 15<br>16<br>17<br>ystem                 |                                |
| Property subject to sect     Other depreciation (incl     Part III MACRS D     MACRS deductions for     If you are electing to group any     Si     (a) Classification of proper                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax year<br>assets placed in service during the tax year<br>action B—Assets Placed in Ser<br>(b) Month and year<br>placed in<br>service                                                                                                                                                                       | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruc<br>ounts, check here<br>ar Using the<br>(d) Recovery                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | tions_)<br>General Depre                                               | ▶ □<br>ciation S                                                                                   | 15<br>16<br>17<br>ystem                 |                                |
| Property subject to sect     Other depreciation (incl     Part III MACRS D     MACRS deductions for     if you are electing to group any     (a) Classification of prope     19a 3-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu)<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Service<br>(b) Month and year<br>placed in                                                                                                                                                                               | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruc<br>ounts, check here<br>ar Using the<br>(d) Recovery                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | tions_)<br>General Depre                                               | ▶ □<br>ciation S                                                                                   | 15<br>16<br>17<br>ystem                 |                                |
| 15 Property subject to sect<br>16 Other depreciation (incl<br>Part III MACRS D<br>17 MACRS deductions for<br>18 If you are electing to group any<br>(a) Classification of prope<br>19a 3-year property<br>b 5-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax year<br>assets placed in service during the tax year<br>action B—Assets Placed in Ser<br>(b) Month and year<br>placed in<br>service                                                                                                                                                                       | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruc<br>ounts, check here<br>ar Using the<br>(d) Recovery                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | tions_)<br>General Depre                                               | ▶ □<br>ciation S                                                                                   | 15<br>16<br>17<br>ystem                 |                                |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>If you are electing to group any</li> <li>Statistication of property</li> <li>S-year property</li> <li>S-year property</li> <li>T-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>15-year property</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax year<br>assets placed in service during the tax year<br>action B—Assets Placed in Ser<br>(b) Month and year<br>placed in<br>service                                                                                                                                                                       | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruc<br>ounts, check here<br>ar Using the<br>(d) Recovery                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | tions_)<br>General Depre                                               | ▶ □<br>ciation S                                                                                   | 15<br>16<br>17<br>ystem                 |                                |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>If you are electing to group any</li> <li>(a) Classification of property</li> <li>5-year property</li> <li>5-year property</li> <li>10-year property</li> <li>12-year property</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ion 168(f)(1) election uding ACRS) epreciation (Do not inclu assets placed in service in tax ye assets placed in service during the tax year ection B—Assets Placed in Ser hy (b) Month and year placed in service                                                                                                                                                                                              | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruc<br>ounts, check have<br>ar Using the<br>(d) Recovery<br>period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | tions_)<br>General Depre                                               | ► □<br>ciation S<br>(f) Meth                                                                       | 15<br>16<br>17<br>ystem                 |                                |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>If you are electing to group any</li> <li>(a) Classification of property</li> <li>5-year property</li> <li>7-year property</li> <li>10-year property</li> <li>15-year property</li> <li>15-year property</li> <li>15-year property</li> <li>15-year property</li> <li>25-year property</li> <li>25-year property</li> <li>25-year property</li> <li>25-year property</li> <li>25-year property</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ion 168(f)(1) election uding ACRS) epreciation (Do not inclu assets placed in service in tax ye assets placed in service during the tax year ection B—Assets Placed in Ser hy (b) Month and year placed in service                                                                                                                                                                                              | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruction instruction in the second sec | (e) Convention                                                         | ► Ciation S<br>(f) Meth                                                                            | 15<br>16<br>17<br>ystem                 |                                |
| <ul> <li>15 Property subject to sect</li> <li>16 Other depreciation (incl</li> <li>Part III MACRS D</li> <li>17 MACRS deductions for</li> <li>18 if you are electing to group any</li> <li>(a) Classification of property</li> <li>(b) 5-year property</li> <li>(c) 7-year property</li> <li>(d) 10-year property</li> <li>(e) 15-year property</li> <li>(f) 20-year property</li> <li>(f) 20-year property</li> <li>(g) 25-year property</li> <li>(h) Residential rental</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ion 168(f)(1) election uding ACRS) epreciation (Do not inclu assets placed in service in tax ye assets placed in service during the tax year ection B—Assets Placed in Ser hy (b) Month and year placed in service                                                                                                                                                                                              | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruction<br>ounis, check home<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | (e) Convention                                                         | ► □<br>ciation S<br>if) Meth<br>S/L<br>S/L                                                         | 15<br>16<br>17<br>ystem<br>od           |                                |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>If you are electing to group any</li> <li>Si</li> <li>(a) Classification of property</li> <li>5-year property</li> <li>5-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>120-year property</li> <li>120-year property</li> <li>120-year property</li> <li>120-year property</li> <li>Residential rental property</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ion 168(f)(1) election uding ACRS) epreciation (Do not Inclu assets placed in service in tax ye assets placed in service during the tax year ection B—Assets Placed in Service thy (b) Month and year placed in service                                                                                                                                                                                         | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acco<br>vice During 2015 Tax Ye.<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)                                                                                                                             | ee instruction<br>ounts, check here<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>27.5 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | (e) Convention                                                         | ► □ ciation S if) Meth S/L                                     | 15<br>16<br>17<br>od                    |                                |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>If you are electing to group any</li> <li>(a) Classification of property</li> <li>5-year property</li> <li>7-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>15-year property</li> <li>25-year property</li> <li>15-year property</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ion 168(f)(1) election uding ACRS) epreciation (Do not inclu assets placed in service in tax ye assets placed in service during the tax year ection B—Assets Placed in Ser hy (b) Month and year placed in service                                                                                                                                                                                              | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accor<br>vice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(ousiness/investmant use                                                                                                                                                      | ee instruction<br>ounts, check here<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>27.5 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | (e) Convenion (e) MM MM MM                                             | ▶ □<br>ciation S<br>(f) Meth<br>S/L<br>S/L<br>S/L<br>S/L                                           | 15<br>16<br>17<br>ystem<br>od           | (g) Depreciation deduction     |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>If you are electing to group any</li> <li>(a) Classification of property</li> <li>(b) 5-year property</li> <li>c) 7-year property</li> <li>d) 10-year property</li> <li>e) 15-year property</li> <li>f) 20-year property</li> <li>f) 20-year property</li> <li>f) 20-year property</li> <li>h) Residential rental property</li> <li>i) Nonresidential real property</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Ser<br>(b) Month and year<br>placed in<br>service<br>08/21/15                                                                                                                                                             | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>Into one or more general asset accorvice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)                                                                                                                                | ee instruction<br>ounis, check have<br>ar Using the<br>(d) Recovery<br>period<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (e) Convenion<br>MM<br>MM<br>MM<br>MM<br>MM                            | ▶ □<br>ciation S<br>(f) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L                                    | 15<br>16<br>17<br>ystem<br>od           | (g) Depreciation deduction     |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>if you are electing to group any</li> <li>(a) Classification of property</li> <li>5-year property</li> <li>3-year property</li> <li>10-year property</li> <li>15-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>15-year property</li> <li>10-year prope</li></ul> | ion 168(f)(1) election uding ACRS) epreciation (Do not Inclu assets placed in service in tax ye assets placed in service during the tax year ection B—Assets Placed in Service thy (b) Month and year placed in service                                                                                                                                                                                         | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>Into one or more general asset accorvice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)                                                                                                                                | ee instruction<br>ounis, check have<br>ar Using the<br>(d) Recovery<br>period<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (e) Convenion<br>MM<br>MM<br>MM<br>MM<br>MM                            | ▶ □<br>ciation S<br>(f) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L                                    | 15<br>16<br>ystem<br>od                 | (g) Depreciation deduction     |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>if you are electing to group any</li> <li>(a) Classification of property</li> <li>5-year property</li> <li>10-year property</li> <li>15-year property</li> <li>10-year property</li> <li>10-year property</li> <li>15-year property</li> <li>10-year property</li> <li>110-year property</li> <li>11</li></ul> | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Ser<br>(b) Month and year<br>placed in<br>service<br>08/21/15                                                                                                                                                             | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>Into one or more general asset accorvice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)                                                                                                                                | ee instruction<br>ounis, check have<br>ar Using the<br>(d) Recovery<br>period<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (e) Convenion<br>MM<br>MM<br>MM<br>MM<br>MM                            | ► Ciation S<br>if) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L                                  | 15<br>16<br>ystem<br>od                 | (g) Depreciation deduction     |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>if you are electing to group any</li> <li>(a) Classification of property</li> <li>5-year property</li> <li>3-year property</li> <li>10-year property</li> <li>15-year property</li> <li>10-year property</li> <li>10-year property</li> <li>10-year property</li> <li>15-year property</li> <li>10-year prope</li></ul> | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Ser<br>(b) Month and year<br>placed in<br>service<br>08/21/15                                                                                                                                                             | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>Into one or more general asset accorvice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)                                                                                                                                | ee instruction<br>ounts, check here<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | (e) Convenion<br>MM<br>MM<br>MM<br>MM<br>MM                            | ► □<br>ciation S<br>if) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L        | 15<br>16<br>17<br>ystem<br>od           | (g) Depreciation deduction     |
| <ul> <li>Property subject to sect</li> <li>Other depreciation (incl</li> <li>Part III MACRS D</li> <li>MACRS deductions for</li> <li>if you are electing to group any</li> <li>(a) Classification of property</li> <li>5-year property</li> <li>3-year property</li> <li>10-year property</li> <li>15-year property</li> <li>18 Residential rental property</li> <li>19 Nonresidential real property</li> <li>20 Class life</li> <li>12-year</li> <li>40-year</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Ser<br>(b) Month and year<br>placed in<br>service<br>08/21/15                                                                                                                                                             | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>Into one or more general asset accorvice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)                                                                                                                                | ee instructions, check here<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.<br>Using the<br>12 yrs                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | (e) Convention (e) Convention (e) MM MM MM MM MM MM MM                 | ► □<br>ciation S<br>if) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L | 15<br>16<br>17<br>ystem<br>od           | (g) Depreciation deduction     |
| <ul> <li>15 Property subject to sect</li> <li>16 Other depreciation (incl</li> <li>Part III MACRS D</li> <li>17 MACRS deductions for</li> <li>18 if you are electing to group any</li> <li>18 if you are electing to group any</li> <li>(a) Classification of property</li> <li>b 5-year property</li> <li>c 7-year property</li> <li>d 10-year property</li> <li>f 20-year property</li> <li>f 20-year property</li> <li>f 20-year property</li> <li>f 20-year property</li> <li>h Residential rental property</li> <li>i Nonresidential real property</li> <li>i Nonresidential real property</li> <li>Sec</li> <li>20a Class life</li> <li>b 12-year</li> <li>c 40-year</li> <li>Part IV Summary</li> <li>21 Listed property. Enter a</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Serv<br>(b) Month and year<br>placed in<br>service<br>08/21/15<br>ction C—Assets Placed in Serv<br>(See instructions.)<br>mount from line 28                                                                              | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>Into one or more general asset accor-<br>vice During 2015 Tax Yea<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)<br>148,596<br>ice During 2015 Tax Year                                                                                    | ee instruction<br>ounts, check here<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.<br>Using the<br>12 yrs.<br>40 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | (e) Convenion (e) Convenion (m) MM | ► □<br>ciation S<br>if) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L | 15<br>16<br>17<br>ystem<br>od           | (g) Depreciation deduction     |
| <ul> <li>15 Property subject to sect</li> <li>16 Other depreciation (incl</li> <li>Part III MACRS D</li> <li>17 MACRS deductions for</li> <li>18 if you are electing to group any</li> <li>18 if you are electing to group any</li> <li>(a) Classification of property</li> <li>b 5-year property</li> <li>c 7-year property</li> <li>d 10-year property</li> <li>f 20-year property</li> <li>f 20-year property</li> <li>f 20-year property</li> <li>f 20-year property</li> <li>h Residential rental property</li> <li>i Nonresidential real property</li> <li>i Nonresidential real property</li> <li>Sec</li> <li>20a Class life</li> <li>b 12-year</li> <li>c 40-year</li> <li>Part IV Summary</li> <li>21 Listed property. Enter a</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Serv<br>(b) Month and year<br>placed in<br>service<br>08/21/15<br>ction C—Assets Placed in Serv<br>(See instructions.)                                                                                                    | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>Into one or more general asset accor-<br>vice During 2015 Tax Yea<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)<br>148,596<br>ice During 2015 Tax Year                                                                                    | ee instruction<br>ounts, check here<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.<br>Using the<br>12 yrs.<br>40 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | (e) Convenion (e) Convenion (m) MM | ► □<br>ciation S<br>if) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L | 15<br>16<br>17<br>ystem<br>od<br>System | (g) Depreciation deduction     |
| 15 Property subject to sect<br>16 Other depreciation (incl<br>Part III MACRS D<br>17 MACRS deductions for<br>18 if you are electing to group any<br>(a) Classification of property<br>b 5-year property<br>c 7-year property<br>d 10-year property<br>f 20-year property<br>f 20-year property<br>g 25-year property<br>h Residential rental<br>property<br>i Nonresidential real<br>property<br>i Nonresidential real<br>property<br>Sec<br>20a Class life<br>b 12-year<br>c 40-year<br>Part IV Summary<br>21 Listed property. Enter a<br>22 Total. Add amounts from<br>here and on the approprint                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service dung the tax year<br>ection B—Assets Placed in Serv<br>(b) Month and year<br>placed in<br>service<br>08/21/15<br>ction C—Assets Placed in Serv<br>(See instructions.)<br>mount from line 28<br>m line 12, lines 14 through 17, lin<br>right lines of your return. Partners | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accorvice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)<br>148,596<br>ice During 2015 Tax Year<br>ice During 2015 Tax Year<br>ses 19 and 20 in column (g)<br>ships and S corporations— | ee instruction<br>ounts, check here<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.<br>Using the<br>12 yrs.<br>40 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Enter                                                                  | ► □<br>ciation S<br>if) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L | 15<br>16<br>ystem<br>od<br>System       | (g) Depreciation deduction     |
| 15 Property subject to sect<br>16 Other depreciation (incl<br>Part III MACRS D<br>17 MACRS deductions for<br>18 if you are electing to group any<br>(a) Classification of property<br>b 5-year property<br>c 7-year property<br>d 10-year property<br>f 20-year property<br>f 20-year property<br>g 25-year property<br>h Residential rental<br>property<br>i Nonresidential real<br>property<br>i Nonresidential real<br>property<br>Sec<br>20a Class life<br>b 12-year<br>c 40-year<br>Part IV Summary<br>21 Listed property. Enter a<br>22 Total. Add amounts from<br>here and on the approprint                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ion 168(f)(1) election<br>uding ACRS)<br>epreciation (Do not inclu<br>assets placed in service in tax ye<br>assets placed in service during the tax year<br>ection B—Assets Placed in Serv<br>fb) Month and year<br>placed in<br>service<br>08/21/15<br>ction C—Assets Placed in Serv<br>(See instructions.)<br>mount from line 28<br>m line 12, lines 14 through 17, line                                      | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accorvice During 2015 Tax Yes<br>(c) Basis for depreciation<br>(business/investmant use<br>only-see instructions)<br>148,596<br>ice During 2015 Tax Year<br>ice During 2015 Tax Year<br>ses 19 and 20 in column (g)<br>ships and S corporations— | ee instruction<br>ounts, check here<br>ar Using the<br>(d) Recovery<br>period<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.<br>Using the<br>12 yrs.<br>40 yrs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Enter                                                                  | ► □<br>ciation S<br>if) Meth<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L<br>S/L | 15<br>16<br>17<br>ystem<br>od<br>System | (g) Depreciation deduction     |

| PARTNER# 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |          |                 |           |                              |         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----------------|-----------|------------------------------|---------|
| Partner's Schedule                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | K-1 Ac   | tivity Workshee | et        | i                            |         |
| Schedule K-1 For calendar year 2015, or tax year beginning                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |          | , and ending    |           |                              | 2015    |
| Partnership Name HEROIC INVESTORS LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |          |                 |           | Employer Identif             |         |
| Partner's Name<br>CATWILMAT LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           | Taxpayer Identifi<br>26-2902 |         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Activity | Sci             | hedule K- | Passthrough                  |         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Disposed | EIN             |           | Entity Type                  |         |
| A PAGE 1 AMOUNTS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |          |                 |           |                              |         |
| B CHICAGO HEIGHTS GROUP                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |          |                 |           |                              |         |
| C HEROIC FITNESS LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |          | 46-3401358      | PART      | NERSHIP                      |         |
| Schedule K-1<br>Box Code Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |          | A               |           |                              | с       |
| Box Code Description<br>K RECOURSE LIABILITIES - AT RISK                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |          | ~               | E         | 2                            | C       |
| 1 ORDINARY BUSINESS INCOME (LOSS)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |          | -4,101          |           |                              | -56,592 |
| 2 NET RENTAL REAL ESTATE INCOME (LOSS)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |          |                 |           | 872                          |         |
| 14 A NET EARNINGS (LOSS) FROM SELF-EMPLOY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | MENT     |                 |           |                              | -5,914  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          | <u>_</u>        |           |                              |         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |
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| · · · · · · · · · · · · · · · · · · ·                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |          |                 |           |                              |         |
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| · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · ·                                             |          |                 |           |                              |         |
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| · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · |          |                 |           |                              |         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |                 |           |                              |         |

Note: The amounts included on this worksheet are already included on Schedule K-1 and are provided for informational purposes only.

| PA            | RTNE       | <u> </u>    |            | Ď.             | utnor's Cab                | adulo K 4 A-         | tivity Markaha | ot       |                                              |                |  |  |
|---------------|------------|-------------|------------|----------------|----------------------------|----------------------|----------------|----------|----------------------------------------------|----------------|--|--|
|               |            | V 4         | 1          | Pé             | armer's SCN                | equie K-T AC         | tivity Workshe | el       | I                                            | 2045           |  |  |
| S             | chedule    | <b>K-</b> 1 | Eo         | r calendar vea | r 2015, or tax year        | beginning            | , and ending   |          |                                              | 2015           |  |  |
|               | ership Na  |             | ESTORS     |                |                            | boginning            | , and crianity |          | Employer Identif<br>80-0951                  | ication Number |  |  |
| artne         | r's Name   | 2           |            | 2111           |                            |                      |                | <u> </u> | Taxpayer Identification Number<br>26-2902902 |                |  |  |
| ÇA            | TWIL       | MAT         | LLC        |                |                            |                      |                |          |                                              | 902            |  |  |
|               |            |             | Activit    | y Description  |                            | Activity<br>Disposed | EIN            |          | 1 Passthrough                                | PTF            |  |  |
| G             | UN L       | AKE         | VENTURE    |                | I                          | Dishosed             | 47-3925585     | PART     | Entity Type<br>NERSHIP                       | r II           |  |  |
|               | ISC        |             |            |                |                            | <u> </u>             |                |          |                                              | _              |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
| chea          | dule K-1   |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               | Code       |             |            |                | ription                    |                      | A              | E<br>J   |                                              | с              |  |  |
| <u>к</u><br>1 | · <u>–</u> |             |            |                | - AT RISK                  |                      |                | 1        | 50,000                                       |                |  |  |
| 2             |            |             |            |                | COME (LOSS)<br>TE INCOME ( |                      | 1,043          |          |                                              |                |  |  |
| 14            | A          |             |            |                | FROM SELF-E                |                      | 2,045          |          | -4,101                                       |                |  |  |
|               |            |             | Linditriob | (1000)         |                            |                      |                |          | -/                                           |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
| _             |            |             |            |                |                            |                      |                |          | -                                            |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            | _           |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             | -          |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                | -                          |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            | _           |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                | <u> </u>                   |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              | -,             |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |
|               |            |             |            |                |                            |                      |                |          |                                              |                |  |  |

Note: The amounts included on this worksheet are already included on Schedule K-1 and are provided for informational purposes only.

| PA       | RTNE:            | R# 2 |           |                |             |                   |           |              |             |                             |                 |
|----------|------------------|------|-----------|----------------|-------------|-------------------|-----------|--------------|-------------|-----------------------------|-----------------|
|          |                  |      |           | F              | Partner     | 's Schedul        | le K-1 Ac | tivity Works | heet        |                             |                 |
| s        | chedule          | K-1  |           |                |             |                   |           |              |             |                             | 2015            |
| Parino   | rship Na         | 200  | <u> </u>  | or calendar ye | ear 2015, o | r tax year beginn | ung       | , and endin  |             | Employer Identi             | Fication Number |
|          |                  |      | STORS     | LLC            |             |                   |           |              |             | 80-0951                     | 272             |
|          | r's Name<br>D IN |      | ENTS 1    | LLC            |             |                   |           |              |             | Taxpayer Identii<br>46-3458 |                 |
|          |                  |      |           |                |             |                   | Activity  |              | Schedule K- | ( Passthrough               |                 |
|          |                  |      |           | ity Descripti  | on          |                   | Disposed  | EIN          |             | Entity Type                 | PTP             |
|          |                  |      | DUNTS     |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           | GROUP          |             |                   |           | 46 240125    | 0           | MADOUTD                     |                 |
|          |                  |      | INESS 1   | ULUC           |             |                   |           | 46-340135    | 6 PART      | NERSHIP                     |                 |
|          | dule K-1<br>Code |      |           | Des            | cription    |                   |           | А            | E           | 1                           | с               |
| K        | 0000             | RECO | URSE LI   | ABILITIE       |             | RISK              |           |              | -           | -                           | -               |
| _1       | _                |      |           | SINESS I       |             |                   |           | -4,101       |             |                             | -56,593         |
| 2        |                  |      |           |                |             | COME (LOSS        |           |              |             | 872                         |                 |
| _14_     | <u>A</u>         | NET  | EARNING:  | S (LOSS)       | FROM        | SELF-EMPLO        | YMENT     |              |             |                             | -5,914          |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      | _         |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
| <u> </u> |                  |      | _         |                |             | _                 |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             | <del>_ ,</del>  |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             | -                 |           |              |             |                             |                 |
|          |                  |      |           |                |             | <u> </u>          |           |              | <u> </u>    | _                           | -               |
|          |                  |      |           |                |             | _                 |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             | _                 |           |              |             |                             |                 |
|          |                  |      |           |                |             | _                 |           | _            |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             | ·               |
|          |                  |      |           |                |             | _                 |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                | -           | _                 |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             | ·               |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             | _                 |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      | <b></b> . |                |             |                   |           |              |             |                             | <u> </u>        |
|          |                  |      |           |                |             | <del>,</del>      |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |
|          |                  |      |           |                |             |                   |           |              |             |                             |                 |

Note: The amounts included on this worksheet are already included on Schedule K-1 and are provided for informational purposes only.

| 22        | ARTNE          | <u>R# 2</u> |            |                |                               |              |                |            |                          |                  |
|-----------|----------------|-------------|------------|----------------|-------------------------------|--------------|----------------|------------|--------------------------|------------------|
|           |                |             |            | P              | artner's Sche                 | edule K-1 Ac | tivity Workshe | et         |                          |                  |
|           | Schedule       | K-1         |            |                |                               |              |                |            |                          | 2015             |
| Dorte     | ership Na      |             | - F0       | r calendar yea | ar 2015, or tax year b        |              | , and ending   |            | Employer Ident           | ification Number |
|           |                |             | ESTORS     | LLC            |                               |              |                |            | 80-095                   |                  |
|           | ier's Nami     |             | MENTS I    | 10             |                               |              |                |            | Taxpayer Ident<br>46-345 | ification Number |
|           |                | VEDI        | MENTS 1    | <u>пс</u>      |                               | Activity     |                | hodulo K d | Passthrough              | PCF0             |
|           |                |             | Activit    | y Descriptio   | n                             | Disposed     | EIN            | neutie K-1 | Entity Type              | PTP              |
| A (       | GUN L          | AKE         | VENTURE    |                |                               | Piopesta     | 47-3925585     | PART       | NERSHIP                  |                  |
|           | MISC           |             |            |                |                               |              |                |            |                          |                  |
| С         |                |             |            |                |                               |              |                |            |                          |                  |
|           | edule K-1      |             |            |                |                               |              |                |            |                          |                  |
|           | x Code         |             |            |                | ription                       |              | Α              | E          |                          | с                |
| <u></u> 1 |                |             |            |                | - AT RISK                     |              |                | 15         | 50,000                   | <u></u>          |
| - 1       |                |             |            |                | NCOME (LOSS)<br>ATE INCOME (1 |              | 1,042          |            |                          |                  |
| 14        | A              |             |            |                | FROM SELF-E                   |              |                |            | 4,101                    |                  |
|           |                |             | 2120121102 | (2000)         |                               |              |                |            | 4,101                    |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                | · · · · ·                     |              |                |            |                          |                  |
|           |                |             |            |                |                               |              | ±              |            |                          |                  |
|           |                |             | _          |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           | _              |             | _          |                |                               | _            |                |            |                          |                  |
| -         |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
| _         |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                | _          |                          |                  |
|           | _              |             |            | _              | _                             |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           | _              |             |            |                |                               |              |                |            |                          |                  |
| -         |                | _           |            |                |                               |              |                |            |                          |                  |
|           |                |             |            | _              |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             | _          |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           | <del>, -</del> |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                | _          |                          |                  |
|           |                |             |            | _              |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             | ·          |                |                               | <u>_</u>     |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |
|           |                |             |            |                |                               |              |                |            |                          |                  |

# Federal Statements

# Statement 1 - Form 1065, Page 1, Line 4 - Ordinary Income (Loss) from Other Entities

| Name of Entity                                                        | Activity | EIN        |    | Amount   |
|-----------------------------------------------------------------------|----------|------------|----|----------|
| HEROIC FITNESS LLC<br>2626 N SUTTON ROAD<br>HOFFMAN ESTATES, IL 60192 |          | 46-3401358 | Ş  | -113,185 |
| TOTAL                                                                 |          |            | \$ | -113,185 |

# Federal Statements

| E          | Description    | A  | Amount |
|------------|----------------|----|--------|
| BARRINGTON | BANK AND TRUST | \$ | 7,369  |
| TOTAL      |                | ş  | 7,369  |

| Description          | Ar | nount |
|----------------------|----|-------|
| BANK SERVICE CHARGES | Ş  | 417   |
| PROFESSIONAL FEES    |    | 416   |
| TOTAL                | \$ | 833   |

# Federal Statements

## Statement 4 - Form 1065, Schedule B, Line 4b - Ownership of Partnerships or Trusts

| Name of              | Identification | Type of     | Country of    | Maximum Percent |
|----------------------|----------------|-------------|---------------|-----------------|
| Entity               | Number         | Entity      | Organization  | Owned           |
| HEROIC FITNESS LLC   | 46-3401358     | PARTNERSHIP | UNITED STATES | 60.000000       |
| GUN LAKE VENTURE LLC | 47-3925585     | PARTNERSHIP | UNITED STATES | 25.000000       |

| AL <u>\$ 0 \$ 4,288</u> Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments         Beginning       End         Description       of Year       of Year         VESTMENTS       \$ 5,000         VENTURE LLC       175,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 0951272                | Federal Statements                      | S                                         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------------------------|-------------------------------------------|
| Statement 6 - Form 1065, Schedule L, Line 6 - Other Current Assets         Description       Beginning       End         Of Year       of Year       4,288         AL       \$0       \$4288         Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments         Description       Beginning       End         O       \$0       \$0       \$0         VENTURE LLC       \$0       \$175,000       175,000         AL       \$0       \$180,000       \$180,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                        |                                         |                                           |
| Statement 6 - Form 1065, Schedule L, Line 6 - Other Current Assets         Description       Beginning       End         aL       \$       0       \$       4,288         Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments         Description       Beginning       End         O       \$       4,288         Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments         Description       Beginning       End         VENTURE LLC       \$       \$       5,000         AL       \$       0       \$       175,000         AL       \$       0       \$       180,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | D                      | escription                              | Amount                                    |
| Statement 6 - Form 1065, Schedule L, Line 6 - Other Current Assets         Description       Beginning<br>of Year       End<br>of Year         ESCROW       \$       4,288         AL       \$       0       \$       4,288         Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments         Beginning<br>of Year       End<br>of Year         Description       Beginning<br>of Year       End<br>of Year         VESTMENTS<br>VENTURE LLC       \$       0       \$         AL       \$       0       \$       175,000         AL       \$       0       \$       180,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                        | <u> </u>                                | ·                                         |
| Description       Beginning<br>of Year       End<br>of Year         ESCROW       \$       4,288         AL       \$       0       \$       4,288         Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments       Beginning<br>of Year       End<br>of Year         Description       of Year       of Year       5,000         VESTMENTS<br>VENTURE LLC       \$       0       \$       175,000         AL       \$       0       \$       180,000         Description       \$       0       \$       180,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                        |                                         | ې<br>ــــــــــــــــــــــــــــــــــــ |
| SCROW       \$       4,288         AL       \$       0       \$       4,288         Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments         Beginning of Year         O       \$       0       \$       175,000         VENTURE LLC       \$       0       \$       180,000         AL       \$       0       \$       180,000         Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <u>Statement 6 - I</u> | <u> Form 1065, Schedule L, Line 6 -</u> | Other Current Assets                      |
| SCROW       \$       4,288         AL       \$       0       \$       4,288         Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments         Beginning of Year         O       \$       0       \$       175,000         VENTURE LLC       \$       0       \$       180,000         AL       \$       0       \$       180,000         Description       AL       \$       AL       \$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Description            | Beginning<br>of Year                    | End<br>of Year                            |
| Statement 7 - Form 1065, Schedule L, Line 8 - Other Investments         Description       Beginning<br>of Year       End<br>of Year         VESTMENTS<br>VENTURE LLC       \$       \$       \$       \$       \$       \$       0       \$       175,000         AL       \$       0       \$       180,000       \$       180,000       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$       \$ | WOOD ESCROW            |                                         |                                           |
| Description     Beginning<br>of Year     End<br>of Year       VESTMENTS<br>VENTURE LLC     \$     \$     \$     \$     \$       AL     \$     0     \$     175,000       AL     \$     0     \$     180,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | TOTAL                  | \$0                                     | \$ 4,288                                  |
| Description     of Year     of Year       VESTMENTS     \$     \$,000       VENTURE LLC     175,000       AL     \$     0       Description     \$       Description     Amount       \$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Statement 7            | Form 1065, Schedule L, Line 8           | - Other Investments                       |
| VESTMENTS         \$         \$,000           VENTURE LLC         175,000           AL         \$         0         \$         180,000           Description         Amount         \$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Description            | Beginning<br>of Year                    |                                           |
| AL \$\$\$<br>DescriptionAmount<br>\$\$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | INVESTMENTS            |                                         | \$ 5,000                                  |
| \$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | COTAL                  | \$0                                     |                                           |
| \$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <u> </u>               |                                         |                                           |
| \$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | D                      | escription                              | Amount                                    |
| s                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                        |                                         | \$                                        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         | \$                                        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                        |                                         |                                           |

| 80-0951 | 272 |
|---------|-----|
|---------|-----|

3

# Federal Statements

# Statement 9 - CHICAGO HEIGHTS GROUP - Form 8825, Line 15 - Other

| Description | Ar | nount |
|-------------|----|-------|
| DISPOSAL    | \$ | 501   |
| TOTAL       | \$ | 501   |

**Federal Statements** 80-0951272 CATWILMAT LLC 26-2902902 Schedule K-1, Line 2 - Net Rental Real Estate Income (Loss) Description Disposed Type Amount 11985 MARSH RD, SHELBYVILLE, MI CHICAGO HEIGHTS GROUP 1,043 5 - LAND \$ 872 COMMERCIAL Schedule K-1, Line 20Z - Additional Supplemental Information Description ADDITIONAL ALTERNATIVE MINIMUM TAX INFORMATION: AMT TOTAL DEPRECIATION 715 ACE POST-1993 PROPERTY DEPRECIATION 715

## Federal Statements MGD INVESTMENTS LLC 46-3458454

## Schedule K-1, Line 2 - Net Rental Real Estate Income (Loss)

|     |             | 4.5  |
|-----|-------------|------|
| Des | crin        | tion |
|     | <b>VIIP</b> |      |

11985 MARSH RD, SHELBYVILLE, MI CHICAGO HEIGHTS GROUP

5 - LAND COMMERCIAL

Туре

Ş

#### Amount\_\_\_\_ Disposed 1,042 872

## Schedule K-1, Line 20Z - Additional Supplemental Information

| Description                                      |                          |     |  |  |  |  |  |  |
|--------------------------------------------------|--------------------------|-----|--|--|--|--|--|--|
| ADDITIONAL ALTERNATIVE<br>AMT TOTAL DEPRECIATION | MINIMUM TAX INFORMATION: | 714 |  |  |  |  |  |  |
| ACE POST-1993 PROPERTY                           | DEPRECIATION             | 714 |  |  |  |  |  |  |

| Fол<br>Depa                   |              | 065                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | calandar year 2016, o                          |                      | ining            |            |              |                               | , ending   |              |                     |                                 | OM8 No. 15            |                |
|-------------------------------|--------------|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|----------------------|------------------|------------|--------------|-------------------------------|------------|--------------|---------------------|---------------------------------|-----------------------|----------------|
| Inten                         | nal Reve     | anue Service                                                                           | ► I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | nformation abou                                |                      | i and its se     | parate     | instri       | uctions                       | is at w    | ww.irs.g     |                     |                                 |                       |                |
| Α                             | Principa     | al business activity                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Name of partnership                            |                      |                  |            |              |                               |            |              | D                   | Employer Id                     | entification number   |                |
| S                             | ER           | VICE                                                                                   | Туре                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | HEROIC                                         | FITNES               | S LLC            |            |              |                               |            |              |                     | 46-34                           | 01358                 |                |
| _                             |              | al product or service                                                                  | or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Number, strest, and                            |                      |                  | see lhe ir | struction    |                               |            |              |                     | Date busines                    |                       |                |
| F                             | TT           | ESS CENT                                                                               | Plint                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 2626 N                                         | SUTTON               | ROAD             |            |              |                               |            |              |                     |                                 | /2013                 |                |
| C                             | Busine       | ss code number                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | City or town, state or                         |                      | -                | -          |              |                               |            |              | ľ                   | Total assets (<br>instructions) | ,                     |                |
|                               | 812          | 2990                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | HOFFMAN                                        | ESTATI               | ES               | I          | և Ե          | 0192                          |            |              |                     | \$                              | 190                   | 0,199          |
| Т                             | Chec<br>Numt | k applicable boxes:<br>k accounting methodore of Schedules K-7<br>k if Schedules C and | . Attach o                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Technical termi<br>Cash<br>ne for each perso   | nation - also<br>(2) | Accrual          | r (2)      |              | e chang<br>(3) (<br>ig the ta | Oti        | ner (spec    | lress cha<br>ify) ► | nge <b>(5)</b>                  | ) Amendec             | d return<br>2  |
|                               |              | Include only trade of                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                | enses on line        | s 1a throug      |            | alow 9       | ee the                        | instruct   | ions for n   | ore infor           | mation                          |                       | L              |
|                               | ,            |                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                |                      |                  |            |              |                               |            |              | 5,01                |                                 |                       |                |
|                               | b            | Gross receipts or s<br>Returns and allows                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                |                      |                  |            |              | <u>1a</u><br>1b               |            | 40           | 5,01                | 2                               |                       |                |
|                               | c            | Balance. Subtract 1                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | n líne 1a                                      |                      |                  |            |              |                               |            |              |                     | 1c                              | 465                   | 5,013          |
| ٥                             | 2            | Cost of goods sold                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                |                      |                  |            |              |                               |            |              |                     | 2                               |                       | 4,277          |
| Income                        | 3            | Gross profit. Subtra                                                                   | act line 2 fr                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | om line 1c                                     |                      |                  |            |              |                               |            |              |                     | 3                               | 440                   | 0,736          |
| ğ                             | 4            | Ordinary income (loss                                                                  | ) from other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | partnerships, estate                           | es, and trusts (a    | allach statem    | ent)       |              | •••••                         |            |              |                     | 4                               |                       |                |
| -                             | 5            | Net farm profit (los                                                                   | s) (attach (                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Schedule F (Form                               | 1040))               |                  |            |              | •••••                         |            |              |                     | 5                               |                       |                |
|                               | 6            | Net gain (loss) from                                                                   | Form 479                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 7, Part II, line 17                            | (attach Form         | 1 4797)          |            |              |                               |            |              |                     | 6                               |                       |                |
|                               | 7            | Other income (loss                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                | -                    | · ·              |            |              |                               | · ·        |              |                     | 7                               |                       |                |
|                               | 8            | Total income (los                                                                      | s). Combir                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | e lines 3 through                              | 7                    |                  |            |              |                               |            |              |                     | 8                               | 440                   | 0,736          |
| (su                           | 9            | Salaries and wage:                                                                     | s (other tha                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | an to partners) (le                            | ss employme          | ent credits)     |            |              |                               |            |              |                     | 9                               | 167                   | 7,862          |
| instructions for limitations) | 10           | Guaranteed payme                                                                       | ints to part                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | ners                                           |                      |                  |            |              |                               |            |              | -                   | 10                              |                       |                |
| Ĩ                             | 11           | Repairs and mainte                                                                     | enance                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                |                      |                  |            |              |                               |            |              |                     | 11                              |                       | 7,362          |
| for                           | 12           | Bad debts                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                |                      |                  |            |              | ,                             |            |              |                     | 12                              |                       |                |
| ions                          | 13           | Rent                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                | · · ·                |                  |            |              |                               |            |              |                     | 13                              | 123                   | 3,556          |
| ruct                          | 14           | Taxes and licenses                                                                     | 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                |                      |                  |            |              | ,                             |            |              |                     | 14                              | 17                    | 7,220          |
|                               | 15           | Interest                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                |                      |                  |            |              |                               |            |              |                     | 15                              |                       |                |
| the                           | 16a          | Depreciation (if req                                                                   | uired, atta                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ch Form 4562)                                  |                      |                  |            |              | 16a                           |            | 1            | 4,91                | 3                               |                       |                |
| (see                          | ь            | Less depreciation r                                                                    | eported or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Form 1125-A an                                 | d elsewhere          | on return        |            |              | 16b                           |            |              |                     | 16c                             | 14                    | 4,913          |
| Deductions (see the           | 17           | Depletion (Do not                                                                      | deduct oil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | and gas depleti                                | оп.)                 |                  |            |              |                               |            |              |                     | 17                              |                       |                |
| <u>io</u>                     | 18           | Retirement plans, e                                                                    | etc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                |                      |                  |            |              |                               |            |              |                     | 18                              |                       |                |
| ţ                             | 19           | Employee benefit p                                                                     | rograms                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | •••                                            |                      |                  |            |              |                               |            |              |                     | 19                              |                       |                |
| g                             | 20           | Other deductions (a                                                                    | attach stat                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ement)                                         |                      |                  |            | ່ <b>S</b> : | EE S                          | TAT        | EMENT        | 1                   | 20                              | 223                   | 3 <u>,</u> 638 |
| ă                             | 21           | Total deductions.                                                                      | Add the a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | mounts shown in                                | the far right c      | column for li    | nes 9 l    | hrough       | n 20                          |            |              |                     | 21                              | 554                   | 4,551          |
|                               | 22           | Ordinary busines                                                                       | s income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (loss). Subtract li                            | ne 21 from lir       | ne B             |            |              |                               |            |              |                     | 22                              | -113                  | 3,815          |
|                               |              |                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | hat I have examined th                         |                      |                  |            |              |                               |            |              | i¥                  |                                 |                       |                |
| Sig                           | n            |                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | cl, and complete Deck<br>of which preparer has |                      | r (other than ge | aneral pa  | ther or li   | mited liabil                  | lity compa | uà tựpurpát, |                     | May the IR                      | S discuss this return |                |
| He                            |              | h.                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | or which proportion has                        | ing knowledge        |                  |            |              |                               |            |              |                     | with the pr                     | eparer shown below (  |                |
|                               |              |                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                |                      |                  |            |              | _ )                           |            |              | _                   | Instruction                     | s)? X Yes             | No No          |
|                               |              | Signature of geni                                                                      | aral partner or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | limited liability company                      | r member managi      | Br               |            |              |                               | Date       |              |                     |                                 |                       |                |
|                               |              | Print/Type preparer's n                                                                | ame                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                | Prepar               | s supelum        |            | 1            |                               |            | Dat          | 0                   | Check                           | rt PTIN               |                |
| Pair                          | _            | DONALD PIOREK                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                |                      | 1111 1-61        | my,        | 67           |                               |            | 08           | /31/16              | self-empl                       |                       |                |
| Pre                           | parer        | Firm's name                                                                            | and the second se | UNTAX BU                                       |                      | SERVI            | CES        | , II         | NC.                           |            |              | Firm's              | EIN 🕨                           | 36-43418              | 330            |
|                               | O all        | Firm's address                                                                         | 125                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | E LAKE S                                       | r, stf               | E 201            |            |              |                               |            |              |                     |                                 |                       |                |
| Use                           | Uniy         |                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | MINGDALE                                       |                      | + +              |            | 010          |                               |            |              | 1                   |                                 | 30-351-0              |                |

For Paperwork Reduction Act Notice, see separate Instructions.

Form 1065 (2015)

| Sc                                   | 1065 (2015) HEROIC FITNESS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                   | 46-3401358                                                                                                                                                                                                                                                                                                          |          | F                                  | age 2                             |
|--------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------------------------------|-----------------------------------|
|                                      | hedule B Other Information                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          | Yes                                | No                                |
| 1<br>a                               | What type of entity is filing this return? Check Domestic general partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | limited partnership                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                     |          | 103                                |                                   |
| c                                    | X Domestic limited liability company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | limited liability partnersh                                                                                                                                                                                                                                                                                                                                                       | dio                                                                                                                                                                                                                                                                                                                 |          |                                    |                                   |
| 6                                    | Foreign partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | f Other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | mines needing parts and                                                                                                                                                                                                                                                                                                                                                           | e                                                                                                                                                                                                                                                                                                                   |          |                                    |                                   |
| 2                                    | At any time during the tax year, was any partn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | er in the partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | a disregarded entity, a p                                                                                                                                                                                                                                                                                                                                                         | partnership (including                                                                                                                                                                                                                                                                                              |          | 000000000                          |                                   |
|                                      | an entity treated as a partnership), a trust, an                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          | 1 1                                |                                   |
|                                      | or a nominee or similar person?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | The second se                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          |                                    | X                                 |
| 3                                    | At the end of the tax year:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          |                                    |                                   |
| a                                    | Did any foreign or domestic corporation, pann                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | nership (including arr                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | y entity treated as a part                                                                                                                                                                                                                                                                                                                                                        | Inership), trust, or tax-                                                                                                                                                                                                                                                                                           |          |                                    |                                   |
|                                      | exempt organization, or any foreign governme                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          |                                    | 1                                 |
|                                      | loss, or capital of the partnership? For rules o                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          | -                                  |                                   |
|                                      | B-1, Information on Partners Owning 50% or I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          | X                                  | -                                 |
| b                                    | Did any individual or estate own, directly or in                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          |                                    |                                   |
|                                      | the partnership? For rules of constructive own                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | and the second sec |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          | 1                                  | -                                 |
| -                                    | on Partners Owning 50% or More of the Partn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 10(a) Durchmonatur                                                                                                                                                                                                                                                                                                                                                                | Other courses and a second course of the                                                                                                                                                                                                                                                                            | a standa | -                                  | X                                 |
| 4                                    | At the end of the tax year, did the partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          |                                    |                                   |
| a                                    | Own directly 20% or more, or own, directly or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          |                                    |                                   |
|                                      | stock entitled to vote of any foreign or domest                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | ules of constructive own                                                                                                                                                                                                                                                                                                                                                          | nership, see                                                                                                                                                                                                                                                                                                        |          |                                    | x                                 |
|                                      | instructions. If "Yes," complete (i) through (iv)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   | 7 M 10 10 10 10 10 10 10 10 10 10 10 10 10                                                                                                                                                                                                                                                                          | (14)     | Parcenta                           | 1                                 |
|                                      | (I) Name of Corporation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | over identification<br>mber (if any)                                                                                                                                                                                                                                                                                                                                              | (III) Country of<br>Incorporation                                                                                                                                                                                                                                                                                   | Own      | stock                              | ting                              |
| -                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | (an (o nik)                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                     |          | DIOCA                              |                                   |
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| -                                    | The stand the state of the stat |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          |                                    |                                   |
| b                                    | Own directly an interest of 20% or more, or ov                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | wn, directly or indirect                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | tly, an interest of 50% o                                                                                                                                                                                                                                                                                                                                                         | r more in the profit, loss.                                                                                                                                                                                                                                                                                         |          |                                    |                                   |
| b                                    | Own directly an interest of 20% or more, or ov<br>or capital in any foreign or domestic partnersh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |          |                                    |                                   |
| b                                    | or capital in any foreign or domestic partnersh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | nip (including an entil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | y treated as a partnersh                                                                                                                                                                                                                                                                                                                                                          | nip) or in the beneficial                                                                                                                                                                                                                                                                                           |          |                                    | x                                 |
| b                                    | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | hip (including an entit<br>whership, see instruct<br>(R) Employer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | treated as a partnersh<br>tions, If "Yes," complete                                                                                                                                                                                                                                                                                                                               | nip) or in the beneficial<br>(i) through (v) below                                                                                                                                                                                                                                                                  |          | Maximur                            | m                                 |
| b                                    | or capital in any foreign or domestic partnersh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | nip (including an entil<br>wnership, see instruc                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | y treated as a partnersh                                                                                                                                                                                                                                                                                                                                                          | nip) or in the beneficial                                                                                                                                                                                                                                                                                           | Percen   | Maximur<br>itage Owi<br>Loss, cr_0 | ned in                            |
| b                                    | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | nip (including an entil<br>wnership, see instruc<br>(II) Employer<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ty treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                           | nip) or in the beneficial<br>s (i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                             | Percen   | tage Own                           | m<br>ned in                       |
| b                                    | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | nip (including an entil<br>wnership, see instruc<br>(II) Employer<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ty treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                           | nip) or in the beneficial<br>s (i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                             | Percen   | tage Own                           | m<br>ned in                       |
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| b                                    | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | nip (including an entil<br>wnership, see instruc<br>(II) Employer<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ty treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                           | nip) or in the beneficial<br>s (i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                             | Percen   | tage Own                           | m<br>ned in                       |
| b                                    | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | nip (including an entil<br>wnership, see instruc<br>(II) Employer<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ty treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                           | nip) or in the beneficial<br>s (i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                             | Percen   | tage Own                           | m<br>ned in                       |
| b                                    | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | nip (including an entil<br>wnership, see instruc<br>(II) Employer<br>Identification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ty treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type of                                                                                                                                                                                                                                                                                                           | nip) or in the beneficial<br>s (i) through (v) below<br>(iv) Country of                                                                                                                                                                                                                                             | Percen   | tage Own                           | m<br>ned in                       |
| b<br>5                               | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | nip (including an ent)<br>wnership, see instruc<br>(fi) Employer<br>Identification<br>Number (f any)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity                                                                                                                                                                                                                                                                                                  | nip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of<br>Organization                                                                                                                                                                                                                               | Percen   | tage Own                           | m<br>ned in<br>Capital            |
|                                      | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Enery                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | nip (including an entil<br>whership, see instruct<br>(ii) Employer<br>loontification<br>Number (f any)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>ax Treatment, or an ele                                                                                                                                                                                                                                                                       | hip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under                                                                                                                                                                                                     | Percen   | tage Own                           | m<br>ned in<br>Capital            |
|                                      | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Enery<br>Did the partnership file Form 6893, Election o                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | nip (including an entil<br>whership, see instruct<br>(ii) Employer<br>loontification<br>Number (f any)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>ax Treatment, or an ele                                                                                                                                                                                                                                                                       | hip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under                                                                                                                                                                                                     | Percen   | tage Own                           | m<br>ned in<br>Capital            |
| 5                                    | Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | nip (including an entil<br>whership, see instruct<br>(II) Employer<br>Identification<br>Number (f eny)<br>(f Partnership Level 1<br>tax treatment, that is                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>ax Treatment, or an ele                                                                                                                                                                                                                                                                       | hip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under                                                                                                                                                                                                     | Percen   | tage Own                           | m<br>ned in<br>Capital            |
| 5                                    | Did the partnership file Form 6893. Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | hip (including an entil<br>whership, see instruct<br>(II) Employer<br>Identification<br>Number (f eny)<br>f Partnership Level 1<br>tax treatment, that is<br>llowing conditions?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | y treated as a partnersh<br>tions, If "Yes," complete<br>(iii) Type of<br>Entity<br>ax Treatment, or an ele<br>in effect for this tax yea                                                                                                                                                                                                                                         | hip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under                                                                                                                                                                                                     | Percen   | Yes                                | m<br>ned in<br>Capital            |
| 5                                    | Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | hip (including an entil<br>whership, see instruct<br>(II) Employer<br>Identification<br>Number (f eny)<br>f Partnership Level 1<br>tax treatment, that is<br>llowing conditions?<br>ar were less than \$25                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.                                                                                                                                                                                                                             | hip) or in the beneficial<br>(i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under                                                                                                                                                                                                     | Percen   | tage Own                           | m<br>ned in<br>Capital            |
| 5                                    | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Entry<br>Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total receipts for the tax year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | hip (including an entil<br>whership, see instruct<br>(ii) Employer<br>Identification<br>Number (f eny)<br>f Partnership Level 1<br>tax treatment, that is<br>flowing conditions?<br>ar were less than \$25<br>e tax year were less                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.                                                                                                                                                                                                        | hip) or in the beneficial<br>a (i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under<br>Ir? See Form 8893 for                                                                                                                                                                          | Percen   | Yes                                | m<br>ned in<br>Capital            |
| 5<br>6<br>a<br>b                     | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Entry<br>Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total receipts for the tax yea<br>The partnership's total assets at the end of th                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | hip (including an entil<br>whership, see instruct<br>(ii) Employer<br>Identification<br>Number (f eny)<br>f Partnership Level 1<br>tax treatment, that is<br>flowing conditions?<br>ar were less than \$25<br>e tax year were less                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.                                                                                                                                                                                                        | hip) or in the beneficial<br>a (i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under<br>Ir? See Form 8893 for                                                                                                                                                                          | Percen   | Yes                                | m<br>ned in<br>Capital            |
| 5<br>6<br>a<br>b                     | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Energy<br>Did the partnership file Form 6893, Election of<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total receipts for the tax yea<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fu                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | hip (including an entitive<br>whership, see instruct<br>(ii) Employer<br>lidentification<br>Number (f any)<br>of Partnership Level 7<br>tax treatment, that is<br>liowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | y treated as a partnersh<br>stions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>ers on or before the due of                                                                                                                                                                        | hip) or in the beneficial<br>a (i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under<br>Ir? See Form 8893 for                                                                                                                                                                          | Percen   | Yes                                | m<br>ned in<br>Capital            |
| 5<br>6<br>a<br>b<br>c                | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Energy<br>Did the partnership file Form 6893, Election of<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fur<br>extensions) for the partnership return.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | hip (including an entitive<br>whership, see instruct<br>(ii) Employer<br>loontification<br>Number (f any)<br>of Partnership Level 7<br>tax treatment, that is<br>llowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner<br>d to file Schedule M-                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>trs on or before the due<br>3                                                                                                                                                                       | hip) or in the beneficial<br>a (i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under<br>r? See Form 8893 for<br>date (including                                                                                                                                                        | Percen   | Yes                                | m<br>ned in<br>Capital            |
| 5<br>6<br>a<br>b<br>c                | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Entry<br>Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fu<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>if "Yes," the partnership is not required to com<br>or item L on Schedule K-1.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | hip (including an entil<br>whership, see instruct<br>(II) Employer<br>Identification<br>Number (f eny)<br>if Partnership Level 1<br>tax treatment, that is<br>lowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner<br>d to file Schedules L, i                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>trs on or before the due<br>3<br>M-1, and M-2; Item F on                                                                                                                                            | hip) or in the beneficial<br>a (i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under<br>r? See Form 8893 for<br>date (including                                                                                                                                                        | Percen   | Yes                                | m<br>ned in<br>Capital            |
| 5<br>6<br>a<br>b<br>c<br>d           | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Entry<br>Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total receipts for the tax yea<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fu<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>if "Yes," the partnership is not required to com<br>or item L on Schedule K-1.<br>Is this partnership a publicly traded partnersh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ip (including an entil<br>whership, see instruct<br>(ii) Employer<br>laantification<br>Number (f any)<br>if Partnership Level 1<br>tax treatment, that is<br>lowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner<br>d to file Schedule M-<br>nplete Schedules L, l<br>ip as defined in secti                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>Its on or before the due of<br>3<br>M-1, and M-2; Item F on<br>on 469(k)(2)?                                                                                                                        | hip) or in the beneficial<br>a (i) through (v) below<br>(v) Country of<br>Organization<br>ection statement under<br>r? See Form 8893 for<br>date (including<br>page 1 of Form 1065;                                                                                                                                 | Percen   | Yes                                | m<br>ned in<br>Capital            |
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| 5<br>6<br>a<br>b<br>c<br>d           | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Envity<br>Did the partnership file Form 6893, Election of<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total receipts for the tax yea<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fu<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>if "Yes," the partnership is not required to con<br>or item L on Schedule K-1.<br>Is this partnership a publicly traded partnership<br>During the tax year, did the partnership have<br>modified so as to reduce the principal amount                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ip (including an entil<br>whership, see instruct<br>(ii) Employer<br>loantification<br>Number (fany)<br>of Partnership Level 1<br>tax treatment, that is<br>lowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner<br>d to file Schedules L, i<br>ip as defined in secti<br>any debt that was ca<br>t of the debt?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>Its on or before the due<br>3.<br>M-1, and M-2; Item F on<br>on 469(k)(2)?<br>incelled, was forgiven, o                                                                                             | hip) or in the beneficial<br>a (i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under<br>r? See Form 5893 for<br>date (including<br>page 1 of Form 1065;<br>or had the terms                                                                                                            | Percen   | Yes                                | m<br>ned in<br>Capital<br>No<br>X |
| 5<br>6<br>a<br>b<br>c<br>d           | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Energy<br>Did the partnership file Form 6893, Election of<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fu<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>if "Yes," the partnership is not required to com<br>or item L on Schedule K-1.<br>Is this partnership a publicly traded partnership have<br>modified so as to reduce the principal amount<br>Has this partnership filed, or is it required to fil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ip (including an entil<br>whership, see instruct<br>(ii) Employer<br>loantification<br>Number (fany)<br>of Partnership Level 1<br>tax treatment, that is<br>lowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner<br>d to file Schedules L, i<br>ip as defined in secti<br>any debt that was ca<br>t of the debt?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>Its on or before the due<br>3.<br>M-1, and M-2; Item F on<br>on 469(k)(2)?<br>incelled, was forgiven, o                                                                                             | hip) or in the beneficial<br>a (i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under<br>r? See Form 5893 for<br>date (including<br>page 1 of Form 1065;<br>or had the terms                                                                                                            | Percen   | Yes                                | medin<br>Capital<br>No<br>X       |
| 5<br>6<br>a<br>b<br>c<br>d<br>7<br>8 | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Energy<br>Did the partnership file Form 8893, Election of<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fur<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>if "Yes," the partnership is not required to com<br>or Item L on Schedule K-1.<br>Is this partnership a publicly traded partnership have<br>modified so as to reduce the principal amount<br>Has this partnership filed, or is it required to fil<br>information on any reportable transaction?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | In the first of the debt?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>trs on or before the due<br>3.<br>M-1, and M-2; Item F on<br>on 469(k)(2)?<br>incelled, was forgiven, o<br>rial Advisor Disclosure \$                                                               | hip) or in the beneficial<br>a (i) through (v) below<br>(iv) Country of<br>Organization<br>ection statement under<br>r? See Form 8893 for<br>date (including<br>page 1 of Form 1065;<br>or had the terms<br>Statement, to provide                                                                                   | Percen   | Yes                                | m<br>ned in<br>Capital<br>No<br>X |
| 5<br>6<br>a<br>b<br>c<br>d           | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Entry<br>Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fu<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>if "Yes," the partnership is not require to com<br>or item L on Schedule K-1.<br>Is this partnership a publicly traded partnershi<br>During the tax year, did the partnership have<br>modified so as to reduce the principal amount<br>Has this partnership filed, or is it required to fil<br>information on any reportable transaction?<br>At any time during calendar year 2015, did the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | nip (including an entil<br>whership, see instruct<br>(II) Employer<br>loantification<br>Number (f any)<br>if Partnership Level 1<br>tax treatment, that is<br>lowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner<br>d to file Schedule M-<br>nplete Schedule M-<br>nplete Schedules L, l<br>ip as defined in secti<br>any debt that was ca<br>t of the debt?<br>ile, Form 8918, Mate                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>trs on or before the due of<br>3<br>M-1, and M-2; Item F on<br>on 469(k)(2)?<br>incelled, was forgiven, o<br>rial Advisor Disclosure \$<br>n interest in or a signatu                               | hip) or in the beneficial<br>a (i) through (v) below<br>(v) Country of<br>Organization<br>extion statement under<br>r? See Form 8893 for<br>date (including<br>page 1 of Form 1065;<br>or had the terms<br>Statement, to provide<br>re or other authority over a financial                                          | Percen   | Yes                                | medin<br>Capital<br>No            |
| 5<br>6<br>a<br>b<br>c<br>d<br>7<br>8 | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Entry<br>Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total receipts for the tax yea<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fu<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>if "Yes," the partnership is not required to com<br>or item L on Schedule K-1.<br>Is this partnership a publicly traded partnershi<br>During the tax year, did the partnership have<br>modified so as to reduce the principal amount<br>Has this partnership filed, or is it required to fil<br>information on any reportable transaction?<br>At any time during calendar year 2015, did the<br>account in a foreign country (such as a bank                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ip (including an entil<br>whership, see instruct<br>(ii) Employer<br>loantification<br>Number (f any)<br>if Partnership Level 1<br>tax treatment, that is<br>lowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner<br>d to file Schedule M-<br>nplete Schedules L, i<br>ip as defined in secti<br>any debt that was ca<br>t of the debt?<br>ile, Form 8918, Mate<br>e partnership have a<br>account, securities a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>Its on or before the due of<br>3<br>M-1, and M-2; Item F on<br>on 469(k)(2)?<br>Incelled, was forgiven, o<br>rial Advisor Disclosure \$<br>in interest in or a signatu<br>ccount, or other financia | hip) or in the beneficial<br>a (i) through (v) below<br>(v) Country of<br>Organization<br>extion statement under<br>r? See Form 8893 for<br>date (including<br>page 1 of Form 1065;<br>r had the terms<br>Statement, to provide<br>are or other authority over a financial<br>al account)? See the instructions for | Percen   | Yes                                | medin<br>Capital<br>No            |
| 5<br>6<br>a<br>b<br>c<br>d<br>7<br>8 | or capital in any foreign or domestic partnersh<br>interest of a trust? For rules of constructive ov<br>(I) Name of Entry<br>Did the partnership file Form 6893, Election o<br>section 6231(a)(1)(8)(ii) for partnership-level<br>more details<br>Does the partnership satisfy all four of the fol<br>The partnership's total assets at the end of th<br>Schedules K-1 are filed with the return and fu<br>extensions) for the partnership return.<br>The partnership is not filing and is not require<br>if "Yes," the partnership is not require to com<br>or item L on Schedule K-1.<br>Is this partnership a publicly traded partnershi<br>During the tax year, did the partnership have<br>modified so as to reduce the principal amount<br>Has this partnership filed, or is it required to fil<br>information on any reportable transaction?<br>At any time during calendar year 2015, did the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ip (including an entil<br>whership, see instruct<br>(ii) Employer<br>loantification<br>Number (f any)<br>if Partnership Level 1<br>tax treatment, that is<br>lowing conditions?<br>ar were less than \$25<br>e tax year were less<br>mished to the partner<br>d to file Schedule M-<br>nplete Schedules L, i<br>ip as defined in secti<br>any debt that was ca<br>t of the debt?<br>ile, Form 8918, Mate<br>e partnership have a<br>account, securities a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | y treated as a partnersh<br>tions. If "Yes," complete<br>(III) Type or<br>Entity<br>Fax Treatment, or an ele<br>in effect for this tax yea<br>50,000.<br>than \$1 million.<br>Its on or before the due of<br>3<br>M-1, and M-2; Item F on<br>on 469(k)(2)?<br>Incelled, was forgiven, o<br>rial Advisor Disclosure \$<br>in interest in or a signatu<br>ccount, or other financia | hip) or in the beneficial<br>a (i) through (v) below<br>(v) Country of<br>Organization<br>extion statement under<br>r? See Form 8893 for<br>date (including<br>page 1 of Form 1065;<br>r had the terms<br>Statement, to provide<br>are or other authority over a financial<br>al account)? See the instructions for | Percen   | Yes                                | medin<br>Capital<br>No            |

100 **D** (20 15)

| Other Information (continued)<br>the tax year, did the partnership receive a distribu-<br>eign trust? If "Yes," the partnership may have to fill<br>Foreign Trusts and Receipt of Certain Foreign Gir<br>making, or had it previously made (and not revoke<br>or details regarding a section 754 election.<br>p make for this tax year an optional basis adjustment<br>t showing the computation and allocation of the basis<br>uniget to adjust the basis of partnership areats under cond                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | e Form 3520, Annual Return To Report<br>fts. See instructions<br>ed), a section 754 election?<br>ent under section 743(b) or 734(b)? If "Yes,"                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Yes                                                                                                | No<br>X<br>X                                                                                       |
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| eign trust? If "Yes." the partnership may have to fil<br>Foreign Trusts and Receipt of Certain Foreign Gir<br>making, or had it previously made (and not revoke<br>or details regarding a section 754 election.<br>p make for this tax year an optional basis adjustme<br>t showing the computation and allocation of the ba                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | e Form 3520, Annual Return To Report<br>fts. See instructions<br>ed), a section 754 election?<br>ent under section 743(b) or 734(b)? If "Yes,"                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Yes                                                                                                | x                                                                                                  |
| or details regarding a section 754 election.<br>o make for this tax year an optional basis adjustme<br>t showing the computation and allocation of the ba                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ent under section 743(b) or 734(b)? If "Yes,"                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                    | X                                                                                                  |
| t showing the computation and allocation of the ba                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                    |                                                                                                    |
| ss (as defined under section 743(d)) or substantial basis n                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | ion 743(b) or 734(b) because of a<br>eduction (as defined under section                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ,,,,,,,,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                    | X                                                                                                  |
| during the current or prior tax year, the partnership<br>e or contributed such property to another entity (off                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | distributed any property received in a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | • 🗆                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                    | X                                                                                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | partner a tenancy-in-common or other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                    | x                                                                                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                    |                                                                                                    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                    | x                                                                                                  |
| of Forms 8865, Return of U.S. Persons With Resp                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | pect to Certain Foreign Partnerships, attached                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                    |                                                                                                    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | orm(s) 1099? See instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | X<br>X                                                                                             |                                                                                                    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ons With Respect To Certain Foreign                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                    |                                                                                                    |
| of partners that are foreign governments under se                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ction 892 🕨 O                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                    |                                                                                                    |
| thinge the second secon | ttach a statement showing the computation and allocation of<br>, during the current or prior tax year, the partnership<br>ge or contributed such property to another entity (other<br>rtnership throughout the tax year)<br>ing the tax year, did the partnership distribute to any<br>st in partnership property?<br>It is required to file Form 8858, Information Return of<br>files, enter the number of Forms 8858 attached. See<br>rship have any foreign partners? If "Yes," enter the r<br>errent of Section 1446 Withholding Tax, filed for this<br>r of Forms 8865, Return of U.S. Persons With Resp<br>approximation Return of U.S. Persons With Resp<br>r of Form(s) 5471, Information Return of U.S. Personached to this return, ► 0<br>r of partners that are foreign governments under se<br>latters Partner (see instructions) | ttach a statement showing the computation and allocation of the basis adjustment. See instructions<br>, during the current or prior tax year, the partnership distributed any property received in a<br>ge or contributed such property to another entity (other than disregarded entities wholly<br>rtnership throughout the tax year)<br>ig the tax year, did the partnership distribute to any partner a tenancy-in-common or other<br>at in partnership property?<br>is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign<br>files, enter the number of Forms 8858 attached. See instructions ▶<br>rship have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's<br>error of Section 1446 Withholding Tax, filed for this partnership. ▶<br>r of Forms 8865, Return of U.S. Persons With Respect To Certain Foreign<br>attached<br>ached to this return, ▶ 0<br>r of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign<br>ached to this return, ▶ 0<br>r of partners that are foreign governments under section 892 ▶ 0 | ttach a statement showing the computation and allocation of the basis adjustment. See instructions | ttach a statement showing the computation and allocation of the basis adjustment. See instructions |

Address of designated TMP 1419 YELLOWSTONE DRIVE STREAMWOOD II

IL 60107

Farm 1065 (2015)

| Schedula K         Partners' Distributive Share Items         Total anount           1         Colorary budress income (los) (get) in the 20         1         -113, 815           2         Net rend real scale income (los) (get) in the 20         2         -113, 815           2         Net rend real scale income (los) (get) in the 20         2         -113, 815           2         Net rend real scale income (los) (get) in the 20         2         -           2         Obtained scale income         5         -         -           2         Obtained scale income         5         -         -         -           6         Diverse income         5         -         -         -         -           8         Net Income         S         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -                                                                                                                                                                                                                  | Form 10      | 65 (2    | 015) HEROIC FITNESS LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 46-3401358                            | Page 4       |
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| 1         Contrary business income (loss) (gaps 1, the 22)         1         -113, β15           2         1         -113, β15         2           3         Cher gross mode (loss) (gaps 1, the 22)         1         -113, β15           4         Contrary business income (loss)         3a         -113, β15           5         Contrary business income (loss)         3a         -113, β15           6         Contrary business income (loss)         1         -113, β15           7         Contrary business income (loss)         1         -113, β15           7         Contrary business income (loss)         1         -113, β15           8         Contrary business income (loss)         1         -113, β15           10         Contrary business income (loss)         1         -113, β15           11         Cont                                                                                                                                               | Sche         | dul      | K Partners' Distributive Share Items                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                       | Total amount |
| 2         Net central cast scale income (loss)         2           30         Orber grans remain (loss)         30           4         30           5         Depress from Orber varial activities (laskin bisinement)         30           6         Guaranteed activities (laskin bisinement)         4           6         Guaranteed activities (laskin bisinement)         6           6         Dividencis: Subtract fire 38 from ine 3a         4           6         Dividencis: Subtract fire 38 from ine 3a         6           6         Dividencis: Subtract fire 38 from ine 3a         6           7         Royalines         6         6           8         Net force-rem certain grain (loss) (laskin Science L) (from 1005))         7           9         Net force-rem certain grain (loss) (laskin Science L) (from 1005))         7           10         Dividencies (loss) (laskin from 477)         10           11         Other incorent (loss) (laskin from 477)         10           12         Scient (laskin dividencies)         122         0           13         Combinutores         13a         0           14         Other incorent loss (laskin from 477)         10         11           13         Combinutores         13a                                                                                                                                            | <del>~</del> | 1 / 1 /  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       | 1 -113,815   |
| 3a         Other pross nerval income (oss)         3a         3a         The species for other matching (this tablemin), 3b         3a           b         Chien met renal income (cas), Subtrat the 3b from line 3a         3c         3c           c         Chien met renal income (cas), Subtrat the 3b from line 3a         3c         3c           c         Metric the subtrat the 3b from line 3a         3c         3c           c         Metric the subtrat the 3b from line 3a         5c         3c           c         Metric the subtrat the 3b from line 3a         5c         3c           c         Metric the subtrat the 3b from line 3a         5c         3c           c         Metric the subtrat the subtrat the 3b from line 3a         5c         3c           d         Metric the subtrat the 3b from line 3a         5c         3c           d         Metric the subtrat the 3b from line 3a         5c         3c           d         Metric the subtrat the 3b from line 3a         5c         3c           d         Metric the subtrat the 3b from line 3a         3c         3c           d         Metric the subtrat the   |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| b Deprete from thermit activities (tables) statusers)         3b         3c         3c           c Outranteed symmetrix         3c         3c         3c           c Quaranteed symmetrix         3c         3c         3c           c Quaranteed symmetrix         5c         5c         5c                                                                                                                                                                                                                           |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 35                                    |              |
| c Other net rental moone (mas). Subtract line 3b from line 3a         3c         3c           e Other net rental moone (mas). Subtract line 3b from line 3a         3c         3c           interact moone         5         3c           b Outsided dividends         5c         3c           c Royalis         b Outsided dividends         5c           c Royalis         b Outsided dividends         6c           c Royalis         b Outsided dividends         6d           c Royalis         b Outsided dividends         6d           c Royalis         c Royalis         6d           d Royalis         c Royalis         file           d Royalis         c Royalis         file           d Royalis         c Royalis         file           d Royalis         file         file           d Royalis         file         file           d Royalis         file         file           d Royalis         file         file           d Royalis         file </td <td></td> <td></td> <td></td> <td></td> <td></td>                                                                                                                                                                               |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 4         Guardated payments         4           5         Hordenst; a Ordinaye Andends         5           6         Dividenst; a Ordinaye Andends         6a           7         Repailses         10           8         Dividenst; a Ordinaye Andends         6a           9         Net long same captof gain (Coss) (attach Schwick D (Form 1065))         8           9         Net long same captof gain (Coss) (attach Schwick D (Form 1065))         9a           10         Other section 123 gain (Coss) (attach Schwick D (Form 1065))         9a           10         Other section 123 gain (Coss) (attach Schwick D (Form 1065))         9a           11         Other section 123 gain (Coss) (attach Schwick D (Form 1065))         19a           12         Bettion (Fa devication (attach Form 4727)         10           13         Divisitionent (intelest agenation (attach Form 4727)         13a           13         Divisitionent (intelest agenation (attach Form 4727)         13a           13         Divisitionent (intelest agenation (attach Form 4727)         13a           13         Divisitionent (intelest agenation (attach Form 4662)         12a           13         Divisitionent (intelest agenation (attach Form 4662)         12a           14         Attesenration (atttt sees avenation (attach form 4662)                                                    |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 9       Net tong-term capital gain (loss) (datch Schedule D (rfm 1053))       9       9         9       Net tong-term scale (22%) gain (loss)       9       9         10       Net section 1231 gain (loss) (datch Schedule D (rfm 1053))       9       9         11       Outpenders stein (125) gain (loss) (datch Form 4777)       10       11         12       Section 179 deduction (attach Form 4787)       10         13       11       12       0         13       13       13       13         14       Derivation (11) (17 µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>a</b>     |          | · · · · · · · · · · · · · · · · · · ·                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ••• •••                               |              |
| 9       Net tong-term capital gain (loss) (datch Schedule D (rfm 1053))       9       9         9       Net tong-term scale (22%) gain (loss)       9       9         10       Net section 1231 gain (loss) (datch Schedule D (rfm 1053))       9       9         11       Outpenders stein (125) gain (loss) (datch Form 4777)       10       11         12       Section 179 deduction (attach Form 4787)       10         13       11       12       0         13       13       13       13         14       Derivation (11) (17 µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | SS           |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 9       Net tong-term capital gain (loss) (datch Schedule D (rfm 1053))       9       9         9       Net tong-term scale (22%) gain (loss)       9       9         10       Net section 1231 gain (loss) (datch Schedule D (rfm 1053))       9       9         11       Outpenders stein (125) gain (loss) (datch Form 4777)       10       11         12       Section 179 deduction (attach Form 4787)       10         13       11       12       0         13       13       13       13         14       Derivation (11) (17 µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Ľ            |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 9       Net tong-term capital gain (loss) (datch Schedule D (rfm 1053))       9       9         9       Net tong-term scale (22%) gain (loss)       9       9         10       Net section 1231 gain (loss) (datch Schedule D (rfm 1053))       9       9         11       Outpenders stein (125) gain (loss) (datch Form 4777)       10       11         12       Section 179 deduction (attach Form 4787)       10         13       11       12       0         13       13       13       13         14       Derivation (11) (17 µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ē            | ľ        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | l en l                                |              |
| 9       Net tong-term capital gain (loss) (datch Schedule D (rfm 1053))       9       9         9       Net tong-term scale (22%) gain (loss)       9       9         10       Net section 1231 gain (loss) (datch Schedule D (rfm 1053))       9       9         11       Outpenders stein (125) gain (loss) (datch Form 4777)       10       11         12       Section 179 deduction (attach Form 4787)       10         13       11       12       0         13       13       13       13         14       Derivation (11) (17 µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | E O          | <u>,</u> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <u> </u>                              |              |
| 9       Net tong-term capital gain (loss) (datch Schedule D (rfm 1053))       9       9         9       Net tong-term scale (22%) gain (loss)       9       9         10       Net section 1231 gain (loss) (datch Schedule D (rfm 1053))       9       9         11       Outpenders stein (125) gain (loss) (datch Form 4777)       10       11         12       Section 179 deduction (attach Form 4787)       10         13       11       12       0         13       13       13       13         14       Derivation (11) (17 µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ µ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Е            |          | 1. The second s<br>second second se<br>second second sec<br>second second sec |                                       |              |
| b         Collectibles (25%) gan (bass)         90                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | _            | -        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| c         Undecaptore sector 120 gain laws statement         9c         10           10         Net sector 123 gain (cos) (state horm 477)         10         11         00           11         Other income (cos) (see instructions) Type ▶         11         00           12         Section 179 adduction (state horm 4762)         12         00           13         Other income (cos) (see instructions) Type ▶         13a         0           14         Other income (cos) (see instructions) Type ▶         (2) Amount ▶         iscore           15         Direstiment inferest sepanse         13a         0           16         Other deductions (see instructions) Type ▶         13d         0           16         Net seming or insting income         14a         -113.9 (915           17         Direst insting income         14a         -113.9 (915           18         Low-income housing credit (secion 420)(6))         15a         15b           19         Dire credit see instructions)         Type ▶         15d           19         Other credit see instructions)         Type ▶         15d           19         Other credit see instructions)         Type ▶         15d           10         Other credit see instructions)         Type ▶         <                                                                                                                 |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       | 98           |
| 10       Net section 1231 gain (bas) (attach Form 372)       10         11       Other Income (loss) (attach Form 452)       11         12       Contributions       13a         13a       Contributions       13a         14       Other Income (loss) (attach Form 452)       12       0         13a       Contributions       13a       13a         14       Contributions       13a       13a         15       Contributions       13a       13a         15       Contributions       13a       13a         15       Contributions       14a       13d       14d         16       Coss forming of fathing income       14b       -113.9.815         17       If Sa       If Sa       14d       -113.9.815         19       Coss forming of fathing income       14b       -113.9.815         16       Low income boulding credit (other)       15s       15c       15c         17       Coss income sourced at 20 (other class (see instructions)       Type ▶       15c       15c         17       Coss income fathing income       15f       15c       15c       15c         18       Name of country or U.S. possessin ▶       15c       15c <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>                                                                                                                                                                                                 |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 11         Cher income (loss) (see instructions) Type ▶         11           12         Section 178 deduction (statach Form 4562)         12         0           13a         13a         0           13a         13b         0           13a         13b         0           13a         13b         0           13b         13b         0           14b         13cd         0           15b         13b         0           15c         13cd         13cd           15c         13cd         13cd           15c         13cd         13cd           15c         13cd         13cd           15c         13cd         15c           15c         15c         15c                                                                                                                                                                                                                                                                                                                                                                                                   |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 90                                    |              |
| 12     Section 179 acduction (attach Form 4562)     12     0       13a     Contributions     13a     13a       13a     Control (attach Form 4562)     13a     13a       13b     Control (attach Form 4562)     13a     13a       13b     Control (attach Form 4562)     13a     13a       13b     Control (attach Form 4562)     13a     13a       14b     Attach Form 4563)     14a     440,736       15b     Control (attach Form 456, if applicable)     15c       15b     Control (attach Form 456, if applicable)     15c       15c     Control (attach Form 456, if                                                                                                                                                                                                          |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 13a       Contributions       13a         b       Investment interest expanse       13a         b       Investment interest expanse       13a         c       dial       13a         dial       13a       13a         dial       14a       13a         dial       14a       113a         dial       14a       113a         dial       14a       14a         dial       14a       11a         dial       14a       14a         dial       14a       14a         dial       14a       14a         dial       15b       15b         dial       15b       15b         dial       15c       15b         dial       16b       16b         dial       16c       16b         dial       16c       16b         dial       16c       16b         dial       16c       16b         dial       16c <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>                                                                                                                                                                                                                                                                                                                                                                                                                        |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| d       Clifter deductions (see instructions)       Type ▶       13d         14a       Net earning so(iss) form self-employment       14a       -113,815         14b       Bross farming or fishing income       14b       14b         15b       C Gross nonfarm income       14b       14c         15b       Covincome housing credit (section 42(i)(5))       15a       15b         c       Cualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other sone sourcad at partner level                                                                                                                   | ŝ            |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| d       Clifter deductions (see instructions)       Type ▶       13d         14a       Net earning so(iss) form self-employment       14a       -113,815         14b       Bross farming or fishing income       14b       14b         15b       C Gross nonfarm income       14b       14c         15b       Covincome housing credit (section 42(i)(5))       15a       15b         c       Cualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other sone sourcad at partner level                                                                                                                   | ЧÖ           | 13a      | Contributions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | · · · · · ·                           | 13a          |
| d       Clifter deductions (see instructions)       Type ▶       13d         14a       Net earning so(iss) form self-employment       14a       -113,815         14b       Bross farming or fishing income       14b       14b         15b       C Gross nonfarm income       14b       14c         15b       Covincome housing credit (section 42(i)(5))       15a       15b         c       Cualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other sone sourcad at partner level                                                                                                                   | cti          | b        | Investment interest expense                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                       | 13b          |
| d       Clifter deductions (see instructions)       Type ▶       13d         14a       Net earning so(iss) form self-employment       14a       -113,815         14b       Bross farming or fishing income       14b       14b         15b       C Gross nonfarm income       14b       14c         15b       Covincome housing credit (section 42(i)(5))       15a       15b         c       Cualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other sone sourcad at partner level                                                                                                                   | Ę            | с        | Section 59(e)(2) expenditures:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                       |              |
| d       Clifter deductions (see instructions)       Type ▶       13d         14a       Net earning so(iss) form self-employment       14a       -113,815         14b       Bross farming or fishing income       14b       14b         15b       C Gross nonfarm income       14b       14c         15b       Covincome housing credit (section 42(i)(5))       15a       15b         c       Cualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         e       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15c         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other rental cale state credits (see instructions)       Type ▶       15d       15d         f       Other sone sourcad at partner level                                                                                                                   | ě            |          | (1) Type 🕨                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | (2) Amount 🕨                          | 13c(2)       |
| 15a       Low-income housing credit (section 42(j)(5))       15a         b       Low-income housing credit (other)       15b         b       Low-income housing credit (other)       15b         c       Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c         d       Other rental credits (see instructions)       Type ▶         f       Other rental credits (state premeship ▶       f         f       Deductions allocated and apportioned at partnership level       f         f       Interest expense ▶ <t< td=""><td></td><td>d</td><td>Other deductions (see instructions) Type</td><td></td><td></td></t<>                |              | d        | Other deductions (see instructions) Type                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                       |              |
| 15a       Low-income housing credit (section 42(j)(5))       15a         b       Low-income housing credit (other)       15b         b       Low-income housing credit (other)       15b         c       Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c         d       Other rental credits (see instructions)       Type ▶         f       Other rental credits (state premeship ▶       f         f       Deductions allocated and apportioned at partnership level       f         f       Interest expense ▶ <t< td=""><td>÷</td><td>14a</td><td>Net earnings (loss) from self-employment</td><td></td><td>14a -113,815</td></t<> | ÷            | 14a      | Net earnings (loss) from self-employment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                       | 14a -113,815 |
| 15a       Low-income housing credit (section 42(j)(5))       15a         b       Low-income housing credit (other)       15b         b       Low-income housing credit (other)       15b         c       Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c         d       Other rental credits (see instructions)       Type ▶         f       Other rental credits (state premeship ▶       f         f       Deductions allocated and apportioned at partnership level       f         f       Interest expense ▶ <t< td=""><td>주莫현</td><td>ь</td><td>Gross farming or fishing income</td><td></td><td>14b</td></t<>                   | 주莫현          | ь        | Gross farming or fishing income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       | 14b          |
| 15a       Low-income housing credit (section 42(j)(5))       15a         b       Low-income housing credit (other)       15b         b       Low-income housing credit (other)       15b         c       Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c         d       Other rental credits (see instructions)       Type ▶         f       Other rental credits (state premeship ▶       f         f       Deductions allocated and apportioned at partnership level       f         f       Interest expense ▶ <t< td=""><td>S T E</td><td>c</td><td>Gross nonfarm income</td><td></td><td>14c 440,736</td></t<>                    | S T E        | c        | Gross nonfarm income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                       | 14c 440,736  |
| gg     b     Low-income housing credit (other)     15b       c     Qualified rehabilitation expenditures (renal real estate) (attach Form 3468, if applicable)     15c       c     Qualified rehabilitation expenditures (renal real estate)     Type ▶       e     Other rental credits (see instructions)     Type ▶       f     Geness income sources     16b       c     Gross income sourced at partner level     16c       f     Deductions allocated and apportioned at partner level     16c       g     Interest expense ▶     h     Other       g     Interest expense ▷     h <td< td=""><td></td><td>15a</td><td>Low-income housing credit (section 42(i)(5))</td><td></td><td></td></td<>                                                                                      |              | 15a      | Low-income housing credit (section 42(i)(5))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                       |              |
| e       Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)       15c         d       Other rental credits (see instructions)       Type ▶         e       Other rental credits (see instructions)       Type ▶         f       Other rental credits (see instructions)       Type ▶         f       Other rental credits (see instructions)       Type ▶         f       Other credits (see instructions)       Type ▶         f       Deductions allocated and apportioned at partner level       f         f       Deductions allocated and apportioned at partner level       f                                                                                                                                         | <b>/B</b>    |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| e       Other rental credits (see instructions)       Type ▶       15e         f       Other credits (see instructions)       Type ▶       15f         f       Other credits (see instructions)       Type ▶       15f         b       Gross income sourced at partner level       16b       16c         Foreign gross income sourced at partner level       16c       16c         Foreign gross income sourced at partner level       16f       16f         g       Interset expense ▶       h       Other       16f         Deductions allocated and apportioned at partner level       16h       16k       16k         g       Interset expense ▶       h       Other       16k       16k         u       g       Interset expense ▶       h       Other       16k       16k       16k         1       Total foreign taxes (check one): ▶       Paid       Accrued       17a       16k       17a       17a       17b       16k       16k       16k                                                                                                                                                                                                                                | 新            |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | plicable)                             | 15c          |
| e       Other rental credits (see instructions)       Type ▶       15e         f       Other credits (see instructions)       Type ▶       15f         f       Other credits (see instructions)       Type ▶       15f         b       Gross income sourced at partner level       16b       16c         Foreign gross income sourced at partner level       16c       16c         Foreign gross income sourced at partner level       16f       16f         g       Interset expense ▶       h       Other       16f         Deductions allocated and apportioned at partner level       16h       16k       16k         g       Interset expense ▶       h       Other       16k       16k         u       g       Interset expense ▶       h       Other       16k       16k       16k         1       Total foreign taxes (check one): ▶       Paid       Accrued       17a       16k       17a       17a       17b       16k       16k       16k                                                                                                                                                                                                                                | ĕ            |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>-</b> ,                            |              |
| f Other credits (see instructions)       Type ▶       157         16a Name of country or U.S. possession ▶       16b       16b         b Gross income form all sources       16b       16b         c Gross income sourced at partner level       16c       16b         for degraphic category ▶       e General category ▶       f Other ▶       16f         Deductions allocated and apportioned at partner level       16f       16f         g Interest expense ▶       h Other       16f         Deductions allocated and apportioned at partnership level to foreign source income       16h       16h         i Passive category ▶       j General category ▶       k Other       16h         n Reduction in taxes available for credit (attach statement)       16h       16h       16h         n Reduction in taxes available for credit (attach statement)       17a       17b       16h         n Other freign tax information (attach statement)       17c       17a       17b       17b         off igas, and geothermal properties – gross income       17c       17d       17d       17d         i gas, and geothermal properties – deductions       17f       17d       17d       17d         i gas, and geothermal properties – deductions       17f       17d       17d       18a       18a <td>Ö</td> <td></td> <td></td> <td>· · · · ·</td> <td></td>                                          | Ö            |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | · · · · ·                             |              |
| 16a       Name of country or U.S. possession ▶         b       Gross income form all sources         c       Gross income sourced at partner level         Foreign gross income sourced at partner level       16b         d       Passive category ▶       e         g       Interst expense ▶       h         Obductions allocated and apportioned at partner level       16f         g       Interst expense ▶       h         Obductions allocated and apportioned at partner level       16h         g       Interst expense ▶       h         Other       16h       16h         g       Interst expense ▶       h         Other       16h       16h         Interst expense       j       General category ▶         i       Passwe category ▶       j         General category ▶       i       General category ▶         i       Total foreign laxes (check one): ▶ Paid       Accrued         m       Reduction in taxes available for credit (attach statement)       17a         Other farse available for credit statement)       17a       17a         i       Adjusted gain or loss       17c       17d         c       Depletion (other than oil and gas)       17c       17d <td></td> <td>1</td> <td></td> <td></td> <td></td>                                                                                                                                                                  |              | 1        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| b       Gross income from all sources       16b         c       Gross income sourced at partner level       16c         Foreign gross income sourced at partnership level       16c         d       Passive category ▶       e         g       Interest expense ▶       h         Deductions allocated and apportioned at partnership level to foreign source income       i         g       Interest expense ▶       h         Deductions allocated and apportioned at partnership level to foreign source income       i         i       Passive category ▶       j         i       Passive category ▶       j         i       Total foreign taxe (check one): ▶       Paid         Accrued       iffm       iffid         m       Reduction in taxes available for credit (attach statement)       iffm         n       Check one): ▶       Paid       Accrued         in       Reduction in taxes available for credit (attach statement)       iffm         n       Check one): ▶       Paid       Accrued         in       Adjusted gain or loss       iff         c       Deptetion (other than oil and gas)       iff         d       Oil, gas, and geothermal properties – gross income       iff         i <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>                                                                                                                              |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| So Gross income sourced at partner level       16c         Foreign gross income sourced at partnership level       16c         d Passive category ▶       e General category ▶       f Other ▶         Deductions allocated and apportioned at partnership level       n Other       16c         g Interest expense ▶       h Other       16h         Deductions allocated and apportioned at partnership level to foreign source income       16h         i Passive category ▶       j General category ▶       k Other         i Passive category ▶       p General category ▶       16k         i Passive category ▶       j General category ▶       16k         i Passive category ▶       j General category ▶       16k         i Passive category ▶       j General category ▶       16k         i Passive category ▶       j General category ▶       16k         i Passive category ▶       j General category ▶       16k         i Passive category ▶       j General category ▶       16k         i Passive category ▶       j General category ▶       16k         i Passive category ▶       j General category ▶       16k         i Passive category ▶       i General category ▶       17a         i Passive category ▶       i General category ▶       17a         i Passive                                                                                                                 |              | 1        | · · · · · · · · · · · · · · · · · · ·                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                       | 165          |
| m       Reduction in taxes available for credit (attach statement)       16m         n       Other foreign tax information (attach statement)       17a         n       Other foreign tax information (attach statement)       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qii, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other tax-exempt interest income       18a         b       Other tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment income       20a         b       Investment axpenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                   | S            |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| m       Reduction in taxes available for credit (attach statement)       16m         n       Other foreign tax information (attach statement)       17a         n       Other foreign tax information (attach statement)       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qii, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other tax-exempt interest income       18a         b       Other tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment income       20a         b       Investment axpenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                   | õ            | 5        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| m       Reduction in taxes available for credit (attach statement)       16m         n       Other foreign tax information (attach statement)       17a         n       Other foreign tax information (attach statement)       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qii, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other tax-exempt interest income       18a         b       Other tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment income       20a         b       Investment axpenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Ict          |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | E Other N                             | 4.65         |
| m       Reduction in taxes available for credit (attach statement)       16m         n       Other foreign tax information (attach statement)       17a         n       Other foreign tax information (attach statement)       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qii, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other tax-exempt interest income       18a         b       Other tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment income       20a         b       Investment axpenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ISa          | 0        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| m       Reduction in taxes available for credit (attach statement)       16m         n       Other foreign tax information (attach statement)       17a         n       Other foreign tax information (attach statement)       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qii, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other tax-exempt interest income       18a         b       Other tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment income       20a         b       Investment axpenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 19L          |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| m       Reduction in taxes available for credit (attach statement)       16m         n       Other foreign tax information (attach statement)       17a         n       Other foreign tax information (attach statement)       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qii, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other tax-exempt interest income       18a         b       Other tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment income       20a         b       Investment axpenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                   | F            | 9        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | · · · · · · · · · · · · · · · · · · · | 000000000    |
| m       Reduction in taxes available for credit (attach statement)       16m         n       Other foreign tax information (attach statement)       17a         n       Other foreign tax information (attach statement)       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qii, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other tax-exempt interest income       18a         b       Other tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment income       20a         b       Investment axpenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                   | υB           |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| m       Reduction in taxes available for credit (attach statement)       16m         n       Other foreign tax information (attach statement)       17a         n       Other foreign tax information (attach statement)       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qii, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other tax-exempt interest income       18a         b       Other tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment income       20a         b       Investment axpenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ē            | l i      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | k Uther                               |              |
| n       Other foreign tax information (attach statement)         V       17a         Post-1986 depreciation adjustment       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qil, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other AMT items (attach statement)       17f         18a       Tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE       STATEMENT 2         19a       Distributions of other property       19b         20a       Investment income       20a         b       Investment expenses       20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ъ            | 1        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 17a       Post-1986 depreciation adjustment       17a         b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qil, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17c         f       Other AMT items (attach statement)       17f         18a       Tax-exempt interest income       18a         b       Other tax-exempt income       18b         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Distributions of other property       20a         20a       Investment income       20a         b       Investment axpenses       20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |              |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| b       Adjusted gain or loss       17b         c       Depletion (other than oil and gas)       17c         d       Qil, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17e         f       Other AMT items (attach statement)       17f         18a       Tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2       18a         19a       Distributions of cash and marketable securities       19a       45,000         19b       20a       Investment income       20a         b       Investment expenses       20b       0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |              | п        | Other foreign tax information (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                       |              |
| b       Adjusted gain or loss       170         c       Depletion (other than oil and gas)       17c         d       Qil, gas, and geothermal properties – gross income       17d         e       Oil, gas, and geothermal properties – deductions       17d         f       Other AMT items (atlach statement)       17f         18a       Tax-exempt interest income       18a         b       Other tax-exempt income       18a         c       Nondeductible expenses       SEE STATEMENT 2         19a       Distributions of cash and marketable securities       19a         b       Investment income       20a         b       Investment expenses       20a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ×.           | 17a      | Post-1986 depreciation adjustment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                       |              |
| 18a Tax-exempt interest income       18a         b Other tax-exempt income       18b         c Nondeductible expenses       SEE STATEMENT 2         19a Distributions of cash and marketable securities       19a         b Distributions of other property       19b         20a Investment income       20a         b Investment expenses       20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | e⊢Ĕ          |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 18a Tax-exempt interest income       18a         b Other tax-exempt income       18b         c Nondeductible expenses       SEE STATEMENT 2         19a Distributions of cash and marketable securities       19a         b Distributions of other property       19b         20a Investment income       20a         b Investment expenses       20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | të ⊒ tè      |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| 18a Tax-exempt interest income       18a         b Other tax-exempt income       18b         c Nondeductible expenses       SEE STATEMENT 2         19a Distributions of cash and marketable securities       19a         b Distributions of other property       19b         20a Investment income       20a         b Investment expenses       20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ĔĔſ          | d        | Qil, gas, and geothermal properties – gross income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                       | 17d          |
| 18a Tax-exempt interest income       18a         b Other tax-exempt income       18b         c Nondeductible expenses       SEE STATEMENT 2         19a Distributions of cash and marketable securities       19a         b Distributions of other property       19b         20a Investment income       20a         b Investment expenses       20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Si të        | e e      | Oil, gas, and geothermal properties – deductions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                       | 17e          |
| 18a Tax-exempt interest income       18a         b Other tax-exempt income       18b         c Nondeductible expenses       SEE STATEMENT 2         19a Distributions of cash and marketable securities       19a         b Distributions of other property       19b         20a Investment income       20a         b Investment expenses       20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 222          | f        | Other AMT items (atlach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <u></u>                               |              |
| b Other tax-exempt income<br>c Nondeductible expenses<br>19a Distributions of cash and marketable securities<br>b Distributions of other property<br>20a Investment income<br>b Investment expenses<br>c Other items and amounts (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | · —          | 18a      | Tax-exempt interest income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                       | 18a          |
| c     Nondeductible expenses     SEE STATEMENT 2     18c     455       19a     Distributions of cash and marketable securities     19a     45,000       b     Distributions of other property     19b     19b       20a     20a     20a     20a       b     Investment income     20b     20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 10           | 1        | Other tax-exempt income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                       |              |
| 19a Distributions of cash and marketable securities     19a     45,000       b Distributions of other property     19b       20a Investment income     20a       b Investment expenses     20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | lat          | 1        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | EE STATEMENT 2                        |              |
| b Distributions of other property 20a Investment income b Investment expenses 20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | L.           | 1        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       | 19a 45,000   |
| 20a Investment income<br>b Investment expenses<br>c Other items and amounts (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | nfc          | 1        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       | 19b          |
| b Investment expenses 20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |              | 1        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |              |
| δ Other items and amounts (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | he           |          | ••                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                       |              |
| c Other Rems and amounts (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ō            | 1        | Other items and amounts (attach statement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                       |              |

| Ana      | Net income (loss) Co                                                     |                                             | through 11 From the ra          | ault subtract it                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | on turn of Sci | hedule K, lines 12 through 13     | 24 and 16 1           | -113,815      |
|----------|--------------------------------------------------------------------------|---------------------------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------|-----------------------|---------------|
| 2        | Analysis by                                                              | mone schedule rs, mes t                     | (ii) Individual                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | dividual       | redule ry, times 12 tillough 1    | (v) Exempt            | (vi)          |
| -        | parlner type                                                             | (i) Corporate                               | (active)                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | sive)          | (iv) Partnership                  | Organization          | Nominee/Other |
| а        | General partners                                                         |                                             |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                | -113,815                          |                       |               |
| b        | Limited partners                                                         |                                             |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 50       | chedule L B                                                              | alance Sheets per Boo                       |                                 | Beginning                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | of tax year    |                                   | End of tax            |               |
|          | A                                                                        | ssets                                       | (a)                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                | (b)                               | (ĉ)                   | (d)           |
| 1        | Cash                                                                     |                                             |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                | 12,426                            |                       | 7,696         |
| 2a       | Trade notes and a                                                        | counts receivable                           |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       | ·             |
| ь        |                                                                          | bad debts                                   |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 3        | Inventories                                                              |                                             |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 4        | U.S. government o                                                        | bligations                                  |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 5<br>6   | Other current assets<br>(attach stalement)                               | lies                                        | ***                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 7a       |                                                                          | persons related to partners                 |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| b        | Mortgage and real<br>Other investments                                   | estate loans                                |                                 | and the second se |                |                                   |                       |               |
| 8        | (attach stalement)                                                       | 111000000000000000000000000000000000000     |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 9a       |                                                                          | r depreciable assets                        |                                 | 26,825                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                |                                   | 233,590               |               |
| b        |                                                                          | depreciation                                |                                 | 38,274                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                | 188,551                           | 53,187                | 180,403       |
| 10a      | Depletable assets                                                        |                                             |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| b        | Less accumulated                                                         | depletion                                   |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 11       | Land (net of any ar                                                      | norlization)                                |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 12a      | Intangible assets (                                                      |                                             |                                 | 3,938                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                |                                   | 3,938                 |               |
| ь<br>13  | Other assets                                                             | amortization                                | Charles and Charles and Charles | 1,050                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                | 2,888                             | 1,838                 | 2,100         |
| 14       | Total assets                                                             | s and Capital                               |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                | 203,865                           |                       | 190,199       |
| 15       | Accounts payable                                                         |                                             |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| 16<br>17 | Morigages, notes, bol<br>Other current liabilities<br>(attach statement) | nds payable in less than 1 y<br>SEE STMT 3  |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                | 16,157                            |                       | 261           |
| 18       | All nonrecourse loans                                                    |                                             |                                 | en ni                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | _              |                                   |                       |               |
| 19a      |                                                                          | or persons related to partne                |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
| р<br>20  | Mortgages notes, bonds<br>Other liabitities                              | payable in 1 year or more                   | 0.                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   | ·······               |               |
|          | (attach statement)                                                       |                                             |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                | 107 700                           |                       | 100 020       |
| 21       | Partners' capital accounts                                               | ******************                          |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                | 187,708                           |                       | 189,938       |
| 22       | Total liabilities and                                                    |                                             | f In                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | La MACAL       | 203,865<br>Income (Loss) per      | Datura                | 190,199       |
|          | hedule M-1                                                               | Note. The partnership                       |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   | Kernin                |               |
| 4        | Net income (loss)                                                        |                                             |                                 | ,270 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                | corded on books this yea          | ar not included       |               |
| 2        |                                                                          | chedule K, lines 1, 2, 3c,                  |                                 | 210 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                | ale K, lines 1 through 11         |                       |               |
| 2        | 5, 6a, 7, 8, 9a, 10, an books this year                                  | d 11, not recorded on                       |                                 | а                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Tax-exem       | pt interest \$                    | · · · · · · · · · · · |               |
| 3        |                                                                          | her than health insurance)                  |                                 | 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                | duded on Schedule K, Ines 1 thro  |                       |               |
| 4        | Expenses recorded or<br>included on Schedule<br>13d, and 16I (temize)    | n books this year not<br>K, lines 1 through |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | and 16I, not c | harged against book income this y | ear (itemize):        |               |
|          | 13d, and 16I (itemize)                                                   | í.                                          |                                 | a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                | on \$                             |                       |               |
| а<br>Ь   | Depreciation S<br>Travel and<br>entertainment S                          | 455                                         |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |
|          |                                                                          |                                             |                                 | 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Add lines      | 6 and 7                           |                       |               |
|          |                                                                          |                                             |                                 | 455 9                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                | ess) (Analysis of Net Inco        |                       | -112 015      |
| 5        | Add lines 1 through                                                      |                                             | -113                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | (Loss), lin    | e 1). Subtract line 8 from        | line 5                | -113,815      |
| -        | chedule M-2                                                              | Analysis of Part                            |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | -              |                                   |                       | 45,000        |
| 1        | Balance at beginni                                                       | ng of year                                  |                                 | ,708 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Distributio    | ns: a Cash                        |                       | 40,000        |
| 2        | Capital contributed                                                      | : a Cash                                    | 101                             | ,500                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                | b Property                        |                       |               |
| 2        |                                                                          | b Property                                  | -114                            | ,270 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Other dee      | creases                           |                       |               |
| 4        | Other increases                                                          | per books                                   | 17.4                            | 1210                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                |                                   |                       |               |
|          | (itemize)                                                                |                                             |                                 | 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Add lines      | 6 and 7                           |                       | 45,000        |
| 5        |                                                                          | h 4                                         | 234                             | ,938 9                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Balance a      | I end of year Subtract li         | ne 8 from line 5      | 189,938       |
| -        | mark miles i throug                                                      | T 1                                         |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                |                                   |                       |               |

5 DAA

Form 1065 (2015) HEROIC FITNESS LLC

Form 1065 (2015)

Page 5

| Form  | 1    | 1    | 2       | 5  | -/ | 4 |
|-------|------|------|---------|----|----|---|
| (Rev. | Dace | ambi | er 201: | 2) |    |   |

Department of the Treasury Internal Revenue Service

### **Cost of Goods Sold**

OMB No 1545-2225

Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.
 Information about Form 1125-A and its instructions is at www.lrs.gov/form1125a.

|    |                                                                                                                                                                                                 |                 |     | yer (dentification number<br>-3401358 |       |      |     |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----|---------------------------------------|-------|------|-----|
| 1  | Inventory at beginning of year                                                                                                                                                                  |                 |     | 1                                     |       |      |     |
| 2  | Purchases                                                                                                                                                                                       |                 |     | 2                                     |       | 24,2 | 277 |
| з  | Cost of labor                                                                                                                                                                                   |                 |     | 3                                     |       |      |     |
| 4  | Additional section 263A costs (attach schedule)                                                                                                                                                 | •               |     | 4                                     |       |      |     |
| 5  | Other costs (attach schedule)                                                                                                                                                                   |                 |     | 5                                     |       |      |     |
| 6  | Total. Add lines 1 through 5                                                                                                                                                                    |                 |     | 6                                     |       | 24,2 | 277 |
| 7  | Inventory at end of year                                                                                                                                                                        |                 |     | 7                                     |       |      |     |
| 8  | Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the                                                                                             |                 | 🏴   | -                                     |       |      |     |
|    | appropriate line of your tax return (see instructions)                                                                                                                                          |                 |     | 8                                     |       | 24,2 | 277 |
| 9a | Check all methods used for valuing closing inventory:         (i)       Cost         (ii)       Lower of cost or market         (iii)       Other (Specify method used and attach explanation.) |                 |     |                                       | ·     |      |     |
| b  | Check if there was a writedown of subnormal goods                                                                                                                                               |                 |     |                                       |       | ▶ 🗋  |     |
| С  | Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Forr                                                                                             | n 970)          |     |                                       |       | ▶ 🗌  |     |
| đ  | If the LIFO inventory method was used for this tax year, enter the amount of closing inventory compounder LIFO                                                                                  | uted            |     | 9d                                    |       | _    |     |
| Ð  | If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see in:                                                                                       | structions)?    |     |                                       | Yes   |      | No  |
| f  | Was there any change in determining quantities, cost, or valuations between opening and closing in                                                                                              | ventory? If "Ye | s," |                                       | -     | _    |     |
|    | attach explanation                                                                                                                                                                              | -               |     | Ľ                                     | ] Yes |      | No  |

For Paperwork Reduction Act Notice, see Instructions.

Form 1125-A (Rev 12-2012)

#### SCHEDULE B-1 (Form 1065)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

## Information on Partners Owning 50% or More of the Partnership

OMB No. 1545-0099

Attach to Form 1065. See instructions on back.

Emptoyer Identification number (EIN) 46-3401358

#### Name of partnership HEROIC FITNESS LLC

#### Part I Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (i) Name of Entity    | (ii) Employer<br>Identification Number<br>(if eny) | fication Number (iii) Type of Entity Country (iv) |               | (v) Maximum<br>Percentage Owned<br>in Protit, Loss.<br>or Capital |  |  |
|-----------------------|----------------------------------------------------|---------------------------------------------------|---------------|-------------------------------------------------------------------|--|--|
| HEROIC INVESTORS, LLC |                                                    |                                                   |               |                                                                   |  |  |
|                       | <u>80-0951272</u>                                  | PARTNERSHIP                                       | UNITED STATES | 100.000000                                                        |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |
|                       |                                                    |                                                   |               |                                                                   |  |  |

#### Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (ii) Idantifying Number<br>(if any) | (iii) Country of Citizenship (see instructions) | (iv) Maximum<br>Percentage Owned in<br>Profit, Loss,<br>or Capital |  |  |
|-------------------------------------|-------------------------------------------------|--------------------------------------------------------------------|--|--|
|                                     |                                                 |                                                                    |  |  |
|                                     |                                                 |                                                                    |  |  |
|                                     |                                                 |                                                                    |  |  |
|                                     |                                                 |                                                                    |  |  |
|                                     |                                                 |                                                                    |  |  |
|                                     |                                                 |                                                                    |  |  |
|                                     |                                                 |                                                                    |  |  |
|                                     |                                                 |                                                                    |  |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 12-2011)

| PARTNER# 1                                                                                                                       |                  | Final K-1 | Amended                             | IK-1       | 65113                                           |
|----------------------------------------------------------------------------------------------------------------------------------|------------------|-----------|-------------------------------------|------------|-------------------------------------------------|
| Schedule K-1 2015<br>(Form 1065)                                                                                                 |                  | art III   | Partner's Share<br>Deductions, Cre  |            | ent Year Income,<br>Id Other Items              |
| Department of the Treasury For calendar year 2015, or lax<br>Internal Revenue Service year beginning                             | 1                | Oronar    | γ business income (loss)            | 16         | Credits                                         |
| ending<br>Partner's Share of Income, Deductions,                                                                                 | 2                | Netren    | lal real estate income (loss)       |            |                                                 |
| Credits, etc. See back of form and separate instruc<br>Part I Information About the Partnership                                  | tions. 3         | Other n   | et rental income (loss)             | 16         | Foreign <b>Iransaci</b> ions                    |
| A Partnership's employer identification number     46-3401358                                                                    | 4                | Guaran    | teed payments                       |            |                                                 |
| B Parinership's name, address, cty, state, and ZIP code<br>HEROIC FITNESS LLC                                                    | 5                | Interest  | псоле                               |            |                                                 |
| 2626 N SUTTON ROAD<br>HOFFMAN ESTATES IL 60192                                                                                   | 50<br>50         |           | y dividends<br>d dividends          | _          |                                                 |
|                                                                                                                                  | 1                |           |                                     |            |                                                 |
| CINCINNATI, OH 45999-0011                                                                                                        | 7                | Royaltie  |                                     |            |                                                 |
| D Check if this is a publicly traded partnership (PTP)                                                                           | 5                | Net sho   | nt-term capitel gain (loss)         |            |                                                 |
| Part II Information About the Partner     Partner identifying number                                                             | 94               | Netions   | g-term capital gain (loss)          | 17         | Alternative minimum tak (AMT) items             |
| 46-4671277  Partner's name, address, dty, state, and ZIP code                                                                    | 96               | Collecti  | bles (28%) gain (loss)              |            |                                                 |
| TRAPP INVESTMENTS, LLC                                                                                                           | 9c               | Unreca    | ntured section 1250 gain            |            |                                                 |
| 1419 YELLOWSTONE DRIVE<br>STREAMWOOD IL 60107                                                                                    | 10               | Net sec   | tion 1231 gain (loss)               | 18         | Tax-exempt income and<br>nondeductible expenses |
| G X General partner or LLC                                                                                                       | 11               | Other in  | ICOTTE (IOSE)                       | C*         | 182                                             |
| member-manager member                                                                                                            |                  |           |                                     | -          |                                                 |
| H Comestic paraner     Foreign partner     What type of entity is this partner?     PARTNERSHIP                                  |                  |           |                                     | 19         | Distributions                                   |
| 12 If this partner is a retirement plan (IRA/SEP/Keogt/atc.), check here                                                         | 12               | Section   | 179 deduction                       | 1          |                                                 |
| J Parmer's share of profit, loss, and capital (see instructions) Beginning Profit 40.000000 % 40.00000                           | 13               | Other d   | aductions                           | 20         | Other Information                               |
| Lass 0.000000 % 0.00000                                                                                                          | 0 %              |           |                                     | Z*         | STM                                             |
| Capital 0.000000 % 0.00000                                                                                                       | 0 %              |           |                                     | 4.         | 31M1                                            |
| K Pariner's share of initialities at year and:     Nonrecourse     Gualified nonrecourse financing                               | 14               | Self-em   | ployment earnings (loss)<br>176,294 |            |                                                 |
| Recourse 5                                                                                                                       | _                |           |                                     |            |                                                 |
| L Partner's Capital account analysis<br>Beginning capital account s1                                                             | L01 *S           | ee attac  | ched statement for ad               | ditional i | nformation.                                     |
| Capital contributed during the year \$\$\$\$\$                                                                                   | Far IRS Use Only |           |                                     |            |                                                 |
| M Did the partner contribute property with a built-in gain or loss?<br>Yes X No<br>If "Yes," attach statement (see instructions) |                  |           |                                     |            |                                                 |

For Paperwork Reduction Act Notice, see Instructions for Form 1065. DAA

| PARTNER# 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                  | Final K-1 Amanded                           | K-1        | 651133<br>OMB No 1545-0123                      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------------------------------------|------------|-------------------------------------------------|
| Schedule K-1 2015<br>(Form 1065)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                  |                                             |            | ent Year Income,<br>Id Other Items              |
| Department of the Treasury For calendar year 2015, or tax<br>internal Revenue Service year beginning                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1                | Ordinary business income (loss)<br>-113,815 | 16         | Credits                                         |
| ending<br>Partner's Share of Income, Deductions,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 2                | Net rental real estate income (loss)        |            |                                                 |
| Credits, etc. See back of form and separate Instructions.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 3                | Other net rental income (loss)              | 16         | Foreign transactions                            |
| A Partnership's employer identification number<br>46-3401358                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 4                | Guaranteed payments                         |            |                                                 |
| B Partnership's name, address, city, state, and ZIP code<br>HEROIC FITNESS LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 6                | Interest income                             |            |                                                 |
| 2626 N SUTTON ROAD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 62               | Ordinary dividends                          |            |                                                 |
| HOFFMAN ESTATES IL 60192                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 60               | Qualified dividends                         |            |                                                 |
| C IRS Center where paraership filed return<br>CINCINNATI, OH 45999-0011                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 7                | Royattes                                    |            |                                                 |
| D Check if this is a publicly traded partnership (PTP)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 8                | Net short-term capital gain (loss)          |            |                                                 |
| Part II Information About the Partner     Periner's identifying number                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 92               | Net long-term capital gain (loss)           | 17         | Atteniative minimum Iax (AMT) items             |
| 80~0951272<br>F Partner's name, address, city, state, and ZIP code                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Sb               | Collectibles (28%) gain (loss)              |            |                                                 |
| HEROIC INVESTORS, LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 95               | Unrecaptured section 1250 gain              |            |                                                 |
| 15 FOREST LANE<br>SOUTH BARRINGTON IL 60010                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 10               | Net section 1231 gain (loss)                | 18         | Tax-exempt froome and<br>nondeductible expenses |
| G X General partner or LLC Limited partner or other LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 11               | Other income (loss)                         | C*         | 273                                             |
| H X Domestic partner Foreign partner                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                  |                                             | -          |                                                 |
| 1) What type of entity is this partner? PARTNERSHIP                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                  |                                             | 19         | Distributions                                   |
| 12 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 12               | Sector 179 deduction                        | A          | 45,000                                          |
| J         Partner's share of profit, lose, and capital (see instructions).         Ending         Ending           Profit         60,00000 %         60,00000 %         60,00000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,000000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,00000000 %         60,00000000 %         60,00000000 %         60,0000000 %         60,0000000 %         60,0000000 %         60,00000000 %         60,0000000000000 %         60,00000000000000000000000000000000000 | 13               | Other deductions                            | 20         | Other Information                               |
| Loss 100.000000 % 100.000000 %<br>Capital 100.000000 % 100.000000 %                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                  |                                             | Z*         | STM                                             |
| K Partner's chere of liabilities at year end.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                  |                                             |            |                                                 |
| Nonecourse 6<br>Qualified nonrecourse financing 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 14<br>A          | Self-employment earnings (lose) -113,815    |            |                                                 |
| Recourse 5 261                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | c                | 264,442                                     |            |                                                 |
| Partner's capital account analysis         Beginning capital account         Septer contributed during the year         Capital contributed during the year         Sector         Current year increase (decrease)         Withdrawals & disinbutions         Sector         Ending capital account         Sector         Sector         Beginning capital account         Sector         Beginning capital account         Sector         Sector         Sector         Sector         Sector         Sector         Sector         Sector         Sector<                                                                                                                                                                          |                  | ee atlached statement for ad                | ditional i | nformation.                                     |
| Tax basis GAAP Section 704(b) book     Other (explain)      Did the partner contribute property with a built-in gain or loss?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | For IRS Use Only |                                             | KKAR       | 19740980496496496498991111                      |
| Yes X No<br>If "Yes," attach statement (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                  |                                             | _          |                                                 |

For Paperwork Reduction Act Notice, see Instructions for Form 1965. DAA Schedule K-1 (Form 1066) 2015

| Decartmer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              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              | Information about Formation                                                                                                                                                                                                                                                                   | m 4562 and its separate i                                                                                                                                                                                                               | instructions                                                                                                                                                                           | is at www.irs                                                                                                       | .gov/form4                                                                                                                                                      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(S<br>Section A<br>ars beginning before 2015                                                                                                                                                                       | See instruc                                                                                                                                                                            | tions.)                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 15                                                               |                                                   |
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(S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc                                                                                                                                 | See instruc                                                                                                                                                                            | tions.)                                                                                                             | • []                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 15<br>16<br>17                                                   |                                                   |
| <u>16 0</u><br>Part<br>17 M                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asso                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Ig ACRS) reciation (Do not incluse ets placed in service in tax yes its placed in service during the tax year on B—Assets Placed in Ser (b) Month and year placed in                                                                                                                          | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use                                            | Counts, check here<br>ar Using the<br>(d) Recovery                                                                                                                                     | tions.)                                                                                                             | ► □<br>reclation Sy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 15<br>16<br>17<br>/stem                                          |                                                   |
| 16 O<br>Part<br>17 M<br>18 II                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asso<br>Section<br>(a) Classification of property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Ig ACRS)<br>reciation (Do not inclu-<br>ets placed in service in tax ye<br>ats placed in service during the tax year<br>on B—Assets Placed in Ser<br>(b) Month and year                                                                                                                       | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation                                                                        | See instruc                                                                                                                                                                            | tions.)<br>General Dep                                                                                              | ► □<br>reclation Sy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 15<br>16<br>17<br>/stem                                          | 11,040                                            |
| 16 O<br>Part<br>17 M<br>18 Ir<br>19a 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Socti-<br>(a) Classification of property<br>3-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Ig ACRS) reciation (Do not incluined in service in tax yes is placed in service during the tax year on B—Assets Placed in Service (b) Month and year placed in                                                                                                                                | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use<br>only-see instructions)                  | See instruction                                                                                                                                                                        | tions.)<br>General Dep<br>(a) Convention                                                                            | reclation Sy<br>(7) Meth                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 15<br>16<br>17<br>/stem                                          | (g) Depreciation deduction                        |
| 16 O<br>Part<br>17 M<br>18 m<br>19a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for assivation are electing to group any asso<br>Socti-<br>(a) Classification of property<br>3-year property<br>5-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Ig ACRS) reciation (Do not incluined in service in tax yes is placed in service during the tax year on B—Assets Placed in Service (b) Month and year placed in                                                                                                                                | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acco<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/investment use<br>only-see instructions)<br>136          | counts, check here<br>ar Using the<br>(d) Recrivery<br>period<br>5.0                                                                                                                   | tions.)<br>General Dep                                                                                              | ► □<br>reclation Sy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 15<br>16<br>17<br>stem<br>od                                     | (g) Depreciation deduction                        |
| 16 O<br>Part<br>17 M<br>18 II<br>19a :<br>b :<br>c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Section<br>(a) Classification of property<br>3-year property<br>5-year property<br>7-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Ig ACRS) reciation (Do not incluined in service in tax yes is placed in service during the tax year on B—Assets Placed in Service (b) Month and year placed in                                                                                                                                | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use<br>only-see instructions)                  | counts, check here<br>ar Using the<br>(d) Recrivery<br>period<br>5.0                                                                                                                   | tions.)<br>General Dep<br>(a) Convention<br>HY                                                                      | meclation Sy<br>(7) Method                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15<br>16<br>17<br>stem<br>od                                     | (g) Depreciation deduction                        |
| 16 ○<br>Part<br>17 M<br>18 m<br>19a :<br>b :<br>c :<br>d 10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for assivation are electing to group any asso<br>Socti-<br>(a) Classification of property<br>3-year property<br>5-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Ig ACRS) reciation (Do not incluse ets placed in service in tax ye ats placed in service during the tax year on B—Assets Placed in Ser (b) Month and year placed in service                                                                                                                   | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acco<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/investment use<br>only-see instructions)<br>136          | counts, check here<br>ar Using the<br>(d) Recrivery<br>period<br>5.0                                                                                                                   | tions.)<br>General Dep<br>(a) Convention<br>HY                                                                      | meclation Sy<br>(7) Method                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15<br>16<br>17<br>stem<br>od                                     | (g) Depreciation deduction                        |
| 16 ○<br>Part<br>17 M<br>18 m<br>19a :<br>b :<br>c :<br>c :<br>d 10<br>e 11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Section<br>(a) Classification of property<br>3-year property<br>5-year property<br>7-year property<br>0-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Ig ACRS) reciation (Do not inclu- ets placed in service in tax ye ats placed in service during the tax year on B—Assets Placed in Service (b) Month and year placed in service                                                                                                                | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acco<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/investment use<br>only-see instructions)<br>136          | counts, check here<br>ar Using the<br>(d) Recrivery<br>period<br>5.0                                                                                                                   | tions.)<br>General Dep<br>(a) Convention<br>HY                                                                      | meclation Sy<br>(7) Method                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15<br>16<br>17<br>stem<br>od                                     | (g) Depreciation deduction                        |
| 16 ○<br>Part<br>17 M<br>18 m<br>19a 1<br>b 1<br>c 1<br>d 1<br>f 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for assign<br>you are electing to group any asso<br>Soctil<br>(a) Classification of property<br>3-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Ig ACRS) reciation (Do not incluse ets placed in service in tax ye its placed in service during the tax year on B—Assets Placed in Ser (b) Month and year placed in service                                                                                                                   | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acco<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/investment use<br>only-see instructions)<br>136          | counts, check here<br>ar Using the<br>(d) Recrivery<br>period<br>5.0                                                                                                                   | tions.)<br>General Dep<br>(a) Convention<br>HY                                                                      | meclation Sy<br>(7) Method                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15<br>16<br>17<br>/stem<br>od<br>B<br>B<br>B                     | (g) Depreciation deduction                        |
| 16 ○<br>Part<br>17 M<br>18 m<br>19a :<br>b :<br>c :<br>d 10<br>e 12<br>f 20<br>g 22                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Section<br>(a) Classification of property<br>3-year property<br>5-year property<br>0-year property<br>0-year property<br>0-year property<br>0-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Ig ACRS) reciation (Do not incluse ets placed in service in tax ye its placed in service during the tax year on B—Assets Placed in Ser (b) Month and year placed in service                                                                                                                   | de listed property.) 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| 16 ○<br>Part<br>17 M<br>18 m<br>19a :<br>b :<br>c :<br>d 10<br>e 12<br>f 2<br>g 22<br>h R                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for assive<br>you are electing to group any asse<br>Section<br>(a) Classification of property<br>3-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property<br>5-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Ig ACRS) reciation (Do not incluse ets placed in service in tax ye its placed in service during the tax year on B—Assets Placed in Ser (b) Month and year placed in service                                                                                                                   | de listed property.) 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| 16 ○<br>Part<br>17 M<br>18 m<br>19a<br>b<br>c<br>c<br>d 1m<br>e 1m<br>f 2m<br>g 2m<br>h R<br>pm<br>i N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Secti-<br>(a) Classification of property<br>3-year property<br>5-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Ig ACRS) reciation (Do not incluse ets placed in service in tax ye its placed in service during the tax year on B—Assets Placed in Ser (b) Month and year placed in service                                                                                                                   | de listed property.) 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| 16 ○<br>Part<br>17 M<br>18 m<br>18 m<br>19a<br>10 m<br>10 m<br>10 m<br>10 m<br>10 m<br>10 m<br>10 m<br>10 m                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Socti-<br>(a) Classification of property<br>3-year property<br>5-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Ig ACRS) reciation (Do not inclused in service in tax year on B—Assets Placed in Service on tax year (b) Month and year placed in service                                                                                                                                                     | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use<br>only-see instructions)<br>1.36<br>3,246 | cee instruction<br>counts, check here<br>ar Using the<br>(d) Recovery<br>period<br>5.0<br>7.0<br>7.0<br>7.0<br>25 yrs.<br>27 5 yrs.<br>27 5 yrs.<br>39 yrs.                            | tions.)<br>General Dep<br>(*) Convention<br>HY<br>HY<br>HY<br>MM<br>MM<br>MM                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 15<br>16<br>17<br>/stem<br>od<br>B<br>B<br>B                     | 11,040<br>(g) Depreciation deduction<br>27<br>463 |
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| 16 O<br>Part<br>17 M<br>18 m<br>19a 1<br>19a 1<br>19<br>19<br>19<br>19<br>19<br>19<br>19<br>19<br>19<br>19<br>19<br>19<br>19 | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for assivation and assisted to the second                                                                                                                                                                                                                                                                                                                                                                                   | Ig ACRS) reciation (Do not inclused in service in tax year on B—Assets Placed in Service on tax year (b) Month and year placed in service                                                                                                                                                     | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use<br>only-see instructions)<br>1.36<br>3,246 | Cee instruction                                                                                                                                                                        | tions.)<br>General Dep<br>(*) Convention<br>HY<br>HY<br>HY<br>MM<br>MM<br>MM                                        | Contraction Syle Contraction Syle Contraction Syle Contraction Syle Syle Syle Syle Syle Syle Syle Syle                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 15<br>16<br>17<br>/stem<br>od<br>B<br>B<br>B<br>B<br>System      | 11,040<br>(g) Depreciation deduction<br>27<br>463 |
| 16 0<br>Part<br>17 M<br>18 If<br>19a<br>19a<br>19a<br>1<br>19a<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Section<br>(a) Classification of property<br>3-year property<br>5-year property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Ig ACRS) reciation (Do not inclused in service in tax year on B—Assets Placed in Service on tax year (b) Month and year placed in service                                                                                                                                                     | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use<br>only-see instructions)<br>1.36<br>3,246 | Cee instruction                                                                                                                                                                        | tions.)<br>General Dep<br>(a) Convention<br>HY<br>HY<br>HY<br>MM<br>MM<br>MM<br>MM<br>Alternative De                | Interclation Sylection Syl | 15<br>16<br>17<br>/stem<br>od<br>B<br>B<br>B<br>B<br>System      | 11,040<br>(g) Depreciation deduction<br>27<br>463 |
| 16 0<br>Part<br>17 M<br>18 r<br>19a<br>19a<br>19a<br>19a<br>1<br>19a<br>1<br>19a<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Section<br>(a) Classification of property<br>3-year property<br>5-year property<br>5- | Ig ACRS) reciation (Do not incluined) ets placed in service of tax year on B—Assets Placed in Service (b) Month and year placed in service                                                                                                                                                    | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use<br>only-see instructions)<br>1.36<br>3,246 | Cee instruction                                                                                                                                                                        | tions.)<br>General Dep<br>(*) Convention<br>HY<br>HY<br>HY<br>MM<br>MM<br>MM                                        | Contraction Syle Contraction Syle Contraction Syle Contraction Syle Syle Syle Syle Syle Syle Syle Syle                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 15<br>16<br>17<br>/stem<br>od<br>B<br>B<br>B<br>B<br>System      | 11,040<br>(g) Depreciation deduction<br>27<br>463 |
| 16 O<br>Part<br>Part<br>17 M<br>18 If<br>19a<br>10 1<br>1<br>19a<br>1<br>0 1<br>1<br>1<br>1 N<br>1<br>1<br>1 N<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1<br>1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Secti-<br>(a) Classification of property<br>3-year property<br>3-year property<br>5-year property<br>6-year Section<br>1455 life<br>12-year<br>11 Summary (S                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Ig ACRS) reciation (Do not inclue ets placed in service in tax ye its placed in service during the tax year on B—Assets Placed in Serv (b) Month and year placed in service  n C—Assets Placed in Serv ee instructions.)                                                                      | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use<br>only-see instructions)<br>1.36<br>3,246 | Cee instruction                                                                                                                                                                        | tions.)<br>General Dep<br>(a) Convention<br>HY<br>HY<br>HY<br>MM<br>MM<br>MM<br>MM<br>Alternative De                | Interclation Sylection Syl | 15<br>16<br>/stem<br>od<br>B<br>B<br>B<br>System                 | 11,040<br>(g) Depreciation deduction<br>27<br>463 |
| 16 O<br>Part<br>Part<br>17 M<br>18 If<br>19a :<br>b :<br>c :<br>d 11<br>e 11<br>f 20<br>g 2:<br>h R<br>pi<br>i N<br>pi<br>20a C<br>b 1<br>c 4<br>Part<br>20a C                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Socti-<br>(a) Classification of property<br>3-year property<br>5-year (Summary (S)<br>10 Summary (S)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Ig ACRS) reciation (Do not inclue ets placed in service in tax ye its placed in service during the tax year on B—Assets Placed in Serv (b) Month and year placed in service (b) Month and year placed in service (b) Month and year placed in service (c) | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/in-estment use<br>only-see instructions)<br>136<br>3,246  | Cee instruction                                                                                                                                                                        | tions.)<br>General Dep<br>(*) Convention<br>HY<br>HY<br>HY<br>MM<br>MM<br>MM<br>Alternative De<br>MM                | Interclation Sylection Syl | 15<br>16<br>17<br>/stem<br>od<br>B<br>B<br>B<br>B<br>System      | 11,040<br>(g) Depreciation deduction<br>27<br>463 |
| 16 O<br>Part<br>Part<br>17 M<br>18 II<br>19a 1<br>18 II<br>19a 1<br>1<br>6 11<br>6 11<br>6 11<br>6 11<br>7<br>9 2<br>9 2<br>9 2<br>1 N<br>9 2<br>1 N<br>9 2<br>1 C<br>1 0<br>1 0<br>1 0<br>1 0<br>1 0<br>1 0<br>1 0<br>1 0<br>1 0<br>1 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asso<br>Soctil<br>(a) Classification of property<br>3-year property<br>5-year property<br>5-y | Ig ACRS) reciation (Do not inclu- ets placed in service in tax year on B—Assets Placed in Service (b) Month and year placed in service (b) Month and year placed in service (b) Month and year placed in service (c)                                      | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset accorvice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/investment use<br>only-see instructions)<br>136<br>3,246    | Cee instruction<br>ounis, check here<br>ar Using the<br>(d) Recovery<br>period<br>5.0<br>7.0<br>7.0<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.<br>12 yrs.<br>40 yrs. | tions.)<br>General Dep<br>(a) Convention<br>HY<br>HY<br>HY<br>MM<br>MM<br>MM<br>MM<br>MM<br>MM<br>MM<br>MM<br>Enter | Interclation Sylection Syl | 15<br>16<br>/stem<br>od<br>B<br>B<br>B<br>System                 | 11,040<br>(g) Depreciation deduction<br>27<br>463 |
| 16 O<br>Part<br>Part<br>17 M<br>18 II<br>19a<br>b<br>19a<br>10<br>19a<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ther depreciation (includin<br>III MACRS Dep<br>ACRS deductions for ass<br>you are electing to group any asse<br>Soctil<br>(a) Classification of property<br>3-year property<br>5-year property<br>5-y | Ig ACRS) reciation (Do not inclue ets placed in service in tax ye its placed in service during the tax year on B—Assets Placed in Serv (b) Month and year placed in service (b) Month and year placed in service (b) Month and year placed in service (c) | de listed property.) (S<br>Section A<br>ars beginning before 2015<br>into one or more general asset acc<br>vice During 2015 Tax Ye<br>(c) Basis for depreciation<br>(business/investment use<br>only-see instructions)<br>1.36<br>3,246 | Cee instruction<br>ounis, check here<br>ar Using the<br>(d) Recovery<br>period<br>5.0<br>7.0<br>7.0<br>25 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>27.5 yrs.<br>39 yrs.<br>12 yrs.<br>40 yrs. | tions.)<br>General Dep<br>(a) Convention<br>HY<br>HY<br>HY<br>MM<br>MM<br>MM<br>MM<br>MM<br>MM<br>MM<br>MM<br>Enter | Interclation Sylection Syl | 15<br>16<br>17<br>/stem<br>od<br>B<br>B<br>B<br>B<br>B<br>System | 11,040<br>(g) Depreciation deduction<br>27<br>463 |

|           | SROIC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | FITNESS                                    | LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                 |                      | 46-3                                           | 34013              | 358                       |                |                             |                              |                              |         |                      | Page 2                     |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------|------------------------------------------------|--------------------|---------------------------|----------------|-----------------------------|------------------------------|------------------------------|---------|----------------------|----------------------------|
|           | rt V                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | used for ente<br>Note: For any ve          | rty (Include a<br>rtainment, rec<br>hicle for which yo<br>through (c) of Se                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | reation, or a                   | amusem<br>e standard | ent.)<br>mileage ra                            | te or ded          | lucting lea               |                |                             |                              |                              |         | propert              |                            |
| _         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            | -Depreciation a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           | s for limi     | ts for par                  | ssenger                      | automol                      | oiles.) |                      |                            |
| 24a       | Do you have                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | e evidence to support the                  | e business/investment u                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | to clamed?                      |                      | Yes                                            | No                 | 24b                       | If "Yes,"      | is the ev                   | vidence                      | written?                     |         | Yes                  | No                         |
|           | (a)<br>of property<br>ahicles firstj                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | (b)<br>Date placed<br>in service           | (c)<br>Businessi<br>Investment use<br>percentage                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | (d)<br>Cost or other t          | Dusis                | (e)<br>Basis for dep<br>(businession<br>Use on | estment            | (1)<br>Recovery<br>period | 1              | (g)<br>Helhod/<br>anvention |                              | (h)<br>Depreciat<br>deductio |         | Elected s            | (I)<br>section 179<br>cost |
| 25        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | lepreciation allowa                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      | ervice duri                                    | ng                 | 1                         | -              |                             |                              |                              |         |                      |                            |
| 20        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ear and used more                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 | ss use (see          | instruction                                    | is)                |                           |                | 2                           | 5                            |                              |         |                      |                            |
| 26        | Ргорепу                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | used more than 5                           | 0% in a quaitied b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | USINESS USE:                    |                      |                                                |                    | Ι                         | 1              |                             | T                            |                              |         | <u> </u>             |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            | %                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                 |                      | -                                              |                    |                           | +              |                             | 1                            | -                            |         |                      |                            |
| 27        | Property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | used 50% or less                           | %<br>in a qualified busic                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | IRSS USP                        |                      | _                                              |                    |                           | -              |                             |                              |                              |         |                      |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 1000 000                        |                      |                                                |                    |                           | T              |                             | 1                            |                              |         |                      |                            |
| _         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 1                                          | %                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                 |                      |                                                | _                  |                           | S/I            | ·                           |                              | -                            |         |                      |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           |                |                             |                              |                              |         |                      |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | -                                          | %                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                 |                      |                                                |                    |                           | S/L            |                             | -                            |                              | -       |                      | н (11), j                  |
| 28        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | unts in column (h)                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      | e 21. page                                     | 1                  |                           | ** * * * * * * | 21                          | 8                            | _                            | 1       |                      |                            |
| 29        | Add amo                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | unts in column (i).                        | line 26. Enter her                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                 |                      |                                                |                    |                           |                |                             | 1.11.1                       |                              | 29      | 1                    |                            |
| Com       | lete this s                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | section for vehicles                       | used by a colo pr                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                 |                      | mation or                                      |                    |                           |                | armon if                    |                              | uided vo                     | hicken  |                      |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ees, first answer th                       | and the second se |                                 |                      |                                                |                    |                           |                |                             |                              |                              | Trate a |                      |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 | (1)                  | 1                                              | (b)                | 7                         | c)             |                             | d)                           | 1                            | e)      |                      | (1)                        |
| 30        | Total bus                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | siness/investment                          | miles driven during                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 9                               | Vehicle 1            | Ve                                             | hicle 2            | Vehi                      | cle 3          | Vehi                        | icle 4                       | Ver                          | icle 5  | Vet                  | hicle 6                    |
|           | the year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (do not include co                         | mmuting miles)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                 |                      |                                                |                    |                           |                |                             |                              |                              | _       |                      |                            |
| 31        | Total con                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | nmuting miles driv                         | en during the year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                 | _                    |                                                | _                  |                           |                |                             |                              |                              |         | -                    |                            |
| 32        | Total oth<br>miles driv                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | er personal (nonce<br>ven                  | ommuting)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                 |                      |                                                |                    |                           |                |                             |                              |                              |         |                      |                            |
| 33        | Total mile                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | es driven during th                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ····· [                         |                      |                                                |                    |                           |                |                             |                              |                              |         |                      |                            |
|           | lines 30 l                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | hrough 32                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    | -                         |                |                             |                              |                              |         | -                    |                            |
| 34        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | vehicle available fi                       | or personal                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | -                               | Yes N                | o Yes                                          | No                 | Yes                       | No             | Yes                         | No                           | Yes                          | No      | Yes                  | No                         |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ng off-duty hours?                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           |                |                             |                              | -                            |         | -                    |                            |
| 35        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | vehicle used prima                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           |                |                             |                              |                              | 1.1     |                      | 1 -                        |
| 36        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | owner or related p<br>er vehicle available |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                | -                  |                           |                | -                           |                              | -                            |         | -                    |                            |
| 30        | 15 dHUIR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | r venicie available                        | Section C-Que                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                 | 1 Internet           | lino Provie                                    | te Mehlei          | loo for II                | co bu T        | boir Em                     | alovoos                      |                              |         |                      | 1                          |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | uestions to detern<br>owners or related p  | nine if you meet ar                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | n exception to                  |                      |                                                |                    |                           |                |                             |                              |                              |         |                      |                            |
| 37        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | naintain a written p                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 | personal u           | use of vehic                                   | les, inclu         | iding com                 | muting.        | by                          |                              |                              |         | Yes                  | No                         |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           |                |                             |                              |                              |         |                      |                            |
| 38        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | naintain a written p<br>es? See the instru | olicy statement th                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | at prohibits pe                 | rsonal use           | of vehicles                                    | s, except          | commuti                   | ng, by y       |                             |                              |                              |         |                      |                            |
| 39        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | reat all use of vehic                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           |                |                             |                              |                              |         |                      |                            |
| 10        | Do you p                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | rovide more than t                         | ive vehicles to you                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | r employees,                    | obtain info          | mation fro                                     | m your e           | mployees                  | s about        | he                          |                              |                              |         |                      |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | e vehicles, and ret                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           |                |                             |                              |                              |         | -                    |                            |
| 41        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | neet the requireme                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           |                |                             |                              | * * * * * * * *              |         |                      |                            |
| 0000-1100 | and the second se | your answer to 37,                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | is "Yes," do no                 | ot complete          | Section B                                      | for the c          | overed ve                 | enicles.       |                             | _                            | -                            |         |                      |                            |
| Pa        | ert VI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Amortization                               | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                 |                      |                                                |                    |                           |                |                             | (8)                          |                              | -       |                      |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | (a)<br>Description of costs                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | (b)<br>Cuto amoriiza<br>Laigina | elion                | Amorta                                         | (c)<br>zable amour | nt                        | (d<br>Code s   |                             | Amortiza<br>penod<br>percent | ation<br>or                  | Amortu  | (I)<br>zation for th | nis year                   |
| 42        | Amortiza                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | tion of costs that b                       | egins during your                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 2015 tax year                   | (see instru          | uctions):                                      |                    |                           |                |                             |                              |                              | _       | _                    |                            |
|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      |                                                |                    |                           |                |                             |                              | _                            |         |                      |                            |
| 43        | Amortiza                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | tion of costs that b                       | egan before your                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 2015 tax year                   |                      |                                                |                    |                           |                | *******                     |                              | 43                           |         | -                    | 788                        |
| ~~        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                 |                      | port                                           |                    |                           |                |                             |                              | 44                           |         |                      | 788                        |

| PARTNER# 1                      |                                |                                         |               |                         |                    |
|---------------------------------|--------------------------------|-----------------------------------------|---------------|-------------------------|--------------------|
|                                 | Partner's                      | Schedule K-1 Activ                      | ity Worksheet |                         |                    |
| Schedule K-1                    |                                |                                         |               |                         | 2015               |
|                                 | For calendar year 2015, or tax | k year beginning                        | , and ending  |                         |                    |
| Partnership Name<br>HEROIC FITN | TESS LLC                       |                                         |               | Employer Ider<br>46-340 | ntification Number |
| Partner's Name                  | STMENTS, LLC                   |                                         |               | Taxpayer ider<br>46-46  | tification Number  |
|                                 |                                | Activity                                | Sche          | dule K-1 Passthrough    |                    |
|                                 | Activity Description           | Disposed                                | EIN           | Entity Type             |                    |
| A MISC AMOUN                    | TS                             |                                         |               |                         |                    |
| B                               |                                |                                         |               |                         |                    |
| C                               |                                |                                         |               |                         |                    |
| Schedule K-1<br>Box Code        | Description                    |                                         | A             | в                       | с                  |
|                                 | S NONFARM INCOME               |                                         | 176,294       | 8                       | 0                  |
|                                 | EDUCTIBLE EXPENSES             |                                         | 182           |                         |                    |
|                                 |                                |                                         |               |                         |                    |
|                                 |                                |                                         |               |                         |                    |
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Note: The amounts included on this worksheet are already included on Schedule K-1 and are provided for informational purposes only.

| PA      | RTNE             | R# 2  |                                        | _                                      |              |                          |                    |
|---------|------------------|-------|----------------------------------------|----------------------------------------|--------------|--------------------------|--------------------|
|         |                  |       | Partner's                              | Schedule K-1 Act                       | tivity Works | heet                     |                    |
| s       | chedule          | K-1   |                                        |                                        |              |                          | 2015               |
|         |                  |       | For calendar year 2015, or t           | ax year beginning                      | , and endin  |                          |                    |
|         | rship Na<br>ROIC |       | TESS LLC                               |                                        |              | Employer Ide<br>46-34    | ntification Number |
| Partne  | r's Nam          | e     | STORS, LLC                             |                                        |              |                          | ntification Number |
|         |                  |       |                                        | Activity                               |              | Schedule K-1 Passthrough |                    |
|         |                  |       | Activity Description                   | Disposed                               | EIN          | Entity Type              |                    |
| A P.    | AGE              | 1 AMC |                                        |                                        |              |                          |                    |
| вМ      | ISC              | AMOUN | ITS                                    |                                        |              |                          |                    |
| ¢       |                  | _     |                                        |                                        |              |                          |                    |
| Sched   | lule K-1         |       |                                        |                                        |              |                          |                    |
|         | Code             |       | Description                            |                                        | A            | В                        | С                  |
| <u></u> | _                |       | URSE LIABILITIES - AT                  |                                        |              | 261                      |                    |
| 1       |                  |       | NARY BUSINESS INCOME (                 |                                        | -113,815     |                          |                    |
| 14      | <u>A</u>         |       | EARNINGS (LOSS) FROM SI                | ELF-EMPLOYMENT                         |              | -113,815                 |                    |
| 18      | <u>с</u><br>с    |       | S NONFARM INCOME<br>EDUCTIBLE EXPENSES |                                        |              | 264,442                  |                    |
|         | Ų                | NONDE | EDUCTIBLE EXPENSES                     |                                        |              | 273                      |                    |
|         |                  |       |                                        |                                        |              |                          |                    |
|         |                  |       |                                        |                                        |              |                          |                    |
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|         |                  |       |                                        |                                        |              |                          |                    |
|         | _                |       |                                        |                                        |              |                          |                    |

PAGE 1 OF 1

Note: The amounts included on this worksheet are already included on Schedule K-1 and are provided for informational purposes only.

## Federal Statements

### Statement 1 - Form 1065, Page 1, Line 20 - Other Deductions

| Description               |    | Amount  |
|---------------------------|----|---------|
| ADVERTISING               | \$ | 37,049  |
| BANK SERVICE CHARGES      | -  | 235     |
| CLEANING SERVICE          |    | 10,905  |
| INSURANCE                 |    | 5,099   |
| LEASED EQUIPMENT          |    | 8,143   |
| OFFICE SUPPLIES           |    | 3,386   |
| OUTSIDE SERVICES          |    | 99,325  |
| PROFESSIONAL FEES         |    | 2,173   |
| PROMOTIONAL EVENTS        |    | 1,851   |
| SOFTWARE USER FEES        |    | 18,708  |
| STUDIO SUPPLIES           |    | 21,360  |
| TRAINING EXPENSE          |    | 685     |
| UTILITIES                 |    | 13,476  |
| MEALS AND ENTERTAIN (50%) |    | 455     |
| AMORTIZATION              |    | 788     |
| TOTAL                     | \$ | 223,638 |

## Statement 2 - Form 1065, Schedule K, Line 18c - Nondeductible Expenses

|                     | Description       |    | Amount |
|---------------------|-------------------|----|--------|
| NONDEDUCTIBLE MEALS | AND ENTERTAINMENT | ş  | 455    |
| TOTAL               |                   | \$ | 455    |

### Statement 3 - Form 1065, Schedule L, Line 17 - Other Current Liabilities

| Description         | B  | eginning<br>of Year | End<br>f Year |
|---------------------|----|---------------------|---------------|
| PAYROLL LIABILITIES | \$ | 16,157              | \$<br>261     |
| TOTAL               | \$ | 16,157              | \$<br>261     |

## Federal Statements TRAPP INVESTMENTS, LLC 46-4671277

## Schedule K-1, Line 18 - Tax-Exempt Income and Nondeductible Expenses

Code

Description

Amount

182

\$

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NONDEDUCTIBLE MEALS AND ENTERTAINMENT

### Schedule K-1, Line 20Z - Additional Supplemental Information

| Description                                     |       |
|-------------------------------------------------|-------|
| ADDITIONAL ALTERNATIVE MINIMUM TAX INFORMATION: |       |
| AMT TOTAL DEPRECIATION                          | 5,965 |
| ACE POST-1993 PROPERTY DEPRECIATION             | 5,965 |

## **Federal Statements** HEROIC INVESTORS, LLC 80-0951272

## Schedule K-1, Line 18 - Tax-Exempt Income and Nondeductible Expenses

Code

Description

Amount

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NONDEDUCTIBLE MEALS AND ENTERTAINMENT

273

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# Schedule K-1, Line 20Z - Additional Supplemental Information

### Description

|                                                  | Description              |       |
|--------------------------------------------------|--------------------------|-------|
| ADDITIONAL ALTERNATIVE<br>AMT TOTAL DEPRECIATION | MINIMUM TAX INFORMATION: | 8,948 |
| ACE POST-1993 PROPERTY                           | DEPRECIATION             | 8,948 |

| Form 700<br>Rev December 201<br>Department of the T<br>Internal Revenue Se | (2)<br>reasury                                                | Business Inc                                                                                                    | ome Tax, Inf                                  | ctension of Time To Fi<br>ormation, and Other R<br>plication for each return.<br>parate instructions is at www.irs     | eturns                     | OMB No 1545-0                         | 0233         |
|----------------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------|------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------------|--------------|
|                                                                            | Name                                                          |                                                                                                                 |                                               |                                                                                                                        | Identifying numb           | ar                                    |              |
|                                                                            |                                                               |                                                                                                                 |                                               |                                                                                                                        | 00 0051                    | 0.70                                  |              |
| Print                                                                      |                                                               | OIC INVESTORS LI                                                                                                |                                               |                                                                                                                        | 80-0951                    | 212                                   |              |
| or                                                                         | PAUTTORY,                                                     | street, and room or suite no (If P O, box                                                                       | , see instructions.]                          |                                                                                                                        |                            |                                       |              |
| Гуре                                                                       | 15                                                            | FOREST LANE                                                                                                     |                                               |                                                                                                                        |                            |                                       |              |
|                                                                            |                                                               | n, state, and ZP code (If a foreign addres<br>TH BARRINGTON                                                     | IL 6001                                       | ials, and country (follow the country's practice<br>D                                                                  | for sminning postal code)) |                                       |              |
|                                                                            |                                                               |                                                                                                                 | e return for which                            | the extension is granted. See ins                                                                                      | structions before co       | mpleting this for                     | m.           |
| Part I                                                                     |                                                               | tic 5-Month Extension                                                                                           |                                               |                                                                                                                        |                            |                                       | 1.00         |
|                                                                            | form code for                                                 | or the return that this application                                                                             |                                               | L a flood                                                                                                              |                            |                                       | 09           |
| Application                                                                |                                                               |                                                                                                                 | Form                                          | Application                                                                                                            |                            | Form                                  |              |
| s For:<br>Form 1065                                                        |                                                               |                                                                                                                 | Code<br>09                                    | Is For:<br>Form 1041 (estate other than a l                                                                            | animuntar estatat          | Code<br>04                            | -            |
| Form 8804                                                                  |                                                               |                                                                                                                 | 31                                            | Form 1041 (trust)                                                                                                      | nanuvahina sejaisi         | 04                                    | 140020000000 |
| Part II                                                                    | Automat                                                       | tic 6-Month Extension                                                                                           |                                               | I found to all the star                                                                                                |                            |                                       | -            |
| b Enter the                                                                | form code fi                                                  | or the return that this application                                                                             | is for (see below)                            |                                                                                                                        |                            | I I I I I I I I I I I I I I I I I I I |              |
| Application                                                                |                                                               |                                                                                                                 | Form                                          | Application                                                                                                            |                            | Form                                  | n            |
| s For:                                                                     |                                                               |                                                                                                                 | Code                                          | Is For:                                                                                                                |                            | Code                                  | e            |
| Form 706-GS(D                                                              | )}                                                            |                                                                                                                 | 01                                            | Form 1120-ND (section 4951 tax                                                                                         | (es)                       | 20                                    |              |
| Form 706-GS(7                                                              | )                                                             |                                                                                                                 | 02                                            | Form 1120-PC                                                                                                           |                            | 21                                    |              |
| Form 1041 (bar                                                             | krupicy esta                                                  | ate only)                                                                                                       | 03                                            | Form 1120-POL                                                                                                          |                            | 22                                    |              |
| Form 1041-N                                                                | _                                                             |                                                                                                                 | 06                                            | Form 1120-REIT                                                                                                         |                            | 23                                    |              |
| Form 1041-QFT                                                              | r<br>Second Militations                                       | A CONTRACTOR OF | 07                                            | Form 1120-RIC                                                                                                          |                            | 24                                    |              |
| Form 1842<br>Form 1065-B                                                   |                                                               |                                                                                                                 | 68                                            | Form 1120S                                                                                                             |                            | 25                                    |              |
| -om 1065-6                                                                 |                                                               |                                                                                                                 | 11                                            | Form 1120-SF<br>Form 3520-A                                                                                            |                            | 26                                    |              |
| Form 1120                                                                  |                                                               |                                                                                                                 | 12                                            | Form 8512                                                                                                              |                            | 28                                    |              |
| Form 1120-C                                                                |                                                               |                                                                                                                 | 34                                            | Form 8613                                                                                                              |                            | 29                                    |              |
| Form 1120-F                                                                |                                                               |                                                                                                                 | 15                                            | Form 8725                                                                                                              |                            | 30                                    |              |
| Form 1120-FSC                                                              | <u>}</u>                                                      |                                                                                                                 | 18                                            | Form 8831                                                                                                              |                            | 32                                    |              |
| Form 1120-H                                                                |                                                               |                                                                                                                 | 17                                            | Form 6876                                                                                                              |                            | 33                                    |              |
| Form 1120-L                                                                |                                                               |                                                                                                                 | 18                                            | Form 8924                                                                                                              |                            | 35                                    |              |
| Form 1120-ND                                                               |                                                               |                                                                                                                 | 19                                            | Form 8928                                                                                                              |                            | 36                                    |              |
| check he<br>3 If the orga<br>check he<br>If checke                         | re<br>anization is a<br>re<br>d, attach a s<br>by this applic | a corporation and is the common<br>tatement, listing the name, addr                                             | n parent of a group th<br>ess, and Employer k | place of business in the United State<br>at intends to file a consolidated retu<br>fentification Number (EIN) for each |                            | ► [                                   | ב            |
| a distribution                                                             |                                                               |                                                                                                                 |                                               | lations section 1.6081-5, check her                                                                                    | p                          | N.F                                   | 1            |
| 5a The appli                                                               | cation is for                                                 | calendar year 20 15, or tax y                                                                                   | ear beginning                                 | , and ending                                                                                                           |                            | ······ * L                            | 1            |
|                                                                            |                                                               | s tax year is leas than 12 months<br>nting period Consolidate                                                   | s, check the reason:<br>ad return to be filed | Other (see instructions-attac                                                                                          | return<br>th explanation)  |                                       |              |
| 6 Tenlative                                                                | total lax                                                     |                                                                                                                 |                                               |                                                                                                                        | 6                          |                                       | 0            |
| 7 Total non                                                                | ments and a                                                   | credits (see instructions)                                                                                      |                                               | ,                                                                                                                      | 7                          |                                       |              |
| / I vear pay                                                               |                                                               |                                                                                                                 |                                               |                                                                                                                        |                            |                                       |              |

| Form <b>7004</b><br>(Rev December 2012)<br>Department of the Trea<br>Internal Revenue Servic                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | sury                                      | Business Inc                                                                   | ome Tax, Inf                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | xtension of Time To File C<br>formation, and Other Return<br>oplication for each return.<br>aparate instructions is at www.irs.gov/ | rns                 | OM5 No 1545-6233    |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Name                                      |                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                     | Identifying numbe   | u.                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           |                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                     |                     |                     |
| Print                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | HER                                       | OIC FITNESS LLC                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                     | 46-3401             | 358                 |
| or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Number,                                   | sireet, and room or suite no. (if P.O. box,                                    | see instructions )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                     |                     |                     |
| Туре                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.00                                      | C M ATTENDED DODD                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                     |                     |                     |
| ijpe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                           | 6 N SUTTON ROAD                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                     |                     |                     |
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| THE PARTY OF THE P |                                           | tension by the due date of the                                                 | e return for which                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | the extension is granted. See instruct                                                                                              | ions before cor     | npleting this form. |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           | or the return that this application                                            | is for (see below)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                     |                     |                     |
| Application                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | un code t                                 | остоетекот пастив аррисации                                                    | Form                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Application                                                                                                                         |                     | Form                |
| Is For:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                           |                                                                                | Code                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Is For:                                                                                                                             |                     | Code                |
| Form 1065                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                           |                                                                                | 09                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1041 (estate other than a bankri                                                                                               | uptcy estate)       | 04                  |
| Form 8604                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                           |                                                                                | 31                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1041 (Irust)                                                                                                                   |                     | 05                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | utomat                                    | tic 6-Month Extension                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                     |                     |                     |
| b Enter the fo                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | rm code f                                 | or the return that this application                                            | is for (see below)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | a the start start                                                                                                                   |                     |                     |
| Application                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |                                                                                | Form                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Application                                                                                                                         |                     | Form                |
| Is For:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                           |                                                                                | Code                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Is For:                                                                                                                             |                     | Code                |
| Form 706-GS(D)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                           |                                                                                | 01                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1120-ND (section 4951 faxes)                                                                                                   |                     | 20                  |
| Form 706-GS(T)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                           |                                                                                | 02                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1120-PC                                                                                                                        |                     | 21                  |
| Form 1041 (bankr                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | uptcy esta                                | ate only)                                                                      | 03                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1120-POL                                                                                                                       |                     | 22                  |
| Form 1041-N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |                                                                                | 06                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1120-REIT                                                                                                                      |                     | 23                  |
| Form 1041-QFT                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                           |                                                                                | 07                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1120-RIC                                                                                                                       |                     | 24                  |
| Form 1042                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                           |                                                                                | 08                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1120S                                                                                                                          |                     | 25                  |
| Form 1065-B                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |                                                                                | 10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 1120-SF                                                                                                                        |                     | 26                  |
| Form 1066                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                           |                                                                                | <u></u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Form 3520-A                                                                                                                         |                     | 27                  |
| Form 1120                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                           |                                                                                | 12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 8612                                                                                                                           |                     | 28                  |
| Form 1120-C                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |                                                                                | 34                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 8613                                                                                                                           |                     | 29                  |
| Form 1120-F                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |                                                                                | 15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 8725<br>Form 8831                                                                                                              |                     | 30                  |
| Form 1120-FSC<br>Form 1120-H                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                           |                                                                                | 17                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 8676                                                                                                                           |                     | 33                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           |                                                                                | and the second se                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Form 8924                                                                                                                           |                     | 35                  |
| Form 1120-ND                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                           |                                                                                | 19                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Form 8928                                                                                                                           |                     | 36                  |
| check here<br>3 if the organi<br>check here<br>if checked,<br>covered by                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ization is a<br>attach a s<br>this applic | a corporation and is the common<br>tatement, listing the name, addre<br>ation. | n parent of a group the set of a group the set of a group the set of the set | place of business in the United States,<br>hal intends to file a consolidated return,<br>dentification Number (EIN) for each memb   |                     |                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           | s Must Complete This Pa                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 1                                                                                                                                   |                     |                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           |                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ulations section 1.6081-5, check here<br>and ending                                                                                 |                     | 🏲 Ц                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           | s tax year is less than 12 months<br>nling period Consolidate                  | s, check the reason:<br>ed return to be filed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Inifial return Final return Other (see instructions-attach exp                                                                      |                     |                     |
| 6 Tentative to                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | ital tax                                  |                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                     | 6                   |                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           | andita (ana instructiona)                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                     | 7                   |                     |
| 7 Total paym                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ents and                                  | credits (see instructions)                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | * * * * * * * * * * * * * * * * * * * *                                                                                             | ·····               |                     |

For Privacy Act and Paperwork Reduction Act Notice, see separate Instructions.

## **Filing Instructions**

## HEROIC INVESTORS LLC

## Form 1065 - U.S. Return of Partnership Income

## Taxable Year Ended December 31, 2014

| Date Due: | September | 15, | 2015 |
|-----------|-----------|-----|------|
|-----------|-----------|-----|------|

**Remittance:** None is required.

- Mail To: Department of the Treasury Internal Revenue Service Cincinnati, OH 45999-0011
- **Signature:** The return should be signed and dated on page 1 by a limited liability company member.

| For              | . <b>1</b>             | 065                                           | -                                                         | U.                                                                                 | S. Return of Pa                                                                         | rtnersh                       | ip Ind         | come                     |                     | OMB No. 1545-0123                                             |
|------------------|------------------------|-----------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|-------------------------------|----------------|--------------------------|---------------------|---------------------------------------------------------------|
| Depa             | artment o              | of the Treasury                               |                                                           | r calendar year 2014, or la                                                        |                                                                                         |                               |                | nding                    | 1005                | 2014                                                          |
| -                |                        | enue Service                                  |                                                           |                                                                                    | orm 1065 and its sepa                                                                   | rate instruc                  | ctions is      |                          |                     |                                                               |
| A                | Principa               | al business activity                          |                                                           | Name of partnership                                                                |                                                                                         |                               |                |                          | Employer ider       | ti ication number                                             |
| 3                | NVE                    | STMENT                                        | Type                                                      | HEROIC IN                                                                          | VESTORS LLC                                                                             |                               |                |                          | 80-095              | 1272                                                          |
| в                | Principa               | al product or service                         | or                                                        | Number, street, and room                                                           | n or suite no. If a P.O. box, see                                                       | the instructions.             |                | E                        | Date business       | started                                                       |
| -                | -                      | NCE<br>is code number                         |                                                           | 15 FOREST                                                                          | wince, country, and Z P or foreign                                                      | a sector and a                |                | F                        | Total assets (se    |                                                               |
| C                |                        | 990                                           |                                                           | SOUTH BAF                                                                          |                                                                                         | IL 60                         | 010            |                          | instructions)<br>\$ |                                                               |
| H<br>I<br>J      | Check<br>Numb<br>Check | k if Schedules C an                           | (6)<br>od: (1) X<br>1. Attach o<br>id M-3 are             | Technical termination<br>Cash<br>Ine for each person w<br>attached                 | Final return (3)<br>on - also check (1) or (2<br>(2) Accrual<br>ho was a partner at any | time during                   | the tax        | Other (specify)<br>year  |                     | Arnended return                                               |
| Cau              | ition.                 | Include only trade                            | or busines                                                | s income and expens                                                                | es on lines 1a through 2                                                                | 2 below. Se                   | e the in       | structions for more info | ormation.           |                                                               |
| -                | 1a                     | Gross receipts or                             | sales                                                     |                                                                                    |                                                                                         |                               | 1a             |                          |                     |                                                               |
|                  | b                      | Returns and allow                             |                                                           |                                                                                    | **********************                                                                  | a far a sea a sea a sea a sea | 1b             |                          |                     |                                                               |
|                  | С                      | Balance. Subtract                             | line 1b from                                              | m line te                                                                          |                                                                                         |                               |                |                          | 1c                  |                                                               |
| 0                | 2                      | Cost of goods sold                            | d (attach F                                               |                                                                                    |                                                                                         |                               |                |                          | 2                   |                                                               |
| Income           | 3                      | Gross profit. Subtr                           | act line 2 f                                              | rom line 1c                                                                        |                                                                                         |                               |                |                          | 3                   |                                                               |
| 00               | 4                      |                                               |                                                           | a) from other partnerships, estates, and trusts (attach statement) SEE STATEMENT 1 |                                                                                         |                               |                |                          |                     | -190,889                                                      |
| -                | 5                      |                                               |                                                           | s) (attach Schedule F (Form 1040))                                                 |                                                                                         |                               |                |                          |                     |                                                               |
|                  | 6                      |                                               | n Form 4797, Part II, line 17 (attach Form 4797)          |                                                                                    |                                                                                         |                               |                |                          | 6                   |                                                               |
|                  | 7                      |                                               | (attach statement)                                        |                                                                                    |                                                                                         |                               |                |                          | 7                   |                                                               |
|                  | 8                      |                                               | ss) (attach statement)<br>oss). Combine lines 3 through 7 |                                                                                    |                                                                                         |                               |                |                          |                     | -190,889                                                      |
| ŝ                | 9                      | Salaries and wade                             | s (other th                                               | an to partners) (less                                                              | employment credits)                                                                     |                               |                |                          | 9                   | /                                                             |
| limitations)     | 10                     | Guaranteed navm                               | ents to name                                              | thers                                                                              | inpoyment douid)                                                                        |                               |                |                          | 10                  |                                                               |
| mita             | 11                     | Renairs and main                              | tenance                                                   |                                                                                    |                                                                                         |                               |                |                          | 11                  |                                                               |
| o.               | 12                     | Rad debts                                     |                                                           |                                                                                    |                                                                                         |                               |                |                          | 12                  |                                                               |
| instructions for | 13                     |                                               |                                                           |                                                                                    |                                                                                         |                               |                |                          | 13                  |                                                               |
| Ictio            | 14                     |                                               |                                                           |                                                                                    |                                                                                         |                               |                |                          | 14                  |                                                               |
| nstr             | 15                     | Interest                                      | <b>.</b>                                                  |                                                                                    |                                                                                         |                               |                |                          | 15                  |                                                               |
| e                | C-T-L                  |                                               | mind atte                                                 | sch Form 4562)                                                                     |                                                                                         |                               | 10-            | ••••••                   | 15                  |                                                               |
| 8                | 16a                    | Depreciation (if red                          | -                                                         |                                                                                    | la subara tan arbum                                                                     |                               | 16a            |                          | 40-                 |                                                               |
| (see             | 100                    | Less depredation                              | reported of                                               | TFORM TIZS-A and e                                                                 | elsewhere on return                                                                     | l                             | 16b            |                          | 16c                 |                                                               |
| Deductions       | 17                     | Depleaun (Do not                              | deduct o                                                  |                                                                                    | )                                                                                       |                               |                |                          | 17                  |                                                               |
| i,               | 18                     | Retirement plans,                             |                                                           |                                                                                    |                                                                                         |                               |                |                          | 18                  |                                                               |
| ğ                | 19                     | Employee benefit                              |                                                           |                                                                                    |                                                                                         |                               |                |                          | 19                  |                                                               |
| ě                | 20                     | Other deductions                              | •                                                         |                                                                                    |                                                                                         |                               |                |                          |                     |                                                               |
| -                |                        | in a state of the second                      |                                                           | Ward and Street Williams                                                           | far right column for lines                                                              | s 9 inrougn                   | 20             |                          |                     | 100 000                                                       |
| _                | 22                     |                                               |                                                           | (loss). Subtract line                                                              |                                                                                         | hadulas and ats               |                | nd to the best of mi     | 22                  | -190,889                                                      |
| Sig              | gn<br>ere              | knowledge and belief,<br>manager) is based on | it is true, com<br>all information                        |                                                                                    |                                                                                         |                               | ited liability |                          |                     | a discuss this return<br>parer shown below (see<br>P X Yes No |
| -                | -                      | Print/Type preparer's                         | 100 B A C                                                 |                                                                                    | Preparer's signature                                                                    |                               |                | Date                     |                     | # PTIN                                                        |
| Pai              |                        | and the second second                         |                                                           |                                                                                    | T TOPOLOT O DIGINIC                                                                     |                               |                | 04/15/15                 | Check               |                                                               |
|                  | parer                  | DONALD PIOREK                                 |                                                           | UNTAX BUST                                                                         | NESS SERVICE                                                                            | ES, IN                        | C              |                          |                     | ed P00038612<br>36-4341830                                    |
|                  | only                   |                                               |                                                           | E LAKE ST,                                                                         |                                                                                         |                               |                | Firm                     | S CIIN S            | 1011000                                                       |
|                  | Siny                   | TIMIS QUICES                                  |                                                           | MINGDALE,                                                                          |                                                                                         | 60108                         | h.             | Pho                      | пе по. 63           | 30-351-0500                                                   |

For Paperwork Reduction Act Notice, see separate instructions.

| Form   | 1065 (2014) HEROIC INVESTORS                                                    | S LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                          | 80-0951272                  |   | Æ                     | Page 2  |
|--------|---------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-----------------------------|---|-----------------------|---------|
| S      | chedule B Other Information                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
| 1      | What type of entity is filing this return? Check t                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   | Yes                   | No      |
| a      | Domestic general partnership                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | limited partnership      |                             |   |                       |         |
| С      | X Dornestic limited liability company                                           | and the second s | limited liability partne | arship                      |   |                       |         |
| e      | Foreign partnership                                                             | f Other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                          |                             |   | -                     |         |
| 2      | At any time during the tax year, was any partne                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        | an entity treated as a partnership), a trust, an S                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       | x       |
| 2      | or a nominee or similar person?                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   | -                     | •       |
| 3<br>a | At the end of the tax year:<br>Did any foreign or domestic corporation, partne  | rshin (including any                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | entity treated as a n    | artnership) trust or tax.   |   |                       |         |
| u      | exempt organization, or any foreign governmen                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        | loss, or capital of the partnership? For rules of                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       | 1.0     |
|        | B-1, Information on Partners Owning 50% or M                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   | x                     | (a. 11) |
| b      | Did any individual or estate own, directly or indi                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          | profit, loss, or capilal of |   | -                     |         |
|        | the partnership? For rules of constructive owne                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        | on Partners Owning 50% or More of the Partner                                   | ership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                          |                             |   |                       | X       |
| 4      | At the end of the tax year, did the partnership:                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
| a      | Own directly 20% or more, or own, directly or in                                | ndirectly, 50% or mo                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | re of the total voting   | power of all classes of     |   |                       |         |
|        | stock entitled to vote of any foreign or domesti                                | c corporation? For n                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ules of constructive o   | wnership, see               |   |                       |         |
|        | instructions. If "Yes," complete (i) through (iv) t                             | below                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                          |                             |   |                       | X       |
|        | (i) Name of Corporation                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ver Identification       | (iii) Country of            |   | Percenta<br>led in Vo |         |
|        |                                                                                 | Num                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ber (if any)             | Incorporation               |   | Stock                 | 1       |
|        |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
| _      |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
| _      |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
| b      | Own directly an interest of 20% or more, or ow                                  | n directly or indirect                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ly an interact of 50%    | or more in the profit loss  | _ |                       | ľ       |
|        | or capital in any foreign or domestic partnership                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        | interest of a trust? For rules of constructive ow                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       | x       |
| -      |                                                                                 | (ii) Employer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | (iii) Type of            | (iv) Country of             |   | Maximu                |         |
|        | (i) Name of Entity                                                              | Identification<br>Number (if any)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Entity                   | Organization                |   | tage Own              |         |
|        |                                                                                 | 1.1.1.1.1.1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                          |                             |   |                       |         |
|        |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   | Yes                   | No      |
| 5      | Did the partnership file Form 8893, Election of                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        | section 6231(a)(1)(B)(ii) for partnership-level tax                             | c treatment, that is ir                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | n effect for this tax ye | ear? See Form 8893 for      |   |                       |         |
| _      | more details                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       | X       |
| 6      | Does the partnership satisty all four of the follo                              | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                          |                             |   |                       |         |
| a      | The partnership's total receipts for the tax year                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
| b      | The partnership's total assets at the end of the                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
| C      | Schedules K-1 are filed with the return and fur                                 | nished to the partner                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | s on or defore the du    | le date (including          |   |                       |         |
|        | extensions) for the partnership return.                                         | to file Cohedule M 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                          |                             |   | x                     |         |
| d      | The partnership is not filing and is not required                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          | 4 4085.                     |   | •                     | -       |
|        | If "Yes," the partnership is not required to comp                               | nete schedules L, M                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | -1, and M-2, lierri F    | on page 1 of Form 1065,     |   |                       |         |
| 7      | or Item L on Schedule K-1.<br>Is this partnership a publicly traded partnership | as defined in section                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | n 460/k//2/2             |                             |   |                       | x       |
| 8      | During the tax year, did the partnership have a                                 | and a such help being the help of the second s                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                          | or had the forms            |   |                       | •       |
| -      | modified so as to reduce the principal amount of                                | State of the state |                          |                             |   |                       | x       |
| 9      | Has this partnership filed, or is it required to file                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
| -      | information on any reportable transaction?                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       | x       |
| 10     | At any timo during calendar year 2014, did the                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        | account in a foreign country (such as a bank a                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        | exceptions and filing requiremonts for FinCEN                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       |         |
|        | enter the name of the foreign country.                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   |                       | x       |
|        |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          |                             |   | 1                     |         |

Form 1065 (2014) HEROIC INVESTORS LLC

80-0951272

Page 3

|     |                                                                                                                        | Yes | No |
|-----|------------------------------------------------------------------------------------------------------------------------|-----|----|
| 11  | At any time during the tax year, did the partnership receive a distr bution from, or was it the grantor of, or         |     |    |
|     | transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report          |     |    |
|     | Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions                                |     | X  |
| 12a | Is the partnership making, or had it previously made (and not revoked), a section 754 election?                        |     | X  |
|     | See instructions for details regarding a section 754 election.                                                         |     |    |
| b   | Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes,"      |     |    |
|     | attach a statement showing the computation and allocation of the basis adjustment. See instructions                    |     | X  |
| c   | Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a      |     |    |
|     | substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section   |     |    |
|     | 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions |     | X  |
| 13  | Check this box if, during the current or prior tax year, the partnership distributed any property received in a        |     |    |
|     | I ke-kind exchange or contributed such proporty to another entity (other than disregarded entities wholly              |     |    |
|     | owned by the partnership throughout the tax year)                                                                      |     |    |
| 14  | At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other            | 1   |    |
|     | undivided interest in partnership property?                                                                            | -   | X  |
| 15  | If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign           |     |    |
|     | Disregarded Entities, enter the number of Forms 8858 attached. See instructions                                        |     |    |
| 16  | Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's            |     |    |
|     | Information Statement of Section 1446 Withholding Tax, filed for this partnership.                                     |     | X  |
| 17  | Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached          |     |    |
|     | to this return.                                                                                                        |     |    |
| 18a | Did you make any payments in 2014 that would require you to file Form(s) 1099? See instructions                        |     | X  |
| b   | If "Yes," did you or will you file required Form(s) 1099?                                                              |     |    |
| 19  | Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign                   |     |    |
|     | Corporations, attached to this return.                                                                                 |     |    |
| 20  | Enter the number of partners that are foreign governments under section 892. 0                                         |     |    |

| Name of<br>designated<br>TMP                              | Identifying<br>number of TMP |
|-----------------------------------------------------------|------------------------------|
| If the TMP is an<br>entity, name<br>of TMP representative | Phone number<br>of TMP       |
| Address of<br>designated<br>TMP                           |                              |

Form 1065 (2014)

| Form 10                                   | 65 (2 | 014) HEROIC INVESTORS LLC                                         |                                         | 80-0951272    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Page 4      |
|-------------------------------------------|-------|-------------------------------------------------------------------|-----------------------------------------|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| Sche                                      |       |                                                                   |                                         |               | T                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | otal amount |
|                                           | 1     | Ordinary business income (loss) (page 1, line 22)                 |                                         |               | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | -190,889    |
|                                           | 2     | Net rental real estate income (loss) (attach Form 8825)           |                                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| (s                                        | 3a    | Other groce molal income (loce)                                   |                                         | 3a            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
|                                           | b     | Expenses from other rental activities (attach statement)          |                                         | 3b            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
|                                           | c     | Other net rental income (loss). Subtract line 3b from line        | 3a                                      |               | 3c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |
|                                           | 4     | Guaranteed payments                                               |                                         |               | 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |             |
| Income (Loss)                             | 5     | Interest income                                                   |                                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| F                                         | 6     | Dividends: a Ordinary dividends                                   | ••••••                                  | ************  | 6a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |
| e                                         |       | b Qualified dividends                                             | • • • • • • • • • • • • • • • • • • • • | 6b            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| LO LO                                     | 7     | <b>Royattios</b>                                                  |                                         |               | 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |             |
| <u>n</u>                                  | 8     | Net shorl-term capital gain (loss) (attach Schedule D (Fe         | orm 1065))                              | ******        | 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |             |
|                                           |       | Net long-term capital gain (loss) (attach Schedule D (Fo          | m 1065))                                |               | 9a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |
|                                           |       | Collect black (200)() and (lease)                                 |                                         | 9b            | Ju                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |
|                                           |       |                                                                   |                                         |               | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |             |
|                                           |       | Net section 1231 gain (loss) (attach Form 4797)                   | ······································  |               | 10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |
|                                           | 11    | Other income (loss) (see instructions) Type                       |                                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
|                                           | 12    | Section 170 deduction (ottach Form 1562)                          |                                         |               | 11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |
| 5                                         |       | Section 179 deduction (attach Form 4562)<br>Contributions         | 67                                      | E CHATEMENT 2 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 1 400       |
| Deductions                                | 1000  |                                                                   | ØL                                      | E SIAIEMENI Z | 13a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 1,490       |
| cti                                       |       |                                                                   |                                         |               | 13b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| d                                         | C     | Section 59(e)(2) expenditures:                                    |                                         |               | and the second sec |             |
| ă                                         |       | (1) Type                                                          |                                         | (2) Amount    | 13c(2)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |             |
|                                           |       | Other deductions (see instructions) Type                          |                                         |               | 13d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 100.000     |
| Self-<br>Employ-<br>ment                  | 14a   | Net earnings (loss) from self-employment                          |                                         |               | 14a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | -190,889    |
|                                           | b     | Gross farming or fishing income                                   | 14b                                     | 100 000       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| S II E                                    |       | Gross nonfarm income                                              |                                         |               | 14c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 133,261     |
|                                           |       | Low-income housing credit (section 42(j)(5))                      |                                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| 50                                        | b     | Low-income housing credit (other)                                 |                                         |               | 15b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| 10                                        |       | Qualified rehabilitation expenditures (rental real estate) (      | (attach Form 3468, if appl              | icable)       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| Credits                                   |       | Other rental real estate credils (see instructions)               | Туре                                    |               | 15d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| -                                         | e     | Other rental credits (see instructions)                           | Туре                                    |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| _                                         | -     | Other credits (see instructions)                                  | Туре                                    |               | 15f                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
|                                           |       |                                                                   |                                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| (0)                                       |       |                                                                   |                                         |               | 16b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| ctions                                    | C     |                                                                   |                                         | ······        | 16c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| 5                                         |       | Foreign gross income sourced at partnership level                 |                                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| 8                                         | d     | Passive category e Gene                                           | ral category                            | f Other       | 16f                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| Transad                                   |       | Deductions allocated and appertioned at partner level             |                                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
|                                           | g     | Interest expense                                                  | h Other                                 |               | 16h                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| E                                         |       | Deductions allocated and apportioned at partnership level to fore | eign source income                      |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| Foreign                                   | ( i   | Passive category J Gene                                           | ral category                            | k Other       | 16k                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| ō                                         | 1     |                                                                   | Accrued                                 |               | 161                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| _                                         | m     | Reduction in taxes available for credit (atlach statement         | )                                       |               | 16m                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
|                                           | n     | Other foreign tax information (attach statement)                  |                                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |
| Alternative<br>Minimum Tax<br>(AMT) Items | 17a   | Post-1986 depreciation adjustment                                 |                                         |               | 17a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| a La                                      | b     | Adjusted gain or loss                                             |                                         |               | 176                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| te ⊒ ti                                   | c     | Depletion (other than oil and gas)                                |                                         |               | 17c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| en un                                     | d     | Oil, gas, and geothermal properties - gross income                |                                         |               | 17d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| Ni ter                                    | e     | Oil, gas, and geothermal properties - deductions                  |                                         |               | 17e                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| 522                                       | f     | Other AMT items (attach statement)                                |                                         |               | 17f                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| _                                         | 18a   | Tax-exempt interest income                                        |                                         |               | 18a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| Information                               | b     | Other tax-exempt income                                           |                                         |               | 18b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| na                                        | c     | Nondeductible expenses                                            | SE                                      | E STATEMENT 3 | 18c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 42          |
| or                                        | 19a   | Distributions of cash and marketable securities                   |                                         |               | 19a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| T                                         | Ь     | Distributions of other property                                   |                                         |               | 19b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
|                                           | 20a   | Investment income                                                 |                                         |               | 20a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| Other                                     | b     | Investment expenses                                               |                                         |               | 20b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |             |
| 0                                         | c     | Other items and amounts (attach statement)                        |                                         | ******        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |             |

#### Form 1065 (2014) HEROIC INVESTORS LLC

80-0951272

Page 5

|                              | Net Income (Loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                           |           |                            |                                                     |                         | 102 270          |
|------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|-----------|----------------------------|-----------------------------------------------------|-------------------------|------------------|
|                              | e (loss). Combine Schedule K, lines 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | through 11. From the r<br>(ii) Individual |           | ne sum of Sch<br>ndividual | edule K, lines 12 through 1                         | 3d, and 16 1 (v) Exempt | -192,379<br>(vi) |
| 2 Analysis<br>partner t      | (I) Corporate                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | (active)                                  |           | ssive)                     | (iv) Partnership                                    | Organization            | Nominee/Other    |
| a General<br>b Limited       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |           |                            | -192,379                                            |                         |                  |
| Schedule                     | Example in the second sec | oks                                       | Beginning | of tax year                |                                                     | End of tax              | year             |
|                              | Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | (a                                        | )         | 1.1.1.1.1                  | (b)                                                 | (c)                     | (d)              |
| 1 Cash                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |           |                            |                                                     |                         |                  |
|                              | otes and accounts receivable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                           |           | 11-<br>11-                 |                                                     |                         |                  |
| b Less allo                  | wance for bad debts                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           |           |                            |                                                     |                         |                  |
| 3 Inventori                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |           |                            |                                                     |                         |                  |
|                              | vemment obligations                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           |           |                            |                                                     | _                       |                  |
| 5 Tax-exer<br>6 Other curre  | mpt securities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                           |           |                            |                                                     | -                       |                  |
| (attach stat                 | lement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                           |           | -                          |                                                     | -                       |                  |
|                              | partners (or persons related to partners<br>e and real estate loans                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           |           |                            | h                                                   | -                       |                  |
| 3 Other invest               | stments                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                           |           | 1                          |                                                     | -                       |                  |
| (atlach stat                 | and other depreciable assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ***                                       |           | 11                         |                                                     | 1.0                     |                  |
|                              | cumulated depreciation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                           |           |                            |                                                     |                         |                  |
|                              | assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                           |           |                            |                                                     |                         |                  |
|                              | cumulated depletion                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           | 111       |                            |                                                     |                         |                  |
| 1 Land (ne                   | et of any amortization)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                           |           |                            |                                                     |                         |                  |
| 2a Intang bl                 | e assets (amortizable only)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                           |           | 11<br>11                   |                                                     |                         |                  |
|                              | cumulated amortization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                           |           |                            |                                                     |                         |                  |
| 3 Other asse<br>(attach stat | ts<br>tement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                           |           | 12                         |                                                     |                         |                  |
| 4 Total as                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |           |                            |                                                     |                         |                  |
|                              | Liabilities and Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                           |           | -                          |                                                     |                         |                  |
|                              | s payable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                           |           |                            |                                                     | -                       |                  |
|                              | e, notes, bonds payable in less than 1 y<br>Int liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | year                                      |           |                            |                                                     | -                       |                  |
| (atlach stat                 | lement)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                           |           |                            |                                                     | -                       |                  |
| All nonreco                  | urse loans<br>m partners (or persons related to partne                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                           |           |                            |                                                     | -                       |                  |
|                              | notes, bonds payable in 1 year or more                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                           |           | 12.                        |                                                     | -                       |                  |
| ) Other liabili              | ities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                           |           |                            |                                                     | -                       |                  |
| (attach stat<br>Partners' ca | tement)<br>upital accounts                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                           |           |                            |                                                     |                         |                  |
| 2 Total lial                 | pilities and capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                           |           | 1.000                      |                                                     |                         |                  |
| Schedule                     | M-1 Reconciliation of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | of Income (Loss                           |           |                            | ncome (Loss) per                                    | Return                  |                  |
| Mad in our                   | Note. The partnership                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | p may be required to                      |           |                            |                                                     | b shut in the second    |                  |
|                              | me (loss) per books<br>duded on Schedule K, lines 1, 2, 3c,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                           | 6         |                            | corded on books this ye<br>le K, lines 1 through 11 |                         |                  |
|                              | 3, 9a, 10, and 11, not recorded on                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                           |           |                            | t interest \$                                       |                         |                  |
| books this                   | s year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                           | -         |                            |                                                     |                         |                  |
|                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |           |                            |                                                     |                         |                  |
| Guaranteed                   | payments (other than health insurance)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1.0                                       | 7         |                            | uded on Schedule K, lines 1 thm                     |                         |                  |
| 4 Expenses<br>included (     | recorded on books this year not<br>on Schedule K, lines 1 through                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                           |           | and 161, not d             | arged against book income this                      | year (ilemize):         |                  |
| 13d, and                     | 161 (itemize):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                           | a         | Depreciatio                | on \$                                               |                         |                  |
| a Depreciatio                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |           |                            |                                                     |                         |                  |
| b Travel and<br>entertainme  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |           |                            |                                                     |                         |                  |
|                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           | 8         | Add lines 6                | and 7                                               |                         |                  |
|                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                         | 9         |                            | ss) (Analysis of Net Inc                            |                         |                  |
|                              | s 1 through 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | norel Conitel                             | occurto   | (Loss), line               | 1). Subtract line 8 from                            | 1 line 5                |                  |
| Schedule                     | of heatening of come                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                           |           | Distributio-               | c. o Cash                                           |                         |                  |
|                              | at beginning of year<br>contributed: a Cash                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                           | 6         |                            | s: a Cash                                           |                         |                  |
| - Capital                    | b Property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                           | 1         |                            | b Property                                          |                         |                  |
| B Net inco                   | me (loss) per books                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                           | 7         | Other dec                  | reases                                              |                         |                  |
| 1 Other incre                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           |           |                            |                                                     |                         |                  |
|                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                           | 8         | Add lines 6                | and 7                                               |                         |                  |
|                              | s 1 through 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                           | 9         | Balance at                 | end of year. Subtract li                            | ne 8 from line 5        |                  |

| SCHEDULE I  | <b>B-1</b> |
|-------------|------------|
| (Form 1065) |            |

(Form 1065) (Rev. December 2011)

Department of the Treasury Internal Revenue Service

### Information on Partners Owning 50% or More of the Partnership

OMB No. 1545-0099

Attach to Form 1065. See instructions on back.

Employer identi ication number (EIN) 80-0951272

#### Name of partnership

HEROIC INVESTORS LLC

#### Part I Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (i) Name of Entity | (ii) Employer<br>Identification Number<br>(if any) | (iii) Type of Entity | (iv)<br>Country of Organization | (v) Maximum<br>Percentage Owned<br>in Profit, Loss,<br>or Capital |  |
|--------------------|----------------------------------------------------|----------------------|---------------------------------|-------------------------------------------------------------------|--|
| CATWILMAT          | LLC<br>26-2902902                                  | PARTNERSHIP          | UNITED STATES                   | 50.000000                                                         |  |
| MGD INVES          | IMENTS LLC<br>46-3458454                           | PARTNERSHIP          | UNITED STATES                   | 50.00000                                                          |  |
|                    |                                                    |                      |                                 |                                                                   |  |
|                    |                                                    |                      |                                 |                                                                   |  |
|                    |                                                    |                      |                                 |                                                                   |  |
|                    |                                                    |                      |                                 |                                                                   |  |

#### Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

| (i) Name of Individual or Estate | (ii) Identifying Number<br>(if any) | (iii) Country of Citizenship (see instructions) | (iv) Maximum<br>Percentage Owned in<br>Profit, Loss,<br>or Capital |
|----------------------------------|-------------------------------------|-------------------------------------------------|--------------------------------------------------------------------|
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |
|                                  |                                     |                                                 |                                                                    |

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 12-2011)

| PARTNER# 1                                                                                                                                                                                                                                                                                                                                                   |                  | Final K-1 Amended                          | K-1      | تابات 5. ط<br>OMB No. 1545-01                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------------------------------|----------|----------------------------------------------|
| Schedule K-1 2014<br>(Form 1065)                                                                                                                                                                                                                                                                                                                             | Pa               | art III Partner's Share<br>Deductions, Cre |          | ent Year Income,<br>Id Other Items           |
| Department of the Treasury For calendar year 2014, or tax<br>Internal Revenue Service year beginning                                                                                                                                                                                                                                                         | 1                | Ordinary business income (loss)<br>-95,444 | 15       | Credits                                      |
| Partner's Share of Income, Deductions,                                                                                                                                                                                                                                                                                                                       | 2                | Net rental real estate income (loss)       |          |                                              |
| Credits, etc.         See back of form and separate Instructions.           Part I         Information About the Partnership                                                                                                                                                                                                                                 | 3                | Other net rental income (loss)             | 16       | Foreign transactions                         |
| A Partnership's employer identification number<br>80-0951272                                                                                                                                                                                                                                                                                                 | 4                | Guaranteed payments                        |          |                                              |
| B Partnership's name, address, city, state, and Z P code<br>HEROIC INVESTORS LLC                                                                                                                                                                                                                                                                             | 5                | Interest income                            |          |                                              |
| 15 FOREST LANE<br>SOUTH BARRINGTON IL 60010                                                                                                                                                                                                                                                                                                                  | 68               | Ordinary dividends Qualified dividends     |          |                                              |
| SOUTH BARKINGTON IL COUTO                                                                                                                                                                                                                                                                                                                                    | 6b               | Citalined dividends                        |          |                                              |
| C RS Center where partnership filed return<br>CINCINNATI, OH 45999-0011                                                                                                                                                                                                                                                                                      | 7                | Royalties                                  |          |                                              |
| D Check if this is a publicly traded partnership (PTP)                                                                                                                                                                                                                                                                                                       | 8                | Net short-term capital gain (loss)         |          |                                              |
| Part II         Information About the Partner           E         Partner's identifying number                                                                                                                                                                                                                                                               | 9a               | Net long-term capital gain (loss)          | 17       | Alternative minimum lax (AMT) items          |
| 26-2902902<br>F Parlner's name, address, city, state, and ZIP code                                                                                                                                                                                                                                                                                           | 9b               | Collectibles (28%) gain (loss)             |          |                                              |
| CATWILMAT LLC                                                                                                                                                                                                                                                                                                                                                | 90               | Unrecaptured section 1250 gain             |          |                                              |
| 15 FOREST LANE<br>South Barrington Il 60010                                                                                                                                                                                                                                                                                                                  |                  | Net section 1231 gain (loss)               | 18       | Tax-exempt income and nondeductible expenses |
| G General partner or LLC Limited partner or other LLC                                                                                                                                                                                                                                                                                                        | 11               | Other income (loss)                        | C*       | 21                                           |
| member-manager member                                                                                                                                                                                                                                                                                                                                        | 1                | 1                                          | -        |                                              |
| H X Domestic partner                                                                                                                                                                                                                                                                                                                                         | 1                |                                            |          |                                              |
| What type of entity is this partner?     PARTNERSHIP     If this partner is a retirement plan (RA/SEP/Keogh/etc.), check here                                                                                                                                                                                                                                | -                |                                            | 19       | Distributions                                |
|                                                                                                                                                                                                                                                                                                                                                              | 12               | Section 179 deduction                      | -        |                                              |
| J Partner's share of profit, loss, and capital (see instructions):<br>Beginning Ending                                                                                                                                                                                                                                                                       | 13               | Other deductions                           | -        | ·                                            |
| Profit 50.00000 % 50.00000 %                                                                                                                                                                                                                                                                                                                                 | A                | 745                                        | 20       | Other information                            |
| Loss         50.00000 %         50.00000 %           Capital         50.000000 %         50.000000 %                                                                                                                                                                                                                                                         |                  |                                            |          |                                              |
| K Partner's share of liabilities at year end:                                                                                                                                                                                                                                                                                                                | 21               |                                            |          |                                              |
| Nonrecourse \$                                                                                                                                                                                                                                                                                                                                               | 14               | Self-employment earnings (loss)            |          |                                              |
| Qualified nonrecourse financing \$                                                                                                                                                                                                                                                                                                                           | A                | -95,444                                    |          |                                              |
| Recourse \$ 8,079                                                                                                                                                                                                                                                                                                                                            | с                | 66,631                                     |          |                                              |
| L Partner's capital account analysis:                                                                                                                                                                                                                                                                                                                        | *S               | ee attached statement for ac               | ditional | information.                                 |
| Beginning capital account     \$     50,834       Capital contributed during the year     \$       Current year increase (decrease)     \$     -96,210       Withdrawals & distributions     \$ (     )       Ending capital account     \$     -45,376       X     Tax basis     GAAP     Section 704(b) book       Other (explain)     Section 704(b) book | For IRS Use Only |                                            |          |                                              |
| M Did the partner contribute property with a built-in gain or loss?           Yes         X           If "Yes," attach statement (see instructions)                                                                                                                                                                                                          | For              |                                            |          |                                              |

For Paperwork Reduction Act Notice, see Instructions or Form 1065. DAA Schedule K-1 (Form 1065) 2014

| PARTNER# 2                                                                                                                                |                  | Final K-1 Amended                                                                                              | K-1         | ىلىلىكى ط<br>OMB No. 1545-0                                     |
|-------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------------------------------------------------------------------------------------------------------|-------------|-----------------------------------------------------------------|
| Schedule K-1 2014<br>Form 1065)                                                                                                           | P                | art III Partner's Share<br>Deductions, Cree                                                                    |             | rent Year Income,<br>nd Other Items                             |
| epartment of the Treasury For calendar year 2014, or tax<br>ternal Revenue Service year beginning                                         | 1                | Ordinary business income (loss)<br>-95,445                                                                     | 15          | Credits                                                         |
| Partner's Share of Income, Deductions,                                                                                                    | 2                | Net rental real estate income (loss)                                                                           |             |                                                                 |
| See back of form and separate Instruction           Part I         Information About the Partnership                                      | S. 3             | Other net rental income (loss)                                                                                 | 16          | Foreign transactions                                            |
| A Partnership's employer identification number<br>80-0951272                                                                              | 4                | Guaranteed payments                                                                                            |             |                                                                 |
| Partnership's name, address, city, stalle, and Z P code<br>IEROIC INVESTORS LLC                                                           | 5                | Interest income                                                                                                |             |                                                                 |
| 15 FOREST LANE                                                                                                                            | 6a               | Ordinary dividends                                                                                             |             |                                                                 |
| SOUTH BARRINGTON IL 60010                                                                                                                 | 6b               | Qualified dividends                                                                                            |             |                                                                 |
| C RS Center where partnership filed return<br>CINCINNATI, OH 45999-0011                                                                   | 7                | Royalties                                                                                                      |             |                                                                 |
| D Check if this is a publicly traded partnership (PTP)                                                                                    | 8                | Net short-term capital gain (loss)                                                                             |             |                                                                 |
| Part II Information About the Partner Partner's identifying number                                                                        | 9a               | Net long-term capital gain (loss)                                                                              | 17          | Alternative minimum Lax (AMT) items                             |
| 46-3458454<br>Partner's name, address, city, state, and ZIP code                                                                          | 9b               | Collectibles (28%) gain (loss)                                                                                 |             |                                                                 |
| IGD INVESTMENTS LLC                                                                                                                       | 90               | Unrecaptured section 1250 gain                                                                                 |             |                                                                 |
| 7 FOREST LANE<br>SOUTH BARRINGTON IL 60010                                                                                                | 10               | Net section 1231 gain (loss)                                                                                   | 18          | Tax-exempt income and nondeductible expenses                    |
| G X General partner or LLC Limited partner or other LLC                                                                                   | 11               | Other income (loss)                                                                                            | C*          | 21                                                              |
| member-manager member                                                                                                                     | -                | 1                                                                                                              |             |                                                                 |
| Domestic partner                                                                                                                          | -                |                                                                                                                | -           |                                                                 |
| What type of entity is this partner?         PARTNERSHIP           2 If this partner is a retirement plan (RA/SEP/Keogh/etc.), check here | 12               | Section 179 deduction                                                                                          | 19          | Distributions                                                   |
| Partner's share of profit, loss, and capital (see instructions):                                                                          |                  |                                                                                                                | _           |                                                                 |
| Beginning         Ending           Profit         50.00000 %         50.00000 %                                                           | 13<br>A          | Other deductions 745                                                                                           | 20          | Other information                                               |
| Loss 50.00000 % 50.00000 %                                                                                                                | %                |                                                                                                                |             |                                                                 |
| Capital 50.00000 % 50.000000                                                                                                              | <u>%</u>         |                                                                                                                |             |                                                                 |
| Partner's share of liabilities at year end:     Nonrecourse     \$                                                                        | 14               | Self-employment earnings (loss)                                                                                | -           |                                                                 |
| Qualified nonrecourse financing \$                                                                                                        | A                | -95,445                                                                                                        |             |                                                                 |
| Recourse \$\$,078                                                                                                                         | c                | 66,630                                                                                                         |             |                                                                 |
| Partner's capital account analysis:<br>Beginning capital account \$ 50,833                                                                | *S               | ee attached statement for ad                                                                                   | Iditional   | information.                                                    |
| Capital contributed during the year \$                                                                                                    |                  |                                                                                                                |             |                                                                 |
| Current year increase (decrease) \$\$\$                                                                                                   |                  |                                                                                                                | 的情報         |                                                                 |
| Withdrawals & distributions \$ (<br>Ending capital account \$ -45,378                                                                     | ) In             |                                                                                                                | <b>THAR</b> |                                                                 |
|                                                                                                                                           | lse              |                                                                                                                |             |                                                                 |
| X     Tax basis     GAAP     Section 704(b) book       Other (explain)                                                                    | For IRS Use Only | MIN MALE CONTRACTORY AND A SHOULD BE A |             | ng an ing ang tanggal yang kang kang kang kang kang kang kang k |
| M Did the partner contribute property with a built-in gain or loss?<br>Yes X No If "Yes," attach statement (see instructions)             |                  |                                                                                                                |             |                                                                 |

For Paperwork Reduction Act Notice, see Instructions or Form 1065. DAA Schedule K-1 (Form 1065) 2014

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## **Federal Statements**

| Name of Entity                           | EIN        | Amount         |
|------------------------------------------|------------|----------------|
| HEROIC FITNESS LLC<br>2626 N SUTTON ROAD | 46-3401358 | \$<br>-190,889 |
| HOFFMAN ESTATES, IL 60192                |            |                |

## Federal Statements

| Description             | <br>100% | <br>50%     | :  | 30% | <br>20% | <br>Total   |
|-------------------------|----------|-------------|----|-----|---------|-------------|
| K1 P/T CASH CONTRIB-50% | \$       | \$<br>1,490 | \$ |     | \$      | \$<br>1,490 |
| TOTAL                   | \$<br>0  | \$<br>1,490 | \$ | 0   | \$<br>0 | \$<br>1,490 |

## **Federal Statements**

| Description                   | Am | ount |
|-------------------------------|----|------|
| NONDEDUCTIBLE MEALS AND ENTER | \$ | 42   |
| TOTAL                         | \$ | 42   |
|                               |    |      |
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| F      | orm 1065                                                                                                         |                                       |                          |       | , & M-2 Workshee                                  |                  | - 1           | 2014               |
|--------|------------------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------|-------|---------------------------------------------------|------------------|---------------|--------------------|
| Dartno | mbin Nomo                                                                                                        | For calendar year                     | 2014, or tax year beginn | ing   | , and endin                                       | g                | Employer Ide  | ntification Number |
|        | rship Name                                                                                                       | OPE ILC                               |                          |       |                                                   |                  | 80-0951       |                    |
|        | ROIC INVEST                                                                                                      |                                       | Doging                   | ing c | f tay year                                        |                  |               |                    |
| 501    | nedule L Balar<br>Asset                                                                                          | ce Sheets per Books                   | - A-C                    | ing c | of tax year                                       | (2)              | End of tax ye |                    |
| 1      |                                                                                                                  | -                                     | (a)                      |       | (b)                                               | (c)              | 1             | (d)                |
| 20     | Trade potes and acco                                                                                             | unts receivable                       |                          |       |                                                   |                  | -             |                    |
| b      | Less allowance for ba                                                                                            | d debts                               |                          |       |                                                   |                  |               |                    |
|        | the second s   |                                       |                          | -     |                                                   |                  |               |                    |
|        |                                                                                                                  | ations                                |                          |       |                                                   |                  | -             |                    |
| 5      | Tax-exempt securities                                                                                            |                                       |                          |       | -                                                 |                  | -             |                    |
|        |                                                                                                                  |                                       |                          |       |                                                   |                  | -             |                    |
|        | Loans to partners (or pers                                                                                       |                                       |                          |       |                                                   |                  | -             |                    |
|        |                                                                                                                  | ate loans                             |                          |       |                                                   |                  | -             |                    |
|        |                                                                                                                  |                                       |                          |       | 101,667                                           |                  | -             |                    |
| 9a     | Buildings and other de                                                                                           | epreciable assets                     |                          |       |                                                   |                  | 1 -           |                    |
| b      | Less accumulated de                                                                                              | preciation                            |                          | 1.0   |                                                   |                  |               |                    |
| 10a    | Depletable assets                                                                                                |                                       |                          |       |                                                   |                  |               |                    |
| b      | Less accumulated de                                                                                              | oletion                               |                          | 11    |                                                   |                  |               |                    |
| 11     | Land (net of any amo                                                                                             | tization)                             |                          |       |                                                   |                  |               |                    |
| 12a    | Intang ble assets (arm                                                                                           | ortizable only)                       |                          |       |                                                   |                  |               |                    |
|        |                                                                                                                  | ortization                            |                          |       |                                                   |                  |               |                    |
| 13     | Other assets                                                                                                     |                                       |                          |       |                                                   |                  |               |                    |
| 4      | Total assets                                                                                                     |                                       |                          |       | 101,667                                           |                  |               |                    |
|        | Liabilities a                                                                                                    | nd Capital                            |                          |       |                                                   |                  |               |                    |
| 15     | Accounts payable                                                                                                 |                                       |                          |       |                                                   |                  |               |                    |
|        | Mortgages, notes, bonds paya                                                                                     |                                       |                          |       |                                                   |                  |               |                    |
| 17     | Other current liabilities                                                                                        |                                       |                          |       |                                                   |                  |               |                    |
| 18     | All nonrecourse loans                                                                                            |                                       |                          |       |                                                   |                  |               |                    |
|        |                                                                                                                  | ersons related to partners)           |                          |       |                                                   |                  | -             |                    |
|        | Mortgages, notes, bonds paya                                                                                     |                                       |                          |       |                                                   |                  |               |                    |
| 20     | Other liabilities                                                                                                |                                       |                          |       | 141.65                                            |                  |               |                    |
|        |                                                                                                                  | unts                                  |                          |       | 101,667                                           |                  |               | -90,75             |
| _      | Total liabilities and cap                                                                                        |                                       |                          |       | 101,667                                           |                  |               | -90,75             |
|        | and the second |                                       |                          |       | ks With Income (Los                               |                  |               |                    |
|        | Net income (loss) per                                                                                            |                                       | -192,421                 | 6     | Income recorded on books                          | -                | cluded        |                    |
|        | Income included on Sch. K, li                                                                                    |                                       |                          |       | on Schedule K, lines 1 thro                       |                  |               |                    |
|        | 7, 8, 9a, 10, and 11, not reco                                                                                   |                                       |                          |       | Tax-exempt interest \$                            |                  |               |                    |
|        | year.                                                                                                            |                                       |                          | Ъ     |                                                   | and do 14 Bases  |               |                    |
|        | Guaranteed payments                                                                                              | (other than health                    |                          | 1     | Deductions included on Sch                        |                  |               |                    |
| 4      | insurance)<br>Expenses recorded on bo                                                                            | oks this year not                     |                          | 6     | through 13e, 16l(1), and 16                       |                  | a             |                    |
|        | included on Schedule K. I                                                                                        | ines 1 through                        |                          |       | against book income this ye                       |                  |               |                    |
|        | 13e, 16l(1), and 16l(2):                                                                                         |                                       |                          | a     | Depreciation \$                                   |                  |               |                    |
| b      | Travel and                                                                                                       |                                       |                          | 8     |                                                   |                  |               |                    |
|        |                                                                                                                  | 42                                    | 42                       |       | Add lines 6 and 7<br>Income (loss) (Analysis of I | lot Incomo /I or |               |                    |
|        | Other \$<br>Add lines 1 through 4                                                                                | · · · · · · · · · · · · · · · · · · · | -192,379                 | 3     | line 1). Subtract line 8 from                     |                  |               | -192,37            |
|        |                                                                                                                  | analysis of Partner                   |                          | s     | into 17. Subtract line o nom                      |                  |               |                    |
|        | Balance at beginning of                                                                                          |                                       | 101,667                  |       | Distr butions: a Cash                             |                  | Ť             |                    |
| 2      | Capital contributed:                                                                                             | a Cash                                |                          | 1     | b Pronerty                                        |                  |               |                    |
|        |                                                                                                                  | b Property                            |                          | 7     | Other decreases:                                  |                  |               |                    |
| 3      | Net income (loss) per                                                                                            |                                       | -192,421                 |       | Add lines 6 and 7                                 |                  |               |                    |
|        |                                                                                                                  |                                       |                          |       |                                                   |                  |               | 10.10              |
| 4      |                                                                                                                  |                                       |                          |       |                                                   |                  |               |                    |

## **Filing Instructions**

## HEROIC INVESTORS LLC

## Form IL-1065 - Partnership Replacement Tax Return

## Taxable Year Ended December 31, 2014

| Date Due:   | April 15, 2015                                                                         |
|-------------|----------------------------------------------------------------------------------------|
| Remittance: | None is required. No amount is due or overpaid.                                        |
| Mail To:    | Illinois Department of Revenue<br>P.O. Box 19031<br>Springfield, IL 62794-9031         |
| Signature:  | The return should be signed and dated on page 3 by a limited liability company member. |

| 2                                | 014 Form IL-1065                                                                                                                                                                                                                                                                                             |        |                                                                       |                                                                                                                                  |
|----------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|-----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Due                              | e on or before the 15th day of the 4th month following the close of the tax year.<br>If this return is not for calendar year 2014, enter your fiscal tax year here.<br>Tax year beginning, ending, ending<br>For tax years ending on or after December 31, 2014. For prior years, use the form for that year | ear.   | E                                                                     | nter the arnount you are paying.<br>\$                                                                                           |
|                                  | p 1: Identify your partnership                                                                                                                                                                                                                                                                               |        | Enter your federal en                                                 | nployer identification no. (FEIN).                                                                                               |
|                                  | Enter your complete legal business name.<br>If you have a name change, check this box.           Name:         HEROIC INVESTORS LLC                                                                                                                                                                          | 1      | 80-09512<br>Check this box<br>unitary business g<br>the member filing |                                                                                                                                  |
|                                  | If you have an address change or this is a first return, check this box.                                                                                                                                                                                                                                     | - J    | Enter your North A                                                    | American Industry Classification                                                                                                 |
|                                  | Mailing address:     15 FOREST LANE       SOUTH     BARRINGTON     IL     60010       City:     State:     ZIP:                                                                                                                                                                                              | - K    | 525990                                                                | code. See instructions.                                                                                                          |
| c                                | Check the applicable box if one of the following applies.           First return         Final return (If final, enter the date.                                                                                                                                                                             |        | accounting records                                                    | s are kept. (Use the two-letter<br>n, <b>e.g</b> ., IL, GA, etc.)                                                                |
| D                                |                                                                                                                                                                                                                                                                                                              |        | City                                                                  | IL         60010           State         Zip                                                                                     |
| E                                | formula, check the appropriate box and see Special Apportionment<br>Formula instructions.                                                                                                                                                                                                                    |        | treat all nonbusiness<br>check this box and er<br>If you have comple  | e business income election to<br>income as business income,<br>nter "0" on Lines 36 and 44.<br>eted the following federal forms, |
|                                  | Financial organizations Transportation companies Federally regulated exchanges                                                                                                                                                                                                                               |        | check the box and<br>Federal Form                                     | 1 attach them to this return.         8886       Federal Sch. M-3                                                                |
| F                                | Check this box if you are:<br>classified as an investment partnership                                                                                                                                                                                                                                        | 0      | Check this box if y<br>Schedule M (for b                              | usinesses).                                                                                                                      |
| G                                | Check this box if you made an IRC § 761 election.                                                                                                                                                                                                                                                            |        |                                                                       | attached Schedule 80/20.                                                                                                         |
| _                                | Step 2: Figure your ordinary income or loss                                                                                                                                                                                                                                                                  |        | Chick the box if you                                                  |                                                                                                                                  |
|                                  | 1 Ordinary income or less, or equivalent from federal Schedule K.                                                                                                                                                                                                                                            |        | 1_                                                                    | -190,889.00                                                                                                                      |
|                                  | 2 Net income or loss from all rental real estate activities.                                                                                                                                                                                                                                                 |        | 2_                                                                    | .00                                                                                                                              |
| ei                               | 3 Net income or less from other rental activities.                                                                                                                                                                                                                                                           |        | 3                                                                     | .00                                                                                                                              |
| here                             | 4 Portfolio income or loss.                                                                                                                                                                                                                                                                                  |        | 4                                                                     | .00                                                                                                                              |
| 65-V                             | 5 Net IRC Section 1231 gain or loss.                                                                                                                                                                                                                                                                         |        | 5                                                                     | .00                                                                                                                              |
| payment and Form IL-1065-V here. | 6 All other items of income or loss that were not included in the computation of income or k<br>Page 1 or U.S. Form 1065 or 1065-B. See instructions. Identity:                                                                                                                                              | oss on | 66                                                                    | .00                                                                                                                              |
| Dd Fo                            | 7 Add Lines 1 through 6. This is your ordinary income or less.                                                                                                                                                                                                                                               |        | 7_                                                                    | -190,889.00                                                                                                                      |
| ent al                           | Step 3: Figure your unmodified base income or loss                                                                                                                                                                                                                                                           |        |                                                                       |                                                                                                                                  |
| aym                              | 8 Charitable contributions.                                                                                                                                                                                                                                                                                  |        | 8_                                                                    | 1,490.00                                                                                                                         |
| d I                              | 9 Expense deduction under IRC Section 179.                                                                                                                                                                                                                                                                   |        | 9                                                                     | .00                                                                                                                              |
| ٩<br>1                           | 0 Interest on investment indebtedness.                                                                                                                                                                                                                                                                       |        | 10                                                                    | .00                                                                                                                              |
| Attach your                      | 1 All other items of expense that were not included in the computation of ordinary income of Page 1 or U.S. Form 1065 or 1065-B. See instructions. Identity:                                                                                                                                                 | r less | on11                                                                  | .00                                                                                                                              |

| 12 | Add Lines 8 through 11.                                                                 |
|----|-----------------------------------------------------------------------------------------|
| 13 | Subtract Line 12 from Line 7. This amount is your total unmodified base income or loss. |

DR

NS

L-1065 (R-12/14) ID: 2C9

1,490.00

-192,379.00

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13

|        | HEROIC INVESTORS LLC                                                                                                                 | 80-0                       | 951272             |             |
|--------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------|-------------|
| Step 4 | : Figure your income or loss                                                                                                         |                            |                    |             |
| 14     | Enter your unmodified base income or loss from Line 13.                                                                              |                            | 14                 | -192,379.00 |
| 15     | State, municipal, and other interest income excluded from Line 14.                                                                   |                            | 15                 | .00         |
| 16     | Illinois replacement lax deducted in arriving at Line 14.                                                                            |                            |                    | .00         |
| 17     | Illinois Special Depreciation addition. Attach Form IL-4562.                                                                         |                            |                    | .00         |
| 18     | Related-party expenses addition. Attach Schedule 80/20.                                                                              |                            |                    | .00         |
| 19     | Distrbutive share of additions. Attach Schedule(s) K-1-P or K-1-T.                                                                   |                            |                    | .00         |
| 20     | Guaranteed payments to partners from U.S. Form 1065 or 1065-B.                                                                       |                            |                    | .00         |
| 21     | The amount of loss distributable to a partner subject to replacement ta                                                              | x. Attach Schedule B.      | 21                 | 192,379.00  |
| 22     | Other additions. Attach Illinois Schedule M (for businesses).                                                                        |                            | 22                 | .00         |
| 23     | Add Lines 14 through 22. This amount is your income or loss.                                                                         |                            | 23                 | .00         |
| Step 5 | : Figure your base income or loss                                                                                                    |                            |                    |             |
| 24     | Interest income from U.S. Treasury obligations or other exempt federa                                                                | l obligations.             | 24                 | .00         |
| 25     | August 1, 1969, valuation limitation amount. Attach Schedule F.                                                                      |                            | 25                 | .00         |
| 26     | Share of income distributable to a partner subject to replacement tax. Attach Schedule B.                                            |                            |                    | .00         |
| 27     |                                                                                                                                      |                            | 27                 | .00         |
| 28     |                                                                                                                                      |                            |                    | .00         |
| 29     | High Impact Business Dividend subtraction. Attach Schedule 1299-A.                                                                   |                            | 29                 | .00         |
| 30     | Illinois Special Depreciation subtraction. Attach Form IL-4562.                                                                      |                            |                    | .00         |
| 31     | Related-party expenses subtraction. Attach Schedule 80/20.                                                                           |                            |                    | .00         |
| 32     | Distrbutive share of subtractions. Attach Schedule(s) K-1-P or K-1-T.                                                                |                            |                    | .00         |
| 33     | Other subtractions. Attach Schedule M (for businesses).                                                                              |                            | 33                 | .00         |
| 34     | Total subtractions. Add Lines 24 through 33.                                                                                         |                            |                    | .00         |
| 35     | Base income or loss. Subtract Line 34 from Line 23.                                                                                  |                            | 35                 | .00         |
|        | A If the amount on Line 35 is derived inside Illinois only, check<br>on Step 7, Line 47. You may not complete Step 6. (You must      |                            |                    | ine 35      |
| STOP   | B If any portion of the amount on Line 35 is derived outside Illi<br>See instructions. (If you are a unitary filer, you must complet | nois, check this box and   |                    | Step 6.     |
| Step   | 6: Figure your income allocable to Illinois (Complete of                                                                             | nly if you checked the box | on Line B, above.) |             |
| 36     | Nonbusiness income or loss. Attach Schedule NB.                                                                                      |                            | 36                 | .00         |
| 37     | Trust, estate, and non-unitary partnership business income or loss inc                                                               | uded in Line 35.           | 37                 | .00         |
| 38     | Add Lines 36 and 37.                                                                                                                 |                            | 38                 | .00         |
| 39     | Business income or loss. Subtract Line 38 from Line 35.                                                                              |                            | 39                 | .00         |
| 40     | Total sales everywhere. This amount cannot be negative.                                                                              | 40                         | .00                |             |
| 41     | Total sales inside Illinois. This amount cannof bo negative.                                                                         | 41                         | .00                |             |
| 42     | Apportionment factor. Divide Line 41 by Line 40 (carry to six decimal places).                                                       | 42                         |                    |             |
| 43     | Business income or loss apportionable to Illinois. Multiply Line 39 by L                                                             | ine 42.                    | 43                 | .00         |
| 44     | Nonbusiness income or loss allocable to Illinois. Attach Schedule NB.                                                                |                            | 44                 | .00         |
| 45     | Trust, estate, and non-unitary partnership business income or loss ap                                                                | portionable to Illinois.   | 45                 | .00         |
| 46     | Base income or loss allocable to Illinois. Add Lines 43 through 45.                                                                  |                            | 46                 | .00         |

#### HEROIC INVESTORS LLC 80-0951272



| Step      | 7: Figure your net income                                                                                                                                          |            |                                                                                                                |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------------------------------------------------------------------------------------------------------------|
| 47        | Base income or net loss from Step 5, Line 35, or Step 6, Line 46.                                                                                                  | 47         | .00                                                                                                            |
| 48        | Illinois net loss deduction. Attach Schedule NLD. If Line 47 is zero or a negative amount, enter "0".                                                              | 48         | 0.00                                                                                                           |
| 49        | Income after NLD. Subtract Line 48 from Line 47.                                                                                                                   | 49         | <b>0</b> .00                                                                                                   |
| 50        | Enter the amount from Step 5, Line 35.                                                                                                                             | 50         | .00                                                                                                            |
| 51        | Divide Line 47 by Line 50. (This figure cannot be greater than "1".)                                                                                               | 51         | 0.000000                                                                                                       |
| 52        | Exemption allowance. Multiply Line 51 by \$1,000. (Short-year filers, see instructions.)                                                                           | 52         | .00                                                                                                            |
| 53        | Net income. Subtract Line 52 from Line 49.                                                                                                                         | 53         | 0.00                                                                                                           |
| Step      | 8: Figure your net replacement tax and pass-through withholding payments                                                                                           | 1.0        |                                                                                                                |
| 54        | Replacement lax. Multiply Line 53 by 1.5% (.015).                                                                                                                  | 54         | 0.00                                                                                                           |
| 55        | Recapture of investment credits. Attach Schedule 4255.                                                                                                             | 55         | .00                                                                                                            |
| 56        | Replacement tax before investment credits. Add Lines 54 and 55.                                                                                                    | 56         | .00                                                                                                            |
| 57        | Investment credits. Attach Form IL-477.                                                                                                                            | 57         | .00                                                                                                            |
| 58        | Net replacement tax. Subtract Line 57 from Line 56. Enter "0" if this is a negative amount.                                                                        | 58         | 0.00                                                                                                           |
| 59        | Pass-through withholding payments you reported on behalf of your mombers. Enter the amount from                                                                    |            |                                                                                                                |
|           | Schedule B, Step 1, Line 8. Attach Schedule B.                                                                                                                     | 59         | .00                                                                                                            |
| 60        | Total net replacement tax and pass-through withholding payments. Add Line 58 and Line 59.                                                                          | 60         | .00                                                                                                            |
| Sten      | 9: Figure your refund or balance due                                                                                                                               |            |                                                                                                                |
|           | Paymonts.                                                                                                                                                          |            |                                                                                                                |
| 01        |                                                                                                                                                                    |            |                                                                                                                |
|           |                                                                                                                                                                    |            |                                                                                                                |
|           | b         Form IL-505-B (extension) payment.         61b00           c         Pass-through withholding payments. Attach Schedule(s) K-1-P or K-1-T.         61c00 |            |                                                                                                                |
|           | d Gambling withholding. Attach Form(s) W-2G. 61d .00                                                                                                               |            |                                                                                                                |
|           | e Form IL-516-I prepayments. 61e .00                                                                                                                               |            |                                                                                                                |
|           | f Form IL-516-B prepayments. 61f .00                                                                                                                               |            |                                                                                                                |
| 62        | Total payments. Add Lines 61a through 61f.                                                                                                                         | 62         | .00                                                                                                            |
| 63        | Overpayments. If Line 62 is greater than Line 60, subtract Line 60 from Line 62.                                                                                   | 63         | .00                                                                                                            |
| 64        | Amount to be credited to a subsequent period. See instructions.                                                                                                    | 64         | .00                                                                                                            |
| 65        | Refund. Subtract Line 64 from Line 63. This is the amount to be refunded.                                                                                          | 65         | .00                                                                                                            |
| 66        | Complete to direct deposit your refund                                                                                                                             | ט <u>ט</u> | .00                                                                                                            |
| 00        |                                                                                                                                                                    |            |                                                                                                                |
|           | Routing Number Checking or Savings                                                                                                                                 |            |                                                                                                                |
|           | Account Number                                                                                                                                                     |            |                                                                                                                |
|           |                                                                                                                                                                    |            |                                                                                                                |
| 67        | Tax Due. If Line 60 is greater than Line 62, subtract Line 62 from Line 60. This is the amount you owe.                                                            | 67         | .00                                                                                                            |
|           |                                                                                                                                                                    |            |                                                                                                                |
|           | If you owe tax on Line 67, complete a payment voucher, Form IL-1065-V, make you                                                                                    | ir check   | payable to                                                                                                     |
|           | "Illinois Department of Revenue" and attach them to the first page of this for                                                                                     | m.         |                                                                                                                |
|           | Special Note Enter the amount of your payment on the top of Page 1 in the space                                                                                    | provide    | d.                                                                                                             |
| Sten      | 10: Sign here                                                                                                                                                      |            |                                                                                                                |
|           | ponalties of perjury, I state that I have examined this refurm and, to the best of my knowledge, it is true, correct                                               | t, and co  | omplete.                                                                                                       |
|           |                                                                                                                                                                    | _          |                                                                                                                |
| Signature | of partner Date Title                                                                                                                                              | Phone      | Check this box if the Department                                                                               |
|           | 04/15/15 P00038612                                                                                                                                                 |            | may discuss this return with the preparer shown in this step.                                                  |
|           | of preparer Date Preparer's Social Security number or firm's FEIN                                                                                                  |            | the second s |
| AC        | COUNTAX BUSINESS SERVICES, INC.                                                                                                                                    |            | 630-351-0500                                                                                                   |
| _         | BLOOMINGDALE, IL 60108                                                                                                                                             |            |                                                                                                                |
| Preparer  | s firm name (or yours, if self-employed) Address                                                                                                                   |            | Phone                                                                                                          |
|           |                                                                                                                                                                    |            |                                                                                                                |
|           |                                                                                                                                                                    |            |                                                                                                                |
|           | If a payment is not enclosed, mail this return to: If a payment is enclosed, ma                                                                                    |            |                                                                                                                |
|           | Illinois Department of Revenue Illinois Department of                                                                                                              | Revenu     | e                                                                                                              |
|           | P.O. Box 19031 P.O. Box 19053                                                                                                                                      |            |                                                                                                                |
|           | Springfield, IL 62794-9031 Springfield, IL 62794-9                                                                                                                 | 053        |                                                                                                                |
|           |                                                                                                                                                                    |            |                                                                                                                |

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide information could result in a penalty.

## Illinois Department of Revenue 2014 Schedule B Partners' or Shareholders' Identification

Attach to your Form IL-1065 or Form IL-1120-ST.

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

HEROIC INVESTORS LLC

## Read this information first

- You must read the Schedule B instructions and complete Schedule(s) K-1-P and Schedules K-1-P(3) (or Schedule(s) K-1-P(3)-FY) before completing this schedule.
- You must complete Step 2 of Schedule B and provide all the required information for your partners and shareholders before completing Step 1 of Schedule B. .
- Failure to follow these instructions may result in a delay in processing your return, further correspondence, and you may be required to submit further information to support your filing. **E** Note

## Step 1: Provide the following total amounts

Complete this step only after you have completed Schedule(s) K-1-P, Schedule(s) K-1-P(3) (or Schedule(s) K-1-P(3)-FY), and Schedule B, Step 2. You will use the amounts from those ∃ Note schedules when completing this step.

#### Totals for resident and nonresident partners and shareholders

| 1    | Enter the total of all nonbusiness income or loss you reported on Schedule(s) K-1-P for your members. See instructions.                                                                                                                                             | 1   | 0        |
|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|
| 3    | Enter the total of all income and replacement tax credits you reported on Schedule(s) K-1-P for your members. See instructions.<br>Add the amounts shown on Schedule B, Step 2, Column E for all partners or shareholders on all pages for which you have entered a | 2 _ | 102 270  |
|      | check mark in Column D. Enter the total here. See instructions.                                                                                                                                                                                                     | 3 _ | -192,379 |
| Tota | is for nonresident partners and shareholders only                                                                                                                                                                                                                   |     |          |
| 4    | Enter the total pass-through withholding you reported on all pages of your Schedule B, Step 2, Column J for your nonresident individual                                                                                                                             |     | •        |
| -    | and estate members. See instructions.                                                                                                                                                                                                                               | 4 _ | 0        |
| 5    | Enter the total pass-through withholding you reported on all pages of your Schedule B, Step 2, Column J for your nonresident partnership                                                                                                                            |     | •        |
| -    | and S corporation members. See instructions.                                                                                                                                                                                                                        | 5   | 0        |
| 6    | Enter the total pass-through withholding you reported on all pages of your Schedule B, Step 2, Column J for your nonresident trust                                                                                                                                  |     |          |
|      | members. See instructions.                                                                                                                                                                                                                                          | 6   | 0        |
| 7    | Enter the total pass-through withholding you reported on all pages of your Schedule B, Step 2, Column J for your nonresident                                                                                                                                        |     |          |
|      | C corporation members. See instructions.                                                                                                                                                                                                                            | 7   | 0        |
| 8    | Add Line 4 through Line 7. This is the total pass-through withholding reported on behalf of all your nonresident partners and shareholders.                                                                                                                         | _   |          |
|      | This amount should match the total amount from Schedule B, Step 2, Column J for all nonresident partners or shareholders on all pages.                                                                                                                              |     |          |
|      | Enter the total here and on Form IL-1065, Line 59, or Form IL-1120-ST, Line 58. See instructions.                                                                                                                                                                   | 8   |          |

Attach all pages of Schedule B, Step 2 behind this page.

Schedule B front (R-12/14) ID: 2C9

Enter your federal employer identification number (FEIN).

Year ending 12/31/14

Month Year



80-0951272

IL Attachment no. 1



#### HEROIC INVESTORS LLC

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

#### 80-0951272

Enter your federal employer identification number (FEIN).

| tep 2: Identify your partners or s                 | B C                                              | D                                                      | E       | F                                                        | G                                                                    | н                                                | 1                                    | J                                               |
|----------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|---------|----------------------------------------------------------|----------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|-------------------------------------------------|
| Name<br>Address 1<br>Address 2<br>City, State, Z P | Partner<br>or SSN<br>Shareholder or<br>type FEIN | Subject to Ilinois<br>replacement<br>tax or an<br>ESOP |         | Excluded from<br>pass-through<br>withholding<br>payments | Share of Ilinois<br>income subject<br>to pass-through<br>withholding | Pass-through<br>withholding<br>before<br>credits | Distributable<br>share of<br>credits | Pass-throug<br>withholding<br>payment<br>amount |
|                                                    |                                                  |                                                        |         |                                                          | (If Column F i                                                       | is blank, complete Column G                      | 6 through Column J. Otherv           | vise, enter zero                                |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      | in Column G thr                                  | ough Column J.)                      |                                                 |
| CATWILMAT LLC                                      |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
| 15 FOREST LANE                                     |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
| SOUTH BARRINGTON IL 60010                          | P 26-29029                                       | 002 X                                                  | -96,189 |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
| IGD INVESTMENTS LLC                                |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
| 27 FOREST LANE                                     |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
| SOUTH BARRINGTON IL 60010                          | P 46-3458                                        | 54 X                                                   | -96,190 | h                                                        |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  | П                                                      |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  | -                                    | -                                               |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  |                                                        |         |                                                          |                                                                      |                                                  |                                      |                                                 |
|                                                    |                                                  | LI                                                     | _       |                                                          |                                                                      |                                                  |                                      |                                                 |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Cradita and Bacantura                                                                                                                                                                                                                                                                         | Year ending                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| Schedule K-1-P Deductions, C                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Credits, and Recapture                                                                                                                                                                                                                                                                        | 12/31/14                                     |
| To be completed by partnerships filing Form IL-1065 or S corporations filing                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Form II -1120-ST                                                                                                                                                                                                                                                                              | Month Year                                   |
| Partners and Shareholders receiving Schedule K-1-P should attach this                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                               | IL Attachment No. 12                         |
| Step 1: Identify your partnership or S corpora                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                               |                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                               |                                              |
| 1 Check your business type X partnership S corporation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 3 80-0951272                                                                                                                                                                                                                                                                                  |                                              |
| 2 HEROIC INVESTORS LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Enter your federal employer identification number<br>4 Enter the apportionment factor from Form IL-                                                                                                                                                                                           |                                              |
| Enler your name as shown on your Form IL-1065 or Form IL-1120-ST.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | IL-1120-ST, Line 42. Otherwise, enter "1."                                                                                                                                                                                                                                                    |                                              |
| Enter your name as shown on your roint it-roos of roint it-rize-or.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                               | 1.000000                                     |
| Step 2: Identify your partner or shareholder                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                               |                                              |
| 5 CATWILMAT LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 7 26-2902902                                                                                                                                                                                                                                                                                  |                                              |
| Name                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Social Security number or FEIN                                                                                                                                                                                                                                                                |                                              |
| 6 15 FOREST LANE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 8 50.000000                                                                                                                                                                                                                                                                                   |                                              |
| Mailing address SOUTH BARRINGTON IL 60010                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Share (%)                                                                                                                                                                                                                                                                                     |                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 9a Check the appropriate box. See instructions.                                                                                                                                                                                                                                               |                                              |
| City State ZIP                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | individual corporation                                                                                                                                                                                                                                                                        | n rust                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | X partnership S corpora                                                                                                                                                                                                                                                                       | H                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 9b To be completed by the recipient on Line 5 or                                                                                                                                                                                                                                              |                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <u> </u>                                                                                                                                                                                                                                                                                      | rded entity                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | and the ameunts on this Schedule will be re                                                                                                                                                                                                                                                   |                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Name:                                                                                                                                                                                                                                                                                         | portod bj.                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | SSN or FEIN:                                                                                                                                                                                                                                                                                  |                                              |
| 11 Dividends                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | s share of your nonbusiness inco<br>A<br>Member's share<br>(See instructions.)<br>10<br>11                                                                                                                                                                                                    | B<br>Member's share<br>allocable to Illinois |
| <ul> <li>11 Dividends</li> <li>12 Rental income</li> <li>13 Patent royalties</li> <li>14 Copyright royalties</li> <li>15 Other royalty income</li> <li>16 Capital gain or loss from real property</li> <li>17 Capital gain or loss from tangible personal property</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | A<br>Member's share<br>(See instructions.)<br>10<br>11<br>12<br>13<br>14<br>15<br>16<br>17                                                                                                                                                                                                    | B<br>Member's share                          |
| <ul> <li>10 Interest</li> <li>11 Dividends</li> <li>12 Rental income</li> <li>13 Patent royalties</li> <li>14 Copyright royalties</li> <li>15 Other royalty income</li> <li>16 Capital gain or loss from real property</li> <li>17 Capital gain or loss from langible personal property</li> <li>18 Capital gain or loss from intangible personal property</li> <li>19 Other income and expense</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | A<br>Member's share<br>(See instructions.)<br>10<br>11<br>12<br>13<br>14<br>15<br>16<br>17                                                                                                                                                                                                    | B<br>Member's share<br>allocable to Illinois |
| 11 Dividends         12 Rental income         13 Patent royalties         14 Copyright royalties         15 Other royalty income         16 Capital gain or loss from real property         17 Capital gain or loss from tangible personal property         18 Capital gain or loss from inlangible personal property         19 Other income and expense                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | A<br>Member's share<br>(See instructions.)<br>10<br>11<br>12<br>13<br>14<br>15<br>16<br>17<br>18<br>19                                                                                                                                                                                        | B<br>Member's share<br>allocable to Illinois |
| <ul> <li>11 Dividends</li> <li>12 Rental income</li> <li>13 Patent royalties</li> <li>14 Copyright royalties</li> <li>15 Other royalty income</li> <li>16 Capital gain or loss from real property</li> <li>17 Capital gain or loss from tangible personal property</li> <li>18 Capital gain or loss from intangible personal property</li> <li>19 Other income and expense</li> <li>Step 4: Figure your partner's or shareholder's</li> <li>20 Ordinary income or loss from rental real estate activities</li> <li>22 Net income or loss from other rental activities</li> <li>23 Interest</li> <li>24 Dividends</li> <li>25 Royatties</li> <li>26 Net short-term capital gain or loss. Total for year.</li> </ul>                                                                                                                                                                         | A<br>Member's share<br>(See instructions.)<br>10<br>11<br>12<br>13<br>14<br>15<br>16<br>17<br>18<br>19<br>19<br>5 share of your business income<br>A<br>Member's share<br>from U.S. Schedule K-1,<br>less nonbusiness income<br>20<br>-95,444<br>21<br>22<br>23<br>24<br>25<br>26<br>27<br>29 | B<br>Member's share<br>allocable to Illinois |
| <ul> <li>11 Dividends</li> <li>12 Rental income</li> <li>13 Patent royalties</li> <li>14 Copyright royalties</li> <li>15 Other royalty income</li> <li>16 Capital gain or loss from real property</li> <li>17 Capital gain or loss from tangible personal property</li> <li>18 Capital gain or loss from intangible personal property</li> <li>19 Other income and expense</li> <li>Step 4: Figure your partner's or shareholder's</li> <li>20 Ordinary income or loss from rental real estate activities</li> <li>21 Net income or loss from other rental activities</li> <li>22 Net income or loss from other rental activities</li> <li>23 Interest</li> <li>24 Dividends</li> <li>25 Royalties</li> <li>26 Net short-term capital gain or loss. Total for year.</li> <li>28 Unrecaptured Section 1250 gain</li> </ul>                                                                  | A<br>Member's share<br>(See instructions.)<br>10<br>11<br>12<br>13<br>14<br>15<br>16<br>17<br>18<br>19<br>19<br>5 share of your business income<br>A<br>Member's share<br>from U.S. Schedule K-1,<br>less nonbusiness income<br>20<br>-95,444<br>21<br>22<br>23<br>24<br>25<br>26<br>27<br>28 | B<br>Member's share<br>allocable to Illinois |
| <ul> <li>11 Dividends</li> <li>12 Rental income</li> <li>13 Patent royalties</li> <li>14 Copyright royalties</li> <li>15 Other royalty income</li> <li>16 Capital gain or loss from real property</li> <li>17 Capital gain or loss from tangible personal property</li> <li>18 Capital gain or loss from intangible personal property</li> <li>19 Other income and expense</li> <li>Step 4: Figure your partner's or shareholder's</li> <li>20 Ordinary income or loss from rental real estate activities</li> <li>21 Net income or loss from other rental activities</li> <li>22 Net income or loss from other rental activities</li> <li>23 Interest</li> <li>24 Dividends</li> <li>25 Royatties</li> <li>26 Net short-term capital gain or loss. Total for year.</li> <li>28 Unrecaptured Section 1250 gain</li> <li>29 Guaranteed peyments to partner (U.S. Form 1065 only)</li> </ul> | A<br>Member's share<br>(See instructions.)<br>10<br>11<br>12<br>13<br>14<br>15<br>16<br>17<br>18<br>19<br>19<br>5 share of your business income<br>A<br>Member's share<br>from U.S. Schedule K-1,<br>less nonbusiness income<br>20<br>-95,444<br>21<br>22<br>23<br>24<br>25<br>26<br>27<br>29 | B<br>Member's share<br>allocable to Illinois |
| <ul> <li>11 Dividends</li> <li>12 Rental income</li> <li>13 Patent royalties</li> <li>14 Copyright royalties</li> <li>15 Other royalty income</li> <li>16 Capital gain or loss from real property</li> <li>17 Capital gain or loss from tangible personal property</li> <li>18 Capital gain or loss from intangible personal property</li> <li>18 Capital gain or loss from intangible personal property</li> <li>19 Other income and expense</li> <li>Step 4: Figure your partner's or shareholder's</li> <li>20 Ordinary income or loss from rental real estate activities</li> <li>22 Net income or loss from other rental activities</li> <li>23 Interest</li> <li>24 Dividends</li> <li>25 Royalties</li> <li>26 Net short-term capital gain or loss</li> </ul>                                                                                                                       | A<br>Member's share<br>(See instructions.)<br>10<br>11<br>12<br>13<br>14<br>15<br>16<br>17<br>18<br>19<br>19<br>5 share of your business income<br>A<br>Member's share<br>from U.S. Schedule K-1,<br>less nonbusiness income<br>20<br>-95,444<br>21<br>22<br>23<br>24<br>25<br>26<br>27<br>28 | B<br>Member's share<br>allocable to Illinois |

THERE ARE NO AMOUNTS FOR PAGE 2.

|                                                                                                                                                                                                                                                                                                                                                         | hareholder's Share of Income,<br>Credits, and Recapture                         | Year ending                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Schedule K-1-P                                                                                                                                                                                                                                                                                                                                          | redits, and necapture                                                           | 12/31/14                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| To be completed by partnerships filing Form IL-1065 or S corporations filing Fo                                                                                                                                                                                                                                                                         | orm IL-1120-ST                                                                  | Month Year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Partners and Shareholders receiving Schedule K-1-P should attach this                                                                                                                                                                                                                                                                                   |                                                                                 | IL Attachment No. 12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Step 1: Identify your partnership or S corporation                                                                                                                                                                                                                                                                                                      | ion                                                                             | and the second se |
| 1 Check your business type X partnership S corporation                                                                                                                                                                                                                                                                                                  | 3 80-0951272                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                                                         | Enter your federal employer identification number                               | (FEIN).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 2 HEROIC INVESTORS LLC                                                                                                                                                                                                                                                                                                                                  | 4 Enter the apportionment factor from Form IL-                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Enler your name as shown on your Form IL-1065 or Form IL-1120-ST.                                                                                                                                                                                                                                                                                       | IL-1120-ST, Line 42. Otherwise, enter "1."                                      | 1.000000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Stop 2: Identify your partner or charabelder                                                                                                                                                                                                                                                                                                            |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Step 2: Identify your partner or shareholder                                                                                                                                                                                                                                                                                                            | 7                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 5 MGD INVESTMENTS LLC<br>Name                                                                                                                                                                                                                                                                                                                           | 7 46-3458454<br>Social Security number or FEIN                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                                                         |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 6 27 FOREST LANE<br>Mailing address southing abapting the southing address                                                                                                                                                                                                                                                                              | 8 50.000000<br>Share (%)                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Making address South BARRINGTON IL 60010                                                                                                                                                                                                                                                                                                                |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| City State ZIP                                                                                                                                                                                                                                                                                                                                          | 9a Check the appropriate box. See instructions.                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 4. 3. 18.                                                                                                                                                                                                                                                                                                                                               | individual corporatio                                                           | n Irust                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                                                                                                                                                                                                                                                                                                                                                         | X partnership S corpora                                                         | ation estate                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|                                                                                                                                                                                                                                                                                                                                                         | 9b To be completed by the recipient on Line 5 on                                | ıly.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                                                                                                                                                                                                                                                                                                                                                         | I am a: grantor trust disrega                                                   | rded entity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                                                                                                                                                                                                                                                                                                                                         | and the ameunts on this Schedule will be rep                                    | ported by:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                                                                                                                                                                                                                                                                                                                                         | Name:                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                                                         | SSN or FEIN:                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <ul> <li>2 Rental income</li> <li>3 Patent royalties</li> <li>4 Copyright royalties</li> <li>5 Other royalty income</li> <li>6 Capital gain or loss from real property</li> <li>7 Capital gain or loss from langible personal property</li> <li>8 Capital gain or loss from intangible personal property</li> <li>9 Other income and expense</li> </ul> | 12         13         14         15         16         17         18         19 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Specify                                                                                                                                                                                                                                                                                                                                                 |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Step 4: Figure your partner's or shareholder's                                                                                                                                                                                                                                                                                                          | A<br>Member's share<br>from U.S. Schedule K-1,<br>less nonbusiness income       | B<br>Member's share<br>appertioned to Illinois                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 20 Ordinary income or loss from trade or business activity                                                                                                                                                                                                                                                                                              | 20 -95,445                                                                      | -95,445                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 21 Net income or loss from rental real estate activities                                                                                                                                                                                                                                                                                                | 21                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 22 Net income or loss from other rental activities                                                                                                                                                                                                                                                                                                      | 22                                                                              | <u></u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 23 Interest                                                                                                                                                                                                                                                                                                                                             | 23                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 24 Dividends                                                                                                                                                                                                                                                                                                                                            | 24                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 25 Royalties                                                                                                                                                                                                                                                                                                                                            | 25                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 26 Net short-term capital gain or loss                                                                                                                                                                                                                                                                                                                  | 26                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 27 Net long-term capital gain or loss. Total for year.                                                                                                                                                                                                                                                                                                  | 27                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                                                         | 28                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 28 Unrecaptured Section 1250 gain                                                                                                                                                                                                                                                                                                                       |                                                                                 | 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <ul><li>28 Unrecaptured Section 1250 gain</li><li>29 Guaranteed peyments to partner (U.S. Form 1065 only)</li></ul>                                                                                                                                                                                                                                     | 29                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 28 Unrecaptured Section 1250 gain                                                                                                                                                                                                                                                                                                                       |                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

Schedule K-1-P front (R-12/14) ID: 2C9

| PARTNER# 1<br>Illinois Department of Revenue<br>Schedule K-1-P(3) | Pass-through Withholding Calculation for Nonresident Members |
|-------------------------------------------------------------------|--------------------------------------------------------------|
| To be completed by partnerships filing Form IL-1065 or S of       | corporations filing Form IL-1120-ST                          |

Year ending

| To be completed by partnerships filing Form IL-1065                    | or S corporations filing Form IL-1120-ST                             | Month Year                           |
|------------------------------------------------------------------------|----------------------------------------------------------------------|--------------------------------------|
| Read this information first:                                           |                                                                      |                                      |
| · For tax year ending on December 31, 2014, of                         | only. If you are a fiscal filer, do not use this schedule. Use S     | chedule K-1-P(3)-FY.                 |
| You must complete Schedule K-1-P(3) for each                           | of your nonresident partners or shareholders who have not            | submitted a Form IL-1000-E to you.   |
|                                                                        | mber who is a resident or who has submitted Form IL-1000-E           |                                      |
| E Note Keep this schedule with your income                             | tax records. You must send us this information if we re-             | quest it.                            |
| Step 1: Identify your partnersh                                        | ip or S corporation                                                  |                                      |
| 1 HEROIC INVESTORS LLC                                                 | 2 80-0951272                                                         |                                      |
| Enter your name as shown on your Form IL-1065 or                       | Form IL-1120-ST. Enler your federal employer ide                     | ntification number (FEIN).           |
| Step 2: Identify your nonreside                                        | ent partner or shareholder                                           |                                      |
| 3 CATWILMAT LLC                                                        | 4 26-2902902                                                         |                                      |
| Name                                                                   | Social Security number or FEIN                                       |                                      |
| 5 Check the appropriate hav to identify this paper                     | sident partners or showholder's pragnization two                     |                                      |
| 5 Check the appropriate box to identify this nonre                     |                                                                      |                                      |
|                                                                        |                                                                      |                                      |
| X partnership S corporation                                            | eslate                                                               |                                      |
| Step 3: Figure your nonreside                                          | ent partner's or shareholder's pass-thr                              | ough withholding                     |
| <b>Note</b> If this member is a resident or has submi                  | itted Form IL-1000-E to you, do not complete this schedule for       | r this member.                       |
|                                                                        | K-1-P, Step 3, Column B, Lines 12 though 17 and 19 and               |                                      |
| enter the total here. This is your member's share                      | e of nonbusiness income allocable to Illinois                        |                                      |
| before modifications and credits.                                      | K-1-P, Step 4, Column B, Lines 20 through 31 and enter the           | 6                                    |
|                                                                        | ess income allocable to Illinois before modifications                |                                      |
| and credits.                                                           |                                                                      | 7 -96,189                            |
| 8 Add Line 6 and Line 7 and enter the result.                          |                                                                      | 7 <u>-96,189</u><br>8 <u>-96,189</u> |
|                                                                        | K-1-P, Column B, Lines 32 through 37 and enter the total             |                                      |
| here. This is your member's share of additions a                       | allocable to Illinois.                                               | 9<br>10 -96,189                      |
| 10 Add Line 8 and Line 9 and enter the result.                         | K-1-P, Column B, Lines 38a through 47 and enter the total            | 10 -96,189                           |
| here. This is your member's share of subtraction                       |                                                                      | 11                                   |
|                                                                        | zero. This is your member's share of Illinois income                 |                                      |
| subject to pass-through withholding. See in                            | structions.                                                          | 120                                  |
| Note If this member is a nonresident in                                | dividual or estate, enter "0" on Lines 13 through                    | 15 and go to Line 16.                |
| 13 Replacement lax before credits. If this member                      | sa                                                                   |                                      |
|                                                                        | rust, multiply Line 12 by 1.5% (.015) and enter the result.          |                                      |
| corporation, multiply Line 12 by 2.5% (.025) an                        |                                                                      | 13                                   |
| 14 Enter the amount of Illinois replacement tax inve<br>use this year. | estment credits passed to this member and available for              | 14                                   |
|                                                                        | zero. This is your member's share of replacement tax                 | 14                                   |
| after credits.                                                         |                                                                      | 15                                   |
| E Note If this member is a nonresident p                               | artnership or S corporation, enter "0" on Lines 16                   | through 18 and go to Line 19         |
| 16 Income Tax before credits. If this member is a(r                    |                                                                      | through to and go to Line 13.        |
|                                                                        | y<br>ply Line 12 by 5% (.05) and enter the result. See instructions. |                                      |
| corporation, multiply Line 12 by 7% (.07) and                          |                                                                      | 16                                   |
|                                                                        | assed to this member and available for use this year.                |                                      |
| See instructions.                                                      |                                                                      | 17                                   |
|                                                                        | zero. This is your member's share of income tax                      |                                      |
| after credits.                                                         |                                                                      | 18                                   |
|                                                                        | is your member's total pass-through withholding payment.             |                                      |
|                                                                        | ule K-1-P, Step 7, Line 54. You must also report this                |                                      |
| which reports this member's amounts.                                   | 20-ST, Schedule B, Step 2, Column J, on the line                     | 19                                   |
|                                                                        | edule for each member with your income tax                           | records. Do not send                 |
| Schedule K-1-P(3) (N-12/14) D: 2C9 Schedule K-1-                       | P(3) to us unless we specifically request it fr                      | om you.                              |

| PARTNER# 2<br>Illinois Department of Revenue<br>Schedule K-1-P(3) | Pass-through Withholding Calo<br>for Nonresident Members |
|-------------------------------------------------------------------|----------------------------------------------------------|
| To be completed by partnerships filing Form IL-1065 or S          | corporations filing Form IL-1120-ST                      |
| Read this information first:                                      |                                                          |

## culation

| To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST                                                                                      | Month Year                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|
| Read this information first:                                                                                                                                                      |                               |
| · For tax year ending on December 31, 2014, only. If you are a fiscal filer, do not use this schedule. Use \$                                                                     | Schedule K-1-P(3)-FY.         |
| <ul> <li>You must complete Schedule K-1-P(3) for each of your nonresident partners or shareholders who have not</li> </ul>                                                        |                               |
| Do not complete Schedule K-1-P(3) for any member who is a resident or who has submitted Form IL-1000-I                                                                            |                               |
| Note Keep this schedule with your income tax records. You must send us this information if we re                                                                                  | equest it.                    |
| Step 1: Identify your partnership or S corporation                                                                                                                                |                               |
| 1 HEROIC INVESTORS LLC 2 80-0951272                                                                                                                                               |                               |
| Enler your name as shown on your Form IL-1065 or Form IL-1120-ST. Enler your federal employer ide                                                                                 | entification number (FEIN).   |
| Step 2: Identify your nonresident partner or shareholder                                                                                                                          |                               |
| 3 MGD INVESTMENTS LLC 4 46-3458454                                                                                                                                                |                               |
| Name Social Security number or FEIN                                                                                                                                               | 1                             |
| 5 Check the appropriate box to identify this nonresident partner's or shareholder's organization type.                                                                            |                               |
| individual Corporation Itrust                                                                                                                                                     |                               |
|                                                                                                                                                                                   |                               |
| X partnership S corporation estate                                                                                                                                                |                               |
| Step 3: Figure your nonresident partner's or shareholder's pass-th                                                                                                                | rough withholding             |
| <b>Note</b> If this member is a resident or has submitted Form IL-1000-E to you, do not complete this schedule form                                                               | or this member.               |
| 6 Add the ameunts from this member's Schedule K-1-P, Step 3, Column B, Lines 12 though 17 and 19 and                                                                              |                               |
| enter the total here. This is your member's share of nonbusiness income allocable to Illinois<br>before modifications and credits.                                                | 6                             |
| <ul> <li>7 Add the ameunts from this member's Schedule K-1-P, Step 4, Column B, Lines 20 through 31 and enter the</li> </ul>                                                      |                               |
| total here. This is your member's share of business income allocable to Illinois before modifications                                                                             |                               |
| and credits.                                                                                                                                                                      | 77                            |
| 8 Add Line 6 and Line 7 and enter the result.                                                                                                                                     | 8 -96,190                     |
| 9 Add the amounts from this member's Schedule K-1-P, Column B, Lines 32 through 37 and enter the total                                                                            |                               |
| here. This is your member's share of additions allocable to Illinois.                                                                                                             | 9<br>10 -96,190               |
| <ul><li>10 Add Line 8 and Line 9 and enter the result.</li><li>11 Add the amounts from this member's Schedule K-1-P, Column B, Lines 38a through 47 and enter the total</li></ul> | 10                            |
| here. This is your member's share of subtractions allocable to Illinois.                                                                                                          | 11                            |
| 12 Subtract Line 11 from Line 10. If negative, enter zero. This is your member's share of Illinois income                                                                         |                               |
| subject to pass-through withholding. See instructions.                                                                                                                            | 12 0                          |
| E Note If this member is a nonresident individual or estate, enter "0" on Lines 13 through                                                                                        | 15 and go to Line 16.         |
| 13 Replacement lax before credits. If this member is a                                                                                                                            |                               |
| partnership, S corporation, or nonresident trust, multiply Line 12 by 1.5% (.015) and enter the result.                                                                           |                               |
| corporation, multiply Line 12 by 2.5% (.025) and enter the result.                                                                                                                | 13                            |
| 14 Enter the amount of Illinois replacement tax investment credits passed to this member and available for                                                                        | 14                            |
| use this year.<br><b>15</b> Subtract Line 14 from Line 13. If negative, enter zero. This is your member's share of replacement tax                                                | 14                            |
| after credits.                                                                                                                                                                    | 15                            |
| E Note If this member is a nonresident partnership or S corporation, enter "0" on Lines 16                                                                                        |                               |
|                                                                                                                                                                                   | through to and go to time to. |
| 16 Income Tax before credits. If this member is a(n)<br>nonresident individual, estate, or trust, multiply Line 12 by 5% (.05) and enter the result. See instructions             |                               |
| corporation, multiply Line 12 by 7% (.07) and enter the result. See instructions.                                                                                                 | 16                            |
| 17 Enter the amount of Illinois income tax credits passed to this member and available for use this year.                                                                         |                               |
| See instructions.                                                                                                                                                                 | 17                            |
| 18 Subtract Line 17 from Line 16. If negative, enter zero. This is your member's share of income tax                                                                              |                               |
| after credits.                                                                                                                                                                    | 18                            |
| 19 Add Lines 15 and 18 and enter the result. This is your member's total pass-through withholding payment.                                                                        |                               |
| Report this amount on this member's Schedule K-1-P, Step 7, Line 54. You must also report this                                                                                    |                               |
| amount on your Form IL-1065 or Form IL-1120-ST, Schedule B, Step 2, Column J, on the line<br>which reports this member's amounts.                                                 | 19                            |
| Keep a copy of this schedule for each member with your income tax                                                                                                                 |                               |
|                                                                                                                                                                                   |                               |

Schedule K-1-P(3) to us unless we specifically request it from you. Schedule K-1-P(3) (N-12/14) D: 2C9

## Illinois Statements CATWILMAT LLC 26-2902902

## Statement 1 - Schedule K-1-P, Page 1, Line 31, Column A - Other Income and Expense

|            |               | Description | <br>Amo | ount |
|------------|---------------|-------------|---------|------|
| CHARITABLE | CONTRIBUTIONS |             | \$      | -745 |
| TOTAL      |               |             | \$      | -745 |

## Statement 2 - Schedule K-1-P, Page 1, Line 31, Column B - Other Income and Expense

|            | Description   |     | Amount |
|------------|---------------|-----|--------|
| CHARITABLE | CONTRIBUTIONS | \$  | -745   |
| TOTAL      |               | \$_ | -745   |

## Illinois Statements MGD INVESTMENTS LLC 46-3458454

## Statement 1 - Schedule K-1-P, Page 1, Line 31, Column A - Other Income and Expense

|            | Description   |     | Amount |    |
|------------|---------------|-----|--------|----|
| CHARITABLE | CONTRIBUTIONS | \$  | -74    | 45 |
| TOTAL      |               | \$_ | -74    | 45 |

### Statement 2 - Schedule K-1-P, Page 1, Line 31, Column B - Other Income and Expense

|            | Description   |     | Amount |
|------------|---------------|-----|--------|
| CHARITABLE | CONTRIBUTIONS | \$  | -745   |
| TOTAL      |               | \$_ | -745   |

#### BARRINGTON BANK

& TRUST COMPANY, N.A.\* AWINTRUST COMMUNITY BANK This statement prepared as of:

# PERSONAL FINANCIAL STATEMENT

IMPORTANT: Read these directions before completing this statement.

- If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections 1 and 3.
- If you are applying for credit with another person complete all Sections and provide information in Section 2 about the joint applicant. If assets and liabilities are not jointly held, prepare a separate
  Personal Financial Statement and sign for joint intent.

We intend to apply for joint credit:

Co-Applicant Signature

- If you are applying for individual credit but are relying on income from alimony, child support separate maintenance or on income or assets of another person as basis for repayment of the credit
  requested, complete all Sections. Provide information in Section 2 about the person whose alimony support or maintenance payments or income or assets you are relying on. Alimony, child support,
  or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.
- If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete Sections 1 and 3.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT To help the government fight the funding of terrorism and money laundering activities, the USA Patriot Act requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask you for your name, physical address, date of birth, taxpayer identification # and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. We will let you know if additional information is required.

| Name (Applicant)  |                                |                                   | Name (Co-Applicant)       |                          |                                 |  |  |  |
|-------------------|--------------------------------|-----------------------------------|---------------------------|--------------------------|---------------------------------|--|--|--|
| Social Security # |                                | Date of Birth                     | Social Security #         |                          | Date of Birth                   |  |  |  |
| Government ID: 1  | Type of ID, Issuance Date, Ex  | piration Date State Issued & ID # | Government ID: Type of I  | D, Issuance Date Expira  | ation Date, State Issued & ID # |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
| Home Address (St  | reet Address, City, State, Zip | )                                 | Home Address (Street Add  | dress, City, State, Zip) |                                 |  |  |  |
| Personal Phone #  |                                | Business Phone #                  | Personal Phone #          | Business Phone #         |                                 |  |  |  |
| Business Email/Pe | rsonal Email                   |                                   | Business Email/Personal E | mail                     |                                 |  |  |  |
| Employer          |                                |                                   | Employer                  |                          |                                 |  |  |  |
| Employer Address  | 3                              |                                   | Employer Address          | in the second            |                                 |  |  |  |
|                   | SIN RESIDENTS ONLY.<br>ARRIED  | AARRIED ILEGALLY SEPARATED        | FOR WISCONSIN RE<br>I am: |                          | RRIED □ LEGALLY SEPARATED       |  |  |  |
| SECTION 3         | ASSETS*                        | AMOUNT                            | LIABILITIES               |                          | AMOUNT                          |  |  |  |
| CASH:             | Bank                           |                                   | UNSECURED NOTES:          | Bank                     |                                 |  |  |  |
| (Schedule 1)      | At Other Banks                 |                                   | (Schedule 8)              | At Other Banks           |                                 |  |  |  |
| SECURITIES:       | Marketable                     |                                   | SECURED NOTES:            | Bank                     | 0.000                           |  |  |  |
| (Schedule 2)      | Non-Marketable                 |                                   | (Schedule 8)              | At Other Banks           |                                 |  |  |  |
|                   | Restricted or Control          |                                   | OTHER NOTES & L           | · .                      |                                 |  |  |  |
|                   | 1                              |                                   |                           |                          |                                 |  |  |  |
|                   |                                |                                   |                           |                          | 6                               |  |  |  |
|                   |                                |                                   | 1                         |                          |                                 |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
|                   |                                |                                   |                           | I                        |                                 |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
|                   |                                | -                                 |                           |                          |                                 |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
|                   |                                |                                   |                           |                          |                                 |  |  |  |
|                   |                                |                                   | 1                         |                          |                                 |  |  |  |

# CASH INCOME & EXPENDITURES

\_\_\_\_\_

Statement for year ended: \_\_\_\_\_

| ANNUAL INCOME                        | AMOUNT | ANNUAL EXPENDITURES                    | AMOUNT |
|--------------------------------------|--------|----------------------------------------|--------|
| Salary (Applicant)                   |        | Federal Income and Other Taxes         |        |
| Salary (Co-Applicant)                |        | State Income and Other Taxes           |        |
| Bonuses & Commissions (Applicant)    |        | Maintenance                            |        |
| Bonuses & Commissions (Co-Applicant) |        | Mortgage Payments: Residential         |        |
| Rental Income                        |        | Investment                             |        |
| Interest Income                      |        | Property Taxes: Residential            |        |
| Dividend Income                      |        | Investment                             |        |
| Capital Gains                        |        | Interest & Principal Payments on Loans |        |
| Partnership Income                   |        | Investments (Including tax shelters)   |        |
| Other Investment Income              |        | Alimony/Child Support                  |        |
| Other Income (List)**                |        | Tuition                                |        |
|                                      |        | Other Living Expenses                  |        |
|                                      |        | Medical Expenses                       |        |
|                                      |        | Other Expenses (List)                  |        |
|                                      |        |                                        |        |
|                                      |        |                                        |        |
| TOTAL INCOME:                        |        | TOTAL EXPENDITURES:                    |        |

\*\*Income from alimony, child support or separate maintenance need not be revealed if you do not choose to rely upon it as a basis for repaying this obligation.

# CONTINGENT LIABILITIES:

|                                                                                                       | YES | NO | AMOUNT | IF YES, PLEASE EXPLAIN. |
|-------------------------------------------------------------------------------------------------------|-----|----|--------|-------------------------|
| Are you responsible for payment of alimony or child support?                                          |     |    |        |                         |
| Are you a guarantor, endorser or co-maker on any note?                                                |     |    |        |                         |
| Are you a defendant in any legal action or suit?                                                      |     |    |        |                         |
| Do you have any letters of credit or surety bonds outstanding?                                        |     |    |        |                         |
| Do you have any legal claims or judgments outstanding against you?                                    |     |    |        |                         |
| Do you have any other tax obligations?                                                                |     |    |        |                         |
| Do you have an other contingent liabilities? (Itemize below or attach<br>additional pages as needed.) |     |    |        |                         |
|                                                                                                       |     | -  |        |                         |
|                                                                                                       |     |    |        |                         |
|                                                                                                       |     |    |        |                         |
|                                                                                                       |     |    |        |                         |

#### Personal Financial Statement as of:

## SCHEDULE 1 - CASH: Checkings, Savings, CDs & Money Market Funds

| NAME OF FINANCIAL INSTITUTION | TITLE OF ACCOUNT | TYPE OF ACCOUNT | AMOUNT |
|-------------------------------|------------------|-----------------|--------|
|                               |                  |                 |        |
|                               |                  |                 |        |
|                               |                  |                 |        |
|                               |                  |                 |        |

# SCHEDULE 2 - INVESTMENTS: Listed Marketable Securities, Mutual Funds & ETFs

| DESCRIPTION OF SECURITY<br>(attach separate list if necessary) | REGISTERED IN NAME OF | WHERE HELD | RESTRICTED | NO SHARES | BOOK VALUE | MARKET VALUE | PLEDGED?/WHERE |
|----------------------------------------------------------------|-----------------------|------------|------------|-----------|------------|--------------|----------------|
|                                                                |                       |            |            |           |            |              |                |
|                                                                |                       |            |            |           |            |              |                |
|                                                                |                       |            |            |           |            |              |                |

# SCHEDULE 3 - LIFE INSURANCE:

| INSURANCE COMPANY | POLICY OF OWNER<br>NAME OF INSURED | BENEFICIARY | POLICY FACE<br>AMOUNT | POLICY<br>LOANS | CASH VALUE | PREMIUM<br>Payments | PLEDGED?/WHERE |
|-------------------|------------------------------------|-------------|-----------------------|-----------------|------------|---------------------|----------------|
|                   |                                    |             |                       |                 |            |                     |                |
|                   |                                    |             |                       |                 |            |                     |                |

# SCHEDULE 4 - INVESTMENTS: Closely Held Companies, Non-Marketable Securities & Unlisted Securities

| NAME OF COMPANY | REGISTERED IN NAME OF | NO. SHARES %<br>OWNED | COST | DATE<br>Purchased | MARKET<br>VALUE | BALANCE DUE | PLEDGED?/WHERE |
|-----------------|-----------------------|-----------------------|------|-------------------|-----------------|-------------|----------------|
|                 |                       |                       |      |                   |                 |             |                |
|                 |                       |                       |      |                   |                 |             |                |

# SCHEDULE 5 - REAL ESTATE OWNED:

| DESCRIPTION AND<br>ADDRESS | LEGAL OWNER | LENDER | % OWNED | YR<br>ACQUIRED | PURCHASE<br>PRICE | ORIGINAL<br>MTG AMT | MARKET<br>VALUE | MORTGAGE<br>BALANCE |
|----------------------------|-------------|--------|---------|----------------|-------------------|---------------------|-----------------|---------------------|
|                            |             |        |         |                |                   |                     |                 |                     |
|                            |             |        |         |                |                   |                     |                 |                     |
|                            |             |        |         |                |                   |                     |                 |                     |

## SCHEDULE 6 - NOTES RECEIVABLE:

| DUE FROM | DUE TO | ORIGINAL AMT | PRESENT<br>BALANCE | REPAYMENT | SECURITY HELD, IF ANY | DATE OF NOTE |
|----------|--------|--------------|--------------------|-----------|-----------------------|--------------|
|          |        |              |                    |           |                       |              |
|          |        |              |                    |           |                       |              |

### SCHEDULE 7 - RETIREMENT ACCOUNTS: Pension, 401(K) & IRAs

| NAME OF FINANCIAL INSTITUTION | TITLE OF ACCOUNT | TYPE OF ACCOUNT | AMOUNT |
|-------------------------------|------------------|-----------------|--------|
|                               |                  |                 |        |
|                               |                  |                 |        |

# SCHEDULE 8 - NOTES & LEASES PAYABLE: Unsecured & Secured Including Mortgages

| OWED TO (ACCOUNT #) | BORROWER | MATURITY | BALANCE | MONTHLY PAYMENT | RATE | SECURED BY |
|---------------------|----------|----------|---------|-----------------|------|------------|
|                     |          |          |         |                 |      |            |
|                     |          |          |         |                 |      |            |
|                     |          |          |         |                 |      |            |

# SCHEDULE 9 - CREDIT ACCOUNTS & LINES: Credit Cards, Credit Lines & Home Equity Lines

| ISSUER (ACCOUNT #) | BORROWER | MATURITY | BALANCE | MONTHLY PAYMENT | RATE | SECURED BY |
|--------------------|----------|----------|---------|-----------------|------|------------|
|                    |          |          |         |                 |      |            |
|                    |          |          |         |                 |      |            |
|                    |          |          |         |                 |      |            |

# PLEASE ANSWER THE FOLLOWING QUESTIONS:

| 1. | Income tax returns filed through (date):<br>Are any returns currently being Audited or contested?<br>If yes, what year(s)? | □ YES | ∎ NO |
|----|----------------------------------------------------------------------------------------------------------------------------|-------|------|
| 2. | Have you or any firm in which you were a major owner ever declared bankruptcy?<br>If yes, please provide details here:     | □ YES | ■ NO |
| 3. | Have you ever drawn a will?<br>If yes, please furnish the name of the executor(s) and year will was drawn:                 | ■ YES | □NO  |
| 4. | Have you ever had a financial plan prepared for you?                                                                       | □ YES | ∎ NO |
| 5. | Do you anticipate any material changes to this statement, within one year of this date?<br>If yes, please explain:         | □ YES | ■ NO |

# CONTACT INFORMATION

| Name of Yo |  |
|------------|--|
|            |  |
| 4          |  |
| 4          |  |

**REPRESENTATIONS AND WARRANTIES** 

Ban P When

| Financial Summary for Cathy and Brien Wloo                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ch: As of    |                                                                                                                                                                                                                                                                                                                             | 12/1/20                                                    |                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------|
| Personal<br>Chase - Checking<br>Schwab Checking<br>Schwab Stocks<br>Cath act 1007<br>Brien W 9000<br>Brien A-0000<br>Starwood Stock<br>Brien RA JPM<br>Brien RA Equity Trust<br>NW Life nsurance Cash Value - BPW<br>NW Life nsurance Cash Value - BPW<br>NW Life nsurance Cash Value - CSW<br>Pacific Life nsurance Cash Value - CSW<br>Pacific Life nsurance Cash Value<br>Home Value<br>Cars<br>Personal Property<br>nvestment in Cabrien<br>nvestment in Cabrien<br>nvestment in Dearborn Capital LLC<br>Stock in Unequal Technology<br>nvestment in CRE Simple |              | $$10\ 000$<br>$$10\ 000$<br>$$58\ 000$<br>$$801\ 173$<br>$$544\ 651$<br>$$579\ 077$<br>$$485\ 507$<br>$$163\ 000$<br>$$342\ 000$<br>$$40\ 000$<br>$$100\ 000$<br>$$12\ 000$<br>$$20\ 000$<br>$$200\ 000$<br>$$10\ 000$<br>$$10\ 000$<br>$$200\ 000$<br>$$10\ 000$<br>$$200\ 000$<br>$$10\ 000$<br>$$510\ 000$<br>$$50\ 000$ | 20900                                                      | 23 23                 |
| Total Assets<br>Cash or Equivalent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |              | \$11 580 648<br>\$2 233 408                                                                                                                                                                                                                                                                                                 |                                                            |                       |
| Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |              |                                                                                                                                                                                                                                                                                                                             |                                                            |                       |
| Home Mortgage<br>Home Equity Line<br>Line of Credit<br>Total Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |              | \$417 000<br>\$265 000<br>\$840 000<br>\$1 522 000                                                                                                                                                                                                                                                                          | Total Line<br>\$330 000<br>\$1 200 000                     | \$65 000<br>\$360 000 |
| Net Worth                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              | \$10,058,648                                                                                                                                                                                                                                                                                                                |                                                            |                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | (1000)       | \$10,030,040                                                                                                                                                                                                                                                                                                                |                                                            |                       |
| Cabrien Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | (100% owned) |                                                                                                                                                                                                                                                                                                                             |                                                            |                       |
| Cash in Cabrien                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |              |                                                                                                                                                                                                                                                                                                                             | \$10 000                                                   |                       |
| Total Cabrien                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |              |                                                                                                                                                                                                                                                                                                                             | \$10,000                                                   |                       |
| <b>Catwilmat</b><br>935 West 175th Street<br>Value<br>Mortgage<br>Net Value<br>Cash                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |              | \$1 000 000<br>\$700 000                                                                                                                                                                                                                                                                                                    | \$300 000<br>\$35 000                                      |                       |
| Total Net Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 100%         |                                                                                                                                                                                                                                                                                                                             | \$335 000<br>\$335 000                                     |                       |
| Homewood Land<br>Mortgage<br>Ownership<br>Value                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |              |                                                                                                                                                                                                                                                                                                                             | \$500 000<br>\$0<br>50%<br>\$250 000                       |                       |
| Creekside Terrace Ventures LLC<br>Value<br>Mortgage<br>Ownership Share<br>Value<br>Indian Hill Investment                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |                                                                                                                                                                                                                                                                                                                             | \$6 200 000<br>\$3 600 000<br>34%<br>\$877 500<br>\$10 000 |                       |
| James P Cole LLC<br>Value                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ndustrial    |                                                                                                                                                                                                                                                                                                                             | \$4 300 000                                                |                       |

| Mortgage<br>Equity<br>Catwilmat Ownership                                     | 32 50%             |     | \$1 800 000<br>\$2 500 000<br>\$812 500                             |
|-------------------------------------------------------------------------------|--------------------|-----|---------------------------------------------------------------------|
| Deerpath Farms<br>Value<br>Debt<br>Equity<br>Catwilmat Share                  | Residential<br>50% |     | \$4 000 000<br>\$3 200 000<br>\$800 000<br>\$400 000                |
| <b>Bay Harbor Condo Investment</b><br>Value<br>Debt<br>Net Equity             |                    |     | \$795 000<br>\$300 000<br>\$495 000                                 |
| <b>Oak Park Property</b><br>Loan<br>Ownership                                 |                    |     | \$5 300 000<br>\$3 200 000<br>\$1 703 450                           |
| <b>Floor and Décor - St. Louis</b><br>nvestment<br>Value<br>Debt<br>Ownership | 20%                |     | \$11 000 000<br>\$6 400 000<br>\$920 000                            |
| Lapeer Industries<br>Value<br>Debt<br>Cash<br>Equity<br>Catwilmat Share       |                    | 18% | \$4 400 000<br>\$2 300 000<br>\$530 000<br>\$2 630 000<br>\$481 290 |
| Total Net Assets in Catwilmat                                                 |                    |     | \$6,284,740                                                         |
| <b>Dearborn Capital Partners</b><br>Cash<br>Deferred Fees<br>Total            |                    |     | \$170 000<br>\$440 000<br>\$610 000                                 |
|                                                                               |                    |     | <i>\$</i> 010,000                                                   |

certify this to be true and correct as of 12 1 20

Bon P Wel

Brien P Wloch · \_\_\_\_\_

Cathy S Wloch

|             |                  |              |               | P       | ersonal Cash |              |              |                    |
|-------------|------------------|--------------|---------------|---------|--------------|--------------|--------------|--------------------|
|             | Annual Cash Flov | Debt Service | Net Cash Flow | % Owned | Flow         | Value        | Mortgage     | Equity Share       |
| 935         | \$124 000        | \$47 000     | \$77 000      | 100 00% | \$77 000     | \$1 000 000  | \$700 000    | \$300 000          |
| Creekside   | \$380 000        | \$230 000    | \$150 000     | 34 00%  | \$51 000     | \$5 000 000  | \$3 300 000  | \$578 000          |
| Flint       | \$247 000        | \$70 000     | \$177 000     | 40 00%  | \$70 800     | \$4 300 000  | \$2 100 000  | \$880 000          |
| Ridge Road  | -\$25 000        | \$0          | -\$25 000     | 50 00%  | -\$12 500    | \$500 000    | \$0          | \$250 000          |
| Oak Park    | \$375 000        | \$224 000    | \$151 000     | 100 00% | \$151 000    | \$5 300 000  | \$3 200 000  | \$1 703 450 Note 2 |
| T2 Retainer | \$50 000         | \$0          | \$50 000      | 100 00% | \$50 000     |              |              | \$0                |
| Lapeer      | \$408 000        | \$140 000    | \$268 000     | 20 00%  | \$53 600     | \$5 200 000  | \$2 000 000  | \$640 000          |
| Bridgeton   | \$650 000        | \$405 000    | \$245 000     | 20 00%  | \$49 000     | \$11 000 000 | \$6 400 000  | \$920 000          |
| Dividends   | \$40 000         | \$0          | \$40 000      | 100 00% | \$40 000     | \$440 000    | \$0          | \$440 000          |
|             |                  |              |               |         |              |              |              | \$0                |
| Total       | \$2 249 000      | \$1 116 000  | \$1 133 000   |         | \$529 900    | \$32 740 000 | \$17 700 000 | \$5 711 450        |

Note 1 his assumes the mortgage is paid o with the 935 inancing

Note 2 his assumes 146 (apt) is leased which should be May and 215 closes (under contract) which should close in July receive 100% o the cash low until receive my investment plus 8% pre erred return he total distribution is anticpated to be \$1 400 000 be ore prorata distribution

 Note 3
 his cash low does not include income earned rom
 2 or 3650
 otal annual income rom these two sources anticipated to exceed \$500 000

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Financial Summary for Cathy and Brien Wloch

6/1/2019

| Personal                          |             | Shares     | \$/Share | dividend |      |                 |
|-----------------------------------|-------------|------------|----------|----------|------|-----------------|
| Chase - Checking                  | \$20,000    |            |          |          |      |                 |
| Schwab Checking                   | \$10,000    |            |          |          |      |                 |
| Schwab Stocks                     | \$38,664    |            | 108      | \$       | 1.76 | \$<br>630.08    |
| Cath act 1007                     | \$719,000   |            |          |          |      |                 |
| Brien W 9000                      | \$691,000   |            | 108      | \$       | 1.76 | \$<br>3,894.88  |
| Brien A-0000                      | \$521,000   |            |          |          |      |                 |
| Starwood Stock                    | \$467,742   | 20900      | 22.38    | \$       | 1.92 | \$<br>40,128.00 |
| Brien IRA JPM                     | \$193,360   |            |          |          |      |                 |
| Brien IRA Equity Trust            | \$392,000   |            |          |          |      | \$<br>44,652.96 |
| Life Insurance Cash Value - BPW   | \$35,000    |            |          |          |      |                 |
| Life Insurance Cash Value - CSV   | \$35,000    |            |          |          |      |                 |
| Home Value                        | \$1,200,000 |            |          |          |      |                 |
| Cars                              | \$20,000    |            |          |          |      |                 |
| Personal Property                 | \$100,000   |            |          |          |      |                 |
| Investment in Cabrien             | \$15,000    |            |          |          |      |                 |
| Investment in Catwilmat LLC       | \$3,893,125 |            |          |          |      |                 |
| Investment in Dearborn Capital, I | \$470,000   |            |          |          |      |                 |
| Stock in Unequal Technology       | \$32,500    |            |          |          |      |                 |
|                                   |             |            |          |          |      |                 |
| Total Assets                      | \$8,853,391 |            |          |          |      |                 |
|                                   | 40,000,001  |            |          |          |      |                 |
| Liabilities                       |             |            |          |          | •    |                 |
|                                   |             | Total Line |          |          |      |                 |
| Home Mortgage                     | \$417,000   |            |          |          |      |                 |
| Home Equity Line                  | \$185,000   | \$330,000  |          |          |      |                 |
| Line of Credit                    | \$800,000   |            |          |          |      |                 |
|                                   |             |            |          |          |      |                 |
|                                   |             |            |          |          |      |                 |
| Total Liabilities                 | \$1,402,000 |            |          |          |      |                 |
|                                   |             |            |          |          |      |                 |
| Net Worth                         | \$7,451,391 |            |          |          |      |                 |
|                                   |             |            |          |          |      |                 |
|                                   |             |            |          |          |      |                 |
| Cabrien Assets (100% owned)       |             |            |          |          |      |                 |
| Cabinen Assers (100 / Owned)      |             |            |          |          |      |                 |
|                                   |             |            |          |          |      |                 |
| Investment in Airplanes           |             | \$200,000  |          |          |      |                 |
| Current Value                     |             | \$5,000    |          |          |      |                 |
|                                   |             | +0,000     |          |          |      |                 |
|                                   |             |            |          |          |      |                 |
| Cash in Cabrien                   |             | \$10,000   |          |          |      |                 |
| Total Cabrien                     |             | ¢45.000    |          |          |      |                 |
|                                   |             | \$15,000   |          |          |      |                 |
| Catwilmat                         |             |            |          |          |      |                 |
| 935 West 175th Street             |             |            |          |          |      |                 |
| Value                             | \$075 000   |            |          |          |      |                 |
|                                   | \$975,000   |            |          |          |      |                 |
| Mortgage<br>Net Value             | \$440,000   | \$525 AAA  |          |          |      |                 |
| INGL VAILLE                       |             | \$535,000  |          |          |      |                 |
|                                   |             |            |          |          |      |                 |

| Cash                           | \$35,000                                                      |
|--------------------------------|---------------------------------------------------------------|
| Total Net Assets               | \$570,000                                                     |
| 100%                           | \$570,000                                                     |
|                                |                                                               |
| Homewood Land                  | \$500,000                                                     |
| Mortgage                       | \$275,000                                                     |
| Ownership<br>Value             | 50%<br>\$112,500                                              |
| Agrie                          | φ112,300                                                      |
| Creekside Terrace Ventures LLC |                                                               |
| Value                          | \$5,000,000                                                   |
| Mortgage                       | \$3,300,000                                                   |
| Ownership Share                | 34%                                                           |
| Value                          | \$573,750                                                     |
|                                |                                                               |
| Indian Hill Investment         | \$10,000                                                      |
|                                |                                                               |
| James P Cole L Industrial      |                                                               |
| Value                          | \$4,300,000                                                   |
| Mortgage                       | \$2,120,000                                                   |
| Equity                         | \$2,180,000                                                   |
| Catwilmat Own 32.50%           | \$708,500                                                     |
| Deerpath Farm: Residential     |                                                               |
| Value                          | \$4,000,000                                                   |
| Debt                           | \$3,200,000                                                   |
| Equity                         | \$800,000                                                     |
| Catwilmat Shar 50%             | \$400,000                                                     |
| Fully Develope: \$2,500,000    |                                                               |
|                                |                                                               |
| Bay Harbor Condo Investment    | \$440,000                                                     |
| Value                          | \$500,000                                                     |
| Debt                           | \$315,000                                                     |
| Net Equity                     | \$185,000                                                     |
|                                |                                                               |
| Shamee Land                    | \$5,000                                                       |
| Oak Park Property              | \$5,300,000                                                   |
| Loan                           | \$3,850,000 (net \$3.5M funded with \$350k for future TILC's) |
| Ownership                      | \$1,308,375                                                   |
|                                | + ·;                                                          |
| Wawa                           |                                                               |
| Investment                     |                                                               |
| Value                          | \$10,000                                                      |
| Cash                           | \$10,000                                                      |
|                                | · · · · · ·                                                   |
|                                |                                                               |
| Total Net Assets in Catwilmat  | \$3,893,125                                                   |

# Dearborn Capital Partners Cash **Deferred Fees**

Total

\$470,000

\$30,000 \$440,000

I certify this to b.6.1.19

U

Brien P Wloch

Wlock

Cathy S Wloch

|             | Personal Cash    |              |               |         |           |              |             |                    |
|-------------|------------------|--------------|---------------|---------|-----------|--------------|-------------|--------------------|
|             | Annual Cash Flor | Debt Service | Net Cash Flow | % Owned | Flow      | Value        | Mortgage    | Equity Share       |
| 935         | \$135,000        | \$38,400     | \$96,600      | 100.00% | \$96,600  | \$975,000    | \$400,000   | \$575,000          |
| Creekside   | \$350,000        | \$230,000    | \$120,000     | 34.00%  | \$40,800  | \$5,000,000  | \$3,300,000 | \$578,000          |
| Flint       | \$430,000        | \$133,000    | \$297,000     | 40.00%  | \$118,800 | \$4,300,000  | \$2,100,000 | \$880,000          |
| Ridge Road  | -\$25,000        | -\$48,000    | -\$73,000     | 50.00%  | -\$36,500 | \$500,000    | \$280,000   | \$110,000 Note 1   |
| Oak Park    | \$424,000        | \$266,000    | \$158,000     | 100.00% | \$158,000 | \$5,300,000  | \$3,500,000 | \$1,308,375 Note 2 |
| T2 Retainer | \$50,000         | \$0          | \$50,000      | 100.00% | \$50,000  |              |             | \$0                |
| Dividends   | \$40,000         | \$0          | \$40,000      | 100.00% | \$40,000  | \$440,000    | \$0         | \$440,000          |
|             |                  |              |               |         |           |              |             | \$0                |
| Total       | \$1,404,000      | \$619,400    | \$688,600     |         | \$467,700 | \$16,515,000 | \$9,580,000 | \$3,891,375        |

Note 1 Currently vacant land. Expenses include RE taxes, insurance and maintenance. Debt service includes interest payment plus \$30,000 principal amortization. Currently involved in a lawsuit which we anticpate being dismissed in 2019 at which point we will either sell or develop apartments.

Note 2 OP is just completing construction. The above number assumes asset is stable. Current mortgage is \$3,500,000 and property is break even due to IO debt service. I receive 100% of the cash flow until I receive my investment plus 8% preferred return. The total distribution is anticpated to be \$1,200,000 before prorata distribution.

Note 3 This cash flow does not include income earned from T2 or 3650. Total annual income from these two sources anticipated to exceed \$500,000.

#### BARRINGTON BANK

201 South Hough Street & TRUST COMPANY, N.A. Barrington, Illinois 60010 AWENTRUS, COMMUNITY BANK 847-842-4500

# PERSONAL FINANCIAL STATEMENT

IMPORTANT: Read these directions before completing this statement.

- If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit re-. quested, complete only Sections 1 and 3.
- Personal Financial Statement and sign for joint intent.

We intend to apply for joint credit:

Applicant Signature

Applicant Signature

If you are applying for individual credit but are relying on income from alimony, child support, separate maintenance or on income or assets of another person as basis for repayment of the credit requested, complete all Sections. Provide information in Section 2 about the person whose alimony, support, or maintenance payments or income or assets you are relying on. Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete Sections 1 and 3.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT To help the government fight the funding of terrorism and money laundering activities, the USA Patriot Act requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask you for your name, physical address, date of birth, taxpayer identification # and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. We will let you know if additional information is required.

| SECTION I                                             |                                  |                       |                   | SECTION 2            |                                                        |                          |            |                                       |  |
|-------------------------------------------------------|----------------------------------|-----------------------|-------------------|----------------------|--------------------------------------------------------|--------------------------|------------|---------------------------------------|--|
|                                                       |                                  |                       |                   |                      | Name (Co-Applicant)<br>Cathy Woch                      |                          |            |                                       |  |
| Social Security # Date of Birth<br>363-74-7323 8/5/59 |                                  |                       |                   |                      | Social Security # Date of Birth<br>337-56-2018 2/22/57 |                          |            | f Birth                               |  |
|                                                       | pe of ID, Issuance Date, Exp     |                       |                   |                      |                                                        | ), Issuance Date, Expira | tion Date, | State Issued & ID #                   |  |
|                                                       |                                  |                       |                   |                      |                                                        |                          |            |                                       |  |
| Home Address (Stre<br>15 Forest Lane                  | et Address, City, State, Zip)    | L                     |                   | Home Address<br>Same | s (Street Addı                                         | ess, City, State, Zip)   |            |                                       |  |
| Personal Phone #<br>847.381.9266                      |                                  | Business I<br>312.882 |                   | Personal Phon        | ic #                                                   |                          | Business   | Phone #                               |  |
| Business Email/Pers<br>brien.wloch@de                 |                                  | -                     |                   | Business Emai        | il/Personal En                                         | nail                     |            |                                       |  |
| Employer<br>Dearborn Capita                           | al Partners LLC                  |                       |                   | Employer             |                                                        |                          |            |                                       |  |
| Employer Address<br>980 N Michigan                    | #1620 Chicago, IL 606            | 11                    |                   | Employer Add         | lress                                                  |                          |            |                                       |  |
|                                                       | N RESIDENTS ONLY.<br>RRIED 🗆 UNM | ARRIED                | LEGALLY SEPARATED |                      | ONSIN RES                                              | IDENTS ONLY.             | RRIED      | D LEGALLY SEPARATED                   |  |
| SECTION 3                                             | ASSETS*                          |                       | AMOUNT            |                      | IABILITIES*                                            |                          |            | AMOUNT                                |  |
| CASH:                                                 | Bank                             | See atta              | iched             | UNSECUREI            | D NOTES:                                               | Bank                     |            | · · · · · · · · · · · · · · · · · · · |  |
| (Schedule 1)                                          | At Other Banks                   |                       |                   | (Schedule 8)         |                                                        | At Other Banks           |            | <u></u>                               |  |
| SECURITIES:                                           | Marketable                       |                       |                   | SECURED N            | OTES:                                                  | Bank                     |            |                                       |  |
| (Schedule 2)                                          | Non-Marketable                   | _                     |                   | (Schedule 8)         |                                                        | At Other Banks           |            |                                       |  |
|                                                       | Restricted or Control            |                       |                   | OTHER NOT            | ES & LEASE                                             | S PAYABLE:               |            |                                       |  |
| LIFE INSURANCE                                        | CASH VALUE (Schedule 3):         |                       |                   | CREDIT CAI           | RD BALANC                                              | ES:                      |            | · · · · · ·                           |  |
| INVESTMENTS:                                          | Closely Held Companies           |                       |                   | DUE TO BRO           | OKERS                                                  |                          |            |                                       |  |
| (Schedule 4)                                          | Partnership Interests            |                       |                   | (Schedule 9):        |                                                        |                          |            |                                       |  |
|                                                       | Privately Owned Business         |                       |                   | ]                    |                                                        |                          |            | <u>.</u>                              |  |
| REAL ESTATE:                                          | Primary Residence                |                       |                   | MORTGAGE             | LOANS:                                                 | Primary Residence        |            |                                       |  |
| (Schedule 5)                                          | Other Residences                 |                       |                   | (Schedule 5)         |                                                        | Other Residences         |            | 1                                     |  |
|                                                       | Investment                       |                       |                   |                      |                                                        | investment               |            |                                       |  |
|                                                       | Partial Interest                 |                       |                   |                      |                                                        | Partial Interest         |            |                                       |  |
| NOTES RECEIVAB                                        | LE (Schedule 6):                 |                       |                   |                      |                                                        | · · · · · · ·            |            |                                       |  |
| RETIREMENT AC                                         | CTS (Schedule 7):                |                       |                   |                      |                                                        |                          |            |                                       |  |
| AUTOMOBILES:                                          |                                  |                       |                   | OTHER LIAB           | ILITIES: (iten                                         | nize below)              |            |                                       |  |
| OTHER PERSONA                                         | L ASSETS: (itemize below)        |                       |                   |                      |                                                        |                          |            |                                       |  |
| TOTAL ASSETS                                          |                                  |                       |                   | TOTAL LIAB           | ILITIES                                                |                          |            |                                       |  |
|                                                       |                                  |                       |                   | NET WORTH            | l (Total Assets                                        | Less Liabilities         |            |                                       |  |

\*For married Wisconsin residents, include asset and liability information for each spouse.

6/1/19 This statement prepared as of:

# CASH INCOME & EXPENDITURES

Statement for year ended:

| ANNUAL INCOME                        | AMOUNT       | ANNUAL EXPENDITURES                    | AMOUNT                                 |
|--------------------------------------|--------------|----------------------------------------|----------------------------------------|
| Salary (Applicant)                   | See attached | Federal Income and Other Taxes         |                                        |
| Salary (Co-Applicant)                |              | State Income and Other Taxes           | ······································ |
| Bonuses & Commissions (Applicant)    |              | Maintenance                            |                                        |
| Bonuses & Commissions (Co-Applicant) |              | Mortgage Payments: Residential         | · · · · · · · · · · · · · · · · · · ·  |
| Rental Income                        |              | Investment                             |                                        |
| Interest Income                      |              | Property Taxes: Residential            |                                        |
| Dividend Income                      |              | Investment                             |                                        |
| Capital Galns                        |              | Interest & Principal Payments on Loans | <u> </u>                               |
| Partnership Income                   |              | Investments (Including tax shelters)   |                                        |
| Other Investment Income              |              | Alimony/Child Support                  |                                        |
| Other Income (List)**                |              | Tuttion                                |                                        |
|                                      |              | Other Living Expenses                  |                                        |
|                                      |              | Medical Expenses                       |                                        |
|                                      |              | Other Expenses (List)                  |                                        |
|                                      |              |                                        |                                        |
|                                      |              |                                        |                                        |
| TOTAL INCOME:                        |              | TOTAL EXPENDITURES:                    |                                        |

\*\*Income from alimony, child support or separate maintenance need not be revealed if you do not choose to rely upon it as a basis for repaying this obligation.

# CONTINGENT LIABILITIES:

| · · · · · · · · · · · · · · · · · · ·                                                                 | YES | NO         | AMOUNT | IF YES, PLEASE EXPLAIN.               |
|-------------------------------------------------------------------------------------------------------|-----|------------|--------|---------------------------------------|
| Are you responsible for payment of alimony or child support?                                          |     | x          |        |                                       |
| Are you a guarantor, endorser or co-maker on any note?                                                |     | x          |        |                                       |
| Are you a defendant in any legal action or suit?                                                      | x   |            |        | Two real estate LLC partner disputes  |
| Do you have any letters of credit or surety bonds outstanding?                                        |     | <b>  x</b> |        |                                       |
| Do you have any legal claims or judgments outstanding against you?                                    |     | + ×        |        | · · · · · · · · · · · · · · · · · · · |
| Do you have any other tax obligations?                                                                |     | ×          |        |                                       |
| Do you have an other contingent liabilities? (Itemize below or attach<br>additional pages as needed.) |     |            |        |                                       |
| See attached PFS                                                                                      | }   | - <b>L</b> |        |                                       |
| ······································                                                                |     |            |        |                                       |
| **************************************                                                                |     |            |        | ·                                     |
|                                                                                                       |     |            |        |                                       |
|                                                                                                       |     |            |        |                                       |

#### Personal Financial Statement as of:

## SCHEDULE 1 - CASH: Checkings, Savings, CDs & Money Market Funds

| NAME OF FINANCIAL INSTITUTION | TITLE OF ACCOUNT | TYPE OF ACCOUNT                        | AMOUNT |
|-------------------------------|------------------|----------------------------------------|--------|
|                               |                  |                                        |        |
|                               |                  |                                        |        |
|                               |                  | ······································ |        |
|                               |                  |                                        |        |

### SCHEDULE 2 - INVESTMENTS: Listed Marketable Securities, Mutual Funds & ETFs

| DESCRIPTION OF SECURITY<br>(attach separate list if necessary) | WHERE HELD | RESTRICTED | NO SHARES | BOOK VALUE | MARKET VALUE | PLEDGED?/WHERE |
|----------------------------------------------------------------|------------|------------|-----------|------------|--------------|----------------|
|                                                                |            |            |           |            |              |                |
|                                                                |            |            |           |            |              |                |
|                                                                |            |            |           | _          |              |                |

### SCHEDULE 3 - LIFE INSURANCE:

| INSURANCE COMPANY | POLICY OF OWNER<br>NAME OF INSURED | BENEFICIARY | POLICY FACE<br>AMOUNT | POLICY<br>LOANS | CASH VALUE | PREMIUM<br>PAYMENTS | PLEDGED?/WHERE |
|-------------------|------------------------------------|-------------|-----------------------|-----------------|------------|---------------------|----------------|
|                   |                                    |             |                       |                 |            |                     |                |
|                   |                                    |             |                       |                 |            |                     |                |

### SCHEDULE 4 - INVESTMENTS: Closely Held Companies, Non-Marketable Securities & Unlisted Securities

| NAME OF COMPANY | REGISTERED IN NAME OF | NO. SHARES %<br>OWNED | COST | DATE<br>PURCHASED | MARKET<br>VALUE BALANCE DUE |  | PLEDGED?/WHERE |  |
|-----------------|-----------------------|-----------------------|------|-------------------|-----------------------------|--|----------------|--|
|                 |                       |                       |      |                   |                             |  |                |  |
|                 |                       |                       |      |                   |                             |  |                |  |

#### SCHEDULE 5 - REAL ESTATE OWNED:

| DESCRIPTION AND<br>ADDRESS | LEGAL OWNER | LENDER | % OWNED | YR<br>ACQUIRED | PURCHASE<br>PRICE | ORIGINAL<br>MTG AMT | MARKET<br>VALUE | MORTGAGE<br>BALANCE |
|----------------------------|-------------|--------|---------|----------------|-------------------|---------------------|-----------------|---------------------|
|                            |             |        |         |                |                   |                     |                 |                     |
|                            |             |        |         |                |                   |                     |                 |                     |
|                            |             |        |         |                |                   |                     |                 |                     |

### SCHEDULE 6 - NOTES RECEIVABLE:

| DUE FROM | DUE TO | ORIGINAL AMT | PRESENT<br>BALANCE | REPAYMENT | SECURITY HELD, IF ANY | DATE OF NOTE |
|----------|--------|--------------|--------------------|-----------|-----------------------|--------------|
|          |        |              |                    |           |                       |              |
|          |        |              |                    |           |                       |              |

### SCHEDULE 7 - RETIREMENT ACCOUNTS: Pension, 401(K) & IRAs

| NAME OF FINANCIAL INSTITUTION | TITLE OF ACCOUNT | TYPE OF ACCOUNT | AMOUNT |  |
|-------------------------------|------------------|-----------------|--------|--|
|                               |                  |                 |        |  |
|                               |                  |                 |        |  |
|                               |                  |                 |        |  |

### SCHEDULE 8 - NOTES & LEASES PAYABLE: Unsecured & Secured Including Mortgages

| OWED TO (ACCOUNT #) | BORROWER | MATURITY | BALANCE | MONTHLY PAYMENT | RATE | SECURED BY |
|---------------------|----------|----------|---------|-----------------|------|------------|
|                     |          |          |         |                 |      |            |
|                     |          |          |         |                 |      |            |
|                     |          |          |         |                 |      |            |
|                     |          |          |         |                 |      |            |

## SCHEDULE 9 - CREDIT ACCOUNTS & LINES: Credit Cards, Credit Lines & Home Equity Lines

| ISSUER (ACCOUNT #) | BORROWER | MATURITY | BALANCE | MONTHLY PAYMENT | RATE | SECURED BY |
|--------------------|----------|----------|---------|-----------------|------|------------|
|                    |          |          |         |                 |      |            |
|                    |          |          |         |                 |      |            |
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|   |                      |                   | 1.<br>                 |                       |                       |          |          |              |                                   |     |

#### SPECIES OF NOTES RECEIPTED 11

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|   |            |               |                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

### SCHEDULE 8 - NOTES & LEATES PAVABUL 18 sector 18 Sectorel Induiting storages 5

| n in statisticae | A77.4 |                                                                                                                 | 5. 194 A.                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | etropstan (                                                         | TRUCCOME BWE |
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# PLEASE ANSWER THE FOLLOWING QUESTIONS:

| 1. | Income tax returns filed through (date):<br>Are any returns currently being Audited or contested?<br>If yes, what year(s)? | □ YES | INO NO |
|----|----------------------------------------------------------------------------------------------------------------------------|-------|--------|
| 2. | Have you or any firm in which you were a major owner ever declared bankruptcy?<br>If yes, please provide details here:     | □ YES | 🔳 NO   |
| 3. | Have you ever drawn a will?<br>If yes, please furnish the name of the executor(s) and year will was drawn:                 | 💷 YES | □ NO   |
| 4. | Have you ever had a financial plan prepared for you?                                                                       | □ YES | INO    |
| 5. | Do you anticipate any material changes to this statement, within one year of this date?<br>If yes, please explain:         | 🗆 YES | ∎ NO   |

# CONTACT INFORMATION

| Name of Your Accountant                             | Phone #      |
|-----------------------------------------------------|--------------|
| Baker Tilly - Anne Fisher                           | 312.729.8052 |
| Name of Your Attorney                               | Phone #      |
| Russ Robinson                                       | 847.944.9220 |
| Name of Your Investment Advisor/Broker<br>JP Morgan | Phone #      |
| Name of Your Insurance Agent                        | Phone #      |
| Dave Rundle                                         | 773.735.0802 |

# REPRESENTATIONS AND WARRANTIES

The information contained in this statement is provided for the purpose of obtaining or maintaining credit with the Bank on behalf of the undersigned or persons, firms, or corporations on whose behalf the undersigned may either severally or jointly with others execute a guaranty in the Bank's favor. Each undersigned understands that the Bank is relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that the Bank may consider this statement as continuing to be true and correct until a written notice of a change is given to the Bank by the undersigned. The Bank is authorized to make all inquiries deemed necessary to verify the accuracy of the statements made herein and to determine each undersigned's creditworthiness. The Bank is authorized to answer questions about their credit experience with the undersigned. The Bank may report information about each undersigned's account to credit bureaus. Late payments, missed payments, or other defaults on each undersigned's account may be reflected in their credit report.

NOTICE OF RIGHT TO APPRAISAL COPY: Applications submitted prior to January 18, 2014: You have the right to a copy of the appruisal report used in connection with your application for credit. If you wish to obtain a copy, please write to us at the mailing address provided. We must hear from you no later than 90 days after we notify you about the action taken on your credit application or you withdraw your application. In your letter, give us the following information: Loan or application number (if known), date of application, name(s) of loan applicatios), property address, and current mailing address. Applications submitted on or after January 18, 2014 for credit secured by a first lien on a dwelling: We may order an appraisal to determine the property's value and charge you for this appraisal. We will promptly give you a copy of any appraisal, even if your loan does not close. You can pay for an additional appraisal for your own use at your own cost.

NOTICE OF RIGHT TO REASONS FOR ACTIONS TAKEN: If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact the Compliance Officer at the bank address and phone number listed on the first page of this document within 30 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement.

NOTICE TO MARRIED WISCONSIN APPLICANTS: No provision of any marital property agreement, unilateral statement under s.766.59, Wis. Stats., or court decree under s.766.70, Wis. Stats., adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted or an open-end credit plan is entered into, is furnished a copy of the agreement, statement, or decree or has actual knowledge of the adverse provision

Notice: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The agency that administers compliance with this law concerning this creditor is the Office of the Comptroller of the Currency, Customer Assistance Group, 1301 McKinney Street, Suite 3450, Houston, Texas 77010-9050.

Section 1014 of Title 18 of the United States Code was amended to make it a federal crime for any person to knowingly make any false statement or report, or willfully overvalue any land, property or security for the purpose of influencing in any way the action of any bank the deposits of which are insured by the Federal Deposit Insurance Corporation.

SIGNATURE (if joint statement)

#### **BARRINGTON BANK**

& TRUST COMPANY, N.A.\* AWINTRUST COMMUNITY BANK 201 South Hough Street Barrington, Illinois 60010 847-842-4500

This statement prepared as of:

July 10, 2019

#### PERSONAL FINANCIAL STATEMENT

IMPORTANT: Read these directions before completing this statement.

| • | If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit re- |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|   | anosted complete only Castiana Land 2                                                                                                                                                               |

|    | quested, complete only sections 1 and 5.                                                     |                                         | 1 1         |                                         |                                                                |      |
|----|----------------------------------------------------------------------------------------------|-----------------------------------------|-------------|-----------------------------------------|----------------------------------------------------------------|------|
| •  | <ul> <li>If you are applying for credit with another person, complete all Section</li> </ul> | is and provide                          | information | in Section 2 about the joint applicant. | If assets and liabilities are not jointly held, prepare a sepa | rate |
|    | Personal Financial Statement and sign for joint intent.                                      | 12 5                                    | DV          |                                         |                                                                |      |
|    | Personal Financial Statement and sign for joint intent.                                      | /////////////////////////////////////// | 5. 1        |                                         |                                                                |      |
| Ma | We intend to apply for joint credit:                                                         | $\omega$                                | $\omega$    |                                         |                                                                |      |

We intend to apply for joint credit:

Applicant Signature

**Co-Applicant Signature** 

If you are applying for individual credit but are relying on income from alimony, child support, separate maintenance or on income or assets of another person as basis for repayment of the credit requested, complete all Sections. Provide information in Section 2 about the person whose alignony, support, or maintenance payments or income or assets you are relying on. Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete Sections 1 and 3.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT To help the government fight the funding of terrorism and money laundering activities, the USA Patriot Act requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask you for your name, physical address, date of birth, taxpayer identification # and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. We will let you know if additional information is required.

| SECTION 1                                               |                                                              |                    | SECTION 2              |                                 |                 |                        |           |                     |
|---------------------------------------------------------|--------------------------------------------------------------|--------------------|------------------------|---------------------------------|-----------------|------------------------|-----------|---------------------|
| Name (Applicant)<br>Ramona Navi                         | sky                                                          |                    |                        | Name (Co-Ap                     | plicant)        |                        |           |                     |
| Social Security # Date of Birth<br>157-56-2344 09/28/57 |                                                              |                    |                        | Social Security # Date of Birth |                 |                        |           |                     |
| Government ID:                                          | Type of ID, Issuance Date, Expi                              | iration Date       | e, State Issued & ID # | Government I                    | D: Type of ID,  | Issuance Date, Expirat | ion Date, | State Issued & ID # |
| Drivers Lic                                             | 12/22/2016 09/28/2020                                        | ΙĿ                 | N132-7335-7876         |                                 |                 |                        |           | -                   |
| Home Address (S<br>27 Forest L                          | treet Address, City, State, Zip)<br>ane, South Barrington, I | L 60010            |                        | Home Address                    | s (Street Addro | ess, City, State, Zip) |           |                     |
| Personal Phone #<br>312-543-12                          | 50                                                           | Business I<br>312- | Phone #<br>543-1250    | Personal Phon                   | e#              |                        | Business  | Рһоле #             |
| Business Email/P<br>mgdinvestn                          | ersonal Email<br>Bents@gmail.com                             |                    |                        | Business Emai                   | l/Personal Em   | aīl                    |           |                     |
| Employer<br>Self Employ                                 | ed                                                           |                    |                        | Employer                        |                 |                        |           |                     |
| Employer Addres<br>27 Forest La                         | s<br>ine, South Barrington, IL                               | . 60010            |                        | Employer Add                    | ress            |                        |           |                     |
|                                                         | SIN RESIDENTS ONLY.<br>ARRIED UNM                            | ARRIED             | LEGALLY SEPARATED      |                                 | DNSIN RES       | DEN'TS ONLY.           | RIED      | LEGALLY SEPARATED   |
| I am: DM<br>SECTION 3                                   | ASSETS*                                                      | ARKIED             | AMOUNT                 |                                 | ABILITIES*      | EJ ON MAT              | (RIED     | AMOUNT              |
| CASH:                                                   | Bank                                                         |                    |                        | UNSECUREI                       |                 | Bank                   |           |                     |
| (Schedule 1)                                            | At Other Banks                                               |                    |                        | (Schedule 8)                    | , NO 110.       | At Other Banks         |           |                     |
| SECURITIES:                                             | Marketable                                                   | <b> </b>           |                        | SECURED N                       | OTES:           | Bank                   |           |                     |
| (Schedule 2)                                            | Non-Marketable                                               |                    |                        | (Schedule 8)                    |                 | At Other Banks         |           |                     |
|                                                         | Restricted or Control                                        | <u> </u>           | ······                 | - <u> </u>                      |                 |                        |           |                     |
| l                                                       |                                                              | ļ                  |                        | OTHER NOTES & LEASES PAYABLE    |                 |                        |           |                     |
|                                                         | E CASH VALUE (Schedule 3):                                   |                    | - u.e. e. e            | CREDIT CAL                      |                 | ES:                    |           |                     |
| INVESTMENTS                                             | <ul> <li>Closely Held Companies</li> </ul>                   |                    | - Anny to take to see  | DUE TO BRO                      | OKERS           |                        |           |                     |
| (Schedule 4)                                            | Partnership Interests                                        |                    |                        | (Schedule 9):                   |                 |                        |           |                     |
|                                                         | Privately Owned Business                                     |                    |                        |                                 |                 |                        |           |                     |
| REALESTATE:                                             | Primary Residence                                            |                    | \$1,400,000.00         | MORTGAGE                        | LOANS:          | Primary Residence      |           | \$450,000.00        |
| (Schedule 5)                                            | Other Residences                                             |                    |                        | (Schedule 5)                    |                 | Other Residences       |           |                     |
|                                                         | Investment                                                   |                    |                        |                                 |                 | Investment             |           |                     |
|                                                         | Partial Interest                                             |                    |                        |                                 |                 | Partial Interest       |           |                     |
| NOTES RECEIV                                            | ABLE (Schedule 6);                                           |                    | ,                      |                                 |                 |                        |           |                     |
| RETIREMENT ACCTS (Schedule 7):                          |                                                              |                    |                        |                                 |                 |                        | ~*# ···   |                     |
| AUTOMOBILES:                                            |                                                              |                    | OTHER LIAE             | ILITIES: (item                  | ize below)      |                        |           |                     |
| OTHER PERSON                                            | JAL ASSETS: (itemize below)                                  |                    |                        |                                 |                 |                        |           |                     |
| TOTAL ASSETS                                            |                                                              |                    |                        | TOTAL LIAB                      | ILITIES         |                        |           |                     |
|                                                         |                                                              | SE                 | E ATTACHED             | NET WORTH                       | I (Total Assets | Less Liabilities       |           |                     |

\*For married Wisconsin residents, include asset and liability information for each spouse.

# CASH INCOME & EXPENDITURES

Statement for year ended: \_\_\_\_\_Julv 10. 2019

| ANNUAL INCOME                        | - AMOUNT                              | ANNUAL EXPENDITURES                    | AMOUNT      |
|--------------------------------------|---------------------------------------|----------------------------------------|-------------|
| Salary (Applicant)                   |                                       | Federal Income and Other Taxes         |             |
| Salary (Co-Applicant)                |                                       | State Income and Other Taxes           |             |
| Bonuses & Commissions (Applicant)    |                                       | Maintenance                            |             |
| Bonuses & Commissions (Co-Applicant) |                                       | Mortgage Payments: Residentia          | \$ 1,125.00 |
| Rental Income                        | ··· ··· · · · · · · · · · · · · · · · | Investmer                              | t :         |
| Interest Income                      |                                       | Property Taxes: Residentia             | \$18,563.00 |
| Dividend Income                      | · · · · · · · · · · · · · · · · · · · | Investmer                              | t           |
| Capital Gains                        |                                       | Interest & Principal Payments on Loans |             |
| Partnership Income                   |                                       | Investments (Including tax shelters)   |             |
| Other Investment Income              |                                       | Alimony/Child Support                  |             |
| Other Income (List)**                |                                       | Tuition                                |             |
|                                      |                                       | Other Living Expenses                  |             |
|                                      |                                       | Medical Expenses                       |             |
| ··· ··· ·· ··                        |                                       | Other Expenses (List)                  |             |
|                                      |                                       |                                        |             |
|                                      |                                       |                                        |             |
| TOTAL INCOME:                        |                                       | TOTAL EXPENDITURE                      |             |

\*\*Income from alimony, child support or separate maintenance need not be revealed if you do not choose to rely upon it as a basis for repaying this obligation.

# CONTINGENT LIABILITIES:

|                                                                                                       | YES            | NO | AMOUNT | IF YES, PLEASE EXPLAIN.                             |
|-------------------------------------------------------------------------------------------------------|----------------|----|--------|-----------------------------------------------------|
| Are you responsible for payment of alimony or child support?                                          |                | x  |        |                                                     |
| Are you a guarantor, endorser or co-maker on any note?                                                | X              |    |        | ONLY THIS NOTE                                      |
| Are you a defendant in any legal action or suit?                                                      | x              |    |        | THE SUIT WAS DISMISSED WITH<br>PREJUDICE ON 6/25/19 |
| Do you have any letters of credit or surety bonds outstanding?                                        |                | x  |        |                                                     |
| Do you have any legal claims or judgments outstanding against you?                                    |                | ×  |        |                                                     |
| Do you have any other tax obligations?                                                                |                | X  | ·····  |                                                     |
| Do you have an other contingent liabilities? (Itemize below or attach<br>additional pages as needed.) |                |    |        |                                                     |
|                                                                                                       |                |    |        |                                                     |
|                                                                                                       |                |    |        |                                                     |
|                                                                                                       | <u>, , .</u> , |    |        |                                                     |
|                                                                                                       |                |    |        |                                                     |

#### Personal Financial Statement as of:

### SCHEDULE 1 - CASH: Checkings, Savings, CDs & Money Market Funds

| NAME OF FINANCIAL INSTITUTION | TITLE OF ACCOUNT   | TYPE OF ACCOUNT | AMOUNT      |
|-------------------------------|--------------------|-----------------|-------------|
| BMO HARRIS                    | " FIAMONA NAVITSKY | CHECKING        | \$ 6,754.47 |
| BMO HARRIS                    | AJN FAMILY TRUST   | CHECKING        | \$ 48.92    |
| BMO HARRIS                    | MGD INVESTMENTS    | CHECKING        | \$15,243.28 |

### SCHEDULE 2 - INVESTMENTS: Listed Marketable Securities, Mutual Funds & ETFs

| DESCRIPTION OF SECURITY<br>(attach separate list if necessary) | REGISTERED IN NAME OF | WHERE HELD | RESTRICTED | NO SHARES | BOOK VALUE | MARKET VALUE | PLEDGED?/WHERE |
|----------------------------------------------------------------|-----------------------|------------|------------|-----------|------------|--------------|----------------|
|                                                                |                       |            |            |           |            |              |                |
|                                                                | SEE ATTACHED          |            |            |           |            |              |                |
|                                                                |                       |            |            |           |            |              |                |

#### SCHEDULE 3 - LIFE INSURANCE:

| INSURANCE COMPANY | POLICY OF OWNER<br>NAME OF INSURED | BENEFICIARY | POLICY FACE<br>AMOUNT | POLICY<br>LOANS | CASH VALUE | PREMIUM<br>PAYMENTS | PLEDGED?/WHERE |
|-------------------|------------------------------------|-------------|-----------------------|-----------------|------------|---------------------|----------------|
|                   | SEE ATTACHED                       |             |                       |                 |            |                     |                |
|                   |                                    |             |                       |                 |            |                     |                |

# SCHEDULE 4 - INVESTMENTS: Closely Held Companies, Non-Marketable Securities & Unlisted Securities

| NAME OF COMPANY | REGISTERED IN NAME OF | NO. SHARES %<br>OWNED | COST | DATE<br>PURCHASED | MARKET<br>VALUE | BALANCE DUE | PLEDGED?/WHERE |
|-----------------|-----------------------|-----------------------|------|-------------------|-----------------|-------------|----------------|
|                 | SEE ATTACHED          |                       |      |                   |                 |             |                |
|                 |                       |                       |      |                   |                 |             |                |

### SCHEDULE 5 - REAL ESTATE OWNED:

| DESCRIPTION AND<br>ADDRESS | LEGAL OWNER  | LENDER | % OWNED | YR<br>ACQUIRED | PURCHASE<br>PRICE | ORIGINAL<br>MTG AMT | MARKET<br>VALUE | MORTGAGE<br>BALANCE |
|----------------------------|--------------|--------|---------|----------------|-------------------|---------------------|-----------------|---------------------|
|                            | SEE ATTACHED |        |         |                |                   |                     |                 |                     |
|                            |              |        |         |                |                   |                     |                 |                     |
|                            |              |        |         |                |                   |                     |                 |                     |

### SCHEDULE 6 - NOTES RECEIVABLE:

| DUE FROM | DUE TO | ORIGINAL AMT | PRESENT<br>BALANCE | REPAYMENT | SECURITY HELD, IF ANY | DATE OF NOTE |
|----------|--------|--------------|--------------------|-----------|-----------------------|--------------|
|          |        |              |                    |           |                       |              |
|          |        |              |                    |           |                       |              |

### SCHEDULE 7 - RETIREMENT ACCOUNTS: Pension, 401(K) & IRAs

| NAME OF FINANCIAL INSTITUTION | TITLE OF ACCOUNT | TYPE OF ACCOUNT | AMOUNT |
|-------------------------------|------------------|-----------------|--------|
|                               | SEE ATTACHED     |                 |        |
|                               |                  |                 |        |

#### SCHEDULE 8 - NOTES & LEASES PAYABLE: Unsecured & Secured Including Mortgages

| OWED TO (ACCOUNT #) | MATURITY                              | BALANCE | MONTHLY PAYMENT | RATE | SECURED BY |
|---------------------|---------------------------------------|---------|-----------------|------|------------|
|                     |                                       |         |                 |      |            |
|                     | · · · · · · · · · · · · · · · · · · · |         |                 |      |            |
|                     |                                       |         |                 |      |            |
|                     |                                       |         |                 |      |            |

### SCHEDULE 9 - CREDIT ACCOUNTS & LINES: Credit Cards, Credit Lines & Home Equity Lines

| LSSUER (ACCOUNT #) | BORROWER | MATURITY | BALANCE | MONTHLY PAYMENT | RATE | SECURED BY |
|--------------------|----------|----------|---------|-----------------|------|------------|
|                    |          |          |         |                 |      |            |
|                    |          |          |         |                 |      | -          |
|                    |          |          |         |                 |      |            |

# PLEASE ANSWER THE FOLLOWING QUESTIONS:

| 1. | Income tax returns filed through (date):<br>Are any returns currently being Audited or contested?<br>If yes, what year(s)?<br>ALL RETURNED HAVE BEEN FILED THROUGH 2017. 2018 HAS BEEN EXTENDED | ■ YES | □ NO |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|------|
| 2. | Have you or any firm in which you were a major owner ever declared bankruptcy?<br>If yes, please provide details here:                                                                          | 🗆 YES | ■ NO |
| 3. | Have you ever drawn a will?<br>If yes, please furnish the name of the executor(s) and year will was drawn:<br>EXECUTOR - DAWN SMYTH 8/12/2002                                                   | I YES | □NO  |
| 4. | Have you ever had a financial plan prepared for you?<br>MEBRILL LYNCH                                                                                                                           | TYES  | □NO  |
| 5. | Do you anticipate any material changes to this statement, within one year of this date?<br>If yes, please explain:                                                                              | □ YES | ∎ NO |

# CONTACT INFORMATION

| Name of Your Accountant                  | Phone #      |
|------------------------------------------|--------------|
| CROWE, LLP                               | 312-899-7016 |
| Name of Your Attorney                    | Phone #      |
| QUARLES 7 BRADY, LLP - KIRK HOOPINGARNER | 312-715-5251 |
| Name of Your Investment Advisor/Broker   | Phone #      |
| MERRILL LYNCH - KEN CANIGLIA             | 312-696-2089 |
| Name of Your Insurance Agent             | Phone #      |
| NORTHWESTERN MUTUAL - JERRY FAIGEN       | 312-641-8987 |

# REPRESENTATIONS AND WARRANTIES

The information contained in this statement is provided for the purpose of obtaining or maintaining credit with the Bank on behalf of the undersigned or persons, firms, or corporations on whose behalf the undersigned may either severally or jointly with others execute a guaranty in the Bank's favor. Each undersigned understands that the Bank is relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or contaut ereid. Each undersigned ergressents and warrants that the information provided is true and complete and that the Bank may consider this statement as continuing to be true and correct until a written notice of a change is given to the Bank by the undersigned. The Bank is authorized to make all inquiries deemed necessary to verify the accuracy of the statements made herein and to determine each undersigned" scredit corrections about their credit experiance with the undersigned. The Bank may report information about each undersigned secount to credit bureaus. Late payments, or other defaults on each undersigned's account may be reflected in their credit protot.

NOTICE OF RIGHT TO APPRAISAL COPY: Applications submitted prior to January 18, 2014: You have the right to a copy of the appraisal report used in connection with your application for credit. If you wish to obtain a copy, please write to us at the mailing address provided. We must hear from you no later than 90 days after we notify you about the action taken on your credit application or you withdraw your application. In your letter, give us the following information: Loss or application number (if known), date of application, name(s) of losn applicant(s), property address, and carrent mailing address. Applications submitted on or after January 18, 2014 for credit secured by a first lien on a dwelling. We may order an appraisal to determine the property's value and charge you for this appraisal. We will promptly give you a copy of any appraisal, even if you loan does not close. You can pay for an additional appraisal for your own uses at your own cost.

NOTICE OF RIGHT TO REASONS FOR ACTIONS TAKEN: If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact the Compliance Officer at the bank address and phone number listed on the first page of this document within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement.

NOTICE TO MARRIED WISCONSIN APPLICANTS: No provision of any marital property agreement, unilateral statement under s.766.59, Wis. Stats., or court decree under s.766.70, Wis. Stats., adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted or an open-end credit plan is entered into, is furnished a copy of the agreement, statement, or decree or has actual knowledge of the adverse provision,

Notice: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a hinding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The agency that administers compliance with this law concerning this creditor is the Office of the Comptroller of the Currency, Customer Assistance Group, 1301 McKinney Street, Suite 3450, Houston, Texas 77010-9050.

Section 1014 of Title 18 of the United States and was amended to make it a federal crime for any person to knowingly make any fake statement or report, or willfully overvalue any land, property or security for the purpose of influencing in any way the action of any bally be deposits of which are insured by the Federal Deposit Insurance Corporation.

aNi SIG URE

JULY 10, 2019

DATE

SIGNATURE (if joint statement)

# Ramona Navitsky - Asset Schedule

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| SSETS                               | · · · · · · · · · · · · · · · · · · ·                                                              | Est. Value              | Debt                                                             |                                                                                                                                                  |
|-------------------------------------|----------------------------------------------------------------------------------------------------|-------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| IOME - 27 Forest Lane, South Barrin | gton                                                                                               | \$1,400,000             | \$450,000                                                        |                                                                                                                                                  |
| /ehicles                            |                                                                                                    |                         |                                                                  |                                                                                                                                                  |
| 2014 Mercedes ML35                  | 0                                                                                                  | \$33,000                | \$9,000                                                          |                                                                                                                                                  |
| 2012 Ford Escap                     | e                                                                                                  | \$13,000                | \$0                                                              |                                                                                                                                                  |
| 2015 Ford Escap                     | e                                                                                                  | \$22,000                | \$9,310                                                          |                                                                                                                                                  |
| 2000 Porsche Boxster                | S                                                                                                  | \$20,000                | \$0                                                              |                                                                                                                                                  |
| nvestment Accounts - Merrill Lynch  | (see attached schedule)                                                                            | \$4,236,594.00          | \$505,604.00                                                     |                                                                                                                                                  |
| ife Insurance Policies              |                                                                                                    |                         |                                                                  |                                                                                                                                                  |
| Northwestern Mutual Life            | (See attached schedule)                                                                            | \$1,289,675             |                                                                  |                                                                                                                                                  |
| New York Life Insurance             |                                                                                                    | \$18,980                |                                                                  |                                                                                                                                                  |
|                                     |                                                                                                    |                         |                                                                  |                                                                                                                                                  |
| intity                              |                                                                                                    | Ownership               | Equity Interest                                                  |                                                                                                                                                  |
|                                     |                                                                                                    | Ownership               | Equity Interest                                                  |                                                                                                                                                  |
| Intity<br>/GD Investments, LLC      | Heroic Investors, LLC                                                                              | Ownership<br>50%        |                                                                  | Homewood-Chicago Heights                                                                                                                         |
|                                     | Heroic Investors, LLC                                                                              |                         | <b>Equity Interest</b><br>\$100,000.00                           | Homewood-Chicago Heights<br>Portfolio on Ridge Road                                                                                              |
|                                     | Heroic Investors, LLC<br>Deerpath BW, LLC                                                          |                         |                                                                  | Homewood-Chicago Heights<br>Portfolio on Ridge Road<br>Single Family Home Development                                                            |
|                                     | · ·                                                                                                |                         | \$100,000.00                                                     | Portfolio on Ridge Road                                                                                                                          |
|                                     | Deerpath BW, LLC                                                                                   | 50%                     | \$100,000.00<br>\$50,000.00                                      | Portfolio on Ridge Road<br>Single Family Home Development                                                                                        |
|                                     | Deerpath BW, LLC<br>Creekside Venture Inv.                                                         | 50%                     | \$100,000.00<br>\$50,000.00<br>\$90,000.00                       | Portfolio on Ridge Road<br>Single Family Home Development<br>Shopping Center - Louisville, KY                                                    |
| /GD Investments, LLC                | Deerpath BW, LLC<br>Creekside Venture Inv.<br>Harrison Street Venture                              | 50%<br>25%<br>15%       | \$100,000.00<br>\$50,000.00<br>\$90,000.00<br>\$0                | Portfolio on Ridge Road<br>Single Family Home Development<br>Shopping Center - Louisville, KY<br>Oak Park Portfolio                              |
|                                     | Deerpath BW, LLC<br>Creekside Venture Inv.<br>Harrison Street Venture<br>James P Cole Venture, LLC | 50%<br>25%<br>15%       | \$100,000.00<br>\$50,000.00<br>\$90,000.00<br>\$0<br>\$56,100.00 | Portfolio on Ridge Road<br>Single Family Home Development<br>Shopping Center - Louisville, KY<br>Oak Park Portfolio                              |
| /GD Investments, LLC                | Deerpath BW, LLC<br>Creekside Venture Inv.<br>Harrison Street Venture                              | 50%<br>25%<br>15%<br>8% | \$100,000.00<br>\$50,000.00<br>\$90,000.00<br>\$0                | Portfolio on Ridge Road<br>Single Family Home Development<br>Shopping Center - Louisville, KY<br>Oak Park Portfolio<br>18 acresa Industrial Park |

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All Accounts Total Hello, RAMONA NAVITSKY \$4,236,591.12 Last login: 06/21/2019 at 06:55 PM ET +\$8,350.46 +0.20% Dow 26,860.20 +76.71 10 Year T-Note 2.06 +0.00 +0.34% +0 2994 NASDAQ 8,202.53 +60.80 S&P 500 2.993.07 +13.44 +0.45% +0.75% Real-time quotes Track your income and cash flow View Spending & Budgeting Provided by Bank of America, N.A. Merrill Investment Accounts As of 07/10/2019 06:44 PM ET Customize Activity Center Investment Accounts-Non Retirement 3 Greg 529 628-31791 | Action Quick view \$308.33 Documents Holdings Inhox \$0.00 0.00% from Advisor Total: \$308.33 Investment Accounts-Betirement Account Statements Pay Bills Activity Greg Roth 628-31784 | Action Quick view \$2,316.01 +\$7.18 +0.31% View your FICO® Score Provided by Bank of America, N.A. Mona Regular IRA 628-31780 | Action Quick view \$1,217,987.69 +\$1,943.39 +0.16% Home financing solutions designed for you Mona Roth 628-31783 | Action Discover how your Mernii advisor can help **Quick view** you pursue your homeownership go \$563,485.42 +\$24.41 0.00% LONING POINTS Tony BDA IRA 628-31781 | Quick view Closed account \$0.00 \$0.00 0.00% Combined Historical Total Value IRA 628-34169 | Action At month's end Quick view Fund account \$0.00 \$0.00 0.00% Millions of Dollars 3 Total: \$1,783,789.12 2 Estate Planning Services Accounts 듪 1 Family Trust 628-31785 | Action Ø AUG OCT JUN DEC FEB APR

2018

2019

Quick view

For best printing results, change page orientation to landscape.

**\$865,744.17** +\$2,452.39 +0.28%

\$638,793.68 +\$1,371.16 +0.22%

Mona Managed Trust 628-31778 | Action Hide guick view

Irrevocable Trust 628-31782 | Action

Summary

Quick view

Cash/Money Accounts

Priced Investments

(Cash) \$356,572.62

Available to Withdraw

\$3.318.90

Mona Trust 628-31788 | Action Quick view

> \$588,064.30 +\$1,964.67 +0.34%

> > \$505,604.34

\$505.604.34

Total: \$2,452,493.67

**Merrill Investment Accounts Total** 

\$4,236,591.12 +\$8,350.46 ÷0.20% Reports: Prior-day close of business balance report (PDF)

Credit & Lending Accounts

LMA Accounts

LMA 628-31786 Hide quick view

 Summary As of 07/09/2019

 Total Advance Value
 \$666,661.41

 Outstanding Balances
 \$505,604.34

 Total Loan Balance
 \$63,057.07

 Credit Available
 \$63,057.07

 Cash Balance
 \$0.00

LMA Accounts Total: \$505,604.34\*

"Credit & Lending accounts are not included in the total for all accounts.

#### **Bank of America Accounts**

Bank of America Asset Accounts

Daniel | Action

2,452.39 +0.28%

\$359,891.52

\$3,157.86

+\$587.26 +0.16%

Combined Asset Allocation

Portfolio Review report (PDF)

View data as a table

Asset Class 52,54% Equity 42,36% Fixed income 2,87% Cash 10,03% Afternative investment

View data as a table

Redeem rewards

Points

Please select your account to access the rewards page.

MERRILL+ Visa Signature - 8722

114,501

Notices & Documents

Documents Vault Trade Confirmations Tax Documents Shareholder Notices More

\$369.85

| Bank of America Liability Accounts                    |                                         |
|-------------------------------------------------------|-----------------------------------------|
| Bank of America Premium Rewards Visa<br>2314   Action | a Signature -                           |
|                                                       | \$0.00                                  |
| MERRILL+ Visa Signature - 8722                        | \$13,151.24                             |
| Home Equity Line of Credit - 1271                     | \$0.00                                  |
| Mortgage - 9642                                       | \$450,000.00                            |
| Mortgage Proposal - 0636                              |                                         |
|                                                       | Liability Accounts Total: \$463,151.24* |

\*Bank of America accounts are not included in the total for all accounts.

| Want to view a summary of all of your accounts? |                                                                                               |  |  |  |  |
|-------------------------------------------------|-----------------------------------------------------------------------------------------------|--|--|--|--|
| It's simple: link your internal accounts, plu   | It's simple: link your internal accounts, plus those at other firms, for a complete financial |  |  |  |  |
| snapshot                                        |                                                                                               |  |  |  |  |
| Add internal accounts                           | Add external accounts to My Financial Picture                                                 |  |  |  |  |

The data displayed is for informational purposes only. Your account statement is the official record of your holdings and balances.

Total represents the sum of all cash and cash equivalents including short positions with associated credit balances.

Fixed Annuities are classified as Fixed Income and Variable Annuities are classified as Equities. Life Insurance Products are classified as Other.

Note: Various factors, including unpriced securities and certain adjustments, holdings or activity, may cause report results to differ from actual performance. Report results may also differ from results reported by other Merrill Lynch services. Past performance does not guarantee future results. The Users Guide to Performance Reporting at Merrill Lynch can provide additional information about this report.

Insurance cash values and annuity contract values (if applicable) are used to calculate total value. These values are as of the close of business of the previous business day. Insurance cash values may not reflect immediately available funds due to loan balances and/or policy charges.

Annuity contract values may not reflect immediately available funds due to contract charges. Annuities and life insurance products are not held in your account. Their values are listed here for your convenience.

An adjocation to alternative investments (AI) should only be presented to suitable clients, based on the client's investment objectives, risk tolerance, liquidity needs, and net worth (for some AI, net worth of \$5 million or more is required). Al may include, but is not limited to, managed futures, hedge funds, private equity, commodities, real estate, precious metals and structured products.

Specific investments available through the Merrill Lynch Alternative Investments Group require that the FA and client be prequalified.

Trust account balances, values, and activity are reported as of the close of the prior business day. Trades in trust accounts show as of settlement date and not while pending.

The Current Balance for Merrill Lynch credit card account(s) reflects all transactions since your last statement including purchases, adjustments, payments, cash advances and finance charges. The Current Balance is updated as of close of the prior day, excluding Sundays and legal holidays.

The credit card balance(s) is for information purposes only. It is not intended to be a substitute for the monthly statement ("Monthly Statement") you currently receive through the U.S. Mail or online. If there are any discrepancies between the information presented above and the information on your Monthly Statement the Monthly Statement is the official bank record of the transactions posted to your account.

The security price and market value shown is based on the latest available market data, which is delayed at least 20 minutes. Banking products are provided by Bank of America, N.A. and affiliated banks. Members FDIC and wholly owned subsidiaries of Bank of America Corporation.

For checking, savings, and money market accounts, the balance may reflect transactions that have not yet posted to your

# **2019 - NAVITSKY LIFE INSURANCE SUMMARY**

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| Insured           | Account Number | Net Death<br>Benefit | Annualized<br>Premium | La | st Dividend | Loans  | Ne | t Cash Value |
|-------------------|----------------|----------------------|-----------------------|----|-------------|--------|----|--------------|
| Ramona M Navitsky | 11400736       | \$<br>176,544.00     | \$<br>1,529.40        | \$ | 1,732.45    | \$0.00 | \$ | 85,074.22    |
| Ramona M Navitsky | 15402197       | \$<br>518,378.00     | Paid-Up               | \$ | 2,768.14    | \$0.00 | \$ | 253,745.81   |
| Ramona M Navitsky | 12130526       | \$<br>94,753.00      | \$<br>762.36          | \$ | 727.66      | \$0.00 | \$ | 35,954.60    |
| Ramona M Navitsky | 13843946       | \$<br>500,000.00     | \$<br>3,100.56        | \$ | 902.84      | \$0.00 |    | N/A          |
| TOTALS            |                | \$<br>1,289,675.00   | \$<br>5,392.32        | \$ | 6,131.09    | \$0    | \$ | 289,700.41   |

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LONG TERM Care

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|                   |                | Annualized |            |               |  |  |
|-------------------|----------------|------------|------------|---------------|--|--|
| Insured           | Account Number | Benefit    | Premium    | Last Dividend |  |  |
| Ramona M Navitsky | 20633002       | \$9,572.00 | \$4,452.96 | \$0.00        |  |  |

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004160476 NEW YORK LIFE PO Box 6916 Cleveland, OH 44101-1916 www.newyorklife.com

# New York Life Insurance Company Annual Policy Summary

of 3

The Company You KeepS

Policyowner

THIS IS NOT A BILL MANNEN AND A BILL RAMONA M NAVITSKY 27 FOREST LN S BARRINGTON, IL 60010-6173 Agent/Representative

CUSTOMER RELATIONS (800) 695-4331

DATE PREPARED: JAN 16, 2019

This annual summary highlights the financial activity for your policy during the period from Jan 17, 2018 to Jan 16, 2019. All values quoted in this statement are applicable on the date the statement was prepared. Your future values may be higher or lower based on a number of factors including premium payments. If you have any questions, please contact one of our Customer Service Representatives at 1-800-695-9873.

| Coverage                        | Insured:                                                                 | RAMONA M NAVITSKY      |
|---------------------------------|--------------------------------------------------------------------------|------------------------|
| -                               | Policy Number:                                                           | 36 703 888             |
|                                 | Policy Plan:                                                             | Life Paid Up at Age 65 |
|                                 | Base Plan Death Benefit:                                                 | \$10,000               |
|                                 | Policy Date:                                                             | Jan 16, 1979           |
|                                 | Premiums are Paid To:                                                    | Feb 16, 2019           |
|                                 | Check-O-Mattc Premium:                                                   | \$14.70                |
|                                 | Annual Policy Premium:                                                   | \$164.90               |
| Life Insurance<br>Death Benefit | <b>Total Death Benefit</b> on Jan 16, 2019:<br>(See Page 3 for details.) | \$19,419. <b>29</b>    |
| Policy<br>Cash Value *          | Net Cash Value on Jan 16, 2019:<br>(See Page 3 for details.)             | \$9, <b>258.9</b> 8    |
| Dividend<br>Summary **          | 2019 DIVIDEND on Jan 16, 2019:<br>(See Page 3 for details.)              | \$8. <del>9</del> 0    |
| Additional<br>Benefits          | Accidental Death Benefit Rider<br>Disability Waiver of Premium Rider     | \$10,000               |

During the past year, your Base Plan Guaranteed Cash Value increased \$200.00 from \$6,060.00 to \$6,260.00. In addition to this increase, your annual dividend was \$8.90.

For policy information and online service, please visit us at -----> www.newyorklife.com/vsc

Please roter to the Definition of Terms and other information on the reverse side of page 3.

<sup>\*</sup> Any gain in the policy may be subject to tazation if it lapses or is surrendered.

<sup>&</sup>quot; Dividends are not guaranteed and are subject to change by the insurer. Therefore, the dividend credited to your policy may be different than the dividends originally illustrated.

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| 167 |                                                                                                                  | ACTIVITY AS OF 12-31-14                  | ANNUAL STATEMENT<br>PAGE NO. 1 |
|-----|------------------------------------------------------------------------------------------------------------------|------------------------------------------|--------------------------------|
|     | BARRINGTON BANK & TRUST CO., N.A.<br>LOAN DEPARTMENT/847-842-4500<br>201 s. HOUGH STREET<br>BARRINGTON, IL 60010 | ACCOUNT NO. 00570018495<br>INTEREST RATE | LOAN NO. 00001<br>4.500000     |
|     | FOR THE ACCOUNT OF:                                                                                              | YTD INTEREST                             | .00                            |
|     |                                                                                                                  | TOTAL PAYMENT AMOUNT                     | 8,333.33                       |
|     | HEROIC INVESTORS LLC<br>BRIEN P WLOCH<br>RAMONA M NAVITSKY<br>15 FOREST LN<br>SOUTH BARRINGTON IL 60010-6173     |                                          |                                |

| POST<br>DATE | EFF<br>DATE          | DESCRIPTION   | TOTAL | PRINCIPAL  | INTEREST | ESCROW     |
|--------------|----------------------|---------------|-------|------------|----------|------------|
|              | PREVIOUS<br>BALANCES | YEAR BALANCES |       | .00<br>.00 |          | .00<br>.00 |

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| 167 | BARRINGTON BANK & TRUST<br>LOAN YEAR-TO-DATH                                                                 | E ACTIVITY AS OF 12-31-15 | ANNUAL STATEMENT<br>PAGE NO. 1 |
|-----|--------------------------------------------------------------------------------------------------------------|---------------------------|--------------------------------|
|     | BARRINGTON BANK & TRUST CO., N.A.<br>LOAN DEPARTMENT/847-842-4500                                            | ACCOUNT NO. 00570018495   | LOAN NO. 00001                 |
|     | 201 S. HOUGH STREET<br>BARRINGTON, IL 60010                                                                  | INTEREST RATE             | 4.500000                       |
|     | FOR THE ACCOUNT OF:                                                                                          | YTD INTEREST              | 7,368.75                       |
|     |                                                                                                              | TOTAL PAYMENT AMOUNT      | 8,333.33                       |
|     | HEROIC INVESTORS LLC<br>BRIEN P WLOCH<br>RAMONA M NAVITSKY<br>15 FOREST LN<br>SOUTH BARRINGTON IL 60010-6173 |                           |                                |

| POST EFF<br>DATE DATE DESCRIPTION                                                                                                                                                                                                                                                                                             | TOTAL                                       | PRINCIPAL                                                                                           | INTEREST                                                                                                                                  | ESCROW                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| END OF PREVIOUS YEAR BALANCES<br>04/24/15 04/24/15 BAL INCREAS<br>05/22/15 05/22/15 PAYMENT<br>06/22/15 06/22/15 PAYMENT<br>07/22/15 07/22/15 PAYMENT<br>07/24/15 07/24/15 BAL INCREAS<br>08/24/15 09/22/15 PAYMENT<br>10/22/15 10/22/15 PAYMENT<br>11/23/15 11/22/15 PAYMENT<br>12/22/15 12/22/15 PAYMENT<br>ENDING BALANCES | SE 150,000.00<br>525.00<br>581.25<br>562.50 | $\begin{array}{c} .00\\ 150,000.00\\ .00\\ .00\\ 150,000.00\\ .00\\ .00\\ .00\\ .00\\ .00\\ .00\\ $ | $\begin{array}{r} .00\\ 525.00\\ 581.25\\ 562.00\\ 1,125.00\\ 1,125.00\\ 1,125.00\\ 1,125.00\\ 1,125.00\\ 1,125.00\\ 1,125.00\end{array}$ | .00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00 |

R-6807-003-001 12-30-16 PAGE 7872

| 167 |                                                                                                               | ACTIVITY AS OF 12-30-16 | ANNUAL STATEMENT<br>PAGE NO. 1 |
|-----|---------------------------------------------------------------------------------------------------------------|-------------------------|--------------------------------|
|     | BARRINGTON BANK & TRUST CO., N.A.                                                                             | ACCOUNT NO. 00570018495 | LOAN NO. 00001                 |
|     | LOAN DEPARTMENT/847-842-4500<br>201 s. HOUGH STREET<br>BARRINGTON, IL 60010                                   | INTEREST RATE           | 4.750000                       |
|     | FOR THE ACCOUNT OF:                                                                                           | YTD INTEREST            | 12,312.50                      |
|     |                                                                                                               | TOTAL PAYMENT AMOUNT    | 8,333.33                       |
|     | HEROIC INVESTORS LLC<br>BRIEN P WLOCH<br>RAMONA M NAVITSKY<br>575 W MADISON APT 2210<br>CHICAGO IL 60661-2642 |                         |                                |

| POST<br>DATE                                                                     | EFF<br>DATE                                                                                                                      | DESCRIPTION                                                                                                                                                                                                                 | TOTAL                                                                                                                                                                | PRINCIPAL                                                             | INTEREST                                                                                                                                                        | ESCROW                                                             |
|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| 02/25/16<br>03/22/16<br>04/22/16<br>05/23/16<br>06/21/16<br>06/22/16<br>07/22/16 | 02/25/16<br>03/22/16<br>04/22/16<br>05/22/16<br>06/21/16<br>06/22/16<br>08/02/16<br>08/02/16<br>08/22/16<br>10/22/16<br>11/22/16 | <ul> <li>PAYMENT</li> <li>PAYMENT</li> <li>PAYMENT</li> <li>PAYMENT</li> <li>PAYMENT</li> <li>PAYMENT</li> <li>BAL INCREASE</li> <li>PAYMENT</li> <li>PAYMENT</li> <li>PAYMENT</li> <li>PAYMENT</li> <li>PAYMENT</li> </ul> | $\begin{array}{c} 2,325.00\\ 1,087.50\\ 1,162.50\\ 1,125.00\\ 100,000.00\\ 1,162.50\\ 737.50\\ 50,000.00\\ 900.00\\ 968.75\\ 937.50\\ 968.75\\ 937.50\\ \end{array}$ | $\begin{array}{c} 300,000.00\\ .00\\ .00\\ .00\\ .00\\ .00\\ .00\\ .$ | $\begin{array}{c} 2,325.00\\ 1,087.50\\ 1,162.50\\ 1,125.00\\ .00\\ 1,62.50\\ 737.50\\ .00\\ 900.00\\ 968.75\\ 937.50\\ 968.75\\ 937.50\\ 937.50\\ \end{array}$ | .00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00 |
| ENDING DA                                                                        | ALANCES                                                                                                                          |                                                                                                                                                                                                                             |                                                                                                                                                                      | 230,000.00                                                            |                                                                                                                                                                 | .00                                                                |

| 167 | BARRINGTON BANK & TRUST<br>LOAN YEAR-TO-DATE                                      | ACTIVITY AS OF 12-29-17 | ANNUAL STATEMENT<br>PAGE NO. 1 |
|-----|-----------------------------------------------------------------------------------|-------------------------|--------------------------------|
|     | BARRINGTON BANK & TRUST CO., N.A.                                                 | ACCOUNT NO. 00570018495 | LOAN NO. 00001                 |
|     | LOAN DEPARTMENT/847-842-4500<br>9801 w HIGGINS RD SUITE 400<br>ROSEMONT, IL 60018 | INTEREST RATE           | 5.500000                       |
|     | FOR THE ACCOUNT OF:                                                               | YTD INTEREST            | 14,771.35                      |
|     |                                                                                   | TOTAL PAYMENT AMOUNT    | 8,333.33                       |
|     | HEROIC INVESTORS LLC<br>BRIEN P WLOCH<br>RAMONA M NAVITSKY<br>15 FOREST LN        |                         |                                |

SOUTH BARRINGTON IL 60010-6173

| POST<br>DATE                                                                                                         | EFF<br>DATE                                              | DESCRIPTION                                                                                               | TOTAL                                                                                                                | PRINCIPAL                                                                                    | INTEREST                                                                                                                                 | ESCROW                                                             |
|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| 03/03/17<br>03/03/17<br>03/09/17<br>03/22/17<br>04/24/17<br>05/22/17<br>05/22/17<br>06/22/17<br>07/24/17<br>08/22/17 | 03/03/17<br>03/03/17<br>03/09/17<br>03/22/17<br>04/22/17 | PAYMENT<br>BAL INCREASE<br>PAYMENT<br>BAL INCREASE<br>PAYMENT<br>PAYMENT<br>PAYMENT<br>PAYMENT<br>PAYMENT | 1,034.72<br>1,022.57<br>25,000.00<br>966.49<br>1,195.49<br>25,000.00<br>1,239.58<br>1,291.67<br>1,327.08<br>1,356.25 | 250,000.00<br>.00<br>25,000.00<br>.00<br>25,000.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00 | $\begin{array}{c} 1,034.72\\ 1,022.57\\ .00\\ 966.49\\ 1,195.49\\ .00\\ 1,239.58\\ 1,291.67\\ 1,327.08\\ 1,356.25\\ 1,356.25\end{array}$ | .00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00 |
| 11/08/17                                                                                                             | 11/08/17                                                 |                                                                                                           | 1,312.50<br>65.63                                                                                                    | .00                                                                                          | 1,312.50                                                                                                                                 | .00                                                                |
|                                                                                                                      | / 11/22/17<br>/ 12/22/17<br>SALANCES                     |                                                                                                           | LATE<br>1,356.25<br>1,312.50                                                                                         | FEE 65.63<br>.00<br>.00<br>300,000.00                                                        | 1,356.25<br>1,312.50                                                                                                                     | .00<br>.00<br>.00                                                  |

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R-6807-003-001 12-31-18 PAGE 26695

| 167 | BARRINGTON BANK & TRUST<br>LOAN YEAR-TO-DA                        | ATE ACTIVITY AS OF 12-31-18 | ANNUAL STATEMENT<br>PAGE NO. 1 |
|-----|-------------------------------------------------------------------|-----------------------------|--------------------------------|
|     | BARRINGTON BANK & TRUST CO., N.A.<br>LOAN DEPARTMENT/847-842-4500 | ACCOUNT NO. 00570018495     | LOAN NO. 00001                 |
|     | 9801 W HIGGINS RD SUITE 400<br>ROSEMONT, IL 60018                 | INTEREST RATE               | 6.500000                       |
|     | FOR THE ACCOUNT OF:                                               | YTD INTEREST                | 17,767.94                      |
|     |                                                                   | TOTAL PAYMENT AMOUNT        | 2,500.00                       |
|     | HEROIC INVESTORS LLC<br>BRIEN P WLOCH<br>RAMONA M NAVITSKY        |                             |                                |

HEROIC INVESIORS LLC BRIEN P WLOCH RAMONA M NAVITSKY 15 FOREST LN SOUTH BARRINGTON IL 60010-6173

| POST<br>DATE                                                                                                                                 | EFF<br>DATE                                                                                                                                 | DESCRIPTION                                                                                                                                                               | TOTAL                                                                                            | PRINCIPAL                                                             | INTEREST                                                                                         | ESCROW                                                             |
|----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| 02/07/18<br>02/22/18<br>03/22/18<br>04/23/18<br>05/22/18<br>06/22/18<br>08/17/18<br>08/30/18<br>09/24/18<br>10/22/18<br>11/23/18<br>12/24/18 | 02/07/1<br>02/22/1<br>03/22/1<br>04/22/1<br>05/22/1<br>06/22/1<br>06/22/1<br>08/16/1<br>09/22/1<br>08/30/1<br>09/22/1<br>10/22/1<br>12/22/1 | YEAR BALANCES<br>8 PAYMENT<br>8 PAYMENT | 1,437.501,420.841,283.331,485.421,437.501,485.411,516.674,050.004,040.424,026.214,074.224,010.42 | $\begin{array}{c} 300,000.00\\ .00\\ .00\\ .00\\ .00\\ .00\\ .00\\ .$ | 1,437.501,420.841,283.331,485.421,437.501,485.411,516.671,550.001,540.421,526.211,574.221,570.42 | .00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00 |
| ENDING B                                                                                                                                     | ALANCES                                                                                                                                     |                                                                                                                                                                           |                                                                                                  | 287,500.00                                                            |                                                                                                  | .00                                                                |

https://fisintellimatch/storqmplus/cgi-bin/abtwsam.dll/StorQMPrintWebView-B8BC1124... 12/15/2021

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|  |                                                                                   | ACTIVITY AS OF 12-31-19 | ANNUAL STATEMENT<br>PAGE NO. 1 |  |
|--|-----------------------------------------------------------------------------------|-------------------------|--------------------------------|--|
|  | BARRINGTON BANK & TRUST CO., N.A.                                                 | ACCOUNT NO. 00570018495 | LOAN NO. 00001                 |  |
|  | LOAN DEPARTMENT/847-842-4500<br>9801 w Higgins rd suite 400<br>ROSEMONT, il 60018 | INTEREST RATE           | 5.750000                       |  |
|  | FOR THE ACCOUNT OF:                                                               | YTD INTEREST            | 17,579.25                      |  |
|  |                                                                                   | TOTAL PAYMENT AMOUNT    | 2,500.00                       |  |
|  | HEROIC INVESTORS LLC<br>BRIEN P WLOCH<br>RAMONA M NAVITSKY<br>15 FOREST LN        |                         |                                |  |

SOUTH BARRINGTON IL 60010-6173

| POST<br>DATE                                                                                                                                                          | EFF<br>DATE                                                                                                                      | DESCRIPTION                                                                                                                                                                                                                             | TOTAL                                                                                                                                        | PRINCIPAL                                                                                                                                                                          | INTEREST                                                                                                                            | ESCROW                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| END OF PI<br>01/22/19<br>02/22/19<br>03/22/19<br>04/22/19<br>06/24/19<br>06/24/19<br>07/31/19<br>08/22/19<br>10/23/19<br>10/22/19<br>11/22/19<br>12/23/19<br>ENDING B | 01/22/19<br>02/22/19<br>04/22/19<br>05/22/19<br>06/22/19<br>06/22/19<br>08/22/19<br>08/22/19<br>10/22/19<br>10/22/19<br>12/22/19 | <ul> <li>PAYMENT</li> </ul> | 4,113.23<br>4,095.21<br>3,928.19<br>4,067.22<br>4,003.13<br>4,039.23<br>1,476.05<br>3,985.50<br>3,953.12<br>3,831.88<br>3,828.68<br>3,757.81 | 287,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00 | $1,613.23 \\1,595.21 \\1,428.19 \\1,567.22 \\1,503.13 \\1,539.23 \\1,476.05 \\1,485.50 \\1,453.12 \\1,331.88 \\1,328.68 \\1,257.81$ | .00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00 |

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| 167 | BARRINGTON BANK & TRUST CO.,<br>LOAN YEAR-TO-DA                   | ANNUAL STATEMENT<br>PAGE NO. 1 |                |
|-----|-------------------------------------------------------------------|--------------------------------|----------------|
|     | BARRINGTON BANK & TRUST CO., N.A.<br>LOAN DEPARTMENT/847-842-4500 | ACCOUNT NO. 00570018495        | LOAN NO. 00001 |
|     | 9801 W HIGGINS RD SUITE 400<br>ROSEMONT, IL 60018                 | INTEREST RATE                  | 4.250000       |
|     | FOR THE ACCOUNT OF:                                               | YTD INTEREST                   | 11,608.05      |
|     |                                                                   | TOTAL PAYMENT AMOUNT           | 2,500.00       |
|     | HEROIC INVESTORS LLC<br>BRIEN P WLOCH<br>RAMONA M NAVITSKY        |                                |                |

BRIEN P WLOCH RAMONA M NAVITSKY 15 FOREST LN SOUTH BARRINGTON IL 60010-6173

| POST<br>DATE                                                                                                         | EFF<br>DATE                                                                                                                      | DESCRIPTION                                                                          | TOTAL                                                                                                                                        | PRINCIPAL                                                                                                                                             | INTEREST                                                                                                                          | ESCROW                                                             |
|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| 01/22/20<br>02/24/20<br>03/23/20<br>05/22/20<br>05/22/20<br>09/10/20<br>09/10/20<br>09/22/20<br>11/23/20<br>11/27/20 | 01/22/20<br>02/22/20<br>03/22/20<br>04/22/20<br>05/22/20<br>06/22/20<br>09/10/20<br>09/10/20<br>09/22/20<br>11/23/20<br>11/24/20 | PAYMENT<br>PAYMENT<br>PAYMENT<br>PAYMENT<br>PAYMENT<br>PAYMENT<br>PAYMENT<br>PAYMENT | 3,787.36<br>3,774.99<br>3,617.39<br>3,381.58<br>3,385.42<br>3,405.78<br>867.71<br>3,396.63<br>3,393.09<br>850.00<br>3,350.00<br>1.42<br>LATE | 260,000.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,500.00<br>2,471.67<br>.00 | 1,287.36<br>1,274.99<br>1,117.39<br>881.58<br>885.42<br>905.78<br>867.71<br>896.63<br>893.09<br>850.00<br>850.00<br>878.33<br>.00 | .00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00 |
|                                                                                                                      | 11/22/20<br>12/23/20<br>ALANCES                                                                                                  |                                                                                      | 28.33<br>238,369.77                                                                                                                          | 28.33<br>237,500.00<br>.00                                                                                                                            | .00<br>869.77                                                                                                                     | .00<br>.00<br>.00                                                  |